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*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF FIRST INTERIM FEE APPLICATION**

**TO:** the Debtors; counsel to the Debtors; the Office of the United States Trustee for the Southern District of New York; counsel to the Fee Examiner; the Fee Examiner; and all parties requesting notice pursuant to Bankruptcy Rule 2002.

**PLEASE TAKE NOTICE** that White & Case LLP has filed the attached *Application of White & Case LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors of Celsius Network LLC, et al., for the*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

*Period from July 29, 2022 through October 31, 2022 (the “Application”).*

**PLEASE TAKE FURTHER NOTICE** that, if any party other than the United States Trustee or the Fee Examiner wishes to file a response or objection to the Application, any such responses or objections must be filed on or before **January 5, 2023 at 12:00 p.m. (Prevailing Eastern Time)**. At the same time, you must serve a copy of the objection or response on the undersigned attorneys.

**PLEASE TAKE FURTHER NOTICE** that the United States Trustee and the Fee Examiner shall be entitled to review, and potentially object to, the Application by February 15, 2023 pursuant to the fee review schedule set forth in the proposed *Amended Order Appointing Independent Fee Examiner and Establishing Related Procedures For the Review of Fee Applications of Retained Professionals* [Docket No. 1445].

**PLEASE TAKE FURTHER NOTICE** that if any objections are timely filed in accordance with this Notice, a hearing on the Application will be held at a date and time convenient to the Court.

**PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

*[Remainder of Page Left Intentionally Blank]*

Dated: December 15, 2022  
New York, New York

Respectfully submitted,

*/s/ Gregory F. Pesce*

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*Counsel to the Official Committee of  
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
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CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**COVERSHEET FOR FIRST INTERIM FEE APPLICATION OF WHITE & CASE LLP  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS COUNSEL TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR THE PERIOD OF  
JULY 29, 2022 THROUGH OCTOBER 31, 2022**

<b>Name of Applicant:</b>	White & Case LLP
<b>Name of Client:</b>	Official Committee of Unsecured Creditors
<b>Petition Date:</b>	July 13, 2022
<b>Retention Date:</b>	September 15, 2022, effective as of July 29, 2022
<b>Date of Order Approving Retention:</b>	September 15, 2022 [Docket No. 829]
<b>Time Period Covered by Application:</b>	July 29, 2022 – October 31, 2022
<b>Total Fees Requested in This Application:</b>	\$10,219,205.00
<b>Total Expenses Requested in This Application:</b>	\$12,457.18
<b>Total Fees and Expenses Requested in This Application:</b>	\$10,231,662.18
<b>Total Fees and Expenses Previously Voluntarily Reduced and Not Included in This Application</b>	\$495,124.53

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

**Summary of Monthly Fee Statements for First Interim Fee Period**

<b>Dated Filed &amp; Docket No.</b>	<b>Statement Period</b>	<b>Total Requested Fees (100%)</b>	<b>Interim Fees Paid (80%)</b>	<b>Fee Holdback (20%)</b>	<b>Total Expenses Requested (100%)</b>	<b>Interim Expenses Paid (100%)</b>
10/28/22  Docket No. 1224	7/29/22- 8/31/22	\$4,205,034.20	\$3,364,027.36	\$841,006.84	\$4,627.39	\$4,627.39
11/23/22  Docket No. 1450	9/1/22- 9/30/22	\$3,200,251.50	\$2,560,201.20	\$640,050.30	\$2,708.33	\$2,708.33
12/7/22  Docket No. 1635	10/1/22- 10/31/22	\$2,781,814.50	\$0.00	\$556,362.90	\$5,121.46	\$0.00

**Prior Interim Compensation Orders**

None.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**FIRST INTERIM FEE APPLICATION OF WHITE & CASE LLP FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD OF JULY 29, 2022 THROUGH OCTOBER 31, 2022**

White & Case LLP (“**White & Case**”), counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the cases of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”), hereby files its first interim fee application (the “**Application**”) for allowance of reasonable compensation for services rendered and reimbursement of actual and necessary expenses incurred on behalf of the Committee in the aggregate amount of \$10,231,662.18 for the period July 29, 2022 through October 31, 2022 (the “**First Interim Fee Period**”), inclusive of the aggregate holdback amounts for the First Interim Fee Period. White & Case has previously been paid \$5,924,228.56 in fees and \$7,335.72 in expenses for services rendered and expenses incurred during the First Interim Fee Period, and therefore White & Case only seeks payment of \$4,300,097.90 which has not been paid to date for the First Interim Fee Period. White & Case previously wrote off \$495,124.53 in fees and

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

expenses and does not seek payment of such amounts through this Application.

### **JURISDICTION, VENUE, AND STATUTORY PREDICATES**

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue before this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 330, 331, and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-l(a) of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), General Order M-447, the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rule 2016-1(a) (as updated June 17, 2013)* (the “**Local Guidelines**”), and the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013* (the “**U.S. Trustee Guidelines**” and, together with the Local Guidelines, the “**Guidelines**”). Attached hereto as **Exhibit A** is a certification regarding compliance with the Local Guidelines.

### **BACKGROUND**

3. On July 13, 2022 (the “**Petition Date**”), Celsius Network LLC and certain affiliates each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code, and, on December 7, 2022, GK8 Ltd., GK8 USA LLC, and GK8 UK Limited each commenced

voluntary chapter 11 cases with this Court (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On July 27, 2022, the Office of the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code [Docket No. 241]. On September 14, 2022, the Court entered an order approving the appointment of Shoba Pillay as examiner pursuant to section 1104(d) of the Bankruptcy Code [Docket No. 923]. On October 20, 2022, the Court entered an order appointing the Hon. Christopher Sontchi as fee examiner pursuant to section 105(a) of the Bankruptcy Code [Docket No. 1151] (the “**Fee Examiner**”).

5. On August 24, 2022, the Committee filed its *Application for Entry of an Order Authorizing the Employment and Retention of White & Case LLP as Counsel Effective as of July 29, 2022* (the “**Retention Application**”) [Docket No. 603]. By order entered on September 15, 2022 [Docket No. 829], the Court approved the Retention Application and authorized the Committee to retain White & Case, effective as of July 29, 2022, to serve as its counsel in these Chapter 11 Cases.

#### **SUMMARY OF MONTHLY STATEMENTS**

6. On August 17, 2022, the Court entered the *Order (I) Establishing Procedures For Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 521] (the “**Interim Compensation Order**”). Pursuant to



the Interim Compensation Order, White & Case is authorized to file and serve monthly fee statements (“**Monthly Statements**”) on the Application Recipients (as defined in the Interim Compensation Order). If no objections are raised prior to the expiration of the applicable objection deadline established by the Interim Compensation Order, the Debtors are authorized to pay 80% of the fees and 100% of the expenses identified in such Monthly Statements.

7. White & Case filed the following Monthly Statements during the First Interim Fee Period:

<b>Dated Filed &amp; Docket No.</b>	<b>Statement Period</b>	<b>Total Requested Fees (100%)</b>	<b>Interim Fees Paid (80%)</b>	<b>Fee Holdback (20%)</b>	<b>Total Expenses Requested (100%)</b>	<b>Interim Expenses Paid (100%)</b>
10/28/22  Docket No. 1224	7/29/22-8/31/22	\$4,205,034.20	\$3,364,027.36	\$841,006.84	\$4,627.39	\$4,627.39
11/23/22  Docket No. 1450	9/1/22-9/30/22	\$3,200,251.50	\$2,560,201.20	\$640,050.30	\$2,708.33	\$2,708.33
12/7/22  Docket No. 1635	10/1/22-10/31/22	\$2,781,814.50	\$0.00	\$556,362.90	\$5,121.46	\$0.00

8. White & Case received \$5,931,564.28 from the Debtors on account of the Monthly Statements during the First Interim Fee Period, corresponding to \$5,924,228.56 in fees and \$7,335.72 in expenses. The Monthly Statements submitted by White & Case are also subject to a 20% fee holdback as provided in the Interim Compensation Order. The aggregate amount of White & Case’s fee holdback during the First Interim Fee Period is \$2,037,420.04. Accordingly, White & Case remains to be paid \$4,300,097.90 for fees earned and expenses incurred in connection with

providing services on behalf of the Committee during the First Interim Fee Period.

**SUMMARY OF PROFESSIONAL COMPENSATION  
AND REIMBURSEMENT OF EXPENSES REQUESTED**

9. By this Application, White & Case seeks interim allowance and award of compensation for the professional services rendered by White & Case as counsel to the Committee during the First Interim Fee Period with regard to (i) fees for legal services in the amount of \$10,219,205.00, representing 9,096.30 hours of professional services and 524.10 hours of paraprofessional services, and (ii) expenses in the amount of \$12,457.18, representing actual and necessary expenses incurred by White & Case during the First Interim Fee Period in connection with rendering such professional and paraprofessional services.

10. Prior to filing this Application, White & Case reviewed its fees (which totaled 10,069.30 hours and \$10,691,379.50) and expenses (which totaled \$35,407.21). Following that review, White & Case voluntarily elected to reduce its fees by 448.90 hours (~4.5%) and \$472,174.50 (~4.4%) and its expenses by \$22,950.03 (~65%). White & Case does not seek payment for the fees and expenses that it agreed to voluntarily write off. Therefore, by this Application, White & Case requests payment of an aggregate amount of \$10,231,662.18, consisting of \$10,219,205.00 in fees earned and \$12,457.18 in expenses incurred.

11. All services for which White & Case requests compensation in this Application were performed for or on behalf of the Committee. During the First Interim Fee Period, other than pursuant to the Interim Compensation Order, White & Case has received no payment and no promises of payment from any source for services rendered or to be rendered in connection with the matters covered by this Application. There is no agreement or understanding between White

& Case and any other person (other than the partners of White & Case) for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

12. Pursuant to the Guidelines, **Exhibit B** to this Application sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the First Interim Fee Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Application is approximately \$1,062.00 per hour.<sup>1</sup>

13. **Exhibit C** to this Application sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the First Interim Fee Period.

14. **Exhibit D** to this Application sets forth a summary of blended hourly rates for timekeepers who billed to nonbankruptcy matters and blended hourly rates for timekeepers who billed to the estates in the Chapter 11 Cases during the First Interim Fee Period. As set forth on **Exhibit D**, the fees charged by White & Case in these Chapter 11 Cases are billed in accordance with White & Case's existing billing rates and procedures in effect during the First Interim Fee Period. The rates White & Case charges for the services rendered by its professionals and paraprofessionals in the Chapter 11 Cases are the same rates White & Case charges for professional and paraprofessional services rendered in comparable bankruptcy and nonbankruptcy related

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<sup>1</sup> The blended rate is calculated by taking the total of fees sought in this Application and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and nonbankruptcy matters in a competitive legal market.

15. **Exhibit E** to this Application sets forth the computerized time records for White & Case timekeepers for which compensation is sought by White & Case, including a complete itemization of tasks performed in rendering services to the Committee organized by project category during the First Interim Fee Period.

16. **Exhibit F** to this Application sets forth both a summary of, and detailed entries of, (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members.

17. Pursuant to the Guidelines, White & Case provided a copy of this Application to the Committee prior to filing. White & Case will also provide the U.S. Trustee and the Fee Examiner with the Application contemporaneously with filing. White & Case will work with the parties to address any comments and requested modifications to the amounts requested herein during the Fee Examiner's review period.

**SUMMARY OF LEGAL SERVICES RENDERED  
DURING THE FIRST INTERIM FEE PERIOD**

18. White & Case has provided legal services to the Committee with the paramount goal of enhancing recoveries for, and protecting the rights of, account holders and unsecured creditors. To provide an orderly and meaningful summary of the services rendered by White & Case during the First Interim Fee Period, White & Case established project categories in connection with the Chapter 11 Cases, as required by the Guidelines. The following is a summary

of the most significant professional services rendered by White & Case during the First Interim Fee Period, organized in accordance with White & Case's project categories.

**A. Asset Analysis and Disposition**  
**Fees: \$659,627.00; Hours: 610.10**

19. White & Case advised the Committee with respect to the potential value-maximizing dispositions of the Debtors' assets, including the Debtors' retail platform business, the Debtors' equity interest in GK8 Ltd., the Debtors' bitcoin mining operations, and the Debtors' various minority investments in other businesses. White & Case provided extensive comments to the Debtors' proposed bidding procedures for these various asset sales and filed a statement setting forth the Committee's position in respect of the same [Docket No. 1046]. The Court approved bidding procedures that incorporated White & Case's comments, which has led to a successful sale of GK8 and the submission of various indications of interest from potential bidders for the Debtors' other assets. White & Case participated in discussions with bidders over the terms of their bids and negotiated transaction documents with bidders, the Debtors, and their respective counsel. Finally, White & Case advised the Committee regarding the Debtors' *de minimis* asset sales motion, monitored the Debtors' proposed payments to critical vendors, and analyzed proposed transfers by the Debtors under certain existing decentralized finance transactions.

**B. Automatic Stay Issues**  
**Fees: \$41,015.50; Hours: 41.30**

20. White & Case advised the Committee with respect to numerous motions by creditors and a former employee seeking relief from the automatic stay. White & Case filed an objection to an account holder's stay relief motion, which, if granted, would have opened the floodgates to other stay relief motions by thousands of similarly situated creditors and depleted the

value of the Debtors' estates [Docket No. 620]. The Court sustained White & Case's objection and denied such creditor's stay relief motion [Docket No. 695]. In addition, White & Case negotiated a consensual resolution of a former employee's stay relief motion by which the employee agreed only to seek recovery from certain insurance policies of the Debtors [Docket No. 1246].

**C. Avoidance Actions**  
**Fees: \$65,479.00; Hours: 63.30**

21. White & Case analyzed potential avoidance claims against insiders and counterparties of the Debtors, potential defenses thereto, and the Committee's strategy for prosecuting and preserving the value of such claims. White & Case also drafted and filed an objection to an account holder's motion to immediately compel the prosecution of insider clawback claims, given that the record with respect to such claims is still being developed in the course of the Committee's ongoing investigation [Docket No. 1212].

**D. Bitcoin Mining, Crypto Matters, and Business Operations**  
**Fees: \$810,884.00; Hours: 652.20**

22. White & Case advised the Committee with respect to coin security, crypto assets, mining operations and management, business operations, data protection, and hosting, including negotiating and documenting a stipulation governing the security of the Debtors' cryptocurrency and digital assets [Docket No. 813], which the Court approved [Docket No. 969]. White & Case also advised the Committee with respect to the Debtors' motion to sell mined bitcoin, including preparing and filing an objection to same, which White & Case ultimately resolved as a result of negotiations with the Debtors [Docket No. 428]. White & Case then devoted substantial time and analysis to advising the Committee with respect to a new business plan for the Debtors' bitcoin mining operations. This work included the analyzing and commenting on the Debtors' draft model

for the bitcoin mining business, analyzing the Debtors' existing hosting agreements, power purchase agreements, and other contracts with mining counterparties, identifying potential new business partners for the mining business, and developing a high-level strategy in light of macro conditions in the mining industry and in the economy, all with the goal of maximizing the value of the mining business for the benefit of account holders and unsecured creditors. Finally, White & Case, along with the Committee's other retained professionals, conducted a site visit to the Debtors' bitcoin mining sites in Texas to evaluate such operations.

**E. Case Administration**  
**Fees: \$482,525.50; Hours: 558.30**

23. Due to the size and complexity of these Chapter 11 Cases, daily case administration matters necessarily required substantial services by White & Case. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these Chapter 11 Cases during the First Interim Fee Period: (a) preparing notices of appearance and pro hac vice admissions for White & Case attorneys; (b) conference calls with the White & Case team to discuss and review on a detailed basis the chapter 11 process, workstreams in progress, staffing, critical dates, and general case strategy; (c) conference calls with the other Committee advisors to discuss and coordinate work product; (d) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving the same; and (e) attending to internal file management, including updating the case calendar, reviewing relevant critical dates, organizing court filings and transcripts, preparing binders, and monitoring work in progress. White & Case also prepared and filed a 2019 statement on behalf of the Committee's members [Docket No. 909].

**F. Case Strategy**  
**Fees: \$522,062.00; Hours: 413.00**

24. White & Case professionals devoted substantial time and efforts to developing an overall strategy to maximize value for account holders and unsecured creditors in these Chapter 11 Cases. These efforts included assessing the Debtors' corporate governance procedures and negotiating with the Debtors regarding appropriate changes to those procedures, negotiating modifications to the Debtors' coin security procedures (which were memorialized in the coin security stipulation approved by this Court [Docket No. 1265]), creating a reporting framework to ensure the timely sharing of financial information by the Debtors beyond the requirements of the Bankruptcy Code and Bankruptcy Rules (which was memorialized in the reporting stipulation approved by this Court [Docket No. 969]), developing bidding procedures with respect to the Debtors' core and non-core assets, interfacing with potential bidders and plan sponsors, and beginning to develop constructs for a plan of reorganization that delivers value to account holders and unsecured creditors. White & Case professionals also had calls to discuss and develop the Committee's overall strategy, which took place: (a) internally with other White & Case professionals, (b) with one or more representatives from some or all of the Committee's professionals, and (c) with one or more representatives from some or all of the Debtor's professionals and the Debtors. Finally, White & Case professionals reviewed various documents, including court filings, with an eye towards developing the Committee's strategy with respect to the same.

**G. Claims Administration and Objections**  
**Fees: \$22,615.00; Hours: 17.30**

25. During the First Interim Fee Period, White & Case committed minimal time to



claims administration and objections, primarily corresponding with certain parties regarding the Chapter 11 proof of claim process and the impact of these Chapter 11 Cases on account holders' claims.

**H. Committee Meetings and Communications**  
**Fees: \$738,812.00; Hours: 616.40**

26. During the First Interim Fee Period, White & Case prepared for and attended meetings of the Committee, which occurred at least once weekly. To prepare for Committee meetings, White & Case professionals participated in calls and emails internally and with the Committee's other professionals to plan discussion topics. White & Case also drafted meeting agendas, slide presentations, and other discussion materials for Committee members, and drafted minutes of meetings based on the matters discussed therein. White & Case drafted regular memoranda to the Committee regarding filings in the Chapter 11 Cases and material developments in the Chapter 11 Cases. White & Case also had additional, ad hoc meetings and communications with individual Committee members. Finally, White & Case drafted and filed the Committee's bylaws [Docket No. 682].

**I. Communications with Account Holders**  
**Fees: \$572,749.00; Hours: 593.80**

27. White & Case assisted the Committee in communicating with account holders, including responding to inbound communications from account holders and unsecured creditors, both through the Committee's website and through various social media and other communication platforms popular with account holders. Additionally, White & Case assisted in updating the website for the Committee on a regular basis, including preparing and revising FAQs answering common questions from account holders. White & Case also reviewed letters and other filings

made by account holders on the Court's docket and incorporated such letters and filings into the development of White & Case's advice as to the Committee's strategy. Additionally, White & Case prepared the Committee's mission statement, which was filed with the Court [Docket No. 390] and hosted on the Committee's website. Finally, White & Case prepared for, attended, and answered questions at virtual town halls.

**J. Core Mining Issues**  
**Fees: \$441,871.50; Hours: 436.40**

28. White & Case devoted substantial time to reviewing and responding to the Debtors' motion to enforce the automatic stay against Core Scientific, Core Scientific's objection to the same, and Core Scientific's affirmative motion for relief from the automatic stay. White & Case drafted and filed a joinder in support of the Debtors' motion [Docket No. 1139]. White & Case also participated in significant discovery in connection with this litigation, including reviewing the parties' document productions and participating in depositions.

**K. Corporate and Securities Issues**  
**Fees: \$787,138.00; Hours: 789.50**

29. White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and the Debtors' proposed restructuring. This included extensive research, due diligence, and analysis on such issues, as well as discussions with the Debtors' professionals regarding the same, particularly with respect to the Debtors' regulatory compliance. White & Case advised the Committee in opposing the formation of an official equity committee. On behalf of the Committee, White & Case filed an objection to the formation of such a committee [Docket No. 1048] and the Court sustained that objection in ruling that an equity committee would not be appointed [Docket No. 1168]. Finally, White & Case consulted with the

Debtors with respect to the transition of certain executives at the Debtors who are the subject of the Committee's ongoing investigation and potential defendants in future litigation, and whose continued service at the Debtors was not in the best interests of the Debtors' estates.

**L. Custody and Withhold Matters**  
**Fees: \$951,772.50; Hours: 845.90**

30. The Debtors, the Ad Hoc Group of Custodial Account Holders, and the Ad Hoc Group of Withhold Account Holders all sought Court authorization for the Debtors to return digital assets held in Custody and Withhold accounts to the account holders who transferred such assets to the Debtors [Docket No. 670, 737; Adv. No. 22-01142, Docket No. 1]. These disputes presented case-critical legal issues that required the development of a complex evidentiary record in order for the Committee to make an informed determination on whether Custody and Withhold assets should be returned to account holders, and whether doing so was in the best interests of all account holders. White & Case spent many hours conferring with numerous parties in interest regarding a stipulation to govern scheduling and discovery issues in these disputes, as well as a stipulation permitting the Committee's intervention in the Custody adversary proceeding. The parties ultimately presented consensual scheduling and intervention stipulations to the Court, which the Court approved [Docket No. 1044; Adv. No. 22-01142, Docket No. 5, 6]. White & Case then devoted substantial time to researching common legal issues in respect of the Custody and Withhold accounts and drafting the Committee's Phase I brief pursuant to the Court-approved scheduling order. These efforts culminated in a trial that occurred on December 7 and 8, 2022.

**M. Customer Issues**  
**Fees: \$866,405.00; Hours: 839.90**

31. White & Case advised the Committee with respect to issues pertaining to

customers' claims against the Debtors and potential recoveries from the Debtors' estates. This included analyzing the governing documents for customer accounts, as well as ongoing extensive research and analysis of the legal issues regarding the different services offered by the Debtors (including the Custody, Earn, and Borrow programs) and the drafting of legal memoranda regarding the same. White & Case drafted objections to various motions to establish that certain account holders hold secured claims against the Debtors [Docket No. 1185], and to the Debtors' motion to sell stablecoin (in light of the Debtors' failure, at the time of filing such motion, to prove that the Debtors, rather than account holders, own such stablecoin) [Docket No. 1186]. Beginning in the First Interim Fee Period and thereafter, White & Case participated in substantial discovery efforts concerning whether assets transferred into the Earn program are property of the Debtors' estates, solicited input from account holders on the facts necessary to resolve that question, met with account holders regarding their views on the issue, and ultimately drafted an exhaustive brief concluding that Earn assets should be deemed to be estate property. Finally, White & Case supported the Debtors' efforts to seal customer information from being publicly disclosed and filed joinders in support of that request [Docket No. 399, 785].

**N. Discovery**  
**Fees: \$1,124,667.00; Hours: 1,206.50**

32. White & Case spent a significant amount of time laying the groundwork for the Committee or a successor to the Debtors to pursue claims and causes of action against current and former insiders of the Debtors whose actions appear to have wrongfully depleted assets of the Debtors that would otherwise be available to satisfy the claims of account holders and unsecured creditors. This work included preparing and serving numerous discovery requests on the Debtors,

Mr. Alex Mashinsky, and other parties that may be targets of litigation or possess information and documents regarding the estates' potentially valuable claims and causes of action. To date, White & Case has received over 100,000 documents as a result of the discovery requests it served in these Chapter 11 Cases, and White & Case actively reviewed those document productions to develop the Committee's potential claims and causes of action. As a result of this review, White & Case drafted timelines and summaries of factual information discovered in the discovery process. White & Case also engaged in extensive efforts to obtain the requested information and documents, a process that required significant interaction with Kirkland & Ellis LLP, counsel to the Debtors, as well as counsel to other parties. Among other things, White & Case's efforts to achieve compliance with its discovery demands required it to consider innovative coercive measures to induce compliance due to the opposition of the Debtors and other parties. These efforts required careful consideration of the fact that several targets reside in the State of Israel and other non-U.S. jurisdictions and that would invoke the Hague Convention to avoid service of these important document and information requests. Finally, White & Case litigation staff performed various technical tasks related to the processing of discovery documents and other materials.

**O. Employee Issues**  
**Fees: \$176,046.00; Hours: 161.10**

33. White & Case advised the Committee with respect to the resignation of Mr. Mashinsky and Mr. Leon, and certain employment issues raised thereby. White & Case prepared and filed a statement on behalf of the Committee regarding those matters [Docket No. 903]. White & Case also advised the Committee with respect to Debtors' proposed program to retain certain key non-insider employees and, after extensive analysis and consideration, drafted and filed a

statement by the Committee in support of such program [Docket No. 1187]. White & Case advised the Committee with respect to the Debtors' first day wages motion, including filing an objection thereto that was consensually resolved [Docket No. 402]. Finally, White & Case advised the Committee regarding the Debtors' motion to retain their former chief financial officer as a consultant [Docket No. 191]. As a result of those efforts, the Debtors agreed to voluntarily withdraw that motion [Docket No. 379].

**P. Examiner**  
**Fees: \$455,039.00; Hours: 410.10**

34. White & Case advised the Committee with respect to the U.S. Trustee's motion to appoint an examiner, including the drafting and filing of a limited objection thereto [Docket No. 758]. In connection therewith, White & Case negotiated an agreed order on behalf of the Committee with the U.S. Trustee and the Debtors [Docket No. 752], which was later entered by the Court [Docket No. 820]. White & Case then conferred with potential examiner candidates for their suitability for the role, with the ultimate Examiner being approved by the Court [Docket No. 923]. Following the Examiner's appointment, White & Case conferred with the Examiner about an information sharing protocol to limit the duplication of efforts in the Committee's and Examiner's respective investigations. White & Case also examined the Examiner's motion to expand the scope of its investigation and filed a statement with respect to the Committee's position regarding the same [Docket No. 1105].

**Q. Executory Contracts and Unexpired Leases**  
**Fees: \$12,840.00; Hours: 12.80**

35. White & Case committed relatively limited time to analyzing the Debtors' proposed assumption and rejection of various executory contracts and unexpired leases to ensure such

actions were in the best interests of the estates, account holders, and unsecured creditors.

**R. Financing Matters**  
**Fees: \$37,545.00; Hours: 29.30**

36. White & Case committed relatively limited time to analyzing and advising the Committee with respect to the Debtors' potential debtor-in-possession financing options, liquidity issues, cash forecasts, cash management issues, and coin reports.

**S. First Day Pleadings**  
**Fees: \$347,703.00; Hours: 321.80**

37. White & Case advised the Committee with respect to the Debtors' first and second day motions and the relief sought. This included revising and commenting on the Debtors' proposed orders for these motions and, where appropriate, drafting and filing objections to the same [Docket Nos. 401, 402, 428, 420, 430]. The subjects of the motions included, but were not limited to, cash management, wages, bitcoin mining, *de minimis* asset sales, reporting obligations, critical vendor payments, preserving net operating loss tax attributes, the retention of ordinary course professionals, interim compensation procedures, and the proposed retention of the Debtors' former Chief Financial Officer as a consultant. White & Case worked collaboratively with the Debtors to consensually resolve the Committee's objections in a manner that preserved the rights of account holders and unsecured creditors while avoiding value-destructive litigation.

**T. Hearings and Court Matters**  
**Fees: \$138,127.50; Hours: 103.70**

38. White & Case prepared for and participated in the numerous hearings that occurred during the First Interim Fee Period, including the hearings on August 16, 2022, September 1, 2022, September 14, 2022, October 7, 2022, and October 20, 2022. White & Case also prepared for and

participated in the Debtors' section 341(a) meeting of creditors on August 19, 2022 and October 13, 2022, at which White & Case questioned the Debtors' Interim Chief Restructuring Officer, Interim Chief Executive Officer, and Chief Financial Officer on the Debtors' assets and liabilities and other matters pertaining to the Chapter 11 Cases. Finally, during the First Interim Fee Period, White & Case prepared for the hearing that occurred on November 1, 2022.

**U. Insurance Issues**  
**Fees: \$17,068.00; Hours: 18.40**

39. During the First Interim Fee Period, White & Case committed relatively limited time to insurance matters, primarily reviewing and analyzing certain insurance policies and the rights of account holders and unsecured creditors with respect to the same.

**V. Lien Review and Investigation**  
**Fees: \$172,641.00; Hours: 148.80**

40. Since its retention, White & Case has pursued a broad investigation of the Debtors and their current and former insiders. The Committee has received over 100,000 documents as a result of the discovery requests served in these Chapter 11 Cases. White & Case actively reviewed these document productions with the goal of analyzing, among other things, the conduct of the Debtors' insiders (including Mr. Mashinsky and Mr. Leon), the Debtors' transactions with its insiders and their affiliates, the Debtors' decision to implement the "Pause," the Debtors' prepetition investments, the Debtors' financial data, the Debtors' interactions with, and representations to, account holders, the Debtors' promotion of their CEL token, the Debtors' blockchain activity, withdrawals from the Debtors' platform, transfers to and from wallets associated with insiders of the Debtors, and the Debtors' potential claims against contract counterparties. During the First Interim Fee Period, the Committee's investigation made clear that



Mr. Mashinsky's and Mr. Leon's continued employment by the Debtors was not in the best interests of the Debtors' estates, resulting in their voluntary resignations. Finally, because of the multi-faceted nature of the Committee's investigation, such time has been billed in multiple project categories, including, but not limited to, this project category.

**W. Plan and Disclosure Statement**  
**Fees: \$119,580.00; Hours: 109.70**

41. White & Case analyzed potential structures and terms for the Debtors' proposed plan of reorganization, analyzed proposals from certain potential plan sponsors, and advised the Committee with respect to such plan structures and proposals. White & Case also analyzed the Debtors' motion to extend their exclusivity periods and formulated recommendations for the Committee's strategy with respect to the same. Ultimately, White & Case negotiated a limited extension of the exclusivity periods with the Debtors and filed a statement explaining the Committee's view on exclusivity and the need for an expeditious resolution of these Chapter 11 Cases [Docket No. 1536]. Finally, White & Case began to draft a plan and disclosure statement for filing in the event that exclusivity terminates and the Committee is permitted to file a plan that maximizes value account holders and unsecured creditors.

**X. Reports and Schedules Review**  
**Fees: \$70,719.00; Hours: 58.30**

42. During the First Interim Fee Period, White & Case analyzed the Debtors' schedules, statements, and other reports with the goal of developing the Committee's potential claims and causes of action and ensuring the Debtors are appropriately managing their estates during these Chapter 11 Cases. White & Case also communicated with the Committee's other professionals and the Debtors' counsel regarding such schedules, statements, and reports.

**Y. Tax Issues**  
**Fees: \$28,264.00; Hours: 20.90**

43. White & Case researched, analyzed, and discussed tax issues associated with the Chapter 11 Cases, including tax considerations for account holders under any potential plan of reorganization.

**Z. Retention and Fee Applications (White & Case)**  
**Fees: \$279,211.00; Hours: 275.60**

44. White & Case drafted its Retention Application as counsel to the Committee and conducted extensive analysis of its connections to potential parties in interest in order to make appropriate disclosures under the Bankruptcy Code. After filing the Retention Application [Docket No. 603], White & Case conferred with the U.S. Trustee regarding their informal comments to the Retention Application and then filed a revised proposed Retention Order and a supplemental declaration to consensually resolve the U.S. Trustee's comments [Docket No. 814, 15]. The Court ultimately approved the Retention Application and entered the Retention Order [Docket No. 829]. After entry of the Retention Order, White & Case conducted a supplemental conflicts check in light of an updated list of potential parties in interest received from the Debtors. As a result of that conflicts check, White & Case drafted and filed a supplemental disclosure with respect to its connections to certain parties in interest in matters unrelated to the Debtors' chapter 11 cases [Docket No. 1215]. Finally, White & Case prepared a budget and staffing plan for its work for the Committee and drafted and filed its Monthly Statements for the First Interim Fee Period.

**AA. Retention and Fee Applications (Other Professionals)**  
**Fees: \$276,169.00; Hours: 265.10**

45. White & Case advised the Committee with respect to the engagement letters for the

Committee's other professionals, including the Committee's financial advisor (M3 Advisory Partners, LP), investment banker (Perella Weinberg Partners LP), blockchain forensics advisor (Elementus Inc.), and communications advisor (Kroll Restructuring Administration LLC), and assisted in the drafting and filing of retention applications for these professionals [Docket No. 433, 604, 605, 606]. White & Case conferred with the U.S. Trustee regarding their informal comments to the Committee's retention of M3, Perella, Elementus, and Kroll. In response to the same, White & Case worked with these professionals in modifying and filing revised proposed retention orders, and preparing and filing supplemental declarations [Docket No. 775, 776, 1090, 1091, 1092, 1093, 1094]. The Court ultimately approved the Committee's retention of these professionals [Docket No. 827, 1096, 1097, 1098]. Finally, White & Case advised the Committee with respect to the proposed fee structure of the Debtors' investment banker, Centerview Partners LLC, and negotiated revisions to its fee structure, which the Court ultimately approved as modified [Docket No. 846].

**THE REQUESTED COMPENSATION SHOULD BE ALLOWED**

46. Section 331 of the Bankruptcy Code provides for compensation of professionals and incorporates the standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). It also sets forth criteria for the award of such compensation and reimbursement, including (i) the complexity of the Chapter 11 Cases, (ii) the time expended, (iii) the nature and extent of the

services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under this title. *Id.* § 330(a)(3).

47. Here, White & Case submits that the services for which it seeks compensation and the expenses for which it seeks reimbursement in this Application were necessary for, and beneficial to, the Committee. During the First Interim Fee Period, White & Case worked diligently to preserve and maximize the value of the Debtors' estates for the benefit of all account holders and unsecured creditors, including by performing the services summarized above and itemized on **Exhibit E** attached hereto. The services rendered by White & Case were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. White & Case also coordinated with the Committee's other retained professionals to limit the unnecessary duplication of services to the Committee. White & Case respectfully submits that the amounts requested herein are fair and reasonable given (i) the complexity of the Chapter 11 Cases, (ii) the time expended by White & Case's professionals, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under this title.

48. Accordingly, White & Case requests that the Court allow White & Case compensation and reimbursement of expenses in the amounts set forth herein. To the extent that any amounts for fees or expenses related to the First Interim Fee Period were not processed prior to the preparation of this Application, White & Case reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

### **NOTICE**

49. Pursuant to the Interim Compensation Order, White & Case has served copies of this Application upon the following parties: (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the Fee Examiner, Godfrey & Kahn, S.C. 1 East Main Street Madison, Wisconsin 53701, Attn: Katherine Stadler; (v) the Fee Examiner; and (vi) all persons or entities that have served and filed notices of appearance in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002 or otherwise entitled to notice under the Bankruptcy Rules. White & Case submits that, in light of the nature of the relief requested, no other or further notice need be given.

### **CONCLUSION**

50. White & Case respectfully requests that the Court enter an order (i) authorizing the interim and final allowance of compensation for professional services rendered during the First Interim Fee Period and reimbursement of actual and necessary expenses incurred in the aggregate amount of \$10,231,662.18, consisting of \$10,219,205.00, representing 100% of fees incurred during the First Interim Fee Period, and reimbursement of \$12,457.18, representing 100% of actual and necessary expenses incurred during the First Interim Fee Period, (ii) providing that the

allowance of such compensation for professional services rendered and reimbursement of actual and necessary expenses incurred be without prejudice to White & Case's right to seek additional compensation for services rendered and expenses incurred during the First Interim Fee Period to the extent not processed at the time of the filing of this Application, (iii) directing payment by the Debtors of the difference between the amounts allowed and the amounts previously paid by the Debtors pursuant to the Interim Compensation Order, and (iv) granting such other or further relief as the Court deems just and proper. White & Case will confer with the Fee Examiner with respect to a proposed form of order after the conclusion of the Fee Examiner's review period for this Application under the Interim Compensation Order.

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Dated: December 15, 2022  
New York, New York

Respectfully submitted,

*/s/ Gregory F. Pesce*

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*Counsel to the Official Committee of  
Unsecured Creditors*

**EXHIBIT A**

**Guidelines Certification**



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS  
FOR PROFESSIONALS IN RESPECT OF THE FIRST INTERIM FEE APPLICATION  
OF WHITE & CASE LLP FOR COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FROM JULY 29, 2022 TO AND INCLUDING OCTOBER 31, 2022**

I, Gregory F. Pesce, hereby certify that:

1. I am a partner of the firm of White & Case LLP (“**White & Case**”), an international law firm, which maintains offices for the practice of law at, among other locations, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606. Among other admissions, I am a member in good standing of the Bar of the State of Illinois and I have been admitted to practice in Illinois. I have been admitted *pro hac vice* in connection with the above-captioned cases. There are no disciplinary proceedings pending against me in any jurisdiction.

2. This certification is made in respect of White & Case’s compliance with General Order M-447, *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rule 2016-1(a) (as updated June 17,*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

2013) (the “**Local Guidelines**”) in connection with White & Case’s application filed contemporaneously herewith (the “**Application**”) for interim compensation and reimbursement of expenses for the period commencing July 29, 2022 through and including October 31, 2022. The information in this certification is true and correct to the best of my knowledge, information, and belief.

3. In respect of Section B.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and expenses sought fall within the Guidelines, except as specifically noted in this certification and described in the Application;
- c. Except to the extent that fees or disbursements are prohibited by the Local Guidelines, the fees and disbursements sought by the Application are billed at rates and in accordance with practices customarily employed by White & Case and generally accepted by White & Case’s clients; and
- d. In providing any reimbursable service, White & Case did not make a profit on such service, whether performed by White & Case in-house or through a third party.

4. The following is provided in response to the request for additional information set forth in Paragraph C.5 of the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013*:

- a. Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.
  - i. No.
- b. If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did

you discuss the reasons for the variation with the client?

- i. The fees sought in the Application do not exceed the fees budgeted in White & Case's budget and staffing plan.
- c. Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?
  - i. No.
- d. Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees.
  - i. No.
- e. Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.
  - i. Yes. 109.30 hours; \$97,670.00.
- f. If the fee application includes any rate increases since retention: Did your client review and approve those rate increases in advance? Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?
  - i. White & Case had no rate increases during the First Interim Fee Period.

5. Finally, I certify that White & Case has complied with the notice provisions of the Interim Compensation Order with respect to notice of its monthly statements of fees and disbursements and this Application.

Dated: December 15, 2022

/s/ Gregory F. Pesce  
Gregory F. Pesce  
White & Case LLP

**EXHIBIT B**

**Timekeeper Summary**

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Al-Buainain, Jarrah	Associate	2020	Technology Transactions Practice	40.8	\$890.00	\$36,312.00
Amulic, Andrea	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	288.1	\$1,060.00	\$305,386.00
Andolina, Michael	Partner	1999	Commercial Litigation Practice	14.2	\$1,470.00	\$20,874.00
Ash, Nikita	Associate	2021	Commercial Litigation Practice	6.8	\$770.00	\$5,236.00
Baldwin, Harriet	Associate	2021	Financial Institutions Advisory Practice	31.3	\$770.00	\$24,101.00
Bao, Allieana	Associate	N/A	Pool Associates - Corporate	21.8	\$680.00	\$14,824.00
Branson, Ariell	Associate	N/A	Pool Associates - Litigation	12.0	\$680.00	\$8,160.00
Braun, Viktor	Associate	2005	Financial Restructuring & Insolvency (FRI) Practice	5.8	\$1,060.00	\$6,148.00
Brountzas, Katina	Staff Attorney	2002	Financial Restructuring & Insolvency (FRI) Practice	123.0	\$890.00	\$109,470.00
Cange, Gloria	Associate	N/A	Commercial Litigation Practice	10.2	\$680.00	\$6,936.00
Chemborisov, Gleb	Litigation Specialist	N/A	Timekeeper Pool	38.1	\$355.00	\$13,525.50
Chen, Michelle	Associate	2022	Pool Associates - Corporate	35.5	\$680.00	\$24,140.00
Chen, Tony	Project Manager - Litigation Support	N/A	Timekeeper Pool	60.9	\$355.00	\$21,619.50
Colodny, Aaron	Partner	2013	Financial Restructuring & Insolvency (FRI) Practice	349.7	\$1,270.00	\$444,119.00
Cuevas, Guillermo	Litigation Specialist	N/A	Practice Technology - Disputes	6.0	\$315.00	\$1,890.00
Curtis, Lucas	Associate	2020	Commercial Litigation Practice	103.9	\$770.00	\$80,003.00
Das, Adyasha	Associate	N/A	M&A - Corporate Practice	127.0	\$890.00	\$113,030.00
Diamond, Colin	Partner	2000	Securities Practice	6.9	\$1,810.00	\$12,489.00
Dreier, David	Partner	1995	Tax Practice	3.5	\$1,810.00	\$6,335.00
Dufner, Emily	Associate	N/A	Pool Associates - Litigation	8.5	\$680.00	\$5,780.00
Eckstut, Burr	Partner	2009	Technology Transactions Practice	3.2	\$1,270.00	\$4,064.00
Edgington, Christopher	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	15.3	\$1,090.00	\$16,677.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	449.3	\$770.00	\$345,961.00
Ericksen, A.J.	Partner	2005	Securities Practice	41.2	\$1,350.00	\$55,620.00
Fajar, Jimmy	Sr Manager of Litigation Support	N/A	Timekeeper Pool	3.4	\$415.00	\$1,411.00
Fryman, Scott	Partner	2015	Tax Practice	5.8	\$1,350.00	\$7,830.00
Fuhr, Mark	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	0.2	\$415.00	\$83.00
Gorsich, Ronald	Partner	2001	Financial Restructuring & Insolvency (FRI) Practice	5.0	\$1,270.00	\$6,350.00
Govindgari, Shravya	Associate	2021	Commercial Litigation Practice	30.3	\$770.00	\$23,331.00
Graham, Richard	Counsel	2003	Financial Restructuring & Insolvency (FRI) Practice	20.8	\$1,210.00	\$25,168.00

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Greenagel, Kelsey	Associate	N/A	Pool Associates - Litigation	15.4	\$680.00	\$10,472.00
Gundersen, Kathryn	Associate	2022	Commercial Litigation Practice	8.6	\$680.00	\$5,848.00
Gurland, Carolyn	Partner	1995	Commercial Litigation Practice	252.2	\$1,270.00	\$320,294.00
Hancock, Trace	Associate	2021	Pool Associates - Corporate	11.7	\$680.00	\$7,956.00
Haqqani, Mira	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	93.5	\$680.00	\$63,580.00
Harper, Thomas	Associate	2022	Intellectual Property Practice	3.6	\$680.00	\$2,448.00
Hassan Ali, Fatima	Associate	2015	Securities Practice	35.5	\$940.00	\$33,370.00
Havlin, Kim	Partner	2008	Commercial Litigation Practice	15.4	\$1,350.00	\$20,790.00
Hershey, Samuel	Partner	2013	Commercial Litigation Practice	264.0	\$1,270.00	\$335,280.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	54.6	\$355.00	\$19,383.00
Hong, Alice	Associate	2020	Commercial Litigation Practice	9.2	\$890.00	\$8,188.00
Howard, Joshua	Associate	2022	Pool Associates - Litigation	6.0	\$680.00	\$4,080.00
Hu, James	Partner	2013	M&A - Private Equity Practice	18.7	\$1,270.00	\$23,749.00
Huang, Keith	Project Manager - Litigation Support	N/A	Practice Technology - Disputes	0.5	\$355.00	\$177.50
Jaoude, Michael	Associate	2018	Commercial Litigation Practice	208.9	\$1,060.00	\$221,434.00
Johnson, Mary	Associate	2018	M&A - Corporate Practice	103.5	\$890.00	\$92,115.00
Kassem, Hana	Associate	N/A	Pool Associates - Litigation	0.6	\$680.00	\$408.00
Kava, Sam	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	468.1	\$770.00	\$360,437.00
Kessie, Nana-Gyasi	Associate	N/A	M&A - Corporate Practice	0.5	\$680.00	\$340.00
			Pool Associates - Corporate	21.0	\$680.00	\$14,280.00
Kitchen, Laura	Associate	2015	Financial Institutions Advisory Practice	7.6	\$1,130.00	\$8,588.00
Kong, James	Counsel	2014	Bank Advisory Practice	72.7	\$1,210.00	\$87,967.00
Kozakevich, Esther	Associate	2022	Commercial Litigation Practice	19.8	\$680.00	\$13,464.00
			Pool Associates - Litigation	19.4	\$680.00	\$13,192.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	4.3	\$770.00	\$3,311.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	226.1	\$1,700.00	\$384,370.00
Lingle, Barrett	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	133.2	\$890.00	\$118,548.00
Litz, Dominic	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	329.2	\$940.00	\$309,448.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	255.9	\$1,130.00	\$289,167.00
Madriz, Katherine	Associate	N/A	Commercial Litigation Practice	6.9	\$770.00	\$5,313.00
Marnin, Tal	Partner	1997	Employment Compensation & Benefits (ECB) Practice	4.8	\$1,270.00	\$6,096.00
Mederos, Rudy	Project Manager - Litigation Support	2001	Timekeeper Pool	45.9	\$595.00	\$27,310.50
Moradi, Sadi	Associate	2020	Employment Compensation & Benefits (ECB) Practice	36.0	\$770.00	\$27,720.00
O'Connell, Caitlin	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	588.6	\$940.00	\$553,284.00
Pados, Gyorgy	Associate Director	N/A	Timekeeper Pool	19.6	\$415.00	\$8,134.00

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	29.2	\$1,090.00	\$31,828.00
Pesce, Gregory	Partner	2011	Financial Restructuring & Insolvency (FRI) Practice	584.5	\$1,350.00	\$789,075.00
Pico, Gabriella	Associate	2022	Commercial Litigation Practice	3.2	\$680.00	\$2,176.00
Quinn, Logan	Associate	2021	Commercial Litigation Practice	84.3	\$890.00	\$75,027.00
Radek, Mariel	Associate	2022	Commercial Litigation Practice	34.2	\$680.00	\$23,256.00
			Pool Associates - Litigation	11.1	\$680.00	\$7,548.00
Ramirez, John	Associate	2009	Financial Restructuring & Insolvency (FRI) Practice	226.9	\$1,170.00	\$265,473.00
Repel, Noah	Associate	2021	Commercial Litigation Practice	10.5	\$680.00	\$7,140.00
Rivero, Devin	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	14.1	\$770.00	\$10,857.00
Rogers, Jonathan	Partner	2006	Financial Institutions Advisory Practice	2.6	\$1,350.00	\$3,510.00
Rozell, Samantha	Counsel	2014	Employment Compensation & Benefits (ECB) Practice	11.8	\$1,210.00	\$14,278.00
Rudolph, Andrew	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	569.3	\$770.00	\$438,361.00
Seck, Ndeye Aita	Associate	N/A	Pool Associates - Litigation	11.0	\$680.00	\$7,480.00
Sen, Sunrita	Associate	2017	M&A - Corporate Practice	43.0	\$940.00	\$40,420.00
Sinai, Leel	Associate	2013	Bank Advisory Practice	33.6	\$1,090.00	\$36,624.00
Smith, Trudy	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	377.0	\$1,060.00	\$399,620.00
Spencer, Paige	Project Manager - Litigation Support	2014	Practice Technology - Disputes	107.2	\$595.00	\$63,784.00
Spennicchia, Kerri	Research Professional	N/A	Research & Information Services	0.7	\$470.00	\$329.00
Sporn, Zachary	Associate	N/A	Pool Associates - Litigation	13.2	\$680.00	\$8,976.00
Spurgeon, Bryan	Associate	2017	M&A - Private Equity Practice	39.7	\$770.00	\$30,569.00
Stone, Chris	Project Manager - Litigation Support	N/A	Timekeeper Pool	2.3	\$355.00	\$816.50
Sutherland-Smith, Kathryn	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	22.0	\$1,090.00	\$23,980.00
Swingle, Adam	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	309.3	\$940.00	\$290,742.00
Taylor, Kyla	Associate	2021	Commercial Litigation Practice	7.6	\$890.00	\$6,764.00
Taylor, Miles	Associate	2019	Financial Restructuring & Insolvency (FRI) Practice	52.2	\$940.00	\$49,068.00
Telemi, Romer	Associate	2021	Commercial Litigation Practice	8.6	\$890.00	\$7,654.00
Turetsky, David	Partner	2003	Financial Restructuring & Insolvency (FRI) Practice	452.6	\$1,620.00	\$733,212.00
Urschel, Eric	Associate	2015	Tax Practice	7.6	\$1,090.00	\$8,284.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	93.6	\$355.00	\$33,228.00
Walker, Cecilia	Associate	2014	Commercial Litigation Practice	82.6	\$1,130.00	\$93,338.00
Warren, Gregory	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	479.4	\$1,060.00	\$508,164.00
Waterfield, Amy	Project Manager - Litigation Support	1997	Practice Technology - Disputes	90.0	\$595.00	\$53,550.00
Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	1.1	\$355.00	\$390.50

<b>Name</b>	<b>Title</b>	<b>Year Admitted</b>	<b>Area of Expertise</b>	<b>Sum of Hours</b>	<b>Average of Rate</b>	<b>Sum of Amount</b>
<b>Wofford, Keith</b>	<b>Partner</b>	1994	Financial Restructuring & Insolvency (FRI) Practice	501.8	\$1,810.00	\$908,258.00
<b>Zatz, Andrew</b>	<b>Partner</b>	2008	Financial Restructuring & Insolvency (FRI) Practice	72.6	\$1,350.00	\$98,010.00
<b>Grand Total</b>				<b>9,620.40</b>	<b>\$1,136.89</b>	<b>\$10,219,205.00</b>

**EXHIBIT C**

**Project Summary**

<b>CODE</b>	<b>PHASE</b>	<b>Hours</b>	<b>Amount</b>
B01	Asset Analysis / Disposition	610.10	\$659,627.00
B02	Automatic Stay Issues	41.30	\$41,015.50
B03	Avoidance Actions	63.30	\$65,479.00
B04	Bitcoin Mining, Crypto Matters, and Business Operations	652.20	\$810,884.00
B05	Case Administration	558.30	\$482,525.50
B06	Case Strategy	413.00	\$522,062.00
B07	Claims Administration and Objections	17.30	\$22,615.00
B08	Committee Meetings / Communications	616.40	\$738,812.00
B09	Communications with Account Holders	593.80	\$572,749.00
B10	Corporate / Securities Issues	789.50	\$787,138.00
B11	Customer Issues	839.90	\$866,405.00
B12	Discovery	1,206.50	\$1,124,667.00
B13	Employee Issues	161.10	\$176,046.00
B14	Executory Contracts / Unexpired Leases	12.80	\$12,840.00
B15	Financing Matters	29.30	\$37,545.00
B16	First Day Pleadings	321.80	\$347,703.00
B17	Hearings and Court Matters	103.70	\$138,127.50
B18	Insurance Issues	18.40	\$17,068.00
B19	Lien Review / Investigation	148.80	\$172,641.00
B20	Nonworking Travel Time Billed	0.00	\$0.00
B21	Plan / Disclosure Statement	109.70	\$119,580.00
B22	Reports and Schedules Review	58.30	\$70,719.00
B23	Tax Issues	20.90	\$28,264.00
B24	Utilities Issues	0.00	\$0.00
B25	Retention/Fee Applications - W&C	275.60	\$279,211.00
B26	Responding to Fee Objections or Comments	0.00	\$0.00
B27	Expense Reimbursement for Committee Members	0.9	\$629.50
B28	Retention/Fee Applications - Others	265.10	\$276,169.00
B29	Examiner	410.10	\$455,039.00
B30	Custody & Withhold Matters	845.90	\$951,772.50
B31	Core Mining Issues	436.40	\$441,871.50
	<b>Grand Total</b>	<b>9,620.40</b>	<b>\$10,219,205.00</b>



## **EXHIBIT D**

### **Customary and Comparable Compensation Disclosures for White & Case**

The blended hourly rate for White & Case timekeepers (including both professionals and paraprofessionals) who have billed time to the Committee during the First Interim Fee Period was approximately \$1,062.00 per hour (the “**Committee Blended Hourly Rate**”).<sup>1</sup>

The non-bankruptcy blended hourly rate for White & Case’s timekeepers during the 12-month period from October 1, 2021 to and including September 30, 2022 (the “**Comparable Period**”) <sup>2</sup> was, in the aggregate, approximately \$939.00 per hour (the “**Non-Bankruptcy Hourly Blended Rate**”).<sup>3</sup>

A detailed comparison of these rates is as follows:

<b>Position</b>	<b>Committee Blended Hourly Rate</b>	<b>Non-Bankruptcy Blended Hourly Rate</b>
Partners	\$1,480.00	\$1,283.00
Counsel	\$1,210.00	\$1,085.00
Associates <sup>4</sup>	\$919.00	\$802.00
Paraprofessionals <sup>5</sup>	\$469.00	\$350.00
<b>Total</b>	<b>\$1,062.00</b>	<b>\$939.00</b>

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<sup>1</sup> White & Case calculated the blended rate for timekeepers who billed to the Committee by dividing the total dollar amount billed by such timekeepers during the First Interim Fee Period by the total number of hours billed by such timekeepers during the First Interim Fee Period.

<sup>2</sup> On an annual basis, White & Case reexamines and adjusts for increases in seniority and changes in experience, expertise, and status in January of each year the rates for professionals and paraprofessionals. The calculation of the Non-Bankruptcy Blended Hourly Rate includes the rates White & Case billed in 2021 and 2022 during the Comparable Period.

<sup>3</sup> White & Case calculated the Non-Bankruptcy Blended Hourly Rate by dividing the total dollar amount billed by non-bankruptcy timekeepers in the applicable offices to all matters during the Comparable Period by the total number of hours billed by non-bankruptcy timekeepers in the applicable offices to all matters during the Comparable Period. For purposes of the foregoing calculation, White & Case included New York, Chicago, and Miami as the applicable offices.

<sup>4</sup> Includes staff attorneys.

<sup>5</sup> Includes legal assistants and litigation support project managers.

**Exhibit E-1**

**July & August 2022 Time Records**

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

For professional services for the period ending 31 August 2022

DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Asset Analysis / Disposition</b>			
30 July 2022	Correspond with G. Pesce (W&C) re: GK8 sale issues (0.2) and mining issues (0.4); correspond with D. Landy (W&C) and C. Eliaszadeh (W&C) re: motion to sell bitcoin (0.2).	D Turetsky	0.80
30 July 2022	Correspond with T. Smith re: 363 Sale for GK8 assets.	A Rudolph	0.10
2 August 2022	Review motion to sell GK8 equity (1.5); call with D. Turetsky, G. Pesce, A. Colodny re: first day responses (0.8).	A Zatz	2.30
2 August 2022	Call with G. Pesce and D. Turetsky re: GK8 process timeline.	S Hershey	0.50
2 August 2022	Review notes and concerns on GK8 sale and bid procedure motion.	G Warren	1.90
3 August 2022	Further analysis re: GK8 sale issues (0.7); asset holding issues (0.2), and GK8 sale procedure issues (0.2); correspond with A. Zatz (W&C) and G. Pesce (W&C) re: GK8 sale issues (0.1); call with K. Wofford (W&C) re: custodial asset issues (0.1); call with J. Schiffrin (M3) re: Celsius asset issues (0.1).	D Turetsky	1.40
3 August 2022	Review GK8 equity sale motion (1.0); correspond with S. Kava, G. Warren, K. Wofford re: same (0.5).	A Zatz	1.50
3 August 2022	Analyze GK8 asset sale motion (1.5); correspondence with W&C team re: same (0.2); call with W&C team re: same (0.3) (partial).	J Ramirez	2.00
3 August 2022	Revise draft summary on proposed bidding procedures for GK8 and review and research materials for same (3.0); correspond with J. Ramirez and A. Zatz re: objection to bidding procedures and research materials for same (0.6); research for objection to bid procedures (0.8); draft language for proposed order for bid procedures (0.5); prepare for, call with W&C team re: objection to mining and GK8 (1.0); provide comments to GK8 order, procedures and notices (1.3); review draft motion to seal bid procedures (0.3); draft objection to GK8 bid procedure motion and send same to A. Zatz and J. Ramirez (2.3); review, update and send comments to bid procedure order, bid procedures and other exhibits to A. Zatz and J. Ramirez (1.9).	G Warren	11.70
3 August 2022	Research and review materials re: bidding procedures and sale motions (1.2); correspond with G. Warren re: same (0.2); correspond with A. Zatz re: GK8 assets (0.2); review Voyager docket and send updates to G. Warren and A. Zatz re: first/second motions (0.7); review Celsius' motion to monetize coin (0.5); correspond with A. Zatz re: same (0.1); correspond with A. Rudolph re: pleading forms (0.1); markup and comment on bidding procedures order (1.4); correspond with G. Warren re: same (0.1); call with A. Zatz, J. Ramirez, G. Warren, and C. O'Connell re: objections and reservation of rights to sale motions (0.9); draft objection to sale of GK8 (0.8).	S Kava	6.20

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 August 2022	Further analysis re: proposed GK8 sale issues (0.4); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.50
4 August 2022	Draft objection to GK8 equity sale (0.8); review proposed markup of bid procedures (1.4).	A Zatz	2.20
4 August 2022	Analyze de minimis asset sale motion (1.5); call with A. Swingle re: same (0.4).	J Ramirez	1.90
4 August 2022	Draft, research and confer with A. Zatz and others re: objection to GK8 bid procedures and comments to order re: same (1.7); revise documents re: motion to seal for bid procedures (0.7); call with G. Pesce re: same (0.3); correspond with K&E team re: motion to seal for bid procedures (0.3); correspond with A. Zatz, J. Ramirez re: motion to seal; first days and M3 team on comments to same (0.4); coordinate and correspond with M3 team and PWP team re: call and inquiries for GK8 bid procedure motion (0.2); review comments from S. Kava re: objection to GK8 motion (0.2); correspond with S. Kava, J. Ramirez and A. Zatz re: comments to bid procedures order and exhibits (0.3); correspond with S. Kava and A. Zatz re: bid procedures order and comments to same (0.3); correspond with G. Pesce, A. Zatz, and others re: bid procedures and notice re: same (0.3); correspond with S. Briefel (K&E) re: motion to seal (0.1).	G Warren	4.80
4 August 2022	Review materials re: objections to sale motions (0.6); research re: case law on legal standard for approval of bidding procedures (1.0); revise draft objection to sale motion (0.5); correspond with A. Zatz re: same (0.1); correspond with A. Zatz, G. Warren, and J. Ramirez re: Voyager hearing on sale motion (0.2).	S Kava	2.40
5 August 2022	Review documents and emails re: assets and security, past transactions (0.4); conference calls re: same with Committee advisors and Debtors principals (1.6); correspond re: same with D. Turetsky, G. Warren, and others (0.5).	K Wofford	2.50
5 August 2022	Further analysis re: GK8 bid procedures motion issues.	D Turetsky	0.20
5 August 2022	Call with Company advisors re: proposed sale of GK8 equity (0.7); review objection to GK8 equity sale (2.4); internal call with S. Kava, G. Warren, C. O'Connell re: same (0.8).	A Zatz	3.90
5 August 2022	Call with M3 team and PWP team re: sale of GK8 assets (0.5); analyze objection re: same (0.7).	J Ramirez	1.20
5 August 2022	Review and provide summary of bid protections and diligence questions for A. Zatz ahead of call (0.4); call with W&C team, PWP team and M3 team re: GK8 Motion and background and send notes re: same to team (1.1); review bid protections, research for GK8 sale objection, and draft analysis for A. Zatz (2.0); call on GK8 with K&E team, Centerview team and PWP team and draft summary for W&C team re: same (1.0).	G Warren	4.50
5 August 2022	Review sale procedure research materials (0.6); correspond with A. Zatz, G. Warren, and J. Ramirez re: Voyager's revised bidding procedures and order (0.3); research case law in objection (0.5); draft parentheticals for bid motion objection (0.3); correspond with G. Warren and A. Zatz re: same (0.2).	S Kava	1.90

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 August 2022	Correspond with M3 (M. Meghji and J. Schiffrin) re: de minimis asset sale motion issues.	D Turetsky	0.10
6 August 2022	Correspondence with W&C team re: de minimis assets sale motion.	J Ramirez	0.40
6 August 2022	Review, revise objection to GK8 sale motion and correspond with S. Kava and T. Smith re: same (0.4); review, revise objection to GK8 bid procedure objection and send to W&C team, M3 team and PWP team (1.5).	G Warren	1.90
6 August 2022	Attend call with G. Warren, A. Zatz and W&C team re: GK8 Bidding Procedures (1.0); cite check GK8 objection (1.0); further revise GK8 objection (0.2).	S Kava	2.20
7 August 2022	Call with A. Zatz (W&C) re: GK8 bidding procedures motion (0.1); review and comment re: draft GK8 objection (0.5); review and comment re: Committee comments to GK8 bid procedures (0.3); correspond with G. Pesce (W&C) and A. Zatz (W&C) re: GK8 sale issues (0.2); call with G. Pesce (W&C) re: same (0.1); correspond with G. Warren (W&C) re: GK8 motion issues (0.1).	D Turetsky	1.30
7 August 2022	Revise objection to motion to sell GK8 equity (0.8); email correspondences with S. Kava, G. Warren, D. Turetsky re: same (0.2).	A Zatz	1.00
7 August 2022	Review, revise, and correspond with D. Turetsky, G. Pesce, A. Zatz and S. Kava re: objection to GK8 sale motion and bid procedures (1.7); review, revise and correspond with A. Zatz, G. Pesce, D. Turetsky and S. Kava re: GK8 sale objection and revisions to bid procedures (1.4).	G Warren	3.10
7 August 2022	Draft objection re: de minimis asset sales motion (3.6); legal research re: same (0.7).	A Swingle	4.30
7 August 2022	Correspond with G. Warren re: case cite checks to GK8 objection (0.1); correspond with G. Warren re: objection to GK8 bidding procedures and mark-up of order (0.1); revise and turn comments for D. Turetsky, G. Pesce, and A. Zatz re: GK8 objection (2.3); correspond with D. Turetsky, G. Pesce, and A. Zatz re: same; correspond with G. Warren re: objection issue (0.1); further revise objection and mark-up order of GK8 (1.8); correspond with G. Pesce, A. Zatz, and D. Turetsky re: same (0.1); correspond with G. Pesce, A. Zatz, and D. Turetsky re: sale notice (0.1); further revise objection and mark-up order of GK8 (0.4); correspond with T. Smith and A. Rudolph re: same (0.1).	S Kava	5.10
8 August 2022	Call with A. Zatz (W&C) re: GK8 bidding procedure issues (0.2); further review of objection re: GK8 bid procedures motion (0.3).	D Turetsky	0.50
8 August 2022	Analyze open issues re: sale motions (GK8, mined bitcoin, de minimis assets) (0.7); analyze draft objections re: same (1.3).	J Ramirez	2.00
8 August 2022	Review, revise, and correspond with A. Zatz and S. Kava re: objection to GK8 sale motion and comments to same (1.0); review proposed discovery for same (0.2); review and revise order based on comments from A. Zatz and K. Cofsky (PWP) (0.7); revise bid procedures based on comments from A. Zatz and G. Pesce and	G Warren	3.10

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	others and respond to K. Cofsky (PWP) re: same (1.2).		
8 August 2022	Revise objection re: de minimis asset sales motion (0.8); factual research and diligence re: same (0.5); call with E. Greenhaus (M3) re: de minimis asset sales (0.2); revise objection re: cash management motion (0.6); factual research re: cash management issues (0.6).	A Swingle	2.70
8 August 2022	Review and comment re: GK8 objection (0.8); call with G. Warren re: same (0.1); cite check GK8 objection (0.2); correspond with A. Zatz re: same (0.1).	S Kava	1.20
9 August 2022	Further analysis re: GK8 bid procedures issues (0.2); review and comment re: GK8 sale objection (0.6); correspond with T. Smith (W&C) re: same (0.1).	D Turetsky	0.90
9 August 2022	Review, revise, update, and correspond with D. Turetsky, A. Zatz, G. Pesce and others re: GK8 objection and related mining objection and prepare for filing (2.2); review, revise and coordinate and send filings of GK8, Bitcoin mining, and de minimis sale objections to team (0.5); correspond with PWP team, W&C team and M3 team re: potential sale of asset (0.4).	G Warren	3.10
9 August 2022	Revise objection re: de minimis asset sales motion.	A Swingle	0.80
10 August 2022	Call with counsel to bidder re: potential transaction (0.3); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.40
10 August 2022	Review and correspond with G. Pesce and W&C members re: potential sales (0.6); review re: updates on same for Committee deck (0.5); update filing list based on sale objections and correspond with T. Smith re: same (0.2); review and revise GK8 objection based on comments from A. Zatz and A. Colodny (0.6).	G Warren	1.90
10 August 2022	Revise objection re: de minimis sales motion (2.8); legal research re: same (0.5); correspondence with G. Pesce and A. Colodny re: revisions to objection (0.4).	A Swingle	3.70
10 August 2022	Reviewed bankruptcy memorandum and case filings in connection with due diligence memorandum.	M Johnson	6.50
11 August 2022	Further review and comment re: objection to GK8 bid procedures motion (0.4); review and comment re: objection to de minimis sales motion (0.4); correspond with G. Pesce (W&C) re: potential transaction party inquiry (0.1); further analysis re: custodial account ownership issues (0.2).	D Turetsky	1.10
11 August 2022	Review, revise, and coordinate filings of GK8 objection, mining objection and others and correspond with A. Zatz, A. Colodny, and T. Smith re: same (4.1); correspond with G. Pesce re: monetization (0.2); correspond re: M&A issues with PWP team and G. Pesce (0.2).	G Warren	4.50
11 August 2022	Revise objection re: de minimis sales motion (0.8); legal research re: same (0.5); revise proposed order re: de minimis sales motion (0.4).	A Swingle	1.70

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 August 2022	Call with A. Das, S. Sen, and T. Hancock to discuss due diligence process and bankruptcy proceedings in preparation of work product for Committee (0.5); review investment and asset agreements in order to analyze certain diligence items in preparation of due diligence report to be presented to Committee (7.6).	M Johnson	8.10
12 August 2022	Conference with W&C team, M3 team and PWP team re: process for customer assets (1.1); correspond with W&C team, M3 team and PWP team re: same (0.7).	G Pesce	1.80
12 August 2022	Review Company's revised bid procedures (0.3); correspond with S. Kava, G. Warren, D. Turetsky re: same (0.1).	A Zatz	0.40
12 August 2022	Review and correspond with A. Zatz re: proposed changes to GK8 Order (0.7); review comments to assumption/assignment procedures (0.1); review and correspond with K&E team and A. Zatz re: deadlines and order for GK8 sale (0.5); review notice of adjournment of hearing (0.1).	G Warren	1.40
12 August 2022	Revise proposed order re: contract procedures motion (2.1); call with J. Ramirez re: same (0.1); revise proposed order re: de minimis sales motion (2.4); legal research re: same (0.6); revise proposed order re: cash management motion (0.6); correspondence with G. Pesce and C. O'Connell re: same (0.1).	A Swingle	5.90
12 August 2022	Review security, investment and asset agreements re: due diligence.	M Johnson	7.20
13 August 2022	Correspond with A. Colodny (W&C) re: asset sale procedures (0.1); further review/analysis re: issues re: same (0.2).	D Turetsky	0.30
13 August 2022	Draft and correspond with A. Colodny and others re: monetization of assets and review cash forecast.	G Warren	0.90
13 August 2022	Review security, investment and asset agreements re: due diligence.	M Johnson	5.30
15 August 2022	Review agreements and documents re: certain assets (4.5); review management presentations re: certain assets and acquisitions (2.5); review purchase agreements re: due diligence (1.4).	M Johnson	8.40
16 August 2022	Review and analyze status of GK8 sale and next steps.	G Pesce	1.40
16 August 2022	Correspond with S. Sen re: M&A diligence.	G Warren	0.10
16 August 2022	Attend call with G. Pesce, A. Colodny, and K&E team re: de minimis assets proposed order (0.2); analyze and revise final de minimis assets proposed order (0.3).	A Swingle	0.50
16 August 2022	Attend call with W&C Team re: diligence strategy and update on reviewed documents (0.6), prepare template of diligence memo (2.3); co-ordination with IP team and ECB team re: questions on diligence (0.3); review financial statements of target and its subsidiaries (0.8)	A Das	4.00

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16 August 2022	Review agreements and documents re: certain assets (6.5); prepare due diligence contract review chart (2.0).	M Johnson	8.50
17 August 2022	Correspond with A. Colodny, PWP team, and A. Zatz re: GK8 sale (0.3); review notice of rejection of leases and correspond with M3 team re: same (0.3).	G Warren	0.60
17 August 2022	Review agreements and documents re: certain assets (8.5); call with A. Das, N. Kessie, T. Hancock and B. Spurgeon re: same and due diligence memo (0.5).	M Johnson	9.00
18 August 2022	Correspond with G. Pesce (W&C) re: GK8 issues (0.1); further analysis re: same (0.2); call with G. Pesce (W&C) re: GK8 issues (0.2); correspond with K. Cofsky (PWP) and J. Schiffrin (M3) re: same (0.1).	D Turetsky	0.60
18 August 2022	Correspond with D. Turetsky re: GK8 and other case issues.	A Colodny	0.40
18 August 2022	Review and correspond with M3 (J. Schiffrin and M. Rahmani) and K&E team re: updates to GK8 sale process (0.5); correspond with A. Venes re: diligence for same (0.1); review claim transfers (0.1); correspond with G. Pesce and M. Rahmani (M3) re: GK8 sale process (0.2).	G Warren	0.90
18 August 2022	Legal and factual research re: funding issues for GK8 (1.0); correspondence with G. Pesce, D. Turetsky, and A. Colodny re: same (0.2).	A Swingle	1.20
18 August 2022	Review agreements and documents re: certain assets (7.3); prepare and review for high level due diligence memorandum for Committee (2.0).	M Johnson	9.30
19 August 2022	Review and prepared comments on asset security slides.	K Wofford	0.60
19 August 2022	Review GK8 acquisition document and prepare diligence memo re: same.	A Das	8.80
19 August 2022	Review agreements and documents re: certain assets (4.7); prepare due diligence chart tracking agreements and certain assets/investments (4.0).	M Johnson	8.70
20 August 2022	Review agreements and documents evidencing re: certain assets (3.3); draft high level due diligence memorandum for Committee re: same (7.2).	M Johnson	10.50
21 August 2022	Review agreements and documents re: certain assets (5.5); draft high level due diligence memorandum for Committee re: same (6.1).	M Johnson	11.60
22 August 2022	Correspond with A. Colodny re: update on GK8 sale.	G Warren	0.10
22 August 2022	Review documents on GK8 (4.5); prepare sections of memo (2.3), and coordinate with specialists on outstanding items (1.4).	A Das	8.20
23 August 2022	Review of GK8 documents in VDR (2.0); coordinate with specialists re: same (0.8)	A Das	2.80



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24 August 2022	Review Arkham report re: Celsius trading preparation.	A Colodny	0.40
24 August 2022	Prepare supplemental request list (2.1); review litigation documents and draft memo re: GK8 documents (2.8); correspond with specialists re: same (0.8)	A Das	5.70
25 August 2022	Attend call with specialists to respond to questions re: GK8 (0.8); revise supplemental request list re: same (1.0); compile diligence report re: same (0.8).	A Das	2.60
26 August 2022	Internal call to discuss proposed GK8 bid procedures (0.5); comment on draft GK8 bid procedures (0.6).	A Zatz	1.10
26 August 2022	Discuss background to due diligence review with B. Davies (W&C) (0.2); review background of Chapter 11 filing, appointment of Committee of Account Holders and initial motions and issues in proceedings (1.0); review email correspondence from J. Rogers (W&C) re: due diligence review of English law governed documents (0.2); review instructions re: due diligence review from N. Kessie (W&C) and related template due diligence report and supplement due diligence request list (0.8); call with B. Davies (W&C), J. Rogers (W&C) and H. Baldwin (W&C) re: background and next steps re: due diligence exercise (0.6); correspondence with A. Amulic (W&C) re: due diligence exercise (0.1); call with H. Baldwin (W&C) re: next steps re: due diligence exercise (0.4); review correspondence from H. Baldwin (W&C), A. Amulic (W&C) and S. Sen (W&C) re: marketing of services in UK (0.3).	C Edgington	3.60
26 August 2022	Review GK8 Bid Procedures Order (1.0); correspond with G. Pesce and A. Zatz re: same (0.5); call with G. Pesce and A. Zatz re: same (0.5); revise GK8 Bid Procedures Order (2.8); review comments from A. Zatz to GK8 Order (0.2).	G Warren	5.00
26 August 2022	Compile diligence memo with inserts from all specialists (7.0); review corporate documents re: diligence (3.8).	A Das	10.80
27 August 2022	Review correspondence between H. Baldwin (W&C) and S. Sen (W&C) re: customer agreements between US and UK entities (0.1); review updated draft of supplemental request list relating to same (0.2).	C Edgington	0.30
27 August 2022	Review, revise and correspond with A. Zatz re: GK8 bidding procedures order and comments to same.	G Warren	1.30
27 August 2022	Compile diligence information for GK8 memo (4.6); review and revise memo re: same (1.7).	A Das	6.30
29 August 2022	Further research/analysis re: coin ownership issues (1.8); further review and comment re: W&C memo concerning coin ownership issues (0.5); review and analysis Debtors' coin ownership memo (0.6).	D Turetsky	2.90
29 August 2022	Participate in advisor update call (0.7); comment on draft GK8 bid procedures (0.5).	A Zatz	1.20
29 August 2022	Correspond with C. Diamond re: research re: asset analysis and related securities regulatory issues.	S Hershey	0.50

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29 August 2022	Review and correspond with G. Pesce and A. Zatz re: GK8 sale procedures and correspond with K&E team re: same (1.2); correspond with K. Ehler (M3) re: payment to vendor (0.2); correspond with A. Venes re: diligence update (0.1); call with S. Briefel (K&E) re: GK8 order and follow up re: same (0.4).	G Warren	1.90
30 August 2022	Comment on draft GK8 bid procedures (0.5); call with D. Turetsky and A. Colodny re: outstanding workstreams (0.2).	A Zatz	0.70
30 August 2022	Revise GK8 bidding procedures order.	A Colodny	0.60
30 August 2022	Correspond with G. Pesce and A. Zatz re: updates on GK8 Bid Order (0.2); confer with A. Colodny re: same (0.1); review and correspond with K&E and W&C team re: critical vendor payment (0.4); review, revise and correspond with K&E, G. Pesce, A. Zatz, and A. Colodny re: changes to bid procedures order for GK8 (2.4).	G Warren	3.10
31 August 2022	Further review revised draft of GK8 marketing order (0.1); review revised GK8 sale order (0.1).	D Turetsky	0.20
31 August 2022	Reviewing revised GK8 bid procedures order (0.4); related correspondence (0.2); Committee advisor update call (0.5); call with K&E re: GK8 sale and other issues (0.3); review form of NDA for potential bidders (0.3).	A Zatz	1.70
31 August 2022	Review updated mark-up of due diligence report relating to review of English law documents (0.9); review indemnity provisions under English law contracts in connection with same (0.8); instructions to H. Baldwin (W&C) re: due diligence report and review follow-up correspondence with S. Sen (W&C) and N. Kessie (W&C) (0.4).	C Edgington	2.10
31 August 2022	Correspond with G. Pesce, A. Zatz, and A. Colodny re: GK8 order (0.2); revise re: same (0.8); correspond with K&E re: same (0.2); call with K&E and follow up with W&C team re: same and propose language re: same (1.5); follow up with K&E and G. Pesce and A. Zatz re: same (0.4); review, revise and coordinate final GK8 order with K&E, A. Zatz, G. Pesce, and A. Colodny (2.1).	G Warren	5.20
31 August 2022	Revise GK8 diligence memo based on comments from J. Kong and S. Sen (3.2); review of additional documents uploaded (2.3)	A Das	5.50

### Automatic Stay Issues

24 August 2022	Review customer lift stay motion (0.1); correspond with A. Colodny re: issues re: same (0.1).	D Turetsky	0.20
24 August 2022	Review Frishberg Motion for Relief from Stay.	A Colodny	0.10
24 August 2022	Review and analyze motions for stay relief (0.8); correspond with A. Rudolph re: same (0.3); telephone conference with K&E and A. Rudolph re: motion for stay relief (0.3).	T Smith	1.40
24 August 2022	Review and correspond with A. Rudolph and T. Smith re: relief from stay motion.	G Warren	0.20
24 August 2022	Review draft of K&E's objection to claimant's stay relief motion	A Rudolph	0.90

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	(0.4); multiple correspondence with A. Colodny and T. Smith re: stay relief motion (0.1); call with K&E team re: claimant's stay relief motion (0.2); draft correspond with K&E team re: claimant's stay relief motion (0.1); multiple correspondence with K&E team re: claimants' stay relief motion (0.1).		
25 August 2022	Calls with A. Colodny (W&C) re: customer motion to lift stay issues (0.2); correspond with G. Pesce (W&C) and A. Colodny (W&C) re: issues re: claimant's lift stay motion (0.2).	D Turetsky	0.40
25 August 2022	Draft objection to stay relief motion.	A Colodny	1.50
25 August 2022	Review objection to stay relief.	G Warren	0.10
25 August 2022	Review K&E's objection to claimant's stay relief motion.	A Rudolph	0.30
26 August 2022	Correspond with A. Colodny (W&C), G. Pesce (W&C), and S. Hershey (W&C) re: lift stay response issues (0.2); review and comment re: draft lift stay response (1.3).	D Turetsky	1.50
26 August 2022	Review and revise objection for relief from stay (0.9); call with pro se filer re: motion for relief from automatic stay (0.5)	A Colodny	1.40
26 August 2022	Review and revise objection to account holder's lift stay motion.	S Hershey	0.40
26 August 2022	Review opposition to motion to lift stay.	S Ludovici	0.10
29 August 2022	Call with G. Pesce (W&C) and A. Colodny (W&C) re: claimant lift stay motion.	D Turetsky	0.10
29 August 2022	Review claimant's response to Committee's objection to claimant's stay relief motion.	A Rudolph	0.30
29 August 2022	Review lift stay response.	K Broutzas	0.10
30 August 2022	Review pro se reply to objections to lift stay motion.	D Turetsky	0.10

## Avoidance Actions

17 August 2022	Review potential avoidance action issues and research materials re: same.	G Pesce	1.30
19 August 2022	Review potential avoidance action issues and research materials re: same.	G Pesce	1.30
19 August 2022	Call with M. Jaoude, Q. Logan, and S. Govindgari re: research projects related to account holders' claims (0.5); legal research related to notice requirements for contract (4.5).	Z Sporn	5.00
20 August 2022	Legal research and drafting memo re: potential claims.	L Quinn	5.90
21 August 2022	Legal research and drafting/editing memo re: avoidance claims and available remedies.	L Quinn	3.20

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21 August 2022	Call with M. Jaoude re: follow-up legal research (0.1); follow-up research related to potential avoidance claims against Debtors (1.5).	Z Sporn	1.60
22 August 2022	Review potential avoidance action issues and research materials re: same (0.8); conference with W&C team re: same (0.3); correspond with W&C team re: same (1.1).	G Pesce	2.20
23 August 2022	Review Key Fi complaint.	A Colodny	0.30
24 August 2022	Review potential avoidance action issues and research materials re: same (0.8); conference with W&C team re: same (0.3); correspond with same re: same (1.1).	G Pesce	2.20
25 August 2022	Research/analysis re: claim issues.	D Turetsky	0.20
29 August 2022	Call with A. Colodny (W&C) re: claim issues (0.2); further research and analysis re: same (0.4)	D Turetsky	0.60

### Bitcoin Mining, Crypto Matters, and Business Operations

30 July 2022	Call with D. Landy (W&C), C. Eliazadeh (W&C), A. Colodny (W&C) and G. Pesce (W&C) re: Celsius crypto issues.	D Turetsky	1.00
30 July 2022	Review and analysis re: motion to sell mined bitcoin.	D Turetsky	0.30
30 July 2022	Discuss business operations with K&E team (0.6); draft report on Celsius cryptocurrency business operations for W&C litigation team (0.6).	C Eliazadeh	1.20
31 July 2022	Research and fact investigation re: Celsius company practices and analogous purchase offers & responses.	C Eliazadeh	2.30
2 August 2022	Calls with D. Landry, D. Turetsky, and with W&C team re: crypto security issues, diligence items, pleadings and responses for second day hearing.	K Wofford	1.70
2 August 2022	Call with J. Schiffrin (M3) and M3 team re: liquidity issues.	D Turetsky	0.40
2 August 2022	Draft correspond with to G. Pesce, D. Turetsky, K. Wofford and D. Landy re: account security and diligence.	A Colodny	0.40
2 August 2022	Revise mined bitcoin motion.	J Ramirez	1.40
2 August 2022	Review motion to sell mined bitcoin.	C O'Connell	1.40
3 August 2022	Correspond with G. Pesce (W&C) re: bitcoin sale issues.	D Turetsky	0.20
3 August 2022	Call with G. Pesce (W&C) re: cash issues (0.1); calls with J. Schiffrin (M3) re: liquidity issues (0.1); further analysis re: cash management issues (0.6); call with K. Wofford (W&C) and A. Colodny (W&C) re: liquidity issues (0.4).	D Turetsky	1.20
3 August 2022	Review mined bitcoin sale motion.	A Zatz	1.50

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3 August 2022	Revise letter to K&E re: account security (2.1); review projected early cash forecast (0.4).	A Colodny	2.50
3 August 2022	Confer with A. Parra Criste and G. Warren re: crypto issues.	K Sutherland-Smith	0.50
4 August 2022	Review budget and cash flow forecast, asset disclosures (0.8); composed and sent detailed list of questions and topics for consideration re: forecast (0.4); formulated and sent questions relating to forecast sensitivity, legal issues (1.1); discuss same with G. Pesce, D. Turetsky and M3 team (0.3); mining business discussion with PWP team (1.0).	K Wofford	3.60
4 August 2022	Draft and edit objection re: Bitcoin mining motion (2.3); correspond with D. Turetsky re: same (0.2); calls with D. Turetsky, G. Pesce re: Bitcoin mining and Interco asset transfer and sale issues (0.2); call with D. Turetsky, M3, and Elementus re: same. (0.8); correspond with D. Turetsky and G. Pesce re: Bitcoin mining motion (0.4).	K Wofford	3.90
4 August 2022	Further analysis re: crypto holding issues (0.4); calls with A. Colodny (W&C) re: bitcoin holdings (0.2); call with K. Wofford (W&C) re: crypto mining motion (0.1); partial call with M3 (J. Schiffrin and others) and K. Wofford (W&C) re: mining issues (0.4); call with J. Schiffrin (M3) re: coin diligence issues (0.2); correspond with A. Colodny (W&C) re: cash management motion (0.1); calls with A. Colodny (W&C) re: cash management motion (0.3); review and comment re: cash management order (0.6); correspond with G. Warren (W&C) re: trade vendor motion (0.1); correspond with G. Pesce (W&C) re: W&C retention issues (0.1); further analysis re: draft disclosures in connection with same (0.2).	D Turetsky	2.70
4 August 2022	Review and comment re: response to proposed mined bitcoin sale order (0.5); correspond with K. Wofford (W&C) re: same (0.1).	D Turetsky	0.60
4 August 2022	Draft objection to mined bitcoin motion (1.0); correspond with G. Warren and S. Kava re: same (0.3).	A Zatz	1.30
4 August 2022	Review and correspond with D. Turetsky, C. O'Connell and K. Wofford re: bitcoin mining motion (0.6); correspond with C. O'Connell, K. Wofford, and PWP team re: bitcoin mining motion (0.3).	G Warren	0.90
4 August 2022	Discuss Celsius account holder issues with A. Rudolph re: Celsius operations and blockchain issues.	C Eliazadeh	0.20
5 August 2022	Draft and edit objection to bitcoin mining motion (1.0); review comments from G. Pesce on draft objection re: same (0.3); calls with D. Turetsky re: Bitcoin mining and intercompany asset transfer and sale issues (0.8).	K Wofford	2.10
5 August 2022	Calls with K&E on diligence issues (0.5); call with C. Eliazadeh re: security issues (1.0); review of emails re: same (0.5).	D Landy	2.00
5 August 2022	Call with S. Kleiderman (Celsius), K. Wofford (W&C), R. Kwasteniet (K&E), D. Turetsky (W&C) and others re: security of bitcoin.	A Colodny	1.70

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5 August 2022	Analyze objection re: mined bitcoin.	J Ramirez	0.80
5 August 2022	Review and correspond with K. Wofford, C. O'Connell, and G. Pesce and review objection by Texas State Board of Securities on bitcoin mining motion (0.5); review objection from Texas State Board of Securities on bitcoin mining and confer with W&C team re: same (0.3).	G Warren	0.80
5 August 2022	Analyze research materials re: Celsius business practices.	A Rudolph	3.20
6 August 2022	Calls with L. Sinai and C. Eliazadeh re: security issues (1.0); research and draft response re: securities issues (2.8).	D Landy	3.80
6 August 2022	Confer with C. O'Connell on research for Bitcoin mining motion.	G Warren	0.20
6 August 2022	Research and draft email summary to K. Wofford re: case law in bitcoin mining sale motion (2.5); correspondence with G. Pesce, J. Ramirez, and A. Rudolph re: bitcoin mining operation assessment project (0.4); draft summary of Debtors' bitcoin mining sale motion, Texas Attorney General's objection, and W&C strategy re: same for presentation and discussion with Committee (1.2); discuss bitcoin mining motion objection and industry mining practices with C. Eliazadeh (0.6); review Internet discussions re: same (2.1); call with J. Schiffrin (M3) re: information and metrics requests for incorporation into bitcoin mining sale motion (0.2).	C O'Connell	7.00
7 August 2022	Review and edit cash management objection (1.0) and mined bitcoin objection (0.7); draft memos to W&C team (0.3).	K Wofford	2.00
7 August 2022	Review of Committee materials security analysis (2.0); comments to those documents (0.6); call with W&C team re: securities issues (0.4).	D Landy	3.00
7 August 2022	Review and comment re: revised draft of objection to mining motion.	D Turetsky	0.30
7 August 2022	Correspond with M3 team, PWM team and W&C team re: bitcoin mining objection.	G Warren	0.30
8 August 2022	Drafting and edit bitcoin mining objection (0.6); research re: same (0.8); correspond with G. Pesce and D. Turetsky re: mining cash flow projections (0.2).	K Wofford	1.60
8 August 2022	Attend Committee professionals call re: asset security and coin protocols (2.1); follow up with W&C team re: same (0.3).	K Wofford	2.40
8 August 2022	Call with M. Galka, K. Wofford, D. Turetsky, E. Aidoo, M. Meghji and other re: account security (0.8); revise Joinder to Motion to Seal (0.2).	A Colodny	1.00
8 August 2022	Review and correspond with C. O'Connell, A. Zatz, K. Wofford, M3 team and PWP team re: bitcoin mining motion.	G Warren	0.30
9 August 2022	Revise and draft bitcoin mining objection (2.0); calls with C. O'Connell re: same (0.6).	K Wofford	2.60

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8 August 2022	Call with G. Pesce, D. Landy, D. Turetsky re: ongoing Celsius operations and custody solutions.	C Eliazadeh	1.00
9 August 2022	Review documents re: coin inventory (0.8); draft inquiries re: wallet security (0.3); correspond with W&C team re: same (0.2).	K Wofford	1.30
10 August 2022	Research re: bitcoin mining objection (1.0); revise and draft re: same (1.2).	K Wofford	2.20
10 August 2022	Review documents and emails re: assets, security and past transactions; conference calls with W&C team and M3 team re: same.	K Wofford	1.80
10 August 2022	Review and revise Mining Bitcoin Motion Objections, and conduct diligence re: same (2.3); review data room and diligence questions from M3 for updates re: same (0.4); correspondence and discussions with W&C team re: filing process and strategy (0.5).	C O'Connell	3.20
11 August 2022	Further review and comment re: objection to mined bitcoin sale motion.	D Turetsky	0.40
11 August 2022	Review and revise for filing Objection to Mining Bitcoin Motion.	C O'Connell	3.10
12 August 2022	Calls with W&C Team and K&E re: bitcoin mining diligence (3.4); review and comment re: bitcoin mining documents (0.7); review cash management objection. (0.6).	K Wofford	4.70
12 August 2022	Review documents and draft emails re: assets and security, past transactions (0.3); calls with D. Turetsky re: mining operation issues and cash management issues (0.6).	K Wofford	0.90
12 August 2022	Conference with PWP team, W&C team and M3 team re: mining debtor issues.	G Pesce	0.60
13 August 2022	Revise and draft bitcoin mining objection (1.6); review of first day orders and emails re: same (0.4); review documents and emails re: mining diligence (1.0).	K Wofford	3.00
14 August 2022	Review and revise Mined Bitcoin Motion and correspondence with C. Ceresa (K&E) re: same.	C O'Connell	2.70
15 August 2022	Review documents from PWP team re: coin security (1.0); correspond with W&C team and PWP team re: same (0.4).	K Wofford	1.40
15 August 2022	Review business plan for mining and related materials.	G Pesce	1.10
15 August 2022	Telephone conference with S. Sen, A. Rudolph, J. Ramirez, and K. Brontzas re: data room due diligence.	T Smith	0.20
15 August 2022	Research and draft memo re: blockchain tracing and asset control re: sanctions.	C Eliazadeh	1.70
16 August 2022	Review and revise Mined Bitcoin and other final proposed orders (0.8); discuss same with A. Rudolph (0.2).	C O'Connell	1.00



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17 August 2022	Correspond with G. Pesce (W&C) re: coin storage issues.	D Turetsky	0.10
17 August 2022	Research wrapped tokens (2.3); draft email memo to A. Rudolph and T. Smith re: wrapped tokens (1.8); draft email memo to G. Pesce and A. Colodny re: asset classifications issues for tokens (1.4).	C Eliazadeh	5.50
17 August 2022	Call with C. O'Connell re: mining business issues (0.2); diligence re: mining purchase contracts (1.5).	A Swingle	1.70
18 August 2022	Review mining related documents from data room (0.5); review of mining model, consideration and preparation of list of open questions (1.8); calls with W&C team on mining issues; telephone conference with M3 team and K&E team re: mining issues (1.4); review and revise coin security deck (0.4); calls with W&C team and M3 team re: security issues (1.4).	K Wofford	5.50
18 August 2022	Call with internal group on security of crypto issues.	D Landy	2.50
18 August 2022	Call with PWP (K. Cofsky, M. Aidoo, M. Rahmani, others), M3 (M. Meghji, J. Schiffrin, others), W&C (K. Wofford, D. Landy) re: coin security issues (1.3); further review and analysis re: coin security memo from PWP team (0.2).	D Turetsky	1.50
18 August 2022	Call with C. Eliazadeh re: staked ETH.	A Colodny	0.30
18 August 2022	Review contracts and materials re: bitcoin mining hosting and purchase agreements (2.1); prepare for (0.3) and attend meeting with K. Wofford and S. Moeller-Sally re: mining business operations (0.3); attend meeting with Celsius representatives, K&E team, A&M team, Centerview team, M3 team, PWP team, K. Wofford, and S. Moeller-Sally re: mining business operations (partial) (1.6).	A Swingle	4.30
18 August 2022	Review Due Diligence Materials (6.1); draft Due Diligence Memo (2.3).	T Hancock	8.40
19 August 2022	Review updated model re: mining business (0.2); telephone conference with W&C team re: mining related docs in data room (0.4); telephone conference with Committee professionals on next steps in mining analysis (1.0).	K Wofford	1.60
19 August 2022	Call with A. Colodny (W&C) re: coin security issues; further analysis re: cash reporting issues.	D Turetsky	0.40
19 August 2022	Review contracts and materials re: bitcoin mining hosting and purchase agreements (2.0); correspondence with K. Wofford and S. Moeller-Sally re: same (0.2); attend meeting with K. Wofford, M3 team, and PWP team re: mining business operations (0.5).	A Swingle	2.70
19 August 2022	Legal research re: crypto classification, crypto exchange governance, and other crypto issues (2.1); review correspondence re: same (1.2); draft memorandum re: regulatory issues (1.6).	L Quinn	4.90
19 August 2022	Draft memo re: company structure and assets.	T Hancock	3.30



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 August 2022	Call with G. Pesce (W&C) re: Debtors governance issues (0.3); further analysis re: wallet mapping issues (0.2).	D Turetsky	0.50
20 August 2022	Review corporate and securities documents (2.6); prepare memorandum re: same (1.2).	K Madriz	3.80
21 August 2022	Review and comment re: coin security presentation (0.6); correspond with D. Landy (W&C) and others re: coin security issues (0.1).	D Turetsky	0.70
21 August 2022	Correspond with to C. Eliaszadeh and review and revise security deck.	A Colodny	0.60
21 August 2022	Due diligence re: bitcoin mining hosting and purchase agreements (0.5); correspondence with S. Moeller-Sally re: same (0.2).	A Swingle	0.70
22 August 2022	Research re: CEL token and review of CEL white paper.	K Wofford	1.20
22 August 2022	Calls re: mining with A. Swingle and M3 team.	K Wofford	0.50
22 August 2022	Review letter from K&E re: coin storage and security.	D Turetsky	0.30
22 August 2022	Prepare for (0.2) and attend call with S. Moeller-Sally re: mining hosting and purchase agreements (0.3); diligence re: mining hosting and purchase agreements (1.2); draft memorandum re: same (0.7).	A Swingle	2.40
22 August 2022	Review materials re: corporate structuring issues (2.8); draft diligence memorandum (0.3).	K Madriz	3.10
23 August 2022	Meet with Management and advisors.	D Landy	3.00
23 August 2022	Due diligence re: bitcoin mining hosting and purchase agreements (1.2); draft memorandum re: same (3.5).	A Swingle	4.70
23 August 2022	Analyze Celsius whitepaper.	C Eliaszadeh	1.20
24 August 2022	Correspond with K. Wofford re: mining business.	D Landy	1.20
24 August 2022	Further analysis re: coin storage issues.	D Turetsky	0.30
24 August 2022	Review business plan for mining and related materials.	G Pesce	2.10
24 August 2022	Review diligence summary re: crypto assets.	A Colodny	0.30
24 August 2022	Due diligence re: Bitcoin mining hosting and purchase agreements (2.2); draft memorandum re: same (3.3).	A Swingle	5.50
25 August 2022	Calls with D. Turetsky re: crypto security issues (0.3); emails re: crypto security issues with W&C team (0.5); review RFP from competing miner re: miner sales and letter to K. Cofsky (PWP) (0.5); make inquiries on status of mining data (0.3).	K Wofford	1.60
25 August 2022	Call with K. Wofford (W&C) re: coin security issues (0.3); further analysis re: coin security issues (0.2).	D Turetsky	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 August 2022	Review business plan for mining and related materials.	G Pesce	1.70
25 August 2022	Draft letter to R. Kwasteniet re: security.	A Colodny	1.10
26 August 2022	Telephone conference with Debtors' advisors re: crypto security issues (0.7); edit draft letter to Debtors re: crypto security (0.6); call with A. Colodny to discuss security issues and letter (0.4); emails re: security issues with A. Colodny and D. Turetsky (0.3).	K Wofford	2.00
26 August 2022	Correspond with A. Colodny (W&C) and K. Wofford (W&C) re: coin security issues (0.1); review and comment re: coin security letter (0.4); call with K&E (R. Kwasteniet, H. Hockberger and others) and W&C (K. Wofford and others) re: coin security issues (0.4); follow-up call with K. Wofford (W&C) re: same (0.1); call with G. Pesce (W&C) re: security payment issues (0.1); further diligence/analysis re: security payment issues (0.2); correspond with G. Warren (W&C) and G. Pesce (W&C) re: same (0.1).	D Turetsky	1.40
26 August 2022	Review business plan for mining and related materials.	G Pesce	0.90
26 August 2022	Call with H. Hockberger, R. Kwasteniet (both K&E), D. Turetsky, G. Pesce, K. Wofford re: key security.	A Colodny	1.10
26 August 2022	Attend call with G. Pesce, D. Turetsky, A. Colodny, R. Kwasteniet, E. Jones, and H. Hockberger re: cryptocurrency management.	A Swingle	0.50
27 August 2022	Emails re: mining options, values, and hedging (0.3); emails re: structures for sale of mining business and potential joint venture partners with G. Pesce (0.3).	K Wofford	0.60
27 August 2022	Review business plan for mining and related materials.	G Pesce	0.90
27 August 2022	Correspondence with G. Pesce and W&C team re: Bitcoin mining issues.	A Swingle	0.30
28 August 2022	Review business plan for mining and related materials.	G Pesce	0.90
29 August 2022	Review M3 mining operations deck (0.8); calls with M3 re: and edits to Committee mining presentation (0.8); W&C Team call re: coin security framework and proposal (0.6); call with Debtors re: coin security (0.5).	K Wofford	2.70
29 August 2022	Confer with G. Pesce (W&C) re: US Trustee bitcoin objection.	D Turetsky	0.10
29 August 2022	Partial call with A. Swingle (W&C), G. Pesce (W&C) and A. Colodny (W&C) re: coin security issues (0.3); review account holder inquiry/proposal re: mining business (0.2); confer with G. Pesce (W&C) re: issues concerning same (0.1); further analysis re: coin security issues (0.4); partial call with K&E (R. Kwasteniet, P. Nash and others) and W&C (G. Pesce, K. Wofford, and others) re: coin security issues and other matters (0.8)	D Turetsky	1.80
29 August 2022	Conference with PWP re: Mining issues (0.7); review correspondence re: same (1.2).	G Pesce	1.90
29 August 2022	Call with K. Wofford, J. Ramirez, D. Turetsky, A. Swingle and G.	A Colodny	0.60

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	Pesce re: security stipulation and other upcoming events, including hearing and Committee meeting (0.4); call with J. Schiffrin re: mining (0.2).		
29 August 2022	Draft stipulation re: coin security (1.8); legal research re: coin security issues (0.8); revise summary memorandum re: mining hosting agreements (0.3).	A Swingle	2.90
30 August 2022	Review spreadsheets, model update, data room docs in advance of Committee call (0.9); call with Committee Mining working group (1.2).	K Wofford	2.10
30 August 2022	Revise coin security stipulation.	J Ramirez	0.70
30 August 2022	Prepare for (0.2) and attend call with K. Wofford, and M3 and PWP teams re: mining operations and management (1.0); revise memorandum re: mining hosting agreements (0.7); diligence re: mining power agreements (0.8); correspondence with W&C team re: same (0.1); revise stipulation re: coin security (0.4); correspondence with J. Ramirez re: same (0.1).	A Swingle	3.30
31 August 2022	Mining diligence and analysis, including review of pooling agreements and discussion of Argo pooling with M3 team (0.9); review and revise Committee advisor outline for diligence call with company (0.7); prep call of Committee advisors re: same (0.5); telephone conference with Debtors' mining team to discuss diligence and model (1.2); follow-up calls with W&C team re: preliminary conclusions on mining and plan further diligence meetings and document requests (0.8); draft and edit cash management order (0.3); multiple calls with W&C team and K&E team re: cash management changes (0.5); further edit and sign off on interim cash management (0.5).	K Wofford	5.40
31 August 2022	Call on security issues with K&E (2.5); calls with Committee advisors re: open legal issues (1.5); internal call on SOFAs (1.0).	D Landy	5.00
31 August 2022	Call with Celsius (S. Kleiderman and others), K&E (R. Kwasteniet, H. Hockberger, P. Nash and others), PWP (E. Aidoo and others) and others re: coin security issues.	D Turetsky	0.90
31 August 2022	Conference with PWP re: Mining issues (0.7); review correspondence re: same (1.2).	G Pesce	1.90
31 August 2022	Call with R. Kwasteniet, K. Wofford, S. Kleiderman (Celsius), H. Hockberger, E. Aidoo, D. Landy re: security.	A Colodny	0.60
31 August 2022	Call with A. Colodny, K. Wofford and R. Kwasteniet re: Celsius operations, including mining and coin security matters..	S Hershey	1.00
31 August 2022	Call with K&E re: security issues.	J Ramirez	1.00
31 August 2022	Review communications with Debtors' mining management team and communications with PWP, Elementus, and M3 teams re: same.	C O'Connell	2.80
31 August 2022	Attend call with mining management team, K. Wofford, C. O'Connell, M3 team, and PWP team re: mining business	A Swingle	2.50

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	operations (1.2); diligence re: mining pooling agreements (0.6); correspondence with K. Wofford re: same (0.2); attend call with Celsius management team, G. Pesce, K. Wofford, M3 team, and PWP team re: coin security issues (0.5).		
<b>Case Administration</b>			
29 July 2022	Review and comment re: notice of appearance (0.1); emails with T. Smith (W&C), J. Ramirez (W&C) and others on W&C team re: first/second day motions (0.2).	D Turetsky	0.30
29 July 2022	Review notice of appearance (0.2); email to T. Smith, A. Swingle, A. Rudolph, D. Litz, and J. Ramirez re: immediate action items (0.4); call with G. Pesce and D. Turetsky re: staffing (0.4); multiple emails re: pro hac and filing credentials (0.3).	A Colodny	1.30
29 July 2022	Correspond with W&C team re: case nex steps and open projects.	D Litz	0.70
29 July 2022	Review local rules, draft notices of appearance and pro hac vice motions for Celsius Committee team (1.9); multiple correspondence with Celsius team re: notices of appearance and pro hac vice motions (0.3).	A Rudolph	2.20
30 July 2022	Call with D. Landy, G. Pesce and C. Eliasadeh re: next steps.	A Colodny	0.30
30 July 2022	Research re: Committee duties (0.5); emails compiling Committee materials to team (0.2).	A Parra Criste	0.70
30 July 2022	Draft work in progress tracker (0.8); multiple correspondence with Celsius team re: work in progress (0.2); Review correspondence between Debtors' counsel and Celsius Committee team re: creditors lists (0.1).	A Rudolph	1.10
31 July 2022	Review and comment on bylaws (0.6); email J. Hu re: NDA (0.2); email to B. Beasley re: VDR access (0.2).	A Colodny	1.00
31 July 2022	Review work in progress tracker and comment on same.	S Ludovici	0.10
31 July 2022	Review and revise work in progress tracker to reflect new assignments.	A Rudolph	0.50
1 August 2022	Call with W&C team re: work in progress.	D Landy	1.00
1 August 2022	Call with G. Pesce, A. Colodny, D. Turetsky re: workstreams (1.0); review and comment on work in progress re: fee and retention issues, and email with J. Ramirez re: same (0.1).	S Ludovici	1.10
1 August 2022	Telephone conference with J. Ramirez re: open tasks and related issues (0.3); revise work in process tracker (0.6); correspond with A. Rudolph re: same (0.1); telephone conference with W&C team re: work in process (1.1); follow-up call with J. Ramirez re: staffing on open work streams (0.7); correspond with D. Litz re: response to letter for equity committee (0.1).	T Smith	2.90
1 August 2022	Review work in progress tracker re: deadlines.	G Warren	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 August 2022	Conference with W&C team re: strategy for case progress.	C O'Connell	1.10
1 August 2022	Attend work in progress call (partial) (0.6); correspondence with A. Rudolph re: work in progress (0.2).	A Swingle	0.80
1 August 2022	Meet with W&C team re: work in progress (1.1); review and revise work in progress tracker to reflect action items during first Committee meeting (0.4); review local rules and chamber's rules on notice of adjournment (0.4); review order re: terms of use (0.1); review correspondence re: data room credentials (0.1).	A Rudolph	2.10
1 August 2022	Revise workflow management document.	K Broutzas	0.50
1 August 2022	Pull requested information re: precedent bankruptcy case for G. Pesce and A. Colodny (1.8); coordinate with Managing Clerks re: e-filing credentials (0.1); update pleadings file (0.2); email K. Sutherland-Smith re: internal organization of files (0.1).	D Hirshorn	2.20
2 August 2022	Call with W&C team re: workstream and organization, and upcoming motions (0.6); revise diligence list and send to M3 team (0.4).	A Colodny	1.00
2 August 2022	Work in progress call (0.8); call with A. Rudolph re: work in progress issues (0.1).	S Ludovici	0.90
2 August 2022	Telephone conference with W&C team re: work in process (0.8); telephone call with D. Hirshorn re: staffing (0.2); revise team assignment staffing plan re: comments received (0.3); correspond with W&C team, including G. Pesce re: same (0.2); coordinate internal working group lists (0.3); correspond with K. Broutzas re: same (0.3); correspond with J. Ramirez re: equity response letter (0.1); correspond with D. Litz re: equity response letter and terms of use (0.3).	T Smith	2.50
2 August 2022	Correspond with G. Pesce re: work in progress (0.1); correspond with T. Smith (W&C) and C. O'Connell re: work in progress (0.2); review background folders about Celsius sent by T. Smith (0.3); work in progress call with W&C team (0.5).	G Warren	1.10
2 August 2022	Review and revise work in progress tracker (1.1); W&C team meeting re: work in progress (0.8).	A Rudolph	1.90
2 August 2022	Review distribution list for notice (0.2); call with D. Hirshorn re: shared folders (0.2); attend work stream meeting (0.3).	K Broutzas	0.70
2 August 2022	Emails with A. Rudolph and S. Crute re: coverage (0.2); telephone call with A. Rudolph re: same (0.1); confer with A. Venes re: same (0.1); update pleadings file (2.2); update case calendar (0.6); review and respond to emails from T. Smith re: ECF notifications (0.1); work in progress call with W&C Team (0.5); telephone call with T. Smith re: coverage (0.2); update CompuLaw team notifications (0.1); email K. Broutzas re: shared folders (0.1).	D Hirshorn	4.20
3 August 2022	Revise opposition to letters appointing equity committee (1.3); call with K. Wofford and D. Turetsky re: staffing and strategy (0.9).	A Colodny	2.20
3 August 2022	Review and comment on work in progress.	S Ludovici	0.10

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3 August 2022	Correspond with K. Broutzas re: listservs and communication matters (0.6); revise objection pleading template (0.3); correspond with A. Rudolph re: same (0.1).	T Smith	1.00
3 August 2022	Draft objection template (0.5); review and revise form objection (0.3); review and revise work in progress tracker (0.6).	A Rudolph	1.40
3 August 2022	Emails with A. Rudolph re: filing credentials (0.1); confer with A. Rudolph re: calendaring (0.1); update case calendar (0.2); update form objection for A. Rudolph and G. Warren (0.3); coordinate with document services re: formatting (0.1); update pleadings file (0.1).	D Hirshorn	0.90
4 August 2022	Team conference call for W&C re: work in progress.	K Wofford	1.20
4 August 2022	Review and revise NDA (0.8); call with B. Weiland of Prime Clerk (0.2); call with T. Smith, J. Ramirez, K. Wofford, D. Timothy & W&C team re: work in progress, First Day Pleadings and other issues (0.7).	A Colodny	1.70
4 August 2022	Participate in internal work in progress call.	S Ludovici	0.90
4 August 2022	Telephone conference with W&C team re: work in process (0.8); correspond with J. Ramirez re: open items (0.2).	T Smith	1.00
4 August 2022	Attend meeting with W&C team re: delegation of work and status of works in progress.	C O'Connell	0.80
4 August 2022	Attend work in progress call.	A Swingle	0.90
4 August 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny and W&C team.	C Eliazadeh	0.50
4 August 2022	Participate in work in progress update call with W&C team.	S Kava	0.80
4 August 2022	Revise work in progress tracker (0.9); meeting with W&C team re: work in progress (0.9).	A Rudolph	1.80
4 August 2022	Correspondence with G. Pesce and A. Colodny on work stream status (0.1); confer with D. Hirshorn re: case administration (0.1); update and review work in progress distribution lists (0.5).	K Broutzas	0.70
4 August 2022	Pull Celsius parent data room index (0.2); review and respond to email from G. Pesce re: legal and organizational documents (0.1); update case calendar (0.1); update pleadings file (0.2); update VDR files with updated index for each data room (0.5); confer with K. Belmonte re: CompuLaw calendar (0.2); review and respond to emails re: Committee and professionals contact information (0.2).	D Hirshorn	1.50
5 August 2022	Attend daily professionals call, including loading discussion of mining business issues.	K Wofford	0.80
5 August 2022	Revise work in progress tracker.	S Ludovici	0.20
5 August 2022	Correspond with G. Warren and D. Hirshorn re: case file management (0.1); conference with D. Hirshorn re: case	T Smith	0.30

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	management (0.2).		
5 August 2022	Review and revise work in progress tracker.	A Rudolph	0.30
5 August 2022	Update pleadings file (0.1); update case calendar (0.1); update iManage workspace (0.1); emails with G. Warren, T. Smith and A. Rudolph re: same (0.1).	D Hirshorn	0.40
6 August 2022	Call with G. Pesce, A. Zatz, G. Warren, K. Wofford, T. Smith, D. Turetsky and others re: work plan on filings.	A Colodny	0.50
6 August 2022	Call with G. Pesce, D. Turetsky, A. Zatz and others re: workstreams and strategy (0.9); review work in progress (0.1).	S Ludovici	1.00
6 August 2022	Telephone conference with W&C team re: work in process.	T Smith	1.00
6 August 2022	Confer with W&C team re: work in progress.	G Warren	1.40
6 August 2022	W&C team meeting re: strategy and upcoming hearings.	D Litz	1.00
6 August 2022	Attend telephone conference with W&C team status, strategy, and works in progress.	C O'Connell	0.80
6 August 2022	Attend work in progress call (1.0); correspondence with A. Rudolph re: work in progress (0.2).	A Swingle	1.20
6 August 2022	Call with W&C team re: work in progress (1.0); review and revise work in progress tracker to reflect W&C team call (0.7).	A Rudolph	1.70
7 August 2022	Further analysis re: issues re: equity committee request.	D Turetsky	0.20
7 August 2022	Multiple emails to S. Hershey and J. Hu re: NDA (0.3); review and revise memo re: accounts and property of estate (0.8).	A Colodny	1.10
7 August 2022	Revise work in progress tracker.	S Ludovici	0.10
8 August 2022	Committee professionals call re: work in progress (0.7); W&C team work in progress call (0.5).	K Wofford	1.20
8 August 2022	Call with G. Pesce re: strategy and upcoming filings (0.4); revise NDA per litigation comments (0.2); call with K. Wofford, G. Pesce, D. Turetsky, E. Aidoo, M. Galka, W&C, M3 and PWP teams re: work in progress and account security (0.6).	A Colodny	1.20
8 August 2022	Call with W&C team re: case organization (0.4); comment on work in progress (0.1); emails with C. O'Connell re: case file management (0.1).	S Ludovici	0.60
8 August 2022	Telephone conferences with J. Ramirez re: open items and ongoing work streams (0.3); correspond with K. Broutzas re: attorney work product and filings management (0.6).	T Smith	0.90
8 August 2022	Review and updated work in progress tracker (0.1); call with C. O'Connell, K. Broutzas, and others re: iManage system, organization, and case updates for team (1.5).	G Warren	1.60



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8 August 2022	Develop process and procedures for motions, objections and orders in advance of Second Day Hearing with W&C team.	C O'Connell	0.50
8 August 2022	Call with G. Warren, C. O'Connell, and A. Rudolph re: case administration and work in progress.	S Kava	1.00
8 August 2022	Review and revise work in progress tracker (1.1); prepare external work in progress tracker (1.0); meeting with W&C team re: administrative procedures (0.7); multiple correspondence with A. Colodny and G. Pesce re: work in progress tracker for advisors (0.1).	A Rudolph	2.90
8 August 2022	Finalize and file Committee Mission Statement (0.3); finalize pro hac vice motion of M. Andolina (0.2); multiple correspondence with Managing Clerks to file same (0.1); confer with T. Smith re: service list (0.2); electronically serve filings (0.3); update pleadings file (0.5); update local version of parent data room (1.0).	D Hirshorn	2.60
9 August 2022	Committee professionals call re: work in progress (0.7); W&C team work in progress call (0.5).	K Wofford	1.20
9 August 2022	Call with T. Smith, S. Kava, D. Litz, K. Broutzas and others re: outstanding work streams.	A Colodny	0.50
9 August 2022	Work in progress call (1.0); comment on work in progress (0.1); review email from A. Rudolph re: work in progress (0.1).	S Ludovici	1.20
9 August 2022	Telephone conference with W&C team re: work in process (0.7); correspond with Committee members, M3, PWP, G. Pesce, A. Colodny, and D. Turetsky re: meeting (0.1); draft survey re: same (0.9); comment on work in progress tracker (0.3); correspond with A. Rudolph re: same (0.1).	T Smith	2.10
9 August 2022	Revise work in progress tracker (0.4); call with W&C Team re: same (0.5).	G Warren	0.90
9 August 2022	Attend work in progress call.	A Swingle	0.70
9 August 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliaszadeh	1.00
9 August 2022	Participate in telephone conference with W&C team re: work in progress.	S Kava	0.60
9 August 2022	Review and revise work in progress tracker (2.3); draft motion template (1.0); attend W&C team meeting re: work in progress (0.6); multiple correspondence with W&C team re: finalizing objections to first day motions (0.4); multiple correspondence with W&C team re: filing pleadings and effectuating service (0.2).	A Rudolph	4.50
9 August 2022	Attend work streams call with A. Colodny, T. Smith, A. Rudolph and others re: status (0.5); review filing template (0.2); review and suggest updates to work streams tracker (0.4); call with A. Colodny, T. Smith, A. Rudolph, D. Litz, and additional team members re: work streams status (0.5); call with D. Hirshorn re: case administration (0.5).	K Broutzas	2.10



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9 August 2022	Telephone call with K. Brountzas re: iManage organization and service (0.5); confer with M. Fuhr re: downloading various data rooms (0.2); coordinate various filings with Managing Clerks office (0.3); emails with C. O'Connell and T. Smith re: preparing objection for filing (0.2); various emails with G. Pesce, D. Turetsky, A. Colodny, S. Smith, A. Zatz, A. K. Wofford, Rudolph, T. Smith, J. Ramirez, A. Swingle and D. Litz re: upcoming filings (0.4); finalize and file Joinder to Debtors' Ex Parte Motion to Redact Certain Personally Identifiable Information, Committee's Objection to Cash Management Motion and Committee's Limited Objection to Certain Debtors' First and Second Day Motions (0.6); electronically serve on Debtors' counsel and US Trustee (0.1).	D Hirshorn	2.30
10 August 2022	Committee professionals call re: work in progress.	K Wofford	0.60
10 August 2022	Email to G. Pesce and W&C team re: 8/11 filing plan (0.2); call with G. Pesce, K. Wofford, J. Shiffrin, K. Cofsky, W&C team, M3 team and PWP team (0.7).	A Colodny	0.90
10 August 2022	Correspond with J. Ramirez re: open tasks.	T Smith	0.20
10 August 2022	Review and revise pleadings template (1.5); email to W&C team re: same (0.1); review and revise work in progress (1.5); prepare notice of filing template (0.7); review correspondence with M3 teams and PWP teams re: CEL tokens (0.2).	A Rudolph	4.00
10 August 2022	Prepare working group list.	N Kessie	0.70
10 August 2022	Attend work streams call with A. Colodny, T. Smith, A. Rudolph and others re: status (0.5); review filing template (0.2); review and suggest updates to work streams tracker (0.4).	K Brountzas	1.10
10 August 2022	Correspond with W&C team re: protocol in preparation for multiple filings on 08/11 (0.2); review team emails re: next steps and filings drafts (0.2); correspond with T. Smith re: document storage (0.3); reorganize VDRs (2.4); multiple correspondence with W&C team re: formatting of documents to be filed on 08/11 and data rooms documents and access (0.6).	A Venes	3.70
11 August 2022	Committee professionals call re: work in progress (0.7); W&C team work in progress call (0.5).	K Wofford	1.20
11 August 2022	Call with T. Smith, D. Turetsky, K. Wofford, A. Rudolph, G. Warren re: work streams and account holder questions.	A Colodny	0.50
11 August 2022	Attend work in progress call.	S Ludovici	0.50
11 August 2022	Telephone conference with D. Turetsky, K. Wofford, A. Colodny, A. Rudolph, G. Warren re: work in process (0.6); follow-up call with K. Brountzas, G. Warren, A. Swingle, and A. Rudolph re: work in progress (0.3); correspond with J. Ramirez re: open items (0.3); telephone conference with G. Warren re: work streams (0.2).	T Smith	1.40
11 August 2022	Work in progress meeting with W&C team re: work streams.	D Litz	0.80
11 August 2022	Organize status updates for Committee and discuss same with J.	C O'Connell	3.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Ramirez (1.4); discuss systemization of responses to letters with W&C team (0.9); assist and correspond with T. Smith re: filing of objections (1.1).		
11 August 2022	Attend work in progress call (0.6); follow-up call with K. Brontzas, G. Warren, T. Smith, and A. Rudolph re: work in progress (0.3).	A Swingle	0.90
11 August 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al..	C Eliasadeh	0.50
11 August 2022	Meeting with W&C team re: work in progress (1.0); review and revise pleading templates (0.5); review and revise work in progress tracker (0.4); call with W&C M&A team re: due diligence and its role in bankruptcy proceedings (0.2); review and revise call notes from work in progress meeting (0.2).	A Rudolph	2.30
11 August 2022	Call with A. Colodny, R. Smith, A. Rudolph, D. Litz, and additional team members re: work streams status (0.5); follow-up call with A. Swingle, A. Rudolph, G. Warren, T. Smith re: workstreams (0.2); finalize crypto toolkit for W&C team (3.0).	K Brontzas	3.70
11 August 2022	Gather and save copies of creditors letters filed on case docket per G. Warren for attorney review (3.9); correspond with G. Warren re: same (0.1); update internal files re: new documents added to Celsius Parent data room (0.1).	A Venes	4.10
12 August 2022	Committee professionals call re: work in progress (0.4); W&C team work in progress call (0.4).	K Wofford	0.80
12 August 2022	Review and revise work in progress tracker (1.9); update calendar accordingly (0.3); call with K. Brontzas and J. Ramirez re: work in progress (0.6); call with A. Colodny re: filed objections (0.2); review notice of adjournment (0.2); review second day hearing agenda (0.1).	A Rudolph	3.30
12 August 2022	Call with A. Rudolph and J. Ramirez on work streams tracker.	K Brontzas	0.60
12 August 2022	Update pleadings file (0.2); update case calendar (0.3); review and respond to emails with T. Smith, G. Pesce, D. Turetsky, A. Colodny, M. Andolina, K. Wofford, and S. Hershey re: eAppearance for upcoming hearing (0.4); register G. Pesce, D. Turetsky, A. Colodny and S. Hershey through eAppearance for upcoming hearing (0.3); review notice of corrected exhibits; confer with D. Litz and T. Smith re: same (0.1); coordinate with A. Venes re: filing of same (0.1).	D Hirshorn	1.40
12 August 2022	Review team emails re: work in progress, calendar updates, next steps (0.2); update internal files re: new documents added to Celsius Parent data room (0.2); review recent activity in main case docket (0.1); update internal pleadings file (0.1); assist with e-filing of Committee's notice of corrected exhibits to Kroll application (0.4).	A Venes	1.00
13 August 2022	Review and revise work in progress tracker (1.0); review notice of adjournment (0.2); multiple correspondence with S. Ludovici re: objection deadlines (0.2).	A Rudolph	1.40
14 August 2022	Draft correspondence to G. Pesce re: case administration issues.	K Wofford	0.70

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14 August 2022	Call with J. Schiffrin (M3) re: financial reporting and review of documentation re: same.	C O'Connell	0.80
14 August 2022	Review and revise work in progress tracker.	A Rudolph	0.10
15 August 2022	Review work in progress memo (0.5); review emails from Committee professionals re: filing notices and case administration (0.9).	K Wofford	1.40
15 August 2022	Review and revise work in progress work in progress tracker for case updates.	D Litz	0.10
15 August 2022	Review and revise work in progress tracker.	A Rudolph	1.30
15 August 2022	Review work in progress tracker.	K Brountzas	0.10
15 August 2022	Correspond with G. Warren re: letters filed by creditors in case and internal file update (0.1); update internal file re: creditors letters (0.1); email to G. Warren re: same (0.1); assist G. Warren with PowerPoint for 08/16 hearing (0.3); update internal data room re: new documents added (0.1); review docket activity (0.1); update internal pleadings files (0.1); update CompuLaw calendar (0.1).	A Venes	1.00
16 August 2022	Call with D. Turetsky, K. Wofford and G. Pesce re: work plan and hearing recap.	A Colodny	0.50
16 August 2022	Telephone conference with W&C associate team re: work in process (0.5); telephone conference and correspond with J. Ramirez re: open items (0.1).	T Smith	0.60
16 August 2022	Review pending case investigation status (0.2); correspond with K. Brountzas and S. Sen re: case management and diligence (0.2); work in progress call with W&C team re: pending work items (0.6); correspond with M3 and A. Colodny re: updates from hearing and pending diligence (0.2).	G Warren	1.20
16 August 2022	Work in progress meeting re: strategy with W&C team.	D Litz	0.50
16 August 2022	Attend work in progress call.	A Swingle	0.40
16 August 2022	Call with A. Rudolph re: administrative work (0.4); call with J. Ramirez, A. Rudolph, G. Warren re: work in progress (0.4).	S Kava	0.80
16 August 2022	Review and revise work in progress tracker (1.2); review and revise work in progress tracker to reflect second day hearing (0.5); attend work in progress meeting with W&C team (0.5); call with S. Kava re: custody account research and work in progress (0.4).	A Rudolph	2.60
16 August 2022	Work streams call with A. Colodny, T. Smith, A. Rudolph and others re: status.	K Brountzas	0.50
16 August 2022	Create e-Binder for 2nd Day hearing per D. Turetsky and J. Ramirez (1.0); revise e-Binder per J. Ramirez (0.9); email to team re: same (0.1); further update e-Binder per D. Turetsky (0.2);	A Venes	3.20

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	email to team re: same (0.1); review zoom government and Judge's zoom rules re: submission of hearing materials (0.1); correspond with G. Warren re: same (0.1); review recent docket activity (0.1); update internal pleadings files (0.3); update CompuLaw calendar (0.1).		
17 August 2022	Call with W&C team re: work in progress.	K Wofford	0.50
17 August 2022	Call with W&C lawyers on work in progress.	D Landy	1.00
17 August 2022	Call with D. Turetsky re: staffing (0.2); call with T. Smith, G. Warren, D. Litz, C. O'Connell, A. Swingle and others re: staffing plan, outstanding items and work in progress (0.6).	A Colodny	0.80
17 August 2022	Attend work in progress call.	A Amulic	0.60
17 August 2022	Telephone conference with W&C team re: work in process.	T Smith	0.60
17 August 2022	Prepare for work in progress call with W&C team (0.3); call with W&C team re: action items and work streams (0.5); review news updates on case and hearing (0.1).	G Warren	0.90
17 August 2022	Work in progress meeting with W&C team re: work streams.	D Litz	0.70
17 August 2022	Attend work in progress meeting with W&C team.	C O'Connell	1.20
17 August 2022	Attend work in progress call.	A Swingle	0.70
17 August 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al..	C Eliaszadeh	0.80
17 August 2022	Work in progress call with A. Colodny, J. Ramirez, A. Amulic, A. Rudolph, G. Warren.	S Kava	0.60
17 August 2022	Review and revise work in progress tracker (1.7); attend work in progress call (0.7); review omnibus hearing dates, local rules, and case management order (0.4); review and revise calendar to reflect new hearings (0.4); call with G. Warren re: due diligence on data room (0.1).	A Rudolph	3.30
17 August 2022	Meeting with A. Colodny, T. Smith, J. Ramirez, A. Rudolph, C. O'Connell, D. Litz, K. Wolford re: case status.	K Broutzas	0.50
17 August 2022	Correspond with W&C and M3 teams re: 8/16 hearing transcript order (0.1); follow up email with Veritext re: same (0.1); review recent docket activity (0.1); update internal pleadings files (0.2); correspond with C. O'Connell re: certain first day and second day orders (0.1); participate in call with W&C team re: VDR document organization, review of documents and daily email update to W&C team (0.2); telephone call with K. Broutzas re: data room organization (0.4).	A Venes	1.20
18 August 2022	Review work in progress memo from A. Rudolph (0.3); call with A. Colodny, D. Turetsky, G. Pesce re: work in progress items (0.7).	K Wofford	1.00
18 August 2022	Email to K. Wofford, D. Turetsky and G. Pesce re: work plan.	A Colodny	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 August 2022	Call with A. Venes re: contract for transcript.	A Rudolph	0.10
18 August 2022	Update Celsius parent VDR (1.6); review recent docket activity and update internal pleadings files (0.2); review and distribute 8/16 hearing transcript (0.1); update internal transcripts files (0.1).	A Venes	2.00
19 August 2022	Correspond with T. Smith, A. Colodny, A. Rudolph, and A. Zatz re: responsibilities and work streams (0.3); correspond and review with A. Venes updates to Data room and update to team re: same (0.2); update work in progress (0.1).	G Warren	0.60
19 August 2022	Review and revise work in progress tracker.	A Rudolph	1.40
19 August 2022	Review team emails (0.1); review recent activity in main case docket (0.1); update internal pleadings files (0.1); update Celsius Parent internal data room re: new documents added (0.1); review and reorganize main data room in network shared drive matter files (0.8); correspond with W&C team re: same (0.1); email to G. Warren re: new documents added to parent data room and in preparation to send daily update to project team (0.2).	A Venes	1.50
21 August 2022	Review and revise work in progress tracker (0.4); multiple correspondence with S. Ludovici re: retention applications, filing, and deadlines (0.2).	A Rudolph	0.60
22 August 2022	Correspond with A. Rudolph re: work in progress.	S Ludovici	0.10
22 August 2022	Review and revise work in progress tracker (0.8); review and revise pleading template and notice of hearing template (0.3); attend Committee advisors' daily call (partial) (0.2).	A Rudolph	1.30
22 August 2022	Place order for transcript of 341 meeting of creditors held on 08/19 per A. Rudolph (0.1); review recent activity in case docket (0.1); update internal pleadings files (0.1); correspond with T. Smith re: request for binder of letters filed by creditors in case; draft index for letters binder (0.2); daily update email to team re: parent data room (0.2); correspond with K. Brontzas re: implementation of new folder structure on iManage (0.1); respond to email inquiry from S. Ludovici re: hearing transcripts (0.1).	A Venes	0.90
23 August 2022	Review matter management organization and email to K. Brontzas re: same.	S Ludovici	0.10
23 August 2022	Review case filings and adversary proceedings (0.2); correspond with A. Venes and A. Rudolph re: updates to data room and documents re: same (0.3).	G Warren	0.50
23 August 2022	Correspond with M. Jaoude and C. Lucas re: filing of certificates of service of discovery requests (0.1); finalize and e-file certificates of service (0.2); correspond with W&C team re: same (0.1); update pleadings files (0.1); review activity in case docket (0.2); update internal pleadings and letters from creditors files (0.1); email to team re: data room activity (0.1); update internal pleadings file (0.1); update Celsius Parent data room (0.1); email to G. Warren and A. Rudolph re: same (0.1); review and distribute copy of 341 meeting of creditors transcript (0.1); update internal transcripts file (0.1); send daily data room email update to team (0.1).	A Venes	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 August 2022	Call with J. Schiffrin, K. Herman, K. Cofsky, M. Rahmani and others re: work in progress on work streams (0.8); email to G. Pesce, K. Wofford, D. Turetsky re: same (0.2); call with A. Rudolph, A. Swingle, A. Amulic, T. Smith, K. Brountzas re: work in progress (0.4).	A Colodny	1.40
24 August 2022	Work in progress call (partial) (0.2); review and comment on work in progress (0.1); emails with A. Rudolph re: work in progress (0.1).	S Ludovici	0.40
24 August 2022	Attend work in progress call.	A Amulic	0.50
24 August 2022	Telephone conference with W&C team re: work in process.	T Smith	0.40
24 August 2022	Work in progress call with W&C team (0.5); review and correspond with A. Colodny re: revised orders for 2nd day hearing (0.2).	G Warren	0.70
24 August 2022	W&C work in progress meeting re: workstreams.	D Litz	0.50
24 August 2022	Attend work in progress call.	A Swingle	0.40
24 August 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliazadeh	0.50
24 August 2022	Review and revise work in progress tracker (1.5); call with W&C team re: work in progress (0.4); call with S. Ludovici, T. Smith, and D. Litz re: plan to file redacted/unredacted retention applications and noticing parties (0.3).	A Rudolph	2.20
24 August 2022	Attend work streams call with A. Colodny, T. Smith, A. Rudolph and others re: status.	K Brountzas	0.60
24 August 2022	Respond to email from T. Smith re: assistance with e-filing of retention applications (0.1); re-format index for binder of creditors letters for T. Smith (0.2); coordinate with K. Wick finalizing index (0.3); meet and confer with copy center vendor for preparation of binder for T. Smith re: creditors' letters (0.2); finalize e-binder creditors' letter for T. Smith (4.2); review recent activity in case docket (0.1); update internal pleadings file (0.1); update CompuLaw calendar (0.1); daily distribution of data room update email to team (0.1).	A Venes	5.40
25 August 2022	Begin initial draft of other party working group list (0.3); delegate remainder to paralegal (0.1); emails with H. Kim (M3) re: working group lists (0.2).	S Ludovici	0.60
25 August 2022	Update calendar and work in progress tracker	A Rudolph	0.60
25 August 2022	Update working group list for other parties in interest per S. Ludovici (1.1); draft notice of adjournment of hearing re: Kroll retention application (0.1); correspond with S. Ludovici re: same (0.1); review recent activity in main case docket (0.1); update internal pleadings file and CompuLaw calendar (0.1); revise draft notice of adjournment (0.6); email to S. Ludovici re: same (0.1); email to team re: data room daily update (0.1); prepare cover letter and package of unredacted documents/flash drive to be sent	A Venes	4.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	to Chambers (1.0); finalize and ship out binders of account holders letters (0.8).		
26 August 2022	Review and revise working group lists.	S Ludovici	0.20
26 August 2022	Update working group list for other professionals (0.1); review and respond to emails from G. Pesce and S. Ludovici re: preparation of binder of motion to seal and unredacted retention applications to be sent to US Trustee (0.1); assemble e-binder and coordinate with Office Services (0.5); revise notice of adjournment of hearing re: Kroll retention application (0.1); review and respond to email re: discovery stipulation to be filed from S. Hershey (0.1); further revise notice of adjournment and email revised version to S. Ludovici (0.2); e-file stipulation per S. Hershey (0.1); email to team re: same (0.1); e-file notice of adjournment of information protocol motion and Kroll retention application (0.1); review docket activity and update internal pleadings files (0.1); update CompuLaw calendar (0.1); review new documents added to parent data room (0.1); email to G. Warren and A. Rudolph re: same (0.1); distribute data room daily update to team (0.1); assist team with filing of Committee's objection to creditor's stay relief motion (0.5).	A Venes	2.40
28 August 2022	Review and revise work in progress tracker.	A Rudolph	0.60
29 August 2022	Review and comment on work in progress.	S Ludovici	0.20
29 August 2022	Review correspondence filed with court (3.2); call with G. Warren re: custody memorandum research, appointment of examiner work stream, and bid procedures (0.9); organize and draft correspondence to W&C team re: same (1.8).	C O'Connell	5.90
29 August 2022	Review and revise work in progress tracker.	A Rudolph	1.00
29 August 2022	Review and respond to calendar invites re: upcoming deadlines (0.1); review recent activity in main case docket (0.1); update internal pleadings file (0.1); distribute daily update re: data room (0.1).	A Venes	0.40
30 August 2022	W&C team meeting re: open tasks on pending motions and diligence.	K Wofford	0.60
30 August 2022	Participate in conference with W&C, M3, and PWP on outstanding issues and work in progress.	D Landy	1.50
30 August 2022	Participate in telephone conference with T. Smith, S. Ludovici, G. Warren and W&C associates re: work in progress.	A Colodny	0.50
30 August 2022	Participate in telephone conference with W&C team re: open issues (0.5); review work in progress (0.1).	S Ludovici	0.60
30 August 2022	Participate in telephone conference re: work in progress.	A Amulic	0.50
30 August 2022	Telephone conference with W&C team, including A. Rudolph, G. Warren, and K. Wofford re: work in progress.	T Smith	0.50
30 August 2022	Participate in telephone conference with W&C team re: work in	G Warren	0.60



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	progress.		
30 August 2022	Participate in telephone conference re: team work in progress meeting.	D Litz	0.50
30 August 2022	Participate in telephone conference re: work in progress call.	A Swingle	0.50
30 August 2022	Review and revise work in progress tracker (1.3); attend work in progress meeting with W&C team (0.6).	A Rudolph	1.90
30 August 2022	Review recent activity in main case docket (0.1); update internal pleadings file (0.2); update CompuLaw calendar (0.1); review and respond to email from G. Pesce re: package with unredacted versions of documents for M. Bruh (UST) (0.1); prepare and ship package to M. Bruh (0.1); update working group list for other professionals (0.1).	A Venes	0.70
31 August 2022	Review and revise work in progress tracker (1.1); multiple correspondence with W&C team re: requirements for attending Sept. 1 hearing (0.2); share calendar updates re: same (0.1).	A Rudolph	1.40
31 August 2022	Review recent activity in main case docket (0.2); update internal pleadings files (0.2); add new documents to parent data room (0.3); email to G. Warren and A. Rudolph re: same (0.1).	A Venes	0.80

## Case Strategy

29 July 2022	Calls with G. Pesce (W&C) and A. Colodny (W&C) re: strategy issues (0.8); draft work/strategy plan (0.3); emails to G. Pesce (W&C) and A. Colodny (W&C) re: same (0.2); emails with T. Smith (W&C), J. Ramirez (W&C) and others on W&C team re: Committee strategy issues (0.2).	D Turetsky	1.50
29 July 2022	Correspond with G. Pesce re: next steps and strategy.	M Andolina	0.50
29 July 2022	Correspond with D. Turetsky and M. Andolina re: initial action items.	S Hershey	0.90
29 July 2022	Correspondence with G. Pesce re: case strategy.	J Ramirez	0.10
29 July 2022	Phone call with D. Landy re: case strategy.	C Eliazadeh	0.50
30 July 2022	Call with P. Nash (K&E) and others from K&E, A. Colodny (W&C) and G. Pesce (W&C) re: Celsius matters and case issues (1.5); emails with T. Smith (W&C), J. Ramirez (W&C) and W&C team re: first day pleadings (0.2); calls with A. Colodny (W&C) re: strategy issues (0.6); calls with G. Pesce (W&C) re: case strategy issues (0.8).	D Turetsky	3.10
30 July 2022	Review first day pleadings and materials provided by Committee (1.9); emails with G. Pesce re: 8/1 Committee call and strategy (0.5).	M Andolina	2.40
30 July 2022	Call with S. Hershey re: chapter 11 cases and upcoming litigation issues (0.3); call with G. Starnier re: same (0.2); review initial	K Havlin	0.80



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	background material re: same (0.3).		
30 July 2022	Review materials re: case background (3.4); conferences with W&C team re: next steps and strategy (0.9); correspond with W&C team re: same (0.9).	G Pesce	5.20
30 July 2022	Call re: introduction and next steps with P. Nash, R. Kwasteniet (K&E), G. Pesce, D. Turetsky, T. Smith (W&C) (1.5); review claims held by Committee members (0.5).	A Colodny	2.00
30 July 2022	Review background materials re: Celsius history and bankruptcy filing.	S Hershey	1.50
30 July 2022	Telephone conference with Kirkland and W&C teams re: case overview and path forward (1.0); revise notes from meeting (0.2); correspond with A. Colodny and G. Pesce re: same (0.1).	T Smith	1.30
30 July 2022	Discuss strategy and work flow with G. Pesce, D. Landy, D. Turetsky (1.0); emails with G. Pesce, D. Landy, D. Turetsky re: case strategy for initial response and appearance (0.8).	C Eliasadeh	1.80
31 July 2022	Calls with G. Pesce re: case strategy issues (0.7); partial call with K. Havlin (W&C), S. Hershey (W&C) and others from W&C team re: case strategy and meeting prep (0.5).	D Turetsky	1.20
31 July 2022	Emails and phone conferences with G. Pesce re: 8/1 Committee call (0.3); review and revise agenda re: 8/1 Committee call and strategy (0.2).	M Andolina	0.50
31 July 2022	Call with W&C team re: chapter 11 cases, initial Committee call, and discovery matters (0.6); follow-up discussion with M. Andolina and S. Hershey (0.3).	K Havlin	0.90
31 July 2022	Review materials re: case background (3.4); conferences with W&C team re: next steps and strategy (0.9); correspond with same re: same (0.9).	G Pesce	5.20
31 July 2022	Call with M. Andolina, K. Havlin, S. Hershey, G. Pesce, and D. Turetsky re: Committee meeting and litigation strategy.	A Colodny	1.10
31 July 2022	Call with W&C team re: strategy and open tasks.	J Ramirez	0.70
1 August 2022	Calls with G. Pesce (W&C) re: case strategy issues (0.3); partial call with T. Smith (W&C), G. Pesce (W&C), A. Colodny (W&C) and others from W&C team re: case strategy and tasks (0.8).	D Turetsky	1.10
1 August 2022	Conference with clients re: financial advisor.	M Andolina	1.00
1 August 2022	Correspond with W&C team re: next steps and strategy.	G Pesce	1.40
1 August 2022	Call with G. Pesce and A. Colodny re: action items (1.0); call with financial advisor re: next steps in case (0.8).	S Hershey	1.80
1 August 2022	Review and revise Committee counsel NDA.	J Hu	2.80
1 August 2022	Call with T. Smith re: strategy and open tasks (0.3); call with W&C	J Ramirez	2.00

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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team re: same (1.0); further call with T. Smith re: same (0.7).		
1 August 2022	Discuss next steps and case strategy with financial advisors retained for Committee.	C Eliaszadeh	0.50
2 August 2022	Call with A. Colodny (W&C) and G. Pesce (W&C) re: strategy issues (0.2); call with G. Pesce (W&C), S. Hershey (W&C), M. Andolina (W&C) and others from W&C team re: case status and strategy (1.3).	D Turetsky	1.50
2 August 2022	Correspond with W&C team re: next steps and strategy.	G Pesce	1.40
2 August 2022	Multiple calls with W&C team re: open tasks and strategy.	J Ramirez	2.20
2 August 2022	Strategy and case status call with W&C team (1.6); draft proposed strategy email to J. Ramirez (0.8).	C O'Connell	2.40
3 August 2022	Meeting with M3 (M. Meghji, J. Schiffrin and others), PWP (K. Cofsky and others, Elementus (Various) and W&C (S. Hershey and others) re: kickoff and creditor objectives and Celsius issues.	D Turetsky	1.80
3 August 2022	Correspond with W&C team re: next steps and strategy.	G Pesce	1.40
3 August 2022	Meeting with PWP, W&C team and M3 re: strategy.	A Colodny	1.00
3 August 2022	Attend in-person strategy session among Committee advisors (2.0); lead call with M3 and Elementus teams re: privilege (0.5); review and provide comments on letter to R. Kwasteniet (0.6).	S Hershey	3.10
3 August 2022	Review K&E revisions to Committee counsel NDA (0.5); revise counsel Committee NDA (0.2).	J Hu	0.70
3 August 2022	Advisors team call re: open tasks and strategy (1.7); call with T. Smith re: same (0.3).	J Ramirez	2.00
3 August 2022	Attend conference telephonically with PWP, M3, Elementus, and W&C re: case strategy (1.7); correspond with J. Ramirez re: open tasks and strategy (0.3).	T Smith	2.00
4 August 2022	Call with A. Colodny, K. Wofford, and G. Pesce re: daily Committee issues.	D Landy	0.70
4 August 2022	Partial call with M3 (J. Schiffrin and others), PWP (K. Cofsky and others), and W&C (A. Colodny, G. Pesce and others) re: strategy, daily update and catchup (0.5); partial call with W&C team (A. Colodny, T. Smith and others) re: strategy, work in progress and updates (0.5); call with G. Pesce (W&C) re: case strategy issues (0.3).	D Turetsky	1.30
4 August 2022	Correspond with W&C team re: next steps and strategy (0.8); develop strategy for creditor recoveries (0.6).	G Pesce	1.40
4 August 2022	Call with PWP, W&C, and M3 teams re: strategy on upcoming months (0.4); call with T. DiFiore re: case strategy and issues (partial) (0.3); multiple emails re: tax, security and other case issues (0.4).	A Colodny	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 August 2022	Attend advisor call.	S Hershey	0.50
4 August 2022	Review and analyze K&E comments to Committee counsel NDA.	J Hu	0.80
4 August 2022	Call with advisors re: open tasks and strategy (0.5); call with W&C team re: same (0.8); call with T. Smith re: same (0.2).	J Ramirez	1.50
4 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	0.50
5 August 2022	Calls with A. Colodny, K. Wofford and G. Pesce re: daily Committee issues.	D Landy	1.50
5 August 2022	Call with G. Pesce (W&C) re: case strategy and related issues (0.2); further confer with G. Pesce (W&C) and A. Colodny (W&C) re: case issues and strategy (0.2).	D Turetsky	0.40
5 August 2022	Correspond with W&C team re: next steps and strategy (0.8); develop strategy for creditor recoveries (0.6).	G Pesce	1.40
5 August 2022	Email to Committee re: 8/11 meeting, 8/11 filings, and professional retentions.	A Colodny	1.10
5 August 2022	Call with Committee advisors re: open tasks and strategy (0.7); call with W&C securities team and M&A team re: case strategy (0.6).	J Ramirez	1.30
5 August 2022	Telephone conference with M3, PWP, and W&C team re: strategy.	T Smith	0.70
5 August 2022	Call with G. Pesce and A. Colodny re: strategy (0.8); conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps (0.5).	C Eliazadeh	1.30
6 August 2022	Further analysis re: case strategy issues (0.3); call with W&C team (T. Smith, J. Ramirez, A. Zatz and others) re: case issues and catchup (0.9).	D Turetsky	1.20
6 August 2022	Correspond with W&C team re: next steps and strategy.	G Pesce	1.40
6 August 2022	Review K&E markup of NDA with M3 team.	J Hu	0.20
6 August 2022	Call with W&C team re: open tasks and strategy (1.0); call with T. Smith re: same (0.1).	J Ramirez	1.10
6 August 2022	Call with G. Pesce, A. Colodny, A. Rudolph re: case strategy and work flow.	C Eliazadeh	1.00
6 August 2022	Compile running list of questions for G. Pesce re: strategy.	A Rudolph	0.40
7 August 2022	Review Committee counsel NDA comments.	J Hu	0.20
8 August 2022	Review docket filings.	D Landy	0.80
8 August 2022	Call with K. Wofford (W&C) re: case strategy issues.	D Turetsky	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 August 2022	Conference with PWP team re: strategy (1.1); conference with M3 team re: strategy for customer issues (0.9); conference with W&C team re: case strategy to maximize value for account holders (1.2).	G Pesce	3.20
8 August 2022	Call with W&C team, M3 team and PWP team re: strategy and open tasks (1.0); call with T. Smith re: same (0.1); further call with T. Smith re: same (0.2).	J Ramirez	1.30
8 August 2022	Telephone conference with W&C, including G. Pesce and K. Wofford, M3, Elementus, and PWP re: strategy call.	T Smith	0.90
8 August 2022	Call with members of Committee, W&C team, M3, and PWP re: case strategy and objectives.	C Eliaszadeh	1.00
8 August 2022	Review documents in data room for strategy purposes (0.5); review Mashinsky declaration and terms of use (0.4); review and revise agenda for August 11 meeting with Celsius' advisors (0.1).	A Rudolph	1.00
9 August 2022	Conference with PWP team re: case strategy and plan/sale issues (0.7); conference with W&C team re: strategy for account holder engagement (0.8); conference with K&E team re: case goals and objectives (0.7).	G Pesce	2.20
9 August 2022	Advisor strategy call with G. Pesce, K. Cofsky, E. Aidoo, K. Wofford, M3, PWP team and W&C team.	A Colodny	0.60
9 August 2022	Call with advisors re: strategy and open tasks (0.7); correspondence with W&C team re: same (0.2).	J Ramirez	0.90
9 August 2022	Attend telephone conference with A. Colodny, G. Pesce, M3, and PWP teams re: advisor strategy.	T Smith	0.60
9 August 2022	Email correspondences with M3 team and G. Pesce re: case updates and issues.	G Warren	0.20
9 August 2022	W&C team strategy call.	C O'Connell	0.60
9 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps.	C Eliaszadeh	0.50
9 August 2022	Review Mashinsky declaration and terms of use.	A Rudolph	0.90
10 August 2022	Call with M3 (J. Schiffrin and others), PWP (K. Cofsky and others), Elementus (various) and W&C teams (A. Colodny and others) re: strategy (0.7); call with G. Pesce (W&C) and A. Colodny (W&C) re: case strategy issues (0.8).	D Turetsky	1.50
10 August 2022	Conference with PWP team re: case strategy and plan/sale issues (0.7); conference with W&C team re: strategy for account holder engagement (0.8); conference with K&E team re: case goals and objectives (0.7).	G Pesce	2.20
10 August 2022	Call with J. Shiffrin re: diligence and Committee meeting (0.3); call with K. Cofsky re: Celsius meeting (0.3); call with D. Turetsky and G. Pesce re: strategy and Debtor meeting (1.2).	A Colodny	1.80

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10 August 2022	Call with advisors re: strategy and open tasks (0.7); call with T. Smith re: same (0.1).	J Ramirez	0.80
10 August 2022	Attend telephonically all advisors call re: case strategy.	T Smith	0.60
10 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps (0.5); dinner conference with G. Pesce re: case strategy and next steps (0.5).	C Eliazadeh	1.00
11 August 2022	Meeting with K&E team (P. Nash, J. Sussberg, R. Kwasteniet, and others), A&M (R. Campagna and others), Centerview (M. Puntus and others), Committee, Committee members, M3 (M. Meghji, J. Schiffrin and others), PWP (K. Cofsky, and others), and W&C (G. Pesce and others) (2.5); call with A. Colodny (W&C) re: case strategy issues (0.1).	D Turetsky	2.60
11 August 2022	Review Company's case strategy deck.	A Zatz	0.30
11 August 2022	Meeting with K. Cofsky, G. Pesce, D. Turetsky, M. Meghji, S. Duffy, T. DiFiore and other Committee members re: Debtor meeting (1.3); meeting with K&E team (P. Nosh, R. Kwasteniet) Centerview, W&C, M3, PWP team, S. Duffy on Celsius on introduction for Committee (2.5); call with D. Turetsky re: strategy (0.3).	A Colodny	4.10
11 August 2022	Attend meeting with Celsius counsel.	S Hershey	1.80
11 August 2022	Call with FRI team re: strategy and open tasks (0.5); call with G. Pesce re: same (0.3); call with T. Smith re: same (0.3); call with advisors re: same (0.4).	J Ramirez	1.50
11 August 2022	Telephone conference with PWP, M3, G. Pesce, D. Turetsky, and Committee members re: prep-call for Debtor meeting (1.3).	T Smith	1.30
11 August 2022	Conference with G. Pesce, S. Duffy (Committee member) re: case strategy and next steps (2.5); conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps (0.5).	C Eliazadeh	3.00
11 August 2022	Conference at K&E offices re: status of bankruptcy, proposed sale, and reorganization plan.	C Eliazadeh	3.50
11 August 2022	Meeting with White & Case M&A team to discuss due diligence strategy.	N Kessie	0.40
12 August 2022	Conference with W&C team re: timing and process to effectuate distributions (1.2); review materials re: timeline for case and customer issues (1.4).	G Pesce	2.60
12 August 2022	Call with advisors re: open tasks and case strategy (0.7); call with W&C team re: same (0.5).	J Ramirez	1.20
12 August 2022	Attend telephone conference with A. Colodny, K. Wofford, PWP, M3, and Elementus re: advisor strategy.	T Smith	0.70
12 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case	C Eliazadeh	0.50

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	strategy, upcoming deadlines, filings, and next steps.		
13 August 2022	Review materials re: case strategy and next steps.	G Pesce	1.10
14 August 2022	Review materials re: case strategy and next steps.	G Pesce	1.10
14 August 2022	Discuss monetization strategies with D. Landy and Committee financial advisor.	C Eliazadeh	0.40
14 August 2022	Review data feed from H. Kim.	A Rudolph	0.10
15 August 2022	Participate in multiple telephone conferences with D. Turetsky and A. Colodny re: next steps and strategy.	G Pesce	1.10
15 August 2022	Call with K. Wofford, G. Pesce, S. Herman, J. Schiffrin, M. Meghji, M3, BWP and others re: outstanding issues and strategy.	A Colodny	0.70
15 August 2022	Call with advisors re: case strategy and open tasks (0.3); call with T. Smith re: same (0.1); call with G. Pesce re: same (0.1); correspondence with W&C team re: same (0.3).	J Ramirez	0.80
16 August 2022	Calls with D. Turetsky, G. Pesce, A. Colodny re: strategy (1.2); review emails from Committee professionals re: case issues (0.4).	K Wofford	1.60
16 August 2022	Call with M3 (J. Schiffrin, S. Herman and others), Elementus (M. Galka), PWP (K. Cofsky, M. Rahmani, and others), and W&C (A. Colodny and others) re: strategy (0.5); call with G. Pesce (W&C), A. Colodny (W&C), K. Wofford (W&C) re: case strategy issues (1.1).	D Turetsky	1.60
16 August 2022	Advisors call with G. Pesce, K. Wofford, M. Rahmani, K. Cofsky, J. Schiffrin, M3, PWP and W&C Team.	A Colodny	0.50
16 August 2022	Attend weekly professionals call.	S Hershey	0.40
16 August 2022	Call with Committee advisors re: strategy and open tasks (0.5); call with FRI team re: same (0.4); call with T. Smith re: same (0.1).	J Ramirez	1.00
16 August 2022	Telephone conference with W&C, M3, and PWP re: case strategy.	T Smith	0.50
16 August 2022	Telephone conference with Committee members, D. Turetsky, K. Wofford, A. Colodny, G. Pesce, A. Rudolph, and M3 re: case progress, objectives, and next steps (1.0); conference with G. Pesce, A. Colodny, D. Landy et al. re: case strategy, upcoming deadlines, filings, and next steps (0.5).	C Eliazadeh	1.50
16 August 2022	Call with M&A team re: due diligence progress and strategy.	N Kessie	0.20
17 August 2022	Call with D. Turetsky, A. Colodny, and Committee professionals re: case issues.	K Wofford	0.60
17 August 2022	Call with D. Landy, D. Turetsky and G. Pesce re: safe harbors (0.7); Committee Advisors call with M. Meghji, G. Pesce, K. Cofsky, M3, PWP and W&C Team (0.7).	A Colodny	1.40

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17 August 2022	Advisor call re: open tasks and strategy (0.9); call with W&C team re: same (0.7).	J Ramirez	1.60
17 August 2022	Telephone conference with Committee advisors re: strategy.	T Smith	0.60
17 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	0.50
18 August 2022	Call with Committee professionals re: case issues.	K Wofford	0.40
18 August 2022	Call with Committee professional group on open issues.	D Landy	1.30
18 August 2022	Participate in multiple telephone conferences with D. Turetsky and A. Colodny re: next steps and strategy.	G Pesce	1.10
18 August 2022	Advisor call re: Committee meeting, liquidity, custody accounts and other priority work streams with G. Pesce, K. Cofsky, K. Wofford, M. Rahmani, J. Schiffrin, W&C. M3, PWP teams.	A Colodny	0.70
18 August 2022	Committee advisors call re: open tasks and strategy (0.8); correspondence with W&C team re: same (0.2).	J Ramirez	1.00
18 August 2022	Attend telephone conference with PWP, M3, Elementus, and W&C teams re: advisors strategy call.	T Smith	0.80
18 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	0.50
19 August 2022	Calls with D. Turetsky and G. Pesce re: case strategy.	K Wofford	0.70
19 August 2022	Call with Committee professionals and advisors on open legal issues (2.0); review of email securities proposal (0.5).	D Landy	2.50
19 August 2022	Review "community first" restructuring proposal (0.1); emails with A. Colodny (W&C) and G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
19 August 2022	Advisors call with K. Wofford, E. Aidoo, J. Schiffrin, PWP, M3, and other terms.	A Colodny	0.70
19 August 2022	Attend Committee's professionals call.	S Hershey	0.50
19 August 2022	Telephone conference with W&C, including K. Wofford and A. Colodny, M3, PWP, and Elementus re: case strategy.	T Smith	0.50
19 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	1.00
19 August 2022	Review 2019 statement of ad hoc group of custody account holders and comment re: same (0.2); email re: same with W&C team 0.1).	A Rudolph	0.30
20 August 2022	Participate in multiple telephone conferences with D. Turetsky and A. Colodny re: next steps and strategy.	G Pesce	1.10
21 August 2022	Discuss of potential plan structure with D. Turetsky and A.	K Wofford	1.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Colodny (0.5); research and comment re: same (0.7).		
21 August 2022	Call with G. Pesce (W&C) re: plan strategy issues.	D Turetsky	0.20
21 August 2022	Participate in multiple telephone conferences with D. Turetsky and A. Colodny re: next steps.	G Pesce	1.10
22 August 2022	Call with Committee professionals re: case issues (0.5); calls with D. Turetsky and G. Pesce re: case strategy (0.4).	K Wofford	0.90
22 August 2022	Internal catch up call on open regulatory and legal issues.	D Landy	1.00
22 August 2022	Call with M3 (J. Schiffrin, S. Herman, M. Meghji and others), Elementus (M. Galka), PWP (K. Cofsky, M. Rahmani, and others), and W&C (G. Pesce and others) re: strategy (0.5); confer with G. Pesce (W&C) re: case strategy issues (0.3).	D Turetsky	0.80
22 August 2022	Committee Advisors call with G. Pesce, K. Cofsky, J. Schiffrin, D. Turetsky, M3, W&C and PWP (0.4); call with D. Turetsky re: meeting with Mashinsky and US Trustee (0.4).	A Colodny	0.80
22 August 2022	Call with Committee advisors re: open tasks and strategy.	J Ramirez	0.50
22 August 2022	Attend call with Committee advisors in preparation for Committee and company meetings.	A Amulic	0.50
22 August 2022	Call with Committee advisors (M3 team, PWP team and W&C team) re: upcoming meetings with Debtors.	D Litz	0.60
23 August 2022	Meeting with Company re: plan construct (2.0); follow up calls with K&E team lawyers and Debtors advisors (0.4).	K Wofford	2.40
23 August 2022	Prepare for meeting at K&E with Management (1.0); conference afterwards with internal advisors re: same (1.0).	D Landy	2.00
23 August 2022	Further analysis re: issues with plan restructuring proposal from Debtors.	D Turetsky	0.40
23 August 2022	Conference with A. Mashinsky, P. Nash, J. Sussberg, and others re: case strategy.	G Pesce	3.40
23 August 2022	Meeting with A. Mashinsky, P. Nosh, D. Turetsky; K. Wofford, K&E, M3, A&M, Elementus and others re: issues.	A Colodny	2.50
23 August 2022	Attend Mashinsky meeting and draft notes contemporaneously (1.8); revise notes (0.5); correspond with K. Wofford, D. Turetsky, A. Colodny, and G. Pesce re: same (0.1); correspond with A. Colodny re: meeting recap (0.3).	T Smith	2.70
23 August 2022	Meet with opposing counsel to discuss reorganization plan.	C Eliasadeh	4.00
23 August 2022	Review and summarize adversary complaints filed against KeyFi Inc. and Prime Trust.	A Rudolph	2.60
24 August 2022	Call with D. Turetsky re: case strategy.	K Wofford	0.80



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24 August 2022	Call with W&C team (A. Rudolph, T. Smith and others) re: workstreams and open issues (0.3); emails to G. Pesce (W&C) and A. Colodny (W&C) re: Committee meeting issues (0.1).	D Turetsky	0.40
24 August 2022	Further analysis re: Celsius restructuring proposal issues.	D Turetsky	0.30
24 August 2022	Call with G. Pesce re: strategy.	A Colodny	0.30
24 August 2022	Call with Committee advisors re: open tasks and strategy (0.8); call with FRI team re: same (0.5).	J Ramirez	1.30
24 August 2022	Attend Committee advisor call on work streams and strategy.	A Amulic	0.50
24 August 2022	Committee advisors call on pending issues (0.7); review case updates sent by M3 (0.2).	G Warren	0.90
24 August 2022	Call with M3, W&C team, PWP team and Elementus team re: case strategy.	D Litz	0.80
24 August 2022	Review US Trustee's limited omnibus objection and summarize (0.3); summarize W&C team's concerns re: same (0.2).	A Rudolph	0.50
25 August 2022	Calls with D. Turetsky, G. Pesce, A. Colodny re: strategy (2.0); call with Committee professionals re: strategy (0.6).	K Wofford	2.60
25 August 2022	Call with S. Cornell (US Trustee) and G. Pesce (W&C) re: Kroll retention issues, cash management, and other issues.	D Turetsky	1.00
25 August 2022	Email update with W&C litigation team (0.4); follow-up email to S. Hershey re: same (0.1).	M Andolina	0.50
25 August 2022	Call with Committee advisors re: open tasks and case strategy.	J Ramirez	0.60
25 August 2022	Attend Committee advisors call in preparation for Committee meeting.	A Amulic	0.50
25 August 2022	Attend telephone conference with W&C, including G. Pesce and A. Colodny, M3, Elementus, and PWP re: advisor case strategy.	T Smith	0.50
25 August 2022	Meeting with Committee advisors (W&C team, M3 team, PWP team and Elementus team) re: case issues.	D Litz	0.50
26 August 2022	Call with A. Colodny (W&C) re: case strategy issues.	D Turetsky	0.40
26 August 2022	Call with G. Pesce re: strategy	A Colodny	0.30
27 August 2022	Further research/analysis re: company restructuring proposal issues (0.2); emails to G. Pesce (W&C) and A. Erickson (W&C) re: same (0.2).	D Turetsky	0.40
27 August 2022	Conference with PWP re: case strategy and next steps.	G Pesce	0.70
28 August 2022	Conference with PWP re: case strategy and next steps.	G Pesce	0.70

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29 August 2022	Call with M3 (J. Schiffrin, S. Herman and others), Elementus (M. Galka), PWP (K. Cofsky, M. Rahmani, and others), and W&C (A. Colodny and others) re: strategy (0.5); call with G. Pesce (W&C), A. Colodny (W&C), K. Wofford (W&C) re: case strategy (0.7); call with G. Pesce (W&C) re: case strategy issues (0.1)	D Turetsky	1.30
29 August 2022	Conference with PWP re: case strategy and next steps.	G Pesce	0.70
29 August 2022	Call with C. Gurland, S. Hershey, M. Andolina, G. Pesce, D. Turetsky and K. Wofford re: litigation strategy (1.5); call with P. Nosh, H. Hockberger (both K&E), D. Turetsky, K. Wofford, G. Pesce re: security, custody and schedules (0.5).	A Colodny	2.00
29 August 2022	Call with Committee advisors re: open tasks and strategy.	J Ramirez	0.80
29 August 2022	Attend Committee advisor call to discuss case strategy and work stream progress.	A Amulic	1.00
29 August 2022	Telephone conference with W&C, including G. Pesce, K. Wofford, and A. Colodny, M3, Elementus, and PWP re: advisor strategy call.	T Smith	0.80
29 August 2022	Call with Committee advisors re: case strategy.	D Litz	0.80
29 August 2022	Strategy call with Committee professionals (W&C, M3, and Elementus).	C O'Connell	1.00
30 August 2022	Call with M3 (M. Meghji, J. Schiffrin and others), PWP (M. Rahmani, and others), Elementus (various), and W&C (A. Colodny and K. Wofford) re: strategy.	D Turetsky	0.50
30 August 2022	Call with K. Wofford (W&C) re: Debtors proposal issues.	D Turetsky	0.20
30 August 2022	Conference with PWP re: case strategy and next steps.	G Pesce	0.70
30 August 2022	Calls with G. Pesce and A. Amulic re: trustee issues (0.3); call with D. Turetsky, K. Wofford, G. Pesce re: hearing and case strategy (1.0); Committee professionals call with K. Wofford, J. Schiffrin, M. Meghji and W&C, M3 and PWP teams (0.5); call with H. Hockberger re: custody and Thursday hearing (0.4).	A Colodny	2.20
30 August 2022	Call with Committee advisors re: open tasks and strategy (0.5); call with W&C team re: same (0.5).	J Ramirez	1.00
30 August 2022	Telephone conference with M3, PWP, Elementus, and W&C, including G. Pesce and A. Colodny re: case strategy and updates.	T Smith	0.50
30 August 2022	Attend Committee professionals call.	C O'Connell	1.30
31 August 2022	Committee professionals call (0.6); multiple correspondence with W&C team re: investigation strategy and emails (0.2).	K Wofford	0.80
31 August 2022	Call with M3 (J. Schiffrin and others), PWP (K. Cofsky, M. Rahmani, and others), Elementus (various), and W&C (G. Pesce and others) re: strategy.	D Turetsky	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 August 2022	Conference with PWP re: case strategy and next steps.	G Pesce	0.70
31 August 2022	Call with G. Pesce, K. Wofford, D. Turetsky, K. Cofsky, J. Schiffrin and M3, W&C and PWP teams.	A Colodny	0.30
31 August 2022	Call with Committee advisors re: open tasks and strategy.	J Ramirez	0.40
31 August 2022	Attend Committee advisor strategy call.	A Amulic	0.50
31 August 2022	Telephone conference with Elementus, Celsius, K&E re: workflow and coins storage (0.6); correspond with M3 and PWM re: responses to issues list (0.2).	T Smith	0.80
31 August 2022	Call with advisors re: strategy.	D Litz	0.40
31 August 2022	Research re: case strategy.	C O'Connell	4.50
31 August 2022	Conference with Committee professionals (W&C, M3, and Elementus teams) re: fact development and case strategy.	C Eliazadeh	0.50

### Committee Meetings / Communications

30 July 2022	Research and comment re: Committee duty and other Committee issues.	D Turetsky	0.40
30 July 2022	Conference with Committee members re: strategy and next steps.	G Pesce	1.20
30 July 2022	Draft Committee by-laws.	J Ramirez	1.80
30 July 2022	Coordinate Committee meeting presentation (0.4); correspond with A. Swingle, D. Litz, and A. Rudolph re: same (0.3); revise Committee presentation (2.1).	T Smith	2.80
30 July 2022	Draft slides in preparation for Committee meeting.	D Litz	6.00
30 July 2022	Draft PowerPoint for first Committee meeting (1.6); multiple correspondence with T. Smith re: presentation (0.2); review and revise PowerPoint (0.9).	A Rudolph	2.70
31 July 2022	Review and comment re: draft Committee bylaws (0.9); emails to J. Ramirez (W&C) re: bylaws (0.2); review and comment re: Committee meeting presentation (0.7).	D Turetsky	1.80
31 July 2022	Review and revise presentation for Committee (1.3); call with G. Pesce re: proposed agenda for Committee call (0.4).	A Colodny	1.70
31 July 2022	Revise Committee by-laws (1.3); revise presentation re: role of Committee members and chapter 11 (1.4).	J Ramirez	2.70
31 July 2022	Revise Committee members introduction meeting presentation (2.6); correspond with J. Ramirez, A. Rudolph, and A. Swindle re: comments to same (0.3).	T Smith	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 July 2022	Revise slide deck for Committee meeting (2.7); draft summaries of first and second day motions for Committee meeting (1.4); correspondence with G. Pesce, A. Colodny, S. Hershey, J. Ramirez, T. Smith, and A. Rudolph re: Committee meeting materials (0.5); further revise slide deck and motion summaries (0.6).	A Swingle	5.20
31 July 2022	Review and revise PowerPoint presentation (3.4); multiple correspondence with W&C team re: changes to PowerPoint (0.3); multiple correspondence with T. Smith re: summaries of motions for first Committee presentation (0.3).	A Rudolph	4.00
1 August 2022	Prepare for Committee meeting (0.3); call with G. Pesce (W&C) re: same (0.2); call with W&C team (W&C) re: same (0.2); review and comment re: meeting presentation (0.4); first meeting with Committee (4.1).	D Turetsky	5.20
1 August 2022	Review materials for initial Committee call.	M Andolina	0.50
1 August 2022	Participate in Committee meeting (1.4); participate in financial advisor pitches with Committee members (4.7).	G Pesce	6.10
1 August 2022	Attend financial advisor pitches.	J Ramirez	2.80
1 August 2022	Revise Committee members introduction meeting presentation (1.9); correspond with S. Hershey, A. Colodny, and G. Pesce, re: comments to same (0.3); draft Committee meeting minutes contemporaneously (1.0); correspond with A. Colodny re: meeting minutes (0.1).	T Smith	3.30
1 August 2022	Review and revise Committee intro deck for Committee meeting.	D Litz	1.50
1 August 2022	Participate in telephonic interviews with financial advisor candidates for Committee.	C Eliazadeh	4.00
1 August 2022	Review and revise PowerPoint presentation for Committee first meeting.	A Rudolph	0.30
2 August 2022	Partial attend Committee meeting.	D Turetsky	1.10
2 August 2022	Participate in Committee meeting (1.4); participate in banker pitches with Committee members (4.3).	G Pesce	5.70
2 August 2022	Review and compile final version of execution version of bylaws (0.2); correspond with G. Pesce and A. Colodny re: same (0.1).	T Smith	0.30
2 August 2022	Participate in interviews of investment banking candidates for Committee.	C Eliazadeh	3.50
3 August 2022	Prepare for Committee team meeting (0.4); initial meeting with Committee professionals (1.9); emails re: same with same (0.3).	K Wofford	2.60
3 August 2022	Meeting with C. Warren (0.7); call with S. Duffy re: Committee issues (0.9).	A Colodny	1.60
3 August 2022	Call with Committee Member S. Duffy re: account, history, and	C Eliazadeh	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	objectives (1.0); revise notes and report on call with S. Duffy (0.5).		
4 August 2022	Partial call with T. DiFiore (Committee), S. Lieberman (Pryor Cashman) and W&C (G. Pesce and others) re: Committee issues.	D Turetsky	0.50
4 August 2022	Call with Committee Member T. DiFiore re: account, history, and objectives (0.5); revise notes and report on call with T. DiFiore (0.5).	C Eliazadeh	1.00
4 August 2022	Conduct factual research re: Celsius for Committee Statement (0.9); call with C. Eliazadeh re: Celsius for Committee Statement (0.2); review Celsius videos and draft cite for Committee statement (0.2).	A Rudolph	1.30
5 August 2022	Call with K. Noyes (Committee), G. Pesce (W&C) and J. Schiffrin (M3) re: Committee matters.	D Turetsky	0.50
5 August 2022	Review and revise Committee mission statement (0.6); emails and phone conferences with G. Pesce and A. Colodny re: revisions (0.2).	M Andolina	0.80
5 August 2022	Call with Committee Member K. Noyes re: account, history, and objectives (0.5); revise notes and report on call with K. Noyes for A. Colodny (0.5).	C Eliazadeh	1.00
6 August 2022	Review and revise presentation for weekly Committee meeting.	J Ramirez	0.90
6 August 2022	Draft Committee meeting minutes (Aug. 01) (0.4); telephone conference with J. Ramirez and A. Rudolph re: Committee meeting presentation (0.2).	T Smith	0.60
6 August 2022	Correspond with G. Pesce, T. Smith, A. Rudolph, S. Kava and others re: communications for Committee on pleadings and next steps (0.7); draft summaries of objections for same and updated related documents for same (0.4).	G Warren	1.10
6 August 2022	Draft PowerPoint presentation for second Committee meeting (1.8); review and revise PowerPoint presentation for August 8th Committee meeting (1.1); email to PWP/M3 teams re: PowerPoint slides needed for August 8 Committee Meeting (0.3); draft short memo re: Centerview Partners' fees for Committee meeting (0.3); call with J. Ramirez and T. Smith re: Committee PowerPoint (0.2).	A Rudolph	3.70
7 August 2022	Review and comment re: first Committee meeting minutes (0.6); email to G. Pesce (W&C) re: Committee meeting minutes (0.1); review and comment re: various drafts of Committee meeting presentation (0.4); confer with G. Pesce (W&C) re: agenda for second Committee meeting (0.1); emails to A. Colodny (W&C) and G. Pesce (W&C) re: same (0.2).	D Turetsky	1.40
7 August 2022	Review and revise presentation to Committee (0.8); multiple emails to G. Pesce re: presentation and Committee meeting (0.3).	A Colodny	1.10
7 August 2022	Draft Committee meeting minutes (0.9); correspond with A. Colodny, D. Turetsky, and G. Pesce re: same (0.2); revise minutes re: comments received (1.1).	T Smith	2.20

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7 August 2022	Review and correspond with W&C team re: updates to Committee presentation (0.5); review mission statement and documents for Committee call (0.3).	G Warren	0.80
7 August 2022	Review and revise PowerPoint presentation for August 8, 2022 Committee meeting (6.7); multiple correspondence with G. Pesce, D. Turetsky, and A. Colodny re: PowerPoint presentation for August 8, 2022 Committee Meeting (0.6); multiple correspondence with M3 team re: PowerPoint presentation for August 8, 2022 Committee meeting (0.1).	A Rudolph	7.40
8 August 2022	Committee update meeting re: status of second day objections and investigation.	K Wofford	1.10
8 August 2022	Prepare for Committee meeting (0.3); call with G. Pesce (W&C) re: same (0.1); Committee zoom meeting with members of Committee, M3 (M. Meghji, J. Schiffrin, and others), PWP (K. Cofsky, and others) and W&C (G. Pesce and others) (1.0); partial Committee advisors' call re: case strategy and catchup with PWP (K. Cofsky and others), M3 (M. Meghji, J. Schiffrin, and others), and W&C (G. Pesce and others) (0.7).	D Turetsky	2.10
8 August 2022	Call with Committee, S. Duffy, T. DiFiore, C. Coco, K. Noyes, G. Pesce, D. Turetsky and E. Aidoo (PWP) re: first and second day pleadings and upcoming issues.	A Colodny	1.00
8 August 2022	Draft Committee meeting minutes notes.	T Smith	1.00
8 August 2022	Call with Committee Members, W&C team, PWP team and M3 team.	G Warren	1.00
8 August 2022	Call with members of Committee re: deadlines, filings, and strategy.	C Eliazadeh	0.50
9 August 2022	Call with S. Herman (M3) re: Committee preparation.	A Colodny	0.40
9 August 2022	Discuss legal issues and customer outreach objectives with K. Broutzas.	C Eliazadeh	1.00
10 August 2022	Participate in multiple conferences with Committee members re: preparations for meeting with Celsius.	G Pesce	2.60
10 August 2022	Email to Committee re: 8/11 meeting, 8/11 filings, and professional retentions.	A Colodny	0.70
10 August 2022	Review objections filed on docket (0.1); review Committee slide deck and correspond with W&C team re: same (0.2).	G Warren	0.30
11 August 2022	Zoom call with K&E team and Committee professionals, presentation (2.7); follow-up calls with W&C team (0.3).	K Wofford	3.00
11 August 2022	Committee meeting with Committee members, M3 (M. Meghji, J. Schiffrin and others), PWP (K. Cofsky, and others), and W&C (G. Pesce and others) (1.5); confer with K. Cofsky (PWP) re: strategy for meeting with Debtors' professionals (0.2).	D Turetsky	1.70

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11 August 2022	Prepare for in-person meeting with Celsius advisors (1.4); participate in person meeting with Committee members re: same (1.4); attend in-person diligence meeting with Celsius advisors (3.3).	G Pesce	6.10
11 August 2022	Conference with Committee, Committee expert advisors (M3), D. Landy, G. Pesce et al. re: agenda for conference at Debtor's Counsel offices re: status of bankruptcy, proposed sale, and reorganization plan (1.5); discuss case status with Committee member S. Duffy (0.5).	C Eliazadeh	2.00
11 August 2022	Attend meeting with Celsius advisors re: Committee meeting (2.4); review and revise Committee meeting notes (2.2); attend preparation call for meeting with Debtors and take notes (1.3).	A Rudolph	5.90
12 August 2022	Email to K. Broutzas re: customer outreach issues on social media raised by Committee.	C Eliazadeh	0.10
13 August 2022	Correspond with Committee members re: next steps for meeting with company.	G Pesce	0.40
14 August 2022	Review draft of Committee presentation re: first/second day relief.	D Turetsky	0.20
14 August 2022	Review and revise materials for Committee meeting.	G Pesce	0.60
14 August 2022	Prepare presentation for upcoming Committee meeting (0.9); correspondence with W&C team re: same (0.3).	J Ramirez	1.20
14 August 2022	Draft meeting minutes.	T Smith	0.40
15 August 2022	Call with M3 (J. Schiffrin and others), Elementus (various), PWP (K. Cofsky and others), and W&C (G. Pesce and others) re: strategy (0.3); review and comment re: August 8 Committee meeting minutes (0.2); review and comment re: Committee FAQs (0.4); email to A. Swingle (W&C) re: same (0.1); review and comment re: August 16 Committee meeting presentation (0.3).	D Turetsky	1.30
15 August 2022	Conference with Committee re: next steps.	G Pesce	1.70
15 August 2022	Review and revise deck for 8/16 meeting with Committee (0.3); email with K. Noyes and S. Duffy re: salaries (0.2) and cash management (0.3); review and revise 8/8 meeting minutes and send same to T. Smith (0.2).	A Colodny	1.00
15 August 2022	Revise Committee meeting presentation (1.1); correspondence with W&C team re: same (0.3).	J Ramirez	1.40
15 August 2022	Revise meeting minutes re: comments received (0.7); draft resolution re: investigation (0.9); correspond with G. Pesce, D. Turetsky, and A. Colodny re: same (0.1); revise resolution re: comments received (0.3); prepare final version of meeting minutes (0.1).	T Smith	2.10
15 August 2022	Research re: 341 meeting, including local rules (0.3); review correspondence from S. Cohen (K&E) re: 341 meeting (0.1).	A Rudolph	0.40



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15 August 2022	Review communication with Committee (0.2); prepare materials for creditor meeting (0.3).	K Broutzas	0.50
16 August 2022	Prepare for Committee meeting (0.2); Committee professionals call (1.2); review meeting materials and Debtors deck for hearing (0.3).	K Wofford	1.70
16 August 2022	Committee call with Committee members, M3 (J. Schiffrin, S. Herman and others), PWP (K. Cofsky, and others), Elementus (M. Galka), and W&C (G. Pesce, A. Colodny, and others).	D Turetsky	1.10
16 August 2022	Conference with Committee re: next steps.	G Pesce	1.70
16 August 2022	Prepare memo to Committee re: next steps following second day hearing.	J Ramirez	0.80
16 August 2022	Draft Committee meeting minutes.	T Smith	1.10
16 August 2022	Draft summary of hearing for Committee members; multiple correspondence with J. Ramirez re: same.	A Rudolph	0.40
17 August 2022	Prepare for (0.2) and attend Committee meeting (0.5).	K Wofford	0.70
17 August 2022	Draft Committee meeting minutes for Aug. 18 (2.1); correspond with G. Pesce, A. Colodny, and D. Turetsky re: same (0.1); finalize execution version of unanimous consent re: investigation (0.2).	T Smith	2.40
17 August 2022	Organize Committee update email.	C O'Connell	0.50
17 August 2022	Multiple correspondence with S. Farhat (Elementus) re: 341 meeting.	A Rudolph	0.20
18 August 2022	Call with G. Pesce (W&C) re: 341 meeting issues (0.1) call with A. Colodny (W&C) re: 341 meeting issues (0.1); review and comment re: 341 meeting outline/script (0.6).	D Turetsky	0.80
18 August 2022	Prepare for Section 341(a) meeting, including review first day hearing transcript, first day declaration, draft questions, and further diligence (2.7); call with R. Kwastienet re: 341(a) meeting (0.6); review and revise Committee meeting minutes from 8/16 meeting (0.1).	A Colodny	3.40
18 August 2022	Prepare for 341 meeting (1.2); correspondence with W&C team re: same (0.2).	J Ramirez	1.40
18 August 2022	Revise Committee meeting minutes re: comments received (0.7); correspond with A. Colodny, G. Pesce, and D. Turetsky re: same (0.1); draft Committee meeting presentation (3.1); correspond with M3 re: same (0.1); correspond with J. Ramirez re: same (0.1); correspond with J. Ramirez, G. Warren, and other W&C attorneys re: 341 meeting (0.2).	T Smith	4.30
18 August 2022	Review correspondence with Committee and Committee meetings.	G Warren	0.20



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18 August 2022	Review 341 meeting outline (1.2); multiple correspondence with A. Colodny re: same (0.2); multiple correspondence with A. Colodny re: Committee meeting (0.1).	A Rudolph	1.50
19 August 2022	Review and provided comments on 341 questions (0.3); attended portion of 341 meeting (1.0).	K Wofford	1.30
19 August 2022	Call on 341 meeting with W&C team.	D Landy	2.00
19 August 2022	Further review and revise 341 script/outline (0.2); confer with A. Colodny (W&C) re: 341 issues (0.1); call with G. Pesce (W&C) re: 341 meeting issues (0.1); email to T. Smith (W&C) re: Committee presentation (0.1).	D Turetsky	0.50
19 August 2022	Attend 341(a) creditors meeting (3.6); prepare for 341(a) creditors meeting (1.1).	A Colodny	4.70
19 August 2022	Attend 341 meeting and draft notes re: same (3.2); revise notes (0.4); correspond with A. Colodny, G. Pesce, and D. Turetsky re: same (0.1); revise Committee presentation (0.8); correspond with G. Pesce, A. Colodny, and D. Turetsky re: Committee presentation (0.1); correspond with A. Swingle re: examiner fees chart and review chart of same (0.3); further revise Committee presentation (0.4); correspond with W&C team re: further revised draft of presentation (0.1).	T Smith	5.40
19 August 2022	Legal research re: draft discussion materials for August 22 Committee meeting (3.6); draft discussion materials (0.5).	A Swingle	4.10
20 August 2022	Review documents and emails re: crypto account tracking (0.2); draft Committee meeting deck re: same (0.6).	K Wofford	0.80
20 August 2022	Review and revise Committee deck (0.9); emails to T. Smith and G. Pesce re: same (0.3).	A Colodny	1.20
20 August 2022	Review presentation for Committee.	G Warren	0.20
20 August 2022	Legal research re: draft discussion materials for August 22 Committee meeting.	A Swingle	1.20
21 August 2022	Review 341 summary.	K Wofford	0.30
21 August 2022	Review and comment re: Committee meeting presentation.	D Turetsky	0.70
21 August 2022	Revise Committee meeting deck (1.0); multiple emails to J. Schiffrin and A. Swingle re: same (0.2); email to W&C Team re: same (0.7).	A Colodny	1.90
21 August 2022	Review and correspond with M3 team, W&C team, and PWP team re: Committee presentation.	G Warren	0.60
21 August 2022	Draft discussion materials for August 22 Committee meeting (3.1); legal research re: same (0.7); correspondence with A. Colodny, M3 team, and PWP team re: same (0.3).	A Swingle	4.10
22 August 2022	Prepare for weekly Committee meeting (0.8); attend weekly	K Wofford	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee meeting (1.0).		
22 August 2022	Call with A. Colodny (W&C) and partially with G. Pesce (W&C) re: Committee meeting planning (0.4); partially attend Committee meeting (1.7).	D Turetsky	2.10
22 August 2022	Call with G. Pesce and D. Turetsky re: Committee meeting.	A Colodny	0.40
22 August 2022	Attend prep call with Committee members.	A Amulic	2.30
22 August 2022	Draft notes for Committee meeting minutes contemporaneously.	T Smith	2.30
22 August 2022	Committee advisors call (0.5); review letter in response to discovery requests from K&E team (0.2).	G Warren	0.70
22 August 2022	Telephone conference with Committee members, D. Turetsky, K. Wofford, A. Colodny, G. Pesce, A. Rudolph, and M3 re: case progress, objectives, and next steps.	C Eliaszadeh	2.50
23 August 2022	Call with Committee members re: restructuring issues.	K Wofford	2.50
23 August 2022	Meeting with T. DiFiore (Committee), M. Silverman (Pryor Cashman), G. Pesce (W&C) and S. Duffy (Committee) re: strategy for Celsius advisors' meeting (1.0); meeting with A. Mashinsky (Celsius), K&E team (P. Nash, J. Sussberg and others), A&M (R. Campagna, and others), Centerview (M. Puntus and others), T. DiFiore (Committee), M. Silverman (Pryor Cashman), S. Duffy (Committee), other Committee members, PWP team (K. Cofsky and others), and W&C (G. Pesce and others) (2.5); meeting with T. DiFiore (Committee), S. Duffy (Committee), K. Wofford (W&C) and others re: strategy issues (1.7).	D Turetsky	5.20
23 August 2022	Conference with Committee re: next steps.	G Pesce	1.70
23 August 2022	Analyze materials for meeting with Debtors.	J Ramirez	0.50
23 August 2022	Call with Committee advisors on Debtors' proposed plan (0.4); review Debtors' proposed plan and PowerPoint presentation (0.3).	G Warren	0.70
23 August 2022	Draft email update for Committee.	D Litz	0.50
23 August 2022	Conference with T. Fiore, S. Duffy, D. Landy, G. Pesce, et al. re: meeting with Kirkland and status of chapter 11 cases.	C Eliaszadeh	2.50
24 August 2022	Call with S. Duffy re: case updates (0.6); revise email to Committee re: 2019 statement (0.1).	A Colodny	0.70
25 August 2022	Review and comment re: Committee meeting presentation (0.8); confer with A. Colodny (W&C) re: same (0.1).	D Turetsky	0.90
25 August 2022	Revise presentation for 8/25 Committee meeting.	A Colodny	0.80
25 August 2022	Revise Committee meeting minutes for Aug. 22 (0.4); correspond with A. Colodny re: same (0.1).	T Smith	0.50

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25 August 2022	Committee Advisors call (0.6); review letter on bitcoin mining and correspond with W&C team re: same (0.2); review Committee presentation and correspond with A. Colodny and PWP team re: same (0.2); correspond with A. Venes and S. Sen re: diligence requests (0.2); review and correspond with PWP on Committee slides (0.2).	G Warren	1.40
25 August 2022	Email to Committee re: filing updates.	D Litz	0.50
26 August 2022	Review and comment on final Committee deck in preparation for Committee meeting (0.5); attend Committee meeting (1.3); follow up calls with A. Colodny and D. Turetsky re: same (0.8).	K Wofford	2.60
26 August 2022	Review comment re: revised slides for Committee presentation (0.1); call with G. Pesce (W&C) re: Committee meeting issues (0.1); call/meeting with Committee members, M3 (J. Schiffrin, S. Herman and others), PWP (K. Cofsky, and others), Elementus (M. Galka), and W&C (G. Pesce, A. Colodny, and others) (3.4).	D Turetsky	3.60
26 August 2022	Conference with Committee re: next steps.	G Pesce	2.70
26 August 2022	Draft notes for Committee meeting minutes contemporaneously.	T Smith	2.40
29 August 2022	Review and comment on Committee meeting deck.	K Wofford	0.70
29 August 2022	Review and comment re: Committee meeting presentation (0.3); emails to J. Ramirez (W&C) and A. Colodny (W&C) re: same (0.2)	D Turetsky	0.50
29 August 2022	Conferences with Committee members re: various topics.	G Pesce	1.10
29 August 2022	Revise deck for Committee meeting (1.2); revise meeting minutes (0.3); call with K. Wofford re: Committee meeting (0.2).	A Colodny	1.70
29 August 2022	Analyze issues re: town hall meeting (0.3); call with W&C team re: same (0.3); prepare presentation for Committee meeting (2.0).	J Ramirez	2.60
29 August 2022	Draft and further revise Committee meeting minutes from August 29 (2.3); telephone conference with A. Colodny re: same (0.2); correspond with J. Ramirez re: Committee meeting presentation (0.2).	T Smith	2.70
29 August 2022	Review Committee presentation slides from M3 and PWP team (0.3); correspond with G. Pesce and M. Rahmani re: same (0.2).	G Warren	0.50
30 August 2022	Prepare for Committee weekly meetings (review agenda and draft slide deck) (0.5); attend Committee meeting (2.1).	K Wofford	2.60
30 August 2022	Committee call with Committee members, M3 (J. Schiffrin, M. Meghji and others), PWP (K. Cofsky, M. Rahmani, E. Aidoo and others), Elementus (M. Galka), and W&C (G. Pesce, A. Colodny, and others).	D Turetsky	1.80
30 August 2022	Conference with Committee re: next steps.	G Pesce	2.10
30 August 2022	Attend advisors' call to prepare for Committee meeting.	A Amulic	2.30

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30 August 2022	Revise notes for Committee meeting minutes.	T Smith	0.30
30 August 2022	Meet with M. Robinson (Committee member), G. Pesce, D. Turetsky, and A. Colodny re: case objectives and strategy.	C Eliazadeh	1.00
31 August 2022	Call with Debtors and Committee re: Debtors' response to high priority coin security requests and longer term responses.	K Wofford	1.20
31 August 2022	Calls on Committee re: specific issues.	D Landy	1.00
31 August 2022	Conferences with Committee members re: various topics.	G Pesce	1.20
31 August 2022	Review Committee update.	G Warren	0.10
31 August 2022	Meet with T. DiFiore (Committee member) and G. Pesce, A. Colodny, D. Landy, and D. Turetsky re: loan program.	C Eliazadeh	0.50

### Communications with Account Holders

30 July 2022	Reply to customer emails.	A Colodny	0.20
31 July 2022	Emails to G. Pesce (W&C) re: Committee mission statement.	D Turetsky	0.20
31 July 2022	Email to K. Broutzas re: website (0.2); email to Y. Bain re: social media monitoring (0.2).	A Colodny	0.40
1 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	2.10
1 August 2022	Telephone conference with K. Broutzas re: communication work flow pre-call (0.2); telephone conference with same and K&E re: communication and account holder issues (0.4); draft summary re: same (0.3); correspond with A. Colodny and G. Pesce re: same (0.1).	T Smith	1.00
1 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, and objectives.	C Eliazadeh	1.10
1 August 2022	Multiple correspondence with C. Eliazadeh re: lawsuits against Celsius (0.2); review certain Celsius litigation dockets (0.2).	A Rudolph	0.40
1 August 2022	Email to G. Pesce re: Committee professionals (0.1); email with Y. Nesen re: social media research project (0.1); email with A. Colodny re: Creating Crypto 101 package (0.1); email with D. Landy re: EU proposal on appropriate regulatory status of digital assets (0.2); email with K. Broutzas re: claims agent site (0.1); correspondence with G. Pesce re: scheduling time to speak with Committee members individually (0.1); email with G. Pesce re: Bylaws (0.1); correspondence with A. Rudolph re: pending actions against Celsius (0.2); review research findings re: same (0.3); email with A. Colodny re: Debtors' Terms of Use (0.1); review Diligence Requests for Debtors (0.2); draft additional diligence requests re: same (0.5); phone call with Y. Bain re: social media research project (0.3); call with D. Landy re: custody and earn account issues (0.1); call with D. Landy re: selection of financial	C Eliazadeh	3.20

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	advisers (0.2); call with D. Landy re: CEL token (0.3); call with A. Colodny re: additional diligence requests, investigative research, account issues (0.2).		
1 August 2022	Numerous calls, emails and communications related to services of administrative agents (1.6); establish plan for creditor communications incoming inquiries (0.5); call with H. Hockberger re: creditor inquiries (0.5); review of initial pleadings in preparation of incoming creditor communications (2.0); correspondence with W&C teams re: customer correspondence review from Debtors' counsel (1.0).	K Broutzas	5.60
2 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.40
2 August 2022	Draft mission statement (2.0); call with K. Wofford, D. Turetsky, G. Pesce, D. Landy, Chante Eliazadeh, Adam Swingle (1.5); revise mission statement (0.8); call with K. Broutzas re: websites (0.1); draft mission statement (1.5).	A Colodny	5.90
2 August 2022	Correspond with third-party contract counterparty re: bankruptcy claim process (0.1); correspond with K&E re: FAQs (0.2); correspond with K. Broutzas re: FAQs (0.1).	T Smith	0.40
2 August 2022	Draft motion for communication protocols for Committee.	D Litz	3.00
2 August 2022	Review customer letters filed on docket.	C O'Connell	1.80
2 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, and objectives.	C Eliazadeh	1.60
2 August 2022	Review of civil litigation dockets in other Celsius proceedings (1.7); call with C. Eliazadeh re: causes of action in other cases involving Celsius (0.2).	A Rudolph	1.90
2 August 2022	Review and establish creditor inquiries communications boxes and work stream process for handling inquiries (2.5); review and discuss inquiries from Debtors' counsel (0.5); call with A. Colodny on administration website (0.1).	K Broutzas	3.10
3 August 2022	Review messages and letters to court from account holders.	K Wofford	1.00
3 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.40
3 August 2022	Draft mission statement.	A Colodny	1.00
3 August 2022	Correspond with C. O'Connell re: account holder letters review process (0.3); correspond with A. Colodny re: statement on Committee appointment (0.1); correspond with Committee constituent re: bankruptcy case (0.1); correspond with account holder re: inquiries about case (0.1).	T Smith	0.60
3 August 2022	Revise motion for Committee information protocols.	D Litz	3.00
3 August 2022	Review customer/depositor letters filed on docket (2.4); create list	C O'Connell	3.20

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	of issues re: same to discuss with T. Smith (0.8).		
3 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, and objectives.	C Eliazadeh	0.90
3 August 2022	Research re: FAQs for account holders (1.0); draft FAQs (2.2); set up Celsius Committee Inquiries email address (0.5).	A Rudolph	3.70
3 August 2022	Review FAQs and revise (1.2); discuss FAQs with A. Rudolph (0.4) review inquiries and responses (0.5); review and oversee creditor inquiry portals (1.3); review and confirm distribution process for Committee and preparation for communication on same (1.5).	K Brontzas	4.90
4 August 2022	Calls with G. Pesce (W&C) re: Committee mission statement pleading (0.2); review and comment re: Committee statement on chapter 11 cases (0.9).	D Turetsky	1.10
4 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.40
4 August 2022	Email to Committee re: mission statement and other first day issues (1.2); revise mission statement (1.1).	A Colodny	2.30
4 August 2022	Review letters filed on docket for depositor issues and concerns.	C O'Connell	1.70
4 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, and objectives.	C Eliazadeh	1.80
4 August 2022	Review creditor inquiries (1.7); draft FAQs (1.0).	A Rudolph	2.70
4 August 2022	Call with A. Rudolph re: creditor inquiries (0.3); call with A. Colodny and A. Rudolph re: communications and creditor inquiries (0.4); review inquiries received re: creditor communication and proposed responses re: same (1.5); review draft information protocol and research standards and correspondence re: same (1.0).	K Brontzas	3.20
5 August 2022	Further review and comment re: Committee mission statement (0.2); email to A. Colodny (W&C) and G. Pesce (W&C) re: same (0.1).	D Turetsky	0.30
5 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.40
5 August 2022	Review and revise mission statement to incorporate M. Andolina comments.	A Colodny	0.30
5 August 2022	Telephone conference with K. Brontzas and A. Rudolph re: communications strategy (1.0); correspond with K. Brontzas and A. Rudolph re: communications coordination (0.6); correspond with same, G. Pesce, and A. Colodny re: kick off call with Kroll (0.3).	T Smith	1.90
5 August 2022	Revise motion for Committee information protocol.	D Litz	0.40

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5 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, and objectives.	C Eliazadeh	2.20
5 August 2022	Review inquiries (1.8); draft FAQs (1.0); meet with T. Smith and K. Brontzas re: FAQs, Kroll website, and next steps (0.9); review 8/4 and 8/5 emails from creditors (0.7).	A Rudolph	4.40
5 August 2022	Review and research re: FAQs for creditors (0.8); correspondence re: administrator website (0.2); research on communications and website re: crypto/bankruptcies (1.5).	K Brontzas	2.50
6 August 2022	Further review and comment re: Committee mission statement (0.4); confer with G. Pesce (W&C) re: protocols for constituency communications (0.1).	D Turetsky	0.50
6 August 2022	Emails to G. Pesce (W&C), M. Andolina (W&C) and others re: government claim issues.	D Turetsky	0.20
6 August 2022	Review and revise mission statement.	G Pesce	1.40
6 August 2022	Review and revise mission statement (0.6); email to G. Pesce and D. Turetsky re: same (0.2).	A Colodny	0.80
6 August 2022	Review and revise FAQs (1.5); review inquiries from Debtors' counsel (0.3); research and prepare for Committee website (0.3); review case filed pleadings re: FAQs (1.0).	K Brontzas	3.10
7 August 2022	Email to J. Ramirez (W&C) re: creditor inquiry issues.	D Turetsky	0.10
7 August 2022	Review and revise mission statement.	G Pesce	1.40
7 August 2022	Review and revise mission statement (0.6); review and revise presentation to Committee (0.8); multiple emails to G. Pesce re: presentation and Committee meeting (0.3); multiple emails to S. Hershey and J. Hu re: NDA (0.3); review and revise memo re: accounts and property of estate (0.8).	A Colodny	2.80
7 August 2022	Review and analyze account holder inquiries (0.6); draft correspondence responding to same (0.9); correspond with A. Rudolph re: same (0.1).	T Smith	1.60
7 August 2022	Meeting with Kroll team and W&C team re: website, email, and FAQs (0.8); review creditor emails (0.3)	A Rudolph	1.10
7 August 2022	Meet with Kroll team and W&C team re: website, email, and FAQs (0.8); follow-up correspondence and planning re: Kroll meeting (0.3); research and review information protocol motions for claims agent site (0.2).	K Brontzas	1.30
8 August 2022	Further review and comment re: Committee mission statement to finalize for filing.	D Turetsky	0.40
8 August 2022	Conduct final review and approve filing mission statement on court docket.	G Pesce	1.60
8 August 2022	Review Fireblocks documents (0.4); email to G. Pesce and D.	A Colodny	1.10



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	Turetsky re: custody account diligence (0.3); revise and finalize mission statement (0.4).		
8 August 2022	Correspond with A. Rudolph re: draft responses to creditor communications.	T Smith	0.20
8 August 2022	Revise Committee information protocol motion (4.1); review and revise mission statement (0.8).	D Litz	4.90
8 August 2022	Review new emails from Celsius account holders (2.0); prepare responses re: same (2.7); review Kroll website for Committee (0.4); email to T. Smith and K. Brontzas re: same (0.2).	A Rudolph	5.30
8 August 2022	Research and review information protocol (0.6); call with C. O'Connell, G. Warren, A. Rudolph re: case administration and draft outline on same for Kroll website (2.0); research and prepare crypto Celsius informational guide for Kroll website (1.5).	K Brontzas	4.10
9 August 2022	Call with K. Brontzas, A. Rudolph, and Kroll team re: messaging and communications.	A Colodny	0.40
9 August 2022	Review and comment on Kroll website language (0.4); correspond with K. Brontzas and A. Rudolph re: same (0.3).	T Smith	0.70
9 August 2022	Call with Kroll re: website, maintenance, etc.	S Kava	0.50
9 August 2022	Review and revise FAQs (1.9); review and revise proposed language on Kroll's website and automated responses (1.1); call with K. Brontzas re: Kroll website and FAQs (0.7); review email inquiries (0.4); draft proposed answers re: same (0.2); call with W&C team and Kroll team re: website and creditor inquiries (0.4).	A Rudolph	4.70
9 August 2022	Confer with A. Rudolph and C. Eliaszadeh on Creditor Committee website (0.8); review customer inquiries logs (1.5); further research and prepare crypto Celsius informational guide (0.8); attend to pleadings filed by W&C for Kroll website and review service of Kroll and communication with claims agents relating to service lists and redacted parties (1.5); call with A. Rudolph re: creditor inquiries (0.5); call with A. Colodny and A. Rudolph re: communications and creditor inquiries (0.4); research and prepare crypto Celsius informational guide for addressing responses (1.0); discuss legal issues and customer outreach objectives with A. Rudolph, D. Litz, C. O'Connell (1.0).	K Brontzas	7.50
10 August 2022	Conference with account holder counsel on various topics.	G Pesce	0.80
10 August 2022	Correspond with A. Rudolph re: account holder inquiries (0.2); revise draft responses to same (2.6); correspond with G. Pesce re: case study (0.1); review and comment on website (0.2); correspond with A. Rudolph and K. Brontzas re: same (0.1).	T Smith	3.20
10 August 2022	Correspond with Kroll team and A. Rudolph re: website.	G Warren	0.10
10 August 2022	Revise motion for information for information protocols.	D Litz	2.90
10 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, objectives, and claim process (1.2); call with K.	C Eliaszadeh	2.00



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	Brountzas re: Committee website and creditor outreach (0.8).		
10 August 2022	Respond to account holder inquiries (2.5); review and revise proposed changes to Kroll's website and automated responses (1.6); draft notice of filing for information protocols motion (0.5); review and revise FAQs (0.4); call with C. Eliaszadeh and K. Brountzas re: Kroll website (0.3); multiple correspondence with T. Smith re: customer inquiries (0.1).	A Rudolph	5.40
10 August 2022	Confer with A. Rudolph and C. Eliaszadeh on Committee website (0.8); review inquiries logs (1.5); further research and prepare crypto Celsius informational guide (0.8).	K Brountzas	3.10
11 August 2022	Review and comment re: communications protocols motion (0.4); call and emails with A. Colodny (W&C) re: same (0.1).	D Turetsky	0.50
11 August 2022	Conference with account holder counsel on various topics.	G Pesce	0.80
11 August 2022	Revise information protocol motion.	D Litz	1.80
11 August 2022	Review and respond to account holder inquiries (0.8); factual research re: account holder inquiries (0.8); multiple correspondence with K. Brountzas re: Kroll website (0.3).	A Rudolph	1.90
12 August 2022	Multiple conferences with account holders re: status of bankruptcy case (1.4); conference with new group of customers (0.6); conference with account holder group's counsel (0.7).	G Pesce	2.70
12 August 2022	Revise FAQs (3.9); correspond with A. Rudolph and K. Brountzas re: comments to FAQs (0.2); correspond with A. Colodny re: same (0.1); telephone conference with Kroll, A. Rudolph, and K. Brountzas re: letter tracking (0.4).	T Smith	4.60
12 August 2022	Research re: account holders' inquiries (1.1); call with Kroll team re: website (0.4).	A Rudolph	1.50
12 August 2022	Meet with Kroll team on revisions with Committee website (0.6); subsequent follow-up call with A. Rudolph (0.2); multiple emails to and from C. Eliaszadeh re: customer outreach issues on social media raised by Committee (0.2); correspondence and communication with D. Litz on Kroll retention (0.2); subsequent review and research on same (0.4).	K Brountzas	1.60
13 August 2022	Review and revise draft of information sharing protocol.	K Wofford	0.50
13 August 2022	Review FAQ for Kroll website.	G Pesce	0.60
13 August 2022	Review and revise FAQs and multiple emails re: website.	A Colodny	1.40
13 August 2022	Revise FAQs re: comments received (1.3); correspond with account holders re: inquiries received (3.9).	T Smith	5.20
13 August 2022	Review and respond to account holder inquiries.	A Rudolph	6.30
14 August 2022	Review and respond to account holder inquiries (1.4); review and propose changes to Kroll website (0.7); review and revise FAQs	A Rudolph	2.90

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	(0.6); multiple correspondence with J. Karotkin (Kroll) re: website changes (0.2).		
15 August 2022	Multiple conferences with account holders re: status of bankruptcy case (1.4); conference with new group of customers (0.6); conference with account holder group's counsel (0.7).	G Pesce	2.70
15 August 2022	Review FAQs and revise same (0.4); review and email A. Rudolph re: website (0.1).	A Colodny	0.50
15 August 2022	Telephone conference with K. Broutzas re: website and account holder communication (0.1); review and comment on Kroll's affidavit of service (0.1); correspond with K. Broutzas re: same (0.1); correspond with K&E team re: Stretto service (0.1); correspond with Kroll re: same (0.1); correspond with A. Rudolph re: account holder communications (0.4).	T Smith	0.90
15 August 2022	Correspond with G. Pesce and K. Broutzas re: creditor inquiries.	G Warren	0.20
15 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, objectives, and claim process.	C Eliaszadeh	0.70
15 August 2022	Review and respond to account holders' inquiries (2.5); draft summary for W&C team of relevant account holder inquiries (1.4); review emails forwarded by K&E team re: account holders' inquiries (2.8); review and revise FAQs for Kroll website (1.6); call with K. Broutzas re: Kroll website (0.3); respond to account holder inquiries (0.2).	A Rudolph	8.80
15 August 2022	Call with A. Rudolph re: Committee website (0.2); review website and FAQs (0.9); correspondence to G. Pesce re: creditor inquiries (0.1); review correspondence from S. Corr-Irvine (Kroll team) re: FAQs and respond (0.2); further review of creditor FAQs and Website preparation (1.2); email to G. Pesce and J. Ramirez re: creditor inquiries (0.1); review work in progress on Kroll website (0.1); review email from A. Colodny re: FAQs (0.1); review communications plan and research re: inquiry responses (0.4); email to W&C team re: same (0.1); review and further revise Committee website (0.7); confer with A. Rudolph re: same (0.2); correspondence with T. Smith re: account holder communications (0.1); review Kroll website (0.1); correspondence with Kroll re: service (0.1); further review revisions to Committee website and discuss with A. Rudolph on same (0.2); review creditor letter filings (1.0).	K Broutzas	5.80
16 August 2022	Correspond with G. Pesce and Kroll team re: creditor website.	G Warren	0.10
16 August 2022	Review and respond to account holders' inquiries (0.8); review Kroll tracking logs (0.3); call with K. Broutzas re: same (0.3); multiple correspondence with G. Pesce re: FAQs on Kroll website (0.2); multiple correspondence with A. Jaffar re: Kroll letter tracking sample (0.1).	A Rudolph	1.70
16 August 2022	Review account holders' inquiries (0.4); review inquiry logs (0.4); call with A. Rudolph re: logs (0.3).	K Broutzas	1.10
17 August 2022	Email to G. Pesce (W&C) re: account holder inquiry.	D Turetsky	0.20

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17 August 2022	Multiple conferences with account holders re: status of bankruptcy case (1.4); conference with new group of customers (0.6); conference with account holder group's counsel (0.7).	G Pesce	2.70
17 August 2022	Call with D. Kousky-Apap re: withheld accounts.	A Colodny	0.70
17 August 2022	Correspond with K. Broutzas and A. Rudolph re: memorandum of communication issues (0.3); revise and comment on same (1.3); telephone conference with K. Broutzas and A. Rudolph re: correspondence and issue trackers (1.0); review, revise, and analyze issues list (0.2); correspond with K. Broutzas and A. Rudolph re: same (0.1); review and analyze summary of proposed changes to website (0.3).	T Smith	3.20
17 August 2022	Discuss customer email response process and Committee website presentation with K. Broutzas to increase account holder outreach and engagement.	C Eliaszadeh	0.80
17 August 2022	Draft summary of commonly asked questions by account holders (2.1); call with K. Broutzas and T. Smith re: trackers and tracking account holders inquiries (1.0); draft account holder inquiry for C. Eliaszadeh (0.5); respond to account holder inquiries (0.4); review and comment re: call log from Kroll (0.4); draft summary re: account holder inquiries (1.1); call with K. Broutzas re: information sharing protocols and data room due diligence (0.3); call with T. Smith re: memo of communications correspondence (0.3); call with C. Eliaszadeh re: account holder inquiries (0.3).	A Rudolph	6.40
17 August 2022	Review Committee website and suggested updates and revisions incorporating correspondence to W&C team re: same (1.3); call with J. Karotkin (Kroll) discussing website (0.2); meeting with C. Eliaszadeh re: creditor inquiries (0.4); analysis and research re: creditor inquiries (3.0); meeting with A. Rudolph and T. Smith reviewing creditor inquiry reporting (0.6); further review of communications plan and research re: inquiry responses (0.8); call with A. Rudolph re: Committee website (0.2); review website and FAQs (0.9); review reporting and letters from creditors (1.3).	K Broutzas	8.70
18 August 2022	Review and comment re: proposed response to account holder inquiry.	D Turetsky	0.20
18 August 2022	Call with G. Pesce, B. Kotliar, K. Ortiz re: custody account holders (0.4); revise email to creditor (0.1)	A Colodny	0.50
18 August 2022	Revise and comment on memorandum re: issues raised in account holder communications (1.3); correspond with A. Rudolph re: same (0.3); telephone conference call with K. Broutzas and A. Rudolph re: communications protocol (1.0); review proposed responses to account holders (0.4); correspond with account holders re: case inquiries (1.1).	T Smith	4.10
18 August 2022	Review and revise substantive issues list for account holders (1.0); email to G. Pesce re: same (0.3); respond to account holder inquiries (1.1); call with K. Broutzas and T. Smith re: communications and next steps (1.0); review issues re: account holders (0.6); email to A. Colodny re: same (0.1); draft summary re: account holders inquiries (0.4); call with K. Broutzas re: calls from account holders (0.4); multiple correspondence with R. Progran (Veritext) re: Kroll publishing	A Rudolph	5.40

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	issues (0.3); call with T. Smith re: account holder issue list (0.2).		
18 August 2022	Review Committee website and suggest updates and revisions (0.5); call with J. Karotkin (Kroll) re: website updates and development (0.2); review reporting across all communication reporting and logs (2.5).	K Brountzas	3.20
19 August 2022	Review letters on docket and draft emails re: same.	K Wofford	0.30
19 August 2022	Further review and analysis re: issues re: creditor inquiries.	D Turetsky	0.10
19 August 2022	Multiple conferences with account holders re: status of bankruptcy case (1.4); conference with new group of customers (0.4).	G Pesce	1.80
19 August 2022	Analyze proposed revised order re: information protocol (0.3); call with D. Litz re: same (0.2).	J Ramirez	0.50
19 August 2022	Revise proposed order for information protocol motion and related notice of revised order.	D Litz	1.00
19 August 2022	Review account holder inquiries (0.5); discuss reporting account holder inquiries with A. Rudolph (0.1); multiple correspondence amongst G. Pesce, T. Smith, A. Colodny and A. Rudolph re: requests from account holders (0.3).	K Brountzas	0.90
20 August 2022	Prepare spreadsheet of all correspondence from account holders (6.4); review and summarize correspondence and key findings re: same (3.6).	A Rudolph	10.00
21 August 2022	Review and revise correspondence tracker with account holders (2.7); respond to account holder inquiries (1.6).	A Rudolph	4.30
22 August 2022	Review and comment re: account holder letters.	K Wofford	0.50
22 August 2022	Call with J. Gleit (Arent Fox) re: creditor inquiry.	D Turetsky	0.20
22 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.10
22 August 2022	Correspond with account holders re: case inquiries (0.6); correspond with A. Rudolph re: same (0.1).	T Smith	0.70
22 August 2022	Review and revise memo re: customers' inquiries and issues list (2.1); draft responses to account holders' inquiries (0.7).	A Rudolph	2.80
23 August 2022	Email to S. Galambos re: case issues.	A Colodny	0.20
23 August 2022	Revise and comment on communication memorandum (1.1); correspond with A. Rudolph re: same (0.1); correspond with K. Wofford re: borrower inquiry (0.1); correspond with borrower re: case inquiries (0.4).	T Smith	1.70
23 August 2022	Review precedent information protocols for exculpation language.	D Litz	0.70
23 August 2022	Review and revise communications memo to account holders.	A Rudolph	1.10

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23 August 2022	Call with T. Smith re: creditor inquiries (0.2); call with A. Rudolph re: inquiries (0.1); review incoming inquiries and responses and related follow-ups (0.4); correspondence with T. Smith, G. Pesce and A. Colodny re: creditor inquiries (0.2); review summary of creditor letters (0.2); review website and correspondence with Kroll on additional revisions (0.1); correspondence and related responses to Kroll re: open inquiries (0.2); case administration correspondence with S. Ludovici (0.1); review account holder inquiries (0.5).	K Brontzas	2.00
24 August 2022	Call with T. Smith, K Brontzas, A. Rudolph re: communications and topics on questions from creditors.	A Colodny	0.40
24 August 2022	Review memorandum in preparation for meeting (0.2); conference with A. Colodny, A. Rudolph, and K. Brontzas re: issues memorandum (0.7).	T Smith	0.90
24 August 2022	Call with Kroll re: outstanding account holder inquiries (1.0); meeting with A. Colodny, T. Smith, and K. Brontzas re: account holder inquiries / issues raised by account holders (0.7); call with K. Brontzas re: next steps in responding to account holders inquiries (0.2).	A Rudolph	1.90
24 August 2022	Call with A. Rudolph re: next steps in responding to account holders inquiries (0.2); review creditor logs (0.3); call with K. Wofford on inquiry logs and follow-up (0.1); review creditor letter logs (0.2); emails to Kroll re: same (0.1).	K Brontzas	0.90
25 August 2022	Review and comment on letters and emails from account holders.	K Wofford	0.80
25 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.10
25 August 2022	Research creditor rights coalition re: response to information protocol motion (0.5); review and revise proposed order for information protocol motion (0.6).	D Litz	1.10
25 August 2022	Review Debtors corporate communications with account holders.	C Eliazadeh	0.60
25 August 2022	Review social media inquiry re: Committee (0.6); email W&C team re: same (0.2); call with Kroll team re: changes to reporting on account holder inquiries (0.8); call with K. Brontzas re: correspondence forwarded from Kroll and proposed response (0.5); review statement in support of information protocols motion (0.1); summarize and share with W&C team (0.1).	A Rudolph	2.30
25 August 2022	Call with A. Rudolph re: correspondence forwarded from Kroll and proposing response (0.1); call with T. Smith re: creditor inquiries (0.2); review incoming inquiries and responses and related follow-ups (0.4); call with Kroll team (0.2); correspondence with D. Litz on Kroll retention (0.2).	K Brontzas	1.10
26 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.10
26 August 2022	Email with G. Pesce re: setting up Kroll website (0.4); phone call with G. Pesce re: same (0.2); phone call with D. Landy re: same (0.1).	C Eliazadeh	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 August 2022	Review incoming inquiries and responses and related follow-ups (0.4); review and revise categories for incoming logs (0.2).	K Brontzas	0.60
27 August 2022	Review correspondence from account holders re: status of case (0.6); conference with D. Adler re: next steps (0.6).	G Pesce	1.20
28 August 2022	Review all account holders inquiries to K&E, W&C, Kroll, and to Court (2.0); draft summary re: same (1.2).	A Rudolph	3.20
29 August 2022	Telephone conference with K. Brontzas re: communications protocols (0.3); revise categories of inquiries (0.2); correspond with K. Brontzas re: same (0.2); correspond with G. Pesce re: town hall (0.1); correspond with A. Rudolph re: account holder inquiry (0.1).	T Smith	0.90
29 August 2022	Review and revise memo re: account holder inquiries (1.3); review and respond to account holders' inquiries (1.8); calls with K. Brontzas re: communications with account holders (0.5); email to Kroll re: revising communications tracker (0.3); multiple correspondence with G. Pesce, M3 team, and PWP team re: scheduling meeting to discuss account holder inquiry (0.2).	A Rudolph	4.10
29 August 2022	Call with A. Rudolph re: creditor inquiries (0.2); review creditor inquiries reports and responses (0.8); meeting with T. Smith re: creditor inquiry responses and reporting (0.2); review incoming inquiry log and creditor letter reports and related follow-up (1.1); correspondence re: preparation for creditor meeting (0.3); review and discuss creditors inquiries and suggestions re: restructuring (0.5); further review inquiry reporting (0.5); confer with A. Rudolph re: same (0.2).	K Brontzas	3.80
30 August 2022	Conference with D. Adler re: next steps.	G Pesce	0.80
30 August 2022	Telephone conference with C. O'Connell re: account holder letters and SOFAs/schedules (0.4); correspond with A. Rudolph re: memorandum of issues from account holders (0.1); correspond with A. Amulic re: FAQs for custody accounts on Kroll (0.1).	T Smith	0.60
30 August 2022	Review letters filed to docket and organization of issues for Committee.	C O'Connell	4.90
30 August 2022	Review and respond to account holders' inquiries.	A Rudolph	0.90
30 August 2022	Revision to work in progress re: account holder inquiries.	K Brontzas	0.10
30 August 2022	Call with A. Rudolph re: creditor inquiries (0.2); review creditor inquiries reports and responses (0.5); meeting with T. Smith re: creditor inquiry responses and reporting (0.1); review pleadings and updates to FAQs (0.4); participate in work streams call with A. Colony and others (W&C) to discussing status of assignments re: account holder inquiries (0.5).	K Brontzas	1.70
31 August 2022	Review and comment re: revised customer FAQs.	D Turetsky	0.70
31 August 2022	Review and revise FAQs (0.3); confer with A. Amulic re: custody talking points re: same (0.2).	A Colodny	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 August 2022	Review and revise FAQs (0.5); attend call with Kroll team re: talking points (0.5); prepare talking points guide for Kroll team (0.8)	A Amulic	1.80
31 August 2022	Telephone conference with K. Brountzas, A. Amulic, and Kroll re: custody account holder related inquiries (0.4); correspond with A. Rudolph re: issues memorandum and outstanding communication inquiries (0.2).	T Smith	0.60
31 August 2022	Review stipulation on information protocols.	G Warren	0.10
31 August 2022	Call with K. Brountzas re: account holders' inquiries	A Rudolph	0.20
31 August 2022	Review updated FAQs re: custodial account holders (0.2); call with Kroll, A. Amulic and T. Smith in preparation for updated FAQs (0.3); review account holder inquiry reports from Kroll (0.2); correspondence amongst A. Amulic and A. Colodny on custodial account FAQs on Kroll (0.2).	K Brountzas	0.90

## Corporate / Securities Issues

30 July 2022	Organize internal groups on issues and structure (0.3); draft list of potential legal issues (1.5); review documentation (2.4); request diligence (0.3); email with W&C team re: same (0.5).	D Landy	5.00
30 July 2022	Research re: issues re: letters requesting appointment of equity committee (0.3); email to J. Ramirez (W&C) re: same (0.1).	D Turetsky	0.40
31 July 2022	Conference with W&C team on structure for representation and potential issues (1.0); review of needed diligence from K&E (1.5); emails with W&C team re: same (0.5).	D Landy	3.00
31 July 2022	Call with D. Dunne (Milbank), A. Leblanc (Milbank), and G. Pesce (W&C) re: Celsius preferred equity issues (0.4); follow-up call with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.50
1 August 2022	Review first day declaration in preparation of equity committee response letter (2.0); meeting with W&C team re: strategy (1.0); draft letter in response to request to appoint equity committee (6.1).	D Litz	9.10
2 August 2022	Multiple calls with A. Colodny, K. Wofford, C. Eliazadeh re: legal issues including corporate, securities and cryptocurrency (3.8); review of potential partners to assist (0.5); email to C. Eliazadeh re: securities issues (0.2).	D Landy	4.50
2 August 2022	Review and revise draft response re: equity committee request (1.3); call with D. Litz re: same (0.5).	J Ramirez	1.80
2 August 2022	Revise letter in response to equity committee request (11.8); work in progress meeting with W&C team (1.4).	D Litz	13.20
3 August 2022	Draft response letter to equity request (2.1); review correspondence from G. Pesce re: same (0.9).	D Litz	3.00



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 August 2022	Review and comment re: Committee opposition to equity committee appointment.	D Turetsky	0.40
4 August 2022	Legal research re: securities issues (2.5); call with E. Eliazadeh re: same (0.3).	D Landy	2.80
4 August 2022	Calls with G. Pesce (W&C) re: equity committee request.	D Turetsky	0.20
4 August 2022	Revise response letter to equity committee request (2.2); draft motion to clarify information sharing protocols (1.7); work in progress meeting with W&C team re: workstreams (0.8).	D Litz	4.70
5 August 2022	Prepare questions for W&C securities team re: treatment of crypto assets (0.3); call with W&C securities team re: treatment of crypto assets (1.0).	K Wofford	1.30
5 August 2022	Call with FRI and banking team re: case and securities law issues.	A Ericksen	0.70
5 August 2022	Analyze tokenization of claims and potential structure.	J Hu	0.60
5 August 2022	Call with W&C team re: proposed recovery of holders and mechanism.	J Hu	0.50
5 August 2022	Telephone conference with W&C teams, including G. Pesce, A. Colodny, K. Wofford, and A. Erickson re: securities and M&A considerations.	T Smith	0.70
6 August 2022	Analyze securities law considerations.	A Ericksen	1.20
7 August 2022	Analyze securities law considerations.	A Ericksen	0.90
8 August 2022	Multiple correspondence with W&C team re: product design for recovery.	J Hu	0.30
8 August 2022	Review and comment re: Committee letter opposing appointment of equity committee.	D Turetsky	1.70
9 August 2022	Analyze securities law considerations for payment to account holders.	A Ericksen	4.30
9 August 2022	Revise letter in response to equity committee (4.9); work in progress meeting (0.7).	D Litz	5.60
9 August 2022	Review regulatory documents in data room.	C Eliazadeh	1.20
9 August 2022	Email to G. Pesce (W&C) re: opposition to equity committee (0.1); further review and comment re: letter opposing formation of equity committee (0.4); emails to D. Litz (W&C) re: equity committee opposition (0.2).	D Turetsky	0.70
10 August 2022	Research securities law considerations (1.0); call with W&C team to discuss potential proposals by Committee (0.3).	A Ericksen	1.30
10 August 2022	Discuss scope, process, timing and objectives of due diligence	J Hu	2.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	memo and ultimate deliverables with W&C team.		
10 August 2022	Correspond with A. Venes re: data room documents on shared drives.	T Smith	0.30
10 August 2022	Correspond with W&C team re: equity committee response letter.	D Litz	0.30
10 August 2022	Discuss securities issues with D. Landy (0.5); discuss securities issues with J. Kong (0.5); review regulatory documents in data room (0.9); discuss securities issues with D. Landy and J. Kong (0.5); email to L. Sinai re: review of regulatory documents in data room (0.1).	C Eliazadeh	2.50
10 August 2022	Review documents re: organizational chart and cap table (0.2); review documents re: bankruptcy petition (1.8); review documents re: incorporation and organizational documents (0.6).	B Spurgeon	2.60
10 August 2022	Analyze diligence request index (0.9); review diligence request memo (0.6).	M Chen	1.50
11 August 2022	Meet with Committee to prepare for meeting at K&E (3.0); meeting at K&E to review management plan and open issues (3.0); follow on meeting with Committee to review meeting issues (1.0).	D Landy	7.00
11 August 2022	Review responses to equity committee (0.1); call and follow-up with W&C team re: pending items and workstreams (0.9).	G Warren	1.00
11 August 2022	Call with G. Pesce (W&C) re: equity committee request issues.	D Turetsky	0.10
11 August 2022	Discuss with W&C team re: due diligence memo of Celsius.	J Hu	0.40
11 August 2022	Video conference with J. Hu, S. Sen, A. Das, and W&C M&A team re: due diligence strategy.	B Spurgeon	0.40
11 August 2022	Telephone call with B. Eckstut re: diligence review.	M Chen	0.60
12 August 2022	Call with Committee professionals group on open issues.	D Landy	1.00
12 August 2022	Review regulatory documents in data room.	C Eliazadeh	2.30
12 August 2022	Review documents re: formation documents.	B Spurgeon	1.30
12 August 2022	Review documents in VDR (4.3); summarize documents re: cryptocurrency, IP/IT, and tech (3.1); telephone call with B. Eckstut re: scope of IP/IT review with respect to cryptocurrency, staking, and tech agreements (0.8).	M Chen	8.20
13 August 2022	Call with advisors on Tornado cash situation and effect on Celsius accounts.	D Landy	1.00
14 August 2022	Call on ETH pricing issues with advisors.	D Landy	1.50
15 August 2022	Call on first day final order (1.0); call with Committee professionals group on open issues (1.0); call with regulatory	D Landy	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team on account regulatory issues (1.0); call on potential sale of mining business with Committee members (1.0).		
15 August 2022	Analyze securities issues for potential recovery trust.	A Ericksen	0.60
15 August 2022	Attend teleconference with B. Eckstut to discuss IP/IT due diligence scope and strategy (0.8); review VDR documents in order to annotate VDR index establishing scope of IP/IT due diligence review (2.1).	J Al-Buainain	2.90
15 August 2022	Review documents re: formation documents (1.6); review documents re: loan agreements (1.8).	B Spurgeon	3.40
15 August 2022	Review IP/IT annotated index (1.1); confer with J. Al-Buainain re: annotated index and summaries of same (0.9).	M Chen	2.00
16 August 2022	Attend teleconference with M. Chen to discuss IP/IT due diligence review (0.1); conduct due diligence review of IP/IT documents in VDR (4.3).	J Al-Buainain	4.40
16 August 2022	Review redlines prepared by Y. Nesen and analyze incremental changes of Celsius terms of use (2.8); emailing with Y. Nesen re: assignment to prepare redlines and analyze incremental changes of Celsius terms of use (0.4); discuss securities issues with D. Landy (0.2).	C Eliazadeh	3.40
16 August 2022	Review documents re: formation and organizational documents (2.5); call with S. Sen, A. Das, M. Johnson, and W&C M&A team re: due diligence strategy (0.4); review documents re: loan agreements (1.9); review documents re: terms and conditions (0.9).	B Spurgeon	5.70
16 August 2022	Confer with J. Al-Buainain re: diligence memo.	M Chen	0.60
17 August 2022	Analyze securities law issues re: liquidity.	A Ericksen	1.20
17 August 2022	Correspond with Centerview and C. O'Connell re: data room access.	T Smith	0.10
17 August 2022	Attend teleconference with M. Chen to discuss IP/IT searches and due diligence memo (0.6); conduct due diligence review of IP/IT documents in VDR (5.8).	J Al-Buainain	6.40
17 August 2022	Review documents re: terms of use and inter-company loan agreements (1.7); call with A. Das, M. Johnson, T. Hancock and W&C M&A team re: due diligence memo (0.6); review documents re: key contracts (1.4).	B Spurgeon	3.70
17 August 2022	Draft due diligence report (2.9); telephone call with J. Al-Buainain re: red flags in certain agreements, provider IP issue (0.9); email correspondence with S. Sen, A. Das re: IP searches and cost estimate (0.5).	M Chen	4.30
18 August 2022	Review governance arrangements and related documentation.	G Pesce	0.60
18 August 2022	Attend teleconference with M. Chen to discuss IP/IT searches and	J Al-Buainain	6.90

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	due diligence memo (0.3); conduct due diligence review of IP/IT documents in VDR (6.6).		
18 August 2022	Review documents in data room for custody and earn accounts (4.1); research and draft memo re: regulatory considerations (3.3); discuss Celsius security issues with H. Kim, G. Pesce, A. Colodny, D. Landy and PWP (0.5).	C Eliazadeh	7.90
18 August 2022	Review documents re: key contracts and terms of use (1.8); draft and revise due diligence memo and contract summaries (4.3).	B Spurgeon	6.10
18 August 2022	Analyze documents in VDR (6.4); draft diligence report (3.2); telephone call with J. Al-Buainain re: diligence report summary (1.5).	M Chen	11.10
19 August 2022	Review governance arrangements and related documentation.	G Pesce	0.60
19 August 2022	Attend teleconference with M. Chen to discuss due diligence memo and deliverables (0.9); conduct due diligence review of IP/IT documents in VDR (5.2); review and revise due diligence report and requests (2.2).	J Al-Buainain	8.30
19 August 2022	Research and draft memo re: regulatory considerations.	C Eliazadeh	2.70
19 August 2022	Draft and revise due diligence memo & contract summaries (3.1); draft and revise due diligence request list (0.6); review documents re: terms and conditions (2.1).	B Spurgeon	5.80
19 August 2022	Revise diligence report (4.7); email to M&A corporate team re: red flags summary of review, foreign jurisdiction, additional diligence requests, annotated index (1.6); email B. Eckstut re: diligence requests, draft diligence memo insert, foreign jurisdiction (0.9).	M Chen	7.20
22 August 2022	Review governance arrangements and related documentation (0.4); correspond with J. Hu and team re: same (0.7).	G Pesce	1.10
23 August 2022	Review documents relating to independent directors (0.3); call with S. Sen re: due diligence plan (0.2).	J Hu	0.50
23 August 2022	Call with D. Landy discussing earn and custody account issues.	C Eliazadeh	0.50
23 August 2022	Review organizational documents (0.6); review documents re: finance and accounting (0.9); review documents re: equipment orders (0.7).	B Spurgeon	2.20
24 August 2022	Call on open securities and commodities law issues.	D Landy	1.00
24 August 2022	Review and revise regulatory slides.	A Colodny	0.20
24 August 2022	Discuss custody and operational issues with D. Landy (1.0); review and summarize relevant documents from data room (0.8); review US Trustee filings re: terms of service (0.3).	C Eliazadeh	2.10
24 August 2022	Review documents re: key contracts (1.2); review documents re: crypto related (1.0); draft and revise due diligence tracker with foreign jurisdictions (1.4).	B Spurgeon	3.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 August 2022	Call with UK W&C team on securities law issues related to UK subsidiary transfers.	D Landy	2.00
25 August 2022	Review and revise due diligence memo.	J Hu	0.30
25 August 2022	Review, summarize, and distribute relevant documents of customer assets from data room to D. Landy, J. Kong, L. Sinai (2.1); research & answer questions re: regulatory considerations of accounts (1.1); email to A. Ericksen & C. Diamond re: securities regulations re: certain assets (0.4).	C Eliazadeh	3.60
26 August 2022	Meeting on open regulatory issues related to crypto with K&E (1.5); internal prep call with W&C team (1.0); call with W&C securities lawyers on issues (1.5); revisions to accounts memo (1.0).	D Landy	5.00
26 August 2022	Discuss memo and securities law considerations with W&C team (1.0); analyze securities law considerations (2.5); call with Kirkland and Latham to discuss status of regulatory matters (0.7).	A Ericksen	4.20
26 August 2022	Call with A. Amulic re: securities law issues re: claims, regulatory issues.	A Colodny	0.20
26 August 2022	Attend call with Kirkland and Latham teams re: regulatory issues.	A Amulic	0.50
26 August 2022	Meet with Debtors' counsel, D. Landy, G. Pesce, D. Turetsky, A. Colodny, and K. Wofford to discuss regulatory issues (1.0); internal conference with D. Colin, A.J. Ericksen, A. Amulic, A. Colodny, D. Landy, and D. Litz re: securities law issues and remedies (1.0); meet with Debtors' counsel, A. Colodny, G. Pesce, D. Landy, A.J. Ericksen, and D. Colin re: Celsius regulatory actions and communications with regulators (0.5).	C Eliazadeh	2.50
26 August 2022	Review documents re: customer contracts.	B Spurgeon	1.20
27 August 2022	Call with A. Ericksen re: securities issues and plan issues (0.8); email W&C securities team re: plan construct (0.5).	K Wofford	1.30
27 August 2022	Analyze securities law considerations (2.0); prepare outline re: same (1.0); correspondence with W&C team re: securities considerations (0.6); call with K. Wofford to discuss securities matters and summarize recent discussion with Latham (1.0).	A Ericksen	4.60
28 August 2022	Review draft memo from W&C securities partners (0.7); review BlockFI SEC order and settlement (0.7); draft memo to W&C bankruptcy and securities partners re: questions and comments on draft memo outline (0.7); multiple correspondences with W&C bankruptcy and securities partners re: same (0.4).	K Wofford	2.50
28 August 2022	Further analyze securities law considerations.	A Ericksen	1.30
28 August 2022	Research and draft memo re: securities/commodities/banking law applications (2.3); research and draft responses to questions from A. Amulic (1.8).	C Eliazadeh	4.10
29 August 2022	Prepare summary of securities issues for discussion with Committee (1.0); analyze securities considerations (1.0); discuss	A Ericksen	2.20

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	securities research with S. Hershey and C. Diamond (0.2).		
29 August 2022	Call with FRI team re: security issues.	J Ramirez	0.50
29 August 2022	Research and draft memo re: securities/commodities/banking law applications (3.7); research and draft responses to questions from A. Amulic (2.9).	C Eliazadeh	6.60
30 August 2022	Call with regulatory team on open legal issues.	D Landy	1.00
30 August 2022	Research securities law considerations (0.6); respond to questions from A. Amulic (0.2).	A Ericksen	0.80
30 August 2022	Legal research and analysis of securities law re: crypto exchanges (6.4); confer re: same with A. Erickson, L. Curtis, and M. Jaoude (0.4).	F Hassan Ali	6.80
30 August 2022	Review due diligence chart and confidential red flags memorandum for Committee (0.8); review flagged agreements from due diligence memorandum (2.3).	M Johnson	3.10
30 August 2022	Research and draft memo re: securities/commodities/banking law applications (2.9); research and draft responses to questions from A. Amulic (1.8); meet with A. Amulic, Y. Nesen, J. Kong, D. Landy, and I. Cuillerier to discuss memo re: securities/commodities/banking law applications (1.0).	C Eliazadeh	5.70
30 August 2022	Draft and revise due diligence memo (2.2); review documents re: organizational documents (0.7).	B Spurgeon	2.90
31 August 2022	Analyze securities law considerations (1.0); discuss research with F. Ali re: same (0.3); review and follow up re: securities case research (0.5).	A Ericksen	1.80
31 August 2022	Legal research and analysis of securities law re: crypto exchanges (3.8); confer re: same with A. Erickson (0.2).	F Hassan Ali	4.00
31 August 2022	Review flagged agreements from due diligence memorandum (5.1); revise due diligence memorandum (2.2).	M Johnson	7.30
31 August 2022	Review and summarize relevant documents from data room (3.3); research and draft memo re: securities/commodities/banking law applications (2.7); follow up meeting with Debtors' counsel, D. Landy, G. Pesce, D. Turetsky, A. Colodny, and K. Wofford to discuss regulatory and other securities issues (1.1).	C Eliazadeh	7.10
31 August 2022	Draft and revise due diligence memo.	B Spurgeon	0.80
<b>Customer Issues</b>			
30 July 2022	Review ex parte motion to seal (1.6); draft statement in support of motion (1.7).	A Rudolph	3.30
31 July 2022	Emails to G. Pesce (W&C) re: customer loan issues (0.2); further analysis re: same (0.2); review and analysis re: user terms of use	D Turetsky	2.50

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	(0.9); further analysis re: customer claim issues (0.8); email memo to K. Havlin (W&C), S. Hershey (W&C), and others re: customer claim issues (0.4).		
31 July 2022	Review and revise statement in support of redaction of personally identifiable information.	A Rudolph	1.00
1 August 2022	Correspond with J. Ramirez, G. Pesce, and A. Rudolph re: joinder to motion to redact parties-in-interest list (0.1); review pleadings re: same (0.2).	T Smith	0.30
1 August 2022	Draft joinder in support of ex parte motion to seal personally identifiable information.	A Rudolph	2.00
2 August 2022	Review terms of service agreements (0.6); correspond with W&C team re: same (0.8).	G Pesce	1.40
2 August 2022	Review and revise joinder to Debtors' motion to redact personally identifiable information.	A Rudolph	1.20
3 August 2022	Call with A. Colodny (W&C) re: Celsius account customer issues.	D Turetsky	0.20
3 August 2022	Continue custody account research and multiple correspondence with S. Kava (2.0); review Voyager pleadings re: property of estate (0.8).	A Parra Criste	2.80
3 August 2022	Review and revise joinder to motion to seal (2.1); review and analyze precedent re: same (0.9); correspond with A. Rudolph re: same (0.2); correspond with G. Pesce re: same (0.1); draft declaration re: joinder to motion to redact parties-in-interest (1.6).	T Smith	4.90
4 August 2022	Calls with A. Colodny and A. Parra Criste re: legal issues for account holders.	D Landy	1.50
4 August 2022	Further research re: custodial account customer issues (0.7); calls with A. Colodny (W&C) re: custody account issues (0.2).	D Turetsky	0.90
4 August 2022	Review research materials for treatment of customer agreements in bankruptcy.	G Pesce	1.40
4 August 2022	Call with A. Colodny and E. Aidoo re: Celsius account questions.	S Hershey	1.00
4 August 2022	Review materials re: cryptocurrency account issues.	A Amulic	1.00
4 August 2022	Draft joinder to Debtors' motion to redact parties-in-interest (0.6); correspond with G. Pesce re: same (0.1); revise joinder re: comments received (1.3); review secondary sources re: hacks (0.4); correspond with K&E and G. Pesce re: evidentiary support for relief (0.1).	T Smith	2.50
4 August 2022	Call with A. Colodny and D. Landy re: Celsius account holder issues.	C Eliasadeh	1.00
5 August 2022	Review terms of service agreements (0.6); correspond with W&C team re: same (0.8).	G Pesce	1.40

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5 August 2022	Revise joinder to motion to redact parties-in-interest re: comments received (1.2); correspond with G. Pesce re: joinder (0.3).	T Smith	1.50
6 August 2022	Email questions on accounts memo to W&C team.	D Landy	0.20
6 August 2022	Call with K. Wofford (W&C) re: customer loan issues.	D Turetsky	0.20
6 August 2022	Review and revise memo re: account holders and property of estate.	A Colodny	0.90
7 August 2022	Review and comment re: Committee pleading re: redacting customer information (0.3); email to T. Smith (W&C) and J. Ramirez re: same (0.1); further research re: customer loan issues (0.3).	D Turetsky	0.70
7 August 2022	Review A. Colodny comments to memo (0.3); email with additional items with S. Kava (0.2).	A Parra Criste	0.50
7 August 2022	Revise joinder to motion to redact parties-in-interest re: comments received (0.9); correspond with D. Turetsky, G. Pesce, and A. Colodny re: same (0.2).	T Smith	1.10
8 August 2022	Review custody and security issues (1.2); email C. Eliazadeh re: same (0.1).	D Landy	1.30
8 August 2022	Further analysis re: terms of use issues.	D Turetsky	0.40
8 August 2022	Correspondence with M. Andolina and S. Hershey re: analysis of Committee contractual claims.	K Havlin	0.30
8 August 2022	Review terms of service agreements (0.6); correspond with W&C team re: same (0.8).	G Pesce	1.40
8 August 2022	Review custody account memo and research and revise same.	A Parra Criste	3.00
8 August 2022	Revise seal joinder re: comments received (0.4); correspond with A. Colodny and G. Pesce re: same (0.1); correspond with A. Colodny and D. Litz re: cite and substantively checking Committee statement (0.2); coordinate filing of same (0.2).	T Smith	0.90
8 August 2022	Review letter from CA on customer deposits (0.2); review declaration of terms of use (0.2).	G Warren	0.40
8 August 2022	Call with D. Landy re: custody issues.	C Eliazadeh	0.40
9 August 2022	Review customer agreement forms (1.4); W&C team call re: customer agreements (0.2).	K Wofford	1.60
9 August 2022	Call with S. Hershey, A. Colodny, and W&C team re: analysis of contractual claims.	K Havlin	0.40
9 August 2022	Review terms of service agreements (0.6); correspond with W&C team re: same (0.8).	G Pesce	1.40
10 August 2022	Review terms of service agreements (0.6); correspond with W&C	G Pesce	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team re: same (0.8).		
10 August 2022	Review Fireblocks documents (0.4); email to G. Pesce and D. Turetsky re: custody account diligence (0.3); call with C. Eliazadeh re: custody accounts (0.3); call with S. Herman (M3) and J. Shiffrin (M3) re: coin analysis (0.3).	A Colodny	1.30
10 August 2022	Confer with D. Landy and C. Eliazadeh re: regulatory issues (0.8); review Celsius terms of use and treatment of earn service assets (3.0).	J Kong	3.80
10 August 2022	Analyze custody and earn account issues (0.7); call with W&C team re: same (0.6) (partial); analyze cases re: same (1.2); call with A. Parra Criste re: same (0.2).	J Ramirez	2.70
10 August 2022	Research state law for custody account memo (1.9); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (0.5); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (0.5).	L Sinai	2.90
10 August 2022	Telephone conference with J. Hu, D. Landy, B. Eckstut, G. Pesce, L. Sinai, and A.J. Erickson re: assignment of creditor claims (0.5); telephone conference with A. Colodny, A. Parra, S. Hershey, D. Landy, K. Wofford, E. Aidoo, L. Sinai, S. Kava, and J. Ramirez re: assignment of creditor claims (1.0); email to A. Colodny re: custody account issues (1.0); multiple correspondences with A. Colodny re: same (0.3).	C Eliazadeh	2.80
11 August 2022	Emails to G. Pesce (W&C) re: customer groups.	D Turetsky	0.10
11 August 2022	Research re: earn account regulatory and property law issues.	J Kong	2.50
11 August 2022	Correspond with D. Turetsky re: research issue for customer accounts.	G Warren	0.40
12 August 2022	Call with S. Hershey re: analysis of contractual claims.	K Havlin	0.30
12 August 2022	Draft chart summarizing terms of use and key regulatory implications for various terms.	J Kong	2.50
13 August 2022	Research re: NY debtor-creditor laws (1.5) review case law re: bankruptcy safe harbors (1.5).	J Kong	3.00
13 August 2022	Discuss custody account issues with D. Landy (0.2); discuss custody account issues with D. Landy & Committee financial advisor (0.5).	C Eliazadeh	0.70
13 August 2022	Research re: custodial and earn account issues (0.5); review terms and conditions of Celsius accounts (0.9).	S Kava	1.40
13 August 2022	Review Voyager docket (0.2); review statement in support of Debtors' motion to honor withdrawals (0.3); multiple correspondence with W&C team re: same (0.2).	A Rudolph	0.70
15 August 2022	Call with D. Kousky-Apap and G. Pesce re: withhold account issues.	A Colodny	0.40



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15 August 2022	Research re: bankruptcy safe harbors and related case law (3.0); call with L. Sinai, C. Eliazadeh, and D. Landy re: legal status of accounts (1.4).	J Kong	4.40
15 August 2022	Call with G. Pesce and D. Turetsky re: relevant issues and background (0.8); review pleadings and articles (2.0); correspond with S. Kava re: custody accounts issues (0.2).	A Amulic	3.00
16 August 2022	Call with A. Amulic re: customer account issues (0.3); research and draft memo re: same (3.2); call with A. Colodny re: same (0.2).	S Kava	3.70
17 August 2022	Review materials re: customer issues (1.1); correspond with W&C team re same (1.2); conference with Celsius re: same (1.2).	D Landy	3.50
17 August 2022	Call with S. Hershey and M. Jaoude re: legal research addressing customer claims (0.3); follow-up call with S. Hershey re: same (0.2).	K Havlin	0.50
17 August 2022	Research re: Bankruptcy Code provisions (2.1); calls with C. Eliazadeh re: earn account research (0.4).	J Kong	2.50
17 August 2022	Analyze custody and earn account issues (2.2); call with W&C team re: same (0.8).	J Ramirez	3.00
17 August 2022	Draft summary of changes in terms of use.	M Jaoude	0.60
18 August 2022	Further analysis re: terms of use issues.	D Turetsky	0.80
18 August 2022	Review and analyze analysis of user terms (0.5); call with M. Jaoude re: same (0.3); draft and organize issue outline re: user terms (0.7).	K Havlin	1.50
18 August 2022	Discussion with C. Eliazadeh re: account issues and status of regulatory memo (0.5); research re: account securities regulatory and bankruptcy issues for memo (3.5).	J Kong	4.00
18 August 2022	Conference call with W&C team members (P. Spencer, M. Radek, A. Waterfield) and give draft assignments for memo re: customer account issues (1.3); research re: same (1.7); draft outline re: same (4.3).	M Jaoude	7.30
18 August 2022	Review and research customer loan agreements (0.9); email correspondences with A. Colodny and A. Rudolph re: same (0.2).	G Warren	1.10
19 August 2022	Further research re: customer loan issues (0.3); call with A. Colodny (W&C) re: customer loan issues (0.1); further analysis re: issues with customer terms of use (0.2).	D Turetsky	0.60
19 August 2022	Correspondence with M. Jaoude re: analysis of user terms and conditions.	K Havlin	0.10
19 August 2022	Call with C. Eliazadeh, D. Landy, and L. Sinai re: status of account research (1.0); review of updated terms of use and new documents posted to data room (2.5); further research re: NY debtor-creditor and bankruptcy laws (1.5).	J Kong	5.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 August 2022	Review and revise account issues memorandum (3.0); correspondence with S. Kava and M. Jaoude re: same (0.5); call with C. Eliazadeh re: account questions (0.3); research re: same (2.5).	A Amulic	6.30
19 August 2022	Assign research questions to team (M. Radek and E. Kozakevich) based on preliminary outline of customer account issues (0.4); review research and case law re: same (2.6); draft litigation section re: same (4.3).	M Jaoude	7.30
19 August 2022	Correspond with A. Colodny, A. Rudolph re: retail lenders (0.2); review documents re: same (0.9).	G Warren	1.10
19 August 2022	Discuss working analysis and outstanding issues re: custody accounts memo with Y. Nesen, L. Sinai, D. Landy, and K. James (1.0); discuss account holder loans with G. Pesce and Debtor's counsel (0.5).	C Eliazadeh	1.50
20 August 2022	Correspondence with S. Kava and C. Eliazadeh re: regulatory memo status (0.2); legal and regulatory research re: account services (2.5); draft inserts to regulatory memorandum (2.0).	J Kong	4.70
20 August 2022	Draft insert for custody account memo re: state law.	L Sinai	1.20
20 August 2022	Continue to draft litigation section re: customer account issues.	M Jaoude	5.10
20 August 2022	Call with J. Ramirez re: accounts memo (0.3); revise accounts memo (6.2).	D Litz	6.50
20 August 2022	Follow-up legal research re: available remedies to account holders (3.3); review and revise memo for M. Jaoude (1.0).	Z Sporn	4.30
21 August 2022	Review and comment on draft memorandum addressing potential customer claims (0.8); call with M. Jaoude re: same (0.2).	K Havlin	1.00
21 August 2022	Correspondence with S. Kava and A. Amulic re: regulatory inserts to memorandum (0.3); review memorandum and provide edits and draft inserts (4.0).	J Kong	4.30
21 August 2022	Research re: customer account issues (1.4); revise litigation section re: same (1.3).	M Jaoude	2.70
21 August 2022	Further revise custodial and earn account memo re: various issues (3.6); email with A. Amulic re: same (0.1); research and draft analysis section of memo re: earn and custodial account issues (4.5); email with A. Amulic re: same (0.1); turn comments from L. Quinn, A. Amulic and D. Litz re: same (0.7); finalize custodial account and earn account memo (2.0); email with A. Amulic re: same (0.1).	S Kava	11.10
21 August 2022	Research and comment re: borrow program issues.	A Rudolph	1.50
22 August 2022	Review revised draft memo re: account types and issues (0.8); multiple emails to S. Kava, A. Amulic, A. Colodny re: customer account issues and plan possibilities (0.5).	K Wofford	1.30

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22 August 2022	Review and revise memorandum re: contractual claims (0.7); correspondence with M. Jaoude and W&C team re: same (0.3).	K Havlin	1.00
22 August 2022	Review and revise memo re: account status; legal research re: same (4.4); call with A. Amulic re: same (0.2); call with D. Turetsky re: same (0.3).	A Colodny	4.90
22 August 2022	Correspondence with D. Landy re: account regulatory analysis (0.2); research re: custody licensing issues (0.8).	J Kong	1.00
22 August 2022	Draft insert for custody account memo re: state law.	L Sinai	1.40
22 August 2022	Research re: customer account issues (2.1); review discovery documents re: same (3.3).	M Jaoude	5.40
22 August 2022	Research and review loan agreement (1.2); correspond with A. Rudolph re: same (0.1); call with A. Rudolph re: same (0.3); correspond with A. Venes on updated diligence re: same (0.1).	G Warren	1.70
22 August 2022	Legal research re: borrow program issues (4.5); legal research re: custody and earn account issues (0.6); draft memo re: same (0.6); review Terms of Use for Retail Loan Agreement (0.6); call with G. Warren re: borrow program issues (0.3).	A Rudolph	6.60
23 August 2022	Review updated memo re: customer account issues (1.9); W&C team meeting (S. Kava, A. Amulic, D. Turetsky, A. Colodny) re: customer account issues (1.0).	K Wofford	2.90
23 August 2022	Call with D. Turetsky, K. Wofford, A. Amulic, S. Kava and C. Eliaszadeh re: accounts issues.	A Colodny	2.00
23 August 2022	Review internal comments to regulatory memorandum (0.5); research re: further regulatory analysis (1.5).	J Kong	2.00
23 August 2022	Review and revise custody and earn account analysis (6.5); call with W&C team re: custody and earn account analysis (2.0).	A Amulic	8.50
23 August 2022	Research re: customer's rights under loan agreement (1.0); correspond with A. Rudolph re: same (0.1).	G Warren	1.10
23 August 2022	Draft motion to seal (1.0); call with W&C team re: account holder memo (2.1); review sealing motions to determine authorization to redact parties in interest (1.5); analyze cases re: custody and withhold account issues (0.6).	D Litz	5.20
23 August 2022	Legal research re: borrow program issues (4.3); draft memo re: same (2.1); call with G. Warren re: research borrow program issues (0.5).	A Rudolph	6.90
24 August 2022	Review updated detailed memo re: legal status of account types (0.6); conference call with W&C team re: account types (1.0).	K Wofford	1.60
24 August 2022	Review of draft accounts memo and comments.	D Landy	1.80
24 August 2022	Review and analysis re: US Trustee objection to customer information sealing motion (0.2); calls with A. Colodny (W&C)	D Turetsky	0.40

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	about re: issues same (0.2).		
24 August 2022	Call with A. Amulic, K. Wofford, D. Landy, C. Eliazadeh and S. Hershey re: accounts issues (0.9); review memo re: accounts issues (0.3); email A. Amulic (W&C), R. Kwasteniet, and H. Hockberger (K&E) re: same (0.1); call with R. Kwasteniet, D. Turetsky, and L. Koenig re: custody accounts (0.7).	A Colodny	2.00
24 August 2022	Prepare for W&C call (0.5); call with A. Amulic, A. Colodny, C. Eliazadeh, D. Landy, G. Pesce, and K. Wofford and other members of FRI team re: updates to memorandum (1.0); further research and internal correspondence re: account service terms and safe harbor issues (4.0).	J Kong	5.50
24 August 2022	Draft memo re: customer account issues (1.0); review entire memo and provide comments on litigation strategy (2.5).	M Jaoude	3.50
24 August 2022	Review and revise and correspond with A. Rudolph, S. Kava, and A. Amulic re: memo on customer loan agreement (2.5); call with S. Kava, A. Rudolph and follow-up re: research on loan agreement (1.0); review, revise and correspond with A. Amulic, A. Rudolph on memo for customer loan agreement (2.3); revise, research and correspond with D. Litz, S. Kava and A. Amulic re: memo on retail loans (1.2).	G Warren	7.00
24 August 2022	Review and analyze case law for account issues memo (0.9); meeting with W&C team re: accounts memo and strategy (0.8).	D Litz	1.70
24 August 2022	Discuss custody and earn accounts memo with A. Amulic, A. Colodny, D. Turetsky, G. Pesce, K. Wofford, D. Landy, J. Kong et al.	C Eliazadeh	1.00
24 August 2022	Conduct further legal research re: borrow program issues (3.0); revise memo re: same (2.8); call with G. Warren re: borrow program issues (0.6); call with S. Kava re: custody and earn account issues (0.3).	A Rudolph	6.70
24 August 2022	Call with M. Jaoude and L. Curtis to discuss research re: account issues (0.5); legal research re: same (6.0).	E Kozakevich	6.50
25 August 2022	Research and analysis re: customer loan issues.	D Turetsky	0.20
25 August 2022	Review updated draft memorandum addressing customer claims (0.4); correspondence with M. Jaoude re: same (0.2); correspondence with A. Amulic re: same (0.3).	K Havlin	0.90
25 August 2022	Prepare for conference re: research and memorandum (0.5); conference with A. Amulic, A. Colodny, C. Eliazadeh, D. Landy, G. Pesce, and K. Wofford and other members of FRI team re: updates to memorandum; further research (1.0); internal correspondence re: earn service terms and safe harbor issues (4.0).	J Kong	5.50
25 August 2022	Review, revise, research and correspond with A. Amulic, A. Rudolph and D. Litz re: retail customer loan memo issues (1.5); calls and follow up with A. Rudolph and D. Litz re: same (0.3); review response to motion to seal (0.1).	G Warren	1.90

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25 August 2022	Revise accounts memo.	D Litz	7.00
25 August 2022	Review and analyze customer letter to Court (0.4); email W&C team re: same (0.1); email to G. Pesce re: loan liquidation issues (0.4); call with D. Landy re: custody account issues (0.1).	C Eliazadeh	1.00
25 August 2022	Review email from A. Amulic and A. Colodny re: customer and earn issues (0.2); research re: same (6.5); email A. Amulic re: same (0.3); draft and send email memo re: same to A. Colodny (0.9); review internal memo re: custody and earn account issues (0.5); research re: further issue with respect to custody and earn accounts (3.6).	S Kava	12.00
25 August 2022	Further legal research re: borrow program issues (1.7); review and revise memo re: same (2.0); call with D. Litz re: borrow program issues (0.1); call with G. Warren re: borrow program issues (0.1).	A Rudolph	3.90
25 August 2022	Legal research for accounts re: enforcement of terms.	E Kozakevich	3.40
26 August 2022	Call with A. Colodny re: account issues (0.3); draft short memo re: same (0.6).	K Wofford	0.90
26 August 2022	Research re: bankruptcy safe harbors and related case law (1.5); draft memo re: analysis (1.5).	J Kong	3.00
26 August 2022	Review memo on retail loans and correspond with A. Rudolph and D. Litz re: same.	G Warren	0.60
26 August 2022	Draft portion of memo re: retail borrower (8.4); call with W&C team (S. Kava, A. Amulic, A. Colodny) re: accounts memo (1.0).	D Litz	9.40
26 August 2022	Review of UK documents sent across by N.G. Kessie and S. Sen (3.5); call with J. Rogers re: same (1.0); call with B. Davies and C. Edgington re: same (0.5).	H Baldwin	5.00
26 August 2022	Legal research re: borrow program issues (3.0); review and revise memo re: same (2.8).	A Rudolph	5.80
26 August 2022	Legal research for accounts contract re: enforcement of terms.	E Kozakevich	2.30
27 August 2022	Review, revise and research for memo on retail loan borrowing (2.1); correspond with A. Rudolph and D. Litz re: same (0.2).	G Warren	2.30
27 August 2022	Research for retail borrowers memo.	D Litz	4.40
27 August 2022	Call with D. Litz re: research findings about Loan Program.	A Rudolph	0.20
28 August 2022	Finalize safe harbor memo for clients (2.0); revise draft memorandum (2.5).	J Kong	4.50
28 August 2022	Research account issues and drafting summaries of same (2.5); review and revise custody and earn account memo (2.8); review K&E account memo (1.5).	A Amulic	6.80
28 August 2022	Research retail borrower account issues memo.	D Litz	4.10

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28 August 2022	Follow up legal research re: borrow program issues (3.4); multiple correspondence with G. Warren re: same (0.3).	A Rudolph	3.70
29 August 2022	Correspond with D. Litz and A. Rudolph re: research on retail loan agreements (0.6); research, revise and send comments to A. Rudolph and D. Litz re: retail loan agreement (2.1); call and follow up with D. Litz on retail loan agreement issues (0.4); draft, research, and correspond with A. Rudolph and A. Amulic re: retail loan agreement issues (0.9); revise, research and correspond with A. Rudolph, A. Zatz, and D. Litz re: memo on retail loan agreement and prepare draft of same (3.4); correspond with A. Rudolph and A. Colodny re: same (0.2).	G Warren	7.60
29 August 2022	Research re: account issues (5.0); draft and revise legal memo re: same (1.7); legal research re: loan program issues (4.7); call with G. Warren re: retail borrower memo (0.3).	D Litz	11.70
29 August 2022	Review and revise memo re: borrow program issues (2.0); send email to A. Colodny re: same (0.1); further legal research re: borrow program issues (1.0); revise memo re: same (0.3); review pleadings for case on similar borrow program issues (0.3); call with G. Warren re: borrow program issues (0.1); email to T. Smith re: borrow program issues (0.1); multiple correspondence with H. Hockberger and A. Wirtz (K&E) re: Celsius borrow program issues (0.1).	A Rudolph	4.00
30 August 2022	Conference call with D. Adler (counsel to Ad Hoc Group of Borrowers).	K Wofford	0.90
30 August 2022	Review of revised draft of accounts legal memo.	D Landy	2.00
30 August 2022	Call with D. Adler (McCarter & English) re: Celsius loan issues (0.7); further analysis re: coin ownership issues (0.2); call with K. Wofford (W&C) re: custody coin ownership issues (0.2).	D Turetsky	1.10
30 August 2022	Call with C. Eliasadeh, I. Cuillerier, D. Landy, and A. Amulic re: follow-ups to U.S. regulatory memorandum (1.0); further research re: U.S. regulatory issues (1.5).	J Kong	2.50
30 August 2022	Review accounts analysis memorandum.	L Sinai	1.00
30 August 2022	Correspond with D. Litz, A. Rudolph and S. Kava re: research issues for customer accounts (0.2); research and summarize pending action items and necessary analysis for retail loan agreement (2.7); confer with A. Rudolph and D. Litz re: same (0.3); research retail loan agreement issues and correspond with A. Rudolph and others re: same (0.8); review, revise, research and correspond with A. Rudolph, A. Colodny, and D. Litz re: retail loan agreement (4.4); review pleadings re: redaction and notices filed with court (0.2).	G Warren	8.60
30 August 2022	Legal research re: click-wrap agreements (7.1); revise retail borrowing memo (2.5).	D Litz	9.60
30 August 2022	Research re: account issues (2.8); email memo to A. Amulic re: same (1.0); research re: account issues raised by D. Turetsky (2.2); email memo to D. Turetsky re: same (1.3).	S Kava	7.30

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30 August 2022	Legal research re: setoff/recoupment; review and revise memo re: same (7.8); multiple correspondence with G. Warren and D. Litz re: setoff/recoupment memo and research (0.2).	A Rudolph	8.00
31 August 2022	Review revisions and updates to memorandum re: custody and earn accounts and correspondence with A. Amulic (W&C) and H. Baldwin (W&C) re: same.	C Edgington	0.70
31 August 2022	Review accounts analysis memorandum.	L Sinai	0.70
31 August 2022	Review and revise account analysis memo (1.5); review and revise Debtors' motion to release assets (0.5); correspondence with W&C regulatory and securities teams (0.3); calls with A. Colodny re: Debtors' motion (0.4); review documents in data room (0.4).	A Amulic	3.10
31 August 2022	Telephone conference with K&E and G. Pesce re: motion to seal and hearing preparation (0.5); review and analyze joinders to motion to redact, motion to redact, and objection to motion to redact (0.8); draft hearing notes re: same (0.9); review and analyze case law re: same (1.1).	T Smith	3.30
31 August 2022	Correspond with A. Rudolph and D. Litz re: memo on retail loan borrowers (0.2); review and research for memo and coordinate workstreams with D. Litz and A. Rudolph (0.6); draft, revise, research and coordinate workstreams and next steps with D. Litz and A. Rudolph (1.1); correspond with A. Rudolph and research for memo (1.3); draft, research memo on retail loan agreement (2.7); review, revise, draft, research for and coordinate memo on retail loans with D. Litz and A. Rudolph (4.8).	G Warren	10.70
31 August 2022	Revise retail borrowing memo for claim issues.	D Litz	10.40
31 August 2022	Research re: account issues (7.4); draft email memo to D. Turetsky and A. Colodny re: same (1.5).	S Kava	8.90
31 August 2022	Legal research re: setoff/recoupment (3.0); review and revise memo re: same (3.0); call with members of W&C team and K&E team re: privacy motions (0.3).	A Rudolph	6.30

## Discovery

30 July 2022	Draft initial document request.	A Colodny	0.80
30 July 2022	Review and analyze first day motions (0.9); review and analyze docket (0.2); draft request for production (1.4); draft interrogatories (1.2); draft notice of deposition (0.9).	C Walker	4.60
30 July 2022	Emails with S. Hershey, C. Walker, and K. Sutherland-Smith re: discovery requests, motion to compel.	A Hong	0.30
31 July 2022	Call with S. Hershey re: initial discovery and investigation issues.	M Andolina	0.50
31 July 2022	Call with G. Pesce, M. Andolina and K. Havlin re: next steps in case and discovery (1.0); draft discovery topics (1.7).	S Hershey	2.70



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31 July 2022	Research re: confidentiality provision (0.8); draft motion to compel discovery (2.0).	A Hong	2.80
1 August 2022	Calls with S. Hershey (W&C) re: discovery issues.	D Turetsky	0.50
1 August 2022	Emails with G. Pesce and S. Hershey re: investigation and discovery issues.	M Andolina	0.50
1 August 2022	Call with K. Sutherland-Smith and A. Hong re: discovery (0.3); correspond with D. Turetsky re: research questions for discovery (0.7).	S Hershey	1.00
1 August 2022	Review, analyze and draft notes re: first day declaration (2.6); call with S. Hershey, K. Sutherland Smith, M. Jaoude, A. Hong re: proposed discovery requests (0.5); call with M. Jaoude re: drafting discovery requests (0.3); draft and edit discovery requests to Debtors (1.7).	C Walker	5.10
1 August 2022	Review first day declaration and filed materials and formulate requests for production (1.6); call with S. Hershey re: same (0.5).	K Sutherland-Smith	2.10
1 August 2022	Review first day declaration and public filings in preparation to draft discovery requests (2.0); begin drafting discovery requests relating to information disclosed in first day declaration (1.0).	M Jaoude	3.00
1 August 2022	Review first day pleadings (1.5); conference call with S. Hershey, C. Walker, K. Sutherland-Smith, and M. Jaoude re: discovery (0.3); emails with S. Hershey, C. Walker, K. Sutherland-Smith, and M. Jaoude re: discovery (0.5); conference call with C. Walker, K. Sutherland-Smith, and M. Jaoude re: same (0.3).	A Hong	2.60
2 August 2022	Email to G. Pesce (W&C), M. Andolina (W&C) and others re: potential witness issues (0.1); call with G. Pesce (W&C) re: investigation issues (0.5); call with S. Hershey (W&C) re: discovery issues (0.4).	D Turetsky	1.00
2 August 2022	Draft discovery requests (2.1); review and analyze first day motion re: discovery requests (1.1).	C Walker	3.20
2 August 2022	Draft document requests and interrogatories to serve on Debtor.	M Jaoude	3.40
2 August 2022	Review draft document requests and interrogatories to Celsius (0.3); draft additional discovery requests (0.3); emails with C. Walker, K. Sutherland-Smith, and M. Jaoude re: same (0.1).	A Hong	0.70
3 August 2022	Review and comment re: preliminary information request letter with K&E team (1.2); call with S. Hershey (W&C) re: preliminary information request letter with K&E (0.1); email to A. Colodny (W&C) re: same (0.1); call with S. Hershey (W&C) re: discovery issues (0.1).	D Turetsky	1.50
3 August 2022	Conference with K&E team re: first-day order issues and discovery.	G Pesce	1.10
3 August 2022	Emails with S. Hershey, C. Walker, K. Sutherland-Smith, and M. Jaoude re: discovery action items.	A Hong	0.30



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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 August 2022	Finalize diligence request (0.2); email to K&E re: same (0.1).	A Colodny	0.30
4 August 2022	Review first day papers and draft witness list and witness outline.	K Sutherland-Smith	2.90
4 August 2022	Review and revise Celsius Committee NDA (1.2); email correspondence with W&C team re: same (0.1).	S Sen	1.30
4 August 2022	Review Diligence Request List for details on intercompany loans and liens.	C O'Connell	0.90
5 August 2022	Call with G. Pesce and Texas AG office re: investigation.	S Hershey	0.50
5 August 2022	Discuss cash flow diligence requests with J. Schiffrin at M3.	C O'Connell	0.40
5 August 2022	Draft timeline of relevant background facts.	A Hong	1.30
6 August 2022	Review proposed discovery requests related to contested matters.	G Pesce	1.10
6 August 2022	Call with C. Walker re: potential witnesses and deposition topics (1.0); draft Rule 2004 discovery requests on Debtors (0.6).	S Hershey	1.60
6 August 2022	Call with S. Hershey and M. Jaoude re: discovery requests (0.2); draft and edit discovery requests (3.4).	C Walker	3.60
6 August 2022	Revise timeline of relevant facts.	A Hong	0.20
7 August 2022	Call with W&C team re: pending motions, objections, and required discovery.	K Havlin	1.00
7 August 2022	Draft discovery re: Bitcoin motion (1.3); correspond with A. Colodny and M. Andolina re: form NDA (0.4).	S Hershey	1.70
8 August 2022	Call with S. Hershey (W&C) re: second day pleading discovery issues.	D Turetsky	0.10
8 August 2022	Draft requests for production re: motion to sell mined bitcoin (1.6); email with M. Jaoude re: drafting discovery requests in general (0.1); edit subpoena to EquitiesFirst (0.8).	C Walker	2.50
9 August 2022	Call with S. Hershey (W&C) re: discovery issues (0.2); call with W&C team (S. Hershey, K. Havlin, A. Colodny, and K. Wofford) re: discovery issues (0.8).	D Turetsky	1.00
9 August 2022	Call with J. Schiffrin and K. Herman re: diligence and presentation.	A Colodny	0.30
9 August 2022	Review background materials re: matter in preparation for reviewing discovery.	S Govindgari	0.40
10 August 2022	Further analysis re: discovery issues (0.3); further call with A. Colodny (W&C) re: discovery issues (0.2).	D Turetsky	0.50
10 August 2022	Draft timeline of relevant background facts.	A Hong	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 August 2022	Review diligence requests (0.4); send email to A. Colodny re: same (0.1).	A Rudolph	0.50
11 August 2022	Call with S. Hershey re: discovery and multiple emails re: same .	A Colodny	0.30
11 August 2022	Draft discovery re: cash management and mined bitcoin.	S Hershey	1.40
11 August 2022	Edit discovery requests re: cash management motion.	C Walker	0.70
12 August 2022	Further analysis re: bitcoin mining discovery issues (0.2); review cash management discovery (0.2).	D Turetsky	0.40
12 August 2022	Call with K. Havlin re: discovery issues.	S Hershey	0.50
12 August 2022	Review Celsius' terms of use and discovery documents.	M Jaoude	5.30
12 August 2022	Legal Research re: court rules on service of discovery requests (2.6); confer with M. Jaoude re: status of bankruptcy proceeding (0.5).	S Govindgari	3.10
13 August 2022	Review and revise Rule 2004 discovery.	S Hershey	1.10
13 August 2022	Edit discovery requests to Debtors.	C Walker	0.40
14 August 2022	Further analysis re: issues re: Committee investigation (0.2); call with S. Hershey (W&C), M. Andolina (W&C), K. Havlin (W&C), G. Pesce (W&C), and A. Colodny (W&C) re: investigation and strategy issues (0.5).	D Turetsky	0.70
14 August 2022	Call with G. Pesce, M. Andolina, and W&C team re: discovery matters.	K Havlin	0.50
14 August 2022	Conference with D. Turetsky, S. Hershey, M. Andolina, A. Colodny and K. Havlin re: next steps for investigation of Celsius and executives.	G Pesce	0.70
14 August 2022	Call with G. Pesce, M. Andolina, S. Hershey, K. Havlin, D. Turetsky re: investigation, interviews and discovery.	A Colodny	0.50
14 August 2022	Review and revise 2004 discovery (1.9); correspond with A. Colodny, M. Andolina and G. Pesce re: discovery (0.6).	S Hershey	2.50
14 August 2022	Draft discovery requests re: GK8.	C Walker	0.90
14 August 2022	Analyze due diligence documents (0.2); prepare due diligence chart (0.2).	N Kessie	0.40
15 August 2022	Review drafts investigation discovery requests (0.2); call with G. Pesce (W&C) re: investigation strategy issues (0.3).	D Turetsky	0.50
15 August 2022	Review and revise 2004 requests to Debtors (1.5); email S. Hershey re: same (0.2); call with D. Turetsky and G. Pesce re: 2nd Day hearing and discovery next steps (0.5).	A Colodny	2.20
15 August 2022	Research re: contact information of proposed witnesses (1.2);	K Sutherland-Smith	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	email to proposed witnesses requesting interviews (0.3); review and revise interrogatories (1.4).		
15 August 2022	Call with W&C M&A team re: due diligence.	A Rudolph	0.30
15 August 2022	Analyze due diligence documents (0.4); prepare due diligence chart (0.3).	N Kessie	0.70
15 August 2022	Call with T. Smith, J. Ramirez, A. Rudolph re: due diligence.	K Broutzas	0.30
16 August 2022	Conference call re: 2004 draft and questions (1.4); review and comment re: FT trading article (0.4).	K Wofford	1.80
16 August 2022	Email to S. Hershey (W&C) re: discovery plan (0.1); call with S. Hershey (W&C) re: discovery issues (0.1); further analysis re: same (0.1); call with G. Pesce (W&C) re: discovery issues (0.2).	D Turetsky	0.50
16 August 2022	Develop strategy for litigation investigation of Celsius and affiliates.	G Pesce	2.10
16 August 2022	Call with K. Wofford, K. Sutherland-Smith and S. Hershey re: discovery request (0.6); review and revise discovery requests (0.9).	A Colodny	1.50
16 August 2022	Call with A. Colodny and K. Wofford re: discovery requests.	S Hershey	0.50
16 August 2022	Review financial times article re: CEO and update requests for production re: same (0.8); update requests for production to include comments from M3 and PW partners (1.1); call with A. Colodny, S. Hershey and K. Wofford re: requests for production and incorporate comments discussed on same (1.5).	K Sutherland-Smith	3.40
16 August 2022	Evaluate data room index.	N Kessie	0.40
16 August 2022	Correspondence with G. Warren re: due diligence.	K Broutzas	0.20
17 August 2022	Review and comment re: requests for production (0.3); emails to S. Hershey re: discovery (0.2).	K Wofford	0.50
17 August 2022	Revise 2004 requests and comment on requests to individuals.	A Colodny	0.30
17 August 2022	Draft requests for production to Debtors to incorporate comments of A. Colodny (1.1); formulate topics re: individuals of interest (0.8).	K Sutherland-Smith	1.90
17 August 2022	Call with W&C M&A team re: due diligence.	A Rudolph	1.00
17 August 2022	Call with M&A team to discuss due diligence memorandum (0.5); review data room index (0.3); review due diligence documents (0.2).	N Kessie	1.00
17 August 2022	Call with G. Warren and A. Rudolph re: due diligence.	K Broutzas	0.50
18 August 2022	Call with W&C team and K&E team re: discovery.	K Wofford	0.50

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18 August 2022	Review and comment re: discovery requests (0.6); emails to K. Wofford (W&C) and S. Hershey (W&C) re: discovery issues (0.1); calls with S. Hershey (W&C) re: discovery issues (0.2); call with K&E (J. Brown and others) and W&C (S. Hershey and others) re: discovery issues (0.3); call with W&C (S. Hershey, M. Andolina and others) re: discovery issues (0.4).	D Turetsky	1.60
18 August 2022	Phone conference with S. Hershey and A. Colodny re: discovery (0.4); phone conferences with S. Hershey and C. Gurland re: strategy issues (0.4); phone conferences with S. Hershey and Debtors' counsel (J. Brown) re: forthcoming discovery (0.4).	M Andolina	1.20
18 August 2022	Develop strategy for litigation investigation of Celsius and affiliate (1.1); conference with Committee re: same (0.6); correspond with W&C team re: same (0.7); revise materials re: same (1.8).	G Pesce	4.20
18 August 2022	Revise Rule 2004 discovery and send email re: same to Committee and advisors (1.0); pre-call with S. Hershey and M. Andolina re: Rule 2004 discussion with K&E (0.3); call with J. Brown (K&E), S. Hershey, M. Andolina and D. Turetsky re: discovery (0.3).	A Colodny	1.60
18 August 2022	Correspond with A. Colodny, G. Pesce and M. Andolina re: discovery requests and open litigation points (1.2); call with M. Andolina and C. Gurland re: discovery (0.5); review and revise Rule 2004 discovery requests (0.6).	S Hershey	2.30
18 August 2022	Incorporate comments from A. Colodny to Debtors requests for production.	K Sutherland-Smith	0.80
18 August 2022	Emails with K. Sutherland-Smith, C. Walker, and M. Jaoude re: Rule 2004 requests.	A Hong	0.30
18 August 2022	Confer with M. Jaoude (W&C) re: legal research related to customer accounts.	S Govindgari	0.30
18 August 2022	Review due diligence documents (4.6); draft due diligence inserts (1.4).	N Kessie	6.00
19 August 2022	Review and revise draft 2004 requests.	K Wofford	1.00
19 August 2022	Call with S. Hershey (W&C) re: discovery issues (0.1); further review discovery requests (0.4); review 2004 stipulation (0.1).	D Turetsky	0.60
19 August 2022	Revise and review 2004 discovery requests (1.1); emails re: same to K. Sutherland-Smith and S. Hershey (0.3); research re: discovery targets (0.3); revise Mashinsky 2004 requests (0.6); email re: management and work history, research re: same (0.7).	A Colodny	3.00
19 August 2022	Review and revise individual and Debtors Rule 2004 discovery for service.	S Hershey	2.70
19 August 2022	Research rules re: stipulations (0.3); draft stipulation re: discovery (1.8); call with S. Hershey re: discovery (0.2); review and analyze discovery requests re: cash management motion (0.1).	C Walker	2.40
19 August 2022	Incorporate comments from A. Colodny to requests for production.	K Sutherland-Smith	0.80

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19 August 2022	Legal research re: interpretation of contracts (1.5); summarize legal research re: same (0.5).	S Govindgari	2.00
19 August 2022	Review due diligence documents (3.5); revise and draft due diligence inserts (1.2).	N Kessie	4.70
20 August 2022	Legal research re: contract interpretation (1.1); legal research re: potential causes of action (1.5); summarize legal research re: contract interpretation and potential causes of action in memorandum (0.8).	S Govindgari	3.40
20 August 2022	Review data room index (0.4); email correspondence with data privacy/cybersecurity team at W&C re: due diligence documents (0.2).	N Kessie	0.60
21 August 2022	Review customer letters, revise 2004 requests based on letters (1.0); call with S. Hershey re: further edits to 2004 request (0.4).	K Wofford	1.40
21 August 2022	Review and revise stipulation re: discovery.	S Hershey	0.60
22 August 2022	Call with A. Ryan, K. Milligan, and D. Landy re: Texas and discovery.	A Colodny	0.50
22 August 2022	Correspond with M. Jaoude and A. Colodny re: discovery re: A. Mashinsky.	S Hershey	0.50
22 August 2022	Call with litigation associates re: discovery review.	K Sutherland-Smith	0.50
22 August 2022	Legal research re: fact discovery issues (2.0); call with S. Hershey re: same (0.5); call with K. Havlin re: same (0.5); further legal research re: fact discovery (1.7).	L Quinn	4.70
22 August 2022	Confer with M. Jaoude re: Debtors discovery task (0.5); prepare for meeting K. Havlin, M. Jaoude, and others re: legal research task re: discovery (0.7); internal conference with M. Jaoude and others re: same (1.0); internal conference with S. Hershey, M. Jaoude, and others re: Debtors discovery task (0.5); legal research re: same (1.4); draft certificates of service re: discovery served on Debtors (1.8); review public source documents for relevancy to theory of case (2.5).	L Curtis	8.40
22 August 2022	Confer with S. Hershey (W&C), M. Jaoude (W&C), L. Quinn (W&C), and W&C team re: reviewing publicly available information pertinent to case (0.5); confer with M. Jaoude (W&C) re: legal research on potential causes of action (0.2).	S Govindgari	0.70
22 August 2022	Review supplemental due diligence request list (1.0); review data room index (0.7).	N Kessie	1.70
22 August 2022	Call with K. Havlin, L. Quinn, M. Jaoude and others to discuss next steps in Celsius document review (0.5); call with M. Jaoude, S. Hershey, L. Quinn and others to discuss review of material (0.5); review and comment on material re: same (3.3).	E Kozakevich	4.30
22 August 2022	Confer with S. Hershey, M. Jaoude, E. Kozakevich and others re: fact discovery (0.5); review and analyze discovery documents (1.9).	M Radek	2.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 August 2022	Call with M. Jaoude re: discovery review task (0.1); review email from M. Jaoude re: discovery review task (0.1); telephone conference with M. Jaoude, S. Hershey and legal discovery review team re: discovery review task (0.6).	P Spencer	0.80
22 August 2022	WebEx call with S. Hershey and M. Jaoude re: discovery (0.5); review discovery documents (3.0).	A Waterfield	3.50
23 August 2022	Email to K. Sutherland-Smith re: whistleblower contacts.	A Colodny	0.10
23 August 2022	Correspond with J. Brown and A. Colodny re: cash management discovery.	S Hershey	1.10
23 August 2022	Fact discovery re: prior statements issued by Celsius/Mashinsky.	L Quinn	1.40
23 August 2022	Revise certificates of service re: discovery served on Debtors (0.1); review public source documents for relevance in fact development (3.5).	L Curtis	3.60
23 August 2022	Factual research for S. Ludovici re: Debtors' representations in 341 meeting and other hearings.	A Rudolph	0.30
23 August 2022	Review data room index (0.1); analyze due diligence documents (0.3).	N Kessie	0.40
23 August 2022	Review and analyze discovery documents.	M Radek	5.80
23 August 2022	Review and comment re: discovery documents (2.8); draft and finalize summary re: same (3.0).	A Waterfield	5.80
24 August 2022	Factual research re: Celsius public statements.	L Quinn	1.10
24 August 2022	Confer with M. Jaoude and E. Kozakevich re: legal research task re: discovery (0.8); conduct legal research re: discovery subpoenas (7.5).	L Curtis	8.30
24 August 2022	Review publicly available information re: Celsius.	S Govindgari	1.00
24 August 2022	Call with S. Herman re: due diligence.	A Rudolph	0.10
24 August 2022	Review data room index.	N Kessie	0.30
24 August 2022	Review and analyze discovery documents.	M Radek	2.40
24 August 2022	Review discovery documents (2.0); draft summary re: same (2.0).	A Waterfield	4.00
25 August 2022	Email to S. Hershey (W&C) and M. Andolina (W&C) re: discovery issues (0.1); call with S. Hershey (W&C) re: discovery issues (0.1).	D Turetsky	0.20
25 August 2022	Correspond with J. Brown, G. Pesce and D. Turetsky re: discovery.	S Hershey	0.60
25 August 2022	Draft requests for production to Debtors re: Centerview retention (0.5); review and revise deposition notice re: same (0.3).	K Sutherland-Smith	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 August 2022	Conduct legal research re: discovery (1.6); review public source documents for relevance in fact development (0.9).	L Curtis	2.50
25 August 2022	Confer with K. Sutherland-Smith re: drafting deposition notice (0.1); draft deposition notice (0.5).	S Govindgari	0.60
25 August 2022	Review data room index (0.2); review due diligence documents (1.7); email W&C M&A team re: due diligence of UK documents (0.2).	N Kessie	2.10
25 August 2022	Review and analyze discovery documents.	M Radek	0.50
25 August 2022	Review discovery documents (0.5); draft summary re: same (1.0).	A Waterfield	1.50
26 August 2022	Emails re: discovery with Kirkland.	K Wofford	0.30
26 August 2022	Further review/analysis re: discovery issues (0.2); confer with S. Hershey (W&C) re: discovery issues (0.1).	D Turetsky	0.30
26 August 2022	Review and revise Rule 2004 stipulation.	S Hershey	0.30
26 August 2022	Review discovery documents re: customer account issues (0.7); draft summary re: same (0.3); review research re: same (2.2).	M Jaoude	3.20
26 August 2022	Conduct legal research re: discovery strategy of case (6.9); review public source documents for relevance in fact development (1.0).	L Curtis	7.90
26 August 2022	Review W&C internal research memorandum.	S Govindgari	0.30
26 August 2022	Review data room index (0.4); email W&C M&A team re: due diligence documents and time line for due diligence memorandum (0.1).	N Kessie	0.50
26 August 2022	Review materials (e.g., First Day Declaration) in preparation for discovery review (3.6); review public Celsius materials (2.0); email to S. Hershey, M. Jaoude, and legal case team providing analysis of same (0.3).	P Spencer	5.90
26 August 2022	Review discovery materials.	A Waterfield	2.00
27 August 2022	Revise discovery re: Centerview retention.	S Hershey	0.50
27 August 2022	Review public Celsius materials (2.6); email to S. Hershey, M. Jaoude, and remainder of legal case team providing analysis of same (0.3).	P Spencer	2.90
28 August 2022	Revise portions of litigation memo.	M Jaoude	5.10
28 August 2022	Conduct legal research re: discovery strategy of case (8.5); internal conference with M. Jaoude re: same (0.6); review public source documents for relevance in fact development (0.5).	L Curtis	9.60
28 August 2022	Review W&C internal memorandum.	S Govindgari	0.30



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29 August 2022	Meet with S. Hershey and W&C team re: investigation and 2004 process (2.0); multiple correspondence with W&C team re: discovery (0.4).	K Wofford	2.40
29 August 2022	Partial call with S. Hershey (W&C), C. Gurland (W&C), G. Pesce (W&C) and others re: discovery and investigation issues (1.4); call with A. Colodny (W&C) re: Committee investigation and discovery issues (0.1)	D Turetsky	1.50
29 August 2022	Correspond with S. Hershey re: discovery matters (0.4); review materials re: same (0.7).	G Pesce	1.10
29 August 2022	Call with G. Pesce and M. Andolina re: discovery (1.5); call with G. Brier re: pending discovery (0.3); review and revise subpoena to lender (0.6).	S Hershey	2.40
29 August 2022	Draft requests for production to employees of Debtors (1.8); edit discovery requests to EquitiesFirst (0.4).	C Walker	2.20
29 August 2022	Review follow-up research re: potential causes of action (2.5); confer with W&C team members re: discovery review (0.7).	M Jaoude	3.20
29 August 2022	Conduct legal research re: discovery strategy of case (5.9); internal conference with M. Jaoude re: same (0.4); review public source documents for relevance in fact development (0.9).	L Curtis	7.20
29 August 2022	Review summaries on Celsius' public statement (0.3); summarize public information re: Celsius (1.0).	S Govindgari	1.30
29 August 2022	Review public Celsius materials (2.4); email to S. Hershey, M. Jaoude, and remainder of legal case team providing analysis re: same (0.5).	P Spencer	2.90
29 August 2022	Review discovery materials (2.0); draft and revise summary (2.5).	A Waterfield	4.50
30 August 2022	Email to S. Hershey (W&C) re: discovery issues.	D Turetsky	0.10
30 August 2022	Review status of discovery issues and next steps for same.	G Pesce	1.10
30 August 2022	Call with Elementus, C. Gurland and S. Hershey re: investigation and tracing (1.2); review and prioritize Rule 2004 requests (0.2); email to S. Hershey, C. Gurland and M. Andolina re: same (0.2).	A Colodny	1.60
30 August 2022	Review Arkham report for discovery topics (0.8); correspond with M. Jaoude re: next steps with discovery (0.2); review summary of discovery topics in draft response to US Trustee (0.4); correspond with C. Gurland re: subpoena issues (0.3); correspond with M. Galka, A. Colodny and C. Gurland re: discovery topics (1.1); correspond with G. Pesce and K. Wofford re: discovery requests (1.0); correspond with J. Brown re: same (1.1); review and revise third party subpoena (0.9); review individual discovery requests (0.3).	S Hershey	6.10
30 August 2022	Edit requests for production to employees (2.7); call with S. Hershey re: discovery requests to employees of Debtors (0.2).	C Walker	2.90



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30 August 2022	Initial review of VDR documents relating to UK entity (1.4); review and mark-up due diligence report and correspondence with H. Baldwin (W&C) re: same (0.8); review correspondence from H. Baldwin (W&C) re: supplemental information requests re: QC opinion (0.1).	C Edgington	2.30
30 August 2022	Legal research re: choice of law (3.2); factual research re: prior Mashinsky statements (2.7).	L Quinn	5.90
30 August 2022	Continue conducting legal research re: discovery strategy (5.4); internal conference with M. Jaoude and F. Hassan Ali re: same (0.6); internal conference with M. Jaoude re: same (0.3); review public source documents for relevance in fact development (0.8).	L Curtis	7.10
30 August 2022	Review discovery, take notes and summarize key points re: same.	E Kozakevich	2.90
30 August 2022	Factual research re: public Celsius information.	P Spencer	0.60
30 August 2022	Finalize and send summary of discovery materials (1.0); watch discovery materials and draft summary (1.6).	A Waterfield	2.60
31 August 2022	Review and comment re: requests for discovery of third parties (0.2); email to S. Hershey (W&C) and C. Gurland (W&C) re: issues re: same (0.1); further analysis re: third party discovery issues (0.2); confer with S. Hershey (W&C) re: same (0.1).	D Turetsky	0.60
31 August 2022	Review status of discovery issues and next steps for same.	G Pesce	1.30
31 August 2022	Correspond with J. Avergun and G. Pesce re: Mashinsky discovery requests (0.8); review and revise document requests on individuals (0.5); serve further discovery (0.2).	S Hershey	1.50
31 August 2022	Emails with S. Hershey re: subpoena to EquitiesFirst.	C Walker	0.10
31 August 2022	Create chart outlining events for timeline (2.5); review discovery review summaries from team (2.6); review research re: memo re: causes of action for contract claims (1.0).	M Jaoude	6.10
31 August 2022	Discuss due diligence review with J. Rogers (0.4); revise due diligence memo re: comments from C. Edgington and J. Rogers (1.1); email to N.G. Kessie re: same (0.1).	H Baldwin	1.60
31 August 2022	Internal conference with M. Jaoude re: legal research and discovery strategy.	L Curtis	0.20
31 August 2022	Confer with L. Curtis re: pending legal research re: claims (0.1); legal research re: potential tort claims (1.7).	S Govindgari	1.80
31 August 2022	Review public Celsius materials (2.6); email to S. Hershey, M. Jaoude and W&C team providing analysis of same (0.4).	P Spencer	3.00
31 August 2022	Finish watching discovery materials and draft summary.	A Waterfield	3.00

## Employee issues

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 July 2022	Review and comment on issues re: CFO retention motion (0.3); emails to A. Swingle (W&C) re: same (0.1).	D Turetsky	0.40
30 July 2022	Email to A. Swingle re: CFO motion.	A Colodny	0.30
30 July 2022	Analyze Debtors' motion to employ CFO (0.6); legal research re: CFO motion (1.4); draft correspondence with A. Colodny re: same (0.5).	A Swingle	2.50
31 July 2022	Legal research re: CFO motion (1.4); legal research re: precedent first day pleadings (0.8).	A Swingle	2.20
1 August 2022	Draft objection re: CFO motion (1.3); legal research re: same (1.2).	A Swingle	2.50
2 August 2022	Draft objection re: CFO motion (1.5); factual research re: same (0.6); attend call with W&C team re: CFO objection and customer property issues (1.4).	A Swingle	3.50
3 August 2022	Analyze proposed resolution of severance issue in wages order.	G Pesce	0.70
3 August 2022	Draft objection re: CFO motion (6.2); legal research re: same (3.7); correspondence with G. Pesce and D. Turetsky re: objection to CFO motion (0.4).	A Swingle	10.30
4 August 2022	Further analysis re: issues re: CFO retention motion (0.3); correspond with M. Meghji (M3) re: same (0.1); review and analyze re: drafts of wages order (0.3) and further diligence re: same (0.1); correspond with T. Smith (W&C) re: same (0.1).	D Turetsky	0.90
4 August 2022	Analyze request for severance funding.	G Pesce	0.80
4 August 2022	Revise objection re: CFO motion (4.0); draft diligence requests re: CFO motion (0.5); legal research re: CFO motion (1.2); correspondence with G. Pesce, A. Colodny, J. Ramirez, and M3 team re: CFO issues (0.2); analyze de minimis asset sales motion, proposed order, and procedures (0.4); revise proposed order re: same (0.6); analyze contract procedures motion and proposed order (0.3); revise proposed order re: same (0.5); call with J. Ramirez re: revisions to de minimis asset sales and contract procedures proposed orders (0.3).	A Swingle	8.00
10 August 2022	Analyze diligence approach internally re: employee issues.	S Moradi	0.50
11 August 2022	Analyze diligence process with W&C team re: employee issues.	S Rozell	0.30
11 August 2022	Review documents re: employee issues in data rooms (2.3); discuss internally with V. Rosamond and S. Rozell re: same (0.4); review new uploads to data room re: employee issues and review of same (0.2).	S Moradi	2.90
12 August 2022	Emails with T. Smith (W&C) re: wages objection (0.1); call with T. Smith (W&C) re: wages motion issues (0.1).	D Turetsky	0.20
12 August 2022	Correspondence with corporate team re: diligence deadlines (0.1); create account for third data room re: employee issues (0.1);	S Moradi	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	begin review of documents in third data room re: employee issues (0.5).		
13 August 2022	Review and comment re: revised wages order (0.2); call with T. Smith (W&C) re: same (0.1); emails to K. Ehrler (M3) and others from M3 re: wages and severance matters (0.1).	D Turetsky	0.40
14 August 2022	Review data room documents re: employee issues.	S Rozell	0.20
15 August 2022	Discuss diligence memo and documents with S. Moradi re: employee issues.	S Rozell	0.80
15 August 2022	Review new uploads to data rooms re: employee issues and create notes index of same (3.0); prepare for diligence review call with S. Rozell re: same (0.3); call with S. Rozell re: same (0.5); draft comprehensive email to A. Das and corporate team re: outstanding diligence items, local counsel review and further information re: employee issues (0.5).	S Moradi	4.30
16 August 2022	Discuss diligence with W&C team re: employee issues.	S Rozell	0.40
16 August 2022	Draft initial insert to diligence report re: employee issues.	S Moradi	3.70
18 August 2022	Review data room documents re: employee issues (1.7); review and revise diligence memo drafted by S. Moradi re: employee issues (1.0).	S Rozell	2.70
18 August 2022	Draft supplementary diligence request list re: employee issues (0.6); revise diligence insert re: employee issues (0.4); discuss diligence next steps with White & Case team re: employee issues (0.2); review draft diligence insert re: employee issues (0.2).	S Moradi	1.40
19 August 2022	Revise diligence memo re: employee issues (0.7); discuss same with S. Moradi re: employee issues (0.5).	S Rozell	1.20
19 August 2022	Review comments to first draft of diligence report and diligence request list from S. Rozell re: employee issues.	S Moradi	0.50
24 August 2022	Discuss UK diligence with W&C team re: employee issues.	S Rozell	0.30
24 August 2022	Correspond with T. Smith and K&E team re: severance agreements.	G Warren	0.10
30 August 2022	Review Campagna declaration in support of severance payments (0.1); review and comment re: proposed order authorizing severance payments (0.2); review agreements re: severance (0.2); further analysis re: severance issues (0.2); emails to T. Smith (W&C) and J. Ramirez (W&C) re: severance issues (0.2); call with T. Smith (W&C) re: severance issues (0.1)	D Turetsky	1.00
30 August 2022	Research re: statutory notice periods and notice pay (0.3); correspondence with A. Amulic (W&C) and T. Smith (W&C) re: same (0.1).	C Edgington	0.40
30 August 2022	Correspond with K&E team re: wages declaration for severance payments and severance order (0.2); correspond with A. Colodny,	T Smith	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	D. Turetsky, and G. Pesce re: review of same (0.6); review consideration in severance agreements re: same (0.3); review and comment on declaration in support of severance payments (0.7); telephone conference with D. Turetsky re: comments to severance order (0.1); revise severance order (0.5); telephone conference with K&E team re: notice pay (0.3).		
31 August 2022	Review data room uploads (0.6); confer with W&C team re: updates to diligence memo (0.1).	S Rozell	0.70
31 August 2022	Review filing version of severance order (0.1); correspond with K&E team re: same (0.1).	T Smith	0.20
31 August 2022	Review materials in data room re: employee issues (3.1); discuss same with S. Rozell (0.3).	S Moradi	3.40

### Executory Contracts / Unexpired Leases

5 August 2022	Analyze assumption and rejection procedures (1.6); call with A. Swingle re: same (0.2).	J Ramirez	1.80
19 August 2022	Review proposed rejection of leases and contracts.	G Pesce	0.60
24 August 2022	Review notice of rejection.	G Warren	0.10
25 August 2022	Correspondence with D. Gattuso re: case background and lease review.	A Rudolph	0.20
31 August 2022	Review executory contracts for proposed rejection.	G Pesce	1.10
31 August 2022	Multiple correspondence with W. Foster (M3) re: first and second omnibus contract rejection motions.	A Rudolph	0.10

### Financing Matters

4 August 2022	Review and analysis re: liquidity forecast and related issues.	D Turetsky	0.60
8 August 2022	Further analysis re: liquidity issues.	D Turetsky	0.20
12 August 2022	Analyze DIP financing proposals.	J Ramirez	1.30
14 August 2022	Participate in call with Committee advisors to discuss potential financing options.	A Ericksen	1.00
16 August 2022	Review correspondence re: status of DIP financing process.	G Pesce	0.70
16 August 2022	Review updated DIP financing proposals from PWP team (0.2); review potential liquidity improvements from PWP team (0.1).	G Warren	0.30
17 August 2022	Review correspondence re: status of DIP financing process.	G Pesce	0.70
17 August 2022	Review DIP Financing materials and diligence (0.3); correspond	T Smith	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with A. Zatz re: DIP Financing and liquidity (0.1).		
17 August 2022	Correspond with G. Pesce, PWP team, M3 and other advisors re: DIP financing, liquidity, and research from hearing (0.8); review and correspond with K. Wofford, G. Pesce, and PWP re: bitcoin monetization (0.4).	G Warren	1.20
18 August 2022	Review materials re: revised liquidity forecast.	K Wofford	0.90
18 August 2022	Further analysis re: DIP financing options.	D Turetsky	0.20
18 August 2022	Call with K. Wofford, G. Pesce, D. Turetsky, M. Meghji, K. Cofsky, M. Galka, B. Young, E. Aidoo re: security transfers and liquidity.	A Colodny	1.20
19 August 2022	Review and analysis re: capital raising alternative presentation from Debtors.	D Turetsky	0.20
19 August 2022	Review correspondence re: status of DIP financing process.	G Pesce	0.70
19 August 2022	Review and correspond with M3 (K. Ehrler) and W&C team and PWP (M. Rahmani) and others re: financing and liquidity and presentations re: same (0.9); review presentation from M3 on bitcoin mining financing (0.2); correspond with K. Cofsky, K. Meghji and others re: potential financing and liquidity (0.4); review Celsius "Community first" proposal (0.1).	G Warren	1.60
22 August 2022	Review and correspond with A. Colodny and A. Rudolph re: reporting of cash collateral and vendors.	G Warren	0.20
24 August 2022	Correspond re: UST objection to cash management with A. Rudolph and D. Turetsky and review same (0.3); review diligence on coin and loan agreements and correspond with A. Venes re: same (0.2); review coin report (0.1).	G Warren	0.60
25 August 2022	Correspond with A. Colodny and K&E team re: GK8 sale (0.2); review and correspond with G. Pesce and M. Rahmani (M3) re: loan payment (0.2).	G Warren	0.40
29 August 2022	Review correspondence re: liquidity forecast.	G Pesce	0.60
30 August 2022	Call with W&C team to discuss 2004 process and moving discovery (1.0); discuss priority discovery request categories, emails to W&C and K&E teams re: 2004 process (0.5); email to A. Swingle re: mined bitcoin transactions (0.3).	K Wofford	1.80
30 August 2022	Review correspondence re: liquidity forecast.	G Pesce	1.10
31 August 2022	Review liquidity forecast and projections.	G Pesce	1.40

### First Day Pleadings

29 July 2022	Analyze docket and first day pleadings.	J Ramirez	2.40
29 July 2022	Correspondence with A. Colodny re: initial work streams (0.2);	A Swingle	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	review first day pleadings (1.3).		
29 July 2022	Review first day filings (0.6); draft memo re: same (0.5).	A Rudolph	1.10
30 July 2022	Correspond with D. Turetsky re: first day motion issues (0.2); review first day motions and orders and comment on same re: wages, cash management, and critical vendors (3.2).	T Smith	3.40
30 July 2022	Review and analyze first day and second day motions (3.0); review and analyze interim cash management order (0.6); review interim order re: wages (0.5); draft motion for adjournment of August 8, 2022 hearing (1.1).	A Rudolph	5.20
31 July 2022	Review and revise summaries of first day pleadings (0.7); review first day declaration and other public information (0.3); email A. Rudolph re: first day summaries (0.1).	A Colodny	1.10
31 July 2022	Review and summarize first day and second day motions for Committee meeting (2.3); correspond with A. Swindle and A. Rudolph re: same (0.2); review and analyze interim orders for wages, critical vendors, and insurance (0.9); comment on same (0.5).	T Smith	3.90
31 July 2022	Review and summarize first day motions (2.1); review and revise motion to adjourn (0.5); draft statement of Committee setting out intentions in these chapter 11 cases (0.8); call with J. Ramirez re: first day motions (0.2).	A Rudolph	3.60
1 August 2022	Internal strategy call re: responses to first day pleadings (0.7); conference with Committee professionals re: same (0.5).	A Zatz	1.20
1 August 2022	Review and revise first day pleadings and orders (3.2); correspondence with W&C team re: same (0.3).	J Ramirez	3.50
1 August 2022	Comment on interim compensation procedures order (1.3); review certain local procedures in connection with same (0.3); emails with A. Colodny and T. Smith re: same (0.2).	S Ludovici	1.80
1 August 2022	Analyze first-day declaration re: key case issues, next steps.	A Amulic	2.00
1 August 2022	Review bankruptcy docket, petitions and first day declaration for background information (1.4); review pending motions and related information on docket (0.7).	G Warren	2.10
2 August 2022	Correspond with Kirkland re: draft final first day orders (0.1); correspond with K&E re: adjournment of hearing (0.1).	T Smith	0.20
3 August 2022	Review and revise final second day orders (0.8); correspond with W&C team re: same (0.6).	G Pesce	1.40
3 August 2022	Analyze final first day orders (1.9); call with T. Smith re: cash management issues (0.3).	J Ramirez	2.20
3 August 2022	Review and comment on ordinary course professional order (0.3); emails with G. Pesce and with T. Smith re: ordinary course professional and interim compensation procedures orders (0.1).	S Ludovici	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 August 2022	Correspond with G. Warren re: first day orders review and comments (0.2); review and comment on first day final orders (0.9); correspond with A. Rudolph re: first day order comments (0.2); telephone conference with J. Ramirez re: cash management final order (0.3); correspond with A. Colodny re: withhold account and breach of employee email (0.1).	T Smith	1.70
3 August 2022	Review, revise, research, and provide comments on proposed critical vendor final order (1.4); correspond with T. Smith re: necessary comments for first day order and review precedent for same (0.5).	G Warren	1.90
3 August 2022	Research and comment on first day order for NOL motion (0.8); review, revise and correspond with A. Rudolph re: template for all pleadings (0.7); review letters on crypto and finance sent to K&E team (0.2); send comments to first day orders/motions to T. Smith and J. Ramirez (0.3).	G Warren	2.00
3 August 2022	Discuss potential objections to first day motions with G. Warren, J. Ramirez and A. Zatz.	C O'Connell	2.60
3 August 2022	Review and revise proposed final order for utilities motion (0.8); review insurance motion (0.1); review and revise final proposed order re: taxes (0.5); review and revise final proposed order re: insurance (0.5); multiple correspondence with J. Ramirez, T. Smith, and G. Warren re: final proposed orders (0.2).	A Rudolph	2.10
4 August 2022	Review and revise final second day orders (0.8); correspond with W&C team re: same (0.6).	G Pesce	1.40
4 August 2022	Analyze final first day orders (2.8); correspondence with W&C team re: same (0.4); call with M3 team re: first day orders (0.8); call with T. Smith re: same (0.1).	J Ramirez	4.10
4 August 2022	Emails with J. Ramirez re: comments to interim compensation procedures and ordinary course professional (0.1); review and comment on interim compensation procedures/ordinary course professional orders (0.4); further review/comment on interim compensation procedures/ordinary course professional motions (0.3); emails with G. Pesce and to W&C team re: same (0.1); further email to W&C team re: comments to interim compensation procedures/ordinary course professional orders (0.1); email interim compensation procedures ordinary course professional comments to A. Wirtz (K&E) (0.1).	S Ludovici	1.10
4 August 2022	Correspond with J. Ramirez re: cash management system and wages (0.6); revise cash management order (0.7); review precedent orders re: same (0.8); revise wages order (0.9); correspond with J. Ramirez re: same (0.3); review and revise other final orders and review and analyze motion backgrounds re: same (1.1); correspond with J. Ramirez re: same (0.1); correspond with G. Pesce and D. Turetsky re: equity incentive program and ad hoc bonus program (0.3); revise utilities, cash management, wages, and other final orders (3.2); correspond with A. Rudolph re: first day final order comments (0.4); correspond with G. Warren re: comments to final first day orders, including critical vendors (0.2); telephone conference with J. Ramirez, A. Colodny, and M3 re: wages and critical vendors diligence (0.8); prepare proposed final mark ups of final orders (1.3); correspond with G. Pesce re: same (0.2).	T Smith	10.90



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 August 2022	Review, revise and coordinate sending of first day orders with J. Ramirez, T. Smith and A. Rudolph and others (1.1); review and revise re: same (0.5); review docket and updated filings re: CFO motion (0.3); respond to inquiries from G. Pesce and W&C team re: first day orders (0.2); review, revise and correspond with D. Turetsky, G. Pesce, J. Ramirez, T. Smith and others re: various first day revisions to orders (1.2); review, revise and correspond with D. Turetsky, G. Pesce, A. Rudolph, and T. Smith re: critical vendor order and other first day orders (1.7); provide comments to NOL motion and confer with G. Pesce re: same (0.4); correspond with S. Ludovici re: retention apps (0.3); review declaration of stock and confer with G. Pesce re: same (0.2); work in progress call with W&C team re: work streams with W&C Team and follow-up with notes to same (1.0).	G Warren	6.90
4 August 2022	Review motion to sell mined bitcoin (0.2); research re: same (5.2); correspond with A. Zatz re: same (0.4); review and revise Objection to motion to sell mined bitcoin (0.9).	C O'Connell	6.70
4 August 2022	Review and revise proposed final order re: taxes (1.0); review and revise proposed changes to final order re: utilities (0.6); review and revise final proposed order re: critical vendors (1.6); review and revise final proposed NOL order (0.9); review and revise proposed final insurance order (1.1); review and revise proposed final cash management order (0.9); review and revise proposed final first day orders; email to M3 advisors team (0.7); review and revise final proposed order re: wages (0.5); multiple correspondence with T. Smith and G. Warren re: changes to proposed final orders (0.1).	A Rudolph	7.40
5 August 2022	Further review and comment re: critical/foreign vendor order (0.2); further analysis re: coin mining/bitcoin issues (0.3); call with Celsius security team (various), K&E team (A. Golic and others), M3 (J. Schiffrin and others), W&C (A. Colodny and others) and others re: security protocols (1.7); call with A. Colodny (W&C) re: same (0.3); further analysis re: same (0.3).	D Turetsky	2.80
5 August 2022	Conference with K&E team re: first-day order issues.	G Pesce	1.10
5 August 2022	Call with K&E team re: first day orders (0.4); analyze final first day orders (0.7).	J Ramirez	1.10
5 August 2022	Partial attend call with Kirkland, W&C, M3 and others re: 1st day motions.	S Ludovici	0.10
5 August 2022	Telephone conference with K&E, A&M, M3, PWP, and W&C re: first day final orders and diligence (0.4); revise final first day orders re: comments received (1.4); correspond with A. Rudolph and G. Warren re: same (0.2); correspond with K&E re: first day orders (0.1); prepare for same (0.3); correspond with G. Pesce, D. Turetsky, and A. Colodny re: first day final orders (0.5); correspond with A. Colodny re: cash management objection (0.1); correspond with A. Swingle re: same (0.2).	T Smith	3.20
5 August 2022	Review updates from H. Kim on case (0.1); review comments on first day orders in preparation for call with K&E team (0.2); call re: same with same (0.5).	G Warren	0.80
5 August 2022	Discuss cash management motion issues and strategy with A.	C O'Connell	8.70



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	Zatz and T. Smith (2.9); telephone call with M3 (J. Schiffrin, M. Meghji) and PWP (M. Rahmani, K. Cofsky E. Aidoo) re: sale motion and mining motion (0.8); email memo to A. Zatz re: same (1.6); research re: ordinary course of business (0.5); review and revise response to mining motion and discuss strategy with K. Wofford, G. Pesce (2.9).		
5 August 2022	Call with J. Ramirez re: contract procedures motion (0.2); revise proposed order re: contract procedures motion (1.3); revise proposed order re: de minimis asset sales motion (0.9); correspondence with G. Pesce, J. Ramirez, T. Smith, A. Wirtz (K&E), and S. Cohen (K&E) re: first and second day orders and revisions (0.5); draft objection re: cash management motion (5.7); call with T. Smith re: cash management objection (0.1).	A Swingle	8.70
5 August 2022	Review and revise final proposed NOL order (0.4); call with W&C team and K&E team re: Committee's proposed changes to first day final relief (0.4); multiple correspondence with G. Pesce re: CFO motion (0.1); review docket re: same (0.1).	A Rudolph	1.00
6 August 2022	Research re: bitcoin mining objection (1.0); call with D. Turetsky, G. Pesce, T. Smith re: same (1.5); call with G. Pesce re: same (0.5).	K Wofford	3.00
6 August 2022	Conference with K&E team re: first-day order issues.	G Pesce	1.10
6 August 2022	Internal call with G. Pesce, D. Turetsky, A. Colodny re: responses to first day pleadings (0.9); follow-up call with G. Warren (0.2); revise objection to motion to sell GK8 equity (0.1).	A Zatz	1.20
6 August 2022	Review cash management obligation (0.3); review and revise joinder re: security (0.4).	A Colodny	0.70
6 August 2022	Telephone conference with J. Ramirez re: cash management objection and open issues (0.1); review correspondence from S. Ludovici re: Centerview Fees (0.1); correspond with G. Pesce, A. Zatz re: global language for first day orders and draft same (0.3); correspond with K&E re: status of diligence and final first day order call (0.1).	T Smith	0.60
6 August 2022	Revise objection re: cash management motion (3.7); revise proposed order re: contract procedures motion (0.4); revise proposed order re: de minimis sales motion (0.4); correspondence with G. Pesce and J. Schiffrin (M3) re: de minimis sales issues (0.3); call with J. Schiffrin (M3) re: de minimis sales issues (0.1); call with S. Herman (M3) re: cash management issues (0.2).	A Swingle	5.10
6 August 2022	Draft limited omnibus objection to first day and second day relief.	A Rudolph	3.10
7 August 2022	Conference with K&E team re: first-day order issues.	G Pesce	1.10
7 August 2022	Emails with A. Rudolph re: ordinary course professional/interim compensation procedures orders comments.	S Ludovici	0.30
7 August 2022	Revise objections to Bitcoin Mining Motion (1.9); correspondence with K. Wofford and G. Pesce re: same (0.3).	C O'Connell	2.20

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7 August 2022	Revise objection re: cash management motion (4.4); correspondence with G. Pesce, K. Wofford, and S. Herman (M3) re: same (0.3).	A Swingle	4.70
8 August 2022	Further review and analysis re: mined bitcoin sale issues (0.4); call with G. Pesce (W&C) re: second day operational pleadings (0.2); call with M3 (M. Meghji, J. Schiffrin, and others), Elementus (various), PWP (K. Cofsky and others) and W&C (K. Wofford, D. Landy and others) re: crypto storage issues and protocols (1.0); call with K. Wofford (W&C) re: crypto storage issues and protocols (0.4) and case strategy issues (0.3); call with G. Pesce (W&C) re: crypto storage issues and protocols (0.5).	D Turetsky	2.80
8 August 2022	Conference with K&E team re: first-day order issues.	G Pesce	1.10
8 August 2022	Revise objection to GK8 bid procedures (0.8); email correspondences with S. Kava, G. Warren, D. Turetsky re: same (0.2).	A Zatz	1.00
8 August 2022	Revise objection to mined bitcoin (0.7); revise cash management objection (0.4).	A Colodny	1.10
8 August 2022	Analyze open issues re: first day motions (0.8); analyze draft of omnibus objection (0.7); correspondence with White & Case FRI team re: same (0.3).	J Ramirez	1.80
8 August 2022	Draft objection to wages motions, contract assumption, and critical vendors (2.6); review and analyze motions re: background facts and relief requested (0.8); correspond with A. Rudolph re: same (0.2); further revise same (0.7); correspond with G. Pesce, A. Colodny, and D. Turetsky re: same (0.1); correspond with G. Warren and J. Ramirez re: comments to first day final correspond (0.4); correspond with M3 re: wages diligence (0.2); correspond with G. Warren re: critical vendors issues (0.2).	T Smith	5.20
8 August 2022	Review, revise, and correspond with M3, T. Smith, S. Herman, J. Ramirez, and A. Colodny re: K&E's changes to first days (CV, NOL, sale motions) and suggested comments re: same (3.2); calls with S. Herman (M3) and K. Ehrler (M3) re: Critical Vendor claims (0.3); correspond with M3 team and W&C team re: proposed critical vendors order (1.5); multiple correspondence with J. Ramirez and T. Smith re: same (0.1); correspond with W&C team re: omnibus objection and proposals re: same (0.4); correspond with G. Pesce re: objection and critical vendors order (0.6).	G Warren	6.10
8 August 2022	Draft Bitcoin Mining Motion Objection (2.1); correspond with M3, PWP and W&C re: same (0.6); research re: bitcoin mining motion objection (2.2).	C O'Connell	4.90
8 August 2022	Review K&E edits to final proposed orders re: insurance, taxes, and utilities (0.6); review and revise limited omnibus objection (0.6); multiple correspondence with A. Colodny re: final proposed orders for insurance (0.2); review correspondence from M3 team and PWP team re: bitcoin mining motion (0.1).	A Rudolph	1.50
9 August 2022	Call with US Trustee (S. Cornell, B. Masumoto) and G. Pesce re: second day pleading issues (0.5); call with G. Pesce (W&C) re: second day pleading responses (0.1); review and comment re:	D Turetsky	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	objection to cash management motion (0.7); confer with A. Zatz (W&C) re: objection to cash management motion (0.1); review and comment re: omnibus objection to certain first day pleadings (0.4); call with J. Ramirez (W&C) re: same (0.1); call with A. Colodny (W&C) re: objections to first day relief (0.2); call with G. Pesce (W&C) re: objections to first day relief (0.4).		
9 August 2022	Conference with K&E team re: first-day order issues (1.1); revise final orders for second day hearing (1.1).	G Pesce	2.20
9 August 2022	Revise objection to GK8 bid procedures (0.9); review objection to cash management motion (0.3); email correspondences with G. Warren re: same (0.2).	A Zatz	1.40
9 August 2022	Revise De Minimis asset sales objection (0.3); revise omnibus objection, cash management objection, sale procedures objection, GK8 objection, and mined bitcoin objection (2.1); arrange for filing of same (0.4).	A Colodny	2.80
9 August 2022	Revise omnibus objection (0.9); call with A. Colodny re: same (0.2); call with A&M and M3 re: wages motion (0.9).	J Ramirez	2.00
9 August 2022	Email to S. Golden (K&E) re: interim compensation procedures/ordinary course professional orders.	S Ludovici	0.10
9 August 2022	Correspond with D. Turetsky re: objection to GK8 motion (0.1); correspond with W&C team, including G. Pesce and G. Warren, re: finalizing objections to first or second day relief (0.6); revise objection to wages, critical vendors, and contract procedures motions re: comments received (2.6); prepare filing version of joinder and correspond with W&C team re: same (0.3); correspond with J. Ramirez re: objections to first day motions and filings (0.2); telephone conferences and correspond with A. Colodny re: wages objection issues (0.3); review wages motion and related diligence re: severance data (0.6); telephone conferences and correspond with A&M and M3 re: wages diligence (0.9); draft internal notes re: same (0.4).	T Smith	6.00
9 August 2022	Research and draft omnibus first day objection (1.6); correspond with G. Pesce, T. Smith and others re: same (0.3); correspond re: cash management objection with A. Colodny, M3 team, and R. Kwasteniet (K&E) re: filings and applicable language (0.3); correspond with S. Herman (M3) re: first day proposals (0.1); correspond with W&C team, Kroll team, and Managing Clerks office re: coordinating filing and service of objections (0.3); correspond with K. Ehrler (M3), G. Pesce and T. Smith re: omnibus first day objection (0.2); revise objections re: same (1.2); review comments to cash management objection from K&E team and retention application (0.2).	G Warren	4.20
9 August 2022	Incorporate W&C partner markups to Bitcoin Mining Motion (3.3); discuss same with K. Wofford (1.4); correspondence with M3 and Managing Clerk's Office re: same (0.2).	C O'Connell	4.90
9 August 2022	Revise objection re: cash management motion (2.8); call with G. Pesce re: same (0.1); correspondence with G. Pesce, D. Turetsky, K. Wofford, A. Zatz, and A. Colodny re: revisions to same (0.5).	A Swingle	3.40

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9 August 2022	Review and revise limited omnibus objection to wages motion and critical vendors motion (0.4); review correspondence from W&C team re: final changes to proposed final orders on second day relief (0.3); review docket (0.1); multiple correspondence with A. Colodny re: filings (0.1); call with S. Kava re: GK8 sale objection (0.1).	A Rudolph	1.00
10 August 2022	Revise objection to GK8 bid procedures.	A Zatz	0.40
10 August 2022	Review and revise De Minimis Asset Sales Objection, GK8 Sale Objection and Information Sharing Protocol Motion.	A Colodny	1.40
10 August 2022	Analyze diligence issues re: pending objections to first days (1.2); call with K. Ehrler (M3) re: same (0.3); correspondence with W&C team re: same (0.4).	J Ramirez	1.90
10 August 2022	Coordinate filing of all objections to first and second day motions (0.9); correspond with G. Warren, A. Swingle, C. O'Connell, and A. Colodny re: same (0.4); review and analyze objections filed (0.2); comment on motion for communications protocol and correspond with D. Litz re: same (0.2).	T Smith	1.70
10 August 2022	Review, revise and coordinate with WC and M3 advisors on first day objections and diligence and drafts for hearing (1.0); review and correspond with M3 team and J. Ramirez re: same (0.3); review comments from Debtors on NOL order and correspond with G. Pesce, J. Ramirez re: same (0.2); review questions and potential reporting requirements related to first days from M3 team and updated docket re: same (0.4); correspond with K. Ehrler (M3) re: first day objections (0.2); draft comments and propose analysis re: same (0.7); review template for pleadings and correspond with A. Rudolph re: same (0.2); review diligence items for first day hearing (0.2).	G Warren	3.20
10 August 2022	Review diligence related to wages motion (0.4); draft email summary re: same (0.2); review data room documents for diligence relating to final proposed order re: wages (0.3).	A Rudolph	0.90
11 August 2022	Email to A. Colodny (W&C) re: diligence for first/second day pleading objections.	D Turetsky	0.10
11 August 2022	Conference with K&E team re: first-day order issues.	G Pesce	1.10
11 August 2022	Call with G. Warren re: GK8 bid procedures objection (0.8); revise GK8 bid procedures objection (0.2).	A Zatz	1.00
11 August 2022	Finalize objections to GK8 Sale, De Minimis Asset Sales, Information Protocols, Mined Bitcoin (2.2); email to H. Hockberger and K&E team re: diligence and objections (0.4).	A Colodny	2.60
11 August 2022	Correspond with W&C team re: objections to first and second motions (0.8); prepare filing versions of objections (1.9); correspond with managing clerks office re: filing (0.4); correspond with A. Colodny re: same (0.3); correspond with S. Kava re: extension to file SOFA/schedules motion and review summary of same (0.2).	T Smith	3.60
11 August 2022	Correspond with J. Ramirez, A. Colodny, and K. Ehrler re:	G Warren	0.90

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	diligence items for first day hearings (0.5); correspond with A. Colodny and K&E team re: revised orders (0.2); call with T. Smith re: pending workstreams (0.2).		
11 August 2022	Revise proposed order re: cash management motion (2.4); correspondence with G. Pesce, K. Wofford, and A. Colodny re: same (0.3).	A Swingle	2.70
12 August 2022	Calls with K. Wofford (W&C) re: mining operation issues (0.4) and cash management issues (0.2); emails to K. Wofford (W&C) re: mining objection (0.1); further analysis re: cash management issues (0.2); further analysis re: bitcoin mining sale issues (0.3); confer with G. Pesce (W&C) re: cash management (0.1); emails to G. Warren (W&C) re: critical vendor motion issues (0.1).	D Turetsky	1.40
12 August 2022	Call with T. Smith and G. Warren re: outstanding objection issues (0.3); Analyze issues re: same (0.6); Analyze revised orders re: same (0.9); correspondence with W&C team re: same (0.4); correspondence with K&E re: same (0.2).	J Ramirez	2.40
12 August 2022	Correspond with D. Turetsky re: wages outstanding items (0.2); draft chart re: outstanding items for wages and review markup of wages order (0.4); telephone conference with J. Ramirez and G. Warren re: same (0.4); correspond with A. Swingle, J. Ramirez, and G. Warren re: outstanding first day items chart (0.2); revise chart (0.6); correspond with Kirkland re: severance and equity incentive plan (0.2); correspond with G. Pesce, D. Turetsky, A. Colodny, A. Swingle, J. Ramirez, and G. Warren re: outstanding first day items chart and open issues (0.2); review orders and prior correspondence with Kirkland re: same (0.3).	T Smith	2.50
12 August 2022	Review and correspond with D. Turetsky, T. Smith, and J. Ramirez re: first day orders and pending discussions with Debtors on orders (0.5); call with J. Ramirez and T. Smith re: same (0.4); review and revise first day orders (1.2); draft chart for A. Colodny and D. Turetsky re: same (1.1); review and revise diligence memo for M3 and correspond with A. Swindle re: same (0.4); correspond with A. Colodny, A. Swindle, J. Ramirez, G. Pesce and M3 team re: changes to first day orders (0.2); revise memo and correspond with W&C team re: orders to same (0.7).	G Warren	4.50
12 August 2022	Review and comment on first day motions (3.4); discuss same with K. Wofford (1.9); call with M3, PWP and W&C teams re: first day motions (1.1); review data room and discuss same with K. Wofford (1.5); review data room (0.9); calls with W&C team and K&E team negotiating first day motion revisions (0.6).	C O'Connell	9.40
13 August 2022	Review and comment re: first/second day comments memo (0.2); emails to A. Swingle (W&C) and T. Smith (W&C) re: same (0.2); further review/analysis re: cash management issues (0.1); emails to J. Ramirez (W&C) re: comments to second day relief (0.2); further review cash management order (0.2).	D Turetsky	0.90
13 August 2022	Revise NOL, critical vendors, wages, and cash management orders.	G Pesce	1.40
13 August 2022	Email to K. Wofford and C. O'Connell re: Bitcoin mining reporting (0.1); telephone call with K. Wofford and C. O'Connell re: same (0.2); revise diligence reporting (0.2); review assumption and	A Colodny	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	assignment procedures (0.1); multiple emails to J. Ramirez re: First day order (0.2).		
13 August 2022	Analyze revised orders re: pending motions (1.2); correspondence with W&C team re: same (0.4); analyze open issues re: same (0.3); correspondence with K&E team re: same (0.1).	J Ramirez	2.00
13 August 2022	Telephone conferences and correspond with D. Turetsky re: comments to wages order (0.3); correspond with M3 and W&C team, including D. Turetsky and G. Pesce re: postpetition severance obligations and independent contractor obligations (0.4); revise wages order (1.1).	T Smith	1.80
13 August 2022	Coordinate and correspond with W&C team re: first day orders and changes to same (0.5); review and revise critical vendors order and correspond with J. Ramirez, A. Colodny and G. Pesce re: same (0.5); review and correspond with J. Ramirez, A. Colodny and G. Pesce re: NOL order (0.4); review, revise and coordinate proposed first day orders (1.5); confer with G. Pesce and J. Ramirez re: same (0.4); call with K. Ehrler (M3) re: same (0.2).	G Warren	3.50
13 August 2022	Calls with M3 team and K. Wofford re: Debtors' bitcoin mining provisions (2.1); review data room for contracts re: same (2.3); calls with K&E team re: same (2.3).	C O'Connell	6.70
13 August 2022	Revise proposed order re: cash management motion (2.4); correspondence with G. Pesce re: revisions to same (0.3); revise proposed order re: contract procedures motion (1.2); correspondence with G. Pesce and J. Ramirez re: revisions to same (0.2).	A Swingle	4.10
14 August 2022	Draft and edit proposed bitcoin mining order (0.6); calls re: same with C. O'Connell (0.2); emails re: same with C. O'Connell (0.1).	K Wofford	0.90
14 August 2022	Further review and comment re: M3 reporting memo re: first/second days (0.2); confer with G. Pesce (W&C) re: same (0.1); review revised proposed wages order (0.1).	D Turetsky	0.40
14 August 2022	Review and revise NOL and wages orders (0.4); conference with A. Wirtz re: same (0.2).	G Pesce	0.60
14 August 2022	Analyze revised orders re: pending motions (0.8); correspondence with W&C team re: same (0.3).	J Ramirez	1.10
14 August 2022	Correspond with A. Colodny, G. Pesce and others re: diligence memo and updates to first day orders (0.4); correspond with T. Smith and J. Ramirez re: status updates for first day motions for Committee (0.3); review K&E team's suggested changes to first days and correspond with W&C team and M3 team re: same and G. Pesce's comments to same (1.2).	G Warren	1.90
14 August 2022	Legal research re: de minimis asset sales issues (0.3); correspondence with A. Colodny re: same (0.2); correspondence with J. Ramirez & T. Smith re: outstanding issues for first day orders (0.2).	A Swingle	0.70
15 August 2022	Edit proposed bitcoin mining order (0.7); email with D. Turetsky	K Wofford	1.80



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	and G. Pesce re: same (0.2); conference calls re: second day orders with W&C, Kirkland teams (0.9).		
15 August 2022	Review revised critical vendor order (0.1); emails to G. Warren (W&C) re: issues re: same (0.1); review revised NOL order (0.1); email to G. Pesce (W&C) re: wages order issues (0.1); further analysis re: wages order issues (0.2); emails to K. Ehrler (M3) and others at M3 re: wages issues (0.2); emails with S. Herman (M3) and others re: cash management/intercompany transfer issues (0.1); call with G. Pesce (W&C) re: wages issues (0.1); call with K&E (R. Kwasteniet, A. Wirtz and others) and W&C (G. Pesce and others) re: second day relief issues (0.5); review and comment re: revised drafts of wages order (0.2); emails to T. Smith (W&C) re: same (0.2); email to G. Pesce (W&C) re: intercompany transfer issues (0.1); further analysis re: same (0.2); review revised draft order re: contract assumption/rejection procedures (0.1); review Debtors reply to second day objections (0.2); further email to G. Pesce (W&C) and A. Colodny (W&C) re: Committee inquiry re: wages relief (0.1); further analysis re: wages order issues (0.2); further analysis re: intercompany transfer issues (0.2); call with A. Colodny (W&C) re: same (0.1); further call with K&E (R. Kwasteniet and others), A&M (R. Campagna and others), W&C (A. Colodny and others), and M3 (J. Schiffrin and others) re: intercompany reporting issues (0.6).	D Turetsky	3.70
15 August 2022	Conference with K&E team re: critical vendor issues.	G Pesce	0.60
15 August 2022	Review Debtors' reply to first day objections (0.2); email C. O'Connell re: same (0.1).	A Zatz	0.30
15 August 2022	Email T. Smith re: First Day Orders and language to cash management order (0.3); revise de minimis asset sale order and send same to A. Swingle (1.8); call with G. Pesce, J. Ramirez, D. Turetsky, A. Wirtz, R. Kwasteniet re: First Day order and hearing (0.6); review and revise de minimis asset sales (0.4); call with J. Schiffrin re: cash management (0.2); review cash management (0.3).	A Colodny	3.60
15 August 2022	Call with K&E team re: first day order issues (0.6); analyze open issues re: same (2.2); call with G. Warren re: same (0.1); correspondence with W&C team re: same (0.4).	J Ramirez	3.30
15 August 2022	Telephone conference with K&E team and W&C, including D. Turetsky and G. Pesce re: outstanding first day order comments (0.6); correspond with J. Ramirez re: same (0.1); revise wages order (0.4); correspond with D. Turetsky re: same (0.2); draft summary of changes to wages order and review diligence re: same (0.4); correspond with G. Warren re: same (0.2); correspond with J. Ramirez re: severance review (0.2).	T Smith	2.10
15 August 2022	Review and correspond with G. Pesce, D. Turetsky and M3 team re: suggested revisions to first day orders (1.9); prepare for conference with K&E team re: first day orders (0.2); conference with K&E team and W&C team re: changes to first day orders (0.6); correspond with J. Schiffrin (M3) and other M3 members re: figures for first day orders (0.2); review, coordinate and send revised first day orders to W&C team to share with K&E team and review updated court filings on same (0.9); review affidavit of service of relevant pleadings (0.1); call with M3 and revise analysis of first day orders for Committee (0.2); review, revise and	G Warren	7.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	draft summary of proposed changes to first day orders for Committee review (1.5); review questions from Committee re: wages (0.2); correspond with M3 team and A. Swingle and others re: cash management order (0.3); correspond with K&E team, J. Ramirez, and T. Smith re: wages issues (0.3); review and correspond with A. Colodny and K&E team re: contract procedures order (0.5); review creditor meetings updates (0.2).		
15 August 2022	Review and comment re: revised proposed order for Mined Bitcoin sales (1.7); organize summary of same for Second Day Hearing (0.3); correspondence with J. Ramirez re: same (0.3).	C O'Connell	2.30
15 August 2022	Prepare for (0.2) and attend call with K&E team re: first day orders (0.6); revise proposed order re: cash management motion (2.3); analyze Debtors' revisions to contract procedures order (0.2); correspondence with G. Pesce, D. Turetsky, A. Colodny, and G. Warren re: revisions to proposed first day orders (0.4); draft summary materials re: revisions to proposed first day orders (0.7); call with C. O'Connell re: mined BTC issues (0.2).	A Swingle	4.60
15 August 2022	Review filings in preparation for second day hearing.	C Eliazadeh	1.20
15 August 2022	Review of correspondence between K&E team and W&C team re: negotiations of first day orders (0.2); review of correspondence between W&C and M3 partners re: proposed final first day orders (0.1); multiple correspondence with J. Ramirez and T. Smith re: proposed final wages order (0.1).	A Rudolph	0.40
16 August 2022	Calls internally on open issues re: first day orders.	D Landy	1.00
16 August 2022	Review revisions to wages order and email to T. Smith re: same (0.1); call with G. Pesce (W&C) re: budget/reporting (0.1); emails to A. Colodny (W&C) and G. Pesce (W&C) re: same (0.1); further analysis re: budget/reporting issues (0.2); review further revised cash management order (0.1).	D Turetsky	0.60
16 August 2022	Revise wages order (0.2); correspond with D. Turetsky re: same (0.1); correspond with D. Turetsky and J. Ramirez re: hearing items (0.1).	T Smith	0.40
16 August 2022	Review and correspond with G. Pesce, A. Colodny, M3 team and K&E team re: first day orders and proposed changes to same (0.5); review update on bitcoin mining from M3 (0.1).	G Warren	0.60
16 August 2022	Review final orders (1.7); prepare chart summarizing final orders (1.0); review multiple correspondence between W&C team and K&E team re: final proposed orders (0.1).	A Rudolph	2.80
17 August 2022	Conference with K&E re: critical vendor issues.	G Pesce	0.60
17 August 2022	Review first day orders entered by court.	G Warren	0.20
19 August 2022	Review final first day and second day orders (1.0); draft summary re: same (1.6).	A Rudolph	2.60
23 August 2022	Conference with K&E re: critical vendor issues.	G Pesce	0.60



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23 August 2022	Draft Committee Rule 2019 statement (0.6); legal research re: same (0.4).	A Swingle	1.00
24 August 2022	Further analysis re: cash management issues (0.3); review and analysis re: US Trustee objection to cash management motion (0.2); email to A. Rudolph (W&C) and G. Pesce (W&C) re: same (0.1).	D Turetsky	0.60
24 August 2022	Conference with K&E team re: critical vendor issues.	G Pesce	0.60
24 August 2022	Revise Committee Rule 2019 statement (0.3); correspondence with G. Pesce, A. Colodny, and Committee members re: same (0.2).	A Swingle	0.50
25 August 2022	Conference with K&E team re: critical vendor issues.	G Pesce	0.60
25 August 2022	Review and correspond with A. Colodny and M3 team re: critical vendor payment request (0.5); correspond with A. Colodny and K&E team re: vendor requests (0.3).	G Warren	0.80
25 August 2022	Multiple correspondence with G. Pesce re: US Trustee objection to cash management motion.	A Rudolph	0.20
26 August 2022	Review, and correspond with A. Golic (K&E), G. Pesce, D. Turetsky, and A. Colodny re: proposed vendor payments (0.8); review and comment on trade agreement re: same (0.9); correspond with M3 and G. Pesce re: potential loans (0.1); correspond with A. Venes re: diligence materials related to crypto (0.1); review information on Celsius collateral (0.1).	G Warren	2.00
26 August 2022	Analyze Debtors' proposed third interim cash management order (0.3); correspondence with M3 team re: same (0.2); further correspondence with K. Ehrler re: same (0.1).	A Swingle	0.60
27 August 2022	Further analysis re: coin security issues (0.2); emails to T. Smith (W&C) and further analysis re: severance issues (0.1).	D Turetsky	0.30
28 August 2022	Revise third interim cash management order (0.5); draft correspondence with G. Pesce and W&C team re: same (0.2).	A Swingle	0.70
29 August 2022	Review revised second day orders for presentment to court.	G Pesce	1.40
29 August 2022	Revise third interim cash management order (1.3); correspondence with G. Pesce and K. Ehrler re: same (0.2).	A Swingle	1.50
30 August 2022	Review revised second day orders for presentment to court.	G Pesce	0.60
30 August 2022	Revised third interim cash management order (0.4); revise Committee Rule 2019 statement (0.3); call with J. Ramirez re: same (0.1); correspondence with Committee members re: same (0.3).	A Swingle	1.10
31 August 2022	Further analysis re: cash management budget issues (0.2); review revised cash management order (0.1); further review proposed changes to reporting stipulation (0.1); call with A. Colodny (W&C) re: cash management order issues (0.2).	D Turetsky	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 August 2022	Review revised second day orders for presentment to court.	G Pesce	0.60
31 August 2022	Review and revise cash management (0.4); review head count email from K. Ehrler (0.2); call with K. Ehrler re: cash management and wages (0.2); review revised de minimis sales procedure issues (0.2).	A Colodny	1.00
31 August 2022	Revise third interim cash management order (3.7); correspondence with E. Jones (K&E) re: finalizing cash management order (0.5); correspondence with W&C team re: same (0.6); calls with K. Wofford re: same (0.7); calls with K. Wofford, Ken Ehrler (M3), and S. Herman (M3) re: same (0.3).	A Swingle	5.80

### Hearings and Court Matters

31 July 2022	Emails to G. Pesce (W&C) re: August 8 hearing issues.	D Turetsky	0.20
10 August 2022	Email to G. Pesce (W&C) and A. Colodny (W&C) re: August 16 hearing prep.	D Turetsky	0.10
11 August 2022	Prepare for second day hearing by reviewing, organizing and providing analysis of relevant docket entries (2.2); email with G. Pesce and others re: same (0.2).	G Warren	2.40
13 August 2022	Email to G. Pesce re: hearing prep (0.2); email to G. Warren re: CEL (0.2).	A Colodny	0.40
13 August 2022	Prepare presentation for second day hearing (1.2); correspond with G. Pesce, A. Colodny, and J. Ramirez re: same (0.3).	G Warren	1.50
15 August 2022	Calls with A. Colodny (W&C) and G. Pesce (W&C) re: second day hearing issues (0.9); review hearing presentation outline and comment (0.4); further prepare for second day hearing (0.4).	D Turetsky	1.70
15 August 2022	Correspond with G. Pesce re: document services (0.3); correspond with J. Ramirez re: presentation for second day hearing (0.3); correspond with A. Zatz re: adjournment of GK8 hearing (0.1); review, revise and prepare presentation for second day hearing and correspond with G. Pesce re: same (3.5); prepare script and presentation for second day hearing (1.0) correspond with D. Turetsky and G. Pesce re: same (0.2).	G Warren	5.40
16 August 2022	Prepare for (0.5) and attend (2.3) second day hearing.	K Wofford	2.80
16 August 2022	Prepare for hearing (0.3); review and comment re: hearing outline/script (0.7); partial call with K&E team (R. Kwasteniet, H. Hockberger, and others), Milbank (N. Almeida and others), Jones Day (J. Mester and others) and others re: second day hearing issues (0.2); call with W&C (K. Wofford, G. Pesce, and A. Colodny) re: hearing strategy (0.5); follow up call with K. Wofford (W&C) re: same (0.1); follow up call with G. Pesce (W&C) re: same (0.1); further review and revise hearing script (0.2); email to J. Ramirez (W&C) and T. Smith (W&C) re: hearing issues (0.1); second day hearing (2.2); post hearing call with G. Pesce (W&C) re: strategy issues (0.2)	D Turetsky	4.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 August 2022	Attend Second Day Hearing.	A Colodny	2.20
16 August 2022	Attend call with G. Pesce and A. Colodny re: second day hearing.	S Hershey	0.50
16 August 2022	Draft hearing summary and coordinate compiled summary with A. Rudolph and J. Ramirez re: same.	T Smith	0.30
16 August 2022	Review filings and proposed orders ahead of second day hearing (0.4); review Committee presentation on same (0.2).	G Warren	0.60
23 August 2022	Email to H. Hockberger re: second day Hearing.	A Colodny	0.20
24 August 2022	Call with T. Smith re: wages and outstanding items for Second Day Hearing.	A Colodny	0.20
29 August 2022	Call with K. Wofford (W&C) re: September 1 hearing issues.	D Turetsky	0.30
30 August 2022	Prepare for hearing with W&C partners.	K Wofford	0.90
30 August 2022	Call with G. Pesce (W&C), A. Colodny (W&C) and S. Hershey (W&C) re: September 1 hearing planning.	D Turetsky	1.00
30 August 2022	Call with G. Pesce, D. Turetsky, A. Colodny and K. Wofford re: topics for September 1 hearing.	S Hershey	1.00
31 August 2022	Review hearing outlines (0.4); emails and discussions with G. Pesce and D. Turetsky re: same (0.3).	K Wofford	0.70
31 August 2022	Calls with G. Pesce (W&C) re: September 1 hearing issues (0.6); further call with A. Colodny (W&C) and G. Pesce (W&C) re: September 1 hearing issues (0.5); additional call with A. Colodny (W&C) re: hearing issues and strategy (0.8); email to G. Pesce (W&C), A. Colodny (W&C), and T. Smith (W&C) re: hearing script and strategy (0.2); review and comment re: hearing talking points (0.3); further call with G. Pesce (W&C) and partial K. Wofford (W&C) re: hearing strategy (0.3).	D Turetsky	2.70
31 August 2022	Prepare for second day hearing (1.9); call with G. Pesce re: custody accounts (0.3); multiple correspondence with S. Briefel re: second day hearing (0.2); call with D. Turetsky and G. Pesce re: hearing (0.6); call with D. Turetsky re: hearing (0.8); multiple emails to D. Turetsky re: third day hearing (0.3).	A Colodny	4.10
31 August 2022	Draft talking points re: discovery for hearing.	S Hershey	1.10
31 August 2022	Telephone conference with G. Pesce re: Sept.1 hearing coordination (0.1); correspond with A. Venes re: same (0.2); coordinate virtual hearing and technology re: same (0.2).	T Smith	0.50
31 August 2022	Correspond with G. Pesce re: registrations for appearance at 09/01 hearing (0.1); register team via eCourt Appearances for live appearances at hearing (0.4); correspond with W&C team re: same (0.1); prepare e-binder of matters scheduled for September 1 hearing (1.7); coordinate with NY Copy Center Annex for hard copy of binder (0.1); email to team re: e-Binder (0.1).	A Venes	2.50

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<b>Lien Review / Investigation</b>			
2 August 2022	Meet with M. Andolina and S. Hershey re: litigation investigation and case strategy.	K Havlin	1.50
10 August 2022	Attend conference call with J. Hu and A. Das re: scope of due diligence (0.4); email correspondence with W&C restructuring team re: data room and process for providing information (0.5); email correspondence with M&A associates and specialist teams re: due diligence (0.6); conduct high-level review of VDR indexes and initial review of corporate documents of Celsius parent (1.2).	S Sen	2.70
11 August 2022	Call with M&A team re: diligence.	J Ramirez	0.50
11 August 2022	Attend conference call between W&C M&A and W&C FRI teams re: background and scope of work (0.5); call with A. Das to discuss structure of due diligence memo and next steps (0.8); review and analyze due diligence materials in VDR and prepare due diligence tracker (1.2); assign responsibility for review to various members of W&C team (0.3); email to W&C due diligence team re: allocation of responsibility and process (0.3); continued email correspondence with same re: open questions (0.4).	S Sen	3.50
12 August 2022	Assign document review responsibility to various members of W&C team (0.3); correspondence with W&C FRI team re: end product (0.4); respond to questions from W&C specialist teams re: materials provided by Celsius in VDR (0.4); prepare initial list of supplemental due diligence requests (0.5).	S Sen	1.60
15 August 2022	Call with M&A team re: data room.	J Ramirez	0.20
15 August 2022	Attend telephone conference with W&C FRI team re: VDR and end product (0.8); review and monitor progress of review of due diligence materials (0.4); respond to clarification inquiries re: scope of review (0.6).	S Sen	1.80
16 August 2022	Confer with W&C M&A due diligence team re: due diligence process (0.5); coordinate due diligence review of documents (0.5); email correspondence with J. Hu and A. Colodny re: due diligence (0.3).	S Sen	1.30
17 August 2022	Review dataroom for documents and organization (0.4); prepare outline for diligence and update call (0.2); call with W&C team re: data room, diligence, updates and action items re: same (1.4).	G Warren	2.00
17 August 2022	Attend call with W&C FRI team to discuss due diligence (0.5); review responses W&C M&A team re: due diligence materials provided in VDR (2.3); review and analyze responses from W&C specialist teams re: review of VDR (1.2).	S Sen	4.00
18 August 2022	Respond to questions from W&C specialist teams re: due diligence review (0.6); review and revise due diligence tracker (0.6); email with B. Beasley (Centerview) re: additional data room access to team members (0.2); confer with W&C real estate team re: matter and due diligence review (0.4).	S Sen	1.80
19 August 2022	Respond to questions from W&C due diligence team re: scope and timing of due diligence memo (0.4); email with A. Venes on	S Sen	3.10

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	tracking data room changes (0.2); review and analyze regulatory insert to due diligence memo from M. Garcia (0.4); review and analyze contract matrix and annotated due diligence tracker from T. Hancock (1.1); review and analyze annotated due diligence tracker and supplemental due diligence request log from L. Teng (0.4); review and analyze IP insert to due diligence memo and annotated tracker from M. Chen (0.6).		
21 August 2022	Correspond re: investigation on executives with M3 team and G. Pesce.	G Warren	0.20
23 August 2022	Review and analyze KeyFi complaint (1.4); revise summary of KeyFi adversary complaint (0.9); review and analyze complaint re: Prime Trust (0.9); revise summary of Prime Trust adversary complaint (0.7); correspond with A. Rudolph re: adversary complaint summaries (0.2).	T Smith	4.10
24 August 2022	Correspond with A. Colodny and D. Litz re: summaries for KeyFi and Prime Trust adversary proceedings.	T Smith	0.20
26 August 2022	Correspondence with W&C M&A due diligence teams re: assets and liabilities of Celsius (0.3); review and analyze VDR index re: anti-bribery, anti-corruption, and prior or current litigation (0.5).	S Sen	0.80
29 August 2022	Attend call with W&C litigation team re: investigation status and update (1.0); follow-up emails with S. Hershey and C. Gurland (0.2).	M Andolina	1.20
29 August 2022	Email to N. Shaker, Elementus team re: investigation and litigation coordination.	A Colodny	0.20
29 August 2022	Review and revise due diligence memo.	J Hu	3.50
29 August 2022	Telephone conference with W&C litigation and FRI teams, including G. Pesce, M. Andolina, A. Colodny, K. Wofford re: litigation and investigation strategy.	T Smith	1.60
29 August 2022	Analyze data room index (0.1); evaluate due diligence documents (0.3).	N Kessie	0.40
30 August 2022	Review and revise high level due diligence report (2.9); review and analyze comments to same from J. Hu (0.3).	S Sen	3.20
30 August 2022	Review and analyze indemnity clauses (2.2); draft sections of due diligence report re: same (1.1); discussion with J. Rogers (0.3); review indemnity clauses for UK team (2.0); discussion with J. Rogers (0.3); draft memo re: same (0.5); email to A. Amulic re: same (0.2).	H Baldwin	6.60
30 August 2022	Analyze data room index (0.1); evaluate due diligence documents (0.4).	N Kessie	0.50
31 August 2022	Conduct due diligence review of newly uploaded IP documents in VDR.	J Al-Buainain	0.70
31 August 2022	Analyze data room index (0.1); evaluate due diligence documents (0.3).	N Kessie	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Reports and Schedules Review</b>			
3 August 2022	Conference with K&E team re: status and timeline for filing schedules and statements.	G Pesce	0.70
11 August 2022	Review SOFA schedule extension.	G Warren	0.10
11 August 2022	Review SOFAs extension request (0.4); email summary re: same to A. Colodny and T. Smith (0.2).	S Kava	0.60
12 August 2022	Review and comment on reporting framework memorandum (0.2); correspond with A. Swingle and G. Warren re: same (0.1).	T Smith	0.30
12 August 2022	Revise memorandum re: Debtors' reporting obligations and first day relief (0.8); calls with S. Herman re: reporting memorandum (0.2); correspondence with T. Smith and G. Warren re: reporting memorandum (0.2); call with A. Colodny re: de minimis sales order and reporting memorandum (0.2).	A Swingle	1.40
13 August 2022	Revise memorandum re: Debtors' reporting obligations and first day relief (0.5); correspondence with G. Pesce, D. Turetsky, and A. Colodny re: same (0.2).	A Swingle	0.70
14 August 2022	Revise memorandum re: Debtors' reporting obligations and first day relief (0.4); correspondence with G. Pesce, S. Herman (M3), and K&E teams re: same (0.1).	A Swingle	0.50
21 August 2022	Correspond with M3 team and Committee team re: reporting requirements.	G Warren	0.20
22 August 2022	Review and revise stipulation on reporting framework (0.9); correspond with A. Swingle, G. Pesce, A. Colodny, and D. Turetsky re: same (0.1); correspond with A. Rudolph re: Celsius reporting obligations (0.1).	T Smith	1.10
22 August 2022	Review and correspond with A. Colodny and A. Rudolph re: reporting of cash collateral and vendors.	G Warren	0.30
22 August 2022	Draft stipulation re: agreed reporting framework (1.8); legal research re: same (0.6); correspondence with G. Pesce and J. Schiffrin re: same (0.2).	A Swingle	2.60
24 August 2022	Revise stipulation re: agreed reporting framework (0.3); correspondence with G. Pesce and J. Schiffrin (M3) re: same (0.2).	A Swingle	0.50
29 August 2022	Email to Elementus re: work report.	K Wofford	0.20
29 August 2022	Correspond with W&C team, including G. Pesce, A. Colodny, and C. O'Connell re: SOFAs and schedules (0.1); correspond with K&E team re: same (0.1).	T Smith	0.20
29 August 2022	Revise stipulation re: agreed reporting framework (0.3); revise agreed reporting framework (0.3); correspondence with K&E team re: cash management order and reporting framework (0.2).	A Swingle	0.80

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30 August 2022	Review SOFAs and Schedules and communications with creditor work streams with T. Smith.	C O'Connell	1.20
31 August 2022	Partial call with K&E (R. Kwasteniet, H. Hockberger and others) and A&M (various) and others re: schedules and statements.	D Turetsky	0.30
31 August 2022	Call with R. Kwasteniet, H. Hockberger, K. Wofford re: schedules.	A Colodny	0.30
31 August 2022	Review correspondence with K&E team re: schedules and statements extension (0.1); correspond with J. Ramirez and C. O'Connell re: schedules and statements (0.1).	T Smith	0.20
31 August 2022	Correspond with K&E, G. Pesce, and T. Smith re: updates to schedules (0.2); correspond with A. Rudolph and K&E re: critical vendor payment reports (0.1).	G Warren	0.30
31 August 2022	Review schedules and SOFAs with W&C, K&E, M3 and A&M teams.	C O'Connell	1.20
31 August 2022	Call with G. Pesce and K. Wofford re: cash management and reporting (0.4); revise reporting stipulation (0.4); correspondence with E. Jones (K&E) re: same (0.2).	A Swingle	1.00
31 August 2022	Review of Debtors' weekly reporting obligations (0.2); review of correspondence re: weekly reporting obligations (0.1); multiple correspondence with H. Hockberger (K&E) re: Debtors' weekly reporting obligations (0.1).	A Rudolph	0.40

## Tax Issues

5 August 2022	Call with W&C team (D. Dreier, S. Fryman, A. Colodny and others) re: customer tax issues.	D Turetsky	1.00
5 August 2022	Call with S. Fryman, D. Drier, and D. Turetsky re: tax issues.	A Colodny	1.10
5 August 2022	Attend teleconference with W&C corporate team re: matter background and tax issues (1.1); attend teleconference with D. Dreier and S. Fryman re: tax issues (0.9).	E Urschel	2.00
7 August 2022	Research tax issues for tax memo analysis.	E Urschel	0.50
8 August 2022	Call with S. Fryman re: tax consequences.	A Colodny	0.30
9 August 2022	Review S. Fryman draft tax analysis (0.7); review IRS rulings (0.3).	E Urschel	1.00
12 August 2022	Review tax related materials (0.8); prepare for teleconference (0.2) and attend teleconference with K&E tax team (0.5).	E Urschel	1.50
13 August 2022	Research tax aspects for tax analysis.	E Urschel	0.90
16 August 2022	Review IRS rulings for tax analysis.	E Urschel	0.50
18 August 2022	Research tax treatment re: account holders.	E Urschel	1.20



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<b>Retention/Fee Applications - W&amp;C</b>			
30 July 2022	Emails with D. Litz re: new matter and fee and retention issues (0.3); several emails to D. Turetsky, G. Pesce and W&C team re: retention fee and staffing issues (0.3); emails with G. Warren re: staffing (0.1); revise budget (0.2).	S Ludovici	0.90
31 July 2022	Draft and revise timekeeping memo (0.6); email to W&C team re: same (0.1); several emails with G. Pesce, D. Turetsky, D. Litz and W&C team re: fee issues and initial response issues (0.3); email to D. Turetsky and G. Pesce re: timekeeping practices (0.1); revise list of potential parties in interest (0.2); email to T. Pough to run for connections (0.1); review and revise potential party in interest list (1.3); lengthy email to C. McAuliffe and E. Jones (K&E) re: potential party in interest list issues (0.4); further emails with G. Pesce and D. Turetsky, and with A. Rudolph re: timekeeping and work in progress issues (0.5).	S Ludovici	3.60
1 August 2022	Emails with D. Landy, D. Turetsky and G. Pesce, and with broader W&C team re: timekeeping issues (0.4); emails with G. Warren re: staffing (0.1); emails with D. Landy re: time keeping (0.1); review prior correspondence to all timekeepers re: timekeeping requirements (0.2); correspondence with J. Ramirez re: retention issues (0.2).	S Ludovici	1.00
2 August 2022	Call with G. Pesce and D. Turetsky re: retention issues.	S Ludovici	0.30
3 August 2022	Emails with C. O'Connell and B. Bakemeyer re: W&C retention (0.1); discuss retention and fee issues with C. O'Connell (0.5); prepare specific disclosures for W&C retention (1.7).	S Ludovici	2.30
3 August 2022	Review local rules and procedures and draft W&C retention application (2.4); research re: same (1.7).	C O'Connell	4.10
4 August 2022	Comments to disclosures in retention applications.	A Colodny	0.20
4 August 2022	Emails with G. Pesce and others re: redacted schedules (0.1); analyze Debtor provided potential party in interest lists re: connections disclosures issues (0.4); emails with G. Pesce re: redacted schedules (0.1); correspondence with C. O'Connell re: retention apps (0.2).	S Ludovici	0.80
5 August 2022	Review sealing motion re: retention application redaction (0.1); email to A. Colodny and W&C team re: redacted schedules to retention apps (0.1); prepare for (0.2) and attend (0.6) call with C. O'Connell re: retention applications workstreams.	S Ludovici	1.00
5 August 2022	Call with C. O'Connell re: W&C retention application (0.4); Legal research re: W&C retention application (0.9)	A Rudolph	1.30
6 August 2022	Email with W&C team re: billing matters (0.1); review retention application tracker and email to C. O'Connell re: same (0.1).	S Ludovici	0.20
6 August 2022	Review W&C retention application.	C O'Connell	0.30
8 August 2022	Review reports for connections disclosure purposes and update	S Ludovici	1.80



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	connections tracker spreadsheet (1.3); email to C. O'Connell re: same (0.1); email to T. Pough and team re: same (0.1); emails to A. Rudolph and C. O'Connell and to J. Ramirez and W&C team re: retention issues (0.1); email to T. Pough and J. Baclini re: searches for W&C connections (0.1); review email to C. O'Connell re: W&C retention application (0.1).		
8 August 2022	Review W&C retention application (0.6); revise W&C Retention Application (1.7); email D. Turetsky, A. Colodny, G. Pesce re: same (0.1).	C O'Connell	2.40
9 August 2022	Review & comment on W&C retention application (0.1); review reports for connections and update master tracker list (4.3); several emails with T. Pough and others re: certain results (0.4).	S Ludovici	4.80
10 August 2022	Further analysis re: W&C retention issues (0.1); review and comment re: W&C retention pleading (0.9).	D Turetsky	1.00
10 August 2022	Emails with D. Turetsky, A. Colodny and others and with K. Wofford re: W&C retention matters (0.2); review summary of case (0.2); Email to D. Turetsky, A. Colodny, G. Pesce re: same (0.1); draft budget and staffing plan (0.3); draft budget and staffing plan (0.6); review reports for connections and update master tracker (2.9); emails with D. Turetsky, G. Pesce, A. Colodny and others re: same (0.2); revise budget and staffing plan (0.2); email to D. Turetsky, G. Pesce, and A. Colodny re: same (0.2).	S Ludovici	4.90
10 August 2022	Correspondence from S. Ludovici re: retention applications and redaction.	T Smith	0.20
11 August 2022	Review and revise W&C retention application (1.3); update connection tracker (0.2); review reports and update connections tracker (0.7); review Debtors slide deck (0.1).	S Ludovici	2.30
12 August 2022	Emails with T. Pough, J. Baclini re: connections (0.1); update connections tracker (0.1).	S Ludovici	0.20
14 August 2022	Call with C. O'Connell re: research issues re: retention applications (0.4); several emails with G. Pesce and with C. O'Connell re: retention issues (0.1).	S Ludovici	0.50
15 August 2022	Review potential issues to W&C retention application and research law re: same (2.3); review statute and case law re: retention application of professionals (3.2); discuss same with S. Kava (0.6); review and revise memorandum re: same (2.2).	C O'Connell	8.30
16 August 2022	Review and revise retention application.	G Pesce	0.60
16 August 2022	Revise W&C retention application per G. Pesce comments (2.6); discuss same with K. Wofford (0.1).	C O'Connell	2.70
17 August 2022	Call with C. O'Connell re: W&C retention applications.	D Litz	0.30
17 August 2022	Review and revise memorandum re: potential retention applications issues (2.1); revise W&C retention application (0.9).	C O'Connell	3.00
20 August 2022	Review reports for connections and update connections tracker	S Ludovici	1.90

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	(1.2); emails with T. Pough re: same (0.1); revise W&C retention application (0.6).		
21 August 2022	Email to G. Pesce re: connection disclosure (0.1); revise W&C retention application (0.4); emails with S. Kava and with K. Wofford and with G. Pesce, A. Colodny and D. Turetsky re: same (0.2).	S Ludovici	0.70
22 August 2022	Review and comment re: W&C retention application (0.8); email to S. Ludovici (W&C) re: same (0.1).	D Turetsky	0.90
22 August 2022	Review and revise retention application.	G Pesce	0.60
22 August 2022	Review and revise W&C retention application.	A Colodny	0.40
22 August 2022	Revise W&C retention application (0.7); email to D. Litz re: global edits to retention applications (0.1); emails with G. Pesce, A. Colodny and D. Turetsky re: budget and staffing plan (0.2); emails with G. Pesce, A. Colodny and D. Turetsky re: retention applications (0.1); emails with T. Pough re: connections (0.1).	S Ludovici	1.20
22 August 2022	Correspond with S. Ludovici re: retention issues.	G Warren	0.20
22 August 2022	Review decision re: retention issue.	D Litz	1.70
23 August 2022	Review S. Duffy declaration in support of W&C application (0.2); email to S. Duffy re: Committee retention applications (0.3).	A Colodny	0.50
23 August 2022	Emails with G. Pesce, A. Colodny and D. Turetsky re: W&C retention (0.3); revise W&C retention (0.5); emails with T. Pough and J. Baclini re: connections searches (0.3); emails with D. Litz and T. Smith re: sealing retention apps (0.3); email to A. Wirtz, H. Hockberger (K&E) re: sealing motion (0.1); emails with D. Litz and A. Colodny re: motion to seal (0.1); emails with T. Pough and with G. Pesce, A. Colodny and D. Turetsky re: W&C retention issues (0.1); revise motion to seal confidential party identities (0.3); emails with D. Litz re: same (0.1); Revise retention application (0.1).	S Ludovici	2.20
24 August 2022	Review and revise W&C retention application (0.8); email to S. Ludovici re: same (0.1).	K Wofford	0.90
24 August 2022	Further review W&C retention application (0.3); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.40
24 August 2022	Review and revise retention declaration for filing.	G Pesce	2.10
24 August 2022	Review and revise motion to seal retention applications.	A Colodny	0.50
24 August 2022	Call with K. Wofford re: W&C retention application (0.1); call to A. Colodny re: status of retention applications (0.1); emails with G. Pesce, A. Colodny and D. Turetsky and D. Litz re: motion to seal (0.6); several emails with G. Pesce, A. Colodny and D. Turetsky and others re: retention applications (0.4); review email from G. Pesce re: retention applications (0.1); email from G. Pesce re: retention application (0.1); email to G. Pesce re: retention applications (0.1); revise budget (0.2).	S Ludovici	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 August 2022	Meeting with W&C team re: retention apps (0.3); revise motion to seal re: W&C retention app (1.0).	D Litz	1.30
25 August 2022	Review connections search (0.1); email to A. Colodny and G. Pesce re: same (0.1).	S Ludovici	0.20
26 August 2022	Emails with G. Pesce, A. Colodny and D. Turetsky and with S. Kava, A. Rudolph re: time review (0.2); email to S. Kava and A. Rudolph re: time review (0.1).	S Ludovici	0.30
29 August 2022	Update time keeping memo (0.3); emails with T. Smith re: billing categories (0.2).	S Ludovici	0.50
30 August 2022	Revise timekeeper memo (0.1); preliminary review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.4).	S Ludovici	1.50
30 August 2022	Discuss retention applications and related research with S. Ludovici.	C O'Connell	0.40
31 August 2022	Review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	2.30

### Expense Reimbursement for Committee Members

19 August 2022	Brief research re: Committee member expense, review language re: same in interim compensation procedures order (0.3); email to G. Pesce re: same (0.1).	S Ludovici	0.40
19 August 2022	Precedent research re: submission of Committee members expenses for S. Ludovici.	A Venes	0.50

### Retention/Fee Applications - Others

30 July 2022	Revise PWP engagement letter.	S Ludovici	0.10
31 July 2022	Email to J. Ramirez (W&C) and T. Smith (W&C) re: Committee FA/banker retention matters.	D Turetsky	0.10
2 August 2022	Call with G. Pesce re: Committee professionals (1.2); draft emails re: Committee professionals (0.3).	K Wofford	1.50
2 August 2022	Review investment banker pitches (0.2); call with G. Pesce (W&C) re: Committee banker retention issues (0.2).	D Turetsky	0.40
2 August 2022	Correspond with G. Warren and C. O'Connell re: investment banker fees (0.1); review and analyze investment banker fee chart (0.4); review and analyze Kroll's proposal (0.2).	T Smith	0.70
2 August 2022	Discuss retention applications with S. Ludovici (0.3); prepare draft retention application for M3 financial advisor (1.6); research re: same (1.2); create chart evaluating investment banker proposals	C O'Connell	4.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(1.0); correspondence with W&C team re: same (0.8).		
2 August 2022	Coordinate and oversee W&C team re: claim agent proposals for retention.	K Broutzas	0.40
3 August 2022	Review of potential parties to assist on financial reviews and crypto assets (1.4); comments on same (1.0).	D Landy	2.40
3 August 2022	Conference with PWP team re: engagement issues.	G Pesce	0.70
3 August 2022	Email with M. Rahmani (PWP) re: potential parties in interest list, and email with C. McAuliffe and E. Jones (K&E) re: same.	S Ludovici	0.10
3 August 2022	Communications with W&C team re: claims agents proposals.	K Broutzas	0.50
4 August 2022	Correspond with W&C team re: status of engagement agreements for PWP and M3.	G Pesce	1.10
4 August 2022	Email to S. Herman (M3) re: retention (0.1); comment on ordinary course professional motion (0.2); call with M. Korycki (M3) re: retention applications (0.2); email with same re: same (0.2); review certain retention application precedent (0.1); emails to E. Jones, C. McAuliffe and to A. Wirtz re: retention and fee issues, and related motions (0.2); emails with M. Korycki (M3) and others re: retention applications (0.1).	S Ludovici	1.10
4 August 2022	Review and comment re: claims agent proposals.	K Broutzas	1.20
5 August 2022	Analysis re: issues re: Debtors professional retentions (0.2); emails to A. Colodny (W&C) and S. Ludovici (W&C) re: same (0.1).	D Turetsky	0.30
5 August 2022	Review Debtors retention apps (3.8); lengthy email summary to A. Colodny, G. Pesce, and D. Turetsky re: same (0.7); emails to G. Pesce and to S. Kava re: Debtors retention application issues (0.1).	S Ludovici	4.60
5 August 2022	Research re: retention applications (0.2); call with S. Ludovici re: Retention Applications (0.9).	C O'Connell	1.10
5 August 2022	Research precedent retention applications for Debtors professionals (0.3); comment re: same (0.2); email S. Ludovici re: same (0.1).	S Kava	0.60
5 August 2022	Research creditor committee retention of case administrators.	K Broutzas	0.30
6 August 2022	Email to J. Ramirez, A. Rudolph, T. Smith re: Centerview Fees (0.2); review correspondence re: Kroll retention (0.1).	S Ludovici	0.30
7 August 2022	Call with Kroll team re: retention.	J Ramirez	0.70
7 August 2022	Review and comment on Committee information sharing motion and Kroll retention application (1.1); email to D. Litz and K. Broutzas re: same (0.1); review and comment on PWP retention application (1.4); emails with C. O'Connell re: same (0.2); call with D. Litz and K. Broutzas re: Kroll and information sharing motion	S Ludovici	3.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.5); emails with M. Rahmani (PWP) and with A. Wirtz (K&E) re: retention issues (0.1); review correspondence re: Kroll retention (0.4).		
7 August 2022	Update retention application tracker (0.2); analyze parties in interest list received from Debtors (0.2); various emails with G. Pesce, T. Smith, K. Broutzas, and with M. Korycki (M3), S. Herman (M3), and with M. Rahmani (PWP) and with D. Litz, A. Colodny (W&C) and to T. Smith and to A. Rudolph re: Committee professional retention issues (0.6); review and comment on W&C retention application (1.0); email with K. Broutzas and D. Litz re: Kroll (0.1); email to C. O'Connell re: retention application (0.1).	S Ludovici	2.20
7 August 2022	Revise motion for information protocols and Kroll engagement (3.1); call with W&C team re: Kroll engagement (0.3).	D Litz	3.40
7 August 2022	Draft PWP Retention Application (2.5); discuss same with S. Ludovici (0.2).	C O'Connell	2.70
7 August 2022	Call with K. Broutzas re: Kroll engagement letter.	A Rudolph	0.20
7 August 2022	Review Kroll engagement letter (0.1); further review Kroll engagement letter (0.2).	K Broutzas	0.30
8 August 2022	Further analysis re: Centerview retention application (0.2); email to G. Pesce (W&C) and A. Colodny (W&C) re: same (0.1).	D Turetsky	0.30
8 August 2022	Review and revise Kroll engagement letter.	A Colodny	0.70
8 August 2022	Review and comment on M3 engagement letter (1.4); revise M3 retention application (0.3); email to G. Pesce and W&C team re: recent filing (0.1); further revise M3 retention application and engagement letter (0.2); review and comment on Elementus engagement letter (0.8); email to M. Korycki re: same (0.1); email to W&C team re: same (0.1); review and comment on PWP engagement letter (0.9); lengthy email to D. Turetsky, A. Colodny, and G. Pesce re: same (0.4); further review and comment on M3 engagement letter (0.3); draft declaration in support of Kroll retention application (0.5); emails to D. Litz and K. Broutzas re: same (0.2); further review and comment on Elementus engagement letter (0.2); email to K. Broutzas and D. Litz re: information sharing motion (0.4); email to W&C team re: M3 engagement letter (0.1); email to M. Korycki (M3) re: M3 retention application (0.1); email to D. Litz, K. Broutzas and others (W&C) re: Kroll retention (0.1); email to C. Eliazadeh and W&C team re: Elementus engagement letter (0.1); email to D. Turetsky, A. Colodny, G. Pesce re: PWP engagement letter (0.1); email to A. Wirtz (K&E) and T. Smith (W&C) re: parties in interest list (0.1); email to D. Turetsky, A. Colodny, and G. Pesce re: same (0.1); emails to C. Garner (M3) and to M. Rahmani (PWP) re: retention applications (0.1); email to W&C team and to C. Garner re: Elementus engagement (0.1); review comments from C. Eliazadeh re: Elementus engagement letter (0.3); review email from G. Pesce re: Elementus engagement (0.1); email to C. Garner (M3) re: M3 retention application (0.1); review retention application tracker (0.1).	S Ludovici	7.40
8 August 2022	Review correspondence from S. Ludovici and K&E re: parties in interest list.	T Smith	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 August 2022	Prepare Kroll retention application.	D Litz	3.30
8 August 2022	Draft and revise PWP Retention Application (1.1); correspondence with M. Rahmani re: same (0.1); draft Elementus Retention Application (0.9).	C O'Connell	2.10
8 August 2022	Review Elementus engagement letter.	C Eliaszadeh	0.30
8 August 2022	Emails to and from A. Colodny and D. Litz re: Kroll retention and information protocol (0.2); meeting with D. Litz re: Kroll retention and information protocol (0.3); review Kroll engagement letter (0.5).	K Broutzas	1.00
9 August 2022	Call from C. O'Connell re: retention applications (0.4); review and comment on PWP engagement letter (0.4); review and comment on PWP engagement letter (0.1); emails to J. Nuzzo (PWP) and to A. Colodny (W&C) and others re: same (0.2); update retention application tracker (0.4); review and comment on Elementus engagement letter (1.3); emails with C. Garner (M3) and others re: same (0.1); email to B. Young (ELT) re: same (0.2); review and comment on retention application tracker (0.1); review recent filing and emails with C. O'Connell and G. Pesce, D. Turetsky, and A. Colodny re: same (0.2); research re: fee comparables (0.2).	S Ludovici	3.60
9 August 2022	Meeting with Kroll team re: retention and information sharing motion.	D Litz	0.50
9 August 2022	Discuss status of various retention applications with S. Ludovici (0.3); draft Elementus Retention Application (3.0); organize and update tracker of same (0.4); review and revise M3 Retention Application (1.9); organize and standardize notice parties for all draft Retention Applications (0.9).	C O'Connell	6.50
10 August 2022	Email to G. Pesce (W&C) re: Centerview retention.	D Turetsky	0.10
10 August 2022	Email to J. Nuzzo (PWP) and others re: PWP retention application (0.1); email to G. Pesce, D. Turetsky, A. Colodny and others re: retention apps for other professionals (0.1); email to C. Garner (M3) re: retention application (0.1); email to T. Smith, C. O'Connell and A. Rudolph re: retention application filing (0.1); review and comment on Elementus engagement letter (0.2); emails to C. O'Connell re: retention applications (0.2); email to A. Colodny C. O'Connell re: retention filing (0.1); email with G. Pesce re: redacted schedules (0.1); revise Elementus retention application (0.1); email to B. Young (ELT) re: same (0.1).	S Ludovici	1.20
10 August 2022	Review emails on retention applications.	G Warren	0.20
10 August 2022	Correspond with W&C team re: Kroll retention application.	D Litz	0.50
10 August 2022	Revise and update draft Retention Applications and Declarations for crypto currency forensic advisor Elementus and financial advisor M3 (3.1); correspondence with professionals re: process (0.4); review and markup Elementus Engagement Letter (2.4); discuss same with S. Ludovici (0.7).	C O'Connell	6.60
11 August 2022	Call with A. Colodny (W&C) re: Kroll retention (0.1); review and	D Turetsky	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	comment re: Kroll retention application pleadings (0.7); email to D. Litz (W&C) re: same (0.2).		
11 August 2022	Review Kirkland retention application (0.6); review and comment on Kroll retention application and template pleading (1.1); review Debtors retention apps (0.9); emails with G. Pesce, A. Colodny, D. Turetsky re: Debtors' professionals retention apps (0.3); revise retention applications for W&C, M3, PWP, Elementus (1.2).	S Ludovici	4.10
11 August 2022	Revise Kroll retention application.	D Litz	4.60
11 August 2022	Revise and update Elementus and M3 Retention Applications (1.1); prepare notices of motion for professional retention applications (1.4); update corresponding declarations and correspond with professionals at M3 and Elementus re: same (2.6); discuss same with S. Ludovici (0.4).	C O'Connell	5.50
12 August 2022	Call with D. Litz (W&C) re: Kroll retention application.	D Turetsky	0.10
12 August 2022	Review and revise notice of revised filing re: Kroll retention application (0.7); telephone conferences and correspond with D. Turetsky re: same (0.2); correspond with D. Hirshorn and D. Litz re: notice of revised filing (0.3); review and analyze local rules and Bankruptcy Rules re: e-signatures (0.3); review filing version of notice (0.1).	T Smith	1.60
12 August 2022	Correspond with W&C team members re: revised proposed order to Kroll retention application (0.5); prepare revised proposed order and exhibits to Kroll retention application (1.1); correspond with K. Broutzas re: Kroll retention (0.5).	D Litz	2.10
14 August 2022	Call with S. Ludovici re: legal standards for retention applications and objections (0.7); organize materials and discuss same with S. Kava (0.3).	C O'Connell	1.00
15 August 2022	Email to C. O'Connell and to G. Pesce re: retention applications (0.2); review local procedures in SDNY re: same (0.2); emails with C. O'Connell re: retention application status (0.1).	S Ludovici	0.50
15 August 2022	Call with C. O'Connell re: retention application issues (0.2); research re: same (1.8); draft memo re: same (2.3)	S Kava	4.30
16 August 2022	Call with J. Nuzzo (PWP) re: retention application timing (0.2); emails with C. O'Connell re: retention applications (0.1); call with J. Nuzzo re: retention application timing (0.1).	S Ludovici	0.40
16 August 2022	Legal research re: precedent cases for Elementus retention application.	D Litz	0.70
16 August 2022	Research re: Centerview retention and engagement (0.9); review and revise memorandum re: same (2.1); discuss same with D. Litz (0.1); revise Elementus Retention Application (0.8); correspondence with D. Litz and W&C team re: same (0.7).	C O'Connell	4.60
16 August 2022	Further research and draft memo re: retention application issues (3.6); email correspondences with C. O'Connell (0.4).	S Kava	4.00



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 August 2022	Review and comment on Centerview retention research issues memo (0.5); email to S. Kava re: same (0.1); review revised Centerview retention research issues memo (0.2); email with J. Nuzzo (PWP) re: timing (0.1); emails with D. Litz and C. O'Connell re: retention application issues and communicating with other professionals re: same (0.2).	S Ludovici	1.10
17 August 2022	Review and revise PWP, Elementus and M3 engagement letters and retention applications (3.4); research re: Debtor retentions (2.2); discussions of same with S. Ludovici, S. Kava and D. Litz (1.8).	C O'Connell	7.40
17 August 2022	Email C. O'Connell re: professional retention application (0.2); email C. O'Connell re: case law about professional retention application (0.1); further research and turn comments from C. O'Connell re: retention application issues (1.5); email S. Ludovici re: same (0.1); revise retention application memo based on S. Ludovici comments (1.4); email G. Pesce, D. Turetsky, and A. Colodny re: same (0.2).	S Kava	3.50
17 August 2022	Multiple correspondence with S. Ludovici re: deadline to file retention applications.	A Rudolph	0.10
18 August 2022	Several emails with D. Litz, C. O'Connell, and with B. Young, and with T. Pough, and with D. Turetsky, A. Colodny, and G. Pesce re: various Committee professional retention issues.	S Ludovici	0.30
18 August 2022	Confer with PWP team re: retention application (0.7); correspond with PWP's counsel re: same (0.1).	D Litz	0.80
19 August 2022	Further analysis re: Centerview retention issues.	D Turetsky	0.20
19 August 2022	Review and comment on Elementus engagement letter and respond to B. Young re: same (0.4); email with D. Litz re: status of retention applications (0.1).	S Ludovici	0.50
20 August 2022	Emails to G. Pesce (W&C) re: Debtors professional retention issues.	D Turetsky	0.10
21 August 2022	Email to G. Pesce (W&C) and A. Colodny (W&C) re: Committee professional retention issues.	D Turetsky	0.10
21 August 2022	Prepare summary slide for Committee slide deck re: Committee professionals (0.4); revise W&C retention application per G. Pesce comments (0.4); email to A. Colodny and A. Swingle re: Committee professional retention applications (0.1); email to S. Rochester (PWP outside counsel) re: retention application (0.1); email to D. Litz, A. Rudolph and others re: shell objection (0.1); review status of all Committee professional retention applications and engagement letters (0.3); revise all Committee professional retention applications (1.6); email to G. Pesce, A. Colodny, D. Turetsky re: same (0.1); draft limited objection to Centerview fee structure (1.7).	S Ludovici	4.80
21 August 2022	Research re: retention application issues and potential objection (1.5); draft email memo re: same (0.2).	S Kava	1.70
22 August 2022	Revise limited objection to Debtors professional retention (0.6);	S Ludovici	4.10



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	email with B. Young re: engagement letter language (0.2); revise limited objection to retention application (1.3); prepare table for Committee re: proposed rebuttal to Centerview (0.7); emails with D. Litz re: Elementus (0.1); email to G. Pesce re: Centerview fees (0.1); review and comment on revised language in Elementus engagement letter (0.1); review PWP comments to their retention application and email to D. Litz re: same (0.1); revise Centerview retention objection (0.6); update comparison chart for G. Pesce re: Centerview fees (0.2); email to G. Pesce, A. Colodny and D. Turetsky re: Centerview Retention (0.1).		
22 August 2022	Revise Elementus engagement letter (1.0); revise PWP retention application (3.6).	D Litz	4.60
22 August 2022	Research re: precedent investment banking fee applications (1.3); email S. Ludovici re: same (0.3); draft objection re: same (0.7); further research re: retention application issues (0.3); email S. Ludovici re: same (0.3).	S Kava	2.90
23 August 2022	Revise objection to Centerview's retention application.	A Colodny	1.10
23 August 2022	Revise PWP retention application (1.6); email to PWP's outside counsel re: same (0.2); several emails with T. Pough and with G. Pesce re: W&C connections (0.2); revise limited objection to Centerview fees (0.8); revise retention applications and engagement letters for PWP, M3, and ELT (0.6); several emails with M3, PWP, and ELT re: same (0.2); prepare packet of engagement letters and retention applications for Committee review (0.8); several emails with D. Litz, and with A. Colodny, and with M3, ELT, PWP re: retention application and engagement letter finalization (0.4); emails with A. Colodny re: retention applications (0.1); revise Committee retention applications (0.7); several emails with D. Litz re: same (0.3).	S Ludovici	5.90
24 August 2022	Further review PWP retention application (0.2); review M3 retention application (0.2).	D Turetsky	0.40
24 August 2022	Conference with PWP team re: Centerview retention matters.	G Pesce	0.60
24 August 2022	Review and revise retention applications (0.6); multiple emails to S. Ludovici re: same (0.3).	A Colodny	0.90
24 August 2022	Call with D. Litz, T. Smith, A. Rudolph re: filing of applications today (0.3); revise limited objection to Centerview retention application (0.1); revise M3 retention application (0.2); revise Elementus retention application (0.1); revise PWP retention application (0.1); emails with T. Smith, D. Litz, A. Venes re: filings today (0.1); emails to G. Pesce, A. Colodny and D. Turetsky re: same (0.1); emails with PWP and their outside counsel re: PWP retention application (0.1); emails with C. Garner and others (M3) re: M3 retention application (0.3); emails with B. Young and R. Stein (ELT) re: ELT retention application (0.1); call from B. Young (ELT) re: retention application and revise same (0.2); call with A. Colodny re: retention applications (0.1); revise Elementus, M3 engagement letters and W&C retention application (0.1); email with M. Callahan (M3) re: same (0.1); draft spreadsheet re: Centerview fee structures (0.5); draft spreadsheet re: Centerview fee structures (0.2); draft spreadsheet re: Centerview fee structures (0.1); revise PWP, W&C, ELT, M3 retention applications (0.4); further revise PWP, W&C ELT, M3 retention	S Ludovici	8.00

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	applications and motion to seal (0.5); further revise PWP, W&C ELT, M3 retention applications (0.5); prepare W&C, M3, ELT, PWP retention applications, both redacted and unredacted, finalized for filing and service (0.5); emails with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); emails with J. Nuzzo and others (PWP) re: same (0.2); email with S. Rochester (PWP external counsel) re: retention application (0.1); emails with G. Pesce, A. Colodny and D. Turetsky and others (W&C) re: finalizing and filing retention applications (1.1); email to G. Pesce, A. Colodny and D. Turetsky and to S. Kava re: Centerview limited objection to retention application (0.2); email with D. Litz, T. Smith, A. Venes, R. Rudolph re: retention application filing and service issues (0.2); emails with B. Young and others (ELT) re: retention application (0.1); email with S. Rochester re: PWP retention application (0.1); emails with D. Litz and K. Brountzas re: Kroll retention (0.3); emails with C. Garner and others (M3) re: retention application (0.1); emails with D. Litz, T. Smith, A. Rudolph and A. Venes re: filing retention applications (0.4); review email from C. Garner (M3) re: retention application (0.2); email from B. Young (ELT) re: retention (0.1); revise PWP engagement letter (0.1).		
24 August 2022	Correspond with W&C team re: Kroll retention application and comments from US Trustee.	D Litz	0.70
24 August 2022	Review and revise draft retention applications (0.8); call with A. Acosta re: submission of unredacted versions to Chambers (0.2); call to D. Anderson re: hearing date set with Court (0.1); various correspondence with W&C team re: same (0.3); call with D. Anderson re: retention applications submission, hearing and objection deadline, and motion to seal (0.2); email to W&C team re: same (0.1); email to Chambers re: same (0.1); assist with e-filing of motion to seal and Committee's retention applications (1.9).	A Venes	3.70
25 August 2022	Further analysis re: Centerview retention issues and emails to G. Pesce (W&C) re: same.	D Turetsky	0.10
25 August 2022	Conference with PWP team re: Centerview retention matters (0.4); correspond with K&E team and Centerview team re: same (0.7).	G Pesce	1.10
25 August 2022	Emails with G. Pesce, A. Colodny, T. Smith and others (W&C) re: service of unredacted retention applications (0.3); serve unredacted retention applications on various parties (0.4); prepare certificate of service (0.1); review amended US Trustee objection to redaction and compare with original (0.1); email with Kroll re: service (0.1); review working group list and email with T. Smith, A. Venes and others (W&C); re: same (0.1); emails with G. Pesce re: service and with S. Kava re: Centerview objection to retention application (0.1); email with filing clerks re: G. Pesce service (0.1); call with A. Colodny re: retention issues (0.2); call from G. Pesce re: Kroll supplemental declaration (0.2); email to G. Pesce, A. Colodny and D. Turetsky and S. Kava re: Centerview objection (0.1); emails with Kirkland, US Trustee, and to chambers re: adjournment of Kroll app (0.5); emails with A. Rudolph and with S. Kava re: Centerview objection (0.2); draft Kroll supplemental declaration (1.6); review notice of adjournment (0.1); emails to J. Ra (Kroll) re: retention application issues (0.1); emails with D. Litz and G. Pesce re: Kroll issues (0.3).	S Ludovici	4.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 August 2022	Draft supplemental declaration for Kroll retention.	D Litz	1.00
25 August 2022	Revise limited objection to Centerview retention application (1.2); email S. Ludovici, A. Colodny, G. Pesce re: same (0.1).	S Kava	1.30
26 August 2022	Further analysis re: Centerview retention issues (0.2); call with G. Pesce (W&C) re: Centerview retention issues (0.1).	D Turetsky	0.30
26 August 2022	Conference with PWP team re: Centerview retention matters (0.4); correspond with K&E team and Centerview team re: same (0.7).	G Pesce	1.10
26 August 2022	Email draft Centerview objection to G. Pesce, A. Colodny and D. Turetsky (0.1); emails with A. Venes re: US Trustee binders for retention applications (0.3); email to court chambers re: Kroll adjournment (0.1); emails with A. Venes re: Kroll retention adjournment notice (0.1); emails with G. Pesce and D. Litz re: information re: same (0.2); emails with US Trustee and K&E team re: consent to same (0.2); emails with Kroll and G. Pesce re: US Trustee comments (0.1); review draft notice of adjournment (0.1); email with chambers re: Kroll adjournment (0.1); email with A. Venes re: same (0.1); revise notice of adjournment (0.2).	S Ludovici	1.60
27 August 2022	Call with G. Pesce re: Centerview retention applications.	K Wofford	0.30
27 August 2022	Further review/analysis re: Centerview retention issues (0.1); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
27 August 2022	Analyze Centerview fee structure and model same (1.5); draft lengthy summary email to G. Pesce and others re: same (0.8).	S Ludovici	2.30
28 August 2022	Revise Kroll supplemental declaration (0.2); revise issues list re: Kroll retention and information motion (0.4).	S Ludovici	0.60
28 August 2022	Draft issues list ahead of call with Kroll team.	D Litz	0.50
28 August 2022	Review and correspond with D. Litz on Kroll retention.	K Brountzas	0.20
29 August 2022	Email to G. Pesce (W&C) re: Centerview retention issues and further analysis re: same.	D Turetsky	0.10
29 August 2022	Call with G. Pesce, D. Litz, and Kroll personnel re: Kroll issues (0.2); call with C. O'Connell re: status of various retention workstreams (0.2).	S Ludovici	0.40
29 August 2022	Call with Kroll and W&C teams re: Kroll retention and information sharing motion.	D Litz	0.40
29 August 2022	Call with S. Ludovici re: status of recent retention application filings and related research (0.3); review organization of same (0.8).	C O'Connell	1.10
29 August 2022	Participate in call with G. Pesce, S. Ludovici, D. Litz and Kroll re: retention (0.3); Review and respond to correspondence with D. Litz re: retention (0.2).	K Brountzas	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 August 2022	Further analysis re: Centerview retention issues.	D Turetsky	0.10
30 August 2022	Review K&E supplemental declaration and revised order (0.2); review Committee slide deck (0.1).	S Ludovici	0.30
31 August 2022	Review Latham and Akin supplemental declarations and revised orders.	S Ludovici	0.30
<b>Examiner</b>			
3 August 2022	Confer with G. Pesce (W&C) re: examiner issues (0.2); call with US Trustee (B. Harrington and others) and G. Pesce (W&C) re: examiner issues (0.5)	D Turetsky	0.70
18 August 2022	Call with G. Pesce (W&C) re: motion for examiner (0.3); review motion for appointment of examiner; further research re: issues with appointment of examiner (0.7).	D Turetsky	1.00
18 August 2022	Correspond with J. Ramirez re: examiner workstream (0.1); correspond with G. Warren re: same (0.2); review motion to appoint examiner (0.3).	T Smith	0.60
18 August 2022	Review, summarize, and correspond with A. Rudolph and others re: Examiner Motion (0.9); prepare notes and review precedent for Examiner Motion (0.7); correspond with T. Smith re: same (0.2).	G Warren	1.80
19 August 2022	Further research/analysis re: examiner motion issues (0.7); email to T. Smith (W&C) and G. Warren (W&C) re: examiner issues (0.1); call with T. Smith (W&C), G. Warren (W&C) and A. Colodny (W&C) re: examiner motion issues (0.7).	D Turetsky	1.50
19 August 2022	Call with T. Smith, G. Warren and D. Turetsky re: examiner (0.6); review research re: examiner (0.4)	A Colodny	1.00
19 August 2022	Correspond with G. Warren, A. Colodny, and A. Zatz re: responsibilities and work streams related to examiner and liquidity (0.3); review and analyze examiner motion (1.7); draft and further rise argument in opposition thereto outline (1.9); correspond with G. Warren re: same (0.2); call with G. Warren re: same (0.4); telephone conference with A. Colodny, G. Warren, and D. Turetsky re: strategy for examiner motion (0.6); correspond with G. Warren and A. Swingle re: case law and research related thereto (0.3).	T Smith	5.40
19 August 2022	Review correspondence on strategy for Examiner Motion with G. Pesce and Committee members (0.1); prepare outline for response to examiner motion and research precedent re: same (2.1); call with T. Smith, A. Colodny, and D. Turetsky re: response to Examiner motion (0.7); follow up call with T. Smith re: same (0.3); draft outline of response to examiner motion (1.8); correspond with W&C team re: same (0.1).	G Warren	5.10
20 August 2022	Research re: examiner appointment criteria issues (0.4); confer with G. Pesce (W&C) re: same (0.1); call with A. Colodny (W&C) re: examiner issues (0.1).	D Turetsky	0.60

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21 August 2022	Call with Turetsky re: examiner motion, potential responses.	K Wofford	0.80
21 August 2022	Call with K. Wofford (W&C) re: examiner issues (0.1); confer with G. Pesce (W&C) re: examiner issues (0.1); call with M. Silverman (Pryor Cashman) and G. Pesce (W&C) re: examiner inquiry (0.6); call with A. Colodny (W&C) re: examiner issues (0.1).	D Turetsky	0.90
22 August 2022	Call with US Trustee (S. Cornell, B. Harrington, L. Rifkin, M. Bruh, B. Masumoto, and others) and G. Pesce (W&C) re: examiner issues (0.7); follow-up call with G. Pesce (W&C) re: examiner issues (0.1); calls with A. Colodny (W&C) re: examiner issues (0.2).	D Turetsky	1.00
22 August 2022	Draft objection to examiner motion (3.9); outline issues for G. Warren (1.2); correspond with G. Warren re: objection to examiner relief (0.3).	T Smith	5.40
22 August 2022	Correspond with T. Smith and G. Pesce re: Examiner motion (0.3); research, draft, and correspond with T. Smith re: objection to examiner motion (5.2).	G Warren	5.50
22 August 2022	Legal research re: motion to appoint examiner.	A Swingle	3.00
23 August 2022	Research examiner issues for response to examiner motion (1.8); revise, draft, and research for response to examiner motion (2.6); correspond with A. Swingle and T. Smith re: same (0.2).	G Warren	4.60
23 August 2022	Legal research re: motion to appoint examiner (1.5); draft memorandum re: same (1.6).	A Swingle	3.10
23 August 2022	Review and respond to email from G. Warren re: precedent research re: Examiners (0.1); research re: same (0.8); email re: findings to G. Warren (0.2).	A Venes	1.10
24 August 2022	Further analysis re: examiner motion issues.	D Turetsky	0.40
24 August 2022	Confer with G. Pesce re: response to examiner motion (0.1); review examiner motion (3.3).	R Graham	3.40
24 August 2022	Draft examiner objection (4.1); correspond with G. Warren re: objection to same (0.4); revise examiner objection re: comments received (1.9).	T Smith	6.40
24 August 2022	Review, revise, and correspond with R. Graham, T. Smith, and A. Swingle re: response for examiner motion (0.5); review summaries of adversary proceedings (0.2); review and revise Examiner Response to motion (0.4); correspond with R. Graham and T. Smith re: same (0.6).	G Warren	1.70
25 August 2022	Call with W&C team (G. Warren, T. Smith and A. Colodny) re: response to examiner motion (0.9); call with A. Colodny (W&C) re: examiner issues (0.1); call with A. Colodny (W&C) re: examiner issues (0.2).	D Turetsky	1.20
25 August 2022	Call with K. Wofford, D. Turetsky, and G. Pesce re: examiner motion, CRO, trustee, etc. (1.5); call with D. Turetsky, R. Graham, T. Smith and G. Warren re: examiner right (1.0).	A Colodny	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 August 2022	Confer with T. Smith and G. Warren re: response to Examiner Motion (0.7); confer with D. Turetsky, A. Colodny, T. Smith and G. Warren re: same (1.0); study objection and related case law (3.9).	R Graham	5.60
25 August 2022	Revise examiner objection (3.6); correspond with G. Warren re: examiner objection comments and other issues (0.4); telephone conference with G. Warren and R. Graham re: examiner objection (0.7); telephone conference with same, D. Turetsky and A. Colodny re: examiner objection outstanding issues (1.0); revise examiner objection re: comments received (2.4); correspond with D. Turetsky, G. Warren, A. Colodny, and R. Graham re: U.S. Trustee issues list in examiner motion (0.2); review and analyze case law re: examiner requests (0.8).	T Smith	9.10
25 August 2022	Review and revise examiner response (4.0); correspond with T. Smith re: same (0.2); revise and research for response to Examiner Motion (2.0); call with R. Graham re: same (0.3); call with A. Colodny, R. Graham, D. Turetsky and others re: Examiner response (1.0); follow up email to A. Colodny, R. Graham and D. Turetsky re: same (0.1); draft response to examiner motion (3.6).	G Warren	11.20
25 August 2022	Legal research re: motion to appoint examiner (3.5); draft memorandum re: examiner appointment case law (2.6).	A Swingle	6.10
26 August 2022	Further research/analysis re: examiner issues.	D Turetsky	0.40
26 August 2022	Revise objection to examiner motion (3.9); correspond with G. Warren re: examiner objection issues (0.6); review comments received to examiner objection and revise examiner objection re: same (1.9); review and analyze case law summaries re: examiner issue (1.6); correspond with G. Warren and A. Swingle re: case law on examiner (0.3).	T Smith	8.30
26 August 2022	Review, research, revise, and correspond with T. Smith and A. Swingle re: Response to Examiner Motion (2.2); review, revise and correspond with T. Smith re: Examiner Motion (2.3); correspond with M3 re: same (0.2); correspond with T. Smith re: same (0.2).	G Warren	4.90
26 August 2022	Legal research re: motion to appoint examiner (1.4); draft memorandum re: examiner appointment case law (3.3).	A Swingle	4.70
27 August 2022	Further analysis re: examiner issues.	D Turetsky	0.20
29 August 2022	Call with G. Pesce (W&C) and A. Colodny (W&C) re: examiner issues.	D Turetsky	0.20
29 August 2022	Review examiner motion and revise reply.	A Colodny	1.10
29 August 2022	Review examiner motion case law.	R Graham	1.30
29 August 2022	Review case law re: examiner response (0.8); correspond with G. Warren re: same (0.1); telephone conference with A. Colodny re: updates on examiner and other issues (0.1).	T Smith	1.00
30 August 2022	Further analysis re: examiner issues (0.2); call with A. Colodny (W&C) re: examiner motion response issues (0.2); review draft	D Turetsky	0.70

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	examiner motion response (0.3)		
30 August 2022	Legal research re: examiner and revise objections re: same.	A Colodny	3.10
30 August 2022	Review and comment on draft response to examiner motion.	R Graham	3.10
30 August 2022	Correspond with G. Pesce re: objection to examiner motion (0.1); correspond with M3 and PWP re: U.S. Trustee's issues in examiner motion (0.2); correspond with S. Hershey re: same (0.1); review revisions to same (0.3); correspond with G. Warren re: examiner motion (0.4).	T Smith	1.10
30 August 2022	Correspond with T. Smith, G. Pesce, M3 team and PWP team re: status of response to examiner motion and relevant facts on investigation (0.7); correspond with T. Smith and others re: issue for examiner response (0.1).	G Warren	0.80
31 August 2022	Review draft of examiner motion (0.3), comments; calls with S. Hershey and G. Pesce re: same (0.3).	K Wofford	0.60
31 August 2022	Further review draft response to examiner motion.	D Turetsky	0.30
31 August 2022	Call with T. Smith re: examiner motion.	A Colodny	0.30
31 August 2022	Review and comment on draft response to examiner motion.	R Graham	2.30
31 August 2022	Correspond with A. Colodny re: revisions to examiner motion (0.3); review comments to examiner motion (0.6); telephone conference with R. Graham re: comments to examiner motion (0.1); revise examiner motion (0.4); correspond with A. Swingle re: fees and duration in examiner cases (0.1); correspond with G. Warren re: revisions to examiner motion (0.3).	T Smith	1.80
31 August 2022	Review comments to examiner response and correspond with T. Smith and R. Graham re: same (0.4); draft section of response (0.3); correspond with T. Smith and others re: same (0.3); review responses to examiner questions from M3 and PWP and correspond with G. Pesce re: potential consensual order for examiner motion (0.3).	G Warren	1.30

### Custody & Withhold Matters

29 July 2022	Call with S. Hershey (W&C) re: creditor claim issues (0.3); further analysis re: creditor claim issues (0.4).	D Turetsky	0.70
30 July 2022	Calls with A. Colodny (W&C) re: creditor claim issues (0.5); call with S. Hershey (W&C) re: creditor claim issues (0.2).	D Turetsky	0.70
31 July 2022	Research re: ownership of crypto assets.	D Turetsky	2.30
1 August 2022	Calls with J. Schiffrin (M3) re: customer claim issues (0.6); further call with A. Colodny (W&C) re: customer claim issues (0.4).	D Turetsky	1.00
1 August 2022	Further research/analysis re: custodial account ownership issues (0.4); call with A. Colodny (W&C) re: crypto ownership/interest	D Turetsky	2.00



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	issues (0.6); call with G. Pesce (W&C) re: custody account issues (0.2); call with M3 (M. Meghji, J. Schiffrin, and others), Elementus (M. Galka and others) and W&C (G. Pesce, S. Hershey, A. Colodny and others) teams re: Celsius asset issues (0.8).		
2 August 2022	Calls with D. Landry, A. Colodny, and others from W&C team to discuss legal issues relating to custody accounts, ownership and potential stay relief motion (2.5); call with K&E team and A. Colodny and others (W&C) re: customer accounts, crypto storage and protocols and related business questions (1.3).	K Wofford	3.80
2 August 2022	Prepare questions for call with K&E re: Celsius business operations and custody of customer assets (0.8); call with Debtor's Counsel re: same (1.3); draft letter of understanding to K&E re: Celsius business operations and custody of customer assets (1.1).	C Eliazadeh	3.20
2 August 2022	Further research re: custodial account ownership issues (0.5); further research re: "Earn" property ownership issues (1.7); emails to K. Wofford (W&C), A. Colodny (W&C), G. Pesce (W&C) and others re: same (0.4); partial call with A. Parra-Criste and K. Wofford (W&C) and others re: custody account issues (0.9); call with K&E (R. Kwastieniet and others) and W&C (A. Colodny and others re: custody account issues (1.1); call with S. Hershey (W&C) re: custody account issues (0.1); calls with A. Colodny (W&C) re: crypto storage issues (0.9); call with G. Pesce (W&C) re: crypto storage issues (0.2); call with K. Wofford (W&C) re: same (0.2); further research/analysis re: crypto storage issues (0.7).	D Turetsky	6.70
2 August 2022	Further research re: customer claim issues.	D Turetsky	0.60
2 August 2022	Call with A. Parra Criste re: custody accounts (0.4); call with K. Wofford and A. Parra Criste re: custody accounts (0.4); call with H. Hockberger (K&E), R. Kwastieniet (K&E) and W&C team re: account security (1.2).	A Colodny	2.00
2 August 2022	Call with D. Turetsky and K. Wofford re: custody accounts and strategy (1.0); call with H. Hockberger (K&E) re: collateral accounts and security (1.0).	A Colodny	2.00
2 August 2022	Call with A. Colodny re: custody account research (0.5); research re: custody accounts (4.0); call with K. Wofford and S. Moeller-Sally (1.0); call with K&E team re: custody accounts (0.8).	A Parra Criste	6.30
3 August 2022	Review court filings, research materials re: customer account issues (2.5); multiple calls with G. Pesce, G. Turetsky, A. Colodny re: custody issues, staffing and research (1.0); review and comment on diligence list/request (0.6).	K Wofford	4.10
3 August 2022	Call with A. Colodny and Eliazadeh re: custody and earn account issues.	D Landy	1.10
3 August 2022	Further analysis/research re: custodial account ownership issues (0.8); calls with A. Colodny (W&C) re: crypto ownership issues (0.3); further analysis re: crypto ownership issues (0.8).	D Turetsky	1.90
3 August 2022	Call with B. Bakemeyer re: custody accounts.	A Colodny	0.30



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3 August 2022	Review precedent and research on custody account issues.	G Warren	0.40
3 August 2022	Email with W&C team re: custodial accounts (0.3); research and draft internal memo re: custodial account issues (4.3); email A. Parra Criste re: same (0.2).	S Kava	4.80
4 August 2022	Further research/analysis re: crypto ownership issues.	D Turetsky	1.20
4 August 2022	Call with K. Wofford, D. Landy, E. Aidoo and others re: property interest and crypto.	A Colodny	0.70
4 August 2022	Review and revise memo re: custody asset issues (2.0); call with W&C team to discuss property of estate and related issues (1.0).	A Parra Criste	3.00
4 August 2022	Further research re: custodial account issues (3.7); further draft internal memo re: same (3.2); email A. Parra Criste re: same (0.2); review and comment re: Voyager FBO account order (0.2); email A. Parra Criste re: same (0.1); call with A. Parra Criste and professionals re: same (0.8).	S Kava	8.20
5 August 2022	Further research/analysis re: earn account ownership issues (0.2); call with G. Pesce (W&C) re: account ownership issues (0.3); further research and analysis re: custody account issues (0.8); email memo to K. Wofford (W&C), A. Colodny (W&C) and G. Pesce (W&C) re: account ownership issues (0.8).	D Turetsky	2.10
5 August 2022	Review and revise memo re: custody accounts.	A Parra Criste	8.50
5 August 2022	Prepare for call Committee expert advisor re: Celsius custody and operations (0.8); discuss Celsius custody and operations with Committee expert advisor (2.0); revise notes and report on call with Committee expert advisors (0.7); discuss Celsius custody issues and ongoing operations with W&C team (0.5).	C Eliaszadeh	4.00
5 August 2022	Further research re: custodial accounts issues (3.8); revise and further draft internal memo re: custodial account issues (4.6); multiple correspondences with A. Parra Criste re: same (0.5).	S Kava	8.90
6 August 2022	Further analysis re: crypto ownership issues (0.6); call with J. Schiffrin (M3) re: crypto holding issues (0.5).	D Turetsky	1.10
6 August 2022	Review and revise custody account memo.	A Parra Criste	2.50
6 August 2022	Further research re: custodial account issues (2.8); revise and further draft memo re: same (2.5); email with A. Colodny re: same (0.2).	S Kava	5.50
7 August 2022	Further analysis re: custody account ownership issues.	D Turetsky	0.60
7 August 2022	Draft regulatory comments to custody account memo.	L Sinai	1.50
7 August 2022	Email with A. Parra Criste re: custodial account issues (0.2); further research and revise memo re: same (4.8).	S Kava	5.00
8 August 2022	Call with J. Schiffrin (M3) re: claim diligence issues.	D Turetsky	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 August 2022	Draft regulatory comments to custody account memo (0.5); research state law for custody account memo (0.5).	L Sinai	1.00
8 August 2022	Email with A. Colodny re: custodial account issues (0.1); email with A. Parra Criste re: same (0.1); comment and draft memo re: custodial account issues (1.3); email correspondence with A. Parra Criste re: same (0.2); further research, comment, and draft memo re: custodial account issues (1.5).	S Kava	3.20
9 August 2022	Review materials re: custody account issues (0.3); analyze legal memo re: same (3.0).	D Landy	3.30
9 August 2022	Call with A. Colodny (W&C) re: custodial account ownership issues (0.1); further analysis re: coin mining issues (0.2).	D Turetsky	0.30
9 August 2022	Review and revise memo on custodial assets and property rights.	A Colodny	2.50
9 August 2022	Analyze preliminary draft of memo re: custody and earn account issues (1.6); call with W&C team re: same (0.5); call with A. Parra Criste re: same (0.2).	J Ramirez	2.30
9 August 2022	Call with D. Landy and S. Eliazadeh re: custody account research (0.5); debrief with S. Kava and J. Ramirez re: same (0.4).	A Parra Criste	0.90
9 August 2022	Research state law for custody account memo (2.3); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (0.5); research state law for custody account memo (0.5).	L Sinai	3.30
9 August 2022	Call with D. Landy, A. Parra, S. Kava, and J. Ramirez re: custody accounts (0.5); email with D. Landy re: Celsius and regulatory licensing (0.2); email with L. Sinai re: custody accounts memo (0.1); email with A. Colodny re: Celsius custody policies (0.2).	C Eliazadeh	1.00
9 August 2022	Call with A. Parra Criste and J. Ramirez re: custodial account issues (0.5); research re: same (2.5); email with A. Parra Criste and J. Ramirez re: same (0.8); email with A. Colodny re: same (0.3).	S Kava	4.10
10 August 2022	Research and comment re: custody and earn account issues (3.8); multiple calls with C. Eliazadeh and L. Sinai re: same (0.7).	D Landy	4.50
10 August 2022	Further analysis re: claims allocation issues (0.4); email to K. Wofford (W&C), A. Colodny (W&C), and G. Pesce (W&C) re: same (0.2); call with G. Pesce (W&C) re: claims allocation issues (0.2); further research/analysis re: claim allocation issues (0.5).	D Turetsky	1.30
10 August 2022	Further analysis re: crypto ownership issues (0.4); email to K. Cofsky (PWP), M. Meghji (M3) and G. Pesce (W&C) re: potential transaction (0.2); call with G. Pesce (W&C) re: custody account ownership issues (0.6).	D Turetsky	1.20
10 August 2022	Call with W&C crypto team to discuss custody account and earn account analysis.	A Parra Criste	1.00
10 August 2022	Revise memo based on A. Colodny comments re: custodial account issues (3.5); call with C. Eliazadeh, D. Landy, J.	S Kava	10.00

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	Ramirez, A. Parra Criste re: custodial account and earn account issues (0.6); call with J. Ramirez re: earn account issues (0.1); research and draft memo re: earn account issues (5.7); email J. Ramirez re: same (0.1).		
11 August 2022	Further research/analysis re: claim measurement issues.	D Turetsky	0.40
11 August 2022	Research state law for custody account memo.	L Sinai	1.00
11 August 2022	Email to A. Colodny re: custody account issues (1.7); email Y. Nesen re: custody account issues (0.1).	C Eliazadeh	1.80
11 August 2022	Research and draft memo re: custodial account and earn account issues.	S Kava	2.80
12 August 2022	Research state law for custody account memo.	L Sinai	1.20
12 August 2022	Review Y. Nesen memo re: custody account issues.	C Eliazadeh	0.90
12 August 2022	Call with J. Ramirez re: custodial and earn account issues (0.2); revise memo re: same based on A. Colodny comments (7.5).	S Kava	7.70
13 August 2022	Further analysis re: asset ownership issues.	D Turetsky	0.30
14 August 2022	Research and review treatment of custody account holders.	J Kong	0.50
14 August 2022	Review research on custodial issue.	G Warren	0.20
15 August 2022	Call with A. Colodny (W&C) re: custody ownership issues (0.2); call with G. Pesce (W&C) and A. Amulic (W&C) re: customer property issues (0.8); review coin holdings filing (0.1); call with K. Wofford (W&C) re: custody account ownership issues (0.3); call with A. Colodny (W&C) re: custodial account ownership issues (0.1); further research/analysis re: custody account ownership issues (0.3).	D Turetsky	1.80
15 August 2022	Analyze research re: custody and earn account issues.	J Ramirez	2.30
15 August 2022	Conduct research re: accounts in custody under state law (2.4); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (1.4).	L Sinai	3.80
15 August 2022	Review communications from ad hoc group of custody customers.	G Warren	0.20
15 August 2022	Legal research on issues re: custody and earn accounts (2.6); conference with D. Landy, J. Kong, L. Sinai, and Y. Nesen re: legal issues of custody and earn accounts (1.0). review Mashinsky declaration and Debtors' terms of use (0.9).	C Eliazadeh	4.50
15 August 2022	Research re: custodial account issues (1.8); email with J. Ramirez re: same (0.3); research re: custodial account and earn account issues (6.2); email D. Turetsky and A. Colodny re: same (0.2).	S Kava	8.50
16 August 2022	Call with K. Wofford (W&C) re: crypto ownership issues (0.4); further research/analysis re: coin ownership issues (0.7); further call with A. Colodny (W&C) re: account ownership issues (0.3);	D Turetsky	1.50

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	email to A. Colodny (W&C) re: same (0.1)		
16 August 2022	Review research materials re: treatment of customer claims.	G Pesce	0.70
16 August 2022	Research state law for custody account memo.	L Sinai	2.50
16 August 2022	Review custody accounts memo (0.5); call with S. Kava re: same (0.2).	A Amulic	0.70
17 August 2022	Call with A. Colodny, D. Pesce, D. Turetsky re: custody account issues (0.4); review and revise updated custody account memo (0.9); call with D. Turetsky re: account issue strategy (0.3); review memo re: customer account issues (0.3); email to D. Turetsky, A. Colodny, A. Amulic re: customer account issues (0.1); call with D. Turetsky, A. Colodny, A. Amulic re: same (0.2).	K Wofford	2.20
17 August 2022	Further analysis re: earn account ownership issues (0.3); call with A. Colodny (W&C) re: withhold account ownership issues (0.1); call with D. Landy (W&C), J. Kong (W&C), A. Colodny (W&C) re: earn account ownership issues (0.8); call with A. Colodny (W&C) re: account ownership issues (0.2); call with G. Pesce (W&C) re: sale procedure issues (0.1); partial call with PWP (K. Cofsky and others), Elementus (M. Galka), M3 (J. Schiffrin, M. Meghji) and W&C (G. Pesce and others) re: strategy (0.8); further analysis re: potential transaction structures (0.3); confer with G. Pesce (W&C) re: same (0.1); further research/analysis re: ownership issues (0.6); emails to A. Colodny (W&C) and K. Wofford (W&C) re: account ownership issues (0.2); further research and analysis re: same (0.5).	D Turetsky	4.00
17 August 2022	Call with A. Amulic re: custody and earn accounts and legal research re: property of estate (0.7); email to R. Kwasteniet and H. Hockberger re: custody accounts (0.4).	A Colodny	1.10
17 August 2022	Draft insert for custody account memo re: state law (2.9); research state law for custody account memo (2.0); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (1.1).	L Sinai	6.00
17 August 2022	Review and revise memorandum re: custody account issues (7.1); research re: custody account issues (1.5); call with A. Colodny re: account issues (0.4); call with W&C team re: account issues (1.0).	A Amulic	10.00
17 August 2022	Call with S. Kava, A. Amulic, A. Colodny re: custody accounts (0.9); draft memo re: withhold and custody accounts (0.7).	D Litz	1.60
17 August 2022	Discuss custody account issues with S. Kava (1.0); email to Debtor's Counsel for G. Pesce re: account issues (0.9).	C Eliaszadeh	1.90
17 August 2022	Call with A. Colodny, A. Amulic, J. Ramirez re: custodial and earn account analysis (0.9); email with A. Amulic re: historical terms of use of custodial accounts (0.1); email with D. Litz re: custodial account and earn account analysis (0.2); email with L. Sinai, C. Eliaszadeh, Y. Nesen re: same (0.1); research re: legal outcomes involving custodial and earn accounts (2.3); email with A. Colodny, K. Wofford, J. Ramirez memo re: same (1.0).	S Kava	4.60
18 August 2022	Further analysis re: coin ownership issues (0.3); call with K.	D Turetsky	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Wofford (W&C) re: estate claim issues (0.2); call with G. Pesce (W&C) re: custody account ownership issues (0.2); call with A. Colodny (W&C) re: custody account issues (0.4).		
18 August 2022	Review research materials re: treatment of customer claims (2.1); conference with Committee re: same (0.6).	G Pesce	2.70
18 August 2022	Call with Ad Hoc Group's counsel re: custody accounts (0.2) (partial); further call with Ad Hoc Group's counsel re: same (0.2); Analyze memo re: same (0.8).	J Ramirez	1.20
18 August 2022	Draft insert for custody account memo re: state law.	L Sinai	1.00
18 August 2022	Review and revise custody/earn account issues memorandum (2.8); research re: same (1.5); review research from litigation and regulatory teams re: same (0.8); calls and correspondence with S. Kava and D. Litz re: same (0.5).	A Amulic	5.60
18 August 2022	Revise memo re: custody and withhold accounts (2.9); review correspondence re: same (1.4).	D Litz	4.30
18 August 2022	Discuss custody and earn account asset issues with A. Colodny (0.4); discuss custody and earn account asset issues with L. Sinai (0.2).	C Eliazadeh	0.60
18 August 2022	Call with A. Amulic re: custodial account and earn account issues (0.1); call with L. Sinai re: same (0.1); review and comment on regulatory analysis re: custodial accounts and earn accounts (0.8); email with M. Jaoude re: outstanding research and work streams for custodial account and earn account issues (0.2); email with D. Litz re: cases for same (0.1); research and draft memo re: custodial account and earn account issues (3.7); email with A. Amulic, D. Litz, J. Ramirez re: same (0.1); call with C. Eliazadeh re: same (0.1).	S Kava	5.20
19 August 2022	Call with A. Colodny (W&C) re: account ownership issues (0.2); further analysis re: custody account issues (0.2).	D Turetsky	0.40
19 August 2022	Discuss custody and earn account asset issues with A. Amulic.	C Eliazadeh	0.20
19 August 2022	Review research materials re: treatment of customer claims.	G Pesce	1.40
19 August 2022	Draft insert for custody account memo re: state law (3.3); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (0.8).	L Sinai	4.10
19 August 2022	Legal research re: custody and earn account issues.	D Litz	8.30
19 August 2022	Further research and draft memo re: custodial account and earn account issues (10.2); multiple emails with A. Amulic, M. Jaoude, D. Litz, and J. Ramirez re: same (0.5).	S Kava	10.70
20 August 2022	Analyze revised draft memo of custody and earn account issues (1.1); call with D. Litz re: same (0.2); analyze draft of full memo (1.4).	J Ramirez	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 August 2022	Email with L. Sinai re: regulatory analysis of Custodial Accounts (0.2); review and comment re: same (0.7); research re: custodial account and earn account issues (5.8); further revise and draft memo re: same (4.2); email with M. Jaoude re: same (0.1); revise memo to earn account and custodial account issues based on M. Jaoude comments (0.2); revise memo to earn account and custodial account issues based on D. Litz comments (0.2).	S Kava	11.40
21 August 2022	Further analysis re: custody account ownership issues (0.4); call with K. Wofford (W&C) re: custody account ownership issues (0.3); calls with A. Colodny (W&C) re: custody account ownership issues (0.3); call with K. Ortiz (Togut), B. Kotliar (Togut) and A. Colodny (W&C) re: custody account issues (0.3) and transaction strategy issues (0.2); call with R. Kwasteniet (K&E), P. Nash (K&E) and G. Pesce (W&C) re: custody account and discovery issues (0.9).	D Turetsky	2.40
21 August 2022	Call with K. Ortiz and B. Kotliar (Ad Hoc Custody) and D. Turetsky re: custody account issues (0.4); call with D. Turetsky, G. Pesce and M. Silverman re: same (0.4).	A Colodny	0.80
21 August 2022	Analyze memo re: custody and earn account issues (1.3); call with Ad Hoc Group's counsel re: custody issues (0.3).	J Ramirez	1.60
21 August 2022	Research and draft memorandum re: custody and earn accounts issues.	A Amulic	10.70
21 August 2022	Revise memo re: custody accounts.	D Litz	5.10
22 August 2022	Calls with A. Colodny (W&C) re: account ownership issues (0.5); review and comment re: coin ownership memo (2.3).	D Turetsky	2.80
22 August 2022	Review research materials re: treatment of customer claims.	G Pesce	1.40
22 August 2022	Review and revise custody and earn account memo (2.0); research custody and earn account issues (1.5); call with A. Colodny, G. Pesce, S. Kava, and D. Litz re: memo (1.0).	A Amulic	4.50
22 August 2022	Discuss custody account memo with M. Smith.	H Baldwin	0.20
22 August 2022	Further research/analysis re: custody account ownership issues.	D Turetsky	1.60
22 August 2022	Further research re: custody and earn account issues (1.5); revise memo re: same based on A. Colodny comments (1.1).	S Kava	2.60
22 August 2022	Legal research re: custody and earn account issues.	Z Sporn	2.30
23 August 2022	Emails to A. Amulic (W&C) re: coin ownership issues (0.1); call with W&C team (A. Amulic, S. Kava, A. Colodny and others) re: coin ownership issues (1.6); further analysis re: coin ownership issues (0.4); call with A. Colodny (W&C) re: same (0.2).	D Turetsky	2.30
23 August 2022	Review research materials re: treatment of customer claims.	G Pesce	1.40
23 August 2022	Review comments to custody account memorandum.	L Sinai	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 August 2022	Telephone conference with A. Colodny, A. Amulic, D. Turetsky, et al. discussing custody and earn account issues (1.0); call with J. Kong about Earn accounts issues (0.2).	C Eliaszadeh	1.20
23 August 2022	Call with A. Colodny, D. Turetsky, K. Wofford, A. Amulic re: strategy for custody and earn accounts (2.1); further research re: custody and earn account issues (5.7); further draft memo re: same (1.2).	S Kava	9.00
24 August 2022	Review updated memo re: custody issues.	K Wofford	0.80
24 August 2022	Research/analysis re: coin ownership issues (1.8); email to A. Colodny (W&C) re: custody account ownership issues (0.1); emails to R. Kwasteniet (K&E) re: custody account issues (0.1); call with R. Kwasteniet (K&E), A. Colodny (W&C) and others from K&E team re: custody account issues (0.6); calls with A. Colodny (W&C) re: custody account issues (0.2).	D Turetsky	2.80
24 August 2022	Analyze revised memo re: custody and earn issues (0.6); call with W&C team re: same (0.8).	J Ramirez	1.40
24 August 2022	Review and revise earn and custody accounts memo (6.0); call with W&C team re: same (1.3); call with FRI and regulatory teams to discuss earn and custody accounts (1.0); confer with D. Landy and C. Eliaszadeh re: earn and custody accounts (0.5).	A Amulic	8.80
24 August 2022	Call with A. Colodny, A. Amulic, D. Landy re: custody and earn account issues (0.8); further research and draft memo re: same (8.0); call with G. Warren re: borrow/loan customer issues (0.3); revise memo re: custody and earn account issues (0.5).	S Kava	9.60
25 August 2022	Further research/analysis re: custody account coin ownership issues (0.6); call with A. Colodny (W&C) re: custody account ownership issues (0.6); partial call with K. Wofford (W&C), A. Colodny (W&C) and G. Pesce (W&C) re: custody account ownership issues (0.8); calls with G. Pesce (W&C) re: additional coin ownership issues (0.4).	D Turetsky	2.40
25 August 2022	Review research materials re: treatment of customer claims.	G Pesce	1.40
25 August 2022	Call with A. Amulic re: custody accounts and memo re: account issues (0.4); call with D. Turetsky re: custody accounts, US Trustee objections, case strategy, and examiner motion (0.8); call with A. Amulic re: custody accounts (0.3); legal research re: custody account issues (1.2); call with K. Ortiz, B. Kotliar and A. Amulic re: custody accounts (0.5).	A Colodny	3.20
25 August 2022	Attend call with US and English regulatory teams re: custody and earn accounts (0.8); attend call with Togut team re: custody accounts (0.7); call with A. Colodny re: custody issues (0.7); research re: same (0.5); revise custody and earn accounts memo (4.0); multiple email correspondences with S. Kava and D. Litz (0.5).	A Amulic	7.20
25 August 2022	Attend call with D. Landy and A. Amulic re: custody account memo (2.0); attend call with D. Landy and A. Amulic re: Celsius memo and UK Terms of Use (1.2).	H Baldwin	3.20



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26 August 2022	Further research/analysis re: custody account coin ownership issues (1.1); emails to G. Pesce (W&C) and A. Colodny (W&C) re: same (0.3).	D Turetsky	1.40
26 August 2022	Call with L. Koenig re: custody accounts (0.5); call with K. Wofford re: custody accounts (0.3); legal research re: custody accounts (0.7).	A Colodny	0.80
26 August 2022	Review and revise custody and earn accounts memo (2.2); draft condensed custody and earn account analysis documents (1.5); call with securities team re: earn accounts (1.2); calls with A. Colodny re: same (0.8); call with H. Kim and T. Biggs re: account balances (0.3).	A Amulic	6.00
26 August 2022	Draft summary of all earn and custody account issues (2.2); email A. Amulic re: same (0.1); review email sent by A. Amulic re: secondary sources about cryptocurrency exchange issues for customers (0.6); research re: release of custody account holdings (3.6); email with A. Amulic summary memo re: same (1.0); further research re: same (2.8); draft email memo to A. Colodny and A. Amulic re: same (0.7); email with A. Colodny, G. Pesce, D. Turetsky cases re: customer account issues and summary re: same (0.6).	S Kava	11.60
27 August 2022	Emails re: status of different account types and claims priority with D. Turetsky (0.6); call with G. Pesce re: custody account issues (0.3).	K Wofford	0.90
27 August 2022	Emails to A. Colodny (W&C), S. Hershey (W&C) and others re: custody account issues.	D Turetsky	0.10
27 August 2022	Email to K. Wofford (W&C) re: claims measurement issues.	D Turetsky	0.10
27 August 2022	Research custody and earn account issues per A. Colodny (0.9); emails with G. Pesce re: custody and earn account questions (0.3).	A Amulic	1.20
27 August 2022	Review of terms of use for custody accounts analysis (1.0); draft summary re: same (1.5); email to S. Sen re: same (0.2); review and comment on custody accounts analysis (1.7).	H Baldwin	4.40
27 August 2022	Research and draft memo re: securities/commodities/banking law applications.	C Eliazadeh	2.30
28 August 2022	Further research/analysis re: custody account ownership issues (0.3); confer with A. Colodny (W&C) re: same (0.1).	D Turetsky	0.40
28 August 2022	Email to K&E re: custody account issues (0.1); call with D. Turetsky re: same (0.3); email to A. Amulic and S. Kava re: custody account issues (0.2); review reply from K&E re: account issues (0.8); legal research re: same (1.0)	A Colodny	2.40
28 August 2022	Review Terms of Use for account issues analysis (1.0); review memorandum prepared by A. Amulic and S. Kava re: same (1.0); review of regulatory executive summary and VDR re: same (1.0); draft email summary to C. Edgington and J. Rogers re: same (0.5).	H Baldwin	3.50



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28 August 2022	Review email from A. Colodny re: outstanding issues with respect to custody and earn accounts (0.4); research re: same (3.0); draft email memo to A. Colodny, D. Turetsky, A. Amulic re: same (0.8).	S Kava	4.20
29 August 2022	Emails re: proposed resolution of custody issues and related issues (0.5); review updated account type memo (0.4).	K Wofford	0.90
29 August 2022	Emails to G. Pesce (W&C) re: custody account customer issues (0.1); further analysis re: Earn account issues and related claims (0.2); email to A. Colodny (W&C) and G. Pesce (W&C) re: Earn account claims issues (0.1)	D Turetsky	0.40
29 August 2022	Call with G. Pesce (W&C) and A. Colodny (W&C) re: custody account ownership issues (0.3); further analysis re: GK8 sale process issues (0.2).	D Turetsky	0.50
29 August 2022	Review research materials re: treatment of customer claims.	G Pesce	1.40
29 August 2022	Call with D. Turetsky and G. Pesce re: custody account issues (0.3); call with A. Amulic re: custody and earn account issues (0.3).	A Colodny	0.60
29 August 2022	Call with W&C restructuring, litigation teams re: status of earn and custody account issues.	J Ramirez	1.60
29 August 2022	Review draft memorandum re: Custody and Earn Accounts issues.	C Edgington	2.10
29 August 2022	Research account issues (1.7); review and revise custody and earn account memo (3.8); correspondence with W&C teams re: outstanding custody and earn account ownership questions (0.5); call with A. Colodny to discuss K&E memo (0.8); call with K&E to discuss custody strategy (1.0); draft talking points for Committee meeting with respect to custody strategy (0.5).	A Amulic	8.30
29 August 2022	Legal research re: custody account issues (3.0); draft memo re: same (1.4).	L Quinn	4.40
29 August 2022	Prepare e-binder of key cases cited in memo re: custody and earn accounts analysis (0.5); coordinate with LA Office Services re: same (0.1).	A Venes	0.60
30 August 2022	Conference with Committee re: customer claim issues (0.6); review materials re: same (1.2).	G Pesce	1.80
30 August 2022	Further research/analysis re: earn/custody issues (0.8); correspond with S. Kava (W&C) re: same (0.2); call with S. Kava (W&C) re: same (0.1).	D Turetsky	1.10
30 August 2022	Review and revise release of custody accounts draft.	A Colodny	0.50
30 August 2022	Analyze draft adversary proceeding complaint re: custody issues.	J Ramirez	1.40
30 August 2022	Review revised draft memorandum re: custody and earn account analysis circulated by A. Amulic (W&C) (0.6); review short form summary memoranda re: same (0.4); review K&E memorandum	C Edgington	3.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: title analysis and avoidance action considerations (1.1); call with A. Amulic (W&C) to discuss background and customer issues (0.5); meeting and follow-up call with H. Baldwin (W&C) to discuss background and inputs on memorandum re: custody and earn account analysis (0.8); review H. Baldwin's (W&C) comments on memorandum re: custody and earn account analysis from UK regulatory perspective (0.4).		
30 August 2022	Call with C. Edgington re: account ownership issues (0.5); call with regulatory team re: commodities (0.6); research re: custody issues (1.0); review and revise custody and earn account analysis (1.9); review and revise Debtors' motion to release custody and withhold assets (1.0).	A Amulic	5.00
30 August 2022	Discuss memoranda re: custody research in progress with D. Litz.	C O'Connell	0.80
31 August 2022	Review of custody adversary complaint (0.5); discuss with D. Turetsky re: same (0.8).	K Wofford	1.30
31 August 2022	Review draft complaint from ad hoc group of custody holders (0.2); and related draft letter (0.1); review as filed complaint/motion by custody account holders (0.3); call with K. Wofford (W&C) re: custody ad hoc group complaint/motion (0.6) and coin ownership issues (0.5); call with G. Pesce (W&C) re: custody release issues (0.3); call with B. Kotliar (Togut) and A. Colodny (W&C) re: custody account ownership issues (0.3); call with A. Colodny (W&C) re: custody account ownership issues (0.2); further research/analysis re: custody asset ownership issues (0.6); email to S. Kava (W&C) re: same (0.1).	D Turetsky	3.20
31 August 2022	Correspond with G. Pesce (W&C) re: Debtors motion to release certain custody coins.	D Turetsky	0.10
31 August 2022	Further review drafts of Debtors' motion to distribute custody coin (1.9); review US Trustee comments to de minimis sale motion and confer with A. Colodny (W&C) re: same (0.1).	D Turetsky	2.00
31 August 2022	Review and analyze issues re: treatment of customer claims in bankruptcy.	G Pesce	1.30
31 August 2022	Call with B. Kotliar and D. Turetsky re: custody account issues.	A Colodny	0.40
31 August 2022	Call with Ad Hoc Group of Custody Accounts' counsel re: custody issues.	J Ramirez	0.30
31 August 2022	Review ad hoc group complaint.	A Amulic	0.30
31 August 2022	Review summaries of adversary proceeding by custody accountholders.	G Warren	0.20
31 August 2022	Review and summarize adversary complaint filed by Ad Hoc Group of Custodial Account Holders (0.6); email to Committee re: ad hoc group custodial account holders' adversary complaint (0.2).	A Rudolph	0.80

**Exhibit E-2**

**September 2022 Time Records**

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For professional services for the period ending 30 September 2022

DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Asset Analysis / Disposition</b>			
1 September 2022	Attend hearing on GK8 bid procedures and other matters.	A Zatz	2.80
1 September 2022	Correspond with A. Zatz and K&E re: proposed changes to bid procedures order (0.3); correspond with K&E re: critical vendor payment update (0.1); review filed GK8 bid procedures notice (0.2).	G Warren	0.60
2 September 2022	Telephone conference with E. Aidoo (PWP) re: publication notice.	A Colodny	0.20
2 September 2022	Correspond with K&E, A. Colodny re: bid procedures notice and publication.	G Warren	0.30
2 September 2022	Attend telephone conference with W&C and PWP teams re: sale process (1.1); legal research re: same (0.5).	A Swingle	1.60
2 September 2022	Communications with A. Colodny and G. Pesce re: Debtors' asset sale notices.	C Eliazadeh	0.40
2 September 2022	Correspond with D. Hirshorn re: new data room items.	A Rudolph	0.10
4 September 2022	Discuss with D. Landy offer/proposal from potential buyer (0.2); review A. Colodny notes/comments from conference re: potential buyer offer/proposal (0.5).	C Eliazadeh	0.70
6 September 2022	Review notice of sale (0.1); correspond with G. Pesce and K&E and M3 re: critical vendor payments (0.4).	G Warren	0.50
7 September 2022	Further analysis re: Debtors' alternative investment holdings in non-debtor subsidiaries ahead of sale effort.	D Turetsky	0.10
7 September 2022	Review documents uploaded to data room and email re: same.	A Rudolph	0.30
8 September 2022	Analysis of issues relating to draft bid procedures to prepare correspondence to G. Pesce (W&C) and A. Zatz (W&C) re: same.	D Turetsky	0.10
8 September 2022	Review bidding procedures proposed by K&E.	G Pesce	1.40
8 September 2022	Review bid procedures for sale of Company.	A Zatz	0.70
8 September 2022	Correspond with J. Ehrler, G. Pesce and others re: proposed critical vendor payments (0.6); review correspondence from G. Pesce re: bid procedures for sale (0.2); correspond with A. Zatz re: proposed bid procedures (0.3); correspond with D. Hirshorn and A. Rudolph re: operational information received from Debtors (0.2).	G Warren	1.30
9 September 2022	Further analysis re: bid procedure issues (0.3); correspond to interested party re: bid procedures (0.1); telephone conference with parties in interest, PWP (K. Cofsky, M. Rahmani, E. Aidoo)	D Turetsky	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	and G. Pesce (W&C) re: asset proposal (0.9); telephone conference with interested party and G. Pesce (W&C) re: sale process issues (0.8); further analysis re: potential transaction issues (0.2); further analysis re: staked Ethereum issues (0.2)		
9 September 2022	Conference with A. Zatz, D. Turetsky and K. Wofford re: bidding procedures (1.2); revise materials re: same (0.9).	G Pesce	2.10
9 September 2022	Analyze bid procedures motion and order (1.5); telephone conference with G. Warren and A. Zatz re: same (0.4).	J Ramirez	1.90
9 September 2022	Correspond with A. Zatz re: proposed bid procedures for asset sale of company (2.8); correspond with K&E re: proposed critical vendor payments (0.2); revise bid procedures for all assets to reflect Committee feedback (2.5); correspond with A. Rudolph re: materials for data room (0.1).	G Warren	5.60
9 September 2022	Legal and factual research re: asset sale (1.1); telephone conference with C. O'Connell re: same (0.3).	A Swingle	1.40
10 September 2022	Comment re: bid procedures (0.3); correspond to W&C team (K. Wofford, G. Pesce, G. Warren and others) re: bid procedures (0.1).	D Turetsky	0.40
10 September 2022	Revise bidding procedures (1.7); correspond with G. Warren re: same (0.4).	G Pesce	2.10
10 September 2022	Review, draft, and analyze revisions to bid procedure and sale process for all assets (1.8); review proposal for coin distribution (0.1).	G Warren	1.90
11 September 2022	Further analysis and review bid procedures.	D Turetsky	0.20
11 September 2022	Draft, research, and communicate with G. Pesce re: revisions to bid procedures and order.	G Warren	4.10
12 September 2022	Further review and comment re: bid procedures (0.2); telephone conference with interested parties, PWP (Various), M3 (various) and W&C (various) re: potential transaction issues (0.6)	D Turetsky	0.80
12 September 2022	Conferences with PWP re: sale process next steps and suggested revisions to bidding procedures.	G Pesce	0.90
12 September 2022	Correspond with G. Pesce and others re: proposed bid procedures for Committee (0.4); correspond with G. Pesce re: revisions to bid procedures (0.4); correspond with G. Pesce re: revisions to bid procedure for sale of company (2.4); review proposal for de minimis sale (0.1).	G Warren	3.30
12 September 2022	Analyze proposed de minimis asset sale (0.3); correspondence with W&C, M3, and PWP teams re: same (0.2).	A Swingle	0.50
13 September 2022	Revise bid procedures for sale of company (1.0); correspond with G. Pesce re: same (0.4); correspond with G. Pesce re: mark-up to bid procedures order for sale of company (0.9); correspond with G. Pesce and D. Turetsky re: potential critical vendor payment (0.2); review materials uploaded to data room (0.2).	G Warren	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Conferences with PWP re: sale process next steps and suggested revisions to bidding procedures.	G Pesce	0.40
14 September 2022	Analyze revised bidding procedures (1.6); correspondence with A. Zatz re: same (0.4).	J Ramirez	2.00
14 September 2022	Revise bid procedures for sale of company (1.0); correspond with G. Pesce and K. Cofsky and M3 and other Committee advisors re: same (0.2); correspond with G. Pesce, A. Colodny, D. Turetsky re: potential vendor payment (1.0); draft letter for Debtors re: same (0.8); review coin holdings re: same (0.3); correspond with G. Pesce and PWP team re: proposed changes to bid procedures (3.0); correspond with A. Rudolph re: notice of assumption for GK8 (0.1); correspond with K. Cofsky and G. Pesce re: proposed bid procedures and markup of same (1.9); review proposal from K&E re: sale of shares (0.1); correspond with Committee advisors re: same (0.1).	G Warren	8.50
15 September 2022	Correspond to G. Pesce re: de minimis asset sale and stablecoin sale motions.	K Wofford	0.40
15 September 2022	Conference with prospective bidder's counsel re: confidential asset purchase issues.	D Landy	0.50
15 September 2022	Conference with G. Pesce (W&C) re: bid procedures issues (0.1); conference with potential bidder counsel and G. Pesce (W&C) re: potential transaction issues (0.1); further work re: bid procedures matters (0.4); conference with potential bidder and their counsel, PWP (E. Aidoo and others), M3 (M. Meghji and others), and W&C (G. Pesce and others) re: sale process issues (0.9); further conference with K. Wofford (W&C) re: sale process issues (0.2).	D Turetsky	1.70
15 September 2022	Conferences with PWP re: sale process next steps and suggested revisions to bidding procedures.	G Pesce	0.90
15 September 2022	Telephone conference with potential purchaser re: GK8 (0.9); analyze revised bidding procedures (0.7).	J Ramirez	1.60
15 September 2022	Review correspondence re: de minimis asset sale and bid procedures.	S Ludovici	0.20
15 September 2022	Correspond with J. Ramirez and G. Pesce re: Committee feedback to bid procedures for sale of company (1.5); correspond with M3 and others re: transfers of coin (0.2); prepare letter response to proposed critical vendor payment to vendor with G. Pesce and A. Colodny and K. Ehrler (1.6); correspond with W&C team re: stable coin motion (0.2); correspond with G. Pesce and A. Colodny re: critical vendor letter (0.5); finalize and send response letter to Debtors' counsel re: proposed payment to vendor (0.5); correspond re: monetization of stable coin with PWP and W&C (0.2).	G Warren	4.70
15 September 2022	Review materials re: proposed de minimis asset sale (0.9); draft correspondence to K&E team re: same (0.6); telephone conference with J. Ramirez re: same (0.1).	A Swingle	1.60
15 September 2022	Conference with D. Turetsky, K. Wofford, D. Landy, and prospective bidder's counsel re: asset purchase.	C Eliazadeh	0.50

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16 September 2022	Further analysis re: bid procedure issues (0.7); conference with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.80
16 September 2022	Conference with counsel to prospective bidder re: confidential transaction issues.	G Pesce	0.90
16 September 2022	Correspond with PWP and W&C team re: monetizing stable coin motions (0.3); correspond with W&C and K&E re: critical vendor payments (0.2).	G Warren	0.50
16 September 2022	Review stable coin motion for purposes of preparing summary of same for distribution to Committee members.	C O'Connell	0.80
16 September 2022	Analyze stablecoins motion for purpose of developing strategy to address same (0.5); legal research re: same (0.6).	A Swingle	1.10
17 September 2022	Review and further distribute materials sent by prospective bidder's counsel re: confidential asset purchase issues.	C Eliazadeh	1.20
19 September 2022	Further analysis re: bid procedure issues (0.2); further review revised draft of bid procedures (0.3); correspond to A. Zatz (W&C) and others re: JK8 sale process issues (0.1); further correspondence with A. Zatz (W&C) re: same (0.1).	D Turetsky	0.70
19 September 2022	Revise bidding procedures.	G Pesce	2.20
19 September 2022	Review proposed bid procedures for sale of entire company (0.5); correspondence with W&C team re: bid procedures (0.3).	A Zatz	0.80
19 September 2022	Analyze issues re: de minimis sale (1.2); telephone conference with A. Swingle re: same (0.2).	J Ramirez	1.40
19 September 2022	Correspond with G. Pesce, A. Zatz and K&E re: proposed changes to bid procedures for company (0.3); review and draft analysis for response to Debtors on bid procedures for company (2.0); correspond with PWP, A. Zatz, G. Pesce and others re: GK8 sale process (0.5); revise bid procedures based on comments from K. Cofsky (1.2); review update to GK8 sale from PWP (0.1); coordinate and follow-up with K&E, G. Pesce and A. Zatz re: bid procedures (0.4); review comments from A. Colodny to bid procedures (0.2); correspond with A. Venes re: update to data room (0.1); review Elementus update slides (0.1).	G Warren	4.90
20 September 2022	Review stablecoin motion and responses to same.	G Pesce	1.10
20 September 2022	Review revised draft bid procedures for entire company (1.2); telephone conferences with K&E re: GK8 sale (0.4).	A Zatz	1.60
20 September 2022	Revise stable cash sale order.	A Colodny	0.30
20 September 2022	Revise bidding procedures based on comments from A. Colodny and G. Pesce (1.8); correspond with A. Zatz re: updates and questions on GK8 sale process (0.3); revise bid procedures (1.8); correspond with G. Pesce, A. Colodny, A. Zatz and A. Swingle re: same (0.2); review agreements re: GK8 and provide analysis to W&C team, M3 team and PWP (M. Rahmani) re: same (1.2); telephone conference with K&E team re: updates to bidding	G Warren	8.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	procedures and sale (1.5); follow up correspondence with G. Pesce and A. Zatz re: changes to bid procedures and questions on GK8 (0.2); compile analysis on GK8 for W&C team (0.3); correspond with G. Pesce, A. Zatz, and M. Rahmani re: GK8 sale, comments to bid procedures and follow-up (0.6); correspond with M. Jaoude re: Company asset (0.1); correspond with A. Rudolph and A. Venes re: information and document requests (0.2); follow up with G. Pesce and A. Colodny re: proposed payment (0.3).		
20 September 2022	Revise company bidding procedures.	A Swingle	0.50
21 September 2022	Telephone conference with G. Pesce, A. Zatz, and K&E re: bid procedures (0.8); correspond with W&C team re: same (0.7).	D Landy	1.50
21 September 2022	Conference with counsel to prospective bidder re: confidential transaction issues.	G Pesce	0.90
21 September 2022	Telephone conferences with PWP re: GK8 sale (0.4); telephone conferences with Company advisors re: GK8 sale (0.9); correspond with W&C team re: same (0.3).	A Zatz	1.60
21 September 2022	Revise modified bid procedures for distribution to G. Pesce, A. Zatz, and K&E team (1.8); review and prepare analysis re: GK8 agreements sale of GK8 (1.7); correspond with A. Zatz and G. Pesce re: same (0.3); telephone conference with A. Swingle re: bid procedures (0.2); revise information request re: sale of assets (1.0); correspond with A. Colodny re: same (0.1); coordinate and telephone conference with M3, K&E, Centerview, PWP re: GK8 sale (1.6); revise letter to Debtors re: sale process (0.5); draft summary and analysis of GK8 sale for A. Zatz and W&C team (0.5); correspond with A. Zatz and D. Latona re: GK8 analysis and timeline (0.3).	G Warren	8.00
21 September 2022	Telephone conference with G. Warren re: company bidding procedures (0.1); revise bidding procedures (0.7).	A Swingle	0.80
21 September 2022	Telephone conference with G. Pesce, D. Landy, A. Zatz, and Debtors' Counsel re: bid procedures.	C Eliaszadeh	0.80
22 September 2022	Partial telephone conference with K&E (R. Kwasteniet, C. Koenig, K. Hugh and others), A&M (various), Centerview (various), PWP (M. Rahmani and others), W&C (A. Colodny and others) re: Debtors and Committee update telephone conferences.	D Turetsky	0.40
22 September 2022	Revise bidding procedures.	G Pesce	2.20
22 September 2022	Correspond with G. Pesce, M. Rahmani, and K&E team re: bid procedures for sale of company (0.3); correspond with A. Rudolph and A. Zatz re: GK8 updates (0.5); research re: response to proposed critical vendor payment (0.3); review NDA agreement re: sale (0.3); correspond with A. Colodny, M. Rahmani and others re: stable coin order (0.2); correspond with M3 and K&E re: prospective critical vendor payment (0.2); review agenda for all-hands telephone conferences and attend all-hands telephone conferences sale updates and other pending workstreams (0.6); correspond with A. Amulic re: same (0.2).	G Warren	2.60
23 September 2022	Telephone conference with G. Pesce (W&C) re: stablecoins	D Turetsky	0.80



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	motion issues (0.3); further analysis re: stablecoins motion issues (0.2); correspond with A. Colodny (W&C) re: same (0.1); telephone conference with A. Colodny (W&C) re: stablecoins issues (0.2).		
23 September 2022	Conference with counsel to prospective bidder re: confidential transaction issues.	G Pesce	0.90
23 September 2022	Review GK8 agreements (0.8); correspond with A. Zatz, A. Swingle, and G. Pesce re: same (0.2); correspond with M3 (K. Ehrler) and W&C team re: proposed critical vendor payment (0.5); correspond with S. Sen re: NDA for asset sale (0.3); review mark-up of bid procedures from Debtors (0.5); draft analysis of same for PWP and W&C teams (0.3); telephone conference with PWP and W&C teams re: same (0.3); review coin report (0.1); correspond with M. Rahmani and G. Pesce re: bid procedures (0.3); revise and send same to Committee advisors (0.2).	G Warren	3.50
23 September 2022	Legal and factual research re: GK8 2021 purchase agreement (0.6); correspondence with G. Warren re: same (0.2); legal research re: stablecoins motion (0.5).	A Swingle	1.30
24 September 2022	Telephone conference with D. Turetsky, G. Pesce, K. Wofford, A. Amulic and S. Hershey re: strategy on stable cash sales, Bid Procedures, and executive separation.	A Colodny	1.00
24 September 2022	Correspond with G. Pesce and A. Swingle re: revisions to bid procedures (1.5); correspond with K&E (D. Latona and others) re: same (0.3).	G Warren	1.80
24 September 2022	Revise company bidding procedures.	A Swingle	1.20
25 September 2022	Revise memo re: property rights of stablecoins.	A Colodny	0.90
25 September 2022	Revise company bidding procedures (1.1); correspondence with G. Pesce and G. Warren re: same (0.2).	A Swingle	1.30
26 September 2022	Conferences with K&E re: finalizing bidding procedures (0.7); review and revise materials re: same (0.7).	G Pesce	1.40
26 September 2022	Revise memo on property of estate (1.7); telephone conference with A. Amulic re: memo re: property of estate (0.3); telephone conference with G. Pesce and A. Swingle re: stable coin objection (0.3); draft outline of questions for meeting with Debtors re: coin movement (1.1); correspond same to Elementus team (0.2).	A Colodny	3.60
26 September 2022	Analyze sale issues (0.3); telephone conference with K&E re: same (0.3).	J Ramirez	0.60
26 September 2022	Review proposed revisions re: Bid procedures and deadlines (2.0); correspond with G. Pesce and A. Golic (K&E) re: proposed critical vendor payment (0.4); correspond with A. Venes re: updates to data room (0.1).	G Warren	2.50
26 September 2022	Telephone conference with G. Pesce and A. Colodny re: objection to stablecoins motion (0.4); draft objection re: same (2.8); legal research re: same (1.7); telephone conference with J. Ramirez re:	A Swingle	5.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	proposed de minimis sale (0.1); telephone conference with J. Ramirez and K&E team re: same (0.3).		
27 September 2022	Conferences with K&E re: finalizing bidding procedures (0.7); review and revise materials re: same (0.7).	G Pesce	1.40
27 September 2022	Correspond with K&E and G. Pesce re: deadlines and revisions to bid procedures and related information from Voyager auction (0.4); correspond with G. Pesce re: bid deadlines (0.1); correspond with W&C and PWP team re: sale of shares (0.1); correspond with A. Venes re: materials re: company operations posted to data room (0.1).	G Warren	0.70
27 September 2022	Draft objection re: stablecoins motion (2.7); legal research re: same (1.2).	A Swingle	3.90
28 September 2022	Telephone conference with potential bidder, G. Pesce, and D. Turetsky re: potential transaction.	D Landy	4.00
28 September 2022	Further analysis re: sale/potential transaction issues (0.4); correspond to counsel to potential bidder and others re: potential transaction issues (0.1); telephone conference with counsel to potential bidder and W&C (G. Pesce and D. Landy) re: potential transaction issues (1.0).	D Turetsky	1.50
28 September 2022	Conferences with K&E re: finalizing bidding procedures (0.7); review and revise materials re: same (0.7).	G Pesce	1.40
28 September 2022	Review updates to de minimis sale of assets and rejection of contracts from PWP and others.	G Warren	0.20
28 September 2022	Telephone conference with prospective purchaser/bidder re: confidential transaction issues.	C Eliazadeh	1.00
28 September 2022	Daily data room update email to team.	A Venes	0.10
29 September 2022	Telephone conference with Company advisors re: GK8 sale.	A Zatz	0.80
29 September 2022	Correspond with A. Zatz re: K&E's auction draft of purchase agreement.	J Hu	0.20
29 September 2022	Telephone conference with A. Swingle, A. Colodny, and G. Pesce re: stablecoins motion (0.4); correspond stablecoins motion with G. Pesce (0.6).	A Amulic	1.00
29 September 2022	Revise proposed bidding procedures order for Committee feedback for distribution to G. Pesce, A. Colodny, and K&E team (1.6); correspond and review GK8 purchase agreement with A. Zatz, D. Latona and others (1.1); correspond with A. Amulic re: update on coin analysis and strategy for same (0.2); telephone conference with all Committee advisors and K&E re: pending issues, including sale process (0.8); revise bid procedure motion (1.5); correspond with G. Pesce and K&E team re: same (0.5).	G Warren	5.70
29 September 2022	Review recent filings and summarize same for Committee and W&C team.	C O'Connell	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 September 2022	Daily data room update email to team.	A Venes	0.10
30 September 2022	Review and coordinate on potential bidders with A. Rudolph, M. Rahmani and A. Zatz (0.3); review and draft summary of bid procedures (0.6); review materials and information provided by Celsius re: account balances and balance sheet to prepare summary for W&C team (0.9).	G Warren	1.80
30 September 2022	Add new documents from parent data room (0.1); correspond to G. Warren and A. Rudolph re: same (0.1); daily data room update email to restructuring and litigation teams (0.1).	A Venes	0.30
<b>SUBTOTAL: Asset Analysis / Disposition</b>			<b>163.10</b>

### Automatic Stay Issues

1 September 2022	Review opinion denying Frishberg stay relief motion (0.1); review Condit stay relief motion (0.2).	D Turetsky	0.30
1 September 2022	Review of Condit's stay relief motion (0.6); correspond to Committee re: order denying Frishberg's stay relief motion and Condit's stay relief motion (0.2).	A Rudolph	0.80
6 September 2022	Correspond with A. Rudolph re: Condit motion for stay relief.	T Smith	0.10
6 September 2022	Legal research re: ex-employee stay relief motion.	A Rudolph	0.50
7 September 2022	Analyze motion to lift stay from withhold account holders.	J Ramirez	1.40
8 September 2022	Correspond to D. Turetsky re: lift stay motion.	S Kava	0.20
13 September 2022	Telephone conference with counsel to interested party re: re-noticing stay relief motion.	A Rudolph	0.10
15 September 2022	Analyze Condit lift stay motion.	J Ramirez	0.80
15 September 2022	Telephone conference with J. Ramirez and multiple correspondence with T. Scheffer (K&E) re: employee's stay relief motion.	A Rudolph	0.20
16 September 2022	Analyze Condit automatic stay issues (0.7); telephone conference with K&E re: same (0.2); telephone conference with A. Rudolph re: same (0.2).	J Ramirez	1.10
16 September 2022	Telephone conference with K&E team re: employee's stay relief motion (0.2); follow-up telephone conference with J. Ramirez re: same (0.2); draft summary of telephone conference with K&E and follow-up telephone conference with J. Ramirez for W&C team (0.4); multiple correspondences with T. Scheffer re: employee's stay relief motion (0.2).	A Rudolph	1.00
19 September 2022	Review and comment re: Withhold Ad Hoc Group lift stay motion (1.0); review hearing transcript from September 14 re: same (0.2).	S Kava	1.20
19 September 2022	Review ex-employee's stay relief motion (0.1); multiple	A Rudolph	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspondence with J. Ramirez re: same (0.2); Multiple correspondences with K&E re: ex-employee's stay relief motion (0.1).		
22 September 2022	Multiple correspondences with R. Gorsich and J. Ramirez re: account holder's stay relief motion.	A Rudolph	0.10
24 September 2022	Draft summary for R. Gorsich and D. Rivero re: ex-employee's stay relief motion (0.9); multiple correspondences with T. Scheffer (K&E) re: ex-employee stay relief motion (0.2); telephone conference with J. Ramirez re: Condit stay relief motion (0.2).	A Rudolph	1.30
26 September 2022	Factual research re: Condits' motion for relief from automatic stay.	D Rivero	1.70
27 September 2022	Review Condit stay relief motion and insurance policies (0.2); review organization chart ex-employee stay relief motion and correspond to D. Rivero re: same (0.3).	A Rudolph	0.50
29 September 2022	Review case management order and email to J. Ramirez re: ex-employee's stay relief motion.	A Rudolph	0.30
30 September 2022	Review memo re: ex-employee's stay relief motion.	A Rudolph	0.40
<b>SUBTOTAL: Automatic Stay Issues</b>			<b>12.40</b>

### Bitcoin Mining, Crypto Matters, and Business Operations

1 September 2022	Review summary from M. Galka re: recent data event (0.4); telephone conference with S. Hershey re: potential Galka declaration (0.4); review emails with cash management order changes from K&E (0.3); telephone conferences with G. Pesce re: cash management order changes (0.4); revise hearing remarks outline for G. Pesce (0.4).	K Wofford	1.90
1 September 2022	Telephone conference with W&C and M3 teams re: headcount and cash burn matters with Committee professionals.	K Wofford	0.50
1 September 2022	Conference with PWP re: Mining issues (0.7); review correspondence re: same (1.2).	G Pesce	1.90
1 September 2022	Telephone conference with S. Duffy re: mining and business plan.	A Colodny	0.50
1 September 2022	Review mining materials with M3, PWP and W&C teams.	C O'Connell	2.20
1 September 2022	Review materials re: mining services agreements.	A Swingle	1.00
1 September 2022	Communications with K. Wofford re: Debtors executives and security access protocols (0.7); conference with W&C and M3 re: headcount review and potential reductions in force (0.5).	C Eliaszadeh	1.20
2 September 2022	Telephone conference re: mining with M3, PWP, Elementus, and Debtors team (2.7); telephone conference with M3, PWP, Elementus re: further mining analysis steps (0.8); follow up telephone conference with E. Aidoo to discuss mining and operations (0.8); review contracts and related documents re: mining business (0.7); telephone conference with G. Pesce re:	K Wofford	5.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	mining values (0.2); telephone conference with A. Swingle re: contract analysis (0.3).		
2 September 2022	Conference with M3 and PWP re: mining next steps.	G Pesce	0.70
2 September 2022	Telephone conference with J. Schiffrin re: mining and next steps (0.2); telephone conference with G. Pesce, K. Cofsky, M. Meghji, and parties in interest re: same (1.0); correspond to M3 team re: outstanding information requests (0.1).	A Colodny	1.30
2 September 2022	Correspond and review updates on mining.	G Warren	0.10
2 September 2022	Review discussions with Company, M3, A&M, and K&E teams re: mining operating information and documents.	C O'Connell	3.50
2 September 2022	Attend telephone conference with mining management team, K. Wofford, C. O'Connell, M3 team, and PWP team re: mining business operations (2.5); attendance at debriefing telephone conference with W&C, M3, and PWP teams re: same (0.6).	A Swingle	3.10
2 September 2022	Review and edit draft email to Debtors' counsel re: loan business (0.4); correspond communications with G. Pesce re: same (0.3); send draft email to Pryor Cashman and T. DiFiore for review and comment (0.1).	C Eliazadeh	0.80
5 September 2022	Review and comment on mining contracts (2.4); telephone conferences with A. Swingle, S. Moeller-Sally, re: mining contracts (1.2); analyze and comment re: mining contracts (0.7).	K Wofford	4.30
5 September 2022	Review status of security arrangements (1.1); revise stipulation re: same (0.8).	G Pesce	1.90
5 September 2022	Telephone conference with K. Wofford and S. Moeller-Sally re: mining agreements issues (0.4); legal research re: same (1.5).	A Swingle	1.90
6 September 2022	Correspond to and telephone conferences with Debtors re: coin security issues and Debtors proposed security steps (0.5); correspond to W&C team re: proposed security steps (0.4); analyze various mining issues (0.5); correspond with W&C team re: Core issues (0.2); review list of priority information and document requests from M3 (0.1); telephone conference with M3 re: same (0.1); draft memo to K&E with respect to outstanding information and document requests (0.4).	K Wofford	2.20
6 September 2022	Telephone conference with G. Pesce, C. Eliazadeh, and K&E re: coin security (1.0); correspond with W&C team re: various regulatory matters (0.5).	D Landy	1.50
6 September 2022	Further analysis re: cash management investment account issues (0.1); telephone conference with K&E (H. Hockberger and others) and W&C (G. Pesce and others) re: coin security issues (0.5); correspond to G. Pesce (W&C) and others from W&C re: coin security issues (0.1); further analysis re: coin security issues (0.4); review and comment re: proposed revisions to coin security protocol (0.2).	D Turetsky	1.30
6 September 2022	Review materials re: mining operation contract.	G Pesce	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 September 2022	Internal telephone conferences with W&C team re: coin security issues (0.3); telephone conferences with A. Colodny re: coin security issues (0.4); telephone conferences with G. Pesce and K. Wofford re: coin security and other issues (1.0).	A Zatz	1.70
6 September 2022	Telephone conference with H. Hockberger, R. Kwasteniet, G. Pesce, K. Wofford re: coin security (0.5); revise coin security stipulation (0.3); correspond to K. Wofford re: same (0.1).	A Colodny	0.90
6 September 2022	Telephone conferences with R. Kwasteniet, G. Pesce, A. Colodny and K. Wofford re: coin security.	S Hershey	0.50
6 September 2022	Telephone conference with Committee advisors re: coin security issues.	J Ramirez	0.60
6 September 2022	Correspond with D. Hirshorn and A. Rudolph re: mining and related contracts, materials.	G Warren	0.20
6 September 2022	Review mining materials and status of business plan development.	C O'Connell	2.40
6 September 2022	Conference with W&C and K&E teams re: coin security issues (0.5); legal research re: mining agreements issues (2.0); telephone conference with K. Wofford re: mining company operational issues (0.1); review materials re: mining company documents (0.7).	A Swingle	3.30
6 September 2022	Conference with G. Pesce, D. Landy, et al. & Debtors' counsel re: crypto storage security measures and asset custody.	C Eliaszadeh	0.50
7 September 2022	Draft memo to mining working group with initial meeting agenda (0.9); organize mining working group meeting (0.4); telephone conferences re: potential mining CRO candidate (0.5).	K Wofford	1.80
7 September 2022	Further analysis re: mining coin issues (0.2); correspondence with A. Zatz (W&C) re: coin security issues (0.1); correspond to A. Zatz (W&C) re: coin security issues (0.1); telephone conferences with K. Wofford (W&C) re: mining issues (0.2).	D Turetsky	0.60
7 September 2022	Revise security protocol and stipulation (1.9); review materials re: mining operation contract (1.1).	G Pesce	3.00
7 September 2022	Telephone conferences re: coin security with J. Ramirez and A. Swingle (0.3); review documentation and draft stipulation re: coin security (0.4); telephone conferences with D. Turetsky re: coin security (0.3); telephone conferences with PWP and M3 re: coin security (0.4).	A Zatz	1.40
7 September 2022	Telephone conferences re: coin security issues.	J Ramirez	0.20
7 September 2022	Correspond with A. Zatz re: coin security issue.	G Warren	0.10
7 September 2022	Attend telephone conference with A. Zatz and J. Ramirez re: coin security issues (0.3); revise coin security stipulation (0.8); legal and factual research re: coin security issues (2.5); draft memorandum to A. Colodny and W&C team re: same (0.6); legal and factual research re: mining company agreements (1.0); draft	A Swingle	5.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	memorandum to K. Wofford re: same (0.7).		
7 September 2022	Communications with A. Rudolph re: business operations.	C Eliaszadeh	0.30
8 September 2022	Review documents in preparation for mining working group telephone conferences (0.4); working group telephone conferences with mining subcommittee and Committee professionals (1.6); correspond to K&E re: same (0.1); correspond to A. Zatz re: coin security issues (0.3); telephone conferences to discuss draft coin stipulation and security issues for coin holdings with Elementus and W&C teams (0.5).	K Wofford	2.90
8 September 2022	Correspond to A. Zatz (W&C) re: coin security issues (0.1); further analysis re: same (0.1).	D Turetsky	0.20
8 September 2022	Revise draft stipulation re: coin security (1.0); telephone conferences with D. Landy re: coin security (0.2); Committee advisor telephone conferences re: coin security and other issues (1.0).	A Zatz	2.20
8 September 2022	Telephone conference with W&C team re: coin security issues (0.7); analyze stipulation re: same (0.3).	J Ramirez	1.00
8 September 2022	Review mined bitcoin materials and strategy.	C O'Connell	1.80
8 September 2022	Attend telephone conference with Mining Subcommittee (1.5); draft meeting minutes (0.5); attend telephone conference with K. Wofford, D. Landy, A. Zatz, J. Ramirez, E. Aidoo (PWP), M. Galka (Elementus) re: coin security issues (0.8); legal research re: same (0.3).	A Swingle	3.10
9 September 2022	Correspond to K&E re: mining questions (0.3); review mining documents (0.6); correspond to W&C team re: mining information, document requests (0.2).	K Wofford	1.10
9 September 2022	Correspond with C. Eliaszadeh, G. Pesce, D. Turetsky and others re: coin security issues.	D Landy	1.00
9 September 2022	Further analysis re: coin security issues (0.2); review and comment re: draft coin security stipulation (0.4); correspond to A. Zatz (W&C) re: same (0.1); telephone conferences with A. Zatz (W&C) re: same (0.2); correspond to E. Aidoo (PWP) and D. Landy (W&C) re: coin security issues (0.1); telephone conference with K. Wofford (W&C) re: mining issues (0.2).	D Turetsky	1.20
9 September 2022	Revise security protocol and stipulation (2.2); review mining contract (0.4); review summary of same (0.4); correspond with A. Swingle re: same (0.3).	G Pesce	3.30
9 September 2022	Revise draft stipulation re: coin security (1.2); correspond W&C team re: same (0.3); telephone conferences with J. Ramirez and G. Warren re: bid procedures for sale of Company (0.5); telephone conferences with D. Turetsky re: coin security and other issues (0.4).	A Zatz	2.40
9 September 2022	Review mining materials in light of sale news.	C O'Connell	1.60



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 September 2022	Correspondence with G. Pesce re: mining agreements.	A Swingle	0.40
9 September 2022	Review and comment on coin security stipulation (0.8); communications with G. Pesce and D. Landy re: same (0.3).	C Eliaszadeh	1.10
9 September 2022	Multiple correspondence with M3 team re: Debtors' weekly reporting obligations.	A Rudolph	0.20
10 September 2022	Correspond to A. Zatz (W&C) re: coin security stipulation and further review revised draft of same.	D Turetsky	0.10
10 September 2022	Revise stipulation re: coin security (0.8); telephone conferences with PWP re: same (0.2).	A Zatz	1.00
10 September 2022	Multiple correspondence with S. Sen re: memorandum addressing corporate structure and assets.	A Rudolph	0.10
11 September 2022	Review priority discovery requests lists (1.1); telephone conferences with S. Hershey re: prioritization of discovery (1.1).	K Wofford	2.20
11 September 2022	Correspond to S. Hershey (W&C) re: coin security issues.	D Turetsky	0.10
11 September 2022	Review latest draft of coin security stipulation.	G Pesce	1.20
11 September 2022	Internal telephone conferences with W&C team re: coin security issues.	A Zatz	1.50
11 September 2022	Review materials re: mining operations.	C O'Connell	1.10
11 September 2022	Attend telephone conference with W&C and K&E teams re: mining issues.	A Swingle	0.80
12 September 2022	Correspond with Committee professional team re: mining operations (0.3); draft emails to K&E re: mining information requests (0.4); review and edit updated task list from W&C team on mining (0.3); review Committee professional emails re: mining (0.5); comments on coin security stipulation draft (0.3); correspond to W&C team re: same (0.2); telephone conferences with D. Turetsky and G. Pesce re: coin issues (0.3).	K Wofford	2.30
12 September 2022	Telephone conference with A. Colodny (W&C) re: coin security issues.	D Turetsky	0.20
12 September 2022	Revise security protocol and stipulation.	G Pesce	1.40
12 September 2022	Review form of NDA (0.2); revise stipulation re: coin security (0.6); correspond with W&C team re: coin security (0.2).	A Zatz	1.00
12 September 2022	Analyze revised coin security stipulation (0.3); correspondence with W&C team re: same (0.2).	J Ramirez	0.50
12 September 2022	Review and revise letter to K&E re: scheduling customer claims and related correspondence with G. Pesce.	A Amulic	0.50
12 September 2022	Review materials re: mining operations.	C O'Connell	2.90



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 September 2022	Conference with G. Pesce, A. Colodny, D. Landy, and Committee advisors re: Debtors investors.	C Eliazadeh	0.50
13 September 2022	Draft and edit stipulation re: crypto security (1.0); review multiple iterations of draft stipulation and related comment emails (0.4); review and provide comments on Shiran Kleiderman declaration (0.8); correspondences with W&C team re: stipulation (0.4); telephone conferences with Debtors re: coin stipulation requests (0.6); review email and attachments re: mining business (1.3).	K Wofford	4.50
13 September 2022	Telephone conference with K&E on security and regulation (1.0); legal research on regulatory status (1.5); telephone conference with G. Pesce, A. Colodny, D. Turetsky and others re: coin security (1.5).	D Landy	4.00
13 September 2022	Partial telephone conference with E. Aidoo (PWP), N. Shaker (Elementus), K. Wofford (A. Zatz) and others re: coin security stipulation (0.3); correspond to R. Kwasteniet (K&E) re: coin security issues (0.1); partial telephone conference with K&E (R. Kwasteniet and others), Debtors (A. Mashinsky and others), PWP (E. Aidoo and others) and W&C (A. Zatz and others) re: coin security stipulation (0.8).	D Turetsky	1.20
13 September 2022	Review correspondence re: coin stipulation (0.7); review materials re: same (0.7).	G Pesce	1.40
13 September 2022	Telephone conferences with Committee advisors re: coin security (1.0); revise stipulation re: coin security (1.6); telephone conferences with K&E re: coin security (1.4); correspond with W&C team re: coin security (0.6).	A Zatz	4.60
13 September 2022	Telephone conference with Committee advisor team re: coin security (0.6); analyze proposed coin security stipulation (0.5); telephone conference with K&E re: same (0.7).	J Ramirez	1.80
13 September 2022	Telephone conference with K&E and W&C teams re: scheduling.	A Amulic	0.40
13 September 2022	Revise coin security stipulation (1.9); analyze Debtors' coin security stipulation revisions (0.4); correspondence with K. Wofford, A. Zatz, and W&C team re: same (0.3); analyze issues re: reporting stipulation (0.3).	A Swingle	2.90
13 September 2022	Conference with G. Pesce, A. Colodny, D. Landy, G. Pesce, D. Turetsky et al. re: Debtors coin security (1.0); follow up conference re: same to address progress and action items (1.0).	C Eliazadeh	2.00
14 September 2022	Draft emails to K&E re: mining information and related requests.	K Wofford	1.10
14 September 2022	Review coin report (0.1); correspond to G. Pesce (W&C) re: coin security stipulation (0.1); further analysis re: issues re: same (0.2).	D Turetsky	0.40
14 September 2022	Review final form of coin security stipulation (1.6); review correspondence re: coin stipulation (0.7); review materials re: same (0.7).	G Pesce	3.00
14 September 2022	Correspondence with W&C team re: coin security stipulation (0.3); summarize coin security stipulation (0.2).	A Zatz	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Draft and distribute internal email memo re: Debtors' post-pause, pre-petition loan liquidations.	C Eliazadeh	0.80
15 September 2022	Telephone conference with mining subcommittee (0.7); conference with W&C mining team (0.4); review new materials on mining operations (0.5); prepare for mining subcommittee telephone conferences (0.2); telephone conferences with potential buyer re: mining business (0.5).	K Wofford	2.30
15 September 2022	Telephone conference with D. Landy (W&C), S. Hershey (W&C) and C. Gurland (W&C) re: regulator issues (0.3); further telephone conference with K. Wofford (W&C) re: regulator issues (0.1); telephone conference with L. Milligan (Texas) and other state regulators (Texas, Alabama, Arkansas, California, DC, Hawaii, Idaho, Illinois, Missouri, Oklahoma, Texas, Vermont, and Wisconsin) and W&C (K. Wofford, C. Gurland and others) re: state investigations (1.1); review and comment re: letter to R. Kwasteniet (K&E) re: critical vendor request (0.2)	D Turetsky	1.70
15 September 2022	Attend Mining Subcommittee telephone conferences re: business plan and related next steps (4.4); review Committee filing updates and critical vendor payments (2.9).	C O'Connell	7.30
15 September 2022	Attend Mining Subcommittee meeting (1.0); draft meeting minutes (0.4).	A Swingle	1.40
16 September 2022	Meet with potential mining consulting expert (1.9); review mining documents (0.2); telephone conferences with W&C team re: same (0.4).	K Wofford	2.50
16 September 2022	Review coin holding report (0.8); review status of coin security stipulation (0.6).	G Pesce	1.40
16 September 2022	Review correspondence re: stable coin motion.	S Ludovici	0.10
16 September 2022	Review mining memo with K. Wofford and A. Swingle.	C O'Connell	3.10
16 September 2022	Discuss developments re: public comments by Debtors' CEO with M. Jaoude.	C Eliazadeh	0.50
17 September 2022	Review coin security and other security matters.	G Pesce	0.80
17 September 2022	Review documents produced re: mining.	C O'Connell	0.30
18 September 2022	Telephone conferences with R. Kwasteniet and W&C team re: CRO, other issues, data response (0.4); follow up telephone conferences with R. Kwasteniet re: same (0.3); correspond to W&C team re: same (0.4).	K Wofford	1.10
18 September 2022	Review coin security and other security matters.	G Pesce	0.80
19 September 2022	Correspond to Committee professionals and telephone conferences to E. Aidoo re: mining business plan status (0.5); correspond to K&E re: same (0.4); correspond to K&E team re: mined bitcoin transfer status (0.4); draft memo outline re: mining progress for W&C team and Committee (0.7); telephone conferences with W&C team re: mining workstreams (0.3);	K Wofford	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	telephone conferences with E. Aidoo re: staked ETH (0.7); draft memo to W&C team re: staked ETH issues (0.5); further correspond to K&E on coin security issues (0.5).		
19 September 2022	Further analysis re: coin security issues (0.2); further telephone conference with A. Colodny (W&C) re: coin transfer issues (0.4).	D Turetsky	0.60
19 September 2022	Review materials re: mining operation contract.	G Pesce	1.40
19 September 2022	Review Company agenda for coin security telephone conferences.	A Zatz	0.20
19 September 2022	Draft memorandum analysis of mining business operations (4.3); review organization of progress report for Committee meeting (0.6).	C O'Connell	4.90
19 September 2022	Review and edit brief sections and footnotes per request from A. Colodny (1.6); conduct cite-check re: same (0.8).	C Eliazadeh	2.40
20 September 2022	Correspond with Debtors re: coin security issues (0.5); correspond to and telephone conference with E. Aidoo re: same (0.5); telephone conferences with party in interest re: mining operations (1.0); revise proposal re: scope of mining CRO responsibilities (0.9); review of security stipulation (0.3); telephone conferences with Debtors re: coin security stipulation progress (0.1); further telephone conferences on security issues and Debtors submissions with Elementus, PWP, W&C (0.3).	K Wofford	3.60
20 September 2022	Telephone conferences with A. Zatz, C. Eliazadeh and others re: coin security.	D Landy	1.00
20 September 2022	Telephone conferences with K&E re: coin security (0.6); telephone conferences with C. Eliazadeh and D. Landy re: coin security issues (0.9); internal correspondence with W&C team re: coin security (0.2); internal telephone conferences with W&C team re: coin security (0.6); correspondence with W&C team re: staked coins (0.2); telephone conferences with PWP re: coin security issues (0.5).	A Zatz	3.00
20 September 2022	Telephone conference with N. Goldstein, C. Koenig, K. Wofford, J. Schiffrin, E. Aidoo, S. Kleiderman re: coin security.	A Colodny	0.90
20 September 2022	Analyze revised coin security stipulation (0.3); telephone conferences with W&C team re: coin security issues (0.6).	J Ramirez	0.90
20 September 2022	Discuss mining issues with K. Wofford (0.4); review debt documents and memorandum re: same (1.8); review updates and revisions of fact section of proposed draft motion (2.8).	C O'Connell	5.00
20 September 2022	Attend telephone conference with W&C, PWP, and Elementus teams re: coin security issues (0.6); legal and factual research re: mining contracts (0.6).	A Swingle	1.20
20 September 2022	Follow-up conference with G. Pesce, A. Colodny, D. Landy, G. Pesce, D. Turetsky et al. re: Debtors coin security (1.0); further follow-up telephone conference with same re: same (0.5); further review and edit brief sections and footnotes per request from A.	C Eliazadeh	2.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Colodny (0.7); conduct further cite-check re: same (0.4).		
21 September 2022	Review additional documents from K&E re: mining operations (0.5); correspondences with W&C team re: same (0.5); telephone conferences with W&C team re: document checklist and questions (0.2); draft memo with C. O'Connell and A. Swingle re: same (0.3); review emails re: draft mining materials and comments for subcommittee meeting with M3, PWP (0.4); telephone conferences with E. Aidoo re: mining CRO (0.3); draft email to W&C team re: coin security progress (0.3); telephone conferences with E. Aidoo re: telephone conferences on coin transition with Debtors (0.4).	K Wofford	2.90
21 September 2022	Telephone conference with A. Zatz re: coin security.	D Landy	0.20
21 September 2022	Correspondence with W&C team re: coin security (0.4); telephone conferences with PWP re: coin security (0.3); telephone conferences with D. Landy re: coin security (0.2).	A Zatz	0.90
21 September 2022	Draft statement re: Mashinsky (0.8); telephone conference with A. Colodny and C. O'Connell re: statement (0.4); review and revise statement per A. Colodny (0.3)	A Amulic	1.50
21 September 2022	Correspondence with C. O'Connell re: case updates (0.5); telephone conference with K. Wofford, C. O'Connell and A. Swingle re: same (0.5); review data room documents re: mining documents (1.3); draft email to K. Wofford, C. O'Connell and A. Swingle re: same (0.2).	V Braun	2.50
21 September 2022	Correspond with A. Golic re: vendors (0.1); correspond with A. Venes and A. Rudolph re: status of information requests, materials (0.2); correspond with M. Rahmani and K. Wofford re: bitcoin mining update (0.2)	G Warren	0.50
21 September 2022	Telephone conference with A. Swingle and K. Wofford re: mining business strategy.	C O'Connell	0.60
21 September 2022	Review new documents in virtual data room (0.1); multiple correspondences with K. Wofford, C. Gurland, and S. Hershey re: same (0.1).	A Rudolph	0.20
22 September 2022	Review mining documents and M3 industry overview (0.5); telephone conference with A. Swingle and C. O'Connell re: same (0.3); attend mining subcommittee meeting (1.0); review mining documents (0.8); correspond to W&C team re: same (0.4); telephone conferences with S. Duffy and E. Aidoo re: mining operations (0.5); telephone conferences re: coin security and selection of institutional custodian with Debtors (0.6); telephone conferences with E. Aidoo re: security status (0.3).	K Wofford	4.40
22 September 2022	Telephone conference with prospective custodian for crypto assets (0.5); follow-up conference with G. Pesce, A. Colodny, D. Turetsky, C. Eliasadeh et al. re: custodian selection protocol for Debtors coin security (0.5); telephone conference with Celsius (S. Kleiderman), K&E (R. Kwasteniet, H. Hockberger, C. Koenig, and others), PWP (E. Aidoo and others) and W&C (D. Turetsky and K. Wofford) re: coin security issues (1.5); research on crypto issues (1.5)	D Landy	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 September 2022	Telephone conference with A. Colodny (W&C) re: coin security issues (0.2); telephone conference with Celsius (S. Kleiderman), K&E (R. Kwasteniet, H. Hockberger, C. Koenig, and others), PWP (E. Aidoo and others) and W&C (D. Landy and K. Wofford) re: coin security issues (0.9)	D Turetsky	1.10
22 September 2022	Email to A. Wirtz re: critical vendor issues.	A Colodny	0.20
22 September 2022	Review mining subcommittee telephone conferences (1.2); review mining memorandum analyzing draft debt documents (1.7); correspond re: clarifications for draft filing re: company issues (0.9).	C O'Connell	3.80
22 September 2022	Participate in mining subcommittee meeting (1.0); revise proposed order re: stablecoins motion (0.7).	A Swingle	1.70
22 September 2022	Telephone conference with prospective custodian for crypto assets (0.5); follow-up conference with G. Pesce, A. Colodny, D. Landy, G. Pesce, D. Turetsky et al. re: custodian selection protocol for Debtors coin security (0.5).	C Eliaszadeh	1.00
23 September 2022	Conference with C. Koenig re: stablecoin motion (0.4); review materials re: same (0.7).	G Pesce	1.10
23 September 2022	Conference with K. Ehrler re: stable coin and intercompany balances (0.3); review KeyFi MTD (0.3); multiple emails to D. Turetsky and G. Pesce re: motion to sell stable coin (0.2).	A Colodny	0.80
23 September 2022	Draft summary of telephone conferences with Debtors' Counsel to broader W&C teams re: coin security.	C Eliaszadeh	1.10
24 September 2022	Correspond with M3, PWP, W&C and others re: stable coin motion and order.	G Warren	0.20
26 September 2022	Review mining materials (1.4); review data re: mining transfers (0.8); telephone conferences with A. Colodny re: same (0.4).	K Wofford	2.60
26 September 2022	Correspond with G. Pesce and K&E team re: voting and coin analysis.	G Warren	0.20
27 September 2022	Revise materials re: mining discussion (1.2); conference with Compute North (0.6); memo to mining subcommittee (0.3).	K Wofford	2.10
27 September 2022	Correspondence re: coin security issues (0.3); and related e-mail to K&E (0.2).	A Zatz	0.50
28 September 2022	Conference with E. Aidoo, M. Deeg re: mining (0.5); telephone conference with O'Connell re: mining materials (0.3).	K Wofford	0.80
28 September 2022	Telephone conferences with A. Colodny (W&C) re: coin security issues.	D Turetsky	0.10
28 September 2022	Review and revise objection to Debtors' stablecoins motion.	A Amulic	3.20
28 September 2022	Review various emails and correspond with A. Amulic and W&C team re: liquidation of collateral.	G Warren	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 September 2022	Review Compute North bankruptcy filing materials in preparation for Mining Subcommittee Meeting.	C O'Connell	2.40
29 September 2022	Review mining presentation (0.6); mining subcommittee meeting (1.2); conference with potential mining executive re: mining (0.5).	K Wofford	2.30
29 September 2022	Review status of implementation of security protocol (1.3); correspond with PWP re: same (0.6).	G Pesce	1.90
29 September 2022	Correspondence re: coin security issues.	A Zatz	0.20
29 September 2022	Prepare for and attend Bitcoin Mining Subcommittee telephone conference (2.7); correspondence with K. Wofford re: same (0.3).	C O'Connell	3.00
29 September 2022	Telephone conference with G. Pesce, A. Colodny, and A. Amulic re: stablecoins motion (0.4); revise stablecoins objection (0.5); legal research re: same (2.2); participate in mining subcommittee meeting (1.2).	A Swingle	4.30
30 September 2022	Conference with company to explain systems and coin flows with N. Goldstein, K&E, and Committee advisors (1.1); correspond E. Aidoo and others re: coin security issue (0.3).	K Wofford	1.40
30 September 2022	Conference with A&M (various), Celsius (N. Goldstein and various others), K&E (C. Koenig and others), M3 (M. Meghji and others), and W&C (A. Colodny and others) re: crypto holdings issues (1.0); conference with A. Colodny (W&C) re: crypto holdings issues (0.4) and coin security issues (0.3).	D Turetsky	1.70
30 September 2022	Review status of implementation of security protocol (1.3); correspond with PWP re: same (0.6); conferences with Committee members re: next steps and preparations for mining trip (0.6); correspond with W&C team re: same (0.6).	G Pesce	3.10
30 September 2022	Correspond with G. Pesce, D. Turetsky, V. Lazar, and K. Wofford re: coin issues.	A Colodny	1.10
30 September 2022	Review update on mining assets from J. Schiffrin.	G Warren	0.10
30 September 2022	Legal research re: stablecoins issues.	A Swingle	1.20
<b>SUBTOTAL: Bitcoin Mining, Crypto Matters, and Business Operations</b>			<b>248.00</b>

## Case Administration

1 September 2022	Review and comment re: hearing scripts (1.1); correspond to A. Colodny (W&C) re: hearing open issues (0.2); telephone conference with G. Pesce (W&C) re: hearing issues (0.1).	D Turetsky	1.40
1 September 2022	Prepare for hearing.	G Pesce	0.40
1 September 2022	Prepare for hearing on wages, cash management, GK8, Bid procedures.	A Colodny	0.70
1 September 2022	Attend work in progress conference.	S Ludovici	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2022	Correspond with M3 (K. Ehrler) re: case strategy issue.	G Warren	0.10
1 September 2022	Attend work in progress meeting with W&C team.	D Litz	0.20
1 September 2022	Analyze issues re: court hearing.	C O'Connell	1.10
1 September 2022	Attend work in progress telephone conferences.	A Swingle	0.20
1 September 2022	Revise work in progress tracker (0.3); Revise work in progress tracker (0.3); work in progress telephone conference with W&C team (0.2); telephone conference with T. Smith re: workstreams (0.1).	A Rudolph	0.90
1 September 2022	Review recent docket activity (0.2); update internal pleadings files (0.2); update folder re: letters filed by creditors (0.2); update CompuLaw calendar (0.1); update parent data room (0.1); correspond to A. Rudolph re: same (0.1); correspond to team re: new document added to data room (0.1); update e-Binder for September 01 hearing (0.1); correspond to team re: same (0.1).	A Venes	1.20
2 September 2022	Participate in Committee advisor update conference re: next steps.	K Wofford	0.50
2 September 2022	Telephone conference with Committee advisors re: open tasks and strategy.	J Ramirez	0.40
2 September 2022	Review email to Debtors' Counsel re: loan liquidations.	C Eliazadeh	0.20
2 September 2022	Revise work in progress tracker.	A Rudolph	1.30
2 September 2022	Conference telephone conference with C. O'Connell, A. Rudolph and T. Smith re: docketed letter and incoming communication work stream (0.5); review inquiries, responses and proposed revisions (0.5).	K Broutzas	1.00
2 September 2022	Update pleadings file (0.2); update creditor letters file (0.1); download and update local version of data room (0.4); correspond G. Warren and A. Rudolph re: same (0.1); circulate parent data room updates to W&C team (0.1).	D Hirshorn	0.90
6 September 2022	Participate in telephone conference with A. Colodny and W&C team re: workstreams in progress.	D Landy	1.00
6 September 2022	Work in progress telephone conference with associates.	A Zatz	0.50
6 September 2022	Correspond to G. Pesce, A. Zatz, D. Turetsky and K. Wofford re: outstanding workstreams and steps to take this week (0.8); telephone conference with A. Zatz re: next steps (0.5); attend and lead work in progress telephone conference with A. Rudolph, A. Zatz, A. Amulic, T. Smith, G. Warren and S. Kava re: outstanding workstreams (0.5).	A Colodny	1.80
6 September 2022	Attend work in progress telephone conferences (0.5); email with K. Broutzas re: Celsius list serves (0.1)	S Ludovici	0.60
6 September 2022	Attend weekly work in progress telephone conference with W&C	A Amulic	0.50



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team.		
6 September 2022	Telephone conference with W&C team re: work in process.	T Smith	0.60
6 September 2022	Attend work in progress meeting with W&C team.	D Litz	0.60
6 September 2022	Work in progress telephone conferences and progress of W&C workstreams.	C O'Connell	0.90
6 September 2022	Attend work in progress telephone conferences with W&C team.	A Swingle	0.50
6 September 2022	Correspond re: drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliazadeh	0.50
6 September 2022	Revise work in progress tracker (1.7); telephone conference with W&C team re: work in progress (0.6).	A Rudolph	2.30
6 September 2022	Participate in work streams telephone conference with W&C internal team (0.6); correspondence with S. Ludovici and C. O'Connell re: Kroll retention (0.2).	K Brountzas	0.80
6 September 2022	Update pleadings file (0.3); update creditor letters file (0.2); update local data room file (0.4); correspond with G. Warren and A. Rudolph re: same (0.1); circulate parent data room updates to W&C team (0.1); update transcript file (0.1); circulate hearing transcript to team (0.1).	D Hirshorn	1.30
7 September 2022	Email to J. Ramirez (W&C) re: September 14 hearing issues and further analysis re: same.	D Turetsky	0.10
7 September 2022	Review work in progress tracker (0.2); revise notice of adjournment (0.1).	S Ludovici	0.30
7 September 2022	Telephone conference with J. Ramirez re: Sept. 14 hearing and status updates on matters to be heard.	T Smith	0.20
7 September 2022	Review analysis of new docket filings.	C O'Connell	2.20
7 September 2022	Revise work in progress tracker.	A Rudolph	1.30
7 September 2022	Update pleadings file (0.3); update creditor letters file (0.2); update local version of data room (0.4); correspond G. Warren and A. Rudolph re: same (0.1); circulate parent data room updates to W&C team (0.1); prepare notice of adjournment of hearing (0.5); correspond S. Ludovici and C. O'Connell re: same (0.1); finalize and file notice of adjournment of hearing (0.2).	D Hirshorn	1.90
8 September 2022	Telephone conference with Committee advisors re: open tasks and strategy.	J Ramirez	0.90
8 September 2022	Attend work in progress telephone conferences.	S Ludovici	0.10
8 September 2022	Attend all-advisor telephone conferences re: case updates.	A Amulic	1.50
8 September 2022	Participate in conference with W&C team, including A. Swingle, S.	T Smith	0.10



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Ludovici, and A. Rudolph re: work in process.		
8 September 2022	Work in progress telephone conference with W&C team.	G Warren	0.20
8 September 2022	Attend work in progress meeting with W&C.	D Litz	0.10
8 September 2022	Attend work in progress conference with G. Pesce, A. Colodny, D. Landy, M3 et al. re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	0.50
8 September 2022	Multiple correspondence with S. Ludovici re: affidavit of service for previous filings (0.1); revise work in progress tracker (1.2); work in progress team telephone conferences (0.2); review new documents uploaded to virtual data room, including institutional loan documents (0.3)	A Rudolph	1.80
8 September 2022	Review notice of adjournment and serve pursuant to case procedures (0.3); meeting with T. Smith, A. Rudolph re: letters filed on docket (0.5).	K Brountzas	0.80
8 September 2022	Review and respond to correspondence re: calendaring and filing (0.1) update pleadings file (0.3); update case calendar (0.2); download and update local version of data room (0.2); correspond G. Warren and A. Rudolph re: same (0.1); circulate new list of new documents and links to W&C team (0.1).	D Hirshorn	1.00
9 September 2022	Correspond with D. Turetsky and G. Pesce re: case strategy and staffing.	K Wofford	0.50
9 September 2022	Correspond with D. Litz re: filings.	S Ludovici	0.20
9 September 2022	Revise work in progress tracker.	A Rudolph	1.10
9 September 2022	Update pleadings file (0.2); download and update local version of data room (0.2); correspond G. Warren and A. Rudolph re: same (0.1).	D Hirshorn	0.50
11 September 2022	Draft hearing issues outline re: September 14 hearing (0.4); correspond to G. Pesce (W&C) re: same (0.2).	D Turetsky	0.60
11 September 2022	Prepare tracker re: open matters for September 14 hearing.	J Ramirez	0.40
11 September 2022	Correspond with J. Ramirez re: status update on various matters at this week's hearing.	S Ludovici	0.50
11 September 2022	Draft summary for update on Sep 14 hearing for J. Ramirez and D. Turetsky.	G Warren	0.70
12 September 2022	Correspond with G. Pesce (W&C) re: September 14 hearing issues.	D Turetsky	0.10
12 September 2022	Revise letter re: G. Pesce comments (0.3); correspond with G. Pesce re: same (0.2).	S Ludovici	0.50
12 September 2022	Review documents and prepare for September 14 Hearing.	C O'Connell	3.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 September 2022	Attend work in progress conference with G. Pesce, A. Colodny, D. Landy et al. re: case strategy, upcoming deadlines, filings, and next steps.	C Eliaszadeh	0.50
12 September 2022	Revise work in progress tracker (0.8); multiple correspondence with J. Ra (Kroll) re: service of supplemental joinder (0.2).	A Rudolph	1.00
12 September 2022	Correspond with from A. Rudolph and D. Litz upcoming filings (0.2); prepare for and file declaration and certificates of no objections (0.5); update pleadings file (0.3); update case calendar (0.2); download and update local version of data room (0.2); correspond G. Warren and A. Rudolph re: same (0.1); correspond from S. Ludovici re: hearing dates (0.1); correspond with Chambers re: word versions of proposed orders (0.4).	D Hirshorn	2.00
13 September 2022	Review draft outline for September 14 hearing (0.2); multiple telephone conferences with W&C team re: September 14 court hearing (0.9).	K Wofford	1.10
13 September 2022	Correspond with G. Pesce (W&C) re: September 14 hearing issues (0.2); telephone conferences with K. Wofford (W&C) re: hearing issues (0.5); further telephone conference with K. Wofford (W&C) and G. Pesce (W&C) re: hearing preparation (0.6); further preparations for September 14 hearing (1.4); further review and comment re: hearing outline (0.6); work in progress telephone conference with W&C team (0.5).	D Turetsky	3.80
13 September 2022	Attend work in progress telephone conference with W&C team.	A Zatz	0.50
13 September 2022	Prepare outline and script for September 14 hearing (2.8); correspondence with W&C team re: same (0.4).	J Ramirez	3.20
13 September 2022	Attend work in progress telephone conference with W&C team (0.5); telephone conference with K&E, US Trustee, and with D. Turetsky, K. Wofford, S. Hershey re: September 14th hearing (0.4).	S Ludovici	0.90
13 September 2022	Telephone conference with W&C team re: work in progress.	T Smith	0.50
13 September 2022	Assist with preparation of outline for Sept. 14 hearing (0.9); revise outline for Sept 14 hearing (0.3); telephone conferences and follow up with S. Ludovici and J. Ramirez re: hearing issues (0.6); work in progress telephone conference with W&C team (0.5); follow up with A. Rudolph re: case management procedures and comments to work in progress (0.5).	G Warren	2.80
13 September 2022	Prepare summaries for D. Turetsky for September 14 hearing (2.4); revise certificate of no objection for Kroll retention & information protocol motion (1.3); draft notice of withdrawal (0.7); telephone conferences with W&C team re: workstreams and updates (0.6).	D Litz	5.00
13 September 2022	Works in progress telephone conference with W&C team.	C O'Connell	1.10
13 September 2022	Attend work in progress telephone conferences (0.5); correspondence with J. Ramirez re: open matters for September 14 hearing (0.4).	A Swingle	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 September 2022	Correspondence re: drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliazadeh	0.50
13 September 2022	Revise work in progress tracker (0.7); attend work in progress telephone conference with W&C team (0.5); revise work in progress tracker (0.4).	A Rudolph	1.60
13 September 2022	Participate in works in progress telephone conference in preparation for hearing.	K Broutzas	1.00
13 September 2022	Prepare electronic hearing binder (1.7); coordinate with Copy Center to prepare physical binder (0.1); register D. Turetsky, S. Hershey, G. Pesce, K. Wofford and T. Smith for Zoom hearing links (0.2); prepare hearing binder index (1.1); coordinate with Copy Center to print and deliver to attorney (0.1); update case calendar (0.1); update pleadings file (0.2); update creditors letters file (0.2); download and update local version of data room (0.2); correspond with G. Warren and A. Rudolph re: same (0.1).	D Hirshorn	4.00
14 September 2022	Prepare for court hearing (1.4); telephone conference with D. Turetsky and S. Hershey re: September 14 hearing debrief (0.5).	K Wofford	1.90
14 September 2022	Telephone conferences with G. Pesce (W&C) re: hearing matters (0.2); telephone conference with K&E (C. Koenig, R. Kwasteniet, P. Nash, and others) and W&C (G. Pesce and others) re: hearing issues (0.4); telephone conferences with S. Hershey (W&C), K. Wofford (W&C) and G. Pesce (W&C) re: hearing matters (0.8); further review and comment re: examiner script for hearing (0.5); further prepare for hearing (0.9).	D Turetsky	2.30
14 September 2022	Correspond with Committee team re: follow-up on September 14 court hearing.	M Andolina	1.50
14 September 2022	Revise script for hearing (1.6); correspond with D. Turetsky, G. Pesce, K. Wofford and A. Colodny re: same (0.8); further preparation for M. Galka testimony with M. Galka and K. Wofford (0.5); draft discovery talking points for hearing (0.8).	S Hershey	3.70
14 September 2022	Assist partners in preparing for September 14 hearing (2.3); participate in hearing (2.5); telephone conference with D. Turetsky re: September 14 hearing (0.1); telephone conference with D. Litz re: same (0.1).	J Ramirez	5.00
14 September 2022	Comment on work in progress tracker.	S Ludovici	0.30
14 September 2022	Communicate with Committee members re: Sept. 14 hearing and claims (0.2); attend Sept 14 hearing (1.7); correspond with J. Ramirez and others re: summary of hearing (0.4).	G Warren	2.30
14 September 2022	Correspond with W&C team and Court re: hearing and getting hearing lines for declarants.	D Litz	1.50
14 September 2022	Prepare hearing outlines and other preparation materials for September 14 hearing (4.7); coordinate service and affidavits of service with Kroll team (2.8).	C O'Connell	7.50
14 September 2022	Attend hearing re: UST's motion to appoint examiner to take notes	C Eliazadeh	2.50

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	and track developments relevant to UCC investigation into Celsius's regulatory compliance and custodial integrity (2.5).		
14 September 2022	Revise work in progress tracker.	A Rudolph	0.50
14 September 2022	Correspond with C. O'Connell and D. Litz on affidavits of service.	K Broutzas	0.20
14 September 2022	Update pleadings file (0.4); update case calendar (0.5); download and update local version of data room (0.2); correspond with G. Warren and A. Rudolph re: same (0.1).	D Hirshorn	1.20
15 September 2022	Attend W&C work in progress meeting.	K Wofford	0.50
15 September 2022	Review and comment on work in progress tracker.	S Ludovici	0.20
15 September 2022	Correspond with S. Ludovici and others re: orders from Sept. 14 hearing.	G Warren	0.20
15 September 2022	Attend work in progress conference with G. Pesce, A. Colodny, D. Landy, M3, and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps.	C Eliaszadeh	0.50
15 September 2022	Revise work in progress tracker (1.0); further revise work in progress tracker (0.8); multiple correspondence with W&C team re: entered orders (0.2); review entered orders (0.5).	A Rudolph	2.50
15 September 2022	Order September 14 hearing transcript and place standing order (0.2); correspond with A. Rudolph re: same (0.1); update case calendar (0.2).	D Hirshorn	0.50
16 September 2022	Correspondence with A. Rudolph re: pending workstreams.	A Swingle	0.20
16 September 2022	Revise work in progress tracker (1.1); review entered orders re: Debtors' professionals and notice (0.2); email to W&C team re: same (0.2).	A Rudolph	1.50
16 September 2022	Update case calendar (0.6); update iManage (0.1).	D Hirshorn	0.70
17 September 2022	Revise pleading templates to reflect appointment of examiner.	A Rudolph	0.20
18 September 2022	Correspond with D. Hirshorn re: hearing transcript.	S Ludovici	0.20
19 September 2022	Draft email on major workstreams and responsibilities for group (0.2); send same to D. Turetsky, K. Wofford, A. Zatz, G. Gurland, S. Hershey (0.1).	A Colodny	0.30
19 September 2022	Attend work in progress conference with G. Pesce, A. Colodny, D. Landy, M3 and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps.	C Eliaszadeh	0.50
19 September 2022	Revise work in progress tracker (1.1); multiple correspondence with C. Eliaszadeh re: court hearing transcripts (0.2); revise work in progress tracker for September 20th (0.3).	A Rudolph	1.60
19 September 2022	Setting up requested review panel (0.5); uploading new	G Chemborisov	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	documents (0.5)		
19 September 2022	Download and circulate September 14 hearing transcript.	D Hirshorn	0.20
19 September 2022	Review recent docket activity.	A Venes	0.10
20 September 2022	Review work in progress memo (0.2); attend W&C work in progress meeting (0.5).	K Wofford	0.70
20 September 2022	Participate in telephone conference with A. Colodny and W&C team re: workstreams in progress.	D Landy	0.50
20 September 2022	Participate in telephone conferences with G. Pesce, D. Turetsky, A. Colodny re: ongoing workstreams.	A Zatz	1.20
20 September 2022	Work in progress telephone conference with G. Warren, A. Zatz, D. Landy, K. Wofford, J. Ramirez and A. Amulic.	A Colodny	0.40
20 September 2022	Participate in telephone conference to coordinate work streams.	S Hershey	0.50
20 September 2022	Attend work in progress telephone conferences.	S Ludovici	0.50
20 September 2022	Attend conference with W&C team, including A. Colodny and K. Wofford re: work in process.	T Smith	0.50
20 September 2022	Revise work in progress and correspond with A. Rudolph re: same (0.2); work in progress telephone conference with W&C team (0.6); review filings for day (0.2).	G Warren	1.00
20 September 2022	Attend W&C team work in progress telephone conferences.	C O'Connell	0.50
20 September 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliazadeh	0.50
20 September 2022	Attend work in progress telephone conference with A. Colodny, A. Rudolph, J. Ramirez.	S Kava	0.50
20 September 2022	Attend work in progress telephone conference with W&C team (0.6); revise work in progress tracker (0.5).	A Rudolph	1.10
20 September 2022	Correspond with A. Rudolph re: case calendar (0.1); update case calendar (0.1); update pleadings file (0.1).	D Hirshorn	0.30
20 September 2022	Review recent docket activity (0.1); update parent data room (0.1); correspond to G. Warren and A. Rudolph re: same (0.1); correspond to W&C team re: new documents added to parent data room (0.1).	A Venes	0.40
21 September 2022	Correspond with K. Wofford and others re: virtual data room.	D Landy	0.30
21 September 2022	Correspond with A. Rudolph re: update to work in progress.	G Warren	0.10
21 September 2022	Attend work in progress telephone conference with A. Colodny, A. Rudolph, et. al.	S Kava	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 September 2022	Revise work in progress tracker.	A Rudolph	0.80
21 September 2022	Update CompuLaw calendar per A. Rudolph (0.1); review recent activity in main case docket (0.1); further update CompuLaw calendar (0.1); update files re: new documents added to parent data room (0.1); correspond to W&C team re: same (0.1).	A Venes	0.50
22 September 2022	Email to A. Yoon re: 2019 statement (0.1); draft agenda for all hands conference (0.2)	A Colodny	0.30
22 September 2022	Attend work in progress telephone conference with G. Pesce, A. Colodny, D. Landy, M3, and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	1.50
22 September 2022	Revise work in progress tracker.	A Rudolph	1.20
22 September 2022	Update case calendar (0.2); correspond with A. Rudolph re: same (0.1).	D Hirshorn	0.30
22 September 2022	Review recent activity in main case docket (0.1); update pleadings file (0.1).	A Venes	0.20
23 September 2022	Revise work in process tracker and correspond with A. Rudolph re: same.	T Smith	0.30
23 September 2022	Review and revise work in progress tracker.	A Rudolph	1.10
23 September 2022	Update pleadings file (0.1); update case calendar (0.2).	D Hirshorn	0.30
24 September 2022	Correspond with A. Rudolph re: updates to work in progress.	G Warren	0.20
24 September 2022	Revise work in progress tracker.	A Rudolph	0.90
24 September 2022	Update case calendar.	D Hirshorn	0.20
25 September 2022	Revise Committee Rule 2019 statement.	A Swingle	0.50
26 September 2022	Correspond to G. Pesce, A. Zatz, D. Turetsky, K. Wofford re: priority work streams for week.	A Colodny	0.40
26 September 2022	Attend advisor update and workstreams telephone conference.	A Amulic	0.50
26 September 2022	Review proposed statement in support of CRO.	G Warren	0.20
26 September 2022	Attend work in progress conference with G. Pesce, A. Colodny, D. Landy, M3, and other Committee professional re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	0.50
26 September 2022	Revise work in progress tracker (0.9); update calendar re: same (0.3).	A Rudolph	1.20
26 September 2022	Update CompuLaw calendar (0.2); review recent docket activity (0.1); update internal pleadings files (0.1).	A Venes	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 September 2022	Review work in progress summary (0.2); attend work in progress telephone conference with W&C team (0.5).	K Wofford	0.70
27 September 2022	Telephone conference with US Trustee re: Mashinsky and stable coin.	A Colodny	0.30
27 September 2022	Attend weekly work in progress telephone conference with W&C team.	A Amulic	0.50
27 September 2022	Participate in conference with W&C team re: work in progress.	T Smith	0.50
27 September 2022	Work in progress telephone conference with W&C team.	G Warren	0.70
27 September 2022	Attend work in progress telephone conference with W&C team (0.5); prepare for site visit (0.7); review and summarize recent filings for Committee (1.1).	C O'Connell	2.30
27 September 2022	Participate in work in progress telephone conferences.	A Swingle	0.50
27 September 2022	Review case materials (1.3); telephone conference with A. Colodny, W&C team re: work in progress (0.5).	B Lingle	1.80
27 September 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliaszhadeh	0.50
27 September 2022	Review and revise work in progress tracker (0.5); Lead work in progress meeting with W&C team (0.7); Review and revise work in progress tracker (1.1)	A Rudolph	2.20
27 September 2022	Update ECFX notifications (0.1); correspond with B. Lingle re: shared drive (0.1).	D Hirshorn	0.20
27 September 2022	Update CompuLaw calendar per A. Rudolph (0.1); review recent docket activity/update internal pleadings file (0.1).	A Venes	0.20
28 September 2022	Correspond to A. Rudolph re: adjournment from Debtors.	S Ludovici	0.10
28 September 2022	Revise work in progress tracker (0.4); Revise issues list for communications tracker (0.6).	A Rudolph	1.00
28 September 2022	Assistance with document population export (0.2); generating PDF documents (0.8).	G Chemborisov	1.00
28 September 2022	E-file Committee's 2019 Statement (0.2); correspond with W&C team re: same (0.1); update calendar per A. Rudolph (0.2); update internal pleadings file re: recent docket activity (0.1).	A Venes	0.60
29 September 2022	Comment on work in progress tracker (0.1); provide comments to S. Hershey re: draft letter to chambers (0.2).	S Ludovici	0.30
29 September 2022	Telephone conference with K&E and W&C re: case work streams.	T Smith	0.70
29 September 2022	Correspond with S. Kava and A. Colodny re: Terms of Use.	G Warren	0.20
29 September 2022	Participate in UCC advisor update call discussing various	G Warren	0.50



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	workstreams, including sale process.		
29 September 2022	Review letter to court on discovery and adjourned hearing schedule.	G Warren	0.20
29 September 2022	Telephone conference with advisors.	B Lingle	0.70
29 September 2022	Revise work in progress tracker.	A Rudolph	3.40
29 September 2022	Telephone conference with T. Smith re: September 28 decision and service.	K Broutzas	0.60
29 September 2022	Update case calendar (0.7); correspond to A. Rudolph and A. Venes re: same (0.1).	D Hirshorn	0.80
29 September 2022	Update calendar per A. Rudolph (0.4); update internal pleadings file re: recent docket activity (0.2).	A Venes	0.60
30 September 2022	Revise work in progress tracker.	A Rudolph	1.30
30 September 2022	Correspondence with T. Smith on staffing (0.2); correspondence with A. Colodny re: same (0.1).	K Broutzas	0.30
30 September 2022	Update CompuLaw calendar per recent work in progress tracker from A. Rudolph (0.1); review activity in case docket (0.1); update internal pleadings file (0.1).	A Venes	0.30
<b>SUBTOTAL: Case Administration</b>			<b>159.80</b>

## Case Strategy

1 September 2022	Telephone conference with A. Colodny and D. Turetsky re: strategy issues.	K Wofford	0.80
1 September 2022	Develop strategy re: regulatory issues involving CEL issues.	D Landy	2.00
1 September 2022	Telephone conference with A. Colodny (W&C) and K. Wofford (W&C) re: strategy issues.	D Turetsky	0.90
1 September 2022	Telephone conference with G. Pesce, K. Wofford, A. Amulic, D. Turetsky and S. Hershey re: strategy.	A Colodny	1.10
1 September 2022	Telephone conference with G. Pesce, A. Colodny, D. Turetsky, S. Hershey, and K. Wofford re: next steps following hearing.	A Amulic	0.50
2 September 2022	Telephone conference with G. Pesce, C. Eliasadeh and others (W&C), PWP, M3, and Elementus re: case strategy.	D Landy	0.50
2 September 2022	Further analysis re: plan proposal (0.1); further analysis re: plan proposal issues (0.2); correspondence with G. Pesce (W&C) re: plan issues (0.1); telephone conference with A. Colodny (W&C) re: plan issues (0.2); correspond to G. Pesce (W&C) re: account holder group plan issues (0.1); telephone conference with PWP (K. Cofsky and others), M3 (M. Meghji and others), and W&C (G. Pesce and A. Colodny) re: Celsius plan issues (1.0).	D Turetsky	1.70



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 September 2022	Telephone conference with D. Turetsky re: case strategy (0.5); committee advisors meeting with J. Schiffrin, E. Aidoo, G. Pesce and D. Turetsky, W&C and M3 (0.4).	A Colodny	0.90
2 September 2022	Conference with A. Colodny, K. Wofford, and A. Rudolph re: restructuring transaction proposal (1.4); review and analyze correspondence re: analysis of events leading to chapter 11 filing (0.2).	T Smith	1.60
2 September 2022	Telephone conference with Committee advisors re: strategy.	C O'Connell	1.50
2 September 2022	Meeting with G. Pesce, D. Landy, A. Amulic, A. Rudolph, M3 et al. re: next steps and action items for Committee advisors.	C Eliazadeh	0.50
6 September 2022	Telephone conferences with W&C partners re: strategy.	K Wofford	1.20
6 September 2022	Telephone conference with G. Pesce (W&C) re: strategy issues (0.1); telephone conference with A. Colodny (W&C) re: strategy issues (0.3).	D Turetsky	0.40
6 September 2022	Participate in restructuring team telephone conferences re: open tasks and strategy.	J Ramirez	0.60
7 September 2022	Multiple correspondence with W&C team re: certificate of no objection (0.4); draft certificate of no objection re: same (0.9); Research re: case management orders entered in mega-cases in SDNY (0.4); draft motion and proposed order re: motion to submit evidence and consideration of joinder (1.4).	A Rudolph	3.10
8 September 2022	Conference with Committee professionals re: case strategies.	K Wofford	0.50
8 September 2022	Attend telephone conference with PWP, M3, Elementus, and W&C, including A. Zatz, G. Pesce, and A. Amulic re: advisors strategy and update telephone conferences.	T Smith	0.90
8 September 2022	Telephone conferences with Committee advisors re: case strategy.	D Litz	1.00
8 September 2022	Participate in telephone conference with Committee advisors.	C O'Connell	0.50
9 September 2022	Correspond to G. Pesce (W&C), K. Wofford (W&C) and A. Zatz (W&C) re: case resolution strategy issues (0.2); telephone conference with G. Pesce (W&C), K. Wofford (W&C) and A. Zatz (W&C) re: plan strategy issues (0.8); telephone conference with G. Pesce (W&C) re: plan strategy issues (0.2); further work re: litigation schedule issues (0.2); correspond to S. Hershey (W&C) and others re: same (0.1).	D Turetsky	1.50
9 September 2022	Correspond with Committee advisors re: Committee advisor strategy telephone conferences.	G Warren	0.10
11 September 2022	Prepare summary of key workstreams and next steps for each.	G Pesce	0.70
11 September 2022	Review multiple correspondence re: case strategy with W&C team.	A Rudolph	0.30

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RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 September 2022	Prepare for meeting with Committee professionals (0.3); attend Committee professionals meeting (0.3).	K Wofford	0.60
12 September 2022	Attend telephone conference with G. Pesce, A. Colodny, and Committee advisors re: case strategy.	D Landy	1.00
12 September 2022	Telephone conference with A. Colodny (W&C) re: case strategy issues (0.2); partial professionals telephone conference with PWP (K. Cofsky and others), M3 (J. Schiffrin and others), and W&C (K. Wofford and others) re: strategy (0.3); telephone conference with G. Pesce (W&C) re: plan process issues (0.2).	D Turetsky	0.70
12 September 2022	Prepare summary of key workstreams and next steps for each.	G Pesce	0.70
12 September 2022	Telephone conference with Milbank team re: case issues (0.6); telephone conference with Committee advisors re: open tasks and case strategy (0.5).	J Ramirez	1.10
12 September 2022	Attend telephone conference with UCC advisors re: strategy.	T Smith	0.50
12 September 2022	Telephone conference with Committee advisors on case update.	G Warren	0.20
12 September 2022	Telephone conferences with Committee advisors re: strategy.	D Litz	0.50
13 September 2022	Email to A. Colodny (W&C) re: strategy issues (0.1); further analysis re: same (0.1).	D Turetsky	0.20
13 September 2022	Telephone conference with W&C team re: open tasks and strategy.	J Ramirez	0.50
13 September 2022	Review of docketed letters and organization of issues for Committee action and decision.	C O'Connell	1.80
14 September 2022	Review and respond to multiple email threads with W&C team re: September 1 hearing, strategy, and scripts.	A Rudolph	0.70
15 September 2022	Attend work in progress telephone conference with G. Pesce, A. Colodny, C. Eliasadeh, M3, and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps (0.5); conference with C. Gurland, S. Hershey, G. Pesce, and others re: litigation strategy (0.5).	D Landy	1.00
15 September 2022	Telephone conference with PWP (M. Rahmani and others), M3 (J. Schiffrin and others) and W&C (K. Wofford and others) re: case strategy.	D Turetsky	0.40
15 September 2022	Telephone conference with W&C team re: open tasks and strategy (0.6); telephone conference with Committee advisors re: same (0.4).	J Ramirez	1.00
15 September 2022	Telephone conference with Committee advisors re: strategy.	T Smith	0.40
16 September 2022	Conference with G. Pesce (W&C) re: case strategy issues (0.3); conference with G. Pesce (W&C), K. Wofford (W&C) and others from W&C re: same (0.6); further conferences with A. Colodny (W&C) and K. Wofford (W&C) re: strategy issues (0.4); further	D Turetsky	3.40

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	research/analysis re: strategy issues (0.6); emails memo/outline to W&C team (G. Pesce, C. O'Connell and others) re: same (0.4); further conference with K. Wofford (W&C) re: plan strategy issues (0.4); email to S. Hershey (W&C) and others re: letter to K&E/special committee re: certain case issues (0.2); conference with A. Colodny (W&C) re: case strategy issues (0.2); review and comment re: letter to R. Kwasteniet (K&E) re: case issues (0.3)		
16 September 2022	Conference telephone conference with Committee professionals re: strategy issues.	M Andolina	0.60
16 September 2022	Review materials re: case strategy and timeline.	G Pesce	0.80
16 September 2022	Internal telephone conference with W&C team re: governance issues.	A Zatz	0.20
16 September 2022	Committee meeting to discuss time sensitive recent information (1.1); telephone conference with K&E re: information on schedules and next steps (0.6).	C Gurland	1.70
16 September 2022	Telephone conference with W&C team re: strategy and open tasks.	J Ramirez	0.60
17 September 2022	Conference with D. Landy re: update of process.	C Diamond	0.50
17 September 2022	Correspond with W&C partners re: strategy.	K Wofford	0.40
17 September 2022	Telephone conference with party on potential proposal.	D Landy	1.00
17 September 2022	Telephone conferences with G. Pesce (W&C) re: case strategy issues (0.4); correspond to K. Wofford (W&C), G. Pesce (W&C), A. Colodny (W&C) and S. Hershey (W&C) re: case resolution strategy issues (0.2); telephone conference with W&C team (A. Colodny, G. Pesce, K. Wofford, S. Hershey) re: case strategy issues (0.9); follow up telephone conference with A. Colodny (W&C) re: same (0.4).	D Turetsky	1.90
17 September 2022	Telephone conference with A. Amulic re: motion to address Mashinsky issues (0.2); revise same (0.7); telephone conference with D. Turetsky, K. Wofford, G. Pesce, S. Hershey re: strategy for Mashinsky issues (1.0); revise motion re: Mashinsky issues (2.5).	A Colodny	4.40
18 September 2022	Drafting notes on plan frameworks, issues to be resolved and work flow (0.6); telephone conferences with E. Aidoo re: plan process and issues (1.1); conference with D. Turetsky, E. Aidoo re: same (0.7); meet with Committee advisors to prepare for telephone conferences with Debtors re: case issues (0.5).	K Wofford	2.90
18 September 2022	Telephone conference with PWP (K. Cofsky and others), M3 (M. Meghji and J. Schiffrin) and W&C (K. Wofford, A. Colodny and others) re: case strategy issues.	D Turetsky	0.70
18 September 2022	Telephone conference with K. Cofsky, D. Turetsky, K. Wofford, J. Schiffrin, G. Pesce, and E. Aidoo re: strategy and management.	A Colodny	0.70
18 September 2022	Participate in Committee telephone conferences.	C O'Connell	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 September 2022	Legal research re: plan process (2.2); multiple correspondence with W&C team re: same (0.2); conduct legal research re: same (2.4); telephone conference with S. Kava re: current strategy and next steps (0.5).	A Rudolph	5.30
19 September 2022	Attend Committee advisors' meeting.	K Wofford	0.50
19 September 2022	Telephone conference with PWP, M3, and Elementus re: case strategy.	D Landy	1.00
19 September 2022	Telephone conference with M3 (J. Schiffrin and others), PWP (M. Rahmani and others) and W&C (K. Wofford and others) re: case and strategy.	D Turetsky	0.50
19 September 2022	Conferences with D. Turetsky re: various case strategy initiatives (0.9); correspond with W&C team re: same (0.7).	G Pesce	1.60
19 September 2022	Telephone conference with M. Meghji, J. Schiffrin, G. Pesce, K. Wofford, K. Cofsky, MJ, W&C and PWP team re: case strategy and Committee meeting (0.7); draft motion to address Mashinsky issues (6.1).	A Colodny	6.80
19 September 2022	Telephone conference with W&C team re: case strategy and open issues.	J Ramirez	0.60
19 September 2022	Attend advisors' telephone conferences re: strategy.	A Amulic	0.60
19 September 2022	Correspond with A. Colodny and PWM re: communications with Debtors.	G Warren	0.30
20 September 2022	Telephone conference with W&C partners re: case and restructuring strategy.	K Wofford	0.60
20 September 2022	Telephone conference with G. Pesce re: strategy (0.3); telephone conference with G. Pesce re: stable cash sales (0.3).	A Colodny	0.60
20 September 2022	Internal strategy telephone conference with G. Pesce, K. Wofford, S. Hershey.	C Gurland	0.50
20 September 2022	Telephone conference with W&C team re: open tasks and strategy.	J Ramirez	0.60
20 September 2022	Attend weekly work in progress telephone conference with W&C team.	A Amulic	0.60
20 September 2022	Conference with W&C team re: strategy.	D Litz	0.60
20 September 2022	Conference with G. Pesce re: case strategy (0.7); review case materials (0.2).	B Lingle	0.90
21 September 2022	Telephone conferences with G. Pesce re: strategy (0.4); telephone conferences with K&E re: CEO resignations and transition process (0.5); telephone conferences with W&C partners to prepare for Committee discussion on resignation (0.3); review telephone conferences notes re: same (0.2); follow up telephone conferences with K&E on resignation, publicity,	K Wofford	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	transition and Committee parameters (0.5); review and comment on draft motion re: case issues (0.4).		
21 September 2022	Conferences with D. Turetsky re: various case strategy initiatives (0.9); correspond with W&C team re: same (0.7).	G Pesce	1.60
21 September 2022	Review memorandum of debt document strategy (2.0); telephone conference with A. Colodny and A. Amulic re: management status and motion strategy (0.9).	C O'Connell	2.90
21 September 2022	Review case materials.	B Lingle	0.30
22 September 2022	Telephone conferences with Debtors and Committee advisors re: recent developments (0.5); telephone conferences with Debtors' and professionals re: company issues (0.5).	K Wofford	1.00
22 September 2022	Attend work in progress telephone conference with G. Pesce, A. Colodny, C. Eliasadeh, M3, and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps.	D Landy	1.50
22 September 2022	Review restructuring case timeline (0.4); review correspondence re: same (0.8).	G Pesce	1.20
22 September 2022	Participate in Committee advisor update telephone conferences.	A Zatz	0.60
22 September 2022	Review and revise Mashinsky statement (1.5); review and revise stablecoin order; send same to Committee advisor group (0.8); review Motion for Appointment of Equity Committee (0.3); emails to A. Rudolph re: same (0.1)	A Colodny	2.70
22 September 2022	Telephone conference with Committee advisors re: open tasks and case strategy (0.3); telephone conference with Debtors' advisors re: chapter 11 cases (0.6).	J Ramirez	0.90
22 September 2022	Attend all-advisor telephone conferences to discuss progress on key issues.	A Amulic	0.50
22 September 2022	Telephone conference with Committee and Debtors advisors re: work in progress (0.5); telephone conference with Committee advisors re: case strategy (0.2).	T Smith	0.70
22 September 2022	Participate in Committee Advisor telephone conference re: restructuring.	G Warren	0.30
22 September 2022	Participate in all-advisor telephone conferences.	C O'Connell	0.50
22 September 2022	Review case materials re: development of plan.	B Lingle	1.00
23 September 2022	Correspond and telephone conferences with G. Pesce re: case strategy.	K Wofford	0.40
23 September 2022	Review memorandum re: case strategy decisions.	G Pesce	0.70
23 September 2022	Review amended hearings on Po Motion and other pleadings (0.2); correspond with K. Ehrler re: update on coins and J. Ramirez re: update to Committee on pending items (0.2);	G Warren	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspond with A. Colodny and K&E team re: case strategy (0.2); correspond with P. Walsh, G. Pesce and K. Wofford re: vote on plan distribution (0.2).		
24 September 2022	Telephone conferences with G. Pesce re: case strategy.	K Wofford	0.80
24 September 2022	Conference with D. Turetsky, K. Wofford and other W&C team members re: next steps and case strategy concerns.	G Pesce	1.20
26 September 2022	Telephone conference with Committee advisors re: case strategy and next steps.	D Landy	1.00
26 September 2022	Telephone conference with Committee advisors re: case updates.	A Zatz	0.50
26 September 2022	Telephone conference with Committee advisors re: case strategy and open tasks.	J Ramirez	0.50
27 September 2022	Telephone conference with W&C team re: open tasks and case strategy.	J Ramirez	0.60
27 September 2022	Telephone conference with UCC members, D. Turetsky, K. Wofford, A. Colodny, G. Pesce, A. Rudolph, and M3 re: case progress, objectives, and next steps.	C Eliaszadeh	1.00
29 September 2022	Emails with G. Pesce and S. Hershey re: examiner appointment and discovery update	M Andolina	0.50
29 September 2022	Conference with C. Koenig re: open issues and executive transition (0.7); all hands conference with M. Puntus G. Pesce, C. Koenig, B. Campagna, K. Wofford (0.6).	A Colodny	1.30
29 September 2022	Telephone conference with Committee advisors re: open tasks and case strategy (0.4); telephone conference with Debtors' advisors re: same (0.8).	J Ramirez	1.20
29 September 2022	Attend all-advisor telephone conference re: case updates.	A Amulic	0.80
29 September 2022	Telephone conference with Committee advisors re: case strategy.	T Smith	0.40
29 September 2022	Review case materials from week.	S Kava	1.50
<b>SUBTOTAL: Case Strategy</b>			<b>108.20</b>

## Claims Administration and Objections

1 September 2022	Further telephone conference with W&C team (G. Pesce, A. Colodny, A. Amulic) re: customer claim issues.	D Turetsky	0.40
1 September 2022	Prepare correspondence re: customer claim issue.	G Pesce	1.30
2 September 2022	Revise correspondence re: customer claim issue.	G Pesce	2.10
2 September 2022	Draft letter to K&E re: customer claims per G. Pesce.	A Amulic	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 September 2022	Revise letter re: claims (0.4); correspondence with G. Pesce re: same (0.1).	A Amulic	0.50
5 September 2022	Revise correspondence re: customer claim issue.	G Pesce	2.10
6 September 2022	Further analysis re: potential claim issues (0.2); review draft letter re: same (0.2).	D Turetsky	0.40
12 September 2022	Review letter on claims against entities.	G Warren	0.10
12 September 2022	Correspond with A. Rudolph re: setoff issues.	D Hirshorn	0.20
13 September 2022	Correspond with C. O'Connell re: claims against Debtors.	G Warren	0.10
15 September 2022	Correspond with G. Pesce (W&C), K. Wofford (W&C) and A. Colodny (W&C) re: company claims process issues.	D Turetsky	0.10
16 September 2022	Review emails and Debtors communications re: claims process, bar date.	K Wofford	0.40
16 September 2022	Review memo re: customer claim issues.	A Zatz	1.20
17 September 2022	Correspond with G. Pesce re: claims process and schedules and statements (0.1); review Debtors video re: same and correspond with A. Rudolph re: same (0.1).	T Smith	0.20
19 September 2022	Review Sept. 14 hearing transcript and Celsius video re: proof of claims process (0.5); draft summary and correspond to T. Smith re: same (0.2).	A Rudolph	0.70
23 September 2022	Review correspondence re: claim strategy.	G Pesce	0.90
<b>SUBTOTAL: Claims Administration and Objections</b>			<b>11.70</b>

### Committee Meetings / Communications

1 September 2022	Review and comment re: notice of bylaw filing and correspond to A. Amulic (W&C) re: same.	D Turetsky	0.10
1 September 2022	Revise Committee Rule 2019 statement.	A Swingle	0.30
2 September 2022	Telephone conference with A. Colodny (W&C) re: September 6 Committee meeting issues.	D Turetsky	0.20
2 September 2022	Telephone conference with certain creditors, K. Wofford and A. Rudolph re: restructuring options (1.0); telephone conference with J. Schiffrin re: same (0.2); revise Committee meeting deck (0.4).	A Colodny	1.60
2 September 2022	Attend telephone conferences with A. Colodny, K. Wofford and account holders re: case updates.	S Hershey	1.00
2 September 2022	Prepare draft of presentation for Committee meeting.	J Ramirez	0.80
2 September 2022	Review organization of filings and Committee update for	C O'Connell	0.80



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee.		
2 September 2022	Analyze Committee member's confidentiality agreement (0.5); correspondence with G. Pesce re: same (0.2); draft correspondence to Committee member re: same (0.3).	A Swingle	1.00
2 September 2022	Correspond to J. Ramirez re: Committee correspondence.	A Rudolph	0.10
3 September 2022	Draft Committee minutes for Aug. 30 meeting (1.8); correspond with G. Pesce, A. Colodny, K. Wofford, and D. Turetsky re: same (0.1).	T Smith	1.90
5 September 2022	Revise Committee meeting deck (0.9); correspond same to W&C, PWP, and M3 teams (0.1); correspond with J. Schiffrin re: same (0.2).	A Colodny	1.20
5 September 2022	Revise Committee minutes re: comments received (0.5); correspond with A. Colodny re: same (0.1).	T Smith	0.60
5 September 2022	Review Committee materials presentation and updates on potential examiner order.	G Warren	0.30
6 September 2022	Prepare for Committee meeting (0.2); attend Committee meeting (2.1).	K Wofford	2.30
6 September 2022	Attend (partial) meeting with Committee members.	D Landy	1.50
6 September 2022	Partial Committee telephone conference with Committee members, M3 (J. Schiffrin, M. Meghji and others), PWP (K. Cofsky, M. Rahmani, E. Aidoo and others), Elementus (M. Galka), and W&C (G. Pesce, A. Colodny, and others).	D Turetsky	0.50
6 September 2022	Conferences with Committee members re: various topics.	G Pesce	2.10
6 September 2022	Revise Committee meeting minutes re: comments from K. Noyes.	A Colodny	0.20
6 September 2022	Participate in UCC meeting (2.1); prepare for same (0.2).	J Ramirez	2.30
6 September 2022	Attend committee meeting re: case update and strategy.	T Smith	2.10
6 September 2022	Review minutes to Committee meeting.	G Warren	0.20
6 September 2022	Attend Committee meeting with UCC, G. Pesce, A. Colodny, K. Wofford, D. Turetsky, T. Smith, J. Ramirez, A. Amulic, D. Landy, M3, and Elementus.	C Eliasadeh	1.00
7 September 2022	Prepare summary for Committee re: filed pleadings re: examiner motion.	J Ramirez	1.60
8 September 2022	Committee meeting with Committee members, PWP (K. Cofsky, M. Rahmani and others), M3 (J. Schiffrin and others), W&C (G. Pesce and T. Smith).	D Turetsky	0.80
8 September 2022	Attend Committee meeting re: updates on Centerview fee negotiations and examiner motion resolution and draft meeting	T Smith	0.80



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	minutes contemporaneously.		
11 September 2022	Email re: Sept. 14 hearing to Committee, W&C team, PWP team, Elementus team, and M3 team.	A Rudolph	0.20
12 September 2022	Revise Committee draft meeting deck (0.3); telephone conferences with D. Turetsky and G. Pesce re: Committee meeting (0.3).	K Wofford	0.60
12 September 2022	Review and comment re: drafts of presentation for Committee meeting (0.4); correspond to J. Ramirez (W&C) re: same (0.2); correspond to K. Cofsky (PWP) and M. Rahmani (PWP) re: Committee meeting issues (0.1).	D Turetsky	0.70
12 September 2022	Correspond with clients and W&C team re: status of September 14 hearing.	G Pesce	0.60
12 September 2022	Prepare presentation for Committee meeting.	J Ramirez	2.40
12 September 2022	Draft slide for Committee meeting.	A Amulic	0.30
12 September 2022	Telephone conference with G. Pesce and representative of Committee re: pending issues in case (0.4); review Committee slides for presentation and correspond with J. Ramirez (0.6).	G Warren	1.00
12 September 2022	Review preparation of weekly presentation to Committee.	C O'Connell	2.40
12 September 2022	Revise Committee meeting presentation.	A Swingle	1.00
13 September 2022	Participate in weekly Committee meeting (1.7); conference with D. Turetsky re: post-meeting steps (0.3); telephone conference with Committee and W&C re: case updates (0.5).	K Wofford	2.50
13 September 2022	Attend meeting with Committee.	D Landy	1.00
13 September 2022	Review and comment re: September 6 meeting minutes (0.3); Attend telephone conference meeting with Committee and advisors (1.4).	D Turetsky	1.70
13 September 2022	Correspond with clients and W&C team re: status of September 14 hearing.	G Pesce	0.90
13 September 2022	Participate (partial) in weekly Committee telephone conference.	S Hershey	1.00
13 September 2022	Revise Committee meeting presentation (0.3); correspondence with W&C team re: same (0.2); prepare for (0.3) and participate in Committee meeting (1.4).	J Ramirez	2.20
13 September 2022	Draft Committee meeting notes (1.4); draft Sept. 6 Committee meeting minutes (1.8); correspond with J. Ramirez, G. Pesce, and D. Turetsky re: same (0.2); revise minutes re: comments to same (0.4); correspond with Committee re: minutes (0.1).	T Smith	3.90
13 September 2022	Attend Committee meeting with UCC, G. Pesce, A. Colodny, K. Wofford, D. Turetsky, T. Smith, J. Ramirez, A. Amulic, D. Landy, M3, and Elementus.	C Eliasadeh	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Conference with Committee members re: next steps for case and strategy to maximize recoveries (0.9); correspond with clients and W&C team re: status of September 14 hearing (0.9).	G Pesce	1.80
14 September 2022	Prepare summary to Committee re: hearing and pleading updates.	D Litz	2.00
14 September 2022	Review organization of Committee updates with D. Litz.	C O'Connell	2.10
15 September 2022	Conferences with Committee, G. Pesce, and Committee advisors re: transition matters, next steps, and strategy (1.7); prepare for same (0.8); correspond with G. Pesce re: same (0.5)	D Landy	3.00
15 September 2022	Conference with Committee and advisors re: confidential management transition matters (1.1); conference with Committee members re: next steps for case and strategy to maximize recoveries (0.6).	G Pesce	1.70
15 September 2022	Attend Committee meeting with UCC, G. Pesce, A. Colodny, K. Wofford, D. Turetsky, T. Smith, J. Ramirez, A. Amulic, D. Landy, M3, and Elementus.	C Eliazadeh	0.50
16 September 2022	Attend telephone conference with Committee.	D Landy	1.00
16 September 2022	Meeting with Committee members, PWP (K. Cofsky, E. Aidoo and others), M3 (J. Schiffrin and others), and W&C (G. Pesce and others).	D Turetsky	1.00
16 September 2022	Conference with Committee and advisors re: confidential management transition matters.	G Pesce	1.00
16 September 2022	Telephone conferences with Committee and advisors re: governance issues.	A Zatz	1.10
16 September 2022	Call with UCC members	J Ramirez	1.10
16 September 2022	Correspond with G. Pesce re: meeting coordination (0.1); draft Committee meeting notes (1.1).	T Smith	1.20
16 September 2022	Call with Committee and advisors re: pending issues.	G Warren	0.80
16 September 2022	Prepare summary for Committee re: case updates.	D Litz	1.00
16 September 2022	Attend priority Committee meeting with UCC, G. Pesce, A. Colodny, K. Wofford, D. Turetsky, T. Smith, J. Ramirez, A. Amulic, D. Landy, M3, and Elementus.	C Eliazadeh	1.00
17 September 2022	Attend creditors' meeting re: case progress.	K Wofford	1.00
17 September 2022	Draft correspondence to W&C and Committee re: case strategy and timeline.	G Pesce	0.80
17 September 2022	Draft minutes for Sept. 8 meeting (0.9); draft minutes re: Sept. 13 meeting (1.6); draft minutes re: Sept 16 meeting (0.8); correspond with G. Pesce, D. Turetsky, and A. Colodny re: same (0.1).	T Smith	3.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 September 2022	Prepare for Committee meeting (0.4); conference with Committee and professionals re: case issues (1.4).	K Wofford	1.80
18 September 2022	Attend telephone conference with Committee.	D Landy	1.00
18 September 2022	Correspond to G. Pesce (W&C), A. Colodny (W&C) and others re: issues re: Committee meeting (0.2); partial meeting with Committee members, PWP (K. Cofsky and others), M3 (M. Meghji and J. Schiffrin) and W&C (K. Wofford, A. Colodny and others) (1.1).	D Turetsky	1.30
18 September 2022	Draft correspondence to W&C and Committee re: case strategy and timeline.	G Pesce	0.80
18 September 2022	Telephone conference with Committee, M3, PWP, and W&C re: Mashinsky, other pressing issues, and next steps.	A Colodny	1.40
18 September 2022	Meeting with Committee re: next steps.	C Gurland	1.20
18 September 2022	Telephone conference with Committee re: issues relating to schedules and discovery.	S Hershey	1.40
18 September 2022	Participate in weekly UCC Meeting and act as meeting secretary for same.	J Ramirez	1.50
18 September 2022	Attending call with Committee members to discuss options with respect to trustee motion and existing management team.	A Amulic	2.00
18 September 2022	Participate in Committee weekly update call.	G Warren	1.00
18 September 2022	Take Committee meeting minutes (1.4); correspond to T. Smith re: Committee meeting minutes (0.7).	A Rudolph	2.10
19 September 2022	Revise slides for Committee meeting (0.5); correspond same with G. Pesce and A. Colodny (0.2).	K Wofford	0.70
19 September 2022	Review and comment re: draft Committee meeting agenda (0.1); review and comment re: draft Committee presentation (0.6).	D Turetsky	0.70
19 September 2022	Review hot documents from M. Jaoude (0.4); telephone conference with G. Pesce re: Committee presentation (0.3); telephone conference with S. Hershey re: motion to address Mashinsky issues (0.2).	A Colodny	0.90
19 September 2022	Revise Committee deck for September 20 meeting.	A Colodny	0.40
19 September 2022	Attend Committee meeting re: examiner.	S Hershey	0.50
19 September 2022	Prepare presentation for Committee meeting (3.0); revise meeting minutes (0.6)	J Ramirez	3.60
19 September 2022	Revise Committee meeting minutes (0.7); correspond with J. Ramirez re: same (0.2).	T Smith	0.90
19 September 2022	Review presentation to Committee for discussion on pending	G Warren	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	items.		
19 September 2022	Revise presentation for weekly Committee meeting re: mining.	A Swingle	0.50
20 September 2022	Review Committee meeting deck (0.4); participate in weekly meeting with Committee (1.2).	K Wofford	1.60
20 September 2022	Attend meeting with Committee.	D Landy	1.50
20 September 2022	Participate in meeting with clients re: next steps and key priorities.	G Pesce	1.20
20 September 2022	Attend (partial) Committee meeting with S. Duffy, K. Noyes, M. Rahmani, K. Wofford, G. Pesce, and others (0.9); email to A. Yoon re: 2019 Statement (0.1).	A Colodny	1.00
20 September 2022	Prepare for (0.2) and participate in the UCC meeting (1.2).	J Ramirez	1.40
20 September 2022	Revise and comment on Sept. 18 Committee meeting minutes (0.9); review and analyze internal meeting notes (0.1); correspond with A. Rudolph re: same (0.2); take minutes at Committee meeting (1.2).	T Smith	2.40
20 September 2022	Attend Committee meeting with UCC, G. Pesce, A. Colodny, K. Wofford, D. Turetsky, T. Smith, J. Ramirez, A. Amulic, D. Landy, M3, and Elementus.	C Eliazadeh	1.00
20 September 2022	Revise Committee September 17 meeting minutes (0.6); review Committee meeting deck for September 20 Committee meeting (0.2).	A Rudolph	0.80
21 September 2022	Telephone conference with Committee re: resignation issues.	K Wofford	0.50
21 September 2022	Meeting with Committee members, M3, PWP, and W&C.	D Turetsky	0.80
21 September 2022	Conference with Committee re: next steps (0.8); draft correspondence to W&C and Committee re: case strategy and timeline (0.8).	G Pesce	1.60
21 September 2022	Attend telephone conference with Committee re: Mashinsky.	A Colodny	0.80
21 September 2022	Attend call with Committee members regarding termination.	A Amulic	0.50
21 September 2022	Draft notes re: Committee meeting.	T Smith	0.80
21 September 2022	Prepare filing update for Committee.	D Litz	1.10
23 September 2022	Multiple correspondence with A. Colodny re: 341 meeting.	A Rudolph	0.10
24 September 2022	Review summaries of pleadings and filings for Committee.	C O'Connell	3.10
25 September 2022	Email to J. Ramirez re: Committee deck for Tuesday meeting (0.4); correspond to M3 re: waterfall scenarios (0.3); revise Committee deck (0.2); email to Committee re: meeting and upcoming events (0.2).	A Colodny	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 September 2022	Prepare presentation for Committee meeting.	J Ramirez	2.10
25 September 2022	Revise Sept. 18 meeting minutes (0.4); draft meeting minutes re: Sept. 20 meeting (1.9); draft meeting minutes re: Sept. 21 meeting (0.8); correspond with W&C team re: same (0.1).	T Smith	3.20
26 September 2022	Revise Committee presentation.	K Wofford	0.50
26 September 2022	Revise Committee deck (0.3); email to Committee re: meeting on August 27 (0.2).	A Colodny	0.50
26 September 2022	Analyze Committee minutes (0.6); prepare presentation for Committee meeting (1.0).	J Ramirez	1.60
26 September 2022	Review correspondence on presentation for Committee.	G Warren	0.20
26 September 2022	Review materials for Committee meeting.	B Lingle	0.80
27 September 2022	Review Committee meeting deck (0.5); participate in Committee weekly meeting (1.5).	K Wofford	2.00
27 September 2022	Conference with UCC members re: Key issues.	D Landy	1.00
27 September 2022	Attend telephone conference with Committee (1.5); telephone conference with C. Eliaszadeh re: Committee (0.2).	A Colodny	1.70
27 September 2022	Participate in Committee telephone conference.	S Hershey	1.50
27 September 2022	Attend call with UCC members and advisors virtually.	A Amulic	1.60
27 September 2022	Draft Committee meeting notes.	T Smith	1.60
27 September 2022	Participate in UCC call.	B Lingle	1.50
28 September 2022	Attend UCC town hall meeting virtually to prepare summary of same for clients.	A Amulic	2.00
28 September 2022	Correspond with account holders re: questions involving Celsius case.	G Warren	3.00
28 September 2022	Review inquiries on potential interest in sale of company and correspond with PWP and G. Pesce re: same and inquiries from Committee on claims (0.6); review 2019 filing and correspond with A. Amulic re: same (0.1); review updates from news sources on updates in case (0.2); correspond with S. Kava re: update on bids (0.1).	G Warren	1.00
28 September 2022	Draft correspondence to Committee re: numerous recent case filings.	A Swingle	0.90
28 September 2022	Participate in Town Hall to follow up with various account holders re questions.	B Lingle	2.00
30 September 2022	Attend telephone conference on crypto issues with Committee.	D Landy	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 September 2022	Draft correspondence to Committee re: numerous recent case filings (0.5); correspondence with A. Rudolph re: same (0.2).	A Swingle	0.70
30 September 2022	Draft summary of filings for Committee (1.1); correspond to A. Swingle re: same (0.1).	A Rudolph	1.20
<b>SUBTOTAL: Committee Meetings / Communications</b>			<b>151.40</b>

**Communications with Account Holders**

1 September 2022	Telephone conference with K. Broutzas, A. Rudolph, and C. O'Connell re: communication letter workstream next steps (0.5); telephone conference with A. Rudolph re: responding to account holder correspondence (0.2).	T Smith	0.70
1 September 2022	Telephone conferences with W&C team re: letters and customer communications.	C O'Connell	2.00
1 September 2022	Respond to account holders' inquiries (0.8); telephone conference with K. Broutzas re: next steps and communications issues (0.6); telephone conference with K. Broutzas, C. O'Connell, and T. Smith re: communications tracker (0.5).	A Rudolph	1.90
1 September 2022	Review revised FAQs re: Custodial account holders (0.3); correspondence with Kroll re: updated FAQs (0.2); correspond with Kroll re: implementing FAQs (0.6); review letter correspondence and summaries (1.0).	K Broutzas	2.10
2 September 2022	Attend telephone conference (partial) with A. Colodny, S. Hershey and account holders re: case updates.	K Wofford	0.40
2 September 2022	Review proposed revisions to Committee information protocol (0.2); correspond to T. Smith (W&C) and others re: account holder inquiries (0.1).	D Turetsky	0.30
2 September 2022	Review revised information protocol order (0.1); review sealing order (0.2).	S Ludovici	0.30
2 September 2022	Telephone conference with C. O'Connell, K. Broutzas, and A. Rudolph re: communication workstream (0.5); telephone conference with A. Rudolph and account holder re: facts re: investigation (0.1); correspond and D. Turetsky and A. Rudolph re: same (0.1).	T Smith	0.70
2 September 2022	Revise information protocol motion's proposed order.	D Litz	0.20
2 September 2022	Review customer communications and tracking of same.	C O'Connell	2.70
2 September 2022	Meeting with W&C team and account holders to hear their concerns (1.5); attend W&C team telephone conferences re: communications with account holders (0.5); attend telephone conference with T. Smith re: account holder inquiry (0.1); correspond to A. Colodny and D. Turetsky re: same (0.2); telephone conference with C. O'Connell re: communications inquiries (0.3); telephone conference with T. Smith and account holder re: general inquiries (0.1).	A Rudolph	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 September 2022	Draft correspondence with various account holders re: inquiries re: Celsius (3.3); summarize account holders feedback (0.3); correspond W&C team re: same (0.1); correspond to account holders inquiries (0.3).	A Rudolph	4.00
6 September 2022	Coordinate Kroll communications with K. Brontzas.	A Amulic	0.30
6 September 2022	Telephone conference with A. Rudolph, K. Brontzas, and account holder re: information re: investigation.	T Smith	0.50
6 September 2022	Review customer letters filed on docket and inquires coordinated through Kroll website.	C O'Connell	2.10
6 September 2022	Telephone conference with account holder re: series of events leading to loan liquidation (0.9); debrief telephone conference with K. Brontzas re: telephone conference with account holder about loan liquidation (0.2); attend telephone conference with account holders re: concerns and questions (0.9); multiple correspondence with K. Brontzas re: account holder inquiries and strategy (0.2); summarize telephone conference with concerned account holder and share with T. Smith and K. Brontzas (0.2); respond to account holders inquiries (0.4).	A Rudolph	2.80
6 September 2022	Correspond from A. Colodny re: website (0.1); review notice of amended pleading for budget (0.1); correspond to Kroll and A. Amulic re: website updates (0.2); telephone conference with A. Rudolph and creditor re: inquiries and information re: Debtors practices (0.6); review inquiries (0.2); correspond from A. Rudolph re: telephone conference with creditor (0.1).	K Brontzas	1.30
7 September 2022	Review and comment on summary of facts and issues from account holder telephone conferences (0.3); correspond with A. Rudolph and K. Brontzas re: same (0.2); review and comment on issues list re: account holder letters (0.3); correspond with C. O'Connell, S. Kava, A. Rudolph, and K. Brontzas re: same (0.1).	T Smith	0.90
7 September 2022	Review customer communications and examination of issues.	C O'Connell	4.30
7 September 2022	Telephone conference with K. Brontzas and C. Eliaszadeh re: debriefing September 6 telephone conferences with account holder.	A Rudolph	0.30
7 September 2022	Correspondence C. Eliaszadeh re: incoming inquiries (0.2); review inquiries (0.4).	K Brontzas	0.60
8 September 2022	Several telephone conferences with Debtors customers (1.6); communications with account holder re: regulatory and account status (0.2); communications with D. Landy and A. Rudolph re: same (0.3).	C Eliaszadeh	2.10
8 September 2022	Review correspondence from account holders to W&C and Kroll (2.1); update communications tracker re: same (1.0).	A Rudolph	3.10
9 September 2022	Telephone conference with W&C team, including S. Kava and C. O'Connell re: communication work in process and issues (0.5); telephone conference with account holder, K. Brontzas and A. Rudolph re: investigation considerations (0.5); telephone conference with K. Brontzas and A. Rudolph re: debrief of same	T Smith	1.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2).		
9 September 2022	Review customer communications.	C O'Connell	4.30
9 September 2022	Telephone conference with T. Smith, A. Rudolph, C. O'Connell re: customer inquiries (0.5); telephone conference with A. Rudolph re: same (0.2).	S Kava	0.70
9 September 2022	Telephone conference with W&C team re: account holder communications (0.6); telephone conference with S. Kava re: communications piece and responsibilities (0.4); multiple correspondence with account holders (0.2); telephone conference with concerned account holder (0.6); debrief telephone conference with W&C team re: same (0.1); revise communications tracker (0.2).	A Rudolph	2.10
9 September 2022	Review inquiries logs and outgoing responses (0.4); review letters and issues report (0.3); correspondence with G. Pesce on inquiries (0.1).	K Brontzas	0.80
10 September 2022	Respond to account holder inquiries.	A Rudolph	0.30
12 September 2022	Telephone conferences with account holder group re: case strategy.	K Wofford	0.30
12 September 2022	Correspond with C. O'Connell and with K. Brontzas and with Kroll re: docket letters.	S Ludovici	0.10
12 September 2022	Review customer letters and inquiries.	C O'Connell	1.20
12 September 2022	Revise issues list for account holder communications.	A Rudolph	1.50
12 September 2022	Review summary of communications from inquiries (0.4); review court filed letters (0.2); correspondence to and from S. Ludovici re: retention (0.1).	K Brontzas	0.70
13 September 2022	Email to G. Pesce (W&C) re: information protocol issues (0.1); telephone conference with P. Silverstein (Hunton) re: information protocols order (0.2).	D Turetsky	0.30
13 September 2022	Several communications with D. Landy, G. Pesce, and B. Steele re: Committee's public response to statements.	C Eliazadeh	0.80
13 September 2022	Review and respond to account holders inquiries (0.9); telephone conference with K. Brontzas re: customer communications (0.2); telephone conference with K. Brontzas re: account holder inquiries (0.7).	A Rudolph	1.80
13 September 2022	Telephone conference with A. Rudolph re: inquiries (0.2); review inquiries (0.2); meeting with A. Rudolph addressing responses to account holder inquiries (0.5) Review summary of communications from inquiries (0.7); review court pleadings outlines and summaries and review inquiries for any related parties (1.3).	K Brontzas	2.90
14 September 2022	Correspond to G. Pesce (W&C) re: information protocols.	D Turetsky	0.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Internal communications with W&C team re: Committee's public response to statements.	C Eliazadeh	0.10
14 September 2022	Review and respond to account holder inquiries.	A Rudolph	1.20
14 September 2022	Review inquiries (0.3); review inquiry from Kroll on escalated inquiry (0.1).	K Brontzas	0.40
15 September 2022	Correspond with J. Gleit (Arent Fox) re: creditor inquiry.	D Turetsky	0.10
15 September 2022	Conference with account holder re: status of case.	G Pesce	0.60
15 September 2022	Review issues filed by customers on docket.	C O'Connell	1.60
15 September 2022	Review and respond to account holders inquiries (1.4); draft proposed email for K. Brontzas re: posting public coin report to Kroll website (0.2); revise communications tracker (1.3); multiple correspondence with G. Pesce and K. Brontzas re: account holder information; factual research re: same (0.9).	A Rudolph	3.80
15 September 2022	Review inquiries and related responses from hearing (0.4); further review inquiries re: account holder complaints (0.5).	K Brontzas	0.90
16 September 2022	Telephone conference with J. Gleit (Arent Fox) re: creditor inquiry issues.	D Turetsky	0.30
16 September 2022	Conference with account holder re: status of case.	G Pesce	0.40
16 September 2022	Telephone conference and correspond with account holder re: case information (0.3); correspond with A. Rudolph re: same (0.1).	T Smith	0.40
16 September 2022	Review online communications and accountholder reactions re: same.	C Eliazadeh	1.10
16 September 2022	Review and respond to account holder inquiries (0.2); review and respond to account holder inquiry (0.1); telephone conference with K. Brontzas re: case updates and status of account holder communications (0.7).	A Rudolph	1.00
18 September 2022	Review and revise communications tracker and issues list for account holder inquiries (1.4); correspond to account holders re: same (0.1)	A Rudolph	1.50
19 September 2022	Telephone conference with Kroll on customer inquiries via their website.	C O'Connell	0.80
19 September 2022	Draft and email response to multiple accountholder inquiries.	C Eliazadeh	1.60
19 September 2022	Telephone conference with Kroll team, K. Brontzas and C. O'Connell re: account holder communications (0.5); revise C. Eliazadeh's email to account holder (0.3).	A Rudolph	0.80
19 September 2022	Telephone conference with Kroll team and A. Rudolph and C. O'Connell re: account holder communication (0.5); review inquiries (0.1); review hearing transcript (0.5).	K Brontzas	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 September 2022	Prepare for meeting with creditors.	D Landy	1.00
20 September 2022	Telephone conferences with W&C team re: communications issues (1.0); correspondence with W&C team re: same (0.2).	J Ramirez	1.20
20 September 2022	Telephone conference with D. Landy, K. Wofford, C. Eliazadeh, J. Ramirez, and K. Broutzas re: communications issues (1.1); telephone conference with K. Broutzas re: communications issues (0.2); correspond with A. Rudolph re: pro se objection received via email (0.1).	T Smith	1.40
20 September 2022	Telephone conference with A. Colodny, G. Pesce, D. Landy, et al. re: preparation for conference with account holders.	C Eliazadeh	1.00
20 September 2022	Review and respond to account holders' inquiries (0.7); correspond to T. Smith and K. Broutzas re: same (0.1); telephone conference with K. Broutzas re: meeting preparation (0.2)	A Rudolph	1.00
20 September 2022	Telephone conference with D. Landy, K. Wofford, C. Eliazadeh, J. Ramirez and T. Smith re: communications issues (1.0); telephone conference with T. Smith re: same (0.2); telephone conference with A. Rudolph re: communications issues (0.2); review response for communications issues (0.6); telephone conference with C. Eliazadeh on communications issues (0.2); review account holder responses (0.1).	K Broutzas	2.30
21 September 2022	Telephone conferences with G. Pesce and account holder group re: questions and concerns about case (1.0); prepare for Committee town hall with W&C team (0.6).	K Wofford	1.60
21 September 2022	Telephone conference with A. Colodny, G. Pesce, and others re: communications issues.	D Landy	1.00
21 September 2022	Prepare for (0.2); and participate in Committee meeting (0.8); correspondence with W&C team re: communications issues (0.4); telephone conferences with W&C team re: same (0.7).	J Ramirez	2.10
21 September 2022	Telephone conference with W&C team re: account holder inquiries and responses for same.	T Smith	0.70
21 September 2022	Further telephone conference with A. Colodny, G. Pesce, D. Landy, et al. re: preparation for conference with account holders.	C Eliazadeh	1.00
21 September 2022	Review and respond to account holders' inquiries.	A Rudolph	0.60
21 September 2022	Correspond to J. Ramirez re: account holder inquiries and responses for same.	K Broutzas	0.60
22 September 2022	Email to J. Ramirez re: town hall.	A Colodny	0.30
22 September 2022	Review and respond to account holders' inquiries (0.8); telephone conference with K. Broutzas re: communications with account holders (0.3); multiple correspondence with C. O'Connell re: account holder communications (0.2).	A Rudolph	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 September 2022	Conference with account holder re: status of case.	G Pesce	0.80
23 September 2022	Analyze issues re: account holder inquiries and responses for same (0.7); telephone conference with A. Colodny re: same (0.4).	J Ramirez	1.10
23 September 2022	Draft communication for website and correspond with W&C team re: same.	T Smith	0.40
23 September 2022	Test run with A. Colodny, G. Pesce, D. Landy, et al. for communications with account holders.	C Eliazadeh	1.00
23 September 2022	Review and respond to account holders' inquiries.	A Rudolph	1.20
23 September 2022	Correspond with C. Eliazadeh, J. Ramirez, T. Smith on account holder inquiries and responses for same.	K Brountzas	0.20
26 September 2022	Review questions submitted by interested parties for Town Hall (1.8); review customer communications (0.5).	K Wofford	2.30
26 September 2022	Telephone conference with A. Colodny, G. Pesce, C. Eliazadeh and others re: account holder inquiries and responses for same.	D Landy	1.00
26 September 2022	Analyze issues re: account holder inquiries and responses for same (1.4); correspond with W&C team re: same (0.4); participate and lead town hall event (2.4).	G Pesce	4.20
26 September 2022	Telephone conference with W&C team re: account holder inquiries and responses for same (0.8); prepare presentation re: same (0.9); prepare talking points and questions re: same (1.7).	J Ramirez	3.40
26 September 2022	Revise outline for town hall (0.1); correspond with G. Pesce re: same (0.1); correspond with Kroll re: same (0.9).	T Smith	1.10
26 September 2022	Draft talking points and responses to account holder questions in preparation of conference with account holders (2.3); test run for with A. Colodny, G. Pesce, D. Landy, et al. for town hall with account holders (1.0).	C Eliazadeh	3.30
27 September 2022	Travel to NY from FL for meetings.	K Wofford	1.50
27 September 2022	Telephone conference with G. Pesce (W&C) re: customer inquiries (0.2); telephone conference with A. Colodny (W&C) re: customer inquiries (0.2); draft Q&A re: potential Mashinsky issues in connection with customer inquiries (0.2); correspond to G. Pesce (W&C) and A. Colodny (W&C) re: same (0.1).	D Turetsky	0.70
27 September 2022	Telephone conference with K. Brountzas re: account holder inquiries and responses for same (0.4); revise outline and talking points for account holder inquiries and responses for same (3.2); telephone conference with S. Duffy re: strategy (1.3); telephone conference with C. Eliazadeh re: regulatory issues (0.2); telephone conference with G. Pesce re: strategy (0.3).	A Colodny	5.40
27 September 2022	Prepare material to response to customer inquiries.	J Ramirez	3.30
27 September 2022	Correspond with Committee and W&C re: update telephone	G Warren	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference.		
27 September 2022	Draft talking points and responses to account holder questions (3.4); prepare talking points re customer inquiries (1.8).	C Eliazadeh	5.20
27 September 2022	Respond to account holders' inquiries (0.3); respond to account holders' inquiries (0.5); revise communications tracker (1.6); answer Kroll's outstanding questions (0.3); telephone conference with K. Broutzas re: preparing for customer inquiries (0.4); respond to account holders' inquiries (0.3)	A Rudolph	3.40
27 September 2022	Review outline for customer inquiries (0.3); correspondence to J. Ramirez re: customer inquiries (0.2); prepare template for speakers (0.3); correspond with Kroll coordinating and preparing for customer inquiry responses (0.2).	K Broutzas	1.00
28 September 2022	Review and edit outline (0.5) and prep session for town hall meeting (1.5); participate in town hall meeting and organization relating to town hall (2.6).	K Wofford	4.60
28 September 2022	Telephone conference with A. Colodny, G. Pesce, C. Eliazadeh and others re: preparation for town hall.	D Landy	1.50
28 September 2022	Review and comment re: town hall script (0.8); correspondence with G. Pesce (W&C) re: same (0.2); correspond to S. Duffy (Committee), K. Cofsky (PWP), A. Colodny (W&C), and others re: same (0.1).	D Turetsky	1.10
28 September 2022	Conference with counsel to account holder re: status (0.6); conference with account holder re: case issues (0.4); correspond with various account holders re: pending matters (1.1).	G Pesce	2.10
28 September 2022	Prepare for town hall.	A Colodny	1.90
28 September 2022	Develop responses for customer inquiries (1.7); telephone conference with W&C team re: same (1.1); telephone conference with restructuring team re: same (0.4); attend telephone conference with W&C team re communications issues (2.9).	J Ramirez	6.10
28 September 2022	Correspond with C. O'Connell, S. Kava and J. Ramirez re: communications issues.	G Warren	0.60
28 September 2022	Review docket filings and organize Committee updates (1.2); preparation for upcoming town hall Meeting (0.8); track questions for organization of FAQs from town hall for publication on Committee website (4.5); review media reporting on company management resignation (0.3)	C O'Connell	6.80
28 September 2022	Attend and speak at town hall with account holders (3.0); prepare with A. Colodny, G. Pesce, D. Landy, et al. for town hall with account holders (1.0).	C Eliazadeh	4.00
28 September 2022	Telephone conference with A. Rudolph and C. O'Connell re: FAQs (0.4); telephone conference with A. Rudolph re: same (0.2); telephone conference with G. Warren re: same (0.1); revise notes re: town hall (2.4); correspond with A. Rudolph re: same (0.1).	S Kava	3.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 September 2022	Multiple correspondence with W&C team re: town hall preparation (0.2); telephone conference with W&C team re: same (0.4); multiple correspondence with Kroll team re: online video and social media (0.4); telephone conference with account holder re: proof of claim process (0.1); revise FAQs for Kroll website (3.7); telephone conference with K. Broutzas re: FAQs (0.4); review and respond to account holders' inquiries (0.5).	A Rudolph	7.70
29 September 2022	Review and prepare responses to customer questions and inquiries following September 28 town hall.	K Wofford	0.60
29 September 2022	Conference with counsel to account holder re: status (0.6); conference with account holder re: case issues (0.7).	G Pesce	1.30
29 September 2022	Telephone conference with K. Broutzas re: town hall recap, memorandum opinion on redaction issues, and service matters.	T Smith	0.60
29 September 2022	Review and respond to creditor inquiries.	C O'Connell	0.90
29 September 2022	In-person communications with Debtors Customers re: account status, history with Debtors, objectives, and claim process.	C Eliazadeh	1.30
29 September 2022	Review and respond to account holders' inquiries,	A Rudolph	1.30
30 September 2022	Review and respond to customer inquiries (2.9); correspond re: same with W&C team (0.3).	C O'Connell	3.20
30 September 2022	Correspond with Debtors Customers re: account status, history with Debtors, objectives, and claim process.	C Eliazadeh	0.80
30 September 2022	Review and respond to account holders' inquiries.	A Rudolph	0.60
<b>SUBTOTAL: Communications with Account Holders</b>			<b>181.20</b>

## Corporate / Securities Issues

1 September 2022	Update memo re: securities law considerations.	A Ericksen	0.50
1 September 2022	Summary update on UK position and related legal regulatory arguments (1.0); telephone conferences re: UK regulatory options with UK team (1.6).	J Rogers	2.60
1 September 2022	Correspondence with W&C Team re: additional information and documents required to address questions re: crypto-specific risks.	B Eckstut	0.40
1 September 2022	Review of current draft of custody and earn account regulatory analysis.	J Kong	1.00
1 September 2022	Continue legal research and analysis of securities law re: crypto exchanges and assets.	F Hassan Ali	7.00
1 September 2022	Analyze IP-related documents in virtual data room (0.7); update and revise memo re: corporate operations (0.4); attend teleconference with B. Eckstut to discuss crypto agreements review (0.2); review crypto agreements (0.9).	J Al-Buainain	2.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2022	Revise memo re: corporate operations (3.4); revise memo re: corporate operations based on comments from M3 (7.2).	A Das	10.60
1 September 2022	Correspond with W&C team re: crypto and regulatory follow up matters (4.0); review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues (2.2).	C Eliazadeh	6.20
1 September 2022	Review virtual data room documents (0.7); draft memo re: corporate operations (0.7).	T Harper	1.40
2 September 2022	Meeting (partial) re: proposed framework with proposal party, A. Colodny, T. Smith and others.	K Wofford	1.00
2 September 2022	Research re: securities law considerations (1.0); review draft memo re: same (0.5); telephone conference with litigation team to discuss research and next steps re: same (0.3).	A Ericksen	1.80
2 September 2022	Review summaries of digital asset-related agreements (0.2); review loan agreements for digital asset-related risks (0.2); correspond re: digital asset-related risks with J. Al-Buainain (W&C) (0.6); correspond re: digital asset-related risks with J. Al-Buainain and A. Das (W&C) (0.4); correspondence with J. Hu (W&C) re: scope of digital asset-related risk information and materials (0.1); analyze scope of digital asset-related risk (0.4); correspondence with J. Al-Buainain (W&C) re: next steps (0.1).	B Eckstut	2.00
2 September 2022	Continue legal research and analysis of securities law re: crypto exchanges and assets.	F Hassan Ali	6.90
2 September 2022	Review and summarize crypto-related agreements (2.4); update and revise memo re: corporate operations (0.5); attend teleconference with B. Eckstut to discuss crypto agreement summaries (0.7); attend teleconference with B. Eckstut and A. Das to discuss scope of IP/IT review of crypto agreements (0.5).	J Al-Buainain	4.10
2 September 2022	Revise memo re: corporate operations (2.6); respond questions from specialists re: scope of information, document (1.2); follow up on missing sections to memo (0.9).	A Das	4.70
2 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues (3.9); draft summary of outstanding crypto regulatory issues (1.6).	C Eliazadeh	5.50
2 September 2022	Finalize draft re: memo re: corporate operations (1.4); email to T. Hickman re: same (0.2).	T Harper	1.60
3 September 2022	Review memo re: corporate operations and assets.	B Eckstut	0.10
3 September 2022	Review due diligence corporate documents.	J Hu	0.50
5 September 2022	Review regulatory filings and other public data re: Company (1.0); revise timeline of company events re: same (0.6).	A Colodny	1.60
5 September 2022	Analyze crypto-related agreements. move to 10.	J Al-Buainain	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 September 2022	Discuss with L. Kitchen re: regulatory issues (1.3); prepare email summarizing same for A. Amulic (0.2).	H Baldwin	1.50
5 September 2022	Correspond re: corporate operations with T. Hickman (0.2); send S. Sunrita list of Q&A to be submitted to management (0.3); circulate latest version of memo to W&C team (0.1).	T Harper	0.60
6 September 2022	Analyze securities considerations for interested party proposal.	A Ericksen	0.40
6 September 2022	Continue legal research and analysis of securities law re: crypto exchanges and assets (4.3); update memorandum re: same (2.0).	F Hassan Ali	6.30
6 September 2022	Analyze crypto-related agreements and rights of parties thereunder.	J Al-Buainain	1.10
6 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliazadeh	5.60
7 September 2022	Analyze securities law considerations and update memo.	A Ericksen	0.60
7 September 2022	Analyze crypto-related agreements.	J Al-Buainain	1.20
7 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliazadeh	7.20
8 September 2022	Prepare memo re: digital-asset specific issues (0.5); correspond re: same with S Sen (W&C) (0.2).	B Eckstut	0.70
8 September 2022	Review and analyze latest draft of memo re: corporate operations (1.1); telephone conference with A. Das re: status of information, document requests and related next steps (0.5); correspond with B. Eckstut re: outstanding information and materials (0.4).	S Sen	2.00
8 September 2022	Analyze crypto-related agreements.	J Al-Buainain	0.40
8 September 2022	Follow up with various teams to finalize memo re: assets and operations.	A Das	1.70
8 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliazadeh	4.20
9 September 2022	Revise memo with comments from Sunrita and inserts from real estate team, employment team, and UK IP and GDPR teams	A Das	8.80
9 September 2022	Review and analyze documents produced by Debtors' re: custody, securities, and related regulatory issues.	C Eliazadeh	5.60
11 September 2022	Review and distribute staking agreements to D. Turetsky and G. Pesce.	C Eliazadeh	1.40
12 September 2022	Analyze securities law considerations in respect to retail loan program.	A Ericksen	1.80
12 September 2022	Telephone conferences with Committee advisors to equity holders re: various issues.	A Zatz	0.60



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12 September 2022	Research re: customer account issues (2.0); internal correspondence with W&C team re: same (1.0).	J Kong	3.00
12 September 2022	Review and analyze latest draft of memo re: corporate operations.	S Sen	0.40
12 September 2022	Legal research re: securities law re: crypto exchanges and assets (4.0); provide update to A. Erickson re: same (0.2).	F Hassan Ali	4.20
12 September 2022	Review report on transactions prepared by Elementus (1.2); review and analyze documents produced by Debtors' re: custody, securities, and related regulatory issues (2.1).	C Eliazadeh	3.30
13 September 2022	Analyze securities considerations re: retail loan program.	A Ericksen	0.40
13 September 2022	Further research and review of existing and new Committee articles (2.5); draft and circulate internal response summarizing current state of analysis (1.0).	J Kong	3.50
13 September 2022	Finalize legal research and analysis of securities law re: crypto exchanges and assets (0.2); update to A. Amulic re: same (0.1).	F Hassan Ali	0.30
13 September 2022	Review report on transactions prepared by Elementus (0.4); review and analyze documents produced by Debtors' re: custody, securities, and related regulatory issues (2.4).	C Eliazadeh	2.80
14 September 2022	Telephone conferences on account issues.	D Landy	2.00
14 September 2022	Further research and review of Committee issues.	J Kong	1.00
14 September 2022	Analyze crypto-related agreements.	J Al-Buainain	1.40
14 September 2022	Review and analyze documents produced by Debtors' re: custody, securities, and related regulatory issues (2.7); research issues re: custody, securities, and related regulatory issues (1.4).	C Eliazadeh	4.10
15 September 2022	Telephone conferences with group of state regulators (1.1), review emails from regulators (0.4).	K Wofford	1.50
15 September 2022	Internal telephone conferences re: securities issues.	C Gurland	1.50
15 September 2022	Further review of Committee issues (1.5); telephone conference with G. Warren, A. Amulic, and D. Landy to discuss Committee analysis and further research queries (0.5).	J Kong	2.00
15 September 2022	Draft letter to Debtors re: transfers (1.4); draft letter to A. Mashinsky re: transfers (0.9).	C Walker	2.30
15 September 2022	Telephone conference with W&C litigation team re: CEL token issues (0.5); Telephone conference with D. Landy, G. Warren, and J. Kong re: regulatory analysis (0.5); Correspondence with G. Warren and S. Kava re: research re: same (0.3).	A Amulic	1.30
15 September 2022	Research and analyze relevant securities issues for regulatory compliance following Ethereum merge.	C Eliazadeh	2.30



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16 September 2022	Review governance questions and organizational documents.	J Hu	0.40
16 September 2022	Review and comments to regulatory analysis for memo re: Debtors borrow program.	J Kong	1.00
16 September 2022	Draft report on regulatory developments re: released White House & Treasury guidance (3.3); review released White House & Treasury guidance and analyze related regulatory issues (2.6).	C Eliazadeh	5.90
17 September 2022	Review regulatory disclosures and summary included in production (0.9); draft memo to W&C team re: regulatory emails (0.7).	K Wofford	1.60
17 September 2022	Further analysis re: Mashinsky-related issues.	D Turetsky	0.20
17 September 2022	Telephone conference with D. Landy, C. Eliazadeh and C. Diamond for update on securities issues.	A Ericksen	0.60
17 September 2022	Correspond re: regulatory developments with K. Wofford.	C Eliazadeh	0.60
18 September 2022	Email to A. Rudolph (W&C) re: Mashinsky-related issues.	D Turetsky	0.10
18 September 2022	Telephone conference with K. Wofford re: regulatory issues.	A Colodny	1.20
18 September 2022	Draft and distribute brief section/report on Debtors' regulatory compliance to A. Colodny and D. Landy (2.7); revise brief section (1.2).	C Eliazadeh	3.90
19 September 2022	Further analysis re: Mashinsky-related issues.	D Turetsky	0.20
19 September 2022	Prepare statement re: anticipated management changes.	G Pesce	1.40
19 September 2022	Review due diligence memo (0.2); discuss corporate documents with W&C team (0.2).	J Hu	0.40
19 September 2022	Correspond with C. O'Connell re: Celsius white paper (0.1); correspond with C. Eliazadeh and M3 team re: loan requirement (0.2).	G Warren	0.30
19 September 2022	Revise latest draft of memo re: corporate operations (4.1); telephone conference with A. Das re: specific questions raised in memo re: corporate operations (0.3); telephone conference with J. Hu and A. Das re: process and next steps (0.5).	S Sen	4.90
19 September 2022	Prepare summary of memo re: corporate operations to be circulated to restructuring team.	A Das	5.60
19 September 2022	Analyze and revise report on securities issues stemming from Ethereum merge.	C Eliazadeh	2.30
20 September 2022	Revise memo re: accounts.	D Landy	1.00
20 September 2022	Revise latest draft of memo re: corporate operations to address additional input from specialist teams (1.8); revise latest draft of supplemental information and document request list (0.5);	S Sen	2.50

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	correspond with A. Colodny and G. Pesce re: status of memo re: corporate operations (0.2).		
20 September 2022	Revise memorandum re: operations, assets (4.1); review new charter documents uploads and prepare section for memo re: corporate operations (4.1).	A Das	8.20
20 September 2022	Review of A. Amulic paragraph (0.2); email comments to L. Kitchen and J. Rogers re: securities issues (0.1); research re: securities issues (0.9).	H Baldwin	1.20
20 September 2022	Conference with A. Zatz and D. Landy re: regulatory issues of certain of Debtors' assets.	C Eliazadeh	0.80
21 September 2022	Correspond to G. Pesce (W&C), K. Wofford (W&C) and A. Colodny (W&C) re: Mashinsky-related issues.	D Turetsky	0.20
21 September 2022	Revise most current draft of memo re: corporate operations (1.6); correspond same to A. Colodny and G. Pesce for review (0.1).	S Sen	1.70
21 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliazadeh	3.90
22 September 2022	Further telephone conference with G. Pesce (W&C) re: equity committee motion issues.	D Turetsky	0.20
22 September 2022	Conferences with K&E re: transition process and confidential matters re: same.	G Pesce	1.30
22 September 2022	Review objection to motion to appoint equity committee.	G Warren	0.30
22 September 2022	Review and analyze confidentiality agreement.	S Sen	1.30
22 September 2022	Revise NDA draft (2.5); correspondence with W&C team re: same (1.2).	A Das	3.70
22 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliazadeh	3.30
22 September 2022	Review motion for appointment of official preferred equity committee (0.4); email to W&C team re: same (0.2).	A Rudolph	0.60
22 September 2022	Review Equity Committee Motion.	K Broutzas	0.30
23 September 2022	Correspond to G. Pesce (W&C) and B. Lingle (W&C) re: motion to appoint equity committee (0.2); telephone conference with B. Lingle (W&C) and G. Pesce (W&C) re: equity committee motion (0.5); further research/analysis re: same (0.8); telephone conference with G. Pesce (W&C) re: issues re: motion to appoint equity committee (0.2).	D Turetsky	1.70
23 September 2022	Discuss motion to appoint equity committee with S. Hershey.	K Havlin	0.30
23 September 2022	Correspond with T. Smith, K&E team, G. Pesce, A. Amulic, A. Colodny and others re: equity committee motion and cooperation letter (0.9); correspond with K&E team, Milbank team and G.	G Warren	1.00

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	Pesce re: equity committee deadlines (0.1).		
23 September 2022	Revise confidentiality agreement pursuant to comments from G. Pesce and deliver same to G. Pesce.	S Sen	0.50
23 September 2022	Telephone conference with G. Pesce, D. Turetsky re: equity committee (0.5); review equity committee motion and Committee letter (0.8).	B Lingle	1.30
23 September 2022	Research and analyze regulatory issues re: proposed custodians for crypto assets (2.3); review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues (1.2).	C Eliazadeh	3.50
23 September 2022	Research re: scheduling of motion to appoint equity committee (2.0); correspond G. Pesce re: same (0.2); further research re: same (1.5); correspondence with K. Broutzas re: same (0.2).	S Kava	3.90
23 September 2022	Multiple correspondence with W&C team re: appointment of equity committee (0.1); research re: same (0.3).	A Rudolph	0.40
23 September 2022	Research re: appointment of equity committee (0.5); meeting with S. Kava re: same (0.1).	K Broutzas	0.60
24 September 2022	Telephone conference with W&C team (K. Wofford, G. Pesce, S. Hershey, and A. Colodny) re: plan issues.	D Turetsky	0.20
24 September 2022	Further analysis re: issues re: equity committee motion (0.3); correspond to G. Pesce (W&C) and K. Havlin (W&C) re: equity committee motion issues (0.2).	D Turetsky	0.50
24 September 2022	Review prior filings re: motion to appoint equity committee (0.8); telephone conference with G. Pesce and team re: same (0.3).	K Havlin	1.10
24 September 2022	Telephone conference with K. Havlin and G. Pesce re: equity committee motion (0.3); prepare for same (0.2).	S Hershey	0.50
24 September 2022	Telephone conference with G. Pesce, K. Havlin, S. Hershey re: equity committee.	B Lingle	0.50
25 September 2022	Correspond to K. Havlin (W&C) and G. Pesce (W&C) re: strategy re: equity committee motion.	D Turetsky	0.10
25 September 2022	Review prior filings and correspondence re: motion to appoint equity committee (0.6); correspondence re: strategy for same (0.3); telephone conference with G. Pesce and Debtors team re: same and re: governance matters (0.5).	K Havlin	1.40
25 September 2022	Telephone conference with R. Kwasteniet, P. Nosh and G. Pesce re: equity committee and insider transfers.	A Colodny	0.40
25 September 2022	Telephone conference with G. Pesce, R. Kwasteniet, P. Nash and K. Havlin re: equity committee motion.	S Hershey	0.50
25 September 2022	Telephone conference with G. Pesce, K&E re: equity committee.	B Lingle	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 September 2022	Correspond with P. Nash re: CEO transition issue and related items.	G Pesce	0.60
26 September 2022	Revise final draft of confidentiality agreement.	S Sen	0.30
26 September 2022	Telephone conference with G. Pesce re: objection to equity committee motion (0.4); draft objection to equity committee motion (0.8).	B Lingle	1.20
26 September 2022	Draft report on Debtors' licensing and compliance (2.2); further review and cross-check report following review conducted by A. Bao (0.3); telephone conference with A. Bao re: outstanding issues and further work on licensing and compliance report (1.0).	C Eliazadeh	3.50
26 September 2022	Video Conference with C. Eliazadeh re: background and next steps (0.4); review and analyze Celsius business records, licensing issues, and related emails and data room documents (0.9); review Celsius regulatory and jurisdictional licenses (1.6); draft and email report on license findings to C. Eliazadeh (0.1).	A Bao	3.00
27 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliazadeh	3.20
27 September 2022	Telephone conference with C. Eliazadeh to review and analyze regulatory documents.	A Bao	0.70
28 September 2022	Research on regulatory issues.	D Landy	1.00
28 September 2022	Telephone conference with G. Pesce (W&C) re: equity committee request issues (0.1); correspondence with B. Lingle (W&C) and G. Pesce (W&C) re: same (0.1); further analysis re: issues re: same (0.3); correspond with D. Landy (W&C) and others re: regulatory issues (0.1).	D Turetsky	0.60
28 September 2022	Correspond re: status of contingency planning for executive transition.	G Pesce	1.10
28 September 2022	Attend telephone conference on next steps and update specialists.	A Das	0.90
28 September 2022	Draft objection to equity committee motion.	B Lingle	3.80
28 September 2022	Research and locate Debtors' licenses and registrations in different jurisdictions.	A Bao	0.90
29 September 2022	Legal research into securities issues.	D Landy	1.50
29 September 2022	Correspond re: status of contingency planning for executive transition.	G Pesce	1.10
29 September 2022	Conference with D. Landy, K. Cofsky, M. Rahmani re: regulatory process.	A Colodny	0.40
29 September 2022	Draft objection to equity committee motion.	B Lingle	1.30
30 September 2022	Research into accounts and regulatory licenses.	D Landy	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 September 2022	Email to D. Landy re: final confirmed Debtors licenses.	A Bao	0.30
<b>SUBTOTAL: Corporate / Securities Issues</b>			<b>258.90</b>

## Customer Issues

1 September 2022	Telephone conferences with T. Smith and W&C team re: sealing motion and customer implications (0.7); telephone conferences with M. Galka re: data security and hacking implications of releasing customer lists (1.4).	K Wofford	2.10
1 September 2022	Telephone conference with T. Smith on privacy issues.	A Colodny	0.30
1 September 2022	Research, review and comment on memo re: customer account issues (5.3); correspond re: same with J. Rogers and H. Baldwin (0.5); telephone conference with W&C team re: same (0.5).	L Kitchen	6.30
1 September 2022	Draft letter to K&E re: certain representations made by Debtors and related correspondence with G. Pesce (1.3); conference with London regulatory team re: earn accounts (0.8).	A Amulic	2.10
1 September 2022	Research re: account holder issues.	M Jaoude	3.00
1 September 2022	Prepare for hearing re: motion to redact account holders and individual unsecured creditors personally identifiable information (1.1); legal research re: same review (1.4); telephone conference with K. Wofford re: next steps on motion to seal issues (0.5); correspond with same re: pleadings for same (0.4).	T Smith	3.40
1 September 2022	Legal research re: applicability of automatic stay and retail borrower issues and revise memo re: same (2.0); legal research re: eligibility of retail borrower collateral as estate property and revise memo re: same (2.5); correspond with G. Warren & A. Rudolph re: same (0.5).	D Litz	5.00
1 September 2022	Discuss Celsius account holder memo and UK input with L. Kitchen and J. Rogers (1.0); research re: same (2.1); correspond to L. Kitchen re: same (0.2); attend telephone conference with A. Amulic re: same (0.8).	H Baldwin	4.10
1 September 2022	Research for memo re: account holder issuers (2.0); revise memo re: same (0.3).	A Rudolph	2.30
2 September 2022	Review draft Galka declaration (0.4); multiple emails re: seal and customer data security issues with D. Turetsky and T. Smith (0.4).	K Wofford	0.80
2 September 2022	Further research and analysis re: account holder issues (0.4); correspond to T. Smith (W&C) and K. Wofford (W&C) re: motion protecting customer information (0.1).	D Turetsky	0.50
2 September 2022	Telephone conference with J. Lowey re: personally identifiable information and sealing	A Colodny	0.20
2 September 2022	Review and revise accounts memorandum (1.8); correspondence with litigation and restructuring teams re: same (0.2); conference with A. Zatz re: account issues memorandum (0.7).	A Amulic	2.70

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2 September 2022	Review research re: account holder issues (2.1); review and comment on discovery documents re: same (5.0).	M Jaoude	7.10
2 September 2022	Correspond and telephone conference with Elementus re: declaration in support of motion to redact personally identifiable information (0.6); correspond with K. Wofford re: same (0.1); correspond with G. Pesce, K. Wofford, and D. Turetsky re: declaration to motion to redact personally identifiable information (0.3); telephone conference with K&E re: same (0.2); correspond with A. Rudolph re: draft declaration (0.2).	T Smith	1.40
2 September 2022	Correspond with D. Litz and others re: account holder issues memo (0.2); telephone conference with A. Zatz re: same and other research issues for same (0.4).	G Warren	0.60
2 September 2022	Research re: account holder issues highlighted by K. Wofford (5.8); draft and revise memo re: same (2.8); correspond A. Amulic re: same (0.1).	S Kava	8.70
2 September 2022	Draft declaration of M. Galka re: joinder in support of motion to seal.	A Rudolph	2.00
3 September 2022	Revise Elementus declaration in support of redacting personally identifiable information (1.7); review motion to redact personally identifiable information and related pleadings (0.3); correspond with A. Rudolph re: same (0.1).	T Smith	2.10
3 September 2022	Complete factual research re: account holder issues (1.0); revise declaration in support of motion to redact (0.3); draft declaration of M. Galka re: motion to redact (1.2).	A Rudolph	2.50
4 September 2022	Telephone conference with A. Zatz (W&C) re: account holder issues (0.3); correspond to A. Colodny (W&C) and others re: account holder issues (0.1).	D Turetsky	0.40
4 September 2022	Review materials re: account holder issues.	G Pesce	0.60
4 September 2022	Revise Max Galka declaration in support of motion to redact personally identifiable information and motion to redact names on schedules and statements (2.9); review and analyze public reports re: hacking of cryptocurrency platforms (0.6); correspond with Elementus re: same (0.1); correspond with K. Wofford re: same (0.1).	T Smith	3.70
5 September 2022	Review updated account holder issues memo.	G Warren	0.30
5 September 2022	Summarize legal research on account holder issues.	S Govindgari	0.40
6 September 2022	Draft Galka Declaration re: motions to seal (0.8); telephone conferences with M. Galka, T. Smith, S. Hershey re: declaration and proposed edits (0.9); telephone conferences with Debtors' counsel re: sealing motions (0.3); telephone conferences with Debtors and ad how groups' counsel on sealing (0.4); further discuss drafts and strategy with W&C team (0.3).	K Wofford	2.70
6 September 2022	Correspondence with A. Zatz (W&C) re: customer loan issues (0.2); correspondence with G. Pesce (W&C) re: customer privacy	D Turetsky	0.30

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	issues (0.1).		
6 September 2022	Telephone conferences with A. Amulic and G. Warren re: account holder issues.	A Zatz	0.30
6 September 2022	Revise M. Galka declaration re: personally identifiable information (1.4); correspond with K. Wofford and M. Galka re: same (1.3); telephone conferences with G. Pesce, K. Wofford and E. Jones re: sealing of personally identifiable information (0.5)	S Hershey	3.20
6 September 2022	Legal research re: customer account issues (1.1); draft email status update to A. Amulic re: same (0.2).	L Kitchen	1.30
6 September 2022	Review and revise letter re: account holder issues and related correspondence with G. Pesce and K. Wofford (1.0); review account holder issues memo (0.7); telephone conference with A. Zatz and G. Warren re: same (0.8).	A Amulic	2.50
6 September 2022	Telephone conference with K. Wofford and S. Hershey re: declaration for motion to redact personally identifiable information and motion to redact names on schedules/SOFAs (0.1); correspond and telephone conference with K. Wofford re: same and supplemental pleading (0.2); telephone conference with W&C, including K. Wofford, S. Hershey, and A. Rudolph, and K&E re: redaction of names (0.3); telephone conference with Elementus, K. Wofford, S. Hershey, and A. Rudolph re: Galka declaration (0.8); telephone conference with S. Hershey re: comments to declaration (0.2); telephone conference with K&E, G. Pesce, K. Wofford, and A. Rudolph, Togut, and Troutman re: redaction motion (0.6); revise Galka declaration (2.1).	T Smith	4.30
6 September 2022	Correspond with A. Zatz and A. Amulic re: account holder issues and bid procedures updates (0.6); telephone conference with A. Zatz and A. Amulic and follow up re: account holder issues memo (0.9); review, research and revise account holder issues memo (2.7); correspond with A. Amulic and others re: same (0.2)	G Warren	4.40
6 September 2022	Research re: redaction legal issues (3.7); telephone conference with K&E team and W&C team re: redaction issues (1.0); telephone conference with W&C team and Elementus team re: redaction issues (0.8); telephone conference with T. Smith re: legal research for redaction (0.1).	A Rudolph	5.60
7 September 2022	Further analysis re: coin ownership issues (0.3); correspondence with A. Zatz (W&C) re: coin ownership issues (0.2).	D Turetsky	0.50
7 September 2022	Correspondence with D. Turetsky, K. Wofford, G. Pesce, and D. Litz re: account holder issues (0.4); review and comment on memo re: same (0.2); finalize account holder issues memo (2.0); prepare list of questions for M3 and Elementus re: same (1.5); correspondence with D. Turetsky re: same (0.2); correspondence with S. Duffy re: terms of use (0.1).	A Amulic	4.40
7 September 2022	Revise declaration re: comments received (3.6); correspond with K. Wofford and S. Hershey re: revised M. Galka declaration (0.2); correspond with Elementus and S. Hershey, A. Rudolph, and K. Wofford re: same (0.2); telephone conference with A. Rudolph re: research in support of redaction motion (0.2); revise statement in support of redaction (1.6); review and analyze case management	T Smith	6.30



Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	procedures re: joinder (0.2); correspond with S. Hershey, K. Wofford, and A. Rudolph re: statement and procedure (0.3).		
7 September 2022	Correspondence with M. Jaoude, A. Amulic and others re: memorandum on account holder issues (1.7); correspond with W&C team re: account holder issues memo (1.0); review account holder issues memo (0.7).	G Warren	3.40
7 September 2022	Legal research re: potential causes of action for specific performance for retail borrowers (2.5); prepare analysis of same for G. Warren (2.1).	D Litz	4.60
7 September 2022	Draft motion to redact personally identifiable information (3.3); draft proposed email for T. Smith re: motion to redact personally identifiable information (0.3); draft declaration for K. Cofsky (PWP) re: motion to redact personally identifiable information (1.0); telephone conference with T. Smith re: next steps on motion to redact (0.2); multiple correspondence with G. Warren re: account holder issues (0.2); revise memo re: same (0.9).	A Rudolph	5.90
8 September 2022	Telephone conferences with interested party re: account holder issues.	K Wofford	0.40
8 September 2022	Revise Galka declaration and statement re: personally identifiable information.	S Hershey	1.10
8 September 2022	Revise Galka declaration re: comments received (1.2); correspond with A. Rudolph re: same (0.2).	T Smith	1.40
8 September 2022	Review motion to release certain coins (0.1); correspond with D. Landy re: memo on account holder issues (0.1); telephone conference with D. Landy re: account holder issues memo and discuss research issues and next steps (1.0)	G Warren	1.20
8 September 2022	Review facts re: incomplete customer withdrawals (1.2); legal research re: prepetition transfers and administrative delays, and prepare memo re: same (2.7); correspond with A. Amulic re: same (0.7).	D Litz	4.60
8 September 2022	Revise declaration of M. Galka re: motion to redact (0.6); correspond to K&E team re: declaration in support of motions (0.2); correspond to Elementus team re: declaration in support of motions (0.2); draft motion re: same (1.4).	A Rudolph	2.40
9 September 2022	Draft new joinder to personally identifiable information and names motion (0.9); telephone conferences with K&E re: updating pleadings and evidence on support of motions to seal names and personally identifiable information (0.5); correspond to W&C team re: revised joinder (0.2); prepare comments and review S. Hershey comments re: same (0.2).	K Wofford	1.80
9 September 2022	Telephone conference with K. Wofford (W&C) re: customer information issues.	D Turetsky	0.20
9 September 2022	Telephone conference with K. Wofford and E. Jones re: personally identifiable information motion.	S Hershey	0.50



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 September 2022	Review and revise research re: account holder issues (1.8); correspondence with G. Warren re: account holder issues (0.2).	A Amulic	2.00
9 September 2022	Revise supplemental joinder re: motion to redact personally identifiable information and motion to redact names (2.1); review comments to same (0.2); telephone conference with K&E, K. Wofford, and A. Rudolph re: motions to redact personally identifiable information and names (0.4); correspond with K. Wofford and S. Hershey re: procedural considerations for joinder (0.2); correspond and telephone conference with A. Rudolph re: motion to shorten notice and motion to submit evidence (0.5); revise motion to shorten (0.9); revise proposed order (0.3); revise motion to present evidence (1.3); revise proposed order (0.2); revise supplemental joinder (0.3); correspond with A. Rudolph re: declaration for redaction motion (0.2).	T Smith	6.60
9 September 2022	Review, draft, research and correspond with A. Amulic, S. Kava, and others re: research issues for account holder issues memo.	G Warren	1.20
9 September 2022	Legal research re: borrow program issues.	D Litz	2.70
9 September 2022	Multiple correspondence with K&E team re: account holder issues (0.1); revise supplemental joinder to motion to redact (2.1); revise motion to present evidence (1.0); review transcript from Sept. 1 hearing for motion to redact (0.2); revise proposed order re: motion to redact (0.4); revise motion to shorten notice (0.4); telephone conference with W&C team and K&E team re: redaction issues (0.3); review case management order, federal rules, and local rules (0.1); draft motion to shorten notice (1.6); conference with T. Smith re: motion to shorten notice (0.2); conference with K. Wofford re: changes to joinder (0.3); multiple correspondence with W&C team re: account holder issues (0.1); research re: terms and conditions of accounts (0.3).	A Rudolph	7.10
10 September 2022	Revise supplemental joinder (0.6); correspond with A. Rudolph re: same (0.1).	T Smith	0.70
10 September 2022	Research re: borrow program issues.	D Litz	0.40
10 September 2022	Revise supplemental joinder re: motion to redact (0.7); draft notice of hearing on motion to shorten notice re: same (0.3); draft notice of filing of supplemental joinder re: same (0.3); draft notice of filing of motion to present evidence re: same (0.3).	A Rudolph	1.60
11 September 2022	Attend telephone conference with D. Turetsky, K. Wofford, S. Hershey, and G. Pesce re: account holder issues (2.2); revise letter to K&E on customer claims and related correspondence with G. Pesce (0.3).	A Amulic	2.50
11 September 2022	Correspond with A. Rudolph, D. Turetsky, A. Amulic, and G. Pesce re: account holder issues memo.	G Warren	1.00
11 September 2022	Research re: borrow program issues (3.2); draft memo re: same (0.9); correspond with W&C team re: same (0.9).	D Litz	5.00
11 September 2022	Review terms of use in loan program (0.7); legal research re: same (4.3); draft memo re: same (2.0).	S Kava	7.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 September 2022	Revise Galka declaration (0.2) and supplemental joinder for motion to redact (0.2); follow up legal research re: account holder issues (0.7); review and revise supplemental joinder re: motion to redact (1.6); review memo on account holder issues (0.4); multiple correspondences with G. Warren re: same (0.2); draft correspondence re: questions for corporate operations and assets (0.1); review local rules and case management order re: notice of hearing and filing (0.4); review and revise notice of hearing on motion to present evidence (0.2).	A Rudolph	4.00
12 September 2022	Review and edit joinder and declaration to redaction motion (1.7); edit motions to shorten and consider joinders as evidence (0.7); review and prepare comments to draft reply on sealing motions (0.8); review US Trustee response re: evidentiary hearing and shortened notice (0.3); multiple telephone conferences with E. Jones, S. Holden (K&E) re: redaction motion (0.6); correspond and telephone conferences to S. Hershey re: filing details (0.3).	K Wofford	4.40
12 September 2022	Partial telephone conference with M. Silverman (Pryor Cashman) and G. Pesce (W&C) re: customer issues.	D Turetsky	0.30
12 September 2022	Revise joinder to personally identifiable information motion.	S Hershey	0.50
12 September 2022	Telephone conference with Pryor Cashman and W&C teams re: retail loan borrowers (0.4); review retail loan memo and related correspondence with W&C team (2.0); telephone conferences and correspondence with S. Hershey re: retail loan program (0.4); correspondence with S. Hershey and D. Turetsky re: accounts data (0.2).	A Amulic	3.00
12 September 2022	Revise supplemental joinder re: comments received (1.3); correspond with K&E, K. Wofford, and A. Rudolph re: declaration, supplemental joinder, motion to shorten, and motion to consider (0.6); further revise supplemental joinder (1.4); telephone conferences (multiple) with K. Wofford re: joinder and motions re: redaction matters (0.7); correspond with K. Wofford re: same (0.3); correspond with Elementus re: finalizing declaration (0.1); correspond with G. Pesce re: U.S. Trustee consent to shorten notice (0.2); revise motion to shorten (0.9); revise motion to consider evidence (1.2); review and comment on Debtors declaration re: motion to redact personally identifiable information (0.8); telephone conferences (multiple) with K&E and K. Wofford re: redaction matters and strategy (0.6); telephone conferences (multiple) with A. Rudolph re: revisions to joinder and preparation of filings (0.2); prepare filing versions of declaration and supplemental joinder (0.9); correspond with D. Hirshorn, K. Wofford, and A. Rudolph re: filing of same (0.6).	T Smith	10.10
12 September 2022	Correspond with A. Amulic, G. Pesce, M. Jaoude and others re: research issues re: certain accounts (1.0); review and organize next steps and research questions with A. Amulic, A. Rudolph, S. Kava, D. Turetsky and others re: same (2.4); research re: memo on account holder issues (2.9).	G Warren	6.30
12 September 2022	Research re: the enforceability of loan agreements upon repayment and collateral return and related issues (4.5); correspond w/ W&C team re: same (1.0); prepare analysis re: same (3.1).	D Litz	8.60
12 September 2022	Correspond with D. Litz re: retail borrower accounts (0.1);	S Kava	11.50

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	research re: same (4.8); correspond D. Litz re: same (0.2); correspond with G. Warren re: retail borrow program (0.2); research re: same (3.3); draft part of memo re: same (1.2); further research re: borrow program issues (1.7).		
12 September 2022	Revise supplemental joinder (2.0), motion to present evidence (2.0), and motion to shorten notice (1.2); review terms of use for various accounts (0.4); legal research re: account holder issues (3.6); telephone conference with G. Warren re: same (0.2); telephone conference with T. Smith re: revisions to supplemental joinder for motion to redact (0.2).	A Rudolph	9.60
12 September 2022	Assist with and file joinder to Debtors' motions to redact personally identifiable information and redact names in connection with financial information.	D Hirshorn	0.70
13 September 2022	Multiple conferences with US Trustee, Debtors re: sealing motion (1.0); telephone conferences with W&C team re: hearing strategy on customer issues (0.2); research re: customer account issues (0.3); conference with M. Galka and S. Hershey re: declaration for redaction motion (0.9); edits to final declaration re: same (0.3).	K Wofford	2.70
13 September 2022	Further analysis re: issues re: sealing of customer information (0.1); telephone conference with US Trustee (S. Cornell and others), K&E (S. Golden, E. Jones and others) and W&C (K. Wofford and G. Pesce) re: customer information confidentiality issues (0.2); telephone conference with K&E (S. Golden, E. Jones and others) and W&C (K. Wofford and G. Pesce) re: customer information confidentiality issues (0.3); further analysis re: issues re: same (0.3).	D Turetsky	0.90
13 September 2022	Telephone conference with S. Golden and K. Wofford re: personally identifiable information hearing (0.5); telephone conference with M. Galka re: preparation for personally identifiable information hearing testimony (0.7).	S Hershey	1.20
13 September 2022	Telephone conference with S. Hershey and D. Turetsky re: account issues (0.5); draft limited objection to motion to release assets (2.0); review research re: account holder issues (0.4); correspondence with G. Warren and S. Kava re: same (0.1); correspond research re: account holder issues with S. Kava (0.1).	A Amulic	3.10
13 September 2022	Telephone conference with S. Hershey, K. Wofford, and K&E re: redaction issue and hearing coordination (0.3); correspond and telephone conference with K. Wofford re: U.S. Trustee position on redaction (0.2); correspond with G. Pesce re: supplemental joinder to motions to redact (0.1).	T Smith	0.50
13 September 2022	Correspond with A. Amulic, S. Kava, and D. Litz re: account holder issues memo (0.6); correspond with J. Kong re: same (0.3); revise account holder issues memo based on comments from D. Litz, S. Kava and A. Rudolph (1.4).	G Warren	2.30
13 September 2022	Revise retail borrower memo per G. Warren comments (1.4); correspond w/ G. Warrant re: same (0.2); research re: retail borrower issues and how collateral is treated (1.2).	D Litz	2.80
13 September 2022	Research re: retail borrower issues (5.3); email memo to G. Warren and A. Amulic re: same (2.0).	S Kava	7.30

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13 September 2022	Legal research re: account holder issues (2.4); draft summary of motions, joinders, and objections to redaction motions for September 14 hearing (1.6).	A Rudolph	4.00
14 September 2022	Telephone conference with M. Galka and S. Hershey re: declaration for redaction motion.	K Wofford	0.60
14 September 2022	Reviewing account holder issuers memo (0.7); correspondence with G. Warren re: same (0.1); coordinate with M3 and Elementus on operational, asset questions re: same (0.2).	A Amulic	1.00
14 September 2022	Research Celsius connections to Singapore (0.9); correspond with G. Pesce re: same (0.1); correspond with account holders re: investigation and other issues (0.6); correspond with A. Rudolph re: same (0.2); telephone conference with K. Brountzas re: redaction (0.4).	T Smith	2.20
14 September 2022	Review updates and pleadings on coin holdings and correspond with A. Colodny and Committee members (0.3); review, research and revise memo on account holder issues (1.5); correspond with A. Amulic, F. Hassan Ali, S. Kava and others re: same (0.3); correspond with S. Kava and A. Rudolph and others re: same (0.7).	G Warren	2.80
14 September 2022	Research re: loan account issues (1.3); correspond memo to G. Warren, A. Amulic, D. Litz, A. Rudolph re: same (0.5); further research re: same (2.0); email memo re: same to G. Warren, D. Litz, A. Rudolph (0.6).	S Kava	4.40
14 September 2022	Legal research re: account holder issues.	A Rudolph	5.00
14 September 2022	Research redaction (0.3); meeting with T. Smith re: redaction (0.1).	K Brountzas	0.40
15 September 2022	Telephone conference with J. Kong, G. Warren, and A. Amulic re: Committee analysis of account holder issues.	D Landy	0.50
15 September 2022	Correspond with A. Amulic re: research for account holder issues memo (0.1); telephone conference with D. Landy and J. Kong and others re: same (0.5); correspond with S. Kava, A. Amulic, and A. Rudolph re: same (0.4); review, research, revise and correspond with S. Kava and A. Rudolph re: same (3.7); correspond with Committee and A. Colodny re: pending account holder issues (0.1); correspond with A. Rudolph and M. Jaoude re: diligence requests re: certain loans (0.3).	G Warren	5.10
15 September 2022	Legal research re: account holder issues (2.7); factual research re: account holder issues (1.3).	A Rudolph	4.00
16 September 2022	Revise updated memo for distribution to W&C team for further review.	G Warren	4.10
18 September 2022	Review and summarize pleadings in Voyager case (0.4); draft letter to account holders re: pending withdrawals and related correspondence with G. Pesce (0.4); telephone conference with A. Colodny, S. Jaoude, C. Gurland, and R. Telemi re: case strategy (1.1); review and revise motion re: examiner issues and related correspondence with C. O'Connell (2.1).	A Amulic	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 September 2022	Telephone conference with D. Litz re: pending withdrawals (0.3); review correspondence and research re: pending withdrawals (0.3); telephone conference with A. Zatz re: account holder issues (0.3); revise research on account holder issues (0.7); correspondence with S. Kava and A. Zatz re: same (0.1).	A Amulic	1.70
19 September 2022	Correspond with A. Zatz and A. Amulic re: customer issues.	G Warren	0.80
19 September 2022	Draft letter to Debtors' counsel re: Debtors' ongoing loan collection efforts and communications with account/loan holders.	C Eliazadeh	2.40
20 September 2022	Review letter from C. Eliazadeh re: letter on loans.	G Warren	0.20
20 September 2022	Research for memo re: incomplete withdrawals.	D Litz	0.60
21 September 2022	Review terms of use for various provisions relevant to account holder process.	G Pesce	1.30
21 September 2022	Draft argument re: account holder issues.	A Amulic	3.00
21 September 2022	Legal research re: withdrawals that were not processed (2.3); draft memo re: same (2.0); correspond with W&C team re: same (0.4).	D Litz	4.70
21 September 2022	Review and comment re: withdraw account memo from D. Litz.	S Kava	1.20
21 September 2022	Review account holder's motion re: coin ownership (0.2); correspond to W&C team re: same (0.1).	A Rudolph	0.30
22 September 2022	Review emails from customers re: account holder issues (0.2); review excerpts of hearing transcript re: account holder issues (0.3).	K Wofford	0.50
22 September 2022	Review treatment of customer agreements in chapter 11 plan process.	G Pesce	1.30
23 September 2022	Upload new document (0.5); map metadata (0.5); extract and index re: same (0.5).	G Chemborisov	1.50
25 September 2022	Revise summary re: coin distribution analysis (0.3); review letters re: Customer litigation (0.4).	K Wofford	0.70
26 September 2022	Review customer objection to coin distribution motion and exhibits.	K Wofford	0.70
27 September 2022	Correspond with D. Landy and A. Amulic re: Borrower issues and review and analyze letters on same (0.7); review memo on Earn and other accounts and correspond with D. Landy and A. Amulic re: same (0.4).	G Warren	1.10
28 September 2022	Further analysis re: coin ownership issues.	D Turetsky	0.30
28 September 2022	Review order and summaries on redactions.	G Warren	0.30
29 September 2022	Research adequate protection issues.	A Amulic	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 September 2022	Review and analyze memorandum opinion re: redaction.	T Smith	1.10
30 September 2022	Draft withdrawal notice re: Equities First 2004 motion (0.7); correspond with C. Gurland and G. Pesce re: same (0.4).	S Hershey	1.10
30 September 2022	Review loan terms and conditions on issue re: liquidation.	G Warren	0.20
<b>SUBTOTAL: Customer Issues</b>			<b>308.30</b>

## Discovery

1 September 2022	Review/comment on draft protective order (0.4); correspond with S. Hershey re: comments (0.2).	K Wofford	0.60
1 September 2022	Telephone conference with S. Hershey (W&C) re: discovery issues.	D Turetsky	0.10
1 September 2022	Revise protective order (1.1); correspondence with K. Wofford re: discovery issue (0.2).	S Hershey	1.30
1 September 2022	Review discovery materials summary for potential statements to fold into account holder issues memo.	M Jaoude	2.50
1 September 2022	Legal research re: account holder issues (2.0); review discovery documents (0.6).	L Quinn	2.60
1 September 2022	Internal correspondence with M. Jaoude re: legal research re: discovery (0.9); continue conducting legal research re: discovery (3.4).	L Curtis	4.30
1 September 2022	Work on downloading/converting video and shorts.	J Fajar	0.90
1 September 2022	Finalize and send summary of discovery materials to litigation team.	A Waterfield	2.00
2 September 2022	Review public documents of Company.	L Quinn	2.60
2 September 2022	Internal correspondence with M. Jaoude re: legal research re: discovery (0.5); continue conducting legal research re: discovery (0.3); conduct review of produced materials to incorporate into legal research summary (2.0).	L Curtis	2.80
3 September 2022	Correspond with G. Pesce (W&C) re: discovery issues.	D Turetsky	0.10
3 September 2022	Correspondence with G. Pesce and J. Zakia re: discovery issue.	S Hershey	0.50
3 September 2022	Legal research for S. Hershey re: disclosure standards (4.0); draft summary to S. Hershey re: legal research re: disclosure standards (2.0).	J Howard	6.00
4 September 2022	Review publicly available information re: Celsius.	S Govindgari	0.20
5 September 2022	Review status of discovery issues and next steps for same.	G Pesce	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 September 2022	Correspondence with G. Brier and G. Pesce re: outstanding discovery requests (0.9); correspondence with K. Wofford re: discovery issue (0.3); correspondence with J. Green re: same (0.2); research re: same (0.4).	S Hershey	1.80
6 September 2022	Further analysis/review and comment re: discovery issues (0.2); correspond to G. Pesce (W&C) and others re: same (0.1); telephone conference with S. Hershey (W&C) re: discovery issues (0.1).	D Turetsky	0.40
6 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.10
6 September 2022	Research re: discovery issue (0.9); correspondence with N. Shaker re: discovery questions (0.2); telephone conferences with G. Brier re: discovery status (0.2).	S Hershey	1.30
6 September 2022	Review discovery documents in data room.	L Quinn	4.90
6 September 2022	Conduct review of produced materials to incorporate into legal research summary (4.3); prepare for internal conference with S. Hershey and R. Telemi re: drafting Rule 2004 application (0.5); internal conference with S. Hershey and R. Telemi re: same (0.2); draft results of pertinent facts from produced materials to incorporate into legal research summary (0.7).	L Curtis	5.70
6 September 2022	Review and analyze discovery materials.	M Radek	2.20
6 September 2022	Review of Celsius discovery materials (4.0); draft summary re: same (0.3).	R Mederos	4.30
6 September 2022	Review discovery materials (2.6); draft summary of discovery contents (0.8); correspond with W&C team re: same (0.1).	A Waterfield	3.50
6 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.10
7 September 2022	Meet and confer with Cadwalader re: 2004 requests (0.2); follow up telephone conferences and correspond re: discovery with S. Hershey (0.4); correspond to S. Hershey re: discovery issues (0.3).	K Wofford	0.90
7 September 2022	Review third party discovery requests prepared by S. Hershey (W&C) (0.1); telephone conference with S. Hershey (W&C) re: discovery issues (0.1).	D Turetsky	0.20
7 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.10
7 September 2022	Review Debtors document production content.	C Gurland	0.90
7 September 2022	Review cash management discovery (0.4); correspond with K. Wofford, G. Pesce, R. Telemi and L. Curtis re: discovery issues (0.4); correspond with J. Avergun, K. Wofford and C. Gurland re: Mashinsky discovery (0.5).	S Hershey	1.30



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7 September 2022	Telephone conference with S. Hershey re: discovery letter to K&E (0.5); review emails between K&E and W&C re: same (0.7); draft letter re: same (2.1); research re: 2004(a) motion and draft 2004(a) motion (3.5).	R Telemi	6.30
7 September 2022	Draft Rule 2004 application (4.7); internal conference with S. Hershey and R. Telemi re: drafting discovery letter correspondence (0.2); draft discovery letter correspondence (1.8); revise discovery letter correspondence (0.8); conduct fact research to incorporate into Rule 2004 application (1.2); internal conference with R. Telemi re: Rule 2004 application drafting (0.2).	L Curtis	8.90
7 September 2022	Review discovery materials.	E Kozakevich	0.90
7 September 2022	Download video files/screen capture media shorts and convert to video files.	J Fajar	0.90
7 September 2022	Review of Celsius discovery materials (3.2); draft summary re: same (0.4)	R Mederos	3.60
7 September 2022	Review discovery materials (3.1); draft summary memo to team (0.9).	A Waterfield	4.00
7 September 2022	Update quality control production (0.6); update data tracking log (0.2); prepare documents for review (0.2).	T Chen	1.00
7 September 2022	Assist with document upload.	G Chemborisov	0.50
8 September 2022	Telephone conferences with Pavon Cohen counsel (Dechert) re: discovery request and objections (0.2); follow up telephone conferences with S. Hershey re: same (0.4).	K Wofford	0.60
8 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.40
8 September 2022	Telephone conference with company counsel re: document production (0.4); conferences with K. Wofford and S. Hershey re: document production requirements and K&E production (0.6); review and summarize K&E initial production (3.9).	C Gurland	4.90
8 September 2022	Telephone conference with J. Brown re: discovery requests (0.5); telephone conference with counsel to D. Leon (0.4); telephone conference with counsel to R. Pavi-Cohen (0.3); telephone conference with K. Wofford and C. Gurland re: discovery issues (0.4).	S Hershey	1.60
8 September 2022	Review and comment on discovery issues.	M Jaoude	4.10
8 September 2022	Revise and draft 2004(a) motion (2.3)	R Telemi	2.30
8 September 2022	Revise Rule 2004 application (0.7); review public source documents for relevance in fact development (1.3).	L Curtis	2.00
8 September 2022	Download video files/screen capture media shorts and convert to video files.	J Fajar	1.60



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8 September 2022	Review of Celsius discovery materials and draft summary re: issues raised thereby.	R Mederos	4.10
8 September 2022	Review discovery materials and draft summary memo to team (1.0); begin review of additional discovery materials (4.0).	A Waterfield	5.00
8 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.40
9 September 2022	Discovery meet and confer with Cadwalader re: 2004 requests (0.4); follow up discussion with S. Hershey (0.3); review discovery materials (0.6); meet and confer with Debtors re: full 2004 discovery request (0.8); telephone conferences with S. Hershey re: same (0.2).	K Wofford	2.30
9 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.40
9 September 2022	Fact investigation telephone conference with counsel to company officer re: document production (0.4); telephone conference with K&E team re: document production (0.4); review document requests to K&E to prioritize production (0.5).	C Gurland	1.30
9 September 2022	Telephone conference with J. Avergun re: Mashinsky transactions (0.3); correspond with C. Gurland, G. Pesce and D. Turetsky re: same (0.3); correspond with G. Brier re: open discovery items (1.2).	S Hershey	1.80
9 September 2022	Correspond from S. Hershey re: requests for production (0.1); review and draft notes re: requests for production (0.8).	C Walker	0.90
9 September 2022	Analyze discovery issues.	M Jaoude	8.10
9 September 2022	Review public source documents for relevance in fact development.	L Curtis	0.70
9 September 2022	Analyze discovery materials.	M Radek	2.50
9 September 2022	Review of Celsius discovery materials (3.1); draft summary re: issues raised thereby (0.7).	R Mederos	3.80
9 September 2022	Review discovery materials and draft summary memos to team.	A Waterfield	5.80
11 September 2022	Telephone conference with K. Wofford (W&C), S. Hershey (W&C), A. Rudolph (W&C) and others re: discovery requests.	D Turetsky	0.90
11 September 2022	Review publicly available information re: Celsius.	S Govindgari	0.90
11 September 2022	Telephone conference with G. Pesce, D. Turetsky, K. Wofford, and S. Hershey re: 2004 priority requests (1.0); review virtual data room and relevant documents (0.3); correspond to K. Wofford, G. Pesce, D. Turetsky, and S. Hershey re: same (0.3).	A Rudolph	1.60
12 September 2022	Revise priority document request.	K Wofford	0.70
12 September 2022	Draft lengthy email to G. Brier re: priority discovery items.	S Hershey	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 September 2022	Create list of relevant discovery documents (1.3); review Celsius documents for discovery process (5.0).	M Jaoude	6.30
12 September 2022	Review publicly available information re: Celsius (1.0); summarize notes re: same (0.5).	S Govindgari	1.50
12 September 2022	Provide W&C team with document review work-flow and specifications.	T Chen	0.50
12 September 2022	Upload production to data room (0.5); map metadata fields re: same (0.5); run quality control and index re: same (0.5).	G Chemborisov	1.50
12 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.20
13 September 2022	Create documents chart of important discovery documents.	M Jaoude	7.20
13 September 2022	Edit and share summary of notes on reviewed information re: Celsius.	S Govindgari	0.20
13 September 2022	Review and comment on discovery materials.	E Kozakevich	2.50
13 September 2022	Receive, validate, and stage production download (1.0); import data onto review platform, update fields, and prepare documents for review (2.0); prepare pivot tables (0.5).	T Chen	3.50
13 September 2022	Set up coding review panel for production review (0.5); isolate newly uploaded documents and split into batches for review (0.5).	G Chemborisov	1.00
14 September 2022	Review documents produced from discovery request.	K Wofford	1.00
14 September 2022	Review documents and video postings made by management of Celsius.	C Gurland	1.90
14 September 2022	Correspond with M. Galka, C. Gurland and A. Colodny re: discovery requests.	S Hershey	0.70
14 September 2022	Revise chart of produced documents.	M Jaoude	3.20
14 September 2022	Establish reviewer account management (0.3); run and create searches for document review report (0.7).	T Chen	1.00
14 September 2022	Assist with adding new users to data room.	G Chemborisov	0.50
14 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	1.70
15 September 2022	Review priority discovery items (0.3); emails to S. Hershey (W&C) re: same (0.2); further work re: investigation issues (0.2); conference with W&C team (C. Gurland, S. Hershey, G. Pesce, K. Wofford, and others) re: litigation strategy issues (0.5).	D Turetsky	1.20
15 September 2022	Fact investigation telephone conference with M. Jaoude to discuss document review process (0.2); Review of and revisions to 2004 application (3.2); Review of batched document set (4.2).	C Gurland	7.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 September 2022	Correspond with D. Turetsky and K. Wofford re: schedules and review of same (2.0); correspond with C. Walker re: letters re: insider account transfers (0.6); correspond with C. Gurland, D. Turetsky and A. Colodny re: discovery re: CEL tokens and related issues (1.0); correspond with state regulatory agencies re: discovery (1.0); revise motion for subpoena (0.5); correspond with G. Pesce re: open discovery items (0.7); correspond with R. Kwasteniet, D. Turetsky and K. Wofford re: discovery issues (0.6).	S Hershey	5.40
15 September 2022	Telephone conferences with C. Gurland re: document production (0.5); provide targeted search support to locate documents for review by team re: latest Celsius document production (3.5).	M Jaoude	4.00
15 September 2022	Telephone conference with J. Ramirez re: subpoena (0.1); correspond with S. Hershey re: subpoena for third parties (0.1).	T Smith	0.20
15 September 2022	Multiple correspondences with M. Jaoude and G. Warren re: virtual data room and document production (0.3); multiple telephone conferences with W. Foster (M3), K. Ehrler (M3), and M. Jaoude (W&C) re: virtual data room documents (0.2); telephone conference with M. Jaoude (W&C) and S. Ehrler (M3) re: same (0.3).	A Rudolph	0.80
15 September 2022	Create text file overlay (1.1); telephone conference with M. Jaoude re: PDF exports (1.9).	T Chen	3.00
15 September 2022	Assist with document isolation and re-batching for data room.	G Chemborisov	0.50
16 September 2022	Telephone conferences with counsel to executive re: discovery requests (0.5); follow up telephone conferences with S. Hershey re: discovery progress (0.4); review of specific documents produced (0.5).	K Wofford	1.40
16 September 2022	Further conference with K. Wofford (W&C) re: discovery issues (0.2); further review discovery re: regulatory matters (0.4); further conference with S. Hershey (W&C) re: litigation issues (0.1); further conference with S. Hershey (W&C) re: discovery issues (0.3).	D Turetsky	1.00
16 September 2022	Review materials from K&E and correspond re: production requests.	M Andolina	0.40
16 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.10
16 September 2022	Telephone conferences with T. Chen and M. Jaoude re: management of document review (1.4); review of document sets provided by technical team to assess content of production and guidelines for review team (3.6); Telephone conference with S. Hershey and K. Wofford re: preliminary findings in document review and next steps (1.2).	C Gurland	6.20
16 September 2022	Correspond with G. Pesce, M. Andolina and C. Gurland re: information re: schedules (1.8); telephone conference with Committee re: same (0.9); telephone conference with R. Kwasteniet, D. Turetsky and G. Pesce re: same (0.7); correspond with C. Gurland and K. Wofford re: individual discovery (0.6); draft letter to R. Kwasteniet re: open discovery issues (1.4).	S Hershey	5.40

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16 September 2022	Review documents in targeted searches (5.1); review documents relating to Celsius personnel for potential hot documents (3.0); organize document workstream for production review by creating search parameters (2.9).	M Jaoude	11.00
16 September 2022	Telephone conference and correspond with S. Hershey re: third-party subpoenas.	T Smith	0.20
16 September 2022	Correspond about discovery on customers coins with M. Jaoude.	G Warren	0.70
16 September 2022	Review public documents of company for investigation.	L Quinn	1.70
16 September 2022	Conference with M. Jaoude and C. Gurland re: multiple sets of document keyword searches (1.5); customize document exports in PDF format (4.3); revise reviewer account management (0.3).	T Chen	6.10
16 September 2022	Assist with document upload of new production set (0.5); set up searches and batch out documents for review (0.5).	G Chemborisov	1.00
16 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.10
17 September 2022	Review documents from discovery (1.0); draft emails to W&C team re: same (0.2); correspond re: certain documents with E. Aidoo (0.6); draft emails to W&C team re: discovery attached to draft motion (0.6); correspond to litigation team re: discovery documents (0.5); review of documents and spreadsheets produced in discovery (0.6).	K Wofford	3.50
17 September 2022	Email to S. Hershey (W&C) re: priority discovery issues.	D Turetsky	0.10
17 September 2022	Review discovery documents (3.4); conference with S. Hershey re: same (0.3); review batched document sets from production to identify critical documents and to manage document review (2.4).	C Gurland	6.10
17 September 2022	Search for documents for cite fill-ins for motion (2.5); draft revised bullets for motion based on discovery documents (1.5); prepare new hot documents email circulating key documents to W&C team (1.5).	M Jaoude	5.50
17 September 2022	Provide W&C team with keyword searches and document export instructions.	T Chen	1.00
17 September 2022	Export requested document population (0.5); generate, export, and optimize specific PDFs from document population (1.5).	G Chemborisov	2.00
18 September 2022	Review documents from discovery production (0.9); draft memo to W&C team re: same (0.6).	K Wofford	1.50
18 September 2022	Review email correspondence and phone conferences with C. Gurland re: update and strategy re: open discovery issues.	M Andolina	0.50
18 September 2022	Telephone conference with C. Gurland, M. Jaoude, and A. Amulic re: discovery (1.0); review documents re: Pause and events leading up to Pause (0.6).	A Colodny	1.60

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18 September 2022	Telephone conference with A. Colodny, M. Jaoude and associate team re: gathering information for potential motion (0.6); review document sets in preparation for telephone conference with litigation review team (2.9); internal W&C meeting re: next steps (0.6).	C Gurland	4.10
18 September 2022	Telephone conferences with C. Gurland re: discovery issues (0.6); correspond re: same (0.2).	S Hershey	0.80
18 September 2022	Telephone conferences with A. Colodny and C. Gurland re: updated discovery (1.0); provide comments re: discovery hot documents (2.0); pull and provide documents for W&C team (0.5).	M Jaoude	3.50
18 September 2022	Draft ex parte rule 2004 motion (1.9); review and analyze supporting materials re: same (0.7); correspond with S. Hershey re: status of same (0.1); draft ex parte rule 2004 motion (1.2); review supporting materials re: same (0.8).	T Smith	4.70
18 September 2022	Provide W&C team with document review support (2.8); correspond W&C team re: keyword searches and export documents (0.2)	T Chen	3.00
18 September 2022	Export requested document population (0.5); generate, export, and optimize specific PDFs from document population (1.5).	G Chemborisov	2.00
19 September 2022	Attend telephone conference with counsel to interested party re: discovery requests.	K Wofford	0.50
19 September 2022	Telephone conference with Paul Hastings team (L. Tsao, D. Fliman and others) and S. Hershey (W&C) re: discovery issues (0.2); follow-up telephone conference with S. Hershey (W&C) re: same (0.1).	D Turetsky	0.30
19 September 2022	Revise 2004 motion (0.6); further revise 2004 motion (1.4); review of supporting documents and draft summary for potential motion (1.9); telephone conference with M. Jaoude to provide document review guidelines (1.1); further conference with M. Jaoude to discuss document review guidelines (0.5); review of company documents and telephone conferences with counsel to interested party to obtain information (1.2).	C Gurland	6.70
19 September 2022	Telephone conference with L. Tseo, counsel to N. Goldstein, re: discovery (0.4); telephone conference with M. Jaoude and C. Gurland re: document review (0.5); telephone conference with J. Avergun and C. Gurland re: discovery (0.3); revise subpoena motion (0.4).	S Hershey	1.60
19 September 2022	Set up document review protocols including panel tagging and instructions (1.5); meeting with discovery review team re: discovery review (1.0); review documents in data room (3.0); provide revisions to draft motion based on discovery documents (0.7); telephone conferences with C. Gurland re: discovery documents (0.5); review C. Gurland edits to motion and provide further edits based on hot documents (0.3); review discovery documents for motion (1.2).	M Jaoude	8.20
19 September 2022	Draft stipulation re: standing and exclusive settlement authority (0.9); correspond with G. Pesce re: same (0.2); draft rule 2004	T Smith	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	motion (0.8); correspond with C. Gurland and S. Hershey re: same (0.2);		
19 September 2022	Document review of Celsius emails.	L Quinn	4.70
19 September 2022	Review materials in preparation for internal conference with S. Hershey, M. Jaoude, R. Telemi, and others re: document review of Debtors' produced documents for responsiveness (0.7); internal conference with S. Hershey, M. Jaoude, R. Telemi, and others re: same (1.0).	L Curtis	1.70
19 September 2022	Correspond with M. Jaoude (W&C), S. Hershey (W&C), C. Gurland (W&C), and W&C team re: document review process.	S Govindgari	1.00
19 September 2022	Participate in document review introductory telephone conference (0.8); document review into documents produced by Debtors (4.2).	E Kozakevich	5.00
19 September 2022	Correspond with S. Hershey, M. Jaoude, R. Telemi and others in preparation for review of documents (0.5); review timeline re: same (0.9).	M Radek	1.40
19 September 2022	Telephone conference with C. Gurland, M. Jaoude and team to discuss background materials for upcoming Celsius document review (1.0); review all Celsius background materials for Celsius document review (1.0); first level review of documents for issues of responsiveness (4.1).	R Mederos	6.10
19 September 2022	Attend team meeting to discuss relevance review of documents produced by Celsius (1.0); review materials provided at meeting (2.4); review for relevance document produced by Celsius (2.0); review past emails and email M. Jaoude re: same (0.6).	A Waterfield	6.00
19 September 2022	Telephone conference with M. Jaoude re: customized searches and document exports (0.5); run and create searches and prepare document batches (1.0); build coding panel (0.7); revise reviewer accounts management (0.3).	T Chen	2.50
19 September 2022	Download, save and distribute copies of insider accounts documents (0.3); review and save copies of insider transactions documents (0.2).	A Venes	0.50
19 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	1.90
20 September 2022	Telephone conference with W&C team re: discovery issues (0.8); follow up with C. Eliaszadeh re: same (0.3).	K Wofford	1.10
20 September 2022	Correspond with S. Hershey re: status of discovery issues and next steps for same.	G Pesce	1.10
20 September 2022	Review materials for telephone conference with interested party counsel and S. Hershey (0.9); telephone conference with interested counsel re: relationship with Celsius (1.2); correspondence and responses to document review team (0.5); telephone conference with counsel re: certain discovery documents (0.2); review of and revisions to fact section for motion	C Gurland	5.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(2.8)		
20 September 2022	Correspond with G. Brier re: open discovery issues (0.4); correspond with D. Turetsky and K Havlin re: same (0.4).	S Hershey	0.80
20 September 2022	Review emails from document production (3.8); provide update to W&C litigation team re: newly found hot documents (1.7); address emails from review team with questions re: review (0.5).	M Jaoude	6.00
20 September 2022	Document review of Celsius emails (4.2); draft correspondence re: summarizing same (1.1).	L Quinn	5.30
20 September 2022	Review of documents produced by Debtors.	E Kozakevich	2.40
20 September 2022	First level review of documents for issues of responsiveness for Celsius document review.	R Mederos	6.30
20 September 2022	Review for relevance documents produced by Celsius to SEC and other regulatory bodies (7.3); correspond with M Jaoude and review team with questions and summary of batches (0.5).	A Waterfield	7.80
20 September 2022	Build coding panel (0.5); communicate with W&C team re: received metadata issue and provide summary (0.5).	T Chen	1.00
20 September 2022	Revise coding panel and fields for document review.	G Chemborisov	0.20
20 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.30
21 September 2022	Correspond to W&C team re: mining discovery.	K Wofford	0.40
21 September 2022	Telephone conference with S. Hershey re: discovery dispute.	K Havlin	0.20
21 September 2022	Fact investigation, review of and revisions to 2004 motion (4.9); team meeting re: discovery strategy (0.9); obtain and review non-bankruptcy complaint for 2004 motion (2.1).	C Gurland	7.90
21 September 2022	Correspond with K. Havlin re: discovery questions (0.4); correspond with G. Brier and J. Brown re: priority discovery (0.6).	S Hershey	1.00
21 September 2022	Review documents from discovery production (6.2); review and answer questions from W&C document review team (0.7); meeting with P. Spencer re: document review (0.8).	M Jaoude	7.70
21 September 2022	Document review of Celsius emails.	L Quinn	2.70
21 September 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	1.50
21 September 2022	Telephone conference with W. Foster and K. Ehrler (M3) re: documents relating to discovery in virtual data room.	A Rudolph	0.10
21 September 2022	Review of documents produced by Debtors.	E Kozakevich	0.90
21 September 2022	First level review of documents for issues of responsiveness for	R Mederos	4.60



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Celsius document review.		
21 September 2022	Telephone conference with M. Jaoude re: document review protocol (0.8); review background materials in preparation to review documents (1.8); perform document review (2.0).	P Spencer	4.60
21 September 2022	Review for relevance documents produced by Celsius to SEC and other regulatory bodies.	A Waterfield	6.00
21 September 2022	Run and create searches and export documents in customized format.	T Chen	1.00
22 September 2022	Correspond with G. Brier re: discovery (0.4); correspond to G. Pesce and D. Turetsky re: same (0.2).	S Hershey	0.60
22 September 2022	Review documents from discovery production (4.8); on board new reviewers re: same (0.9).	M Jaoude	5.70
22 September 2022	Document review of Celsius emails.	L Quinn	3.90
22 September 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	0.50
22 September 2022	First level review of documents for issues of responsiveness for Celsius document review.	R Mederos	2.50
22 September 2022	Review documents as part of discovery process.	P Spencer	3.50
22 September 2022	Review for relevance documents produced by Celsius to SEC and other regulatory bodies.	A Waterfield	5.00
22 September 2022	Revise review panel.	G Chemborisov	0.20
23 September 2022	Telephone conferences with counsel to interested party re: discovery requests.	K Wofford	0.40
23 September 2022	Review materials re: investigation, discovery status.	G Pesce	0.70
23 September 2022	Coordinate upload of newest production (0.5); spot check review of produced documents (1.0); pull documents for W&C team (0.8).	M Jaoude	2.30
23 September 2022	Document review of Celsius emails.	L Quinn	4.10
23 September 2022	Participate in meeting with M. Jaoude re: document review (0.5); review background materials in preparation for document review (1.7).	K Taylor	2.20
23 September 2022	Review documents as part of discovery process.	P Spencer	0.40
23 September 2022	Receive production download, validate and load into review platform (1.3); provide W&C team with metadata summary report and update data tracking log (1.1); prepare document review batches (0.6).	T Chen	3.00
24 September 2022	Telephone conference with C. Gurland and L. Nathanson re:	S Hershey	1.10



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	discovery requests (0.5); correspond with C. Gurland re: open discovery items (0.6).		
24 September 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	0.50
24 September 2022	Review materials re: discovery requests (0.2); multiple correspondence with S. Hershey re: same (0.2).	A Rudolph	0.40
24 September 2022	Revise document review panels and fields.	G Chemborisov	0.50
25 September 2022	Review documents as part of discovery process (1.1); email to C. Gurland, S. Hershey, M. Jaoude, K. Sutherland-Smith, and litigation document review team re: identified documents of interest (0.6).	P Spencer	1.70
26 September 2022	Correspond with J. Avergun and C. Gurland re: discovery issues (0.3); telephone conference with C. Gurland re: discovery open items (0.5).	S Hershey	0.80
26 September 2022	Document review of Debtors' emails.	L Quinn	2.70
26 September 2022	Review two batches of document production for responsiveness and issue coding.	K Taylor	5.40
26 September 2022	Review documents as part of discovery process (6.7); email to C. Gurland, S. Hershey, K. Sutherland-Smith, M. Jaoude and remaining litigation document review team re: identified documents of interest (0.4).	P Spencer	7.10
27 September 2022	Correspond with S. Hershey re: discovery matters and strategy.	K Havlin	0.40
27 September 2022	Correspond re: discovery with Grace and Kathryn; correspond re: director depositions.	S Hershey	0.80
27 September 2022	Correspond with S. Hershey re: motion to compel.	K Sutherland-Smith	0.30
27 September 2022	Review hot documents and prepare follow-up comments and searches.	M Jaoude	1.50
27 September 2022	Document review of Debtors' emails.	L Quinn	2.40
27 September 2022	Review Debtors's business records in data room.	A Bao	0.30
27 September 2022	Review produced documents (3.2); draft email to C. Gurland, S. Hershey, K. Sutherland-Smith, M. Jaoude, and litigation document review team attaching identified documents of interest (0.7).	P Spencer	3.90
27 September 2022	Research motions to compel discovery for K. Sutherland-Smith.	D Hirshorn	0.30
28 September 2022	Discussions W&C team of discovery issues under Rule 2004 discovery relating to customer issues adversary and other contested matters.	K Wofford	1.60
28 September 2022	Further analysis re: discovery/investigation issues (0.4); telephone	D Turetsky	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference with M. Andolina (W&C), C. Gurland (W&C), S. Hershey (W&C), K. Wofford (W&C), and A. Amulic (W&C) re: discovery issues (0.7)		
28 September 2022	Review and revise subpoena.	A Colodny	0.40
28 September 2022	Correspond with C. Gurland re: open discovery issues (0.5); correspond with J. Brown re: outstanding priority items (0.7); draft chart re: pending discovery items (1.2).	S Hershey	2.40
28 September 2022	Telephone conference with S. Hershey re: motion to compel discovery (0.2); telephone conference with K. Wofford, S. Hershey, A. Colodny, D. Turetsky and A. Amulic re: discovery status and issues (2.5).	K Sutherland-Smith	2.70
28 September 2022	Review documents from litigation target for follow up 2004 discovery requests.	M Jaoude	3.50
28 September 2022	Review produced documents.	P Spencer	6.10
28 September 2022	Review for relevance documents produced by Debtors to SEC and other regulatory bodies.	A Waterfield	1.00
28 September 2022	Run/create searches (0.5); export documents in customized PDF format (0.5).	T Chen	1.00
28 September 2022	Research motions to compel discovery for K. Sutherland-Smith.	D Hirshorn	0.70
28 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.70
29 September 2022	Correspond with S. Hershey re: discovery matters and strategy (0.4); review discovery correspondence (0.2).	K Havlin	0.60
29 September 2022	Conference with C. Koenig re: evidentiary issues (0.6); revise materials re: same (0.4); correspond with W&C and K&E teams re: same (1.1).	G Pesce	2.10
29 September 2022	Finalize 2004 motion to file.	S Hershey	0.40
29 September 2022	Draft motion to compel discovery.	K Sutherland-Smith	0.20
29 September 2022	Document review of Debtors' emails.	L Quinn	1.80
29 September 2022	Review of documents produced by Debtors.	E Kozakevich	0.40
29 September 2022	Review produced documents (2.5); draft email to C. Gurland, S. Hershey, K. Sutherland-Smith, M. Jaoude, and litigation document review team summarizing and attaching identified documents of interest (2.0).	P Spencer	4.50
29 September 2022	Run/create searches (0.5); export documents in customized PDF format, and data transfer (1.0).	T Chen	1.50
29 September 2022	Finalize and file Rule 2004 Application (0.3); correspond with	D Hirshorn	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	chambers re: word version of Rule 2004 proposed order (0.1).		
30 September 2022	Meet and confer re: adversary schedule with Ad Hoc Groups, Debtors, follow up telephone conference with Hershey (1.1); telephone conference with Debtors, Hershey re: 2004 discovery checklist and status (0.6).	K Wofford	1.70
30 September 2022	Partial telephone conference with K&E (various) and W&C (S. Hershey and others) re: discovery issues.	D Turetsky	0.30
30 September 2022	Telephone conference with document review team (1.8); review of hot document summaries from review team (1.7).	C Gurland	3.50
30 September 2022	Telephone conference with G. Brier re: discovery status (0.5); correspond with J. Avergun and C. Gurland re: discovery issues (0.6).	S Hershey	1.10
30 September 2022	Review correspondence between W&C and K&E re: discovery (0.7); draft background rider to motion to compel setting forth same (1.2).	K Sutherland-Smith	1.90
30 September 2022	Telephone conference with W&C team re: discovery and Debtors produced documents.	M Jaoude	0.80
30 September 2022	Telephone conference with W&C team re: Debtors discovery review (0.3); document review re: same (0.4).	L Quinn	0.70
30 September 2022	Internal conference with M. Jaoude and others re: discovery document review results.	L Curtis	0.30
30 September 2022	Meet with M. Jaoude (W&C), C. Gunderson (W&C), L. Quinn (W&C), and W&C team to discuss document review updates.	S Govindgari	0.40
30 September 2022	Conference with M. Jaoude and team to discuss hot documents found in Debtors document review.	R Mederos	0.40
30 September 2022	Review produced documents (1.8); correspond with C. Gurland, S. Hershey, K. Sutherland-Smith, M. Jaoude, and litigation document review team summarizing and attaching identified documents of interest (0.6); telephone conference with C. Gurland and M. Jaoude re: document review and upcoming tasks (0.4).	P Spencer	2.80
30 September 2022	Attend review meeting with M. Jaoude to discuss next steps in review process (0.5); review for relevance documents produced by Debtors to SEC and other regulatory bodies (1.0).	A Waterfield	1.50
30 September 2022	Conduct document searches (0.5); export documents in customized PDF format, and data transfer (0.5).	T Chen	1.00
30 September 2022	Perform streaming media capture for video files identified by case team in preparation for review.	G Pados	2.20
<b>SUBTOTAL: Discovery</b>			<b>534.20</b>

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**Employee issues**

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Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2022	Telephone conference with S. Moradi to discuss memo re: employment agreements.	S Rozell	0.30
1 September 2022	Prepare for telephone conference with S. Rozell re: employment and consulting agreements (0.4); correspond re: same with S. Rozell (0.4).	S Moradi	0.80
6 September 2022	Email to G. Pesce (W&C) and A. Colodny (W&C) re: management issues (0.1); further research/analysis re: management/governance issues (0.2).	D Turetsky	0.30
6 September 2022	Complete review of employment agreements (2.0); draft employment agreements chart (6.0); revise materials re: same (1.2).	S Moradi	9.20
7 September 2022	Revise memo re: corporate operations re: employee issues (3.5); correspond with S. Moradi re: same (0.3); review virtual data room documents re: same (0.3).	S Rozell	4.10
7 September 2022	Review feedback on draft employment agreement chart and information report updates from S. Rozell (1.0); revise employment agreement chart and report update accordingly (2.8).	S Moradi	3.80
8 September 2022	Review data room re: employment agreements (0.3); draft supplemental information requests re: employee issues (0.8).	S Moradi	1.10
9 September 2022	Review new documents in data room re: director compensation and update informational report accordingly.	S Moradi	0.80
11 September 2022	Review severance agreements (0.1); multiple correspondence with T. Smith re: same (0.2).	A Rudolph	0.30
14 September 2022	Email to G. Pesce (W&C) and G. Warren (W&C) re: Mashinsky security detail correspondence (0.1); review further review information receive re: same (0.1).	D Turetsky	0.20
14 September 2022	Review and comment on draft memo prepared by S. Moradi re: employee issues.	S Rozell	0.30
14 September 2022	Review feedback and comments on draft re: employee issues and supplemental information, document requests.	S Moradi	0.70
15 September 2022	Telephone conference with A. Colodny (W&C) re: insider transfer issues (0.3); partial telephone conference with R. Kwasteniet (K&E), S. Hershey (W&C), K. Wofford (W&C) re: same (0.4); partial follow up telephone conference with S. Hershey (W&C), K. Wofford (W&C) re: same (0.2); further research/analysis re: issues re: same (1.6).	D Turetsky	2.50
16 September 2022	Conference with K&E (R. Kwasteniet, C. Koenig, and others), A&M (R. Campagna and others), M3 (J. Schiffrin and others), and W&C (A. Colodny, G. Pesce and others) re: insider transfer issues (0.7); further analysis re: same (0.2); further analysis re: insider transfer issues (0.2); correspond with G. Pesce (W&C), K. Wofford (W&C) and others re: same (0.1).	D Turetsky	1.20
17 September 2022	Further review/analysis re: insider transfer issues (0.2); telephone	D Turetsky	1.00

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference with K&E (R. Kwasteniet, C. Koenig, others), A&M (B. Campagna and others), W&C (G. Pesce and others), and M3 (J. Schiffrin and others) re: coin issues and insider issues (0.8).		
17 September 2022	Participate in multiple conferences with R. Kwasteniet re: transition issues (1.1); conferences with M. Meghji re: same (0.4); review correspondence re: same (0.6).	G Pesce	2.10
17 September 2022	Telephone conference with R. Kwasteniet, H. Bixler, B. Campagna, K. Wofford, D. Turetsky, G. Pesce, S. Hershey re: insider transfers.	A Colodny	0.70
18 September 2022	Telephone conference with K&E (R. Kwasteniet, C. Koenig) and W&C (G. Pesce, A. Colodny and others) re: Mashinsky issues (0.3); review and comment re: email letter to R. Kwasteniet (K&E) and C. Koenig (K&E) re: Mashinsky and case issues (0.2)	D Turetsky	0.50
18 September 2022	Participate in multiple conferences with R. Kwasteniet re: transition issues (0.6); conferences with M. Meghji re: same (0.4); review correspondence re: same (0.6).	G Pesce	1.60
18 September 2022	Telephone conference with R. Kwasteniet, C. Koenig, D. Turetsky, G. Pesce and K. Wofford re: Mashinsky, security and path forward (0.4); telephone conference with D. Turetsky and S. Hershey re: follow up re: Mashinsky (0.3).	A Colodny	0.70
19 September 2022	Further analysis re: insider transfer issues (0.2); telephone conference with A. Colodny (W&C) re: insider transfer issues (0.2).	D Turetsky	0.40
19 September 2022	Correspond with C. O'Connell re: updates on NYT article and Debtors' CEO comments.	C Eliazadeh	0.30
20 September 2022	Further research/analysis re: Mashinsky-related appointment issues (0.6); correspond to A. Colodny (W&C) re: same (0.1).	D Turetsky	0.70
20 September 2022	Conferences with K&E re: confidential transition matters (0.6); review materials re: same (0.8).	G Pesce	1.40
20 September 2022	Draft motion re: Mashinsky issues and review documents re: same (5.8); telephone conference (partial) with C. Ferrero, R. Deutsche, S. Kleiderman, R. Kwasteniet, G. Pesce, K. Cofsky and K&E, Latham, W&C, M3, PWP terms re: transition plan (0.5).	A Colodny	6.30
20 September 2022	Review revised memo re: corporate operations and discuss with S Moradi.	S Rozell	0.50
20 September 2022	Telephone conference with A. Colodny re: Mashinsky-related motion (0.4); drafting outline of CRO argument (0.8).	A Amulic	1.20
20 September 2022	Review new uploads re: employee issues (1.0); update report re: same (1.0); correspond same internally with S. Rozell (0.2).	S Moradi	2.20
20 September 2022	Review new documents added to virtual data room (0.2); multiple correspondence with G. Warren and A. Venes re: same (0.1).	A Rudolph	0.30

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 September 2022	Telephone conference with A. Colodny (W&C) re: Mashinsky issues (0.2); telephone conferences with G. Pesce (W&C) re: Mashinsky issues (0.3); telephone conferences with K&E (C. Koenig, R. Kwasteniet, H. Hockberger) and W&C (K. Wofford and others) re: Mashinsky issues (1.2); further telephone conference with G. Pesce (W&C), K. Wofford (W&C) and others re: Mashinsky issues (0.4).	D Turetsky	2.10
21 September 2022	Prepare statement re: anticipated management changes (0.4); conferences with K&E re: transition issue (0.9).	G Pesce	1.30
21 September 2022	Telephone conference with R. Kwasteniet, G. Pesce, K. Wofford re: Mashinsky (0.7); telephone conference with G. Pesce, K. Wofford, D. Turetsky re: Mashinsky (0.4); revise motion re: same (3.9); telephone conference with A. Amulic and C. O'Connell re: MAT steps (0.3); draft statement re: Mashinsky separation (0.5).	A Colodny	5.80
21 September 2022	Revise motion re: Mashinsky-related issues (5.1); correspondence with M3 re: financial details and language in motion re: Debtors autonomy (1.1).	C O'Connell	6.20
22 September 2022	Telephone conference with A. Colodny (W&C) re: Debtors governance issues (0.1); further analysis re: Debtors governance issues (0.2); telephone conference with G. Pesce (W&C) re: Debtors leadership issues (0.1); telephone conference with Celsius (C. Ferraro, S. Kleiderman), K&E (R. Kwasteniet and others), PWP (K. Cofsky) and W&C (G. Pesce and others) re: management transition issues (0.7); telephone conference with G. Pesce (W&C) re: management issues (0.1); review and comment re: Committee statement on Mashinsky (0.3).	D Turetsky	1.50
23 September 2022	Telephone conference with T. Marnin (W&C) re: draft Mashinsky agreement (0.1); review and comment re: draft Mashinsky agreement (0.3); correspond to T. Marnin (W&C) and A. Colodny (W&C) re: Mashinsky issues (0.1); further telephone conferences with A. Colodny (W&C) re: Mashinsky issues (0.2); telephone conference with M. Meghji (M3), G. Pesce (W&C) and others re: Debtors governance issues (0.4).	D Turetsky	1.10
23 September 2022	Review transition agreement (0.6); review correspondence re: same (0.8); conference with K&E re: same (0.6); review materials re: same (0.4).	G Pesce	2.40
23 September 2022	Review and revise cooperation agreement (1.5); review and revise statement re: Mashinsky (0.7); conference with C. Koenig re: same (0.2); conference with C. Koenig re: Mashinsky (0.2); email to W&C team re: same (0.1).	A Colodny	2.70
23 September 2022	Telephone conversation with D. Turetsky re: background for agreement (0.3); review and mark-up of agreement (1.0); telephone conversation with Aaron Colodny re: agreement (0.3); legal research re: consideration needed for agreement (0.5).	T Marnin	2.10
24 September 2022	Telephone conference with W&C team (K. Wofford, G. Pesce, S. Hershey, and A. Colodny) re: Mashinsky issues (0.3); further telephone conferences with A. Colodny (W&C) re: Mashinsky issues (0.4).	D Turetsky	0.70
24 September 2022	Review transition agreement (0.6); review correspondence re:	G Pesce	2.40

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	same (0.9); conference with K&E re: same (0.9).		
24 September 2022	Correspond to C. Koenig re: executive transition.	A Colodny	0.20
25 September 2022	Revise drafts of Mashinsky separation documents.	K Wofford	0.50
25 September 2022	Review re: proposed revisions to draft Mashinsky agreement (0.1); correspond to G. Pesce (W&C) and A. Colodny (W&C) re: same (0.1); review and comment re: Committee statement re: Mashinsky (0.2).	D Turetsky	0.40
25 September 2022	Email to C. Koenig re: Cooperation Agreement.	A Colodny	0.40
25 September 2022	Review of K&E changes to agreement (0.2); review of emails from A. Colodny, G. Pesce and D. Turetsky re: comments with respect to K&E changes to agreement (0.2).	T Marnin	0.40
26 September 2022	Telephone conference with G. Pesce re: Mashinsky statement (0.3); revise Mashinsky statement (0.4); correspond re: same (0.2).	A Colodny	0.90
27 September 2022	Edit multiple drafts of Mashinsky removal statement from Committee and related emails (0.8); telephone conferences with G. Pesce re: same (0.4).	K Wofford	1.20
27 September 2022	Telephone conference with A. Colodny (W&C) re: Mashinsky issues.	D Turetsky	0.10
27 September 2022	Correspond with P. Nash re: CEO transition issue.	G Pesce	0.70
27 September 2022	Revise statement re: Mashinsky resignation (0.4); telephone conference with G. Pesce and K. Wofford re: same (0.6); finalize and file same (0.3).	A Colodny	1.30
27 September 2022	Review Committee Statement on Mashinsky removal and CRO and correspond with A. Colodny re: same (0.2); review correspondence on Mashinsky resignation (0.2).	G Warren	0.40
27 September 2022	Multiple correspondence with G. Pesce re: A. Mashinsky resignation / C. Ferraro promotion press releases.	A Rudolph	0.20
27 September 2022	E-file Mashinsky resignation statement (0.1); distribute filed version to team and update pleadings file (0.1).	A Venes	0.20
30 September 2022	Review status of transition of certain executives (0.6); correspond with W&C team re: same (0.8).	G Pesce	1.40
<b>SUBTOTAL: Employee issues</b>			<b>82.10</b>

**Executory Contracts / Unexpired Leases**

6 September 2022	Email to A. Rudolph (W&C) re: contract rejection issues.	D Turetsky	0.10
6 September 2022	Telephone conference with W. Foster (M3) re: first omnibus contract rejection and status of updates.	A Rudolph	0.10



Official Committee of Account Holders of Celsius Network Ltd.  
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 September 2022	Telephone conference with W. Foster (M3) re: first contract rejection notice (0.2); Multiple correspondence with G. Pesce and D. Turetsky re: first contract rejection notice (0.3); Multiple correspondence with K&E team re: first contract rejection notice (0.1).	A Rudolph	0.60
9 September 2022	Review notice of executory contracts to potentially be assumed in connection with GK8 sale.	A Zatz	0.30
9 September 2022	Review proposed assumed contracts for GK8 and correspond with C. O'Connell, T. Smith, and A. Zatz re: same.	G Warren	0.90
9 September 2022	Review contract assignment and assumption research.	C O'Connell	1.20
9 September 2022	Multiple correspondence with W. Foster (M3) re: second contract rejection notice and first contract assumption notice (0.1); multiple correspondence with G. Pesce and D. Turetsky re: same (0.1).	A Rudolph	0.20
12 September 2022	Review third contract rejection notice (0.2); correspond to W. Foster (M3) re: same (0.1).	A Rudolph	0.30
13 September 2022	Multiple correspondence with K&E team re: revised contract rejection notice.	A Rudolph	0.20
14 September 2022	Review contracts to be rejected recently uploaded to virtual data room (0.2); correspond to W. Foster (M3) re: same (0.1); correspond to G. Warren re: same (0.2).	A Rudolph	0.50
15 September 2022	Review Debtors' contract rejection filings.	C O'Connell	0.70
15 September 2022	Review contract rejection notice (0.2); correspond to W. Foster and K. Ehrler (M3) re: same (0.1); Review withdrawal of contract rejection notice (0.2); multiple correspondence with W&C team and M3 team re: withdrawal of contract rejection and reasoning (0.1); Draft contract rejection chart (0.8).	A Rudolph	1.40
19 September 2022	Revise contract/lease assumption/rejection chart (0.5); correspond to W. Foster, D. Hirshorn and A. Venes re: same (0.1).	A Rudolph	0.60
20 September 2022	Review schedule of proposed rejections.	G Pesce	0.60
20 September 2022	Multiple correspondence with G. Pesce re: contracts to be rejected.	A Rudolph	0.10
29 September 2022	Review summary and pleading on motion for relief from stay and to enforce executory contract.	G Warren	0.20
<b>SUBTOTAL: Executory Contracts / Unexpired Leases</b>			<b>8.00</b>

## Financing Matters

1 September 2022	Review revisions to cash management order (0.2); correspond to G. Pesce (W&C) and K. Wofford (W&C) re: same (0.2).	D Turetsky	0.40
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Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2022	Review correspondence re: liquidity forecast.	G Pesce	0.60
2 September 2022	Further analysis re: Celsius liquidity issues (0.2); further analysis re: cash management issues in connection with matters raised by US Trustee (0.2).	D Turetsky	0.40
2 September 2022	Review liquidity forecast and next steps for preserving operating liquidity.	G Pesce	1.10
2 September 2022	Analyze cash management settlement issues.	G Pesce	0.60
2 September 2022	Correspond with G. Pesce and others re: liquidity.	G Warren	0.10
3 September 2022	Analyze cash management settlement issues.	G Pesce	0.60
5 September 2022	Analyze cash management settlement issues.	G Pesce	0.60
15 September 2022	Review liquidity forecast and next steps for preserving operating liquidity.	G Pesce	1.10
21 September 2022	Review liquidity forecast and stablecoin financing proposal.	G Pesce	1.10
28 September 2022	Analyze and revise final cash management order.	A Swingle	0.30
<b>SUBTOTAL: Financing Matters</b>			<b>6.90</b>

## Hearings and Court Matters

1 September 2022	Attend court hearing.	K Wofford	3.50
1 September 2022	Attend court hearing on Committee retention and motions.	D Landy	1.50
1 September 2022	Attend September 1 hearing on behalf of Committee.	D Turetsky	2.80
1 September 2022	Participate in hearing via Zoom.	G Pesce	2.80
1 September 2022	Attend hearing and present on wages, cash management, GK8, bid procedures.	A Colodny	2.80
1 September 2022	Attend omnibus hearing.	S Hershey	2.80
1 September 2022	Prepare for (0.3) and participate in omnibus hearing (2.8).	J Ramirez	3.10
1 September 2022	Attending hearing telephonically	A Amulic	3.00
1 September 2022	Participate in telephonic hearing re: motion to seal, GK8 bidding procedures, severance, and other first day pleadings.	T Smith	2.80
14 September 2022	Attend September 14 court hearing.	K Wofford	2.50
14 September 2022	Represent Committee at hearing.	D Turetsky	2.50

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Participate (partial) in court hearing re: retention and other matters.	G Pesce	1.80
14 September 2022	Attend hearing re: examiner appointment and other issues.	A Zatz	2.50
14 September 2022	Attend portion of Court hearing	C Gurland	1.10
14 September 2022	Attend hearing re: personally identifiable information and custody scheduling.	S Hershey	2.50
14 September 2022	Attend hearing telephonically re: redaction motions, retention applications, and examiner motion.	T Smith	2.10
<b>SUBTOTAL: Hearings and Court Matters</b>			<b>40.10</b>

**Insurance Issues**

22 September 2022	Review insurance policies re: Committee issues on claims.	R Gorsich	0.40
23 September 2022	Prepare for and participate in conference telephone conferences with J. Ramirez, D. Rivero and A. Rudolph re: insurance issues (0.5); review materials re: same (0.7).	R Gorsich	1.20
23 September 2022	Analyze insurance issues (0.4); telephone conference with R. Gorsich and D. Rivero re: same (0.6).	J Ramirez	1.00
23 September 2022	Telephone conference with R. Gorsich, J. Ramirez, and A. Rudolph re: bankruptcy and insurance policy issues (0.5); draft notes, analysis, and next steps re: same (0.5); correspond with R. Gorsich re: same (0.1).	D Rivero	1.10
27 September 2022	Review and analyze primary insurance policy in connection with Condit's stay relief motion and insurance issues generally (3.5); review excess insurance policy re: same (1.3); draft insurance memo re: findings, analysis, and implications on same (2.7); correspond with R. Gorsich re: same (0.2); correspond with A. Rudolph re: organizational chart and damages requested in Condit's complaint in connection with insurance issues (0.2).	D Rivero	7.90
28 September 2022	Review and analyze insurance policies and related materials (1.7); confer/correspond with D. Rivero re: analysis of same and motion for stay relief (0.5).	R Gorsich	2.20
28 September 2022	Telephone conference with R. Gorsich re: comments and changes to insurance policy analysis on Condit's claim (0.1); revise insurance policy analysis incorporating R. Gorsich's comments in connection with Condit's stay relief motion (2.4); correspond with A. Rudolph re: same (0.1).	D Rivero	2.60
<b>SUBTOTAL: Insurance Issues</b>			<b>16.40</b>

**Lien Review / Investigation**

5 September 2022	Factual research re: public statements of Celsius (1.8); review case docket re: Celsius statements made on record (0.4); review and comment re: investigative issues (1.1).	C Gurland	3.30
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Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 September 2022	Factual research re: next investigative steps (1.2); draft memo on follow-up steps based on information from report (1.0).	C Gurland	2.20
7 September 2022	Conduct investigation based on public information (1.4); telephone conference with company officer counsel re: same (0.3); conference with Elementus re: same (0.4).	C Gurland	2.10
8 September 2022	Fact investigation telephone conference with Elementus.	C Gurland	0.50
9 September 2022	Review lawsuit for investigative leads.	C Gurland	1.60
13 September 2022	Telephone conference with T. Biggs (M3) re: investigation.	C Gurland	0.80
14 September 2022	Telephone conference with A. Colodny (W&C) re: investigation issues.	D Turetsky	0.20
14 September 2022	Fact investigation including targeted review of documents provided by Debtors.	C Gurland	2.10
18 September 2022	Fact investigation telephone conference with S. Hershey (0.3); fact investigation telephone conference with D. Turetsky (0.2).	C Gurland	0.50
20 September 2022	Revise proposed stipulation and order re: standing and settlement authority (0.7); correspond with G. Pesce re: same (0.2); research re: standing orders in S.D.N.Y. and certain cases (1.5); further revise proposed stipulation (0.6).	T Smith	3.00
22 September 2022	Telephone conferences with Elementus professionals re: issues for their investigation based on document review (1.9); review litigation documents for investigation purposes. (3.4)	C Gurland	5.30
23 September 2022	Review documents for investigation (1.9); telephone conference with J. Dubel, S. Hershey and G. Pesce re: same (1.0); conference with S. Hershey re: special committee issues and next steps in fact investigation (1.1)	C Gurland	4.00
23 September 2022	Revise stipulation and order re: exclusive authority to pursue and settle certain claims (0.9); research re: same (1.1); correspond with G. Pesce re: same (0.1); correspond with C. O'Connell re: equity committee motion (0.1); correspond with G. Pesce re: same (0.1).	T Smith	2.30
24 September 2022	Telephone conference with interested party counsel re: investigation.	C Gurland	0.50
26 September 2022	Review litigation documents for investigation purposes (3.4); telephone conference with S. Hershey re: same (0.4); conference with interested party counsel re: discovery (0.3); telephone conference with S. Hershey re: dividing investigative tasks (0.6); review and note hot documents selected by document review team and make list of names of persons to speak to (1.5).	C Gurland	6.20
27 September 2022	Review 2004 motions and revisions to same (2.5); compose questions for J. Stone (0.9); correspondence with Elementus re: materials needed (0.5).	C Gurland	3.90

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 September 2022	Review documents to identify document requests and to complete 2004 motion (4.7); telephone conference with S. Hershey re: strategy and claims filed in bankruptcy case based on equity holdings (0.4); telephone conference with S. Hershey, K. Wofford, D. Turetsky re: strategy (1.6).	C Gurland	6.70
29 September 2022	Review documents for additions to 2004 motion for documents and corporate representative (7.5); conference with S. Hershey re: strategy re: litigation target (0.4); correspondence re: scheduling conference with CFTC and Mashinsky counsel (0.3).	C Gurland	8.20
30 September 2022	Review of N. Goldstein document requests and summary of issues for meet and confer (1.4); telephone conference with Mashinsky counsel (0.5); telephone conference with Equities First counsel and G. Pesce re: 2004 motion (0.3); Follow up with Equities First counsel (0.8).	C Gurland	3.00
<b>SUBTOTAL: Lien Review / Investigation</b>			<b>56.40</b>

## Reports and Schedules Review

2 September 2022	Correspond with G. Pesce re: schedules/claims letter.	K Wofford	0.20
15 September 2022	Review and analyze draft schedules (0.7); telephone conferences with D. Turetsky and S. Hershey re: same (0.7); telephone conferences with K&E re: same (0.5); review draft summary PowerPoint from M3 on reports received from K&E (0.4); telephone conferences with Elementus re: same (0.2).	K Wofford	2.50
15 September 2022	Coordinate with C. Franco re: additional connections check per schedules and statements.	A Rudolph	0.60
16 September 2022	Correspond with G. Pesce re: draft schedules (0.5); W&C team meeting to prepare for Committee telephone conferences re: response to draft disclosures and strategy options (1.3); Committee meeting telephone conferences re: draft schedules (1.0); prepare for conference telephone conference with Committee advisors re: draft schedules (0.7); telephone conferences with K&E re: draft schedules (0.5); draft and edit letter re: schedules and related issues (0.6); telephone conferences with D. Turetsky and S. Hershey re: same (0.3).	K Wofford	4.90
16 September 2022	Review scheduling disclosures.	C O'Connell	4.30
16 September 2022	Review weekly cash flow report.	A Rudolph	0.20
17 September 2022	Telephone conferences with W&C team re: schedules and company issues (0.8); telephone conferences with K&E to discuss schedules and statements issues (0.7).	K Wofford	1.50
17 September 2022	Telephone conference with R. Kwasteniet, K. Wofford and D. Turetsky re: draft schedules (0.9); telephone conference with K. Wofford, A. Colodny and D. Turetsky re: same (1.0).	S Hershey	1.90
20 September 2022	Review multiple correspondence from S. Sen re: outstanding information and document requests.	A Rudolph	0.10

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 September 2022	Review objections and letters re: schedules and Borrow Program.	G Warren	0.30
30 September 2022	Correspond on Centerview report from A. Golic (0.3); correspond with A. Amulic re: discussion on coins and balances (0.3); correspond with W&C team re: coin report (0.6).	G Warren	1.20
<b>SUBTOTAL: Reports and Schedules Review</b>			<b>17.70</b>

### Retention/Fee statements - W&C

1 September 2022	Review correspondence from M. Bruh re: W&C retention application.	G Pesce	0.60
1 September 2022	Telephone conference with C. O'Connell re: retention application research (0.2); conference with C. O'Connell re: same (0.1); review US Trustee comments to W&C retention application (0.4); draft responses to same (1.5); revise proposed W&C retention order based on US Trustee comments (0.5); correspond with C. O'Connell re: resolving US Trustee comments to Elementus and W&C retention (0.5); correspond with G. Pesce re: same (0.2); review draft supplemental declaration for W&C retention (0.2); email to A. Wirtz and H. Hockberger (K&E) re: potentially interested parties list (0.1); correspond to all timekeepers re: timekeeping issues (0.2); correspond to P. Tumamao re: various fee application issues (0.2).	S Ludovici	4.10
1 September 2022	Review research re: retention issues (2.0); review US Trustee revisions to retention orders (1.9).	C O'Connell	3.90
1 September 2022	Telephone conference with A. Rudolph re: W&C fee applications (0.3); review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.8).	S Kava	1.10
1 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.4); telephone conference with S. Kava re: pro forma time review (0.5).	A Rudolph	2.90
2 September 2022	Review correspondence from M. Bruh re: W&C retention application.	G Pesce	0.60
2 September 2022	Review and prepare responses to US Trustee comments to W&C retention application (0.8); correspond to T. Pough and others re: additional connections searches (0.1).	S Ludovici	0.90
5 September 2022	Review correspondence from M. Bruh re: W&C retention application.	G Pesce	0.60
6 September 2022	Correspond to S. Ludovici (W&C) re: W&C retention issues.	D Turetsky	0.10
6 September 2022	Review correspondence from M. Bruh re: W&C retention application (0.7); conference with M. Bruh re: same (0.3); correspond with M. Bruh re: same (0.4).	G Pesce	1.40
6 September 2022	Revise supplemental declaration and correspond to G. Pesce re:	S Ludovici	3.60

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	US Trustee comments (0.6); correspond to T. Pough and others re: search connections for new names (0.1); correspond with G. Pesce re: US Trustee comments (0.2); review connections report and update supplemental declaration (0.2); revise Pesce supplemental declaration (0.1); correspond with D. Litz re: Kroll (0.1); revise proposed order and supplemental declaration (0.3); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); correspond to US Trustee re: responses to informal comments re: W&C retention (0.3); correspond with T. Pough, J. Baclini and others and with C. O'Connell, K. Broutzas, B. Bakemeyer and others re: W&C connections (0.1); revise supplemental declaration (0.3); Telephone conference with S. Kava re: time entry review (0.1); revise Pesce declaration and correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); further revise Pesce declaration and correspond to US Trustee re: same (0.2); revise Pesce declaration (0.1); review US Trustee comments (0.1); correspond with C. O'Connell re: connections (0.2); correspond with G. Pesce re: declaration (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky re: W&C connections (0.2); correspond with C. O'Connell re: W&C connections (0.1).		
6 September 2022	Review supplementary G. Pesce declaration in support of W&C retention application.	C O'Connell	1.10
6 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (8.4); telephone conference with S. Ludovici re: same (0.1).	S Kava	8.50
7 September 2022	Further analysis re: W&C retention issues.	D Turetsky	0.10
7 September 2022	Correspond with M. Bruh and S. Cornell re: retention issues.	G Pesce	0.80
7 September 2022	Revise W&C order and supplemental declaration (0.3); correspond to G. Pesce re: same (0.1); correspond with C. O'Connell re: retention issues (0.1); conference with G. Pesce re: supplemental declaration and revise same (0.2); revise time keeping memo (0.1); correspond with C. O'Connell, B. Bakemeyer and others (W&C) re: connections disclosure (0.1).	S Ludovici	0.90
7 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	8.30
7 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	0.80
8 September 2022	Correspond with M. Bruh and S. Cornell re: retention issues.	G Pesce	0.80
8 September 2022	Finalize comments and revisions to W&C and Kroll revised orders and supplemental declarations and prepare for filing (0.5); conference with A. Rudolph re: certificate of no objection (0.1); conference with C. O'Connell re: Pesce declaration (0.2); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.0); email with S. Kava re: August (0.2)	S Ludovici	4.00

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 September 2022	Review disclosures in retention application and supplemental declaration in preparation for filing.	C O'Connell	4.50
8 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	6.40
9 September 2022	Review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	3.50
9 September 2022	Review certificate of no objection and docket filings for retention.	C O'Connell	2.90
12 September 2022	Review correspondence from S. Ludovici re: W&C retention matters.	G Pesce	0.60
12 September 2022	Revise W&C and Centerview retention orders (0.1); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.5); revise talking points for W&C retention (0.2); review summary of docketed letters re: relevance to retention applications (0.2); correspond to D. Turetsky, G. Pesce, C. O'Connell re: W&C retention (0.1); draft and revise talking points for W&C retention for hearing (0.7); telephone conference with A. Rudolph re: same (0.1); correspond with D. Litz re: same (0.1); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5).	S Ludovici	3.50
12 September 2022	Correspond with S. Ludovici re: W&C fees.	G Warren	0.20
12 September 2022	Review pro se customer filings on docket and discussions of same with S. Ludovici.	C O'Connell	2.90
13 September 2022	Review and comment re: script/talking points re: W&C retention in response to issues raised by customers.	D Turetsky	0.40
13 September 2022	Review correspondence from S. Ludovici re: W&C retention matters ahead of Sept. 14 hearing.	G Pesce	0.60
13 September 2022	Delegate research to C. O'Connell re: W&C retention (0.1); revise talking points to W&C retention (0.2); correspond to J. Ramirez re: status of certain retention matters tomorrow (0.4); review engagement letters re: W&C connections (0.2); review research from C. O'Connell re: W&C retention (0.4); correspond with G. Pesce, D. Turetsky re: W&C retention (0.1); review various filings re: W&C retention (0.7); review various engagement letters re: W&C connections (0.3); revise talking points for hearing re: same (1.6); correspond with D. Turetsky and G. Pesce re: same (0.4); correspond with T. Smith and with J. Ramirez re: status of retention applications (0.1); telephone conference with J. Ramirez re: same (0.2)	S Ludovici	4.70
13 September 2022	Review research re: retention standards (5.2); review and finalize proposed retention order and related declaration for W&C (4.6).	C O'Connell	9.80
13 September 2022	Correspond with A. Rudolph re: fee application review chart (0.2);	S Kava	3.60



Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.4).		
13 September 2022	Review pro forma time entries for August/September monthly fee applications for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	2.00
14 September 2022	Review materials for retention hearing (0.4); prepare for objections to retention (1.2).	G Pesce	1.60
14 September 2022	Correspond with staff re: filing W&C revised order and supplemental declaration (0.1); revise hearing talking points re: W&C retention per G. Pesce comments (0.3); correspond with G. Pesce and D. Turetsky re: same (0.1); further revise talking points re: W&C retention (0.2); correspond with G. Pesce and D. Turetsky re: same (0.1); review additional pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); review ethical wall issue (0.1); review amended hearing agenda (0.1); correspond with and telephone conference with S. Kava re: time entries (0.1).	S Ludovici	1.30
14 September 2022	Review pro forma time entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.5); correspond S. Ludovici re: same (0.1).	S Kava	1.60
14 September 2022	Finalize and file declaration and notice of filing re: W&C retention application.	D Hirshorn	0.40
15 September 2022	Further preparation of orders from yesterday's hearing to send to chambers for entry re: retention applications (0.2); further correspond with G. Pesce, A. Colodny, S. Hershey and A. Rudolph re: connections (0.1); search for identity of pro se party from hearing (0.3); review various connections reports and update tracker re: same (0.5); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.9).	S Ludovici	4.00
16 September 2022	Correspond to G. Pesce, A. Colodny and D. Turetsky re: fee application procedures.	S Ludovici	0.30
18 September 2022	Correspond with D. Litz re: timekeeping procedures (0.1); correspond re: timekeeping issues to W&C team (0.1).	S Ludovici	0.20
19 September 2022	Review correspondence from S. Ludovici re: W&C retention matters.	G Pesce	0.60
19 September 2022	Correspond with P. Tumamao re: August (0.2); review hearing transcript re: objector (0.1).	S Ludovici	0.30
20 September 2022	Correspond with S. Hershey and with K. Ehrler re: fee applications (0.1); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.0); correspond to K. Baruela re: billing codes	S Ludovici	2.70



Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.1); correspond to all timekeepers re: proper timekeeping and billing codes (0.1); analyze connections searches (1.4).		
21 September 2022	Review connections reports and correspond to K. Andino re: same (0.3); review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5); begin drafting monthly fee application (0.8).	S Ludovici	1.60
21 September 2022	Research re: monthly fee statement for S. Ludovici.	A Venes	0.20
22 September 2022	Review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (4.5); correspond with G. Pesce and D. Turetsky re: August fee application (0.3).	S Ludovici	4.80
23 September 2022	Review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.80
26 September 2022	Correspond to G. Pesce and D. Turetsky re: August fee app.	S Ludovici	0.10
26 September 2022	Review W&C disclosures and fee application.	C O'Connell	0.10
27 September 2022	Preliminary review of pro forma time entries or expense entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.80
28 September 2022	Review pro forma time entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	5.80
28 September 2022	Review pro forma time entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	0.30
29 September 2022	Review pro forma time entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	8.70
30 September 2022	Review pro forma time entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	5.30
30 September 2022	Multiple correspondence with K. Broutzas re: time entries.	A Rudolph	0.20
<b>SUBTOTAL: Retention/Fee statements - W&amp;C</b>			<b>132.40</b>
<b>Retention/Fee statements - Others</b>			
1 September 2022	Briefly review US Trustee comments to Elementus retention (0.1); send same to B. Young (Elementus) (0.2); review US Trustee comments to Elementus retention in more depth and comment on same (0.4); review A&M revised order and supplemental	S Ludovici	0.80

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	declaration (0.2).		
2 September 2022	Further analysis re: Centerview retention issues and potential resolutions.	D Turetsky	0.20
2 September 2022	Telephone conferences C. O'Connell re: retention orders for Committee professionals (0.1); correspond with K&E and with US Trustee and with chambers re: extending deadlines to object to Committee professional retention applications (0.4); revise supplemental declaration (0.3); revise proposed retention order (0.6); revise responses to US Trustee's comments to retention application (0.5); correspond with G. Pesce re: same (0.8); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); revise objection to professional retention (0.3); research re: same (0.6).	S Ludovici	3.70
2 September 2022	Revise proposed order for Elementus retention to reflect U.S. Trustee comments.	C O'Connell	0.50
3 September 2022	Further analysis re: Centerview retention issues based on issues raised by G. Pesce (W&C).	D Turetsky	0.10
5 September 2022	Revise objection to professional retention (0.1); correspond to G. Pesce re: same (0.1).	S Ludovici	0.20
6 September 2022	Further analysis re: Centerview retention issues.	D Turetsky	0.10
6 September 2022	Correspond to Elementus team re: response to US Trustee comments (0.1); correspond to Elementus re: US Trustee Comments (0.1); telephone conference with C. O'Connell re: Elementus revised order (0.3); revise proposed order re: same (0.1); revise Elementus responses to US Trustee comments and correspond to Elementus re: same (0.4); revise Kroll declaration (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.2); correspond with D. Litz re: Kroll (0.1); revise proposed order and supplemental declaration (0.3).	S Ludovici	1.70
6 September 2022	Revise Kroll retention order.	D Litz	1.20
6 September 2022	Incorporate U.S. Trustee comments to Committee professional retention documents.	C O'Connell	1.50
7 September 2022	Review August pro forma summary (0.2); telephone conference with G. Pesce re: same (0.1).	K Wofford	0.30
7 September 2022	Revise Elementus responses and proposed order to US Trustee comments (0.4); telephone conference with interested party re: PWP retention (0.3); telephone conference with J. Ramirez re: status of Committee retention applications (0.1); telephone conference with D. Litz re: Kroll retention and information protocol order (0.1); revise Kroll supplemental declaration and proposed order (0.4); correspond to B. Young (ELT) re: US Trustee comments (0.1); correspond with K&E re: adjournment (0.2); correspond to US Trustee re: Kroll (0.1); correspond to G. Brunswick (Kroll) re: US Trustee comments (0.1); correspond from G. Pesce re: Kroll (0.1); correspond with PWP and Katten re: US Trustee comments (0.3); review revised declaration and order (0.2); correspond with D. Litz re: Kroll retention (0.2).	S Ludovici	2.60

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 September 2022	Correspond with J. Ramirez and others re: summary of pleadings for day and retention applications.	G Warren	0.30
7 September 2022	Review materials re: language re: retention applications (1.8); revise and U.S. Trustee revisions to Committee professionals' retention applications (0.7).	C O'Connell	2.50
8 September 2022	Telephone conference with D. Turetsky, G. Pesce, S. Ludovici re: Centerview retention.	K Wofford	0.50
8 September 2022	Conference with K. Cofsky re: Centerview fees (0.3); draft correspondence with Committee re: same (0.9); conference with T. DiFiore, S. Duffy and C. Warren re: same (0.9).	G Pesce	2.10
8 September 2022	Revise Centerview proposed order and correspond with G. Pesce and with C. O'Connell re: same (0.5); correspond with S. Kava, G. Pesce, and others re: Centerview retention (0.1); review Committee materials re: same (0.1); correspond to US Trustee re: Kroll retention (0.1); review pro se objection to K&E retention (0.2); correspond with A. Rudolph and with Kroll team re: retention applications (0.1); correspond with D. Litz and with Kroll re: Kroll retention (0.2).	S Ludovici	1.30
8 September 2022	Review retention for Kroll and review and confirm case connections (1.0); correspond with D. Turetsky re: same (0.1).	K Broutzas	1.10
8 September 2022	Research re: retention application for S. Ludovici.	D Hirshorn	0.20
9 September 2022	Conference with K. Cofsky re: Centerview fees (0.3); draft correspondence with Committee re: same (0.9).	G Pesce	1.20
9 September 2022	Correspond with US Trustee re: Kroll and information protocol order (0.1); review and comment on CNOs for W&C and Kroll (0.2); revise proposed Centerview order (0.6); correspond to D. Litz re: CNOs (0.1); revise Centerview order (0.7); correspond with M. Rahmani (PWP) re: same (0.1); correspond with G. Pesce re: same (0.2); email to Committee re: Centerview order (0.5); further revise Centerview order (0.1).	S Ludovici	2.60
11 September 2022	Revise Centerview retention order (1.2); correspond with G. Pesce re: same (0.2); correspond to M. Rahmani, K. Cofsky (PWP) re: same (0.2).	S Ludovici	1.60
12 September 2022	Revise Centerview order (0.3); correspond with M. Rahmani (PWP) and K. Cofsky (PWP) re: same (0.1); correspond with K. Wirtz and others (K&E) re: same (0.1); further revise Centerview retention order (0.3); correspond with K. Cofsky and M. Rahmani re: same (0.1); review certificate of no objection for Kroll related filings (0.1); correspond with A. Wirtz and others (K&E) re: Centerview (0.1); review PWP retention application (0.2); telephone conference with G. Pesce re: retention (0.2); review PWP's retention application (0.2); review original Centerview fee structure (0.3); revise Centerview order (0.2); correspond with D. Turetsky and G. Pesce re: Centerview (0.1); correspond to B. Young (Elementus) re: responding to US Trustee (0.1); review correspondence re: Centerview revised order (0.1); correspond to M. Puntus (Centerview) and A. Wirtz and others (K&E) re: Centerview order (0.2).	S Ludovici	2.70

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 September 2022	Correspond with A. Wirtz and others (K&E) re: Centerview order (0.4); revise certificate of no objection for Kroll (0.2); review revised Centerview retention application (0.1).	S Ludovici	0.70
14 September 2022	Review revised Debtors' retention orders.	S Ludovici	0.10
14 September 2022	Review updated retention applications.	G Warren	0.10
14 September 2022	Correspond with D. Turetsky on Kroll Retention (0.1); correspondence with Kroll and re: follow-up on retention for hearing preparation (0.2).	K Broutzas	0.30
15 September 2022	Prepare orders from yesterday's hearing to send to chambers for entry (0.2); correspond with G. Pesce, A. Colodny, A. Rudolph and S. Hershey re: connections (0.4).	S Ludovici	0.60
16 September 2022	Telephone conference with D. Litz re: Kroll retention and Committee meeting (0.3); correspond with D. Litz re: Kroll invoice (0.1); correspond with B. Young and with G. Pesce re: US Trustee comments outstanding (0.1).	S Ludovici	0.50
19 September 2022	Review correspondence re: M3 and Elementus retention status and next steps for US Trustee engagement.	G Pesce	1.10
19 September 2022	Telephone conference with S. Rochester re: PWP responses to US Trustee comments (0.2); correspond with D. Litz re: Kroll invoices (0.1)	S Ludovici	0.30
20 September 2022	Review PWP retention update status and efforts to resolve with US Trustee.	G Pesce	0.70
20 September 2022	Telephone conference with K. Wirtz re: FTI invoice.	A Colodny	0.20
20 September 2022	Telephone conference with B. Young re: Elementus responses to US Trustee (0.1); finalize Elementus responses to US Trustee and revised order, and send to US Trustee (0.5); finalize PWP responses to US Trustee and revised order, and send to US Trustee (0.3).	S Ludovici	0.90
21 September 2022	Review US Trustee comments to M3 and revised order (0.2); draft M3 supplemental declaration (0.1); correspond to C. Garner, M. Korycki re: US Trustee comments (0.2); continue to draft M3 supplemental declaration (0.3); correspond with D. Litz re: Kroll payment process (0.1); correspond with G. Pesce and D. Turetsky re: Kroll and Elementus payment process (0.1); review PWP's new responses to US Trustee comments (0.1); correspond to B. Young re: US Trustee comments (0.1).	S Ludovici	1.20
22 September 2022	Review correspondence re: M3 and Elementus retention status and next steps for US Trustee engagement.	G Pesce	0.40
22 September 2022	Review status of M3, Elementus and PWP retention orders (0.1); correspond with B. Young and with K. Ehrler re: retention and fee issues (0.1); revise draft Elementus responses to US Trustee comments (0.3); revise draft Elementus retention order (0.2).	S Ludovici	0.70
23 September 2022	Review PWP retention update status and efforts to resolve with	G Pesce	0.70

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	US Trustee.		
23 September 2022	Review US Trustee comments to PWP retention application (0.1); correspond with G. Pesce re: same (0.1); correspond from B. Young re: US Trustee comments to Elementus (0.1); Revise Elementus responses to US Trustee comments (0.6); review Elementus retention application (0.2); correspond with D. Turetsky and with B. Young re: US Trustee Comments (0.2); Correspond with G. Pesce re: Elementus (0.4); telephone conference with S. Rochester (Katten) re: PWP responses to US Trustee (0.2); correspond with G. Pesce and US Trustee re: same (0.2); correspond with M. Korycki and C. Garner (M3) re: US Trustee comments (0.1).	S Ludovici	2.20
24 September 2022	Correspond with G. Pesce, A. Colodny and D. Turetsky re: M3 and Elementus retention applications.	S Ludovici	0.40
25 September 2022	Correspond to K. Broutzas re: Kroll invoice.	S Ludovici	0.10
26 September 2022	Review materials for PWP retention in light of US Trustee comments.	G Pesce	0.70
26 September 2022	Revise Elementus responses to US Trustee comments and correspond with B. Young re: same (0.1); correspond with C. Garner (M3) re: responses to US Trustee comments (0.1); correspond to M. Bruh (US Trustee) re: same (0.1); correspond to D. Shih (Kroll) re: invoice (0.1).	S Ludovici	0.40
27 September 2022	Review materials for PWP retention in light of US Trustee comments.	G Pesce	0.70
27 September 2022	Correspond with K&E team re: Kroll invoice, and correspond with M. Bruh (US Trustee) re: Committee professional retention application comments (0.1); correspond with M. Bruh re: Committee retention issues (0.3); revise proposed orders for Committee professionals (0.3); correspond with C. Garner (M3) re: same (0.1).	S Ludovici	0.80
27 September 2022	Correspond with S. Ludovici re: PWP retention.	G Warren	0.10
27 September 2022	Draft supplemental Elementus declaration.	C O'Connell	1.70
28 September 2022	Review memorandum opinion on sealing motions (0.2); Revise Elementus supplemental declaration (0.4); correspond with C. O'Connell and with B. Young re: same (0.1); telephone conference with S. Rochester (Katten) re: preparation for US Trustee telephone conference (0.5); telephone conference with US Trustee, S. Rochester (Katten), C. O'Connell (W&C) and others re: PWP retention application (0.6); correspond supplemental declaration to S. Rochester (0.1).	S Ludovici	2.00
29 September 2022	Review materials for PWP retention in light of US Trustee comments.	G Pesce	0.70
29 September 2022	Revise Elementus supplemental declaration and correspond to B. Young re: same (0.2); correspond to S. Golden, E. Jones (K&E) re: compliance with memorandum opinion on sealing motions (0.1); correspond with G. Pesce re: Elementus retention	S Ludovici	0.40

Official Committee of Account Holders of Celsius Network Ltd.  
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	application (0.1).		
30 September 2022	Review materials for PWP retention in light of US Trustee comments.	G Pesce	0.70
30 September 2022	Correspond with G. Pesce re: Elementus retention and US Trustee comments.	S Ludovici	0.20
<b>SUBTOTAL: Retention/Fee statements - Others</b>			<b>48.60</b>

## Examiner

1 September 2022	Telephone conference with W&C team (G. Pesce, A. Colodny, A. Amulic) re: strategy and examiner issues (0.5); Review and comment re: proposed examiner order (0.2).	D Turetsky	0.70
1 September 2022	Correspondence with G. Pesce, K. Wofford and A. Colodny re: examiner issues.	S Hershey	1.40
1 September 2022	Revise examiner objection (2.3); telephone conference with A. Colodny re: comments to same (0.3); research re: same (0.4); correspond with A. Colodny re: same (0.1); correspond with M3 and PWP re: responses to U.S. Trustee issues list (0.2).	T Smith	3.30
1 September 2022	Correspond with G. Pesce re: proposed changes to examiner order.	G Warren	0.10
1 September 2022	Research re: chapter 11 examiner.	C O'Connell	1.50
2 September 2022	Correspond to S. Hershey (W&C) re: examiner issues (0.1); further analysis re: examiner scope issues (0.5); correspond with G. Pesce (W&C) re: examiner issues (0.1).	D Turetsky	0.70
2 September 2022	Revise objection to examiner motion re: comments received (4.2); correspond and telephone conference with A. Colodny re: U.S. Trustee discussion and examiner objection (0.2); correspond with A. Swingle re: examiner fee chart (0.1); revise examiner objection re: same (0.1); review case law re: examiner objection (0.3).	T Smith	4.90
5 September 2022	Correspond with G. Pesce (W&C) re: examiner issues.	D Turetsky	0.10
5 September 2022	Correspond with D. Turetsky and A. Colodny re: examiner issues (0.6); review materials re: same (0.8); prepare summary of key workstreams and next steps for each (0.7).	G Pesce	2.10
6 September 2022	Further analysis re: examiner issues (0.4); telephone conference with G. Pesce (W&C) re: examiner issues (0.2); telephone conference with US Trustee (M. Bruh, W. Harrington, L. Rifkin and others) and G. Pesce (W&C) re: examiner issues (0.5); review and comment re: markup to examiner order (0.2); telephone conference with G. Pesce (W&C) re: examiner issues (0.1); further review examiner motion response (0.3).	D Turetsky	1.70
6 September 2022	Revise examiner pleading (1.9); conferences with U.S. Trustee re: same (0.6); conferences with Committee re: same (0.7); correspond with same re: same (1.0).	G Pesce	4.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 September 2022	Revise examiner response (0.5); correspond T. Smith re: same (0.2).	A Colodny	0.70
6 September 2022	Review and analyze response to examiner motion.	R Graham	0.90
6 September 2022	Revise objection to examiner motion (0.3); correspond with G. Warren re: same (0.2); correspond with A. Colodny and G. Pesce re: comments to same (0.2); telephone conference with R. Graham re: comments to same (0.1).	T Smith	0.80
6 September 2022	Review updated examiner response and correspond with T. Smith re: comments to same (0.6); correspond with T. Smith, G. Pesce and A. Colodny re: examiner order and response (1.1); correspond with G. Pesce on updates to examiner order proposal (0.1)	G Warren	1.80
7 September 2022	Telephone conference with D. Turetsky and G. Pesce re: examiner motion (0.8); review Vermont examiner joinder (0.4).	K Wofford	1.20
7 September 2022	Further review revised draft of examiner order (0.1); correspond to G. Pesce (W&C) re: same (0.1); further analysis re: examiner issues (0.4); numerous telephone conferences with G. Pesce (W&C) re: examiner issues (0.7); review and analysis re: Vermont examiner joinder (0.2); review Texas examiner joinder (0.1); review Series B noteholders' limited objection to examiner motion (0.1); further review and comment re: draft Committee examiner motion objection (0.3); further telephone conference with G. Warren (W&C), G. Pesce (W&C) and T. Smith (W&C) re: limited objection to examiner motion (0.4); further telephone conferences with K. Wofford (W&C) re: examiner issues (0.5); review borrow response to examiner motion (0.2); telephone conference with G. Pesce (W&C) re: same (0.2); review non accredited investor response to examiner motion (0.1); correspond to G. Warren (W&C), T. Smith (W&C), G. Pesce (W&C) and K. Wofford (W&C) re: examiner and related requests (0.2).	D Turetsky	3.60
7 September 2022	Revise examiner pleading (1.9); conferences with U.S. Trustee re: same (0.4).	G Pesce	2.30
7 September 2022	Review and comment on objection to examiner motion.	R Graham	4.20
7 September 2022	Revise examiner limited objection re: issues list from examiner motion (1.1); correspond with A. Colodny re: same (0.1); correspond with M3 and PWP and G. Warren re: same (0.2); telephone conference with M3 and G. Warren re: revisions to issues list responses (0.4); revise examiner limited objection re: comments received (4.1); correspond and telephone conference with G. Warren re: same (0.6); telephone conference with S. Hershey, D. Turetsky, G. Warren, and G. Pesce re: comments to limited objection (0.5); review proposed agreed order to examiner motion (0.3).	T Smith	7.30
7 September 2022	Correspond with G. Pesce, T. Smith, A. Swingle and others re: workstreams for examiner response (1.3); revise examiner response based on comments from partners (0.7); correspond with T. Smith re: same (0.1); review comments from Committee members re: same (0.2); research loan agreements and discovery for examiner response (1.3); correspond with G. Pesce and T. Smith re: examiner response (0.2); correspond with T. Smith, G.	G Warren	10.90



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	Pesce, and M3 re: examiner response (0.2); telephone conference with G. Pesce, D. Turetsky, and T. Smith re: same (0.5); compile notes and analysis re: same (0.5); telephone conference with S. Hermann and T. Smith re: revisions to examiner response (0.5); research re: examiner response (4.3); correspond with W&C team re: research finding (1.1).		
7 September 2022	Legal research re: examiner appointment issues.	C O'Connell	1.30
7 September 2022	Legal research re: examiner objection.	A Swingle	0.50
7 September 2022	Revise examiner motion (3.2); correspond G. Warren and T. Smith re: same (0.2).	S Kava	3.40
7 September 2022	Review Vermont Dept. of Financial Regulation's joinder to US Trustee's motion to appoint examiner (0.2); Review Texas State Securities Board's joinder re: same (0.2); multiple correspondence with G. Warren and T. Smith re: US Trustee examiner motion objection (0.2).	A Rudolph	0.60
8 September 2022	Review and comment re: revised drafts of examiner limited objection (1.6); telephone conference with G. Pesce (W&C) re: examiner response (0.1); further telephone conference with G. Pesce (W&C) re: examiner issues (0.1).	D Turetsky	1.80
8 September 2022	Revise examiner pleading for filing.	G Pesce	3.90
8 September 2022	Revise examiner response re: comments received (2.4); correspond with G. Pesce, D. Turetsky, and G. Warren re: examiner response (0.2); correspond with G. Warren re: comments (0.3); telephone conference with M3 re: U.S. Trustee issue responses (0.4); revise same (0.8); correspond with PWP and M3 re: same (0.3); prepare filing version of examiner response (0.3).	T Smith	4.70
8 September 2022	Legal research re: response to examiner motion (2.7); revise examiner response based on comments from G. Pesce and D. Turetsky (1.0); coordinate notice of agreed order for same (1.1); revise examiner response (1.0); correspond with T. Smith and M3 re: same (0.3); finalize and coordinate filing of response to examiner motion (0.8); review other objections to examiner motion (0.3).	G Warren	7.20
8 September 2022	Analyze examiner appointment objection.	C O'Connell	1.40
8 September 2022	Finalize and file notice of filing proposed agreed order re: examiner motion (0.3); correspond with G. Pesce, G. Warren and C. O'Connell re: same (0.2); finalize and file limited objection and reservation of rights re: examiner motion (0.2).	D Hirshorn	0.70
9 September 2022	Review supplemental pleadings on examiner response and correspond with W&C team re: potential examiner.	G Warren	0.30
10 September 2022	Correspond with G. Pesce (W&C) and K. Wofford (W&C) re: examiner issues.	D Turetsky	0.10
10 September 2022	Conference with potential examiner candidate (0.4); correspond	G Pesce	1.40



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	with K. Wofford and D. Turetsky re: same (0.4); review materials re: same (0.6).		
11 September 2022	Telephone conference with G. Pesce (W&C) and K. Wofford (W&C) re: examiner issues.	D Turetsky	0.40
11 September 2022	Correspond with K&E and US Trustee teams re: examiner issues.	G Pesce	1.10
12 September 2022	Telephone conference with G. Pesce and W&C team re: examiner issues.	K Wofford	0.50
12 September 2022	Correspondence with G. Pesce re: US Trustee request and strategy.	K Wofford	0.50
12 September 2022	Review further responses to examiner motion filed by I. Herrmann (0.3); correspond to G. Pesce (W&C) and S. Ludovici (W&C) re: same (0.1); further telephone conference with A. Colodny (W&C) re: examiner issues (0.2).	D Turetsky	0.60
12 September 2022	Correspond with K&E and US Trustee teams re: examiner issues.	G Pesce	1.20
12 September 2022	Review examiner responses from pro se creditor and other pleadings and correspond with K&E and G. Pesce and others re: same (0.7); correspond re: regulatory document from I. Cuillerier and A. Amulic (0.2).	G Warren	0.90
12 September 2022	Review examiner motion.	K Broutzas	0.20
13 September 2022	Further analysis re: examiner issues in connection with hearing (0.2); telephone conference with G. Pesce (W&C) re: examiner issues (0.1); correspond to S. Ludovici (W&C) re: issues raised by Herrmann examiner pleadings (0.2).	D Turetsky	0.50
13 September 2022	Prepare for hearing re: examiner appointment, including reviewing motion, proposed order and responses received.	G Pesce	2.20
13 September 2022	Revise list of examiner issues re: W&C retention	S Ludovici	0.50
13 September 2022	Review filings and objections to examiner motion and correspond with W&C team re: same (0.3); review objections and responses to examiner order and draft analysis re: same for team and correspond with T. Smith re: same (0.9).	G Warren	1.20
14 September 2022	Review examiner decks from prospective examiners (0.6); review emails and correspond with W&C team with examiner candidates (0.4).	K Wofford	1.00
14 September 2022	Correspond with T. Smith and G. Pesce re: revised examiner order.	G Warren	0.40
15 September 2022	Telephone conference with prospective examiner candidate re: examiner inquiry (0.2); further telephone conference with K. Wofford (W&C) re: examiner issues (0.2)	D Turetsky	0.40
15 September 2022	Conference with potential examiner candidate.	G Pesce	0.90

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15 September 2022	Telephone conference with A. Colodny re: research on examiner issues (0.3); correspondence with S. Kava re: same (0.1).	A Amulic	0.40
15 September 2022	Review, draft and analyze pro se filings to examiner report for proposed increase in scope and coordinate with J. Ramirez, T. Smith and A. Swingle re: same.	G Warren	2.80
16 September 2022	Review and prepared comments re: examiner issues.	K Wofford	0.50
16 September 2022	Conference with potential examiner candidate (0.4); correspond with W&C and Committee re: same (0.7).	G Pesce	1.10
16 September 2022	Analyze pro se claimants pleadings with respect to examiner's scope.	J Ramirez	0.80
16 September 2022	Telephone conferences and correspondence with A. Colodny and C. O'Connell re: examiner issues (0.4); Review and comment on research re: same from S. Kava and A. Swingle (0.8); Review legal standard, template and provide comments to A. Swingle re: same (0.6).	A Amulic	1.80
16 September 2022	Correspond with A. Swingle, S. Kava and T. Smith re: analysis of examiner scope.	G Warren	0.90
16 September 2022	Review legal research materials re: examiner issues.	C O'Connell	2.30
16 September 2022	Draft memorandum re: pro se examiner objections (1.2); correspondence with G. Warren re: same (0.2); draft motion re: same (3.2); legal and factual research re: same (2.1); correspondence with A. Colodny and A. Amulic re: same (0.2).	A Swingle	6.90
16 September 2022	Attend Committee telephone conferences re: SOFAs, examiner, strategy (1.1); correspond with A. Amulic re: SOFAs and examiner responsibilities (0.1); research re: examiner responsibilities (4.8); draft memo re: same for D. Turetsky, A. Colodny, A. Amulic (3.6); correspond A. Swingle, C. O'Connell, A. Amulic re: comments to pleading re: same (0.2).	S Kava	9.80
17 September 2022	Draft motion re: examiner issues and related research (5.5); Telephone conference with C. O'Connell re: same (0.2); Telephone conference with A. Colodny re: same (0.3).	A Amulic	6.00
17 September 2022	Review research materials re: examiner issues (4.8); review draft motion re: same (4.9).	C O'Connell	9.70
17 September 2022	Revise examiner research based on A. Amulic comments (2.3); correspond C. O'Connell re: same (0.1); review comments made by C. O'Connell re: same (0.3); correspond A. Colodny re: same (0.1).	S Kava	2.80
18 September 2022	Review memo to address Mashinsky issues with C. O'Connell re: same.	G Warren	0.50
18 September 2022	Revise Motion re: examiner issues with A. Amulic and A. Colodny.	C O'Connell	9.10
19 September 2022	Discuss with Committee members of examiner process and	K Wofford	1.00

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	choices (0.5); correspond with W&C team and team telephone conferences re: examiner issues (0.5).		
19 September 2022	Correspond to G. Pesce (W&C) and K. Wofford (W&C) re: examiner process issues (0.2); correspond with potential examiner candidate re: examiner process (0.1); confer with G. Pesce (W&C) re: examiner candidate issues (0.1).	D Turetsky	0.40
19 September 2022	Conference with potential examiner candidate (0.4); correspond with W&C and Committee re: same (0.7).	G Pesce	1.10
19 September 2022	Revise proposal re: examiner issue	J Ramirez	0.60
19 September 2022	Correspond with A. Amulic, J. Ramirez and others re: proposed examiner scope and related issues to address Mashinsky issues.	G Warren	0.80
19 September 2022	Draft motion re: examiner issues.	C O'Connell	4.40
19 September 2022	Review draft pleading re: examiner motion from C. O'Connell, A. Colodny, and A. Amulic.	S Kava	0.80
20 September 2022	Correspond with W&C team re: examiner issues.	K Wofford	0.40
20 September 2022	Telephone conference with potential examiner candidate re: examiner issues (0.6); correspond to G. Pesce (W&C) re: examiner issues (0.2).	D Turetsky	0.80
20 September 2022	Interview prospective examiner candidate re: Committee recommendation.	G Pesce	0.60
20 September 2022	Correspond with A. Amulic on research for examiner.	G Warren	0.10
20 September 2022	Review issues re: examiner (4.1); research re: same (2.9); revise motion re: examiner issues (2.3)	C O'Connell	9.30
20 September 2022	Review A. Colodny email re: examiner issues motion (0.1); research re: same (2.5); draft legal standard section of motion re: same (1.3); further research re: same (1.5); correspond A. Amulic re: same (0.2).	S Kava	5.60
20 September 2022	Gather and organize exhibits to draft motion re: examiner.	A Venes	0.60
21 September 2022	Correspond to C. O'Connell re: requests for examiner.	S Ludovici	0.10
21 September 2022	Further research re: examiner issues (3.8); email memo to A. Amulic re: same (0.3).	S Kava	4.10
22 September 2022	Telephone conference with G. Pesce (W&C) re: examiner process.	D Turetsky	0.30
22 September 2022	Interview prospective examiner candidate re: Committee recommendation.	G Pesce	0.70
23 September 2022	Conference with potential examiner candidate (0.4); correspond with W&C and Committee re: same (0.7).	G Pesce	1.10

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26 September 2022	Correspond with W&C team re: examiner status and next steps.	G Pesce	0.70
27 September 2022	Telephone conference with US Trustee and W&C team to discuss examiner and investigation issues.	K Wofford	0.50
27 September 2022	Correspond with W&C team re: examiner status and next steps (0.7); correspond with V. Lazar re: examiner (0.7).	G Pesce	1.40
28 September 2022	Develop strategy for engaging with examiner (0.8); correspond with K. Wofford re: same (0.6).	G Pesce	1.40
29 September 2022	Develop strategy for engaging with examiner (0.8); revise materials re: same (0.4); correspond with D. Turetsky re: same (0.2).	G Pesce	1.40
29 September 2022	Review pleadings and correspondence and appointment of examiner.	G Warren	0.30
29 September 2022	Correspond with G. Pesce re: order directing appointment of examiner.	B Lingle	0.50
30 September 2022	Conference with W&C team, examiner and counsel.	K Wofford	1.00
30 September 2022	Further telephone conference with A. Colodny (W&C) re: examiner issues (0.2); telephone conference with Jenner & Block (S. Pillay, V. Lazar and others) and W&C (G. Pesce, A. Colodny and others) re: examiner introduction and process (1.0).	D Turetsky	1.20
<b>SUBTOTAL: Examiner</b>			<b>190.80</b>

### Custody & Withhold Matters

1 September 2022	Correspond to J. Ramirez (W&C) re: custody coin release motion (0.1); telephone conference with W&C team (G. Pesce, A. Colodny, A. Amulic) re: custody coin ownership issues (0.4); further analysis re: earn/custody claim issues (0.2).	D Turetsky	0.70
1 September 2022	Draft timeline of account transfers (1.5); review custody documents and descriptions re: same (1.0); correspond re: same to D. Turetsky, K. Wofford, A. Amulic (0.1).	A Colodny	2.60
1 September 2022	Analyze custody account withdrawal motion	J Ramirez	1.30
1 September 2022	Review and revise memorandum re: custody and earn accounts (2.5); correspondence with W&C team re: same (0.2); review materials in data room re: same (0.5).	A Amulic	3.20
1 September 2022	Revise custody accounts memo.	D Litz	0.40
1 September 2022	Review data room re: communications between Celsius and users of Custody, Earn, and Withhold accounts (1.2); revise memo re: account issues to take into account documents in data room (1.4); research re: account issues raised by K. Wofford (3.6); correspond memo to A. Amulic re: same (1.4).	S Kava	7.60

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2 September 2022	Further review and comment re: coin ownership memo (0.4); correspond to A. Amulic (W&C) re: same (0.1); telephone conference with A. Colodny (W&C) coin ownership issues (0.3); further analysis re: custody claim holder adversary proceeding issues (0.3); correspond to S. Hershey (W&C) re: same (0.1); correspond to S. Hershey (W&C) and C. Gurland (W&C) re: Committee investigation issues (0.2).	D Turetsky	1.40
2 September 2022	Telephone conferences with K. Ortiz re: intervention in adversary proceeding (0.2); correspond with A. Amulic re: same (0.3); review custodial account adversary complaint and Debtors' motion (1.0)	S Hershey	1.50
2 September 2022	Correspond with S. Hershey re: adversary complaint (0.3); review and analyze complaint for declaratory judgment re: ad hoc group of custodial account holders (1.6).	C Walker	1.90
2 September 2022	Telephone conferences and correspondence with S. Hershey and G. Pesce re: adversary proceeding (0.5); prepare timeline of important dates re: same (0.6)	A Amulic	1.10
3 September 2022	Review research materials re: custody issue and litigation timeline.	G Pesce	1.10
4 September 2022	Further analysis re: custody account ownership issues.	D Turetsky	0.30
4 September 2022	Review research materials re: custody issue and litigation timeline.	G Pesce	1.10
5 September 2022	Draft motion to intervene in adversary proceeding.	C Walker	4.60
6 September 2022	Email to A. Amulic (W&C) re: custody coin release issues (0.1); telephone conference with G. Pesce (W&C) re: custody coin distribution issues (0.2); further analysis re: custody release/distribution issues (0.3); telephone conference with A. Colodny (W&C) re: custody coin holding issues (0.1).	D Turetsky	0.70
6 September 2022	Correspond re: custody group issues (0.7); review status of discovery for custody issue (0.6); review materials re: same (1.3).	G Pesce	2.60
6 September 2022	Revise motion to intervene in custody adversary.	S Hershey	2.60
6 September 2022	Research case law re: intervention.	C Walker	2.80
6 September 2022	Review Committee emails and objection to custody account release.	G Warren	0.20
7 September 2022	Telephone conferences with G. Pesce and interested party re: examiner discussions and objection (0.4); review emails re: custody adversary proceeding (0.3).	K Wofford	0.70
7 September 2022	Email to A. Amulic (W&C) and others re: withhold coin ownership issues (0.1); correspond to A. Zatz (W&C) re: custody ownership issues (0.2); correspond to J. Schiffrin (M3) re: custody coin issues (0.1); telephone conference with J. Schiffrin (M3) re: custody coin issues (0.1); revise memo re: diligence list re: custody and withdrawal accounts (0.3).	D Turetsky	0.80

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7 September 2022	Conference with A. Zatz re: custody account issues.	A Amulic	0.30
7 September 2022	Review motion from withhold custody account holders (0.3); correspond with S. Kava re: custodial account issues (0.2).	G Warren	0.50
7 September 2022	Review Ad Hoc Group motion to release funds in Withhold Accounts (1.0); research and summarize re: same (1.8); draft summary to J. Ramirez re: same (0.4).	S Kava	3.20
7 September 2022	Multiple correspondence with S. Hershey re: adversary proceedings.	A Rudolph	0.10
7 September 2022	Follow-up review of incoming conferences from creditors re: custody accounts.	K Broutzas	0.20
8 September 2022	Telephone conferences with account holder group re: status of claims, custody litigation, case management.	K Wofford	0.60
8 September 2022	Telephone conference (partial) with K. Wofford, A. Zatz, E. Aidoo, M. Galka and others on coin custody issues.	D Landy	0.50
8 September 2022	Telephone conference with G. Pesce (W&C) re: custody coin issues (0.1); telephone conference with A. Amulic (W&C), partial S. Hershey (W&C), and others re: custody coin motions (0.8); further analysis re: withhold coin ownership issues (0.2).	D Turetsky	1.10
8 September 2022	Correspond with Committee and W&C team re: custody group issues.	G Pesce	1.10
8 September 2022	Internal telephone conference with W&C team re: coin custody issues.	A Zatz	0.80
8 September 2022	Telephone conference with D. Turetsky and A. Amulic re: schedule for custody adversary (0.5); review court filings re: same (0.9).	S Hershey	1.40
8 September 2022	Telephone conference with W&C team re: pending adversary proceedings re: custody accounts.	J Ramirez	0.70
8 September 2022	Correspondence with D. Litz and A. Rudolph on research requests re: custody issues (0.5); attend internal telephone conferences re: intervening in adversary proceeding (0.5).	A Amulic	1.00
8 September 2022	Telephone conference with A. Amulic, J. Ramirez, D. Turetsky, and A. Rudolph re: intervening in custody accounts and withhold accounts adversary.	T Smith	0.90
8 September 2022	Telephone conference with professional advisors for Committee on various issues.	G Warren	0.30
8 September 2022	Telephone conference with W&C team re: intervening in adversary proceedings (0.8); draft summary of custody and withhold proceedings and relief sought by various constituencies for W&C team (0.6)	A Rudolph	1.40
9 September 2022	Further research and analysis re: coin ownership issues (0.8);	D Turetsky	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspond to S. Hershey (W&C) and B. Kotliar (Togut) re: custody coin issues (0.1); telephone conference with K. Wofford (W&C) re: claim ownership litigation strategy (0.4).		
9 September 2022	Correspond with Committee and W&C team re: custody group issues.	G Pesce	1.10
9 September 2022	Correspondence with A. Rudolph re: timing of adversary.	A Amulic	0.20
9 September 2022	Legal research re: certain Earn/Custody accounts subissues.	D Litz	0.80
9 September 2022	Review terms of use for Custody and Earn programs (0.5); correspond with G. Warren re: same (0.1); legal research re: same (5.6); draft memo re: same (2.0); telephone conference with G. Warren re: same (0.1).	S Kava	8.30
9 September 2022	Review and summarize adversary complaints, motions and objections re: withdrawals.	A Rudolph	0.60
10 September 2022	Further research and analysis re: coin ownership issues (1.1); correspond to W&C team (G. Warren, A. Amulic, and others) re: open issues (0.4); further research and analysis re: withhold coin ownership issues (0.7); correspond to S. Hershey (W&C) re: custody and withhold litigation strategy matters (0.2); correspond to A. Amulic (W&C) and A. Rudolph (W&C) re: withhold issues (0.1); review letter from ad hoc custody group re: adversary proceeding re: custody coin ownership issues (0.2); review proposed stipulation of facts from ad hoc group of custody holders (0.2); correspond to S. Hershey (W&C) re: custody and withhold litigation strategy matters (0.2).	D Turetsky	3.10
11 September 2022	Correspond to A. Amulic (W&C) re: withhold coin issues (0.1); telephone conference with G. Pesce (W&C) and K. Wofford (W&C) re: loan and custody issues (0.5); telephone conference with W&C team (K. Wofford, G. Pesce, A. Amulic, S. Hershey and others) re: coin ownership litigation issues (1.4)	D Turetsky	2.00
11 September 2022	Telephone conference with G. Pesce and D. Turetsky re: schedule for custody adversary issues (0.5); correspond with J. Brown and B. Kotliar re: same (0.2).	S Hershey	0.70
11 September 2022	Telephone conference with G. Pesce, D. Turetsky, K. Wofford, and S. Hershey re: 2004 priority requests.	A Rudolph	1.00
12 September 2022	Further analysis re: custody and withhold litigation estate property issues (0.3); telephone conference with K&E (R. Kwasteniet, C. Koenig and others) and W&C (S. Hershey and others) re: custody and withhold litigation issues (0.4); telephone conference with B. Kotliar (Togut) and S. Hershey (W&C) re: same (0.4); follow up telephone conferences with S. Hershey (W&C) re: same (0.2).	D Turetsky	1.30
12 September 2022	Correspond with Committee and W&C team re: custody group issues.	G Pesce	1.10
12 September 2022	Telephone conference with R. Kwasteniet and C. Koenig re: custody litigation (0.5); telephone conference with B. Kotliar re: same (0.3); telephone conference with A. Amulic re: custody adversary issues (0.3); telephone conference with K. Wofford and	S Hershey	1.40



Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	D. Turetsky re: same (0.3).		
12 September 2022	Telephone conference with K&E and W&C teams re: adversary proceeding and timing (0.5); telephone conference with Togut and W&C teams re: adversary proceeding and timing (0.5).	A Amulic	1.00
13 September 2022	Telephone conferences with S. Hershey re: scheduling dispute with custody and withhold holders.	K Wofford	0.20
13 September 2022	Further analysis re: custody/withhold litigation issues (0.4); correspond to S. Hershey re: same (0.2); telephone conferences with S. Hershey (W&C) re: same (0.5); correspond to W&C team (G. Pesce, S. Hershey, and others) re: same (0.2); further telephone conferences with A. Amulic (W&C) and S. Hershey (W&C) re: custody and withhold scheduling issues (0.3); telephone conference with K&E (C. Koenig, R. Kwasteniet, J. Brown) and W&C (A. Amulic and S. Hershey) re: custody and withhold scheduling (0.2); telephone conference with Togut (B. Kotliar and K. Ortiz) and S. Hershey (W&C) re: same (0.3); further telephone conference with K. Wofford (W&C) and S. Hershey (W&C) re: custody and withhold issues (0.7); telephone conference with K. Wofford (W&C) and S. Hershey (W&C) re: custody coin and withhold coin litigation schedules (0.5); review and comment re: motion to intervene in adversary proceeding (0.3).	D Turetsky	3.60
13 September 2022	Review discovery process next steps for custody dispute.	G Pesce	1.10
13 September 2022	Telephone conference with C. Koenig and R. Kwasteniet re: custody adversary proceeding (0.5); telephone conference with B. Kotliar re: same (0.3); correspond with A. Amulic, D. Turetsky and K. Wofford re: same (1.4); revise motion to intervene in custody adversary (0.3); email re: position on schedule (0.4); telephone conference with D. Kovsky re: same (0.3); begin draft of statement for hearing on personally identifiable information and scheduling custody issues (1.0).	S Hershey	4.20
13 September 2022	Draft proposed order re: intervention (0.8); research court rules re: intervention (0.6); edit motion to intervene (1.2); correspond with S. Hershey re: same (0.1).	C Walker	2.70
13 September 2022	Correspond with A. Zatz re: questions on custody and borrow accounts.	G Warren	0.30
13 September 2022	Review and comment on motion to intervene.	L Curtis	1.70
13 September 2022	Legal research re: motion to intervene.	A Rudolph	0.80
14 September 2022	Email to A. Colodny (W&C) and A. Amulic (W&C) re: custody transfer issues (0.1); review and comment re: script re: custody/withholding litigation for hearing (0.3); correspond to G. Pesce (W&C) re: custody/withhold issues (0.1); further analysis re: issues re: same (0.2); further telephone conference with S. Hershey (W&C) and K. Wofford re: custody/withhold litigation issues (0.4).	D Turetsky	1.10
14 September 2022	Correspond with C. Koenig, D. Turetsky, G. Pesce and K. Wofford re: proposed schedule for custody issues.	S Hershey	1.40



Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2022	Draft stipulation of intervention.	C Walker	2.10
15 September 2022	Correspondences with W&C team re: adversary scheduling and discovery for custody/withhold.	K Wofford	0.60
15 September 2022	Further analysis re: custody/withhold issues (0.2); further telephone conference with K. Wofford (W&C) re: custody coin issues (0.2).	D Turetsky	0.40
15 September 2022	Review research materials re: claim issue for custody dispute (1.4); review schedule of proposed custody/withhold dispute litigation (1.1).	G Pesce	2.50
15 September 2022	Revise stipulation re: custody adversary (0.4); correspond with C. Koenig and D. Turetsky re: same (0.3); revise summary to Committee re: same (0.3).	S Hershey	1.00
15 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	3.70
15 September 2022	Correspondence with A. Amulic re: withhold account issues (0.1); research re: same (5.6); revise and draft memo re: custody, earn, and withhold account issues (2.0); review correspondence from K&E re: same (0.6); correspond G. Warren and A. Amulic re: same (0.3); correspond G. Warren re: loan account program issues (0.2).	S Kava	8.80
16 September 2022	Correspond with C. Koenig and G. Pesce re: custody and withhold adversaries.	S Hershey	0.30
16 September 2022	Review adversary stipulation filing.	G Warren	0.10
16 September 2022	Finalize and file stipulation in adversary proceeding (0.2); correspond S. Hershey re: same (0.1); correspond Chamber re: stipulation in adversary case (0.2).	D Hirshorn	0.50
17 September 2022	Telephone conference with S. Hershey (W&C) re: custody/withhold issues.	D Turetsky	0.10
17 September 2022	Review memo on earn and custody account issues.	A Zatz	0.90
18 September 2022	Telephone conference with C. Koenig, G. Pesce and K. Wofford re: custody scheduling issues.	S Hershey	0.70
19 September 2022	Email to S. Hershey (W&C) re: custody/withhold issues (0.1); further analysis re: same (0.6).	D Turetsky	0.70
19 September 2022	Review schedule of proposed custody/withhold dispute litigation.	G Pesce	1.10
19 September 2022	Telephone conference with T. Biggs re: transfers to/from custody.	A Colodny	0.60
19 September 2022	Telephone conference with T. Biggs and A. Colodny re: custody account issues (0.5); telephone conference with D. Kovsky re: custody dispute scheduling (0.3).	S Hershey	0.80
19 September 2022	Telephone conferences and correspondence with A. Colodny, C.	A Amulic	0.60

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	O'Connell, and M. Jaoude re: discovery.		
19 September 2022	Research re: customer account holder issues (2.3); revise legal memo addressing same (2.8); correspond with A. Amulic and S. Kava re: same (1.5).	D Litz	6.60
19 September 2022	Review and comment re: Withhold and Custody issues in memo (1.0); revise and draft memo re: same (0.4).	S Kava	1.40
20 September 2022	Further analysis re: custody/withhold litigation issues (0.3); telephone conference with S. Hershey (W&C), A. Amulic (W&C), and A. Colodny (W&C) re: custody/withhold litigation issues (0.7); further telephone conferences with S. Hershey (W&C) re: same (0.2); further analysis re: earn and custody transfer issues (0.4).	D Turetsky	1.60
20 September 2022	Review research materials re: claim issue for custody dispute (1.4); review schedule of proposed custody/withhold dispute litigation (1.1).	G Pesce	2.50
20 September 2022	Review research re: various coin accounts (0.3); internal telephone conference with D. Turetsky, G. Pesce, A. Colodny, K. Wofford re: adversary proceedings (0.5).	A Zatz	0.80
20 September 2022	Telephone conference with D. Turetsky and B. Kotliar re: custody scheduling (0.7); telephone conference with D. Kovsky re: discovery (0.3); telephone conference with A. Amulic, D. Turetsky and K. Wofford re: custody dispute issues (1.1); correspond with J. Brown and C. Koenig re: scheduling custody issues (0.5); review custody and withhold filings (0.9).	S Hershey	3.50
20 September 2022	Meeting with A. Zatz re: custody issues (0.5); telephone conference with S. Hershey re: timeline (0.2); reviewing research on withhold accounts (0.3); telephone conference with D. Turetsky, S. Hershey, A. Zatz, and A. Colodny re: custody and withhold motions (0.8); review and revise motion to address Mashinsky and related correspondence with C. O'Connell (1.0)	A Amulic	2.80
20 September 2022	Review adversary interpleader.	G Warren	0.10
20 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	2.70
21 September 2022	Meet and confer with respect to custody and withhold litigation (0.7); telephone conferences with Hershey re: potential responses to draft order proposal (0.4); edit questions for custody and withhold counsel (0.4); draft memo re: legal issues to be covered in custody litigation (0.9); conference telephone conferences with S. Hershey and D. Turetsky re: custody litigation (0.8).	K Wofford	3.20
21 September 2022	Telephone conferences with S. Hershey (W&C) re: custody/withhold meet and confer issues (0.3); telephone conference with K. Wofford (W&C) re: custody/withhold issues (0.4); correspond to K. Wofford (W&C) and S. Hershey (W&C) re: custody withhold issues (0.2).	D Turetsky	0.90
21 September 2022	Review schedule of proposed custody/withhold dispute litigation.	G Pesce	1.10

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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 September 2022	Telephone conference with J. Brown, B. Kotliar, and K. Wofford re: custody/withhold scheduling (0.8); correspond with K. Wofford, D. Turetsky and A. Amulic re: same (1.8).	S Hershey	2.60
21 September 2022	Telephone conference with K&E, Togut, Troutman, and W&C teams re: threshold custody account issues and follow-up telephone conference with S. Hershey and K. Wofford (1.3); Draft questionnaire re: custody and withhold assets (0.5); Review research from D. Litz re: pending withdrawals (0.2).	A Amulic	2.00
21 September 2022	Correspond with S. Ludovici and C. O'Connell re: asserted interested parties (0.4); correspond with T. Smith and C. O'Connell re: motion on crypto accounts and inquiry on interested parties (0.3).	G Warren	0.70
22 September 2022	Draft list of factual and legal issues for use in discovery request and scheduling discussion for custody and withhold customer litigation (0.9); edit draft email from D. Turetsky re: custody litigation (0.5); draft email from S. Hershey re: same (0.5); multiple telephone conferences with D. Turetsky and S. Hershey re: same (0.7); telephone conference with D. Turetsky and S. Hershey re: customer issues and discovery (0.5).	K Wofford	3.10
22 September 2022	Correspond to A. Amulic (W&C) and others re: custody and withhold litigation issues (0.1); further research/analysis re: custody and withhold ownership issues (1.8); correspond to G. Pesce (W&C) and K. Wofford (W&C) re: custody and withhold litigation issues (0.1); telephone conference with K. Wofford (W&C), A. Amulic (W&C), and S. Hershey (W&C) re: custody and withhold litigation issues (0.5); review and comment re: proposed custody/withhold schedule and issues re: same (0.5); correspond to S. Hershey (W&C) re: same (0.1); further telephone conference with K. Wofford (W&C) re: custody/withhold issues (0.3); additional telephone conference with K. Wofford (W&C) and S. Hershey (W&C) re: custody/withhold litigation issues (0.7).	D Turetsky	4.10
22 September 2022	Review research materials re: claim issue for custody dispute.	G Pesce	0.70
22 September 2022	Telephone conferences with S. Hershey re: adversary proceedings.	A Zatz	0.40
22 September 2022	Draft email re: custody schedule (0.8); telephone conference with K. Wofford and D. Turetsky re: schedule for custody/withhold dispute (0.8); revise email re: same (0.7); telephone conference with G. Pesce, A. Colodny and A. Amulic re: same (1.2).	S Hershey	3.50
22 September 2022	Revise draft statement (0.6); telephone conference with S. Hershey, D. Turetsky, and K. Wofford re: timing of custody adversary (0.6); meet with S. Kava and C. O'Connell re: statement and custody update (0.3).	A Amulic	1.50
22 September 2022	Multiple correspondence with G. Pesce, A. Colodny, and S. Hershey re: adversary proceedings.	A Rudolph	0.20
23 September 2022	Review emails from W&C team re: customer litigation.	K Wofford	0.40
23 September 2022	Telephone conference with S. Hershey (W&C) re: custody/withhold litigation issues (0.2); correspond to S. Hershey	D Turetsky	1.50

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(W&C) and K. Wofford (W&C) re: custody/withhold scheduling issues (0.1); further analysis re: custody/withhold ownership issues (0.9); telephone conference with S. Hershey (W&C) re: custody/withhold litigation scheduling issues (0.2); telephone conference with A. Colodny (W&C) re: custody/withhold issues (0.1).		
23 September 2022	Conference with G. Pesce and D. Turetsky re: custody and withhold scheduling (1.0); correspond with T. Biggs re: status of custody discovery (0.4); correspond with D. Turetsky and K. Wofford re: scheduling proposal (0.8); revise proposal (0.6).	S Hershey	2.80
23 September 2022	Review and circulate correspondence with Debtors and related emails with S. Hershey (0.3); reviewing scheduling proposal (0.2).	A Amulic	0.50
24 September 2022	Telephone conferences with W&C team re: customer issues, litigation schedule.	K Wofford	1.00
24 September 2022	Telephone conferences with S. Hershey (W&C) re: custody/withhold litigation issues (0.3); review proposed custody/withhold litigation schedule from ad hoc groups and Debtors (0.1); correspond to S. Hershey (W&C), K. Wofford (W&C), G. Pesce (W&C) and others re: revisions to litigation schedule (0.2); further analysis re: custody/withhold ownership issues (0.6); telephone conference with W&C team (K. Wofford, G. Pesce, S. Hershey, and A. Colodny) re: custody/withhold litigation issues (0.5).	D Turetsky	1.70
24 September 2022	Correspond with A. Amulic, G. Pesce and D. Turetsky re: custody questions (1.4); draft letter re: custody schedule (1.2).	S Hershey	2.60
24 September 2022	Telephone conference with A. Colodny, G. Pesce, S. Hershey, K. Wofford, and D. Turetsky re: custody and withhold scheduling and discovery issues and other workstreams (1.0); revise account analysis memo and circulate to team (0.8).	A Amulic	1.80
25 September 2022	Further review/analysis re: coin ownership issues.	D Turetsky	0.40
25 September 2022	Continue to draft letter re: scheduling (4.0); correspond with D. Turetsky and G. Pesce re: same (0.4).	S Hershey	4.40
25 September 2022	Review and revise account analysis memo and related correspondence with A. Colodny (0.8); review and revise letter to Judge Glenn and related correspondence with S. Hershey (0.5).	A Amulic	1.30
26 September 2022	Revise proposed schedule for customer litigation (0.5); telephone conferences with G. Pesce, A. Colodny re: customer litigation (0.5).	K Wofford	1.00
26 September 2022	Email to S. Hershey, D. Turetsky, K. Wofford and A. Amulic re: custody scheduling (0.2); review pro se objections to custody and withhold motions (0.2).	A Colodny	0.40
26 September 2022	Review and analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliaszadeh	1.80
27 September 2022	Review and revise evidentiary stipulation for custody trial.	G Pesce	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 September 2022	Correspond to S. Hershey re: custody and withhold discovery.	A Colodny	0.30
27 September 2022	Correspond with A. Amulic and A&M and B. Lingle re: advisor telephone conference and litigation schedule.	G Warren	0.30
28 September 2022	Discussion of custody loans, withhold issues and litigation posture with W&C team.	K Wofford	1.00
28 September 2022	Telephone conferences with A. Colodny (W&C) re: custody withhold issues (0.3); telephone conference with S. Hershey (W&C), K. Wofford (W&C), and A. Amulic (W&C) re: custody/withhold litigation issues (1.6); follow up telephone conference with S. Hershey (W&C) re: custody/withhold scheduling issues (0.1); review and comment re: custody/withhold discovery questionnaire (0.1); correspond to S. Hershey (W&C) and A. Amulic (W&C) re: same (0.1).	D Turetsky	2.20
28 September 2022	Review and revise scheduling proposal for custody trial.	G Pesce	1.10
28 September 2022	Conference with K. Ehrler re: custody and withhold on waterfall (1.0); conference with D. Turetsky, S. Hershey, K. Sutherland-Smith, K. Wofford, A. Amulic re: discovery and custody dispute (1.0) (left early).	A Colodny	2.00
28 September 2022	Review Latham letters for Debtors public position on custody v. earned accounts.	C Gurland	0.50
28 September 2022	Telephone conference with A. Colodny, D. Turetsky, K. Wofford and A. Amulic re: custody and withhold scheduling issues (2.5); revise proposal re: scheduling (0.9); correspond with A. Colodny and K. Wofford re: custody and withhold discovery (0.4).	S Hershey	3.80
28 September 2022	Telephone conference with A. Colodny to discuss coin balance report and related issues (0.3); review documents in data room per A. Colodny and summarizing to team (0.5); telephone conference with A. Colodny, S. Hershey, K. Wofford, and D. Turetsky re: discovery requests, scheduling of custody adversary proceeding, and related issues (2.7).	A Amulic	3.50
28 September 2022	Review objection to motion to release coins to custody.	G Warren	0.20
29 September 2022	Review documents produced by Debtors on custody issues and prepared notes for litigation analysis.	K Wofford	0.90
29 September 2022	Telephone conference with potential custody provider on custody issues (1.5); telephone conference with all advisors re: same (1.0); telephone conference with Committee and advisors re: same (1.0).	D Landy	3.50
29 September 2022	Review and comment re: revised proposed schedule for custody/withhold litigation (0.3); correspond to S. Hershey (W&C) and K. Wofford (W&C) re: same (0.1); telephone conferences with S. Hershey (W&C) re: custody/withhold litigation issues (0.3); further correspond to G. Pesce (W&C), S. Hershey (W&C) re: potential counterclaims in connection with custody/withhold litigation (0.2); further analysis re: same (0.2); additional correspond to A. Colodny (W&C), G. Pesce (W&C), S. Hershey (W&C) and others re: proposed custody/withhold litigation letter	D Turetsky	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2); further analysis re: custody/withhold litigation issues (0.1); telephone conference with A. Colodny (W&C) re: custody/withhold litigation strategy (0.2); correspond to A. Amulic (W&C) and A. Colodny (W&C) re: custody/withhold coin movement issues (0.1); review and analysis re: issues re: same (0.4).		
29 September 2022	Revise letter re: custody and withhold rescheduling (0.8); conference with K. Wofford re: collateral (0.2); conference with K. Ehrler re: waterfall (0.3); conference with A. Amulic, A. Swingle, G. Pesce re: Stable Coin (0.4); correspond with G. Pesce re: strategy for same (0.3).	A Colodny	2.00
29 September 2022	Correspond with D. Turetsky, K. Wofford, G. Pesce and A. Amulic re: custody/withhold scheduling issues (1.1); revise letter re: custody scheduling (1.4); correspond to Committee re: schedule (0.3); correspond with C. Koenig, D. Kovsky and B. Kotliar re: same (0.4); revise questionnaire for Ad Hoc Group discovery (0.6)	S Hershey	4.80
29 September 2022	Telephone conference with S. Hershey to discuss custody and withhold discovery (0.3); review and comment on correspondence to court and other parties re: scheduling and scope of discovery (0.5); revise outline of additional questions for Celsius (0.3).	A Amulic	1.10
30 September 2022	Telephone conference with S. Hershey (W&C) re: custody/withhold issues (0.2); review and comment re: email to chambers re: custody/withhold issues (0.1); further analysis re: custody/withhold issues (0.4); telephone conference with S. Hershey (W&C) and A. Colodny (W&C) re: custody/withhold litigation issues (0.4); telephone conference with Togut (B. Kotliar and others), Troutman Pepper (D. Kovsky-Apap), K&E (C. Koenig and others) and W&C (S. Hershey) re: custody/withhold scheduling issues (0.5); telephone conference with C. Koenig (K&E) re: custody/withhold litigation issues (0.3); telephone conferences with S. Hershey (W&C) re: custody/withhold litigation issues (0.2); further review and comment re: email on proposed revisions to custody/withhold schedule (0.3).	D Turetsky	2.40
30 September 2022	Review and revise scheduling proposal for custody trial.	G Pesce	1.10
30 September 2022	Correspond with K. Wofford and D. Turetsky re: custody scheduling issues (1.0); telephone conference with B. Kotliar, C. Koenig and D. Kovsky re: scheduling (0.5); revise proposal re: scheduling (1.6); attend meeting with N. Goldstein re: custody mechanics (1.0).	S Hershey	4.10
30 September 2022	Attend telephone conference with N. Goldstein (Debtors) and advisors to discuss movement of coins (1.0); review and comment on scheduling proposals, letters to chambers, and notices (0.5); attend telephone conference with Togut, K&E, Troutman, and W&C teams re: scope of discovery and scheduling of custody adversary proceeding (0.5).	A Amulic	2.00
30 September 2022	Review emails to Committee, new pleadings, and hearing dates on coin and custody issues (0.3).	G Warren	0.30
<b>SUBTOTAL: Custody &amp; Withhold Matters</b>			<b>227.70</b>

## Core Mining Issues

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 September 2022	Telephone conference with V. Braun (W&C) re: debt documents.	C O'Connell	0.60
21 September 2022	Telephone conference with K. Wofford, V. Braun, and C. O'Connell re: mining debt documents (0.5); legal and factual research re: Core Scientific debt documents (2.1); draft memorandum re: same (0.6).	A Swingle	3.20
29 September 2022	Initial review of stay motion re: Core filed by Debtors.	K Wofford	0.80
29 September 2022	Analysis re: Debtors' Motion to Enforce Stay against Core Scientific and related materials.	C O'Connell	2.90
30 September 2022	Correspond re: Core mining issues and developments (0.3); telephone conference with S. Duffy re: mining and related matters (0.4); telephone conference with J. Schiffrin re: Core (0.3); review of mining work streams (0.3).	K Wofford	1.30
<b>SUBTOTAL: Core Mining Issues</b>			<b>8.80</b>
<b>TOTAL</b>			<b>2,973.10</b>

**Exhibit E-3**

**October 2022 Time Records**



Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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For professional services for the period ending 31 October 2022

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 October 2022	Telephone conferences with G. Pesce and S. Hershey re: custody litigation strategy.	K Wofford	0.90
1 October 2022	Review current customer litigation scheduling proposal (0.5), correspond with W&C team on strategy, litigation procedural issues, and suggested changes (0.7).	K Wofford	1.20
1 October 2022	Comment re: multiple drafts of proposed custody and withhold litigation schedule (0.2); telephone conference with S. Hershey (W&C) re: custody and withhold litigation issues (0.1); further analysis re: custody and withhold account ownership issues (0.3).	D Turetsky	0.60
1 October 2022	Further analysis re: potential transaction issues.	D Turetsky	0.20
1 October 2022	Correspondence with S. Hershey re: discovery requests to Debtors.	K Havlin	0.10
1 October 2022	Review proposal on custody scheduling and review issues re: same.	G Pesce	0.80
1 October 2022	Correspond with C. Koenig re: change to bidding procedures.	G Pesce	0.70
1 October 2022	Draft addendum to protective order for examiner.	S Hershey	0.70
1 October 2022	Correspond with D. Turetsky, K. Wofford and G. Pesce re: custody and withhold scheduling (1.2); revise proposal re: same (1.1).	S Hershey	2.30
1 October 2022	Correspond with G. Pesce re: working group lists.	S Ludovici	0.10
1 October 2022	Correspond with G. Pesce re: Elementus supplemental declaration.	S Ludovici	0.10
1 October 2022	Telephone conference with S. Hershey re: confidentiality agreement (0.2); draft addendum to confidentiality agreement (1.6); edit subpoena re: Equities First (1.1).	C Walker	2.90
1 October 2022	Prepare NDA for examiner appointed to review documents of Celsius.	A Das	2.30
1 October 2022	Review notice of contract rejection (0.2); multiple correspondence with K. Ehrler and W. Foster (M3) re: same (0.2).	A Rudolph	0.40
1 October 2022	Revise work in progress tracker (0.2); multiple correspondence with G. Pesce re: working group lists for all professionals (0.2).	A Rudolph	0.40
1 October 2022	Multiple correspondence with A. Swingle and C. O'Connell re: Debtors' statement on retail loans and summary for Committee (0.2); correspond with Committee re: same (0.2).	A Rudolph	0.40
1 October 2022	Provide support for document review and PDF exports.	T Chen	1.00
1 October 2022	Export requested populations (0.5); generate PDFs (2.0); migrate to secured environment (0.5).	G Chemborisov	3.00

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 October 2022	Draft memo to W&C team re: mining legal analysis and task list (0.6); correspond with W&C and M3 team re: updated mining materials from M3 (0.4); review Core motion exhibits (0.4); telephone conference with C. O'Connell re: mining analysis memo and task list (0.8); multiple correspondence with S. Duffy re: plan for TX trip (0.4).	K Wofford	2.60
2 October 2022	Correspond with S. Hershey and schedule draft re: custody.	K Wofford	0.50
2 October 2022	Review revised custody and withhold litigation schedule (0.1); correspond and telephone conference with S. Hershey (W&C) re: same (0.1).	D Turetsky	0.20
2 October 2022	Review correspondence re: Debtors discovery requests.	K Havlin	0.10
2 October 2022	Revise scheduling proposal (1.1); correspond with C. Koenig, D. Turetsky and B. Kotliar re: same (0.8).	S Hershey	1.90
2 October 2022	Correspondence with G. Pesce re: FT article and discovery requests.	A Amulic	0.30
2 October 2022	Correspond with D. Latona, A. Colodny, M. Rahmani and Committee re: statement on retail loans.	G Warren	0.50
2 October 2022	Correspond with G. Pesce and D. Latona re: proposal for bid procedures (0.5); correspond with G. Pesce and M3 re: proposed payment and relevant news article (0.2).	G Warren	0.70
2 October 2022	Draft mining legal issue memorandum in preparation for Mining Subcommittee trip to Texas (3.5); discuss same with K. Wofford (1.0).	C O'Connell	4.50
2 October 2022	Review and summarize social media communications between prospective buyers and stakeholders.	C Eliazadeh	0.40
2 October 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	1.10
3 October 2022	Prep meeting with Committee members and advisors.	K Wofford	1.70
3 October 2022	Review background materials on mining operation and preparing for meetings.	K Wofford	1.60
3 October 2022	Participate in meeting with Celsius UCC advisors to address crypto and deal issues.	D Landy	1.00
3 October 2022	Review Committee meeting presentation.	D Turetsky	0.20
3 October 2022	Review proposed revisions/revised drafts to custody/withhold litigation schedule (0.4); further analysis re: custody/withhold litigation issues (0.3); correspond with S. Hershey (W&C) and K. Wofford (W&C) re: same (0.2); telephone conference with S. Hershey (W&C) re: same (0.2).	D Turetsky	1.10
3 October 2022	Further analysis re: examiner issues.	D Turetsky	0.20
3 October 2022	Telephone conference with S. Hershey (W&C) re: discovery issues.	D Turetsky	0.10
3 October 2022	Further analysis re: potential plan transaction issues (0.2); telephone conference with G. Pesce (W&C) re: plan issues (0.1).	D Turetsky	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 October 2022	Further analysis re: equity committee request issues (0.3); review US Trustee pleading re: equity committee motion (0.1); correspond with G. Pesce (W&C) re: equity committee issues (0.1).	D Turetsky	0.50
3 October 2022	Review correspondence with Jenner & Block team re: status of examination issues.	G Pesce	0.60
3 October 2022	Revise materials for Committee meeting (1.4); correspond with A. Colodny re: same (0.7).	G Pesce	2.10
3 October 2022	Review correspondence re: status of discovery production.	G Pesce	1.10
3 October 2022	Draft correspondence re: stakeholder engagement process (0.4); conference with PWP re: same (0.7).	G Pesce	1.10
3 October 2022	Review materials re: treatment of crypto assets in bankruptcy.	G Pesce	1.10
3 October 2022	Revise statement re: bidding procedures.	G Pesce	1.40
3 October 2022	Correspondence with W&C team re: coin security stipulation.	A Zatz	0.20
3 October 2022	Revise Committee meeting deck and correspond re: same to J. Ramirez (0.6); revise summary of recently filed pleadings and send same to Committee (0.2).	A Colodny	0.80
3 October 2022	Correspond with G. Pesce re: weekly priorities (0.2); Committee advisor telephone conference with G. Pesce, K. Cofsky, J. Schiffrin, and J. Ramirez (0.3).	A Colodny	0.50
3 October 2022	Review docket and selected entries in SDNY case re: Tether (2.1); draft document requests incorporating fact investigation re: Celsius and Tether relationship (4.4).	C Gurland	6.50
3 October 2022	Correspond with B. Kotliar, D. Turetsky and K. Wofford re: schedule for custody and withhold dispute.	S Hershey	1.40
3 October 2022	Correspond with C. Gurland re: open discovery items (0.7); revise Equities First subpoenas (0.4).	S Hershey	1.10
3 October 2022	Revise Committee meeting minutes (0.3); prepare presentation for Committee meeting (1.9); correspondence with W&C team re: same (0.2).	J Ramirez	2.40
3 October 2022	Telephone conference with Committee advisors re: open tasks and strategy.	J Ramirez	0.30
3 October 2022	Correspond with C. Garland re: Tether (0.1); correspond with M. Haqqani re: fees (0.1); revise timekeeping memo (0.2); correspond with W&C team re: September close (0.1); comment on work in progress tracker and revert to M. Haqqani re: same (0.1).	S Ludovici	0.60
3 October 2022	Correspond with G. Pesce re: Committee retentions (0.2); telephone conference with G. Pesce re: same and W&C fees (0.2); correspond with US Trustee re: status of comments to Committee retentions (0.1); revise Elementus declaration and correspond to US Trustee re: same (0.1).	S Ludovici	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 October 2022	Prepare timeline of custody dispute.	A Amulic	0.50
3 October 2022	Draft and revise meeting minutes and correspond with W&C team re: same.	T Smith	1.50
3 October 2022	Review objections/pleadings on release of coins.	G Warren	0.40
3 October 2022	Review work in progress.	G Warren	0.20
3 October 2022	Review Committee statement on equity committee.	G Warren	0.10
3 October 2022	Review background on Voyager sale for purposes of Celsius sale and correspond with M. Rahmani, G. Pesce and others re: same (0.4); review bid procedures pleadings on Voyager and correspond with M. Rahmani re: same (0.5); correspond with A. Venes re: diligence uploads for day (0.1); review and correspond with G. Pesce and K&E re: GK8 hearing (0.1).	G Warren	1.10
3 October 2022	Telephone conference with Committee advisors re: case strategy.	G Warren	0.30
3 October 2022	Participate in strategy meeting in advance of mining site visits with Committee (T. DiFiore and S. Duffy), W&C (K. Wofford), M3 Advisors (T. Biggs and K. Ehrler), and PWP (E. Aidoo) (3.0); prepare materials for mining site visit (1.5).	C O'Connell	4.50
3 October 2022	Revise coin security stipulation (0.3); draft correspondence to chambers re: entry of coin security stipulation (0.4); correspondence with G. Pesce and K&E team re: same (0.2).	A Swingle	0.90
3 October 2022	Draft email memorandum to Committee re: recent filings.	A Swingle	0.70
3 October 2022	Legal research re: stablecoin issues.	A Swingle	1.80
3 October 2022	Telephone conference with Committee advisors (0.3); review account analysis memo (2.0).	B Lingle	2.30
3 October 2022	Conference with G. Pesce, A. Colodny, D. Landy, M3, and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	0.50
3 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
3 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	2.70
3 October 2022	Review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	5.00
3 October 2022	Meeting with T. Smith and M. Haqqani re: work in progress tracker and case overview (0.5); revise work in progress tracker (0.7); work with M. Haqqani to update work in progress tracker and correspond to W&C team re: same (0.8).	A Rudolph	2.00
3 October 2022	Review US Trustee Statement re: equity committee (0.1); summarize same for W&C team and Committee (0.1); revise summaries for	A Rudolph	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee filings (0.2).		
3 October 2022	Telephone conference with K. Broutzas re: account holder meeting.	A Rudolph	0.50
3 October 2022	Summarize objections for W&C team.	M Haqqani	1.20
3 October 2022	Create searches (0.6); export documents in customized PDF format (0.4).	T Chen	1.00
3 October 2022	Export requested documents (0.5); image and PDF generation (0.5).	G Chemborisov	1.00
3 October 2022	Update CompuLaw calendar per A. Rudolph (0.1); update internal pleadings file re: recent docket activity (0.2); daily email to W&C team re: parent data room new documents added (0.1).	A Venes	0.40
4 October 2022	Participate in telephone conference with W&C restructuring lawyers to discuss securities law aspects of proposed restructuring plan from potential bidder (partial) (0.5); review of proposed restructuring plan and prepare summary of securities law topics (1.2).	C Diamond	1.70
4 October 2022	Visit to Garden City Facility (1.5); visit to second facility and discussions with management (1.5); visit to Stiles and East Stiles facility and discussions with management (2.0).	K Wofford	5.00
4 October 2022	Meeting with Committee and Debtors re: Core and Mawson, Barbara Lake development (1.5); review Core term sheet draft and Telephone conferences and Correspond re: draft (0.4); conference with E. Aidoo, S. Duffy (1.5).	K Wofford	3.40
4 October 2022	Telephone conference with proposed bidder.	D Landy	1.00
4 October 2022	Participate in internal work in progress telephone conference.	D Landy	1.00
4 October 2022	Review documents produced by Company.	D Landy	1.00
4 October 2022	Participate in UCC weekly meeting to discuss bank regulatory and bidding issues.	D Landy	2.50
4 October 2022	Further analysis re: equity committee issues (0.7); correspond with G. Pesce (W&C) and B. Lingle (W&C) re: issues re: equity committee request (0.1); confer with G. Pesce (W&C) re: Debtors governance matters (0.1).	D Turetsky	0.90
4 October 2022	Telephone conference with A. Colodny (W&C) and G. Pesce (W&C) re: Committee meeting (0.4); review and comment re: Committee meeting presentation (0.3); participate in Committee meeting (1.3).	D Turetsky	2.00
4 October 2022	Telephone conference with G. Pesce (W&C) re: plan issues (0.2); review plan bidder proposal (0.2).	D Turetsky	0.40
4 October 2022	Confer with S. Hershey (W&C) re: custody/withhold issues.	D Turetsky	0.20
4 October 2022	Further analysis re: insider transfer issues.	D Turetsky	0.20
4 October 2022	Telephone conference with G. Pesce (W&C) re: fee examiner issues.	D Turetsky	0.10

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4 October 2022	Follow-up correspond with S. Hershey re: document production issues.	M Andolina	0.40
4 October 2022	Attend kick-off telephone conference with examiner.	M Andolina	0.40
4 October 2022	Analyze potential bidder proposal re: regulatory issues (0.3); telephone conference with W&C restructuring team to discuss and analyze potential bidder proposal and regulatory issues (0.8); correspond with W&C team re: investment company analysis (0.2).	A Ericksen	1.30
4 October 2022	Review research materials re: plan structuring issues.	G Pesce	1.40
4 October 2022	Revise presentation to Committee members re: next steps.	G Pesce	2.10
4 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.80
4 October 2022	Review correspondence with Jenner & Block team re: status of examination issues.	G Pesce	0.60
4 October 2022	Conference with K. Cofsky re: various stakeholder engagement issues.	G Pesce	1.10
4 October 2022	Telephone conference with G. Pesce and D. Turetsky re: Committee meeting and plan (0.4); participate in Committee meeting (1.3).	A Colodny	1.70
4 October 2022	Telephone conference with C. Diamond, A.J. Erickson, G. Pesce, A. Amulic, D. Landy and C. Eliaszadeh re: potential bidder proposal and regulatory compliance.	A Colodny	0.60
4 October 2022	Telephone conference with G. Pesce re: motion to appoint equity committee and strategy.	A Colodny	0.60
4 October 2022	Work in progress telephone conference with A. Amulic, J. Ramirez, A. Rudolph and W&C associates team.	A Colodny	0.30
4 October 2022	Review Elementus summary re: Equities First in preparation for telephone conference (0.8); telephone conference with examiner (0.5); follow-up telephone conference with S. Hershey (0.5).	C Gurland	1.80
4 October 2022	Review loan agreements in data room.	C Gurland	4.70
4 October 2022	Attend (partial) weekly Committee meeting.	S Hershey	1.00
4 October 2022	Correspond with C. Gurland and A. Colodny re: discovery issues.	S Hershey	0.40
4 October 2022	Review and comment on NDA draft between Committee counsel and Examiner counsel.	J Hu	1.20
4 October 2022	Prepare materials for UCC meeting.	J Ramirez	1.50
4 October 2022	Telephone conference with W&C team re: open tasks and case strategy.	J Ramirez	0.30
4 October 2022	Analyze revised PWP order and correspond with G. Pesce re: same (0.3); revise Elementus order and supplemental declaration (0.2); review PWP revised order and further correspond with G. Pesce re: same (0.3).	S Ludovici	0.80

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4 October 2022	Draft Pesce supplemental declaration (0.3); draft W&C August monthly fee statement (2.1); correspond with P. Tumamao re: September fee statement (0.1).	S Ludovici	2.50
4 October 2022	Review work in progress tracker (0.1); attend work in progress telephone conference (0.5).	S Ludovici	0.60
4 October 2022	Draft common interest agreement.	C Walker	3.10
4 October 2022	Telephone conference with G. Pesce, A. Colodny, D. Landy, A. Ericksen, and C. Diamond re: plan proposal.	A Amulic	0.80
4 October 2022	Attend weekly work in progress telephone conference.	A Amulic	0.50
4 October 2022	Participate in update call with advisors and UCC members.	A Amulic	1.60
4 October 2022	Trudy Smith Draft stipulation for intervention re: KeyFi adversary proceeding (0.6); correspond with S. Hershey re: same (0.1).	T Smith	0.70
4 October 2022	Take notes from committee meeting.	T Smith	1.30
4 October 2022	Attend telephone conference with W&C team re: work in progress.	T Smith	0.30
4 October 2022	Review motion to consider USDC coins as secured.	G Warren	0.10
4 October 2022	Correspond from G. Pesce and K&E re: employee matters.	G Warren	0.20
4 October 2022	Review proposed changes to global notes.	G Warren	0.20
4 October 2022	Correspond with A. Venes on diligence for withhold accounts.	G Warren	0.10
4 October 2022	Correspond with M. Rahmani, M. Meghji, and W&C team re: GK8 sale updates, next steps, and inquiries.	G Warren	1.10
4 October 2022	Review pleadings, work in progress, deadlines and news sources (0.3); work in progress telephone conference with W&C team (0.4).	G Warren	0.70
4 October 2022	Visit Celsius mining sites at several locations in Texas and discuss operations and progress with Celsius Chief Strategy Officer, project manager, energy consultant, and container contractor.	C O'Connell	7.00
4 October 2022	Analyze Core Scientific stay enforcement motion and declaration (0.5); legal research re: automatic stay issues (1.3).	A Swingle	1.80
4 October 2022	Legal research re: bidding procedure issues.	A Swingle	1.10
4 October 2022	Draft email memorandum to Committee re: recent case filings.	A Swingle	0.60
4 October 2022	Participate in work in progress telephone conference with W&C team.	A Swingle	0.30
4 October 2022	Participate in UCC call to prepare official meeting minutes.	B Lingle	1.30
4 October 2022	Telephone conference with W&C team, J&B team re: examiner rule 2004 discovery.	B Lingle	0.50



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 October 2022	Draft objection to equity committee motion.	B Lingle	2.70
4 October 2022	Telephone conference with G. Pesce, A.J. Erikson, C. Diamond re: plan proposal.	B Lingle	0.80
4 October 2022	Telephone conference with A. Colodny and rest of restructuring team re: work in progress.	B Lingle	0.30
4 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.60
4 October 2022	Analyze documents and regulatory filings (1.9); telephone conference with G. Pesce, D. Landy, B. Lingle, K. Wofford et al. re: regulatory issues surrounding prospective purchaser's proposal (0.8).	C Eliazadeh	2.70
4 October 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny and W&C team.	C Eliazadeh	0.50
4 October 2022	Attend Committee meeting with UCC, various members of W&C team, M3, and Elementus.	C Eliazadeh	1.00
4 October 2022	Review work in progress for upcoming deadlines (0.3); attend work in progress telephone conference with W&C team (0.3).	S Kava	0.60
4 October 2022	Discuss upcoming case issues with G. Warren and A. Rudolph.	S Kava	0.50
4 October 2022	Revise work in progress tracker (0.9); multiple correspondence with H. Kim (M3) and S. Saferstein (PWP) re: working group lists (0.2); multiple correspondence with M. Haqqani re: work in progress tracker updates (0.2); telephone conference with M. Haqqani re: changes to work in progress tracker (0.3); work in progress telephone conference with W&C team (0.3); review local rules and case management order re: work in progress question (0.4); multiple correspondence with M. Haqqani re: same (0.2).	A Rudolph	2.50
4 October 2022	Multiple correspondence with G. Pesce re: Committee meeting materials for today.	A Rudolph	0.10
4 October 2022	Telephone conference with K. Brontzas for purposes of responding to customer inquiries re: sam.	A Rudolph	0.60
4 October 2022	Review new document in VDR (0.3); review correspondence from G. Warren re: same (0.1).	A Rudolph	0.40
4 October 2022	Attend work in progress telephone conference with W&C team.	M Haqqani	0.50
4 October 2022	Attend work in progress telephone conference with A. Colodny, T. Smith, A. Rudolph and others re: status.	K Brontzas	0.50
4 October 2022	Update CompuLaw calendar per A. Rudolph (0.3); e-Court appearances registrations for October 07 omnibus hearing (0.1); review recent activity in main case docket (0.1); update internal pleadings file (0.1); daily data room update email to teams (0.1).	A Venes	0.70
4 October 2022	Update Mining Sites folders per C. O'Connell.	A Venes	0.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 October 2022	Review and edited Core term sheet (0.9); correspond with W&C team re: debt analysis for Core (0.1); telephone call with V. Braun and C. O'Connell re: potential debt settlements for Core (0.7).	K Wofford	1.70
5 October 2022	Review motion to enforce stay and exhibits, prepared notes.	K Wofford	1.00
5 October 2022	Telephone conference with mining subcommittee re: term sheet, Midland diligence.	K Wofford	0.60
5 October 2022	Telephone conference with G. Pesce, P. Nash, R. Kwasteniet (0.6) re: case status and issues.	K Wofford	0.60
5 October 2022	Correspond with G. Pesce, W&C team re: GK8 process and issues.	K Wofford	0.70
5 October 2022	Telephone conference with potential bidder counsel and G. Pesce re: potential bidder proposal and regulatory issues (0.4); review regulatory outline (0.3).	A Ericksen	0.70
5 October 2022	Research re: plan treatment and related distribution issues.	G Pesce	1.70
5 October 2022	Review correspondence with Jenner & Block team re: status of examination issues (1.1); conference with V. Lazar (Jenner) re: various pending matters (0.7).	G Pesce	1.80
5 October 2022	Conference with various Committee members re: treatment of customer issues and claims.	G Pesce	0.80
5 October 2022	Review materials re: treatment of crypto assets in bankruptcy.	G Pesce	1.40
5 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
5 October 2022	Correspondence with K. Wofford, G. Pesce, and G. Warren re: GK8 sale.	A Zatz	0.20
5 October 2022	Review withhold and custody scheduling and documents re: same (0.7); telephone conference with S. Pillar, A. Cooper, K. Ehrler, re: Custody and Withhold accounts (0.7); telephone conference with K. Ehrler and M3 team re: waterfall analysis (0.7).	A Colodny	2.10
5 October 2022	Telephone conference with Elementus re: Equities First and loan agreements (1.2); telephone conference with G. Pesce and CFTC (0.5); prepare summary of loan agreements with borrower contact name for Elementus investigation (4.1).	C Gurland	5.80
5 October 2022	Further revise NDA with examiner's counsel (J&B).	J Hu	0.70
5 October 2022	Analyze ex-employee's stay relief issues (0.4); telephone conference with ex-employee's counsel re: same (0.4).	J Ramirez	0.80
5 October 2022	Revise M3 retention order and M3 supplemental declaration, and correspond with C. Garner (M3) for review.	S Ludovici	0.60
5 October 2022	Revise Pesce supplemental declaration (0.1); review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.0).	S Ludovici	3.10

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5 October 2022	Telephone conference with K. Ehrler, W. Foster, and A. Colodny re: recovery waterfall.	A Amulic	0.50
5 October 2022	Revise scheduling stipulation and order.	A Amulic	0.40
5 October 2022	Review of Core Note Purchase Agreement, Promissory Note and Security Agreement (1.0); correspondence and with C O'Connell (0.3); telephone conference with K Wofford and C O'Connell; draft of summary email with findings (1.0); and draft follow-up response to questions from K Wofford (1.0).	V Braun	3.30
5 October 2022	Revise FAQs (4.1); review and analyze key pleadings re: same (1.6); correspond with A. Rudolph and K. Broutzas re: FAQs and website updates (0.2).	T Smith	5.90
5 October 2022	Correspond with A. Colodny, G. Pesce re: data room for retail loan reports and retail loan memo.	G Warren	0.30
5 October 2022	Review proposed changes to global notes for schedules.	G Warren	0.20
5 October 2022	Correspond with K. Wofford, G. Pesce and M. Meghji re: GK8 sale (0.2); correspond with M. Rahmani, G. Pesce, K. Wofford re: GK8 sale slides and Voyager plan re: sale process (0.5).	G Warren	0.70
5 October 2022	Review Core Hosting Term Sheet from K&E team (0.8); telephone conference with K. Wofford (W&C), K. Ehrler and T. Biggs (M3), and S. Duffy (Committee) re: core negotiations, mining strategy and energy option diligence plan (1.3); correspondence re: same (1.1); revise Core Hosting Term Sheet (0.7); discuss mining and hosting strategies with K. Wofford (2.0); telephone conference with V. Braun re: Core Scientific convertible notes and collateral package (0.5); discuss Core Scientific debt documents with K. Wofford and V. Braun (2.1); organize photographs and materials from Midland Visit (0.6).	C O'Connell	9.10
5 October 2022	Draft email memorandum to Committee re: recent case filings.	A Swingle	0.50
5 October 2022	Analyze issues re: Debtors' investment accounts (0.3); correspondence with G. Pesce and M3 team re: same (0.2).	A Swingle	0.50
5 October 2022	Draft objection to equity committee motion.	B Lingle	1.60
5 October 2022	Analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliazadeh	1.10
5 October 2022	Summarize Celsius regulatory report (3.1); communications re: same with D. Landy and A. Bao (0.6).	C Eliazadeh	3.70
5 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.30
5 October 2022	Telephone conference with Parker Pohl team (ex-employee's counsel) re: automatic stay (0.3); telephone conference with J. Ramirez re: same (0.2); correspond with K&E re: scheduling Friday telephone conference re: same (0.1).	A Rudolph	0.60
5 October 2022	Review and respond to account holders' inquiries.	A Rudolph	0.30

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5 October 2022	Review incoming inquiries related to claims process (0.4); correspond with G. Pesce re: claims responses (0.4).	K Brountzas	0.80
5 October 2022	Create searches (0.4); export documents in customized PDF format (0.4).	T Chen	0.80
5 October 2022	Create and populate Mining Sites folder/sub-folders per C. O'Connell (0.3); correspond with C. O'Connell re: same (0.2).	A Venes	0.50
5 October 2022	Review recent case docket activity (0.1); update internal pleadings file (0.1); update calendar (0.1); daily data room email to W&C team (0.1).	A Venes	0.40
6 October 2022	Telephone conference with S. Hershey, G. Brier re: discovery.	K Wofford	0.30
6 October 2022	Meeting with G. Pesce, D. Turetsky, and W&C team re: plan process and work plan, open issues on plan.	K Wofford	0.90
6 October 2022	Attend weekly meeting with mining subcommittee and advisors to discuss Core proposal and other issues (0.7); prepare memos to C. O'Connell, Core term sheet markup and review of open diligence items (0.9); review mining pleading and proposed order (0.8); discuss letter to Core with S. Hershey (0.3); interview meeting with S. Duffy, T. Fiore, E. Aidoo for mining executive candidate (0.8).	K Wofford	3.50
6 October 2022	Attend advisors telephone conference with W&C, Perella and M3 re: key action items and next steps.	D Landy	1.00
6 October 2022	Review intercompany claim documents (0.2); confer with A. Colodny re: same (0.1).	D Turetsky	0.30
6 October 2022	Further analysis re: custody/withhold ownership issues (0.1); review and comment re: custody/withhold litigation stipulation (0.6); correspond with A. Amulic (W&C) and S. Hershey (W&C) re: custody/withhold litigation issues (0.2); telephone conference with A. Colodny (W&C) and S. Hershey (W&C) re: custody/withhold hearing preparation (0.7); further telephone conference with S. Hershey (W&C) re: custody/withhold stipulation issues (0.1); review Immanuel supplemental pleading re: custody/withhold (0.1).	D Turetsky	1.80
6 October 2022	Telephone conference with W&C team (K. Wofford, C. Gurland, A. Amulic and others) re: plan strategy and related issues (1.7); further research re: plan structure issues (0.7).	D Turetsky	2.40
6 October 2022	Further analysis re: bidding procedure issues.	D Turetsky	0.30
6 October 2022	Telephone conferences with A. Colodny (W&C) re: priority strategy items.	D Turetsky	0.20
6 October 2022	Telephone conference with A. Colodny (W&C) re: examiner issues.	D Turetsky	0.10
6 October 2022	Conference with various Committee members re: treatment of customer issues and claims.	G Pesce	0.80
6 October 2022	Analyze issues re customer inquiries and responses for same.	G Pesce	2.40
6 October 2022	Review materials re: treatment of crypto assets in bankruptcy (1.1); review correspondence from W&C team re: same (0.8).	G Pesce	1.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.80
6 October 2022	Revise statement re: bidding procedures.	G Pesce	1.10
6 October 2022	Conference with W&C team re: internal strategy meeting re: various issues.	A Zatz	0.90
6 October 2022	Telephone conference with K. Ehrler re: schedules.	A Colodny	0.40
6 October 2022	Telephone conference with S. Hershey, D. Turetsky, and G. Pesce re: hearing.	A Colodny	0.70
6 October 2022	Telephone conference with A. Amulic, K. Wofford, G. Pesce, D. Turetsky, C. Gurland, and B. Lingle re: confirmation, investigation and other priority issues (1.7); telephone conference with A. Amulic re: plan, distributions, preferred, custody (1.3); correspond re: priority items and plan considerations (0.9); send same to G. Pesce, D. Turetsky and W&C team (0.1).	A Colodny	4.00
6 October 2022	Team meeting re: priority investigative tasks given case developments (1.1); telephone conference with A. Amulic re: priority document review tasks given case developments (0.5).	C Gurland	1.60
6 October 2022	Review documents re: earned/custody accounts and drop down (2.8); telephone conference with S. Hershey and Elementus re: same (0.5).	C Gurland	3.30
6 October 2022	Telephone conference with A. Colodny, D. Turetsky and G. Pesce re: hearing on schedule (0.7); draft script for hearing on schedule (0.4).	S Hershey	1.10
6 October 2022	Correspond with D. Turetsky and C. Koenig re: schedule.	S Hershey	0.60
6 October 2022	Telephone conference with G. Brier re: open discovery (0.3); correspond with C. Gurland and N. Shaker re: discovery items (0.5).	S Hershey	0.80
6 October 2022	Review K&E's auction draft of sale and purchase agreement.	J Hu	1.20
6 October 2022	Correspond with G. Pesce and D. Turetsky re: draft August fee statement format.	S Ludovici	0.10
6 October 2022	Review and comment on work in progress tracker.	S Ludovici	0.10
6 October 2022	Correspond with M. Bruh and S. Cornell (US Trustee) re: PWP retention, and with S. Rochester (Katten) re: same, and with C. Garner (M3) re: M3 retention, and with B. Young (ELT) re: Elementus retention (0.1); correspond with US Trustee with revised proposed order and supplemental declaration for Elementus (0.1); schedule conference call with US Trustee and S. Rochester re: PWP, and correspond with D. Shih (Kroll) re: invoices, and revise M3 supplemental declaration and correspond with C. Garner re: same, and correspond with M3 supplemental declaration and revised order to M. Bruh (US Trustee) (0.2); correspond with M. Bruh re: Elementus, and with S. Rochester re: PWP, and with C. O'Connell re: preparing to file Elementus documents, and with B. Young re: Elementus, and to S. Cornell re: PWP (0.3); correspond with C. O'Connell re: finalizing Elementus documents (0.1); discuss outstanding Committee retention issues with C. O'Connell (0.4); correspond with S. Rochester, and with S. Cornell and M. Bruh (US Trustee), re: PWP (0.3); correspond with C. O'Connell re: Elementus	S Ludovici	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.1); revise CNO to Elementus retention application (0.1); correspond to G. Pesce re: same (0.1).		
6 October 2022	Meeting with G. Pesce, A. Colodny, D. Turetsky, K. Wofford, C. Gurland, and B. Lingle re: plan diligence and issues.	A Amulic	2.00
6 October 2022	Telephone conference with A. Colodny re: discovery and related issues (0.4); telephone conference with C. Gurland and M. Andolina re: discovery and litigation strategies and relevant corporate background (0.6); review relevant memos (0.3); prepare diligence issues list (0.4).	A Amulic	1.70
6 October 2022	Telephone conference with T. Biggs re: confirmation of diligence questions.	A Amulic	0.30
6 October 2022	Review documents and run keyword searches on documents.	M Jaoude	0.70
6 October 2022	Review and correspond with G, Pesce, M. Rahmani and others re: pleadings filed, telephone conferences, and pending review of schedules.	G Warren	0.30
6 October 2022	Correspond with C. Eliaszadeh, K. Ehrler, K. Wofford and others re: proposed CV payment and draft analysis re: same (1.1); correspond on GK8 and other bid procedures and next steps for W&C team (0.3).	G Warren	1.40
6 October 2022	Correspond with A. Amulic re: security interest of USDC coin (0.1); correspond on pleadings and upcoming workstreams, new documents in dataroom, including retail loan book, and upcoming work streams from A. Colodny (0.5).	G Warren	0.60
6 October 2022	Draft Certificate of No Objection and finalize revised proposed order for Elementus retention (1.6); finalize Second Declaration of M. Galka for filing and correspond with paralegals re: same (0.8); review correspondence with US Trustee and discuss same with S. Ludovici (0.3); correspondence with A. Jaffar (Kroll) re: pro se litigant filings and Elementus (0.1).	C O'Connell	2.80
6 October 2022	Review potential bidder's Letter of Intent and organize additional diligence requests (0.7); correspondence with K. Ehrler (M3) re: same (0.3).	C O'Connell	1.00
6 October 2022	Mining Subcommittee meeting.	C O'Connell	1.10
6 October 2022	Review Core hosting term sheet and revise per subcommittee discussions and K. Wofford markup (0.7); telephone conference with M3 and PWP about Core Term sheet (0.6).	C O'Connell	1.30
6 October 2022	Discuss Schedules and SOFAs with G. Pesce and A. Colodny (W&C), and K. Ehrler (M3) (1.6); discuss Schedules and SOFAs with A. Rudolph (1.7).	C O'Connell	3.30
6 October 2022	Participate in mining subcommittee meeting (0.9); draft email memorandum to K. Wofford and C. O'Connell re: meeting action items (0.3); correspondence with C. O'Connell re: mining operational issues (0.2); analyze schedules and statement of financial affairs and correspondence with C. O'Connell re: same (0.3).	A Swingle	1.70
6 October 2022	Analyze Debtors' schedules and SOFAs for correspondence to Committee.	A Swingle	0.50

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6 October 2022	Draft objection to equity committee motion.	B Lingle	1.70
6 October 2022	Conference with W&C team re: next steps, plan process (1.8); review materials re: same (0.8).	B Lingle	2.60
6 October 2022	Internal work in progress conference with W&C team and other Committee professionals re: action items and tasks.	C Eliazadeh	0.50
6 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	3.10
6 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
6 October 2022	Revise FAQs for Kroll's website (0.5); review and respond to account holders' inquiries (0.6); multiple correspondence with K. Brontzas re: outline for customer responses (0.2); draft update to Kroll re: website changes (2.3); telephone conference with K. Brontzas re: online platform for communications (0.4); multiple correspondence with Kroll team re: updates to website (0.2); telephone conference with account holder re: general case question (0.2); draft summary re: same (0.2); telephone conference with Kroll re: account holders inquiries (0.3).	A Rudolph	4.90
6 October 2022	Revise work in progress tracker (0.4); multiple correspondence with M. Haqqani re: further revisions to work in progress tracker (0.2).	A Rudolph	0.60
6 October 2022	Andrew Rudolph Multiple correspondence with A. Swingle and C. O'Connell re: schedules/statements and Committee update (0.2); telephone conference with C. O'Connell re: review of schedules/statements for Committee update (0.3); multiple correspondence with G. Pesce, A. Colodny, and W&C team and K. Ehrler and Will Foster (M3) re: schedules/statements review (0.2).	A Rudolph	0.70
6 October 2022	Attend all-advisors team meeting.	A Rudolph	0.20
6 October 2022	Review proposed order re: scheduling custody and withhold issues.	A Rudolph	0.40
6 October 2022	Review Celsius claims process video (0.6); telephone conference with K. Brontzas re: Celsius claims process video (0.2).	A Rudolph	0.80
6 October 2022	Review Celsius Board Regulatory Report & Internal Implications (0.4); telephone conference with C. Eliazadeh re: same (0.2); summarize same (0.8).	A Bao	1.40
6 October 2022	Revise work in progress tracker.	M Haqqani	0.30
6 October 2022	Assist with preparation for filing of Elementus supplemental declaration and notice of filing revised proposed order (0.7); correspond with C. O'Connell and S. Ludovici re: same (0.2).	D Hirshorn	0.90
6 October 2022	Review Mining Sites updates per C. O'Connell.	A Venes	0.20
6 October 2022	Update data room files per new documents added (0.4); draft Certificate of No Objection per C. O'Connell (0.3); data room daily update and emails to teams (0.2); update internal pleadings file re: docket activity (0.4).	A Venes	1.30

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7 October 2022	Telephone conference with Mining CEO candidate and M3 (0.8); correspond with W&C team re: same (0.3).	K Wofford	1.10
7 October 2022	Review memo re: preference defenses (0.7); correspond with team re: avoidance defenses (0.2).	K Wofford	0.90
7 October 2022	Prepare after hearing analysis re: crypto ownership issues.	D Landy	1.50
7 October 2022	Further comment re: email memo re: priority plan diligence issues (0.2); further research/analysis re: same (0.5); telephone conference with G. Pesce (W&C) re: plan transaction strategy (0.2).	D Turetsky	0.90
7 October 2022	Attend custody/withhold court hearing/status conference (1.5); review and comment re: custody/withhold status conference talking points (0.2); telephone conference with S. Hershey (W&C) re: custody/withhold issues (0.1); correspond with S. Hershey (W&C) re: same (0.1); further prepare for custody/withhold status conference (0.3); further telephone conference with S. Hershey (W&C) re: custody/withhold scheduling issues (0.1); further analysis re: custody/withhold scheduling issues (0.2); review revised custody/withhold schedule (0.1).	D Turetsky	2.60
7 October 2022	Further analysis re: sale process issues.	D Turetsky	0.20
7 October 2022	Correspond with W&C team re: discovery status and update to examiner re: same.	M Andolina	0.30
7 October 2022	Conference with K. Cofsky and M. Rahmani re: sale process strategy and next steps.	G Pesce	0.80
7 October 2022	Participate in telephonic status conference.	G Pesce	1.50
7 October 2022	Conferences with account holders re: issues in case.	G Pesce	2.40
7 October 2022	Review materials re: treatment of crypto assets in bankruptcy (1.1); review correspondence from W&C team re: same (0.8).	G Pesce	1.90
7 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
7 October 2022	Correspond with advisor teams re: Committee meeting items.	A Colodny	0.30
7 October 2022	Review schedules and statements (0.9); telephone conference with K. Ehrler and T. Biggs re: Equities First loans and schedules and statements (0.4).	A Colodny	1.30
7 October 2022	Analyze materials prepared for Court hearing in bankruptcy case to inform next steps of fact investigation.	C Gurland	1.10
7 October 2022	Prepare for meeting and led meeting with Elementus, M3 and company representatives re: Equities First, Tether, and various other borrowing relationships with third parties (3.9); follow-up telephone conference with S. Hershey (0.2); review docket and detailed judicial opinion in SDNY Tether case to inform document requests and strategy (3.1).	C Gurland	7.20
7 October 2022	Prepare for hearing by review materials and script (1.0); participate at hearing on custody and withhold schedule (1.5).	S Hershey	2.50



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7 October 2022	Correspond with C. Gurland re: open discovery items.	S Hershey	0.70
7 October 2022	Prepare for (0.1) and attend telephone conference with S. Rochester (Katten), S. Cornell (US Trustee) re: PWP retention application (0.2); correspond with G. Pesce, A. Colodny and D. Turetsky re: Court's comments this morning (0.1); correspond with C. O'Connell re: PWP and M3 retention applications (0.1).	S Ludovici	0.50
7 October 2022	Review work in progress tracker.	S Ludovici	0.10
7 October 2022	Voicemail to A. Wirtz re: redaction issues in retention applications, and notate draft W&C fee statement (0.1); correspond with A. Wirtz (K&E) re: redactions on retention applications (0.1); correspond with C. O'Connell re: process to refile Committee retention applications (0.1).	S Ludovici	0.30
7 October 2022	Review legal research on claims defenses.	A Amulic	0.40
7 October 2022	Correspond with A. Colodny re: KERF.	T Smith	0.10
7 October 2022	Correspond with A. Colodny and A. Rudolph re: Kroll website update.	T Smith	0.10
7 October 2022	Prepare for hearing (partially) telephonically re: custody and withhold account litigation schedule.	T Smith	1.00
7 October 2022	Review and correspond with A. Amulic re: motion to deem tether coins secured.	G Warren	0.20
7 October 2022	Correspond with K. Ehrler re: CV payment (0.1); correspond with G. Pesce and A. Swingle re: bid procedures and statement in support of same (0.4); review Committee slides and action items including for sale process (0.2); correspond with A. Colodny re: proposed CV payment (0.1).	G Warren	0.80
7 October 2022	Review summaries of hearing from A. Swingle.	G Warren	0.10
7 October 2022	Update and revise diligence requests relating to mining operations (3.1); discuss same with K. Ehrler (M3) and K. Wofford (W&C) (0.8); correspondence with T. Biggs (M3) re: Committee presentation (0.1); telephone conference with K. Ehrler and W. Foster (M3) to discuss outstanding mining business diligence (0.5).	C O'Connell	4.50
7 October 2022	Prepare materials for court hearing.	C O'Connell	1.60
7 October 2022	Correspondence with J. Brown and C. Koenig (K&E) re: Core Term Sheet and diligence requests (0.6); legal research Core Scientific SEC filings and public statements with regard to hosting business (2.7); organize email summarizing same for K. Wofford (1.3).	C O'Connell	4.60
7 October 2022	Revise Certificate of No Objection and Revised Proposed Order for Elementus retention (0.2); correspondence with paralegals and Elementus re: filing (0.9).	C O'Connell	1.10
7 October 2022	Draft email memorandum to Committee re: recent case filings.	A Swingle	0.60
7 October 2022	Prepare for court hearing re: custody and withhold asset issues.	A Swingle	1.50

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7 October 2022	Prepare materials at request of G. Pesce for court status conference.	B Lingle	1.50
7 October 2022	Correspond with W&C team re: matter.	B Lingle	0.30
7 October 2022	Draft objection to equity committee motion.	B Lingle	3.20
7 October 2022	Correspond with G. Pesce and A. Colodny re: airdrop issues.	C Eliazadeh	0.80
7 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.40
7 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	2.40
7 October 2022	Review docket filings from week including schedules, stable coin motion, and examiner filings.	S Kava	1.20
7 October 2022	Review issues presented at town hall and compare to FAQs section on Kroll (0.6); correspond M. Haqqani re: same (0.1); review email memo describing same from M. Haqqani (0.3).	S Kava	1.00
7 October 2022	Take notes re: hearing on scheduling custody and withhold account proceedings (1.1); draft summary of hearing for Committee (0.4); correspond A. Rudolph re: same (0.2).	S Kava	1.70
7 October 2022	Correspond with M. Haqqani re: W&C fee applications and pro forma review for privilege.	S Kava	0.60
7 October 2022	Review recent inquiries sent to Kroll (0.2); multiple correspondence with G. Pesce re: same (0.1); review and respond to account holders' inquiries (0.2); revise updates for Kroll website (0.5).	A Rudolph	1.00
7 October 2022	Telephone conference with Parker Pohl team and K&E team re: ex-employee automatic stay (0.3); debrief telephone conference with J. Ramirez re: same (0.1).	A Rudolph	0.40
7 October 2022	Revise summary of Committee hearing update.	A Rudolph	0.20
7 October 2022	Revise work in progress tracker.	A Rudolph	0.40
7 October 2022	Review and analyze list of documents to submit to Kroll website for publishing (0.5); revise work in progress tracker (0.2).	M Haqqani	0.70
7 October 2022	Correspond with W&C team re: customer inquiry issues.	M Haqqani	3.20
7 October 2022	Correspond with S. Kava to discuss pro forma September time entries for review.	M Haqqani	0.40
7 October 2022	Review incoming creditor inquiries and revise and address responses (1.0); correspond with A. Colodny on customer inquiries (0.1); conference with A. Rudolph re: same (0.2).	K Broutzas	1.30
7 October 2022	Monitor hearing for purposes of responding to customer inquiries re: sam.	K Broutzas	1.50
7 October 2022	Review recent case docket activity (0.1); update calendar (0.2); daily data room email to teams (0.3); update internal pleadings file re: docket	A Venes	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	activity (0.4).		
8 October 2022	Correspond re Core stay litigation, potential/expected objection, Committee joinder, and discovery with S. Hershey.	K Wofford	0.40
8 October 2022	Telephone conference with S. Duffy re: mining CEO.	K Wofford	0.40
8 October 2022	Confer with S. Hershey (W&C) re: discovery issues.	D Turetsky	0.10
8 October 2022	Confer with G. Pesce (W&C) re: case strategy issues.	D Turetsky	0.20
8 October 2022	Review email inquiry from creditor (0.1); correspond with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
8 October 2022	Further research re: bar date issues (0.3); correspond with W&C team re: same (0.1).	D Turetsky	0.40
8 October 2022	Review correspondence with Jenner re: examiner issues.	G Pesce	0.70
8 October 2022	Correspond with S. Pillay re: current state of discovery.	S Hershey	0.80
8 October 2022	Review Core motion and declaration (0.4); correspond with K. Wofford re: same (0.2); draft letter to R. Berkovich re: same (0.7).	S Hershey	1.30
8 October 2022	Legal research re: Core Scientific hosting (1.8); discuss same with K. Ehrler (M3) (0.3); research re: damages available for 362 stay violations (2.0).	C O'Connell	4.10
8 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	1.70
8 October 2022	Review Mashinsky's First Day Declaration (0.8); review academic literature on bankruptcy issues re: cryptocurrency exchanges (0.5).	S Govindgari	1.30
9 October 2022	Review memos in preparation for telephone conference re: Core (0.6); telephone conference re: Core strategy and discovery with K&E (0.5); telephone conferences with C. O'Connell, S. Hershey re: same (0.4); review cases re: contempt (0.5), correspond re: same to W&C team (0.1); discuss memos re: Core telephone conference with K&E, W&C team (0.2).	K Wofford	2.30
9 October 2022	Review GK8 bids and cover letters (0.6); correspond with G. Pesce re: asset purchase agreement review and sale timeline (0.2).	K Wofford	0.80
9 October 2022	Review and research re: avoidance defenses.	K Wofford	0.60
9 October 2022	Telephone conference with potential bidder on structure issues.	D Landy	1.00
9 October 2022	Telephone conference with S. Hershey (W&C) re: custody/withhold issues (0.1); further analysis re: same (0.2).	D Turetsky	0.30
9 October 2022	Review and comment re: bar date motion (0.4); correspond with A. Colodny (W&C), G. Pesce (W&C) and others re: same (0.2).	D Turetsky	0.60
9 October 2022	Review preference defense memo.	D Turetsky	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 October 2022	Conference with V. Lazar (Jenner) re: various pending matters.	G Pesce	0.70
9 October 2022	Review proposal from potential investor (1.1); review objections to bidding procedures from regulators (0.8); correspond with W&C team re: next steps (0.3).	G Pesce	2.20
9 October 2022	Revise bar date motion, proof of claim form, and order re: same (1.8); correspond with G. Pesce and D. Turetsky re: same (0.2); correspond with K&E re: same and major points with bar date order (0.2).	A Colodny	2.20
9 October 2022	Correspond with J. Brown and G. Brier re: discovery (0.9); review case re: discovery issues (0.5); correspond with examiner re: status of investigation (0.3); correspond with G. Pesce re: same (0.2).	S Hershey	1.90
9 October 2022	Review update from M. Rahmani of PWP re: sale process.	J Hu	0.10
9 October 2022	Prepare Committee presentation for Committee meeting.	J Ramirez	1.20
9 October 2022	Correspond with US Trustee re: M3 retention application (0.1); correspond with S. Rochester re: PWP retention (0.1).	S Ludovici	0.20
9 October 2022	Correspond with G. Pesce and K. Broutzas re: dataroom inquiries for asset sale (0.2); correspond with M. Rahmani, G. Pesce, B. Beasley and others re: bid updates and purchase agreements for asset sales (0.7).	G Warren	0.90
9 October 2022	Correspond with G. Pesce and K&E team re: proposed bar date motion and comments to same.	G Warren	0.20
9 October 2022	Legal research re: damages in Second Circuit for K. Wofford (1.9); telephone conference with K. Wofford, S. Hershey and K&E Team re: Core Scientific (0.8).	C O'Connell	2.70
9 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	1.10
9 October 2022	Review correspondence and review protocol re: document review (1.5); review academic literature on bankruptcy issues re: cryptocurrency exchanges (0.8).	S Govindgari	2.30
9 October 2022	Review pro forma time entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	0.70
10 October 2022	Review letter from Core counsel (0.4); correspond with W&C team re: same (0.2); revise Committee letter re: same (0.1); review draft update on Core and Debtors court filings (0.3); review draft letter to Core (0.2).	K Wofford	1.20
10 October 2022	Further review of avoidance defenses memo, notes potential omissions (0.5); prepare brief outline of avoidance defenses (0.6); review and draft email to team re: avoidance defenses issues (0.6).	K Wofford	1.70
10 October 2022	Review earn customer correspondence and confer with G. Pesce (W&C) re: same.	D Turetsky	0.10
10 October 2022	Further analysis re: Core dispute issues (0.1); correspond with K. Wofford (W&C) and others re: same (0.1).	D Turetsky	0.20

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10 October 2022	Telephone conference with G. Pesce (W&C) re: plan strategy issues (0.1); further analysis re: plan process issues (0.3).	D Turetsky	0.40
10 October 2022	Further analysis re: custody/withhold litigation strategy preference issues.	D Turetsky	0.60
10 October 2022	Correspondence with S. Hershey re: Debtors discovery requests.	K Havlin	0.10
10 October 2022	Review legal research memorandum re: custody.	G Pesce	0.70
10 October 2022	Revise statement re: bidding procedures (1.1); conference with K. Cofsky and M. Rahmani re: sale process strategy and next steps (0.8).	G Pesce	1.90
10 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
10 October 2022	Revise presentation to Committee members re: next steps.	G Pesce	1.40
10 October 2022	Correspond with G. Pesce, D. Turetsky, A. Zatz, K. Wofford and other W&C parties re: weekly priority items.	A Colodny	0.40
10 October 2022	Revise summary of Core Scientific Letter.	A Colodny	0.10
10 October 2022	Correspond with J. Schiffrin, K. Ehrler and M. Rahmani re: Committee presentation (0.2); revise Committee presentation (3.2); biweekly advisors telephone conference with G. Pesce, W. Foster, M. Meghji and K. Cofsky re: Committee meeting and priority items (0.6); telephone conference with K. Ehrler re: insider transfers and Committee presentation (0.3); revise Committee presentation on insider transfers and SOFA & SOLS (0.7).	A Colodny	5.00
10 October 2022	Review team summary of investigative priorities (1.5); discuss with associate document review team to run searches and assemble documents (0.4); review Mashinsky public statements (3.2); telephone conference with A. Wirtz of K&E re: investigative priorities (0.9); identify and review documents re: Westcap and Quebec fund (1.5); team correspondence re: Tether issues (0.8).	C Gurland	8.30
10 October 2022	Revise letter re: Core (0.3); correspond with K. Wofford, C. O'Connell and J. Brown re: discovery for Core dispute (1.0).	S Hershey	1.30
10 October 2022	Prepare Committee presentation for meeting (2.4); revise Committee meeting minutes (0.3).	J Ramirez	2.70
10 October 2022	Telephone conference with Committee advisors re: open tasks and strategy.	J Ramirez	0.60
10 October 2022	Review and comment on work in progress tracker.	S Ludovici	0.10
10 October 2022	Review and comment on claims defense research and related correspondence with K. Wofford and S. Kava.	A Amulic	0.70
10 October 2022	Create chart of hot documents relating to regulatory production (5.0); telephone conference with C. Gurland re: Celsius discovery tasks (0.4).	M Jaoude	5.40
10 October 2022	Draft meeting minutes for Oct. 4 (1.6); correspond with J. Ramirez, A. Colodny, G. Pesce and others re: same (0.1).	T Smith	1.70

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 October 2022	Revise response to account holder inquiries and correspond with A. Rudolph re: same.	T Smith	1.60
10 October 2022	Attend all Committee advisors telephone conference re: case strategy.	T Smith	0.60
10 October 2022	Correspond with A. Golic, K. Ehrler, and A. Colodny re: proposed CV payment (0.8); correspond with G. Pesce, A. Zatz, A. Swingle re: statement in support of bid procedures (0.5); analysis on purchase agreements and bids for GK8 sale to A. Zatz and G. Pesce (0.9); multiple correspondence with CVP, PWP, and W&C team re: data room, index, and documents for sale process (1.4); correspond with G. Pesce, K. Cofsky, and J. Schiffrin re: GK8 sale and telephone conferences re: same and follow-up re: same (0.8); review trackers of potential bidders sent by K&E (0.3).	G Warren	4.70
10 October 2022	Prepare materials for Committee Meeting presentation with M3 and W&C teams.	C O'Connell	3.70
10 October 2022	Review letters to Court between Core Scientific and Celsius (2.1); discuss same with S. Hershey and W&C team (0.7); draft update summary re same for Committee (1.7).	C O'Connell	4.50
10 October 2022	Draft Joinder to Debtors Motion to Enforce Automatic Stay and for Civil Contempt (1.5); correspondence with W&C team and Library services re: related legal research (0.3).	C O'Connell	1.80
10 October 2022	Participate in telephone conference with G. Pesce, J. Schiffrin, K. Ehrler, and T. Biggs re: proposed KERP (0.2); review and conduct legal research re: proposed KERP (0.7); correspondence with G. Pesce and K&E team re: same (0.2).	A Swingle	1.10
10 October 2022	Revise Committee presentation re: proposed KERP.	A Swingle	0.50
10 October 2022	Telephone conference with Committee advisors re: work in progress.	B Lingle	0.60
10 October 2022	Review account analysis memo, schedules and statements.	B Lingle	3.40
10 October 2022	Review documents and regulatory filings.	C Eliazadeh	1.70
10 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
10 October 2022	Factual and legal research and draft report on certain Celsius DeFi operations for K. Wofford (1.2); research and draft responses to questions re: same from K. Wofford (3.2).	C Eliazadeh	4.40
10 October 2022	Correspond with M. Jaoude regarding social media updates on the company.	S Govindgari	0.10
10 October 2022	Email correspondence with A. Amulic re: preference claims (0.1); research re: same (3.2); draft memo re: same (1.2); review comments from A. Amulic re: same (0.3); further research and revise draft based on comments received from A. Amulic (3.5); correspond A. Amulic re: same (0.1).	S Kava	8.40
10 October 2022	Review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other	S Kava	0.70

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	requirements, including privilege and confidentiality.		
10 October 2022	Revise work in progress tracker; multiple correspondence with M. Haqqani re: same (0.3); revise M. Haqqani's summary on adversary proceeding's scheduling order (0.3) and review scheduling order, local rules, and case management order (0.7).	A Rudolph	1.30
10 October 2022	Multiple correspondence with M. Haqqani re: instructions for updating communications tracker (0.4); review and respond to account holders' inquiries (0.3); multiple correspondence with W. Foster (M3) re: insider withdrawals and FAQs (0.2); telephone conference with K. Brontzas (W&C) and G. Faust (Kroll) re: creditor inquiries (0.2); debrief telephone conference with K. Brontzas re: same (0.4); revise frequently asked questions for Kroll's website (0.8); follow-up telephone conference with K. Brontzas re: same (0.4).	A Rudolph	2.70
10 October 2022	Multiple correspondence with T. Scheffer re: stipulation for ex-employee seeking relief from automatic stay (0.1); draft limited objection to ex-employee's stay relief motion (1.2).	A Rudolph	1.30
10 October 2022	Multiple correspondence with G. Warren and PWP team re: GK8 data room.	A Rudolph	0.30
10 October 2022	Analyze report re: Celsius Board Regulatory Report & Internal Implications.	A Bao	0.40
10 October 2022	Review and discuss Celsius proceeding to date with D. Landy.	A Bao	0.40
10 October 2022	Revise work in progress tracker.	M Haqqani	1.30
10 October 2022	Update Communications Tracker to include latest inquiries from account holders.	M Haqqani	2.30
10 October 2022	Review incoming inquiries report (0.3); correspondence to A. Rudolph and T. Smith re: same (0.1).	K Brontzas	0.40
10 October 2022	Run searches and export documents for review.	T Chen	0.60
10 October 2022	Assistance with requested document population export (0.6); generation of PDF deliverable format (0.4).	G Chemborisov	1.00
10 October 2022	Update CompuLaw calendar.	D Hirshorn	0.10
10 October 2022	Correspond with Centerview team and data room administrator re: sale related documents (0.9); review activity in case docket (0.1); update internal pleadings file (0.1); update CompuLaw calendar (0.2).	A Venes	1.30
11 October 2022	Review proposed term sheet (0.4); participate in internal telephone conference to analyze viability of proposal (0.6).	C Diamond	1.00
11 October 2022	Review subpoena produced in discovery and correspond re: same.	K Wofford	0.80
11 October 2022	Draft memo to W&C team on bid procedures deposit size and related issues (0.4); telephone conference to G. Pesce re: same (0.2).	K Wofford	0.60
11 October 2022	Review Committee deck (0.4); telephone conference with W&C partners	K Wofford	2.30



Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	to prepare for Committee meeting (0.4); participate in Committee meeting (1.5).		
11 October 2022	Review work in progress memo (0.4); telephone conference with W&C team re: work in progress (0.4).	K Wofford	0.80
11 October 2022	Comment on first draft of detailed avoidance defenses memo.	K Wofford	0.80
11 October 2022	Review materials re: of 341 meeting planning, stablecoin motion issues and timing, plan process, investigation priorities and other topics.	K Wofford	0.80
11 October 2022	Review mining update and related articles from M3 (0.6); plan work for week on mining diligence and litigation in advance of October 13 meeting (0.5); correspond and telephone conferences re: mining executive candidate (0.4).	K Wofford	1.50
11 October 2022	Correspond with W&C team re: potential bidder.	D Landy	1.50
11 October 2022	Participate in internal work in progress telephone conference.	D Landy	1.00
11 October 2022	Participate in UCC meeting to discuss bank and crypto regulatory issues.	D Landy	2.00
11 October 2022	Correspond with G. Pesce (W&C) re: Committee's equity committee objection.	D Turetsky	0.20
11 October 2022	Telephone conference with K. Wofford (W&C), A. Colodny (W&C), and G. Pesce (W&C) re: committee meeting issues (0.2); attend (partial) Committee meeting (0.5); call with A. Colodny (W&C) re: 341 meeting issues (0.1).	D Turetsky	0.80
11 October 2022	Correspond with C. Gurland (W&C) and others re: Mashinsky trading issues.	D Turetsky	0.10
11 October 2022	Further research re: custody/withhold litigation issues (0.3); correspond with S. Hershey (W&C) and others re: custody/withhold litigation phase 1 issues (0.1).	D Turetsky	0.40
11 October 2022	Further analysis re: priority discovery issues (0.1); confer with S. Hershey (W&C) discovery issues (0.1).	D Turetsky	0.20
11 October 2022	Review proposed examiner work plan/budget and confer with G. Pesce (W&C) re: same.	D Turetsky	0.10
11 October 2022	Further analysis re: plan issues (0.2); telephone conference with K. Wofford (W&C) and A. Colodny (W&C) re: plan issues (0.5).	D Turetsky	0.70
11 October 2022	Further analysis re: bidding procedure issues (0.3); review revised draft of bidding procedures (0.3).	D Turetsky	0.60
11 October 2022	Analyze potential bidder regulatory overview (0.5); telephone conference with G. Pesce, D. Landy and W&C team to discuss potential bidder regulatory overview (0.6).	A Ericksen	1.10
11 October 2022	Review legal research memorandum re: custody.	G Pesce	0.70

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 October 2022	Research re: plan treatment and related distribution issues (1.1); draft materials re: same (1.3).	G Pesce	2.40
11 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.80
11 October 2022	Revise statement re: bidding procedures (1.1); conference with K. Cofsky and M. Rahmani re: sale process strategy and next steps (0.8).	G Pesce	1.90
11 October 2022	Telephone conference with W&C team re: work in progress.	A Zatz	0.40
11 October 2022	Telephone conference with PWP re: coin security (0.1); telephone conference with K&E re: coin security (0.2).	A Zatz	0.30
11 October 2022	Telephone conference to prepare for Committee meeting with G. Pesce, K. Wofford, D. Turetsky (0.3); participate in Committee meeting (1.5); telephone conference with S. Cornwall re: 341 meeting (0.1).	A Colodny	1.90
11 October 2022	Telephone conference with B. Young re: examiner.	A Colodny	0.20
11 October 2022	Call with K. Wofford, D. Turetsky, G. Pesce (left early) re plan and 341(a).	A Colodny	1.00
11 October 2022	Review SOFA & SOLS and draft outline for 341(a) conference.	A Colodny	3.70
11 October 2022	Review selected hot documents for priority issues (1.4); review previously identified documents on CEL token manipulation (0.8); telephone conference with S. Hershey re: tasks ahead and follow-up on investigative tasks (1.8).	C Gurland	4.00
11 October 2022	Review examiners motion and work plan.	C Gurland	0.40
11 October 2022	Correspond with C. Gurland re: next steps in discovery.	S Hershey	0.80
11 October 2022	Attend weekly Committee meeting.	S Hershey	1.50
11 October 2022	Prepare materials for UCC meeting.	J Ramirez	1.70
11 October 2022	Telephone conference with W&C team re: open tasks and case strategy.	J Ramirez	0.40
11 October 2022	Review Committee meeting presentation.	S Ludovici	0.20
11 October 2022	Review correspondence re: Elementus resolution to US Trustee comments (0.1); correspond with K&E re: unredacted retention applications (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky re: Elementus CNO (0.7); review PWP revised documents and correspond with S. Rochester re: same (0.3); correspond with US Trustee re: same (0.1); correspond with C. Garner (M3) re: M3 questions from US Trustee (0.2).	S Ludovici	1.50
11 October 2022	Draft/revise August fee statement (1.7); correspond with N. Shaker (ELT) re: fee statement process (0.1); further correspond with G. Pesce, A. Colodny and D. Turetsky re: Elementus Certificate of No Objection (0.3); correspond with G. Pesce and with US Trustee re: M3 comments (0.2); revise notice of filing for unredacted retention applications (0.4); revise withdrawal of Elementus Certificate of No Objection (0.1).	S Ludovici	2.80

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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 October 2022	Attend (partial) work in progress telephone conference.	S Ludovici	0.30
11 October 2022	Attend weekly UCC meeting to present issues involving custody and withhold.	A Amulic	1.50
11 October 2022	Attend work in progress telephone conference (0.5); review and revise work in progress (0.5).	A Amulic	1.00
11 October 2022	Telephone conference with G. Pesce, B. Lingle, A. Ericksen, C. Diamond, and D. Landy re: plan proposal.	A Amulic	0.60
11 October 2022	Correspondence with S. Kava and K. Wofford re: claims defenses (0.2); correspondence with D. Latona (K&E) and C. Koenig (K&E) re: pro se objections (0.2).	A Amulic	0.40
11 October 2022	Revise hot documents chart with descriptions for potentially hot documents.	M Jaoude	2.30
11 October 2022	Attend telephone conference with W&C team re: work in progress.	T Smith	0.40
11 October 2022	Draft notes for Committee meeting.	T Smith	1.50
11 October 2022	Correspond with M3 and W&C team re: updates to filings and work in progress and Committee updates.	G Warren	0.30
11 October 2022	Correspond with A. Colodny and K&E re: changes to bar date order.	G Warren	0.10
11 October 2022	Review Committee presentation slides.	G Warren	0.30
11 October 2022	Work in progress telephone conference with W&C team and provide updates to A. Rudolph re: same (0.7); review new report from comptroller on crypto issues (0.1); review pleadings filed and emails on bar date and examiner work order (0.3); review proposed scope for examiner and 2004 request and correspond with G. Pesce re: same (0.2).	G Warren	1.30
11 October 2022	Correspond with A. Venes and K. Cofsky re: dataroom for sales materials (0.2); review pleadings and update on bids for sale (0.3); correspond with PWP and A. Zatz re: GK8 sale and deadlines and coordinate telephone conference re: same (0.8); correspond with G. Pesce re: statement in support of sale (0.2); correspond with A. Venes and W&C team re: dataroom for sale process (0.2); correspond with M. Rahmani, J. Ryan, PWP team, and W&C team re: updates to GK8 bid process and proposed changes to bid procedures (0.9); correspond with A. Rudolph and A. Venes re: diligence updates to sale process and for W&C team (0.3).	G Warren	2.90
11 October 2022	Organize work steams for analysis of Schedules and SOFAs with M3 (0.5); review global notes for analysis of SOFAs and Schedules (1.9).	C O'Connell	2.40
11 October 2022	Correspondence with S. Hershey and K. Wofford re: Debtors' draft response to Core Scientific's court filed letter.	C O'Connell	0.80
11 October 2022	Organize updates for Committee (0.9); prepare slides and text for weekly Committee presentation (1.1).	C O'Connell	2.00
11 October 2022	Coordinate Fee statement questions between T. Biggs (M3) and S. Ludovici (W&C) (0.1); correspondence with paralegals re: Elementus	C O'Connell	2.20

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	revised proposed order (2.1).		
11 October 2022	Participate in work in progress telephone conference with W&C team.	A Swingle	0.40
11 October 2022	Revise final cash management order (0.5); correspondence with G. Pesce, A. Colodny, and E. Jones (K&E) re: same (0.3); telephone conference with S. Herman re: same (0.1).	A Swingle	0.90
11 October 2022	Review and conduct legal research re: proposed KERP.	A Swingle	1.00
11 October 2022	Analyze issues re: brokerage accounts (0.2); correspondence with M3 and K&E teams re: same (0.2).	A Swingle	0.40
11 October 2022	Participate in UCC call to act as secretary for purpose of preparing official minutes.	B Lingle	1.50
11 October 2022	Draft objection to equity committee motion (3.9); review and revise same (0.3).	B Lingle	4.20
11 October 2022	Telephone conference with A. Colodny and rest of restructuring team re: work in progress.	B Lingle	0.30
11 October 2022	Telephone conference with G. Pesce, W&C team re: plan regulatory proposal.	B Lingle	0.60
11 October 2022	Internal work in progress conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
11 October 2022	Attend Committee meeting with UCC members, W&C team, and UCC professional advisors to discuss crypto and related issues.	C Eliazadeh	1.50
11 October 2022	Research and draft analysis of restructuring proposal (3.1); internal conference with W&C team re: restructuring proposal (1.0).	C Eliazadeh	4.10
11 October 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	0.90
11 October 2022	Multiple correspondence with G. Pesce re: account holders' privacy concerns (0.2); review and respond to account holders' inquiries (0.5); telephone conference with account holder re: letter submitted (0.2); debrief telephone conference with K. Broutzas (0.2); multiple correspondence with K. Broutzas and A. Colodny re: account holders' letter (0.1); review Kroll inquiry log (0.1); draft response to A. Colodny and K. Broutzas re: same (0.2); review and respond to account holders' inquiries (0.3).	A Rudolph	1.80
11 October 2022	Revise work in progress tracker (0.6); lead work in progress telephone conference (0.4).	A Rudolph	1.00
11 October 2022	Review schedules/statements (0.2); multiple correspondence with A. Colodny re: same (0.1).	A Rudolph	0.30
11 October 2022	Conduct legal research and draft objection to ex-employee's stay relief motion (1.8); telephone conference with J. Ramirez re: same (0.1).	A Rudolph	1.90
11 October 2022	Summarize Celsius Board Regulatory Report & Internal Implications.	A Bao	2.40

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 October 2022	Update account holders' communication tracker with latest inquiries received from Kroll.	M Haqqani	1.10
11 October 2022	Revise work in progress tracker (3.2); review new filings (0.4); draft email to A. Amulic re: same (0.1).	M Haqqani	3.70
11 October 2022	Review pro forma time entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	2.90
11 October 2022	Review letters received and provide updated report.	K Broutzas	0.70
11 October 2022	Review background materials prepared for Committee meeting (0.4); correspond with C. Gurland and M. Jaoude re: hot documents (0.1); telephone conference with M. Jaoude re: document review and analysis task (0.2).	P Spencer	0.70
11 October 2022	Telephone conference with A. Venes re: data room.	M Fuhr	0.20
11 October 2022	Correspond with C. O'Connell and S. Ludovici re: filing of M. Galka declaration and certificate of no objection re: Elementus retention application (0.3); revise certificate of no objection (0.4); finalize and file declaration and certificate of no objection (0.4); correspond Chambers with proposed order retaining Elementus (0.2).	D Hirshorn	1.30
11 October 2022	Correspond with A. Rudolph re: hearing transcript (0.1); correspond with Veritext re: standing order (0.1); email CompuLaw detailed calendar to M. Haqqani (0.2).	D Hirshorn	0.40
11 October 2022	Diligence data room follow up emails (0.2); telephone conference with M. Fuhr re: same (0.2); diligence data room task (2.0); correspond with W&C team re: same (0.1); update CompuLaw calendar (0.1); draft form of notice of filing and send to S. Ludovici (0.4); daily parent data room update and team email (0.1); review recent docket activity and update pleadings file (0.1); daily email distribution re: parent data room new documents added (0.2); standby for and assist with e-filing of notice of withdrawal of Certificate of No Objection (0.5).	A Venes	3.90
12 October 2022	Review of potential bidder proposal and participate in telephone conference to discuss securities law issues with working group.	C Diamond	1.00
12 October 2022	Strategy telephone conference with W&C partners.	K Wofford	0.50
12 October 2022	Review of hot documents file and chart (1.0); prepare follow-up questions to same (0.5); correspond with W&C team and Debtors re: consideration of litigation schedule issues with Core (0.6); obtain adjournment of deadline and discuss stay enforcement joinder with C. O'Connell (0.4).	K Wofford	2.50
12 October 2022	Conference with E. Aidoo (Perella) re: mining executive.	K Wofford	0.30
12 October 2022	Comment on potential bidder proposal deck (0.8); telephone conference with W&C team re: potential bidder proposal (0.8); correspond with G. Pesce re: same (0.2); comment on drafts of statements re: sale process (0.6); correspond re: same with W&C team (0.2); review comments on asset sale procedures (0.3); telephone conferences with W&C and PWP teams re: deposit amounts approach (0.4).	K Wofford	3.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 October 2022	Review adjourned 341 outline, correspond re: additional questions, and telephone conference to discuss strategy (1.1); correspond with W&C team re: additional 341 questions and topics (0.3).	K Wofford	1.40
12 October 2022	Telephone conference with E. Aidoo on custody and security solutions.	D Landy	2.00
12 October 2022	Attend court hearing to consider crypto ownership- and operational issues.	D Landy	2.00
12 October 2022	Telephone conference with bidder proposal.	D Landy	1.50
12 October 2022	Telephone conference with A. Colodny (W&C) re: 341 meeting.	D Turetsky	0.50
12 October 2022	Comment re: multiple drafts of objections to equity committee appointment motion (1.1); further analysis re: issues re: same (0.4); correspond with B. Lingle (W&C) re: same (0.1); telephone conferences with A. Colodny (W&C) re: same (0.2).	D Turetsky	1.80
12 October 2022	Review proposal from potential bidder and regulatory issues (0.6); telephone conference with G. Pesce, K. Wofford, D. Landy, M3 and PWP to discuss proposals and next steps (0.7).	A Ericksen	1.30
12 October 2022	Review materials re: treatment of custody and other crypto assets in bankruptcy (1.1); review correspondence from W&C team re: same (0.8).	G Pesce	1.90
12 October 2022	Correspond with W&C team re: exclusivity and related issues (0.4); review materials re: same (0.9).	G Pesce	1.30
12 October 2022	Revise statement re: bidding procedures.	G Pesce	0.70
12 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
12 October 2022	Telephone conference re: coin security.	A Zatz	0.30
12 October 2022	Telephone conference with Committee advisors re: acquisition proposal and GK8 sale.	A Zatz	0.70
12 October 2022	Telephone conference with Dean (Celsius), C. Workman (Celsius), K. Ehrler, A. Ciriello and S. Briefel re: custody accounts and coin flow (1.1); telephone conference with K. Ehrler re: Custody telephone conference and section 341(a) meeting (1.0).	A Colodny	2.10
12 October 2022	Telephone conference with A. Cooper and J&B team, S. Hershey and Elementus re: investigation.	A Colodny	0.50
12 October 2022	Telephone conference with S. Cornell and M. Bush re: 341(a) meeting.	A Colodny	0.30
12 October 2022	Review schedules and statements and draft outline for Section 341 hearing.	A Colodny	3.40
12 October 2022	Telephone conference with G. Pesce re: strategy and Equity Holder objection (0.4); telephone conference with B. Lingle re: motion to appoint equity committee (0.2); review same and email B. Lingle re: same (0.7); revise Objection to Equity Committee (1.4).	A Colodny	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 October 2022	Review of Tether agreements and summarize issues for team (1.9); telephone conference with company re: accounts (1.1); review and selection of hot documents identified by review team (5.3).	C Gurland	8.30
12 October 2022	Telephone conference with C. Gurland and A. Ciriello re: Celsius transaction discovery (1.0); telephone conference with A. Cooper, C. Gurland and N. Shafer re: blockchain discovery (0.5); correspond with C. Gurland re: discovery (0.3).	S Hershey	1.80
12 October 2022	Correspond with C. Gurland re: KeyFi dispute.	S Hershey	0.70
12 October 2022	Analyze draft response to ex-employee's stay relief motion.	J Ramirez	1.10
12 October 2022	Telephone conference with Committee advisor team re: case strategy.	J Ramirez	0.70
12 October 2022	Correspond with C. Garner (M3) and with US Trustee re: M3 retention (0.1); telephone conference with C. O'Connell re: same (0.1).	S Ludovici	0.20
12 October 2022	Correspond with G. Pesce and with C. Garner re: US Trustee comments to M3 retention (0.1); correspond with C. Gurland and G. Pesce re: connection to party in interest (0.1); revise filing copies of retention applications for W&C, M3, ELT and PWP (0.2); correspond with A. Venes re: notice of filing same (0.1); correspond with D. Litz, and with C. Garner (M3) and with M. Bruh (US Trustee) re: various Committee retention/fee issues (0.1); correspond with C. O'Connell and with C. Garner re: M3 US Trustee comments (0.2); review revised PWP documents and correspond with S. Rochester re: US Trustee's last comment (0.3); review M3 retention application (0.2); correspond with C. Garner (M3) re: US Trustee comments to M3 retention (0.2); correspond with M. Bruh (US Trustee) and with C. Garner (M3) re: US Trustee comments to M3 retention (0.2); further revise notices of filing for Committee retention applications (0.5) and correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); revise notices of filing for Committee retention applications and correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.4).	S Ludovici	2.70
12 October 2022	Research re: discovery requests.	C Walker	3.60
12 October 2022	Review and comment on retention application notices and related correspondence with A. Colodny and S. Ludovici.	A Amulic	1.50
12 October 2022	Review Voyager plan and BlockFI SEC filings and summarizing same (3.2); attend telephone conference with W&C, Elementus, M3, and PWP teams to discuss plan proposal (1.0).	A Amulic	4.20
12 October 2022	Revise hot document chart with new descriptions and additional documents.	M Jaoude	2.00
12 October 2022	Correspond with CVP, K&E, M. Rahmani and others re: updates to GK8 sale process (0.4); telephone conference re: same (0.4); correspond with K&E and W&C team with, and telephone conference with T. Scheffer re: proposed critical vendor payment (0.9); correspond with G. Pesce, K&E, M. Rahmani and W&C team re: proposed bid procedures and potential bid/sale (1.2); correspond with K&E and G. Pesce and PWM re: proposed bid deadlines for GK8 and diligence for same (0.4); correspond with K&E and W&C team re: proposed CV payment (0.3); correspond with A. Swingle and G. Pesce re: statement in support of bid procedures (0.3); review proposed bid objection by state regulators and extension re: same	G Warren	4.80



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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2); telephone conference with Committee advisors on GK8 sale and next steps and potential restructuring plan (0.7).		
12 October 2022	Correspond with C. O'Connell re: schedules and claims review.	G Warren	0.30
12 October 2022	Review and analyze for material issues drafts of purchase agreements received from potential bidders for purchase of GK8 (1.3); correspondence with A. Das re: same (0.2); attend potential bidder discussion with H. Kim (M3 Partners), G. Pesce, D. Landy, C. Eliazadeh, A.J. Ericksen, C. Diamond, and M. Rahmani (PWP) (0.8).	S Sen	2.30
12 October 2022	Discuss SOFA analysis process with G. Warren (0.2); review Transfer Schedule for insider transfers, which might have loans (0.4).	C O'Connell	0.60
12 October 2022	Review Trustee work plan (0.3); discuss Debtors' scheduling of user claims with K. Ehrlar (M3) and A. Colodny (W&C) in preparation for 341 Creditors Meeting (0.8).	C O'Connell	1.10
12 October 2022	Organize dates for Core motion briefing schedule.	C O'Connell	0.40
12 October 2022	Research re: financial advisor retentions (0.7); correspondence re: same with S. Ludovici (0.2).	C O'Connell	0.90
12 October 2022	Draft Committee update (3.1); telephone conference with K. Wofford on Joinder, Core and Mining (0.5); discuss same with M3 and Debtors' counsel (1.9); telephone conference with Committee professionals (M3, PWP, W&C) to discuss potential bidder proposal (1.0).	C O'Connell	6.50
12 October 2022	Draft correspondence to Committee re: recent case filings.	A Swingle	0.40
12 October 2022	Draft reservation of rights re: final cash management order (0.5); correspondence with E. Jones (K&E) re: order (0.1).	A Swingle	0.60
12 October 2022	Revise Committee statement re: bidding procedures.	A Swingle	1.70
12 October 2022	Draft objection to equity committee motion (3.9); revise same (3.7); correspond with G. Pesce, A. Colodny re: same (0.6).	B Lingle	8.20
12 October 2022	Conference with W&C team and Committee professionals re: bidder proposal.	C Eliazadeh	1.00
12 October 2022	Further research and draft analysis of restructuring proposal (6.2); distribute same to D. Landy for comment (0.2).	C Eliazadeh	6.40
12 October 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	1.60
12 October 2022	Research re: avoidance actions.	S Kava	1.50
12 October 2022	Review and respond to account holders' inquiries.	A Rudolph	0.70
12 October 2022	Revise limited objection to ex-employee's stay relief motion.	A Rudolph	0.60
12 October 2022	Revise work in progress (0.8); incorporate comments from A. Amulic re: work in progress (0.6); correspond with A. Rudolph re: same (0.1); review	M Haqqani	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	docket entries to confirm calendar updates (0.5).		
12 October 2022	Analyze documents re: crypto agreements and operations.	N Kessie	0.10
12 October 2022	Draft memorandum re: Board Member documents.	E Kozakevich	0.60
12 October 2022	Review FAQs (0.5); telephone conference with A. Rudolph discussing FAQs (0.5).	K Brountzas	1.00
12 October 2022	Attend and monitor 341 hearing.	K Brountzas	1.60
12 October 2022	Perform document analysis re: equity investors (5.0); review hot documents chart (0.5).	P Spencer	5.50
12 October 2022	Update parent and diligence data rooms (2.6); correspond with W&C team re: same (0.2); daily distribution of data room updates emails to teams (0.2); finalize for filing and e-file notices of unredacted Committees' professionals retention applications (0.6); further update internal pleadings file (0.1); correspond with team re: same (0.1).	A Venes	3.80
13 October 2022	Telephone conferences re: preferred claims litigation with K. Cofsky, A. Colodny.	K Wofford	0.50
13 October 2022	Review revised mining projections and assumptions and prepare notes for meeting with Committee team and clients (0.8); participate in mining subcommittee meeting (1.1).	K Wofford	1.90
13 October 2022	Review scheduling emails (0.3); telephone conference with S. Hershey re: Core schedule (0.2); draft memo to Debtors' counsel re: Core litigation deposition and discovery schedule (0.3); correspond with C. O'Connell re: Core debt facility (0.3); discuss same with J. Schtevie (0.5).	K Wofford	1.60
13 October 2022	Confer re: 2004 discovery and Core discovery with S. Hershey (0.3); review discovery requests from Debtors re: Core (0.9).	K Wofford	1.20
13 October 2022	Correspond with G. Pesce re: matter categories.	K Wofford	0.20
13 October 2022	Review schedules and prepared notes (1.3); review analysis of intercompany transfers (0.9).	K Wofford	2.20
13 October 2022	Telephone conference with Debtors and Committee professionals (0.7); telephone conference with G. Pesce re: claims litigation with preferred equity, letter writing, and exclusivity (0.5).	K Wofford	1.20
13 October 2022	Review Debtors' objection to equity committee motion, discussed same with G. Pesce (1.1); review memo re: regulatory issues from Eliaszadeh (0.6); prepared questions and responsive email with comments (0.4).	K Wofford	2.10
13 October 2022	Attend bi-weekly telephone conference with W&C, Perella and M3 re: key action items and next steps.	D Landy	0.50
13 October 2022	Attend all advisor meeting with W&C, Perella and M3 re: key action items and next steps.	D Landy	2.00
13 October 2022	Conduct due diligence re: regulatory issues.	D Landy	2.00

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13 October 2022	Review and comment re: Committee script for 341 meeting (0.3); correspond with A. Colodny (W&C) re: same (0.1); telephone conferences with A. Colodny (W&C) re: same (0.3); attend (partial) 341 meeting on behalf of Committee (0.6).	D Turetsky	1.30
13 October 2022	Review Frishberg motion to compel insider clawbacks.	D Turetsky	0.10
13 October 2022	Confer with G. Pesce (W&C) re: plan and exclusivity issues (0.2); further analysis re: potential plan structure issues (0.4).	D Turetsky	0.60
13 October 2022	Revise statement on bid procedures (0.4); confer with G. Pesce (W&C) re: same (0.2); review revised Herrmann objections/filings re: bid procedures (0.1); review US Trustee objection to bidding procedures (0.1); review Frishberg motion to institute cost cutting measures (0.2).	D Turetsky	1.00
13 October 2022	Telephone conference with K&E, A&M, Centerview, W&C, M3 teams re: case status and issues.	D Turetsky	0.70
13 October 2022	Comment on objection to motion to appoint equity committee (0.9); correspond with A. Colodny (W&C), G. Pesce (W&C) and others re: same (0.1); review Debtors' objection to equity committee appointment (0.2); further analysis re: issues re: preferred equity issues (0.6).	D Turetsky	1.80
13 October 2022	Analyze Debtors' schedules/sofas.	D Turetsky	0.50
13 October 2022	Review objection to appointment of equity committee.	K Havlin	0.30
13 October 2022	Review materials re: treatment of custody and other crypto assets in bankruptcy (1.1); review correspondence from W&C team re: same (0.8).	G Pesce	1.90
13 October 2022	Review correspondence from S. Cornell re: retention (0.3); conference with S. Cornell re: same (0.6).	G Pesce	0.90
13 October 2022	Correspond with W&C team re: exclusivity and related issues.	G Pesce	0.70
13 October 2022	Revise statement re: bidding procedures (1.1); correspond with K&E re: same (0.8); prepare for conference on October 14 with potential bidder, K. Cofsky, and M. Meghji (0.6).	G Pesce	2.50
13 October 2022	Conference with M. Meghji re: various stakeholder engagement issues and treatment of claims.	G Pesce	0.70
13 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.80
13 October 2022	Telephone conference with PWP re: coin security (0.3); and all-hands telephone conference re: coin security (0.4).	A Zatz	0.70
13 October 2022	Revise bidding procedures statement.	A Colodny	0.30
13 October 2022	Revise response to Equity Committee (1.2); telephone conference with G. Pesce re: same (0.3).	A Colodny	1.50
13 October 2022	Review hot documents from document review.	A Colodny	1.10
13 October 2022	All hands telephone conference with R. Kwastieniet, C. Koenig, B.	A Colodny	0.40

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	Campagna, K. Cofsky, K. Wofford, M. Puntus, R. Kielty and others.		
13 October 2022	Prepare for 341(a) meeting (0.8); attend Section 341(a) meeting (2.3).	A Colodny	3.10
13 October 2022	Prepare materials for 341 conference.	C Gurland	2.00
13 October 2022	Review previously identified key documents and compare to documents identified as key to Elementus and M3 tasks.	C Gurland	4.20
13 October 2022	Revise objection to equity committee motion.	S Hershey	2.00
13 October 2022	Draft stipulation for KeyFi adversary intervention.	S Hershey	0.40
13 October 2022	Correspond with K. Wofford and A. Cooper re: examiner discovery issues.	S Hershey	0.40
13 October 2022	Correspond with K. Wofford, J. Brown and C. O'Connell re: Core discovery issues.	S Hershey	0.50
13 October 2022	Telephone conference with Committee advisors re: open tasks and case strategy.	J Ramirez	0.30
13 October 2022	Participate in 341 meeting.	J Ramirez	2.40
13 October 2022	All hands telephone conference with Debtors and Committee advisors re: status.	J Ramirez	0.70
13 October 2022	Telephone conference with C. Koenig (K&E) re: October 20th hearing (0.1); correspond with S. Rochester re: same (0.1); correspond with M. Haqqani and A. Rudolph re: same (0.1).	S Ludovici	0.30
13 October 2022	Review W&C retention language and correspond with G. Pesce re: same (0.2); draft August fee statement (1.1); correspond with G. Pesce and K. Wofford re: W&C fee application (0.1); draft supplemental W&C declaration (0.6); draft August fee statement (0.4); draft/revise August fee statement (0.8); revise Pesce declaration (0.3); correspond with G. Pesce, A. Colodny and D. Turetsky re: August fee application and Pesce declaration (0.2).	S Ludovici	3.70
13 October 2022	Prepare for (0.1) and attend (0.3) telephone conference with US Trustee and M3 re: M3 retention; revise M3 supplemental declaration re: same (0.3); correspond with G. Pesce re: August fee statement (0.2); revise M3 proposed order and correspond with C. Garner re: same (0.3); correspond with A. Venes re: service of unredacted applications (0.1); correspond with S. Rochester re: PWP response to US Trustee (0.1); correspond with M. Haqqani and chat with A. Rudolph re: US Trustee deadlines re: applications (0.1); correspond with C. Garner and US Trustee re: M3 retention (0.2); revise PWP supplemental declaration (0.2); correspond with S. Rochester (Katten) re: same and other PWP issues (0.1); correspond with W&C team re: October 20th agenda (0.1); correspond with C. O'Connell re: Certificate of No Objections for PWP, ELT and M3 (0.1).	S Ludovici	2.20
13 October 2022	Research procedures and laws re: evidence abroad (2.1); draft request for judicial assistance (1.8); review foreign evidence laws (0.6).	C Walker	4.50
13 October 2022	Review research on claims defenses.	A Amulic	0.40

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13 October 2022	Attend all-advisor weekly telephone conference.	A Amulic	0.80
13 October 2022	Review and comment on work in progress tracker and telephone conferences and correspondence with A. Rudolph re: same.	A Amulic	1.00
13 October 2022	Attending part of section 341 meeting by telephone.	A Amulic	1.00
13 October 2022	Comment on objection to equity committee motion.	A Amulic	1.50
13 October 2022	Review and comment on FAQs and correspond with A. Rudolph re: same.	T Smith	0.30
13 October 2022	All advisor telephone conference with Debtors advisors and Committee advisors.	G Warren	0.40
13 October 2022	Review and correspond with A. Venes, A. Swingle and G. Pesce re: bid procedure comments and statement in support (0.5); telephone conference with A. Swingle re: regulators for bid procedures (0.2); correspond with G. Pesce and K&E re: dates for GK8 sale (0.2); correspond with K&E re: revisions to bid procedures and review objections from US Trustee and regulators to bid procedures and summaries re: same (0.7).	G Warren	1.60
13 October 2022	Prepare update email for Committee.	D Litz	4.20
13 October 2022	Provide comments to work in progress tracker.	D Litz	0.50
13 October 2022	Attend 341 meeting for purpose of taking minutes.	D Litz	2.30
13 October 2022	Correspondence re: 341 Meeting and Committee Update email with D. Litz (0.3); prepare for attend Mining Subcommittee Meeting (2.1); Correspondence re: outstanding mining diligence with K. Ehrler (0.6).	C O'Connell	3.00
13 October 2022	Correspondence with M. Haqqani re: work in progress and calendaring.	C O'Connell	0.10
13 October 2022	Prepare materials for 341 Meeting.	C O'Connell	0.50
13 October 2022	Correspondence with K. Wofford and Debt Finance Partners (J. Schtevie and J. Brazil) re: Core Scientific convertible notes.	C O'Connell	0.30
13 October 2022	Analyze and revise final cash management order (0.7); correspondence with G. Pesce and M3 team re: same (0.2).	A Swingle	0.90
13 October 2022	Participate in mining subcommittee meeting.	A Swingle	1.20
13 October 2022	Revise statement re: bidding procedures motion (1.6); legal research re: same (0.9); telephone conference with G. Pesce and K&E team re: bidding procedures motion (0.4); telephone conference with G. Pesce re: same (0.1).	A Swingle	3.00
13 October 2022	Draft objection to equity committee motion (3.9); revise same (2.9); correspond with G. Pesce, A. Colodny re: same (0.5); prepare same for filing (0.3).	B Lingle	7.60
13 October 2022	Internal work in progress conference with W&C team and other	C Eliazadeh	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee professionals re: action items and tasks.		
13 October 2022	Further revise analysis of restructuring proposal (4.8); distribute same to G. Pesce, A. Colodny, D. Landy, K. Wofford, A.J. Ericksen, C. Diamond, D. Turetsky, Z. Andrew, A. Amulic, and B. Lingle (0.3); discuss analysis of restructuring proposal with D. Landy (0.3); correspond with W&C team re: international regulatory requirements (0.3).	C Eliazadeh	5.70
13 October 2022	Attend 341 meeting to address specific technical crypto questions.	C Eliazadeh	2.50
13 October 2022	Revise work in progress tracker (1.2); telephone conference with M. Haqqani re: work in progress tracker updates (0.3).	A Rudolph	1.50
13 October 2022	Revise limited objection to stay relief motion for ex-employee.	A Rudolph	0.80
13 October 2022	Review and revise FAQs for Kroll website (0.6); telephone conference with K. Broutzas re: revisions to FAQs and updating website (0.5).	A Rudolph	1.10
13 October 2022	Attend 341 meeting and take notes for Committee summary.	A Rudolph	2.30
13 October 2022	Revise notes from Committee meeting (0.8); correspond re: same to A. Rudolph, C. O'Connell, D. Litz, and A. Swingle (0.1).	M Haqqani	0.90
13 October 2022	Revise work in progress to incorporate updated work streams (0.8); correspond with W&C team for comments re: same (0.1); correspond to D. Hirshorn and A. Venes to update internal calendar to reflect updates to key dates (0.1).	M Haqqani	1.00
13 October 2022	Analyze and draft timeline of Board Minutes and Meetings.	E Kozakevich	4.30
13 October 2022	Correspond with M. Jaoude attaching documents of interest identified within produced documents re: equity investors (1.1); review and analysis of particular issues within produced board materials (1.5); correspond with M. Jaoude re: findings from same (0.9).	P Spencer	3.50
13 October 2022	Review work in progress tracker and update CompuLaw case calendar accordingly (2.1); correspond with M. Haqqani re: same (0.2); finalize and file Committee's statement with respect to Debtors' bidding procedures motion, Committee's objection to motion to official preferred equity committee; and declaration in support of same (0.6); coordinate with NY Copy Center and Mailroom to serve via UPS overnight mail copies to Judge Glenn (0.2).	D Hirshorn	3.10
13 October 2022	Review recent activity in main case docket (0.1); update Court filings file (0.2); correspond with Kroll teams re: service of unredacted versions of Committee's professionals (0.1); daily email to team re: new documents added to data rooms (0.1).	A Venes	0.50
14 October 2022	Emails with S. Hershey re: Core litigation schedule (0.4); review draft schedule stipulation and noted comments (0.4); correspond with K&E and S. Hershey re: scheduling position of Committee re: Core discovery (0.5).	K Wofford	1.30
14 October 2022	Review TX regulator objection filed in Voyager and relation to Celsius.	K Wofford	0.80
14 October 2022	Telephone conference with K&E, Latham re: regulatory issues (0.7); telephone conferences and correspond with Pesce, Eliazadeh on regulatory issues (0.3).	K Wofford	1.00

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14 October 2022	Telephone conference with Paul Hastings and W&C team re: requests to Goldstein and Sunada-Wong (0.5); further telephone conference with W&C team re: discovery resistance, potential court intervention, and Hague convention (0.5); review documents in regulatory production and summarized key points for W&C team members relating to asset analysis (0.7).	K Wofford	1.70
14 October 2022	Review outline of avoidance defenses and elements, definitions of key terms for defense, and application to known Celsius withhold/custody facts (0.7); review case cited re: settlement payments (0.6); telephone conference with W&C team re: Phase 1 customer litigation issues and Phase 2 avoidance defenses arguments and briefing (1.0).	K Wofford	2.30
14 October 2022	Meeting with W&C team to discuss plan approach, asset sale issues, interaction of custody litigation with asset sale process and plan, and key disputes to be resolved.	K Wofford	1.00
14 October 2022	Review work plan and budget motion (0.4); telephone conference with examiner, Jenner Block, and G. Pesce re: work plan and budget (0.5).	K Wofford	0.90
14 October 2022	Telephone with group of state regulators conference on regulatory status.	D Landy	1.00
14 October 2022	Prepare for telephone conference with potential bidders (1.5); telephone conference with potential bidders (1.5).	D Landy	3.00
14 October 2022	Partial conference with K. Wofford (W&C), A. Amulic (W&C), others re: custody/withhold litigation issues (0.6); further analysis re: preference defense issues in connection with custody/withhold matters (0.3).	D Turetsky	0.90
14 October 2022	Review Texas objection to bid procedures (0.1); review multi-state objection to bid procedures (0.1); review Debtors' amendment to bid procedures (0.1).	D Turetsky	0.30
14 October 2022	Review Urbenia 2004 motion (0.1); comment on draft letter to K&E re: litigation schedule issues (0.3); telephone conference with Paul Hastings (various) and W&C (S. Hershey) re: Goldstein discovery matters (0.5).	D Turetsky	0.90
14 October 2022	Telephone conference with G. Pesce (W&C), K. Wofford (W&C), A. Colodny (W&C), A. Amulic (W&C), and B. Lingle (W&C) re: plan matters (1.3); further telephone conference with G. Pesce (W&C) re: potential plan bid issues (0.2).	D Turetsky	1.50
14 October 2022	Draft supplemental disclosure (0.7); draft correspondence to S. Cornell re: same (0.7).	G Pesce	1.40
14 October 2022	Correspond with R. Kwasteniet re: exclusivity timing.	G Pesce	0.40
14 October 2022	Conference with potential bidder, K. Cofsky, and M. Meghji.	G Pesce	1.30
14 October 2022	Conference with K. Wofford, V. Lazar (Jenner), and other Jenner attorneys re: examiner work plan and budget.	G Pesce	0.70
14 October 2022	Prepare for conference with K&E and Latham re: regulatory issues (0.4); conference with same re: same (0.7).	G Pesce	1.10
14 October 2022	Review proposal from account holder for plan (0.7); conference with D. Landy re: same (0.6).	G Pesce	1.30



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14 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.80
14 October 2022	Telephone conference with G. Pesce, K. Wofford, A. Amulic, C. Gurland, S. Hershey re: exclusivity, strategy and plan.	A Colodny	1.50
14 October 2022	Telephone conference with J. Schiffrin, C. Gurland, T. Biggs, K. Ehrler re: Elementus investigation.	A Colodny	1.00
14 October 2022	Review hot documents from document review.	A Colodny	0.60
14 October 2022	Team telephone conference re: strategy and next steps (1.1); telephone conference with Elementus and M3 re: same (0.6); telephone conference with Equities First counsel (0.3); review and comment on letter to Debtors (1.2); telephone conference with Elementus and M3 re: priority of tasks (0.8); telephone conference with M. Jaoude re: first level document review and tasks ahead (0.5); team telephone conference with K. Wofford and S. Hershey (0.5); telephone conference with Goldstein counsel (0.4); follow-up telephone conference with W&C team re: tagging of hot documents and adding to designation (1.3).	C Gurland	6.70
14 October 2022	Telephone conference with opposing counsel re: insider discovery (0.5); telephone conference with C. Gurland and N. Shaker re: discovery questions (0.5); correspond with C. Gurland and Ice Miller team re: discovery requests (0.3); correspond with C. Gurland re: open discovery questions (0.7); correspond with C. Gurland and T. Biggs re: diligence requests (0.5); correspond with K. Wofford and C. Gurland re: targeted discovery items (0.5); revise 2004 order (0.7).	S Hershey	3.70
14 October 2022	Correspond with D. Turetsky, K. Wofford and A. Amulic re: custody dispute.	S Hershey	1.00
14 October 2022	Telephone conference with A. Colodny, G. Pesce and D. Turetsky re: next steps in case (1.0); revise letter to R. Kwasteniet re: account holder issues (1.3).	S Hershey	2.30
14 October 2022	Telephone conference re: Core discovery with K. Wofford and J. Brown.	S Hershey	0.50
14 October 2022	Telephone conference with G. Pesce and S. Pillay re: examiner issues.	S Hershey	0.50
14 October 2022	Correspond from US Trustee and emails with M. Haqqani, A. Rudolph re: status of retentions (0.2); correspond with G. Pesce re: supplemental disclosure issues (0.1); prepare for (0.3) and telephone conference with (0.5) B. Young, N. Austin and others (ELT) re: fee process; revise CNOs for M3, ELT and PWP (0.9); correspond with C. O'Connell, and with S. Rochester re: PWP retention, and with C. Koenig (K&E) re: October 20th hearing (0.1).	S Ludovici	2.10
14 October 2022	Telephone conference with J. Nelson re: Hague convention (0.3); review and analyze laws re: service of discovery (2.8); correspond with S. Hershey re: discovery requests (0.2); draft motion for 2004 discovery (4.1).	C Walker	7.40
14 October 2022	Attend telephone conference with G. Pesce, A. Colodny, K. Wofford, D. Turetsky, and B. Lingle about plan proposals and next steps (1.3); draft plan term sheet and related correspondence with B. Lingle (1.8); telephone conference with A. Colodny re: plan proposals (0.4).	A Amulic	3.50
14 October 2022	Draft letter to K&E, incorporating comments from C. Gurland, and related	A Amulic	1.50

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	telephone conference with C. Gurland.		
14 October 2022	Attend telephone conference with K. Wofford, S. Hershey, and S. Kava re: custody litigation issues and claims defenses and follow-up correspondence.	A Amulic	1.20
14 October 2022	Telephone conference with C. Gurland re: discovery process (0.3); correspond with C. Gurland re: hot documents (0.6).	M Jaoude	0.90
14 October 2022	Analysis of objections to bid procedures and correspond with W&C team re: same (2.3); correspond with G. Pesce re: potential bidder for company (0.1).	G Warren	2.40
14 October 2022	Review summaries of pleadings and 341 meeting from previous 2 days (0.3); revise work in progress and correspond with M. Haqqani re: same (0.2); correspond with D. Hirshorn re: service of pleadings (0.1); review critical vendors reporting from A. Golic (0.1); review incoming documents to data room and correspond with A. Venes re: same (0.2).	G Warren	0.90
14 October 2022	Prepare filing update email for clients.	D Litz	4.00
14 October 2022	Draft Certificates of No Objection for Revised Proposed Orders for Elementus, M3, and PWP (1.1); correspondence with paralegal re: filing and coordination of same (0.1).	C O'Connell	1.20
14 October 2022	Correspondence with G. Pesce and D. Litz re: public slide decks for docket updates.	C O'Connell	0.10
14 October 2022	Legal research re: KERP issues (0.3); correspondence with G. Pesce and T. Marnin re: same (0.2).	A Swingle	0.50
14 October 2022	Review draft shared by potential bidder and prepare regulatory issues list for unsecured creditors.	A Das	6.30
14 October 2022	Telephone conference with W&C team re: plan process (1.5); draft plan term sheet (3.9); revise letter to K&E re: next steps (1.4).	B Lingle	6.80
14 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.80
14 October 2022	Further revise analysis of restructuring proposal (2.4); review and analyze documents and regulatory filings (1.8); conference with Debtors' Counsel re: regulatory issues (0.5).	C Eliazadeh	4.70
14 October 2022	Discuss restructuring proposal with G. Pesce and D. Landy.	C Eliazadeh	0.30
14 October 2022	Prepare email to Committee re: restructuring proposal analysis (0.8); revise same (0.3).	C Eliazadeh	1.10
14 October 2022	Telephone conference with K. Wofford, S. Hershey, A. Amulic re: claims issues on custody account adversary proceeding (1.1); further research re: same (1.0).	S Kava	2.10
14 October 2022	Review pro forma time entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	4.30

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 October 2022	Revise work in progress tracker, and incorporate comments from senior associates into same (2.8); review pleadings filed between October 9 and October 14 (0.9); draft summary for A. Colodny re: same (0.3).	M Haqqani	4.00
14 October 2022	Confer with M. Haqqani re: last week's filings (0.2); update pleadings file (0.3); zip and email M. Haqqani docket update of filings from this past week (0.1); confer with M. Haqqani re: same (0.1); review case management order re: reply objections (0.2); confer with M. Haqqani re: calendaring and reply objections (0.2); correspond with A. Swingle re: service of filings (0.1).	D Hirshorn	1.20
14 October 2022	Update parent and diligence data rooms re: new documents added (2.2); correspond with G. Warren and A. Rudolph re: same (0.2); update Court filings folder (0.1); update CompuLaw calendar (0.1); daily data rooms update email to teams (0.1).	A Venes	2.70
15 October 2022	Consideration of open scheduling and discovery issues with Core (0.4); correspond re: discovery issues with S. Hershey and K&E (0.5).	K Wofford	0.90
15 October 2022	Review draft terms of use claims letter to K&E.	K Wofford	0.50
15 October 2022	Strategy telephone conference with W&C team re: discovery and claims allowance issues.	K Wofford	1.00
15 October 2022	Telephone conference with K&E, S. Hershey re: Core scheduling stipulation and discovery timeline.	K Wofford	0.50
15 October 2022	Further analysis re: plan issues.	D Turetsky	0.20
15 October 2022	Partial telephone conference with G. Pesce (W&C), S. Hershey (W&C), A. Colodny (W&C) and others re: preferred equity issues (0.8); telephone conference with J. Schiffrin (M3) re: CEL token issues (0.3).	D Turetsky	1.10
15 October 2022	Participate in telephone conference with W&C team re: loan issues and other plan matters.	G Pesce	1.10
15 October 2022	Review proposal from potential investor (1.1); review objections to bidding procedures from regulators (0.8); correspond with W&C team re: next steps (0.3).	G Pesce	2.20
15 October 2022	Review summary of regulatory concerns (1.2); review correspondence from D. Landy re: same (0.6); telephone conference with certain Committee members re: same (0.6).	G Pesce	2.40
15 October 2022	Telephone conference with counsel to potential bidder re: GK8 sale process.	A Zatz	0.40
15 October 2022	Team telephone conference re: discovery issues (1.0); correspond with insiders' counsel re: position on their access to company documents (0.3); review of and revisions to letter to K&E (0.3).	C Gurland	1.60
15 October 2022	Correspond with G. Pesce, D. Turetsky and A. Amulic re: custody/withhold issues (1.0); correspond with A. Colodny re: same (0.3).	S Hershey	1.30
15 October 2022	Correspond with G. Brier re: discovery issues.	S Hershey	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 October 2022	Correspond with J. Brown and T. McCarrick re: Core discovery schedule (0.8); correspond with K. Wofford re: same (0.3).	S Hershey	1.10
15 October 2022	Correspond with G. Pesce re: supplemental disclosures.	S Ludovici	0.20
15 October 2022	Revise letter based on comments from G. Pesce and C. Gurland.	A Amulic	1.00
15 October 2022	Draft definitions for plan term sheet (0.7); revise term sheet draft from B. Lingle (0.3).	A Amulic	1.00
15 October 2022	Correspond with A. Zatz, G. Pesce re: bid procedure issues and GK8 potential bidder (0.5); telephone conference with A. Zatz, G. Pesce and GK8 bidder and prepare for telephone conference (0.5); correspond with M. Rahmani and A. Zatz re: GK8 diligence status (0.2); review mining proposal (0.1).	G Warren	1.30
15 October 2022	Prepare update slides for Committee and Celsius Community.	D Litz	2.50
15 October 2022	Review public facing slide deck of Committee Updates.	C O'Connell	1.10
15 October 2022	Revise plan term sheet (2.9); review letter to K&E re: plan next steps (0.2).	B Lingle	3.10
15 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	1.30
15 October 2022	Finalize and deliver email to Committee re: restructuring proposal analysis.	C Eliazadeh	0.40
15 October 2022	Run searches and export documents (1.0); FTP user group/accounts management (0.3); received production communication (0.3).	T Chen	1.60
15 October 2022	Create new FTP workspace (0.4); grant users access (0.1).	K Huang	0.50
15 October 2022	Unzipping documents (0.2); decrypting and extracting (0.3); running quality control (0.2); moving to staged environment (0.2); preparation for processing (0.3); mapping metadata fields to Relativity environment (0.2); upload (0.1); foldering (0.1); running quality control (0.1); OCR + index (0.1); exporting requested populations (0.1); generating PDF files (0.1).	G Chemborisov	2.00
15 October 2022	Update sales process data room.	A Venes	1.00
16 October 2022	Review documents from data room and discovery relating to loan issues (including loan terms and conditions) (1.4); telephone conference with co-chairs, W&C team re: loan group plan treatment, negotiations and strategy (1.0).	K Wofford	2.40
16 October 2022	Correspond with G. Pesce re: loans, plan structure, and preferred equity committee motion.	K Wofford	0.50
16 October 2022	Telephone conference with T. DiFiore (Committee), M. Silverman (Pryor Cashman), G. Pesce (W&C) and others re: loan collateral issues (0.5); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.60
16 October 2022	Gregory Pesce Conference with K. Wofford and other W&C attorneys, T. DiFiore re: loan holder issues.	G Pesce	1.10

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16 October 2022	Review objections filed to sale motion (1.1); review correspondence with K&E re: same (0.6); prepare summary of next steps to address re: same (0.7).	G Pesce	2.40
16 October 2022	Review materials and correspondence from K. Wofford re: mining issues (0.6); conference with K. Wofford re: loan holder next steps and legal issues to resolve (0.6).	G Pesce	1.20
16 October 2022	Review correspondence from Jenner re: request to expand examiner.	G Pesce	0.60
16 October 2022	Revise letter to R. Kwastieniet (K&E) re: preferred position re: claims (0.7); correspond with A. Amulic, K. Wofford, D. Turetsky and S. Hershey re: same (0.3).	A Colodny	1.00
16 October 2022	Review hot documents and correspond with C. Gurland, G. Pesce, S. Hershey, D. Turetsky and K. Wofford re: same (1.1); revise email to G. Breier re: discovery and email S. Hershey re: same (0.4).	A Colodny	1.50
16 October 2022	Correspond with G. Brier re: outstanding discovery requests (1.3); correspond with C. Gurland re: discovery issues (0.4); correspond with counsel for insider (0.5).	S Hershey	2.20
16 October 2022	Revise supplemental list of potential parties in interest and send to staff to run reports on for purposes of disclosing connections if any.	S Ludovici	0.40
16 October 2022	Correspond with S. Rochester re: PWP retention resolution.	S Ludovici	0.10
16 October 2022	Review UK Law Commission on Digital Assets provided by Judge Glenn and share company profiles of international cases referred to in same to W&C Team.	K Sutherland-Smith	0.30
16 October 2022	Revise letter to reflect comments from G. Pesce and A. Colodny.	A Amulic	1.00
16 October 2022	Attend telephone conference with G. Pesce, K. Wofford, and T. DiFiore re: plan issues loan claims.	A Amulic	1.00
16 October 2022	Correspond with W&C team re: diligence and mining business plan.	C O'Connell	0.70
16 October 2022	Revise work in progress tracker.	A Rudolph	0.40
16 October 2022	Review and respond to account holders' inquiries.	A Rudolph	0.20
16 October 2022	FTP user group/accounts management (0.3); run keyword searches (0.7).	T Chen	1.00
16 October 2022	Assist with adjusting SFTP user access group policy settings (0.5); run searches across uploaded productions (0.4); generate search terms report (0.3); export requested population (0.4); generate PDF file deliverable (0.4).	G Chemborisov	2.00
16 October 2022	Update sales process data room (4.6); correspond with W&C teams re: same (0.1).	A Venes	4.70
17 October 2022	Participate in telephone conference re: potential bidder term sheet and regulatory issues.	C Diamond	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 October 2022	Review potential bidder proposal (0.4); telephone conference with Committee advisors re: potential bidder proposal (0.6).	K Wofford	1.00
17 October 2022	Review draft questions for M3 waterfall analysis (0.3); review answers to questions for A. Colodny (0.3).	K Wofford	0.60
17 October 2022	Comment on draft deck and agenda.	K Wofford	0.50
17 October 2022	Telephone conference with C. O'Connell, K. Ehrler and J. Schiffrin re: mining diligence update (0.5); review power price analysis deck and telephone conference to M3 with questions (0.4); correspond re: Barber Lake questions (0.4); inquiry and search re: Compute North status (0.4); edit Committee weekly mining presentation (0.4).	K Wofford	2.10
17 October 2022	Committee advisor weekly telephone conference.	K Wofford	0.30
17 October 2022	Telephone conference with examiner re: scope expansion (0.6); telephone conference with G. Pesce re: examiner scope request, budget (0.3); comment on written expanded scope document from Jenner Block (0.4); correspond with W&C team re: examiner scope and Committee options (0.3).	K Wofford	1.60
17 October 2022	Review of Debtors documents re: Core (1.0); review scheduling order and corresponding emails re: same (0.5).	K Wofford	1.50
17 October 2022	Attend and participate in advisors weekly telephone conference with W&C, Perella and M3 re: key action items and next steps.	D Landy	1.00
17 October 2022	Review of bidder proposal and telephone conference with potential bidder.	D Landy	3.00
17 October 2022	Further analysis re: loan issues (0.2); telephone conferences with A. Colodny (W&C) re: Earn account property turnover issues (0.2).	D Turetsky	0.40
17 October 2022	Review bidder proposal re: plan (0.3); telephone conference with G. Pesce (W&C), A. Amulic (W&C), and A. Colodny (W&C) re: plan issues (0.4).	D Turetsky	0.70
17 October 2022	Further analysis re: stablecoin sale response issues (0.2); review pro se motion on coin release (0.1); telephone conference with G. Pesce (W&C), A. Amulic (W&C), and A. Colodny (W&C) re: stablecoin sale issues (0.3), earn property of estate issues (0.3).	D Turetsky	0.90
17 October 2022	Review customer inquiry (0.1); correspond with A. Swingle (W&C) re: response to same (0.1).	D Turetsky	0.20
17 October 2022	Review and analysis re: proposed examiner scope.	D Turetsky	0.20
17 October 2022	Review Texas regulators' objections in Voyager case (0.7); telephone conference with M3, PWP and W&C restructuring and regulatory team to discuss potential bidder proposal (0.6).	A Ericksen	1.30
17 October 2022	Review materials produced by K&E re: various investigation topics, including prepetition risk management.	G Pesce	0.80
17 October 2022	Conference with loan borrower re: restructuring process (0.4); conference	G Pesce	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with Earn holder re: timeline for emergence (0.4); review correspondence from Kroll re: status of account holder inquiries (0.3); review outreach by certain account holders re: status of process (0.6).		
17 October 2022	Draft materials for distribution to account holders for weekly meeting (0.7); review messages from clients re: next steps (0.3); conference with clients re: same (0.6).	G Pesce	1.60
17 October 2022	Conference with D. Latona and R. Kwasteniet re: bidding procedures issues (0.6); review revisions to bidding procedures (0.7); analyze memorandum prepared by D. Landy re: feasibility of regulatory proposal from potential investor (1.2).	G Pesce	2.50
17 October 2022	Conference with B. Lingle (W&C) re: examiner response (0.4); review examiner work plan (1.1); draft response to work plan (2.4).	G Pesce	3.90
17 October 2022	Telephone conference with K&E re: coin security.	A Zatz	0.30
17 October 2022	Telephone conference with G. Pesce, A. Amulic, A. Swingle and D. Turetsky re: stablecoin sales motion and bid procedures.	A Colodny	1.00
17 October 2022	Review response to state securities regulator.	A Colodny	0.80
17 October 2022	Telephone conference with G. Pesce, K. Wofford, S. Pillar, V. Lazar re: examiner scope (0.4); correspond with G. Pesce re: examiner (0.2).	A Colodny	0.60
17 October 2022	Telephone conference with G. Pesce, K. Wofford, K. Cofsky and others (PWP), and M. Meghji and others (M3) re: bid procedures and proposed timeline (0.5).	A Colodny	0.50
17 October 2022	Review declarations and review revised orders for professional applications for PWP & M3.	A Colodny	0.20
17 October 2022	Revise presentation for Committee meeting.	A Colodny	0.80
17 October 2022	Telephone conference with Mashinsky counsel re: document production (0.7); follow up telephone conference with S. Hershey re: same and investigative tasks (0.3); review document review on company committee meetings and board minutes and selected key documents for team, Elementus and M3 (1.9); review document selection re: insider communications re: Pause and distribute relevant documents to team, Elementus and M3 (1.8); provide list of reviewed documents to code as hot documents and requested selected PDFs of documents for team (1.1).	C Gurland	5.80
17 October 2022	Correspond with J. Avergun and C. Gurland re: discovery on A. Mashinsky (1.0); telephone conference with S. Pillay, G. Pesce, K. Wofford and A. Colodny re: examiner discovery (0.5); correspond with N. Shaker and T. Chen re: providing documents to examiner for review (0.4).	S Hershey	1.90
17 October 2022	Correspond with A. Cooper re: 2004 order and revisions to same.	S Hershey	0.40
17 October 2022	Prepare Committee meeting presentation (2.3); analyze Committee meeting minutes (0.2).	J Ramirez	2.50
17 October 2022	Telephone conference with Committee advisors re: sale proposal.	J Ramirez	0.60



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17 October 2022	Telephone conference with Committee advisors re: open tasks and case strategy.	J Ramirez	0.40
17 October 2022	Correspond with P. Tumamao and with G. Pesce re: W&C August (0.1); correspond with G. Pesce re: W&C disclosures (0.1).	S Ludovici	0.20
17 October 2022	Review and comment on work in progress tracker.	S Ludovici	0.10
17 October 2022	Correspond with C. O'Connell re: PWP declaration (0.1); review CNOs for ELT, PWP and M3 (0.1).	S Ludovici	0.20
17 October 2022	Attend telephone conference with W&C, M3, and PWP teams to discuss plan proposal.	A Amulic	1.00
17 October 2022	Telephone conference with S. Kava and D. Litz re: research on claims (0.3); review draft correspondence for A. Rudolph (0.2).	A Amulic	0.50
17 October 2022	Telephone conference with W&C team re: stablecoin motions (1.0); correspondence with K&E re: pro se motion (0.2); correspondence with M3 team re: stablecoins (0.2).	A Amulic	1.40
17 October 2022	Attend telephone conference with Committee advisors.	A Amulic	0.50
17 October 2022	Create searches for team for hot documents and board minutes (0.6); provide instruction to team for documents to search (0.3); provide documents for other members of team work streams (0.3).	M Jaoude	1.20
17 October 2022	Draft Committee meeting minutes (1.2); correspond with J. Ramirez re: same (0.1).	T Smith	1.30
17 October 2022	Review crypto reports and memo on regulatory issues for Committee.	G Warren	0.40
17 October 2022	Review and correspond with G. Pesce, J. Ramirez re: next steps on bid procedure objections and start preparing slide deck for Committee on bid procedures (0.7); correspond with G. Pesce, K&E, PWP, and others re: proposed bid deadlines and resolving bid objections (0.5); correspond with A. Swingle, G. Pesce, and K. Cofsky re: update to bid objections and question re: same (0.3); review Herrmann limited supplemental objection and correspond with W&C team re: same (0.6); correspond with M. Rahmani, K. Cofsky, and A. Zatz re: GK8 updates and potential bidders (0.4); Committee weekly advisor telephone conference, including updates and responses for bid procedures for company (0.6); review and correspond with A. Venes and A. Rudolph re: incoming dataroom materials (0.3).	G Warren	3.40
17 October 2022	Draft slide decks for J. Ramirez for Committee telephone conference (0.4); review and correspond with D. Turetsky, A. Rudolph, and A. Amulic re: response to inquiry made from account holder (0.5); review Committee slide deck from J. Ramirez (0.2).	G Warren	1.10
17 October 2022	Participate in Committee advisor telephone conference re: possible bidder and bid procedure deadlines.	G Warren	0.60
17 October 2022	Review and correspond with A. Colodny re: setoff/recoupment of borrowers.	G Warren	0.60
17 October 2022	Telephone conference with advisors re: case strategy and Committee	D Litz	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	meetings and upcoming hearings.		
17 October 2022	Prepare update on filings for community members (2.6); prepare Committee update email (2.3).	D Litz	4.90
17 October 2022	Background legal research on avoidance defenses (1.7); meeting re: same (0.1).	D Litz	1.80
17 October 2022	Update and finalize revised proposed retention orders for M3, PWP, and Elementus (0.7); correspondence with K&E re: same (0.1); correspondence with M3 re: tentative update (1.9); supervise filing of same (2.2).	C O'Connell	4.90
17 October 2022	Discuss mining diligence with K. Ehrler and J. Schiffrin (M3), and K. Wofford (K&E) (1.2); discuss letter of intent and subsequent agreements with K. Ehrler (0.6); correspondence with K&E re: outstanding mining diligence (0.2).	C O'Connell	2.00
17 October 2022	Discuss upcoming Committee presentation with K. Wofford (0.2); correspondence with J. Ramirez re: same (0.1).	C O'Connell	0.30
17 October 2022	Correspond with D. Litz re: revisions to Community Update deck (0.8); revise Community Update deck (1.8); all hand Committee professionals telephone conference (0.9); correspond with D. Hirshorn upcoming filing of declarations and CNOs (0.2).	C O'Connell	3.70
17 October 2022	Correspond with K. Wofford re: Core Scientific (0.4); correspond with M3 re: proposal from Core Scientific (0.7).	C O'Connell	1.10
17 October 2022	Adam Swingle Analyze Debtors' draft cash management reply brief (0.4); draft email memorandum to G. Pesce re: same (0.3).	A Swingle	0.70
17 October 2022	Telephone conference with G. Pesce, D. Turetsky, A. Colodny, and A. Amulic re: stablecoin motion and property of estate issues.	A Swingle	1.00
17 October 2022	Prepare revisions to regulatory issues list for potential bidder.	A Das	0.80
17 October 2022	Draft reservation of rights re: examiner work plan.	B Lingle	3.50
17 October 2022	Telephone conference with Committee advisors re: plan proposal (0.5); analyze same (1.4).	B Lingle	1.90
17 October 2022	Analyze documents and regulatory filings (2.3); internal communications with W&C team re: restructuring proposal (0.6).	C Eliazadeh	2.90
17 October 2022	Research issues for written bid proposal (2.1); review and analyze written restructuring proposal (1.7).	C Eliazadeh	3.80
17 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.40
17 October 2022	Respond to questions from A. Amulic re: stablecoin motion/objection.	C Eliazadeh	0.40
17 October 2022	Further research re: safe harbors to avoidance claims (6.2); telephone conference with D. Litz re: same (0.4); revise memo drafted for K. Wofford re: safe harbor issues and email to D. Litz (1.5).	S Kava	8.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 October 2022	Telephone conference with A. Amulic and D. Litz re: next steps to claims research for Custody Adversary Proceeding phase II.	S Kava	0.10
17 October 2022	Review and respond to account holders' inquiries (1.9); revise FAQs for Kroll website to reflect most recent case updates (0.8).	A Rudolph	2.70
17 October 2022	Multiple correspondence with W. Foster (M3) re: amended contract rejection notice.	A Rudolph	0.20
17 October 2022	Revise work in progress tracker.	A Rudolph	1.10
17 October 2022	Multiple correspondence with A. Colodny re: account holder's motion seeking declaratory judgment.	A Rudolph	0.20
17 October 2022	Review potential bidder's regulatory overview and compare with Debtors' regulatory overview (1.9); summarize and review regulatory requirements for potential bidder and restructuring plan proposal (3.3).	A Bao	5.20
17 October 2022	Revise work in progress tracker (1.8); correspond with J. Ramirez re: same (0.1); update work in progress tracker as per comments received from S. Ludovici (0.5); correspond with legal assistants to update internal calendar (0.2).	M Haqqani	2.60
17 October 2022	Correspond with M. Jaoude re: document review and analysis tasks (0.1); telephone conference with M. Jaoude re: same (0.2).	P Spencer	0.30
17 October 2022	Run/create keyword searches (0.7); run searches and export documents in customized format (1.8).	T Chen	2.50
17 October 2022	Create saved search of hot document ranges for updated document coding.	C Stone	1.40
17 October 2022	Downloading production from FTP (0.3); decryption and analysis (0.2); uploading to Relativity (0.8); mapping metadata fields (0.7); running quality control (0.5); setting up requested searches (0.5).	G Chemborisov	3.00
17 October 2022	Prepare revised redlines of proposed retention orders (0.6); prepare PDF drafts for final review of partners of supplemental declarations (0.5); confer with C. O'Connell re: upcoming filing of declarations and CNOs (0.2); revise and proofread M3 second declaration (0.5); finalize and file declarations and CNOs re: retention of PWP, M3 and Elementus (0.7); coordinate with Kroll to effectuate service of filings (0.1); correspond word versions of proposed retention orders to Chambers (0.2).	D Hirshorn	2.80
17 October 2022	Confer with M. Haqqani re: expedited objection/response deadline.	D Hirshorn	0.20
17 October 2022	Update CompuLaw calendar (0.5); update main data room re: new documents added (0.2); daily distribution of email re: data room update (0.1); review recent activity in main case docket (0.2); update internal pleadings files (0.1).	A Venes	1.10
18 October 2022	Review Committee deck (0.4); participate in Committee meeting (2.0).	K Wofford	2.40
18 October 2022	Revise mining joinder (0.4); correspond re: same with W&C team (0.1); prepare for Core response, outlining potential discovery point, and draft and review checklist of factual points with C. O'Connell (1.0).	K Wofford	1.50

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18 October 2022	Telephone conferences with King Street (0.6); review communications from other holders (0.4).	K Wofford	1.00
18 October 2022	Review loan book documents.	K Wofford	1.40
18 October 2022	Revise joinder to Debtors' pleading and declaration.	K Wofford	1.20
18 October 2022	Review documents produced by Celsius.	D Landy	1.50
18 October 2022	Participate in internal work in progress telephone conference with W&C, Perella and M3 re: key action items and next steps.	D Landy	1.00
18 October 2022	Prepare for UCC call to address crypto regulatory issues.	D Landy	3.00
18 October 2022	Telephone conferences with G. Pesce (W&C) re: equity committee motion issues.	D Turetsky	0.30
18 October 2022	Telephone conference with G. Pesce (W&C) re: examiner scope issues (0.2); telephone conference with A. Colodny (W&C) re: examiner scope issues (0.1); further analysis re: examiner scope issues (0.3).	D Turetsky	0.60
18 October 2022	Further analysis re: issues re: proposed litigation schedule (0.2); correspond with G. Pesce (W&C) and others re: same (0.1).	D Turetsky	0.30
18 October 2022	Review mining proposals (0.6); review materials drafted for Committee members re: mining operation and options for same (0.9).	G Pesce	1.50
18 October 2022	Participate in weekly meeting with Committee members to discuss various matters, including sale process, mining operation, examiner, and other updates.	G Pesce	2.00
18 October 2022	Revise statement re: work plan (2.3); draft correspondence to examiner re: expansion of examiner order (0.6); conference with D. Turetsky and A. Colodny re: request to expand examiner order (0.7); review motion to expand examiner order (0.8); correspond with B. Lingle re: draft response to same (0.4).	G Pesce	4.80
18 October 2022	Conference with D. Latona, R. Kwasteniet and others from K&E re: motion to approve bidding procedures (0.6); review revised bidding procedures (0.6); conference with K. Cofsky (PWP) re: modifications to bidding procedures (0.6); draft multiple correspondence to K&E re: modifications to bidding procedures (0.8); review status of NDAs signed for bidding process (0.4); review status of data room updates (0.4).	G Pesce	3.40
18 October 2022	Conference with K. Wofford re: Core issues.	G Pesce	0.40
18 October 2022	Conference with account holder re: balance of tokens held at Celsius Network Limited and other topics from 341 meeting.	G Pesce	0.60
18 October 2022	Telephone conference re: work in progress with G. Warren, K. Wofford, C. O'Connell, and other W&C team members.	A Colodny	0.50
18 October 2022	Telephone conference with R. Kielty, G. Pesce, R. Kwasteniet, and K&E team re: bid procedure deadlines (0.3); telephone conference with K. Cofsky re: same (0.4); telephone conference with G. Pesce re: bid procedures and hearing (0.4).	A Colodny	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 October 2022	Participate in Committee meeting.	A Colodny	2.50
18 October 2022	Revise FAQs for Committee website.	A Colodny	0.40
18 October 2022	Assemble and distribute documents related to dropdown.	C Gurland	0.90
18 October 2022	Attend (partial) weekly Committee meeting.	S Hershey	1.50
18 October 2022	Correspond with M3 re: documents for review (0.8); correspond with C. Gurland re: discovery issues (0.5).	S Hershey	1.30
18 October 2022	Revise reservation of rights re: examiner work plan.	S Hershey	1.10
18 October 2022	Telephone conference with restructuring team re: open tasks and case strategy.	J Ramirez	0.80
18 October 2022	Prepare materials for UCC meeting.	J Ramirez	2.20
18 October 2022	Correspond with G. Pesce, A. Colodny and D. Turetsky re: status of supplemental disclosure searches.	S Ludovici	0.10
18 October 2022	Prepare for (0.1) and attend work in progress telephone conference (0.9).	S Ludovici	1.00
18 October 2022	Telephone conferences and correspondence with S. Hershey and G. Pesce re: stablecoin motions (0.4); review and comment on objection and related correspondence (1.0).	A Amulic	1.40
18 October 2022	Attend (partial) work in progress telephone conference with W&C team (0.6); provide updates to work in progress tracker (0.1).	A Amulic	0.70
18 October 2022	Attending call with Committee members to discuss withhold and custody matters set for trial.	A Amulic	2.00
18 October 2022	Coordinate upload and batching for review of new Core Scientific documents.	M Jaoude	0.30
18 October 2022	Research re: conditions and limitations on budgets for examiner (0.4); correspond with G. Warren and A. Swingle re: same (0.1); correspond with G. Pesce re: same (0.1).	T Smith	0.60
18 October 2022	Review proposed response to lift stay motion.	G Warren	0.10
18 October 2022	Correspond re: deadline for stipulation and other deadlines with M. Haqqani (0.2); work in progress telephone conference with W&C team (0.9); review filed objections and pleadings (0.4); review and correspond with A. Venes, G. Pesce, and S. Hershey re: updated documents to dataroom (0.4); review summary of pleadings sent by C. O'Connell (0.1).	G Warren	2.00
18 October 2022	Review and correspond with T. Smith, G. Pesce re: research related to examiner work plan (0.6); review and correspond with B. Lingle re: inquiry for reservation of rights to examiner work plan (0.3); review motion to expand examiner scope (0.2).	G Warren	1.10
18 October 2022	Review draft reply for bid procedures from K&E and provide comments to G. Pesce, A. Colodny and others (1.4); correspond with G. Pesce, K.	G Warren	4.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Cofsky re: telephone conference for bid procedures (0.1); review and correspond with M. Haqqani re: work in progress and deadlines for sale (0.3); correspond with M3 and K&E re: amendments to CV list (0.2); review, revise, prepare comments for, and correspond with G. Pesce, T. Scheffer, A. Colodny, K. Cofsky, D. Latona and others re: reply to bid procedures and amended deadlines (2.0); review filed reply for bid procedures (0.2); review and correspond with K&E re: revised bidding procedures filed (0.3); review coin report (0.1).		
18 October 2022	Legal research re: memo on avoidance defenses.	D Litz	5.60
18 October 2022	Participate in conference with W&C Team re: work in progress.	D Litz	0.90
18 October 2022	Telephone conferences with K. Wofford re: Joinder (0.2); work in progress Meeting (1.0); organize summaries for Committee Updates (1.1); review data room updates (0.2); revise Joinder (0.8).	C O'Connell	3.30
18 October 2022	Telephone conferences with K. Ehrler (M3) to discuss mining models and projections (1.2); correspondence with M3 team re: same (1.5).	C O'Connell	2.70
18 October 2022	Telephone conference with S. Hershey and K. Wofford re: variable rates and Core discovery (0.4); create discovery checklist to share with Debtors in advance of upcoming depositions (0.4).	C O'Connell	0.80
18 October 2022	Participate in committee update meeting re: mining issues.	C O'Connell	2.10
18 October 2022	Legal research re: examiner issues (0.4); correspondence with T. Smith re: same (0.1).	A Swingle	0.50
18 October 2022	Revise stablecoin sale objection (1.4); legal research re: same (2.1).	A Swingle	3.50
18 October 2022	Participate in UCC call to prepare minutes for official record.	B Lingle	1.90
18 October 2022	Telephone conference with A. Colodny and rest of restructuring team re: work in progress.	B Lingle	0.90
18 October 2022	Revise reservation of rights re: examiner work plan (3.9); draft counterproposal re: expansion of examiner scope (0.9).	B Lingle	4.80
18 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	0.60
18 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.10
18 October 2022	Internal work in progress conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
18 October 2022	Attend Committee meeting with UCC members, W&C team, and UCC professional advisors to present on crypto and related issues.	C Eliazadeh	2.00
18 October 2022	Further analyze written bid proposal and prepare draft of analysis re: same.	C Eliazadeh	5.30
18 October 2022	Further research and revise memo re: claims and safe harbors for phase II of Custody Adversary Proceeding (9.5); correspond correspondences with D. Litz re: same (0.2).	S Kava	9.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 October 2022	Attend work in progress telephone conference with A. Colodny, A. Rudolph, G. Warren.	S Kava	0.90
18 October 2022	Multiple correspondence with W. Foster (M3) re: contract rejection notices (0.2); revise chart re: same (0.1).	A Rudolph	0.30
18 October 2022	Respond to multiple account holders' inquiries.	A Rudolph	0.70
18 October 2022	Take notes of Committee meeting (2.0); draft meeting minutes for October 18 Committee meeting (0.4).	A Rudolph	2.40
18 October 2022	Revise FAQs for Kroll's website (1.5); review inquiries from Kroll team; draft response re: same (0.2).	A Rudolph	1.70
18 October 2022	Revise work in progress tracker (1.3); attend work in progress meeting with W&C team (0.9).	A Rudolph	2.20
18 October 2022	Summarize and review regulatory requirements for potential bidder and potential bidder restructuring plan proposal.	A Bao	6.30
18 October 2022	Prepare materials for presentation at meeting with Creditors' Committee.	M Haqqani	2.00
18 October 2022	Revise work in progress tracker (3.2); incorporate comments from W&C Team to work in progress tracker (1.1); attend work in progress telephone conference with W&C team (1.0); summarize discussions from Committee's October 18 meeting for W&C Team (1.0).	M Haqqani	6.30
18 October 2022	Review documents and update hot documents chart.	P Spencer	6.00
18 October 2022	Import received production, OCR missing text, and prepare document review batches (2.0); run searches and export documents in customized format (0.8).	T Chen	2.80
18 October 2022	Coordinate with Kroll to serve declarations and certificates of no objection filed October 17.	D Hirshorn	0.10
18 October 2022	Respond to team email re: order for transcript of continued 341 meeting of creditors (0.1); review production from K&E and coordinate printing (0.7); order copy of transcript of continued 341 meeting of creditors (0.1); meet with vendor delivering hard copies of K&E Core Scientific production (0.2); e-file reservation of rights to Examiner's Motion to Approve Work Plan (0.1); parent data room updates (0.2); correspond with G. Warren and A. Rudolph re: same (0.2); daily data room update emails to teams (0.1); review activity in case docket (0.1); update internal pleadings file (0.1).	A Venes	1.90
18 October 2022	Reorganize Core Scientific production (1.1); correspond with K. Wofford and M. Jaoude re: same (0.1).	A Venes	1.20
18 October 2022	Prepare chart of professional fees.	K Wick	1.10
19 October 2022	Correspond with W&C team to prepare for hearing including discussion of equity committee motion and reply.	K Wofford	1.00
19 October 2022	Review Core objection response (1.3); review power price materials and deck from M3 on power price mix of mining operation (0.4); draft and edit	K Wofford	4.70



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	Committee pleading re: Core contempt/stay violation, correspond and telephone conferences re: pleading (0.5); participate in mining subcommittee meeting re: power prices, Core, mining executive, diligence on other hosting sites and business plan (1.7); telephone conference with E. Aidoo re: plan distribution issues (0.4); meeting with Securitize and PWP to discuss plan distribution issues re: stock transfer and crypto (0.4).		
19 October 2022	Telephone conference with Committee co-chairs, M3, W&C team re: platform bid from potential bidder, issues for October 20 hearing, and Ferraro meeting recap.	K Wofford	0.90
19 October 2022	Strategy meeting with Committee co-chairs and W&C team re: CEO discussion.	K Wofford	0.50
19 October 2022	Review equity committee reply papers and supporting docs.	K Wofford	1.00
19 October 2022	Review and comment re: hearing scripts (0.2); telephone conferences with A. Colodny (W&C) re: hearing issues (0.9).	D Turetsky	1.10
19 October 2022	Telephone conferences with S. Hershey (W&C) re: equity committee request issues (0.1); further analysis re: same (0.1); confer with G. Pesce (W&C) re: equity committee request issues (0.1).	D Turetsky	0.30
19 October 2022	Review revised bidding procedures (0.1); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
19 October 2022	Further analysis re: custody/withhold issues.	D Turetsky	0.30
19 October 2022	Conference with T. DiFiore, S. Duffy, K. Wofford (W&C) and A. Colodny (W&C) re: preparations for C. Ferraro conference call.	G Pesce	0.40
19 October 2022	Participate in telephone conference with K. Wofford and others from W&C and T. DiFiore re: restructuring issues involving crypto and loans. (0.7); conference with W&C, M3, PWP, S. Duffy and T. DiFiore re: mining options (0.6).	G Pesce	1.30
19 October 2022	Develop strategy to respond to examiner pleadings (0.6); correspond with B. Lingle (W&C) re: same (0.7).	G Pesce	1.30
19 October 2022	Review revised bidding procedures order (0.8); revise presentation re: bidding procedures for hearing (0.9); correspond with D. Landy (W&C) re: development of response to investor re: regulatory matters (0.6); review bid structures for potential transactions (1.1).	G Pesce	3.40
19 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.60
19 October 2022	Review preferred equity motion to prepare for hearing (1.1); prepare hearing outline for contested hearing (3.4); conference with A. Colodny and K. Wofford re: demonstrative and other hearing preparations (0.9).	G Pesce	5.40
19 October 2022	Review status of outreach to account holders (0.4); conference with account holder re: next steps for case (0.7); review correspondence from pro se account holder re: request to review confidential documents (0.6); correspondence with pro se account holder re: Committee's view on his pleadings.	G Pesce	2.10

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19 October 2022	Telephone conference with G. Pesce, K. Wofford, B. Lingle re: hearing prep and evidence (1.4); review bid procedures pleadings and prepare for hearing (1.2); telephone conference with D. Turetsky re: same (0.3).	A Colodny	2.90
19 October 2022	Telephone conference with G. Pesce, T. DiFiore, S. Duffy, and K. Wofford re: preferred equity (0.3); telephone conference with K. Wofford re: case strategy and preferred equity litigation (1.1); review preferred equity reply brief (0.4); correspond with G. Pesce, K. Wofford, S. Hershey, D. Turetsky, and B. Lingle re: same (0.2); telephone conference with C. Koenig re: hearing and preferred equity objection (0.5).	A Colodny	2.50
19 October 2022	Telephone conference with T. Biggs re: ongoing and new tasks (0.8); assemble discovery materials for M3 review (1.1); telephone conference with S. Hershey re: M3 tasks and progress (0.3); review Amended Complaint in KeyFi case (1.4); telephone conference with Akin Gump re: KeyFi motion to intervene (0.3); follow up telephone conference with S. Hershey re: same (0.4); assist team in assembling documents for Court hearing (0.5).	C Gurland	4.80
19 October 2022	Correspond with M. Jaoude and P. Spencer re: Core discovery (0.5); review Core filings (1.7).	S Hershey	2.20
19 October 2022	Correspond with M. Hurley and C. Gurland re: KeyFi adversary.	S Hershey	0.50
19 October 2022	Correspond with C. Gurland re: open discovery issues.	S Hershey	0.30
19 October 2022	Correspond with A. Colodny, G. Pesce and D. Turetsky re: prep for hearing (1.0); prepare script for hearing (1.3).	S Hershey	2.30
19 October 2022	Review equity committee filing for evidentiary dispute.	S Hershey	0.80
19 October 2022	Analyze draft correspondence to Committee.	J Ramirez	0.30
19 October 2022	Analyze draft objection to ex-employee's stay relief motion.	J Ramirez	1.60
19 October 2022	Review Debtors' professionals fee statement and update tracker.	S Ludovici	0.20
19 October 2022	Telephone conference with G. Pesce re: August fee statement (0.1); analyze fee data and email same to G. Pesce (0.3); telephone conferences with G. Pesce re: August and September fees (0.3); review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.6); correspond with G. Pesce and others re: August fee statement (0.1).	S Ludovici	1.40
19 October 2022	Review work in progress tracker.	S Ludovici	0.10
19 October 2022	Draft objection and related correspondence with W&C teams (2.0); review discovery materials and related correspondence with litigation team (0.5); draft talking points for hearing (0.8); review and comment on legal research memo from S. Kava and D. Litz (0.5); review and comment on draft objection from A. Swingle (1.0).	A Amulic	4.80
19 October 2022	Telephone conference with team: re: instructions for new core scientific review (1.0); prepare review panels and instructions for document review (1.0).	M Jaoude	2.00

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19 October 2022	Correspond with S. Kava and review research on custody issues (0.3); correspond with M. Rahmani re: GK8 bids (0.3); correspond with A. Amulic re: custody and security issues on coins (0.2);.	G Warren	0.80
19 October 2022	Correspond with M. Rahmani and S. Ludovici re: PWP fee statements (0.3); review order on fee examiner (0.2).	G Warren	0.50
19 October 2022	Correspond with K. Cofsky, G. Pesce, and M. Rahmani re: structure of sale and issues from Voyager (0.4); correspond with A. Venes and A. Rudolph re: dataroom documents (0.2); review summaries of pleadings from D. Litz (0.1).	G Warren	0.70
19 October 2022	Review filings on equity committee.	G Warren	0.20
19 October 2022	Prepare Committee filing update.	D Litz	6.00
19 October 2022	Legal research re: memo on avoidance defenses.	D Litz	1.00
19 October 2022	Update draft Joinder to Core Stay Motion (0.2); correspondence with W&C Team and M3 team re: same (0.3); finalize and file Committee's Joinder to Debtors Stay Motion re: Core Scientific (0.9); coordinate same with paralegal (0.7).	C O'Connell	2.10
19 October 2022	Review Custody Memorandum and Scheduling Order in preparation for brief meeting on Custody and Withhold issues with A. Amulic, S. Hershey, K. Wofford.	C O'Connell	2.00
19 October 2022	Update running list of Core discovery questions.	C O'Connell	0.50
19 October 2022	Discuss substantive consolidation legal research with M. Haqqani.	C O'Connell	0.50
19 October 2022	Mining Subcommittee telephone conference (1.7); correspond with A. Swingle and K. Wofford re: same (1.4); strategy telephone conference with S. Duffy and T. DiFiore (Committee), K. Wofford and G. Pesce (W&C), J. Schiffrin (M3), K. Cofsky and E. Hermann (PWP) to discuss mining and potential bidder proposal (2.4).	C O'Connell	5.50
19 October 2022	Finalize and coordinate filing of Joinder to Debtors' Stay Motion.	C O'Connell	0.20
19 October 2022	Revise final cash management order (0.3); correspondence with E. Jones (K&E) re: same (0.1); draft email memorandum to A. Colodny re: same (0.4).	A Swingle	0.80
19 October 2022	Revise stablecoin sale objection (2.8); legal research re: same (1.7); correspondence with A. Amulic re: same (0.2).	A Swingle	4.70
19 October 2022	Participate in mining subcommittee meeting (0.5); correspondence with C. O'Connell re: same (0.2).	A Swingle	0.70
19 October 2022	Prepare for hearing re: equity committee appointment (3.9); telephone conference with G. Pesce, A. Colodny, K. Wofford, S. Hershey re: same (2.0); draft hearing presentation (3.2).	B Lingle	9.10
19 October 2022	Telephone conference with W&C team re: Core Scientific document review (0.6); document review for responsiveness relating to claims (2.9).	L Quinn	3.50

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19 October 2022	Internal conference with M. Jaoude re: discovery document review protocol.	L Curtis	0.20
19 October 2022	Respond to questions from A. Amulic re: stablecoin motion/objection.	C Eliazadeh	1.80
19 October 2022	Prepare follow-up questions re: restructuring proposal (2.4); revise same (0.8).	C Eliazadeh	3.20
19 October 2022	Revise memo re: phase II on custody adversary proceeding (3.0); correspond A. Amulic re: same (0.1).	S Kava	3.10
19 October 2022	Revise work in progress tracker (1.3); sign up parties for hearing (0.2); review local rules (0.3); draft notice of hearing (0.6).	A Rudolph	2.40
19 October 2022	Correspond with C. Koenig (K&E) re: status of Flare Airdrop (0.1); attend Voyager Hearing (0.2); attend Voyager hearing re: FTX sale and take notes (3.2); telephone conference with A. Colodny re: Voyager sale hearing (0.2); revise Voyager hearing notes for G. Pesce's review (0.7); review data room documents for bylaws and articles of formation (0.8); multiple correspondence with A. Amulic re: same (0.1).	A Rudolph	5.30
19 October 2022	Revise meeting minutes for October 18th Committee meeting.	A Rudolph	0.90
19 October 2022	Summarize notes from Committee Meeting on October 18 to send to A. Rudolph (0.8); revise work in progress tracker for circulation (1.5); correspond with A. Venes re: calendar updates (0.1).	M Haqqani	2.40
19 October 2022	Review pleadings re: bidding procedures motion.	M Haqqani	0.30
19 October 2022	Meeting with C. O'Connell re: research on substantive consolidation.	M Haqqani	0.80
19 October 2022	Compile chart of Board Minutes and Meetings.	E Kozakevich	0.50
19 October 2022	Conference Call with S. Hershey and team to discuss issues related to new Celsius document review (0.5); first level review of Core Scientific's production (2.3).	R Mederos	2.80
19 October 2022	Telephone conference with S. Hershey, M. Jaoude, and document review team re: performing Core document review (0.6); revise hot documents chart (1.9); correspond with M. Jaoude re: same (0.3); review case filings background materials in preparation to review Core documents (1.0); review documents produced by Core (3.6); correspond with S. Hershey, C. Gurland, M. Jaoude and document review team attaching documents identified during review (0.6); correspond with same attaching additional documents identified during review (0.5).	P Spencer	8.50
19 October 2022	Attend meeting with S. Hershey and M. Jaoude to discuss review of Core documents (0.7); review Core documents for responsiveness and issue (3.3).	A Waterfield	4.00
19 October 2022	Run searches and export documents in customized format.	T Chen	1.00
19 October 2022	Assisting with export of requested populations (0.5); generating batches for uploaded productions (0.5).	G Chemborisov	1.00
19 October 2022	Register team for live appearances at October 20 hearing (0.1);	A Venes	2.90

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	correspond with W&C team re: same (0.1); e-file notice of hearing on Committee's reservation of rights re: Examiner's Motion to Approve Work Plan per A. Rudolph (0.2); correspond with Kroll re: requests for service of recent Committee filings (0.1); mail courtesy copies of recent Committee filings to Chambers (0.2); main and diligence data rooms update (0.6); review recent activity in case docket (0.4); update pleadings files (0.2); update CompuLaw calendar per latest work in progress (0.8); daily data room update emails to teams (0.2).		
19 October 2022	Standby for and assist with e-filings of notice of hearing presentation and joinder to Debtors' Motion to Enforce Automatic Stay and for Civil Contempt.	A Venes	1.10
20 October 2022	Review court hearing outline and prepared notes (1.6); attend court hearing (1.8).	K Wofford	3.40
20 October 2022	Attend telephone conference with Committee advisors.	K Wofford	0.30
20 October 2022	Document review of Core documents (1.0); analysis of arguments in pleading and memo to W&C team on arguments (0.8); prepare for strategy telephone conference (0.3); strategy telephone conference with Debtors' counsel (Hamlin, Brown), S. Hershey, C. O'Connell re: Core dispute and discovery (0.6); telephone conference with S. Hershey on depositions and key fact issues (0.4).	K Wofford	3.10
20 October 2022	Telephone conference with all Committee advisors re: case status and strategy.	D Landy	2.00
20 October 2022	Review of documents produced by Debtors.	D Landy	2.00
20 October 2022	Attend court hearing to address crypto technical issues.	D Landy	2.00
20 October 2022	Further analysis re: preferred equity issues.	D Turetsky	0.20
20 October 2022	Further analysis re: potential claims.	D Turetsky	0.30
20 October 2022	Further analysis re: KERP issues.	D Turetsky	0.20
20 October 2022	Review regulatory analysis for potential plan structures (0.2); further analysis re: plan issues (0.2).	D Turetsky	0.40
20 October 2022	Telephone conference with K&E (C. Koenig and others), Centerview (B. Beasley and others), A&M (A. Lal and others), M3 (J. Schiffrin and others), and others re: case strategy, status and issues.	D Turetsky	0.50
20 October 2022	Telephone conference with G. Pesce (W&C) re: bidding procedures issues.	D Turetsky	0.20
20 October 2022	Further analysis re: issues raised by customers.	D Turetsky	0.20
20 October 2022	Analyze issues re: Prime Trust litigation (0.4); correspond with T. Smith (W&C) and S. Hershey (W&C) re: same (0.2).	D Turetsky	0.60
20 October 2022	Review and comment re: hearing scripts (0.2); further prepare for hearing (0.6); confer with A. Colodny (W&C) re: same (0.2).	D Turetsky	1.00

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20 October 2022	Further analysis re: custody/withhold phase 1 issues (0.3); telephone conference with W&C team (A. Colodny, G. Pesce, A. Amulic and others) re: custody/withhold issues (0.7).	D Turetsky	1.00
20 October 2022	Attend hearing on behalf of Committee.	D Turetsky	1.80
20 October 2022	Review response to Core pleadings.	G Pesce	0.30
20 October 2022	Prepare hearing outline for preferred equity motion and objection hearing.	G Pesce	2.70
20 October 2022	Participate in hearing re: bidding procedures, examiner, equity committee, and other matters (1.8); participate in telephone conference with B. Lingle and others from W&C re: examiner motion and response (0.7).	G Pesce	2.50
20 October 2022	Review correspondence from pro se account holder re: filing of motions (0.4); correspond with pro se account holder re: status of Committee efforts to address his concerns and lack of need to file motions (0.4); conference with pro se account holder re: same (0.6); review correspondence from pro se account holder re: request to review confidential documents (0.4); review confidentiality protocol re: same (0.4); correspond with K&E re: response (0.4); conference with account holder re: status of case (0.4); review responses to account holders re: various topics (0.7).	G Pesce	3.70
20 October 2022	Gregory Pesce Correspond with S. Duffy and T. DiFiore re: open issues.	G Pesce	0.40
20 October 2022	Conference with multiple individuals from W&C, K&E, M3, Centerview, and A&M re: case strategy and next steps.	G Pesce	0.80
20 October 2022	Review and draft response to investor re: potential transaction.	G Pesce	0.80
20 October 2022	Review materials re: status of mining operation.	G Pesce	0.40
20 October 2022	Conference with W&C team members re: next steps for custody litigation and briefing (0.8); review materials re: same (0.3).	G Pesce	1.10
20 October 2022	Correspondence with A. Colodny re: coin security.	A Zatz	0.10
20 October 2022	All advisor telephone conference with K&E team, A&M team, PWP, CVP, M3, and W&C team.	A Colodny	0.40
20 October 2022	Revise motion to sell stable coins.	A Colodny	0.30
20 October 2022	Prepare for hearing (1.6); attend hearing (0.5).	A Colodny	2.10
20 October 2022	Telephone conference with K. Wofford, D. Turetsky, G. Pesce, S. Hershey, and A. Amulic re: custody dispute and brief (0.7); telephone conference with A. Amulic re: stablecoins and custody (0.4).	A Colodny	1.10
20 October 2022	Email correspondence with M3 and team re: CEL issues (1.2); telephone conference with D. Landy re: regulatory landscape (0.4); gathered and sent documents to D. Landy (0.3); review Core Scientific pleadings (1.3).	C Gurland	3.20
20 October 2022	Prepare materials for Court hearing.	C Gurland	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 October 2022	Telephone conference with D. Turetsky, A. Amulic and A. Colodny re: custody issues.	S Hershey	0.80
20 October 2022	Review Core documents (1.2); correspond re: same with C. O'Connell, K. Wofford and M. Jaoude (0.8).	S Hershey	2.00
20 October 2022	Prepare for October 20 hearing.	S Hershey	0.50
20 October 2022	Attend October 20 hearing.	S Hershey	1.80
20 October 2022	Conference call with A. Swingle, G. Pesce and K. Barr re: retention benefits letter (0.4); initial review of retention benefits letter (0.4).	T Marnin	0.80
20 October 2022	Prepare for (0.2) and participate in omnibus hearing (1.8).	J Ramirez	2.00
20 October 2022	Analyze draft correspondence to Committee.	J Ramirez	0.40
20 October 2022	Telephone conference with Committee advisors re: open tasks and case strategy (0.4); telephone conference with Debtors' advisors re: same (0.5).	J Ramirez	0.90
20 October 2022	Correspond with G. Pesce and A. Colodny re: timekeeping issues.	S Ludovici	0.20
20 October 2022	Correspond with W&C team re: timekeeping issues.	S Ludovici	0.10
20 October 2022	Prepare materials for omnibus hearing.	C Walker	1.40
20 October 2022	Attend telephone conference with D. Turetsky, K. Wofford, S. Hershey, A. Colodny, and C. O'Connell re: custody and withhold briefing (0.8); draft outline of custody and withhold brief and related correspondence with C. O'Connell (0.7).	A Amulic	1.50
20 October 2022	Draft diligence questions related to regulatory mapping for plan proposal.	A Amulic	3.60
20 October 2022	Attend all-advisor strategy telephone conference (0.5); attend Committee-side advisor telephone conference (0.3).	A Amulic	0.80
20 October 2022	Attend Omnibus hearing to address litigation and discovery issues.	M Jaoude	1.90
20 October 2022	Attend meeting telephonically with Debtors advisors and Committee advisors re: work in process (0.5); attend telephone conference with W&C, M3, PWP, and Elementus teams re: case strategy (0.2).	T Smith	0.70
20 October 2022	Correspond with S. Hershey re: Prime Trust litigation and pull pleadings re: same.	T Smith	0.30
20 October 2022	Prepare materials for hearing telephonically re: bidding procedures, cash management, fee examiner, and other matters.	T Smith	1.80
20 October 2022	Prepare materials for Oct. 20 hearing re: bid procedures.	G Warren	1.40
20 October 2022	Review summary of pleadings from D. Litz (0.1); review summaries of hearing (0.1); correspond with G. Pesce re: case update (0.1).	G Warren	0.30



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20 October 2022	All Advisor Meeting with Debtors on pending issues, including bidding and restructuring (0.5); review summaries sent by C. O'Connell of case updates (0.1).	G Warren	0.60
20 October 2022	Review results and notes on Voyager sale for insight on potential sale (0.4); review amended bid procedures orders (0.3); review and correspond with A. Venes and A. Rudolph re: updates to data room (0.2).	G Warren	0.90
20 October 2022	Prepare materials for 10/20 hearing.	D Litz	2.10
20 October 2022	Prepare community hearing update for Committee (1.2); prepare update deck re: equity committee, bidding procedures, and hearing updates (1.7).	D Litz	2.90
20 October 2022	Meeting with M. Taylor (W&C) re: Core Scientific & case summary.	D Litz	0.30
20 October 2022	Telephone conference with K. Wofford, A. Amulic, D. Turetsky, S. Hershey, and A. Colodny re: withhold and custody (0.8); review memorandum re: same (1.2); organize Custodial Account Outline of arguments with A. Amulic (0.8).	C O'Connell	2.80
20 October 2022	Prepare for hearing with B. Lingle.	C O'Connell	0.10
20 October 2022	Telephone conference with Committee and Debtors' advisors.	C O'Connell	0.90
20 October 2022	Prepare materials for presentations at court hearing.	C O'Connell	2.00
20 October 2022	Review and analyze Core Scientific Stay Objection and Motion to Compel filings (2.6); correspondence with S. Hershey and K. Wofford re: same (0.3); telephone conference with L. Hamlin, J. Brown, and K. Wofford re: Core filings (0.7); telephone conference with S. Hershey and K. Wofford re: Core deposition and discovery strategy (0.6).	C O'Connell	4.20
20 October 2022	Telephone conference with G. Pesce, T. Marnin, K. Barr, and A. Colodny re: KERP (0.2); follow-up telephone conference with G. Pesce and A. Colodny re: same (0.4); legal and factual research re: KERP (0.9); draft email memorandum to Committee re: KERP recommendation (0.6).	A Swingle	2.10
20 October 2022	Confer with C. O'Connell and K. Wofford re: Core motion and objection (0.5); review background documents re: same (1.3); confer with C. O'Connell re: same (0.3); call with C. O'Connell, K. Wofford, S. Hershey, and Kirkland team re: Core filings (0.6); draft summaries re: same (1.0); review summaries with C. O'Connell (0.4); correspondence re: same with C. O'Connell (0.1); review cited cases (1.4); revise draft summaries (0.8), correspondence with W&C team re: same (0.2).	M Taylor	6.60
20 October 2022	Analyze plan proposals.	B Lingle	1.20
20 October 2022	Telephone conference with G. Pesce, A. Colodny re: scope of examiner work plan.	B Lingle	0.40
20 October 2022	Prepare materials for hearing re equity committee appointment, bidding procedures.	B Lingle	1.80
20 October 2022	Telephone conference with G. Pesce, A. Colodny, W&C team re work in process.	B Lingle	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 October 2022	Document review of Core Scientific document production.	L Quinn	1.40
20 October 2022	Further revise questions re: restructuring proposal (2.8); internal communications re: statutory requirements for certain loan transfers (0.6).	C Eliazadeh	3.40
20 October 2022	Internal conference with W&C team re: action items and tasks (1.0); follow up conference with same (0.5).	C Eliazadeh	1.50
20 October 2022	Further research and revise memo re: claims issues (6.5); correspond D. Litz outstanding research re: same (0.2).	S Kava	6.70
20 October 2022	Attend and take notes on hearing on October 20, 2022.	S Kava	1.50
20 October 2022	Revise communications tracker; analyze customer inquiries to Kroll (2.4); respond to account holders inquiries (0.6); telephone conference with K. Broutzas re: account holders' inquiries (0.3).	A Rudolph	3.30
20 October 2022	Multiple correspondence with M. Haqqani re: Prime Trust scheduling order.	A Rudolph	0.10
20 October 2022	Review continued 341 meeting transcript (1.0); draft list of unanswered questions from meeting (0.6).	A Rudolph	1.60
20 October 2022	Prepare materials for Celsius hearing.	A Rudolph	2.40
20 October 2022	Legal research re: Truth in Lending Act (TILA).	A Bao	0.50
20 October 2022	Take notes for October 20 Omnibus Hearing (1.8); revise notes (0.7).	M Haqqani	2.50
20 October 2022	Revise work in progress tracker.	M Haqqani	0.50
20 October 2022	Review incoming inquiries (0.2); correspondence with A. Rudolph re: same (0.1).	K Broutzas	0.30
20 October 2022	Conduct First level review of Core Scientific's documents for issues relating to Celsius contract issues.	R Mederos	0.70
20 October 2022	Review Core objection in preparation to review Core-produced documents (1.1); review Core-produced documents (0.6); correspond with S. Hershey, C. Gurland, M. Jaoude and document review team attaching identified documents of interest (0.2).	P Spencer	1.90
20 October 2022	Update hot documents chart including Celsius-produced documents (0.3); review of Celsius-produced documents (2.8).	P Spencer	3.10
20 October 2022	Review documents produced by Core Scientific for responsiveness, issues and hot documents.	A Waterfield	2.20
20 October 2022	Import received production, OCR missing text, and prepare document review batches (1.0); run searches and export documents in customized format (1.0).	T Chen	2.00
20 October 2022	Downloading and decrypting production (0.5); uploading to Relativity (0.5); running quality control checks (0.5).	G Chemborisov	1.50

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20 October 2022	Prepare electronic binder of Core pleadings for partners (0.5); telephone conference with C. O'Connell re: same (0.1); coordinate with Miami and New York office services to print and assemble physical copies for partners (0.2).	D Hirshorn	0.80
20 October 2022	Review recent activity in main case docket (0.1); review and distribute copy of October 13 continued meeting of creditors transcript (0.1); update transcripts files (0.1); update diligence data room (0.3); correspond with G. Warren and A. Rudolph re: same (0.1); daily email distribution to team re: data rooms updates (0.1); update CompuLaw calendar (0.1); daily data room update distribution email to teams (0.1).	A Venes	1.00
21 October 2022	Telephone conference with G. Pesce and S. Fryman re: revised terms and tax analysis (0.6); review revised terms (0.4).	D Dreier	1.00
21 October 2022	Analyze mining business plan and open Core and Mawson issues with Debtors professionals (0.5); review of draft additional Debtors discovery requests (0.3); discuss same with S. Hershey and C. O'Connell (0.2); review documents submitted by Core in discovery (0.9).	K Wofford	1.90
21 October 2022	Telephone conference with C. Gurland and S. Hershey re: insider claims and discovery (0.5); review preferred diligence and disclosure memo (0.8); correspond with W&C team re: contents of disclosure memo and document index (0.7).	K Wofford	2.00
21 October 2022	Telephone conferences and correspond re: preferred equity issues.	K Wofford	0.30
21 October 2022	Review Core declarations (0.5); further review of Core documents from Debtors (0.7).	K Wofford	1.20
21 October 2022	Review of diligence documents produced by Debtors.	D Landy	5.00
21 October 2022	Further research/analysis re: loan issues.	D Turetsky	0.30
21 October 2022	Further analysis re: stablecoin issues.	D Turetsky	0.60
21 October 2022	Telephone conference with M. Hurley (Akin) and S. Hershey (W&C) re: Prime Trust litigation (0.4); follow-up telephone conference with S. Hershey (W&C) re: same (0.1); correspond with T. Smith (W&C) re: same (0.1).	D Turetsky	0.60
21 October 2022	Correspond with G. Pesce (W&C), C. Gurland (W&C) and others re: insider claim issues (0.1); review motion to bring avoidance actions (0.1); further analysis re: issues re: same (0.5); correspond with G. Pesce (W&C), A. Colodny (W&C) and others re: same (0.1); telephone conference with A. Colodny (W&C) re: avoidance action issues (0.1); telephone conference with G. Pesce (W&C) re: avoidance action issues (0.2).	D Turetsky	1.10
21 October 2022	Further analysis re: custody/withhold response issues.	D Turetsky	0.40
21 October 2022	Review and analysis of proposed briefing schedule for case issues circulated by K&E (0.1); confer with S. Hershey (W&C) re: same (0.1); telephone conference with G. Pesce (W&C) re: plan issues (0.1).	D Turetsky	0.30
21 October 2022	Review account holder motion re: equity committee/sealing.	D Turetsky	0.10

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21 October 2022	Correspondence with S. Hershey re: new counsel for insider.	K Havlin	0.10
21 October 2022	Interview prospective Israel local counsel re: GK8 engagement (0.6); review materials re: status of GK8 sale (0.6).	G Pesce	1.20
21 October 2022	Gregory Pesce Correspond with S. Duffy and T. DiFiore re: open issues.	G Pesce	0.40
21 October 2022	Review materials produced by K&E re: prepetition regulatory matters and compliance issues.	G Pesce	0.80
21 October 2022	Multiple telephone conferences with A. Colodny re: plan structures (0.6); multiple conferences with E. Aidoo re: plan structures (0.4).	G Pesce	1.00
21 October 2022	Conference with P. Nash (K&E) re: briefing schedule (0.6); review briefing schedule for key case issues (0.9); conference with W&C team re: response to briefing schedule and other key matters (1.1); prepare strategy to respond to briefing schedule (0.6).	G Pesce	3.20
21 October 2022	Revise fee statement for confidentiality and compliance with U.S. Trustee guidelines (0.8); review pro se fee objection and develop strategy to same (0.4); draft correspondence to Fee Examiner's counsel re: next steps for fee process (0.9); develop strategy and tactics to respond to examiner motion and reservation of rights (0.7).	G Pesce	2.80
21 October 2022	Telephone conference with S. Hershey, (left early), K. Wofford, D. Turetsky, C. Gurland and G. Pesce re: strategy and investigation.	A Colodny	1.00
21 October 2022	Telephone conference with G. Pesce re: Plan.	A Colodny	0.40
21 October 2022	Revise list of outstanding questions from Section 341(a) meeting (0.3); send same to C. Koenig (0.1).	A Colodny	0.40
21 October 2022	Revise opposition to motion to sell stablecoins.	A Colodny	1.20
21 October 2022	Review stipulation and confer with D. Rivero and others re: same.	R Gorsich	1.20
21 October 2022	Review documents re: Celsius financial position (2.6); communicate same with requests to M3/Elementus team (0.3); review documents re: potential target of investigation (3.9); telephone conference with W&C team (0.8); telephone conference with S. Hershey re: response to pro se motion (0.5).	C Gurland	8.10
21 October 2022	Correspond with K. Wofford and C. O'Connell re: Core and mining issues (0.8); review Core document production (0.7).	S Hershey	1.50
21 October 2022	Telephone conference with A. Colodny, D. Turetsky and K. Wofford re: next step in discovery re: causes of action.	S Hershey	1.00
21 October 2022	Correspond with M. Hurley and D. Turetsky re: Prime Trust adversary.	S Hershey	1.00
21 October 2022	Revise retention benefits letter (0.5); review of additional comments from W&C team to retention benefits letter (0.3).	T Marnin	0.80
21 October 2022	Analyze draft correspondence to Committee.	J Ramirez	0.30

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21 October 2022	Revise monthly fee statement (0.5); review reports re: W&C connections and update master tracker re: same (2.6); revise Pesce declaration re: new disclosures (0.6); telephone conference with G. Pesce re: interim compensation procedures and draft Pesce declaration (0.1); correspond with G. Pesce re: first fee statement (0.1); research re: compensation procedures and correspond with G. Pesce re: same (0.3); revise Pesce declaration and correspond same to G. Pesce (0.3); draft summary to G. Pesce re: W&C connections (0.5); analyze disclosures and respond to G. Pesce (0.2).	S Ludovici	5.20
21 October 2022	Correspond with A&M team re: Kroll invoice (0.1); correspond with Kroll team re: Kroll invoice (0.1); correspond with B. Young and Elementus team re: connections disclosures (0.1).	S Ludovici	0.30
21 October 2022	Comment on work in progress tracker.	S Ludovici	0.10
21 October 2022	Draft outline of Custody and withhold opening brief (2.0); review and revise memo on claims research and related correspondence with S. Kava and D. Litz (1.0).	A Amulic	3.00
21 October 2022	Revise stablecoin objection (1.0); revise stablecoin order (0.5); attend telephone conference on Borrow program (1.0).	A Amulic	2.50
21 October 2022	Review hot documents from Core Scientific search and provide comments to team (0.9); review Debtors' motion against Core Scientific and Core Scientific's opposition in preparation for hot review (1.0).	M Jaoude	1.90
21 October 2022	Prime Trust adversary proceeding (0.5); correspond with S. Hershey and D. Turetsky re: research on same (0.1); correspond with M. Jaoude re: discovery on same (0.1).	T Smith	0.70
21 October 2022	Review diligence re: GK8 sale information for Israel (0.8); correspond with M. Meghji re: update on sale process and pricing (0.2).	G Warren	1.00
21 October 2022	Review proposed next steps on KERP from A. Swingle (0.1); correspond with A. Golic re: CV update (0.1); correspond with K&E and review proposed briefing schedule (0.3); review and correspond with M. Haqqani on work in progress (0.1); correspond with G. Pesce on objection to Debtors fees (0.1); correspond with A. Venes re: updates to data room (0.2).	G Warren	0.90
21 October 2022	Legal research re: preferences and prepare memo re: same.	D Litz	1.30
21 October 2022	Prepare update email for Committee.	D Litz	1.00
21 October 2022	Correspondence with L. Hamlin (K&E) re: depositions (0.7); revise Core discovery requests with S. Hershey and K. Wofford (1.1); correspondence with K&E team re: same (0.2); telephone conference with M3, K&E, A&M, and PWP about Core contingencies (1.1).	C O'Connell	3.10
21 October 2022	Legal research for A. Amulic on Custody and Withhold strategy outline (1.8); revise outline (1.9).	C O'Connell	3.70
21 October 2022	Mining Subcommittee telephone conference.	C O'Connell	1.20
21 October 2022	Revise form retention agreement re: KERP (1.3); correspondence with G. Pesce, T. Marnin, K. Barr, and A. Colodny re: same (0.2);	A Swingle	1.60

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	correspondence with K&E team re: same (0.1).		
21 October 2022	Review declarations (2.0); draft summaries re: same (1.3); correspondence with C. O'Connell re: same (0.2); review public filings and disclosures (0.9).	M Taylor	4.40
21 October 2022	Review draft shared by potential bidder and prepare regulatory issues list for unsecured creditors.	A Das	7.10
21 October 2022	Telephone conference with G. Pesce, local counsel re: sale process (0.3); telephone conference with G. Pesce, W&C tax team re: plan process (0.5).	B Lingle	0.80
21 October 2022	Further research and revise analysis of restructuring proposal (4.5); distribute same to D. Landy, A.J. Ericksen, and C. Diamond for comment (0.2); finalize follow-up questions re: restructuring proposal (1.2).	C Eliazadeh	5.90
21 October 2022	Internal communications with W&C team re: airdrops.	C Eliazadeh	0.60
21 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.60
21 October 2022	Correspondence with D. Litz re: claims research and issues for phase II Custody Adversarial proceeding (0.2); review D. Litz comments re: same (0.5); further research and revise memo on phase II Custody Adversarial proceeding (3.0); correspond A. Amulic re: same (0.1).	S Kava	3.80
21 October 2022	Review Condit stipulation re: implications of insurance policies and bankruptcy estate (0.5); correspond with R. Gorsich re: same (0.2); correspond with A. Rudolph re: same (0.1).	D Rivero	0.80
21 October 2022	Telephone conference with K. Broutzas re: response to account holder's inquiry (0.2); revise email to account holder re: same (0.2); review case filings and draft update for Kroll website to A. Colodny, T. Smith, and K. Broutzas for review (0.7); review and respond to account holders' inquiries (0.7); correspond with G. Pesce re: same (0.1); telephone conference with T. Scheffer re: certain token (0.3); telephone conference with A. Colodny and K. Broutzas re: same (0.2); review inquiries from Kroll team; correspond with Kroll team re: same (0.2).	A Rudolph	2.60
21 October 2022	Review proposed stipulation for ex-employee's motion for stay relief (0.4); telephone conferences with J. Ramirez re: same (0.5); correspond to T. Scheffer (K&E) and Parker Pohl team re: proposed changes (0.2); telephone conferences with T. Scheffer (K&E) re: revisions to proposed stipulation (0.4).	A Rudolph	1.50
21 October 2022	Revise work in progress (0.2); telephone conference with M. Haqqani re: revisions to work in progress tracker and calendar (0.1).	A Rudolph	0.30
21 October 2022	Legal research re: substantive consolidation (2.2); correspond with W&C team re: same (0.2).	M Haqqani	2.40
21 October 2022	Revise work in progress tracker (0.8); draft calendar updates for A. Venes (0.6).	M Haqqani	1.40
21 October 2022	Review Celsius-produced documents (5.5); correspond with S. Hershey, C. Gurland, M. Jaoude and document review team attaching identified	P Spencer	6.00

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	documents of interest (0.5).		
21 October 2022	Uploading production to platform (0.5); running quality control checks (0.5).	G Chemborisov	1.00
21 October 2022	Coordinate with NY Copy Center to print and deliver binder to attorney in preparation for upcoming deposition.	D Hirshorn	0.10
21 October 2022	Review recent activity in main case docket (0.1); update pleadings file (0.1); update parent data room (0.1); correspond with G. Warren and A. Rudolph re: same (0.1); daily email distribution to team re: main data room updates (0.1); update CompuLaw calendar (0.2).	A Venes	0.70
22 October 2022	Review revised structure (0.3); telephone conference with Scott Fryman re: tax analysis (0.5).	D Dreier	0.80
22 October 2022	Review hot documents re: Core dispute (0.6); telephone conferences with S. Hershey and C. O'Connell re: Core briefing schedule (0.2).	K Wofford	0.80
22 October 2022	Telephone conferences with C. O'Connell and M. Taylor re: Compute North (0.3); review Compute North docs (0.8).	K Wofford	1.10
22 October 2022	Telephone conference with G. Pesce (W&C), K. Wofford (W&C) and others re: preferred equity issues.	D Turetsky	0.20
22 October 2022	Further telephone conference with G. Pesce (W&C) re: plan issues (0.2); further analysis re: same (0.3).	D Turetsky	0.50
22 October 2022	Review strategy to respond to examiner scope issues.	G Pesce	1.30
22 October 2022	Revise memo re: custody issues on Phase 1 matters.	G Pesce	1.10
22 October 2022	Revise proposed order re: stablecoin sale objection (0.4); correspond re: same to A. Amulic (0.1).	A Colodny	0.50
22 October 2022	Review UK-Digital Assets: Consultation Paper re: insolvency and distribution of assets.	A Colodny	1.20
22 October 2022	Review Core email production.	S Hershey	1.40
22 October 2022	Revise supplemental declaration and connections tracker (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1).	S Ludovici	0.20
22 October 2022	Revise custody and withhold opening brief outline.	A Amulic	0.80
22 October 2022	Review deposition scheduling with K. Wofford, S. Hershey and K&E team (0.7); correspondence with D. Litz and M. Taylor re: Core declarations (0.2).	C O'Connell	0.90
22 October 2022	Review motion re: automatic stay and civil contempt (0.9); telephone conference with C. O'Connell re: research assignment (0.1); research re: crypto mining bankruptcy cases (3.0); draft correspondence re: same (0.5); research crypto bankruptcy docket (0.7); correspondence with K. Wofford re: same (0.4); telephone conference with K. Wofford re: same (0.1); correspondence with C. O'Connell re: same (0.1).	M Taylor	5.80



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22 October 2022	Revise regulatory issues list for potential bidder.	A Das	2.60
22 October 2022	Correspond with G. Pesce and conflicts counsel re: matter.	B Lingle	1.40
22 October 2022	Internal communications with W&C team re: airdrops.	C Eliazadeh	0.40
22 October 2022	Review proposed stipulation re: ex-employee's stay relief motion.	A Rudolph	0.40
22 October 2022	Factual research re: certain token (0.5); telephone conference with C. Eliazadeh re: same (0.2); review and respond to account holders' inquiries (0.4).	A Rudolph	1.10
22 October 2022	Review produced documents (1.1); draft correspond with C. Gurland, S. Hershey, K. Sutherland-Smith, M. Jaoude, and litigation document review team summarizing and attaching identified documents of interest (0.3).	P Spencer	1.40
23 October 2022	Document review of hot documents in Core dispute (1.0); telephone conferences with S. Hershey and correspond with C. O'Connell re: discovery schedule, results (0.8).	K Wofford	1.80
23 October 2022	Review and comment re: outline of arguments re: custody and withhold (0.3); correspond with A. Amulic (W&C), G. Pesce (W&C) and others re: issues re: same (0.2); telephone conference with G. Pesce (W&C) re: custody and withhold issues (0.8).	D Turetsky	1.30
23 October 2022	Revise objection to stable coin as secured creditors.	A Colodny	0.60
23 October 2022	Correspond with G. Pesce, D. Turetsky, K. Wofford, A. Amulic re: filings due August 25.	A Colodny	0.30
23 October 2022	Review W&C monthly fee statement (0.5); correspond G. Pesce re: same (0.2).	A Colodny	0.70
23 October 2022	Review pro se motion (0.8); draft response to same (3.6).	C Gurland	4.40
23 October 2022	Correspond with C. Gurland re: discovery status.	S Hershey	0.70
23 October 2022	Correspond with K. Wofford re: documents for depositions (1.2); correspond with C. O'Connell re: deposition prep (0.3).	S Hershey	1.50
23 October 2022	Review materials re: fee examiner protocol.	S Ludovici	0.20
23 October 2022	Revise August fee statement (0.2); correspond with S. Hershey re: August discovery and to G. Pesce, A. Colodny and D. Turetsky re: August fee statement (0.1).	S Ludovici	0.30
23 October 2022	Review and revise opening brief outline (0.4); telephone conference with G. Pesce re: opening brief (0.3).	A Amulic	0.70
23 October 2022	Revise secured creditor objection and related correspondence (1.0); revise stablecoin sale objection and related correspondence (0.7).	A Amulic	1.70
23 October 2022	Review and elevate documents from searches relating to Core dispute in preparation for deposition.	M Jaoude	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 October 2022	Correspond with G. Pesce and potential Israeli counsel for GK8 sale.	G Warren	0.10
23 October 2022	Research cases and expert reports re: Core Scientific declarant.	D Litz	2.50
23 October 2022	Review deposition scheduling with K. Wofford, S. Hershey and K&E team (0.3); correspondence with D. Litz and M. Taylor re: KC Mares declarations (0.2).	C O'Connell	0.50
23 October 2022	Revise stablecoin sale objection.	A Swingle	0.60
23 October 2022	Multiple correspondence with W. Foster (M3) and A. Colodny re: certain token airdrop.	A Rudolph	0.30
23 October 2022	Review case management order re: noticing procedures for pro se filers (0.2); correspond with A. Colodny and W&C team re: same (0.2).	A Rudolph	0.40
23 October 2022	Correspond with W&C team re: third party productions and coordinate with W&C team to import data into review platform.	T Chen	1.50
23 October 2022	Decrypting and extracting (0.5); uploading to platform (0.5); running field mapping (0.5); running quality control checks (0.5).	G Chemborisov	2.00
23 October 2022	Download third party productions (0.3); extract data (0.2); import data into Relativity (0.5); validate and quality control all images and text (0.7); index all documents and release to case team for review (0.3).	G Cuevas	2.00
24 October 2022	Review documents produced by Debtors (1.5); review Core documents (1.5); flag documents and consider questions for witnesses and trial (0.5); telephone conferences with S. Hershey, C. O'Connell re: same (0.4).	K Wofford	3.90
24 October 2022	Attend and participate in Committee advisor meeting with K&E team, A&M team, PWP, CVP, M3, and W&C team.	K Wofford	0.40
24 October 2022	Prepare for Committee meeting.	D Landy	1.50
24 October 2022	Review and revise re: stablecoin sale objection (0.7); review and revise re: proposed order re: same (0.1); analyze stablecoin sale issues (0.8); telephone conference with A. Colodny (W&C) re: stablecoin motion issues (0.3); review and revise re: objection to motion seeking secured claim status for stablecoin (0.3).	D Turetsky	2.20
24 October 2022	Review and comment re: Committee meeting deck.	D Turetsky	0.40
24 October 2022	Telephone conference with G. Pesce (W&C) re: plan exclusivity issues (0.1); confer with B. Lingle (W&C) re: plan exclusivity issues (0.2); research/analysis re: substantive consolidation issues in connection with Celsius (0.3); correspond with M. Haqqani (W&C) re: same (0.1).	D Turetsky	0.70
24 October 2022	Confer with G. Pesce (W&C) re: preferred equity issues (0.2); review and analysis re: opinion denying equity committee motion (0.2); further analysis re: issues re: entities against which customers hold claims (0.3).	D Turetsky	0.70
24 October 2022	Correspond with A. Colodny (W&C) and A. Swingle (W&C) re: KERP issues (0.1); review and comment re: Committee statement re: KERP (0.4).	D Turetsky	0.50

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24 October 2022	Confer with A. Amulic (W&C) re: withhold issues (0.3); further analysis re: custody/withhold phase 1 issues (0.3).	D Turetsky	0.60
24 October 2022	Confer with G. Pesce (W&C) re: case strategy issues (0.2); telephone conference with M3 (K. Ehrler and others), PWP (K. Cofsky, M. Rahmani and others) and W&C (G. Pesce, A. Colodny) re: case strategy (0.3).	D Turetsky	0.50
24 October 2022	Analyze re: bid procedures order (0.4); telephone conference with A. Colodny (W&C) re: same (0.2); correspond with K. Wofford (W&C), G. Pesce (W&C) and A. Colodny (W&C) re: same (0.2); correspond with T. Smith (W&C) re: Prime Trust issues (0.1); further analysis re: Prime Trust issues (0.2).	D Turetsky	1.10
24 October 2022	Revise presentation re: custody issues on Phase 1 matters.	G Pesce	1.10
24 October 2022	Revise August fee statement for confidentiality and compliance with U.S. Trustee requirements (1.8); review declaration for filing with Court at request of U.S. Trustee (0.7).	G Pesce	2.50
24 October 2022	Review materials re: status of mining operation, including response to Core pleadings.	G Pesce	1.40
24 October 2022	Develop strategy to respond to forthcoming exclusivity extension request.	G Pesce	1.10
24 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
24 October 2022	Revise objection to stable coin sales (0.2); correspond re: same with M3 team (0.1); revise objection to motion to stable coins as secured claims and send same to W&C team (0.2); telephone conference with D. Turetsky re: stable coin sales (0.2).	A Colodny	0.70
24 October 2022	Revise stable coin sale response, second hearing on KERP.	A Colodny	0.60
24 October 2022	Correspond with G. Pesce re: fee application.	A Colodny	0.30
24 October 2022	Revise statement re: KERP.	A Colodny	0.70
24 October 2022	Revise Committee presentation and email same to Committee.	A Colodny	0.30
24 October 2022	Telephone conference with Elementus re: transfers off block chain (0.4); assemble information from chart to use re: subpoenas to exchanges (2.3); review disclosure/data room document for required entries (0.3); complete review of MVP documents and request PDFs (3.2), review Core and other hot documents (0.9).	C Gurland	7.10
24 October 2022	Review Prime Trust proposed stipulation.	S Hershey	0.40
24 October 2022	Attend telephone conference with A. Wirtz and G. Pesce re: briefing schedule.	S Hershey	0.50
24 October 2022	Review Core documents (0.8); correspond with K. Wofford and C. O'Connell re: same (0.5); correspond with D. Hirshorn re: Mares deposition prep (0.4); review Mares declaration and exhibits (0.9).	S Hershey	2.60
24 October 2022	Draft slides for Committee meeting.	S Hershey	0.70

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24 October 2022	Review of K&E mark-up of KERP retention letter.	T Marnin	0.20
24 October 2022	Analyze proposed stipulation (0.4); telephone conference with A. Rudolph re: same (0.1); correspondence with W&C team re: same (0.2).	J Ramirez	0.70
24 October 2022	Analyze draft correspondence to Committee (0.3); prepare presentation for Committee meeting (2.1); correspondence with W&C team re: same (0.3).	J Ramirez	2.70
24 October 2022	Telephone conference with Committee advisors re: open tasks and case strategy.	J Ramirez	0.40
24 October 2022	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.30
24 October 2022	Review Court opinion denying equity committee motion.	S Ludovici	0.10
24 October 2022	Analyze Mares declaration (0.6); legal research re: motion to exclude Mares declaration (2.3).	C Walker	2.90
24 October 2022	Attend advisor weekly update telephone conference.	A Amulic	0.50
24 October 2022	Revise stablecoin and secured creditor motions and related correspondence with W&C team.	A Amulic	1.50
24 October 2022	Discuss custody and withhold dispute with D. Turetsky.	A Amulic	0.50
24 October 2022	Telephone conference with team re: new discovery review (0.2); review new documents from Core (1.0); organize production and review workflow tagging (0.6).	M Jaoude	1.80
24 October 2022	Revise Committee meeting minutes (0.8); correspond with A. Rudolph re: same (0.1).	T Smith	0.90
24 October 2022	Review order denying equity committee.	G Warren	0.10
24 October 2022	Review order granting bid procedures (0.1); correspond with Celsius and K&E team re: revised bid procedures and next steps (0.5); correspond with A. Zatz re: GK8 Israeli counsel and deadlines (0.2).	G Warren	0.80
24 October 2022	Review briefing schedule requests (0.1); review and correspond with A. Venes re: updates to data room (0.2); review orders and filings (0.2).	G Warren	0.50
24 October 2022	Analyze for material issues drafts of purchase agreements received from potential bidders for purchase of GK8 (1.3); correspond with J. Hu re: same (0.2).	S Sen	1.50
24 October 2022	Prepare update email for Committee re: court rulings (0.5); prepare update deck for community re: same (1.8).	D Litz	2.30
24 October 2022	Dominic Litz Revise memo on avoidance defenses.	D Litz	2.40
24 October 2022	Review substantive consolidation Second Circuit legal research prepared by M. Haqqani.	C O'Connell	0.90

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24 October 2022	Review Compute North Hearing for K. Wofford (0.2); correspondence with K&E team re: Core Scientific deposition scheduling (0.1); telephone conference with S. Hershey to discuss KC Mares deposition strategy and logistics (0.5); correspondence with paralegal re: same (0.8); coordinate deposition preparation files with paralegal (0.4); begin outline of questions for upcoming deposition (0.5).	C O'Connell	2.50
24 October 2022	Revise Custody Account Outline with A. Amulic (1.5); research same (4.4).	C O'Connell	5.90
24 October 2022	Revise publicly available Committee update deck with D. Litz.	C O'Connell	0.60
24 October 2022	Revise stablecoin sale objection (1.2); legal research re: same (1.8).	A Swingle	3.00
24 October 2022	Draft Committee statement re: KERP motion.	A Swingle	2.30
24 October 2022	Revise presentation re: Committee meeting.	A Swingle	0.60
24 October 2022	Research expert witness issues and correspond re: same (2.0); monitor Compute North docket and attend second day hearing (1.0); telephone conference and correspondence with C. O'Connell re: deposition prep (0.5); prepare for Mares deposition and correspondence re: same (1.8).	M Taylor	5.30
24 October 2022	Conference with G. Pesce re: plan process (0.5); analyze pleadings re: same (1.1).	B Lingle	1.60
24 October 2022	Telephone conference with Committee advisors re: work in progress.	B Lingle	0.30
24 October 2022	Draft objection re: expansion of examiner's scope.	B Lingle	1.30
24 October 2022	Document review of Core Scientific document production (2.5); telephone conference with M. Jaoude and doc review team (0.4).	L Quinn	2.90
24 October 2022	Internal conference with M. Jaoude re: discovery document review protocol (0.2); review pertinent document review materials before review (1.0); review documents for responsiveness for adversary proceeding (2.1).	L Curtis	3.30
24 October 2022	Review and comment on draft objection to putative secured creditors' motions.	C Eliazadeh	0.60
24 October 2022	Further research and revise analysis of restructuring proposal (2.4); review and analyze documents and regulatory filings (2.1); conference with prospective bidder/purchaser re: restructuring proposal (1.0).	C Eliazadeh	5.50
24 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
24 October 2022	Internal work in progress conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
24 October 2022	Further research and revise memo re: claims issues to be heard at phase II on Custody Adversarial proceeding (3.6); correspondence with D. Litz re: same (0.2).	S Kava	3.80
24 October 2022	Multiple correspondence with J. Ramirez re: ex-employee's stay relief	A Rudolph	0.80

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	stipulation (0.2); multiple correspondence with W&C team re: same (0.2); telephone conference with J. Ramirez re: ex-employee stay stipulation (0.1); revise re: same (0.3).		
24 October 2022	Revise October 18 Committee meeting minutes.	A Rudolph	0.30
24 October 2022	Conduct factual research for account holders' inquiries (0.4); multiple correspondence with G. Pesce re: proposed responses and findings (0.3); review and respond to account holders' inquiries (1.0); multiple correspondence with S. Tsimberov (Kroll) re: new inquiries from account holders (0.2).	A Rudolph	1.90
24 October 2022	Revise work in progress tracker (0.7); send invitations for new hearing dates (0.5); multiple correspondence with A. Colodny re: calendar updates (0.3).	A Rudolph	1.50
24 October 2022	Legal research re: substantive consolidation (1.8); further research re: same for D. Turetsky (0.5).	M Haqqani	2.30
24 October 2022	Draft Committee meeting minutes.	M Haqqani	0.60
24 October 2022	Revise work in progress tracker to include recently filed pleadings and update workstreams (1.8); prepare and communicate calendar updates to A. Venes and D. Hirshorn (0.6).	M Haqqani	2.40
24 October 2022	Revise memorandum re: board deliberations.	E Kozakevich	2.30
24 October 2022	Conference call with M. Jaoude to discuss highlighted issues for First level review of Core Scientific's documents for issues relating to Celsius contract issues.	R Mederos	0.30
24 October 2022	Attend meeting with review team to discuss new Core batches (0.1); review documents produced by Core Scientific for responsiveness, issues and hot documents (2.0).	A Waterfield	2.10
24 October 2022	Import received productions, OCR missing text, and prepare document review batches (2.0); format search syntaxes, run searches and export documents in customized format (1.0); received production claw back communication and deletion and update data tracking log (1.0).	T Chen	4.00
24 October 2022	Assist with requested population export; generate of PDF deliverable format.	G Chemborisov	1.00
24 October 2022	Telephone conference with C. O'Connell re: preparation for upcoming deposition in Seattle (0.3); research local print shops in Seattle downtown area for document preparation prior to upcoming deposition (0.3); telephone conferences to local copy centers in Seattle for preparation of documents for upcoming deposition (0.4); prepare documents and instructions for Seattle copy center (0.3); correspond C. O'Connell re: same (0.1).	D Hirshorn	1.40
24 October 2022	Draft notice of hearing on D. Frishberg's motions to compel per G. Pesce (0.4); correspond with G. Pesce re: same (0.1); follow-up email to Veritext re: October 20 hearing transcript status (0.1); revise draft notice of hearing and send to G. Pesce (0.2); send ready to file version of notice of hearing to G. Pesce (0.1); e-file notice of hearing (0.1); correspond with Kroll team re: service of same (0.1).	A Venes	1.10

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24 October 2022	Update CompuLaw calendar (0.1); data room updates (1.5); review case docket activity and update pleadings file (0.1); daily distribution emails re: new documents added to data rooms (0.1).	A Venes	1.80
25 October 2022	Document review of hot documents in Core dispute (1.0); review Xia declaration and exhibits (1.0); draft memo re: hot documents (1.2); telephone conferences with S. Hershey re: deposition notice and schedule (0.3); telephone conference with S. Duffy re: Core status, negotiation posture, potential settlement options (0.9); meeting with Deeg re: mining issues and background (1.4).	K Wofford	5.80
25 October 2022	Prepare for Committee meeting (0.3); attend (partial) Committee meeting (1.0).	K Wofford	1.30
25 October 2022	Review of materials on potential bidders.	D Landy	4.40
25 October 2022	Review and revise re: Prime Trust stipulation (0.6); correspond with T. Smith (W&C) re: same (0.2); correspond with M. Hurley (Akin) re: Prime Trust issues (0.1); further analysis re: Tether loan issues (0.2).	D Turetsky	1.10
25 October 2022	Further analysis re: insider claim issues.	D Turetsky	0.20
25 October 2022	Confer with G. Pesce (W&C) re: preferred equity request to amend schedules.	D Turetsky	0.10
25 October 2022	Further analysis re: custody/withhold issues.	D Turetsky	0.50
25 October 2022	Telephone conference with K. Wofford (W&C) re: plan/exclusivity issues (0.2); further analysis re: plan/exclusivity issues (0.2).	D Turetsky	0.40
25 October 2022	Review and revise re: revised drafts of objection stablecoin sale motion (0.5); correspond with A. Amulic (W&C) and A. Swingle (W&C) re: same (0.1).	D Turetsky	0.60
25 October 2022	Telephone conference with K. Wofford (W&C) re: Core/mining issues (0.3); telephone conference with S. Hershey (W&C) re: Core litigation issues (0.1).	D Turetsky	0.40
25 October 2022	Review revised draft of KERP statement (0.2); further analysis re: KERP issues (0.1).	D Turetsky	0.30
25 October 2022	Review and analysis re: preferred equity briefing proposal.	D Turetsky	0.20
25 October 2022	Attend and participate in Committee meeting.	D Turetsky	1.90
25 October 2022	Correspond with G. Pesce (W&C) re: examiner filed pleadings.	D Turetsky	0.10
25 October 2022	Conference with account holder re: status of case.	G Pesce	0.80
25 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
25 October 2022	Participate in meeting with Committee Members re: case developments.	G Pesce	1.90
25 October 2022	Revise August fee statement for confidentiality and compliance with U.S. Trustee requirements.	G Pesce	1.80



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25 October 2022	Develop strategy to respond to forthcoming exclusivity extension request.	G Pesce	1.80
25 October 2022	Attend and present at Committee meeting.	A Colodny	1.90
25 October 2022	Review, save and summarize selected documents from review (2.5); telephone conference with S. Hershey re: required documents (0.3); telephone conference with M3 re: required documents (0.4); review, and summarize all Mashinsky statements re: Celsius/regulators (3.6).	C Gurland	6.80
25 October 2022	Revise outline and documents for Mares deposition.	S Hershey	2.00
25 October 2022	Attend weekly telephone conference with Committee.	S Hershey	1.90
25 October 2022	Revise pro se account holder response (1.0); attend telephone conference with C. O'Connell and J. Schiffrin re: Mares deposition (0.5); correspond with C. Gurland re: discovery items (0.7).	S Hershey	2.20
25 October 2022	Revise KERP retention benefits letter.	T Marnin	0.30
25 October 2022	Prepare materials for UCC meeting.	J Ramirez	2.10
25 October 2022	Review Elementus August and September invoices (0.5); correspond with M. Austin (ELT) re: same (0.1).	S Ludovici	0.60
25 October 2022	Review and analyze opposition to motion Debtors' motion to enforce automatic stay and for civil contempt.	C Walker	1.20
25 October 2022	Research case law re: expert testimony.	C Walker	2.70
25 October 2022	Revise stablecoin objection and order and preparing for filing (0.8); review and revise secured creditor objection and prepare for filing (0.8); telephone conference with A. Colodny re: filing (0.2); coordinate communications with A. Rudolph (0.3).	A Amulic	2.10
25 October 2022	Review work in progress tracker and telephone conference with A. Rudolph re: same.	A Amulic	0.30
25 October 2022	Pull documents for team and organize hot documents (1.0); review documents from Core batches (1.0); provide team with update of review (0.3); coordinate document review with reviewers and provide feedback on hot documents (1.7).	M Jaoude	4.00
25 October 2022	Draft notes for Committee meeting.	T Smith	1.90
25 October 2022	Review amended case management procedures (0.1); review objections and motions filed and summaries from D. Litz (0.4); correspond with G. Pesce and S. Ludovici re: amended claims motion (0.1); correspond from A. Colodny and K. Broutzas re: letters from creditors (0.1).	G Warren	0.70
25 October 2022	Correspond with A. Venes and A. Rudolph re: diligence received in dataroom (0.2); review and correspond with S. Kava re: rights of Committee for bid procedures (0.3).	G Warren	0.50
25 October 2022	Update work in progress tracker re: workstreams.	D Litz	0.30

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25 October 2022	Prepare Committee update on recent pleadings/filings (3.1); prepare update deck for Celsius Community re: material court updates (1.9).	D Litz	5.00
25 October 2022	Review and analyze KC Mares expert report (1.4); create outline of deposition questions for KC Mares deposition (2.4); discuss same with S. Hershey (1.2); telephone conferences with M3 and W&C to discuss KC Mares expert report (1.9); discuss same with M. Taylor (0.2); correspondence with counsel to Core re: deposition noticing and logistics (0.2); correspondence with paralegal re: same (0.8).	C O'Connell	8.10
25 October 2022	Revise statement re: KERP motion (0.9); revise form retention agreement (0.7).	A Swingle	1.60
25 October 2022	Revise stablecoins sale objection (0.6); legal research re: same (0.5).	A Swingle	1.10
25 October 2022	Participate in Committee meeting to address mining-related issues.	A Swingle	1.90
25 October 2022	Research data mining issues (1.3); review court transcripts (1.4) discuss same with C. O'Connell (0.2); attend telephone conference with W&C and M3 teams (1.0); research data mining contract issues (1.6); review deposition question list, comment and correspond re: same (0.7); review hot documents, comment and correspond re: same. (1.2).	M Taylor	7.40
25 October 2022	Telephone conferences with G. Pesce, S. Kava re: exclusivity (0.6); analyze plan issues (0.5).	B Lingle	1.10
25 October 2022	Draft objection to expansion of examiner's scope (3.9); revise same (1.2).	B Lingle	5.10
25 October 2022	Document review of Core Scientific production.	L Quinn	1.10
25 October 2022	Attend Core document review onboarding telephone conference with M. Jaoude.	N Ash	0.40
25 October 2022	Review documents for responsiveness for adversary proceeding.	L Curtis	5.50
25 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.70
25 October 2022	Revise analysis of restructuring proposal (2.2); further revise and distribute same to A.J. Ericksen and C. Diamond (1.1); review and analyze documents and regulatory filings (1.4).	C Eliazadeh	4.70
25 October 2022	Attend Committee meeting with UCC members, W&C team, and UCC professional advisors.	C Eliazadeh	1.00
25 October 2022	Telephone conference with W&C team re: exclusivity issues (0.5); research and draft memo re: same (7.8).	S Kava	8.30
25 October 2022	Telephone conference with T. Scheffer re: stipulation to ex-employee's stay relief motion (0.1); multiple correspondence with W&C team re: same (0.2); telephone conference with J. Ramirez re: ex-employee's stay relief stipulation (0.1); telephone conference with T. Scheffer (K&E) re: same (0.2).	A Rudolph	0.60
25 October 2022	Revise work in progress tracker (1.7); review amended case management order and take notes re: same (1.1); telephone conference	A Rudolph	2.90

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	with M. Haqqani re: organizing meeting minutes (0.1).		
25 October 2022	Review and respond to account holders' inquiries.	A Rudolph	0.40
25 October 2022	Revise work in progress tracker (1.3); prepare and communicate re: same to A. Venes and D. Hirshorn (0.4).	M Haqqani	1.70
25 October 2022	Draft final versions of Committee meeting minutes.	M Haqqani	1.80
25 October 2022	Review Debtors Motion to Enforce Automatic Stay and Core's Objection (0.5); review and tag discovery documents produced by Core and Celsius related to same (5.9); confer with M. Jaoude in preparation for review of documents produced by Core and Celsius related to Debtors' Motion to Enforce Automatic Stay (0.6).	M Radek	7.00
25 October 2022	Review FAQs (0.2); telephone conference with A. Rudolph addressing response re: Inquiry (0.1); review Committee request for inquiry summary and review materials (0.3).	K Broutzas	0.60
25 October 2022	Conduct First level review of Core Scientific's documents for issues relating to Celsius contract issues.	R Mederos	2.00
25 October 2022	Telephone conference with M. Jaoude re: review of Core documents (0.2); review of Core documents (5.5); correspond with S. Hershey, C. Gurland, M. Jaoude, and document review team attaching documents of interest (0.3); correspond with same attaching newly identified documents of interest (0.3); correspond with same attaching newly identified documents of interest (0.4).	P Spencer	6.70
25 October 2022	Review documents produced by Core Scientific for responsiveness, issues and hot documents.	A Waterfield	3.70
25 October 2022	Received productions download, validate, import, OCR missing text, and prepare document review batches (2.5); format search syntaxes, run searches and export documents in customized format (1.7); review group and accounts management (0.3).	T Chen	4.50
25 October 2022	Upload volume to Relativity (0.5); generate field mapping and OCR (0.5); complete quality control and index (0.7).	G Chemborisov	1.70
25 October 2022	Finalize documents for printing in New York and Seattle (0.4); coordinate with NY Copy Center and Mailroom to print and deliver copy set of documents in preparation for upcoming deposition to attorney (0.2); prepare updated electronic documents for printing in Seattle for upcoming deposition (0.7); confer with S. Hershey and C. O'Connell re: same (0.2); coordinate with Seattle printer re: printing, organization and delivery of documents for upcoming deposition (0.3); coordinate payment of same (0.5); telephone conferences with hotel re: materials for deposition (0.2).	D Hirshorn	2.50
25 October 2022	Correspond from A. Swingle re: assistance with e-filings of Committee documents (0.1); coordinate with M. Haqqani on creating matter workspaces sub-folders (0.1); parent data room update (0.1); prepare for filing (0.1); e-file Committee's omnibus objection to secured creditors motions, objection to sale of stablecoin motion, and statement re: KERP motion (0.1); correspond with W&C team re: same (0.1); coordinate service with Kroll (0.1); update CompuLaw calendar per M. Haqqani (0.1); update internal pleadings files re: recent docket activity (0.2); update parent data room re: new documents added (0.1); correspond with A.	A Venes	1.30

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	Rudolph re: same (0.1); daily data room distribution email to teams (0.1).		
25 October 2022	Assist M. Jaoude with creating excerpts for provided Bates numbering in documents produced in connection with documents.	A Venes	0.30
26 October 2022	Telephone conference re: Mining Power Purchase Agreement.	K Wofford	0.60
26 October 2022	Document review re: Core dispute (1.9); review Core letter to court (0.3).	K Wofford	2.20
26 October 2022	Review letters re: Core/mining dispute.	D Turetsky	0.10
26 October 2022	Analysis re: Prime Trust litigation/settlement issues (0.5); correspond with T. Smith (W&C) re: same (0.2); correspond with M. Hurley (Akin) re: Prime Trust settlement (0.2); further review and comment re: Prime Trust stipulation (0.3); review revised Frishberg cost cutting motion (0.1).	D Turetsky	1.30
26 October 2022	Review and analysis re: preferred equity motion/proposed order to amend schedules.	D Turetsky	0.30
26 October 2022	Further review/analysis re: plan exclusivity issues (0.3); further analysis re: structure issues in connection with potential transaction/plan proposal (0.3).	D Turetsky	0.60
26 October 2022	Further analysis re: customer alleged "secured" claim in crypto issues (0.1); review Debtors response to stablecoin secured creditor motion (0.1).	D Turetsky	0.20
26 October 2022	Review amended account holder's motion re: insider clawbacks (0.2); telephone conference with S. Hershey (W&C) re: account holder's motions (0.1); telephone conference with A. Colodny (W&C) re: Frishberg motion (0.1).	D Turetsky	0.40
26 October 2022	Further analysis re: customer tax issues (0.1); telephone conference with K&E (various) and W&C (D. Dreier, S. Fryman) re: Celsius bankruptcy tax issues (0.5).	D Turetsky	0.60
26 October 2022	Analyze and comment re: comments to lift stay motion stipulation.	D Turetsky	0.20
26 October 2022	Review and comment re: Committee update slides for account users (0.3); correspond with D. Litz (W&C) re: same (0.1).	D Turetsky	0.40
26 October 2022	Review and analysis re: preferred objection to bar date motion.	D Turetsky	0.20
26 October 2022	Correspond with S. Hershey (W&C) re: custody and withhold issues (0.1); review and analysis re: Debtors' custody and withhold declaration (0.8); telephone conference with A. Amulic (W&C) re: custody and withhold issues (0.3); further research/analysis re: custody and withhold issues (2.9); telephone conference with S. Hershey (W&C) re: custody and withhold issues (0.3); correspond with A. Amulic (W&C) re: custody and withhold issues (0.2).	D Turetsky	4.60
26 October 2022	Review Debtors' objection to pro se 2004 motion.	D Turetsky	0.10
26 October 2022	Review pro se objection to KERP.	D Turetsky	0.10
26 October 2022	Analysis re: tax considerations of reorganization proposals (3.3);	S Fryman	3.80

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	telephone conference with Debtors' tax counsel to discuss same (0.5).		
26 October 2022	Review evidentiary issues re: custody issues on Phase 1 matters.	G Pesce	1.10
26 October 2022	Develop strategy to respond to examiner scope issues (0.6); draft correspondence re: next steps for same (0.7).	G Pesce	1.30
26 October 2022	Conference with Committee members re: confidential strategy issues.	G Pesce	0.80
26 October 2022	Review materials re: status of mining operation, including response to Core pleadings.	G Pesce	1.40
26 October 2022	Conference with account holder re: status of case.	G Pesce	0.80
26 October 2022	Correspondence with K&E re: GK8 sale process.	A Zatz	0.20
26 October 2022	Telephone conference with PWP re: coin security issues.	A Zatz	0.20
26 October 2022	Review and summarize new pro se motion (1.5); review docket for history of pro se motions re: clawbacks (1.3); review document sets with various law firms identified as having corresponded with regulators and locate all Latham documents (5.1).	C Gurland	7.90
26 October 2022	Revise response to pro se account holder clawback motion (0.8); correspond with A. Colodny and D. Turetsky re: same (0.4).	S Hershey	1.20
26 October 2022	Correspond with Committee re: Prime Trust adversary.	S Hershey	0.70
26 October 2022	Prepare for Mares deposition (2.7); attend Mares deposition (5.4); review documents from deposition and related documents produced in discovery (1.1).	S Hershey	9.20
26 October 2022	Review of changes to KERP retention benefits letter.	T Marnin	0.20
26 October 2022	Analyze proposed stipulation re: ex-employee's stay relief motion (0.4); correspondence with W&C team re: same (0.4); correspondence with Debtors and ex-employee's counsel re: same (0.3); telephone conference with A. Rudolph re: same (0.2).	J Ramirez	1.30
26 October 2022	Analyze draft correspondence to Committee.	J Ramirez	0.30
26 October 2022	Correspond with A. Colodny and with P. Tumamao re: August fee statement (0.2); research re: W&C connections to potential parties in interest (1.1); continue research re: W&C connections to parties in interest (0.8); telephone conference with M. Haqqani re: W&C fees (0.1); draft summary to G. Pesce re: W&C connections disclosures (0.7); correspond with A. Alie and P. Tumamao re: revisions to August (0.1).	S Ludovici	3.00
26 October 2022	Review work in progress tracker.	S Ludovici	0.40
26 October 2022	Review case law re: expert declaration (1.3); edit Daubert motion re: Core Mining declarations (0.8).	C Walker	2.10
26 October 2022	Review Debtors' declaration in relation to custody and withhold dispute (0.5); revise outline for opening brief (1.5); telephone conference with D.	A Amulic	2.90

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	Turetsky re: custody and withhold issues (0.5); review research from C. O'Connell and related correspondence (0.4).		
26 October 2022	Telephone conferences with new reviewers re: document review onboarding (1.0); review documents relating to Core dispute and elevate hot documents for depositions (6.0).	M Jaoude	7.00
26 October 2022	Draft proposed email to client re: Prime Trust stipulation (0.3); revise same re: comments received (0.1); review and analyze exhibits to Prime Trust stipulation (1.7); correspond with W&C team re: same (0.3); draft diligence list re: same (0.6); revise stipulation (0.9).	T Smith	3.90
26 October 2022	Draft meeting minutes for Oct. 25 (1.3); correspond with A. Colodny and J. Ramirez re: same (0.1).	T Smith	1.40
26 October 2022	Review and correspond with M. Rahmani, A. Zatz and A. Colodny re: updates to GK8 bid and sale process (0.6); review, revise and correspond with S. Kava re: rights on bid and sale process for memo (1.4); review news affecting potential bidder from K. Cofsky (0.2); correspond with A. Venes re: updates to data room (0.2).	G Warren	2.40
26 October 2022	Review and analyze key pleadings to assist preparation of Celsius Community key update deck (6.4); review and summarize pleadings for Committee update (2.0).	D Litz	8.40
26 October 2022	Prepare for (2.6); and attend Mares deposition with S. Hershey (5.4).	C O'Connell	8.00
26 October 2022	Analyze and revise form retention agreement (0.2); correspondence with G. Pesce re: same (0.1).	A Swingle	0.30
26 October 2022	Correspond with C. O'Connell re: Mares deposition.	M Taylor	0.30
26 October 2022	Legal research re: plan issues.	B Lingle	0.80
26 October 2022	Draft objection to expansion of examiner's scope (1.3); telephone conference with G. Pesce re: same (0.3).	B Lingle	1.60
26 October 2022	Document review of Core Scientific production.	L Quinn	1.20
26 October 2022	Review background materials and document review protocol in support of upcoming document review efforts.	N Ash	1.00
26 October 2022	Review documents for responsiveness for adversary proceeding.	L Curtis	2.80
26 October 2022	Telephone conference with potential asset purchaser.	C Eliazadeh	0.80
26 October 2022	Communications with several account holders re: questions and topics of interest for account holders.	C Eliazadeh	1.80
26 October 2022	Review and analyze documents and regulatory filings.	C Eliazadeh	1.90
26 October 2022	Correspond with G. Warren re: plan construct and bidding procedures (0.1); review email comments re: same (0.3); research re: Voyager plan and bidding procedure process (1.4); research re: plan process and bidding procedures involving certain interested parties (3.0); further research and draft memo re: exclusivity issues (4.6).	S Kava	9.40

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26 October 2022	Confer with M. Jaoude and K. Gundersen re: protocol for review of Core documents (0.3); review documents produced by Core for responsiveness and case issues (0.8).	K Kuethman	1.10
26 October 2022	Prepare meeting minutes and presentation for Committee review.	A Rudolph	1.00
26 October 2022	Review correspondence tracker and draft summary to share with Committee member (0.9); telephone conference with K. Broutzas re: communications tracker (0.8); correspond with S. Duffy re: communications tracker (0.8).	A Rudolph	2.50
26 October 2022	Revise work in progress tracker (1.7); multiple correspondence with M. Haqqani re: same (0.1); revise case calendar (0.7).	A Rudolph	2.50
26 October 2022	Multiple correspondence with J. Ramirez re: ex-employee's stay relief stipulation (0.3); correspond with Committee re: ex-employee stipulation (0.6); multiple correspondence with A. Colodny re: same (0.2); draft email to Committee re: same (0.3).	A Rudolph	1.40
26 October 2022	Review motions and objections to create binder for November 1 hearing.	A Rudolph	1.10
26 October 2022	Meet with M. Jaoude re: document review (0.5); review case background and tags for responsive documents (0.5).	A Branson	1.00
26 October 2022	Review Debtors' Motion to Enforce Automatic Stay and Objections to Debtors' Motion (2.0); conduct document review (3.3).	G Cange	5.30
26 October 2022	Video call with M. Jaoude (W&C) and first years (W&C) re: docket review assignment.	E Dufner	0.50
26 October 2022	Meet with M. Jaoude and other reviewers to discuss document review parameters (0.6); review Debtors' Motion to Enforce Automatic Stay and for Civil Contempt and various hot documents identified by W&C team to prepare for document review (1.6); review and tag batches of Core documents (4.8).	K Greenagel	7.00
26 October 2022	Meet with M. Jaoude to discuss matter and assignment (0.9); review documents produced by Core for responsiveness to Core dispute (1.6).	K Gundersen	2.50
26 October 2022	Conduct follow-up research re: substantive consolidation.	M Haqqani	2.80
26 October 2022	Revise work in progress tracker (2.2); prepare for November 1 hearing by organizing related filings into package (1.0).	M Haqqani	3.20
26 October 2022	Video call with M. Jaoude (W&C) and first years (W&C) re: docket review assignment.	H Kassem	0.60
26 October 2022	Meet with M. Jaoude re: document review parameters.	G Pico	0.90
26 October 2022	Perform first-level review of documents produced by Core and Celsius related to same (5.7); prepare written summaries of same (1.0).	M Radek	6.70
26 October 2022	Confer with M. Jaoude and associate team on upcoming document review of Core productions.	N Repel	0.40
26 October 2022	Call with M. Jaoude (W&C) and W&C team re: document review	A Seck	0.50



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	assignment.		
26 October 2022	Review incoming inquiries and docketed letters and prepare deliverable for Committee re: summary of inquiries (0.8); confer with A. Rudolph re: same (0.5); further revise correspondence and summaries to counsel (0.4); review summary update for creditor community (0.3); confer with D. Litz re: same (0.1).	K Brountzas	2.10
26 October 2022	Conduct First level review of Core Scientific's documents for issues relating to Celsius contract issues.	R Mederos	2.30
26 October 2022	Review of Core documents (5.6); correspond with S. Hershey, C. Gurland, M. Jaoude, and document review team attaching documents of interest (0.5); correspond with same attaching newly identified documents of interest (0.3); correspond with same attaching newly identified documents of interest (0.3).	P Spencer	6.70
26 October 2022	Review documents produced by Core Scientific for responsiveness, issues and hot documents.	A Waterfield	3.50
26 October 2022	Received production import, OCR missing text, and prepare document review batches.	T Chen	1.00
26 October 2022	Create Relativity user accounts for additional document reviewers.	C Stone	0.50
26 October 2022	Download new third party document production Celsius Core 003 (1.0); extract production and validate data (0.5); import Into Relativity, review images and text, index all documents, create intake log report and release to case team for review (1.0).	G Cuevas	2.50
26 October 2022	Telephone conference with hotel re: shipment of deposition materials (0.1); correspond with hotel front desk re: same (0.1).	D Hirshorn	0.20
26 October 2022	Correspond with A. Rudolph re: transcript.	D Hirshorn	0.10
26 October 2022	Review and distribute October 20 hearing transcript; update transcripts files (0.1); update CompuLaw calendar per M. Haqqani (0.8); confer with M. Haqqani re: calendars formatting (0.2); correspond with MCO re: same (0.1); parent data room updates (2.1); update internal pleadings file (0.2); correspond to A. Rudolph and G. Warren re: new documents added to parent data room (0.4); daily email distribution to Committee/litigation teams re: parent data room updates (0.1).	A Venes	4.00
27 October 2022	Review and comment on term sheet.	C Diamond	0.60
27 October 2022	Telephone conference with K&E tax re: tax items; review revised structure / tax analysis.	D Dreier	0.60
27 October 2022	Review Blonstein declaration (0.3); prepare notes on open questions (0.2); review further discovery (0.4); draft and share memos to W&C team re: same (0.3).	K Wofford	1.20
27 October 2022	Prepare for mining subcommittee telephone conference (0.5); review projections and analysis of proposed agreement (0.6); telephone conference with mining group (0.9).	K Wofford	2.00
27 October 2022	Document review and preparation of notes for W&C Team re: relevant	K Wofford	5.50

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	documents produced (2.0); review of Core deposition exhibits and comparison to produced documents (2.7); confer with debt team of Core secured debt Issues and review Core's debt provisions (0.8).		
27 October 2022	Participate in advisors meeting with W&C, Perella and M3 re: key action items and next steps.	D Landy	2.00
27 October 2022	Further analysis re: Core dispute matters (0.2); telephone conference with S. Hershey (W&C) re: Core litigation (0.1).	D Turetsky	0.30
27 October 2022	Telephone conference with M. Hurley (Akin) and T. Smith (W&C) re: Prime Trust litigation (0.3); further telephone conferences with T. Smith (W&C) re: same (0.3); correspond with M. Hurley (Akin) re: Prime Trust matters (0.1); further review and comment re: Prime Trust stipulation (0.2).	D Turetsky	0.90
27 October 2022	Revise outline of response to custody and withhold phase 1 issues (1.4); correspond with A. Amulic (W&C) re: custody and withhold issues (0.4); analyze custody and withhold issues (0.8); telephone conferences with S. Hershey (W&C) re: custody and withhold issues (0.1).	D Turetsky	2.70
27 October 2022	Correspond with G. Pesce (W&C) and K. Wofford (W&C) re: mining issues.	D Turetsky	0.10
27 October 2022	Review pro se's examiner filings.	D Turetsky	0.20
27 October 2022	Correspond with G. Pesce (W&C) and K. Wofford (W&C) re: bar date issues (0.1); further analysis re: issues raised by preferred equity holders re: same (0.2).	D Turetsky	0.30
27 October 2022	Review US Trustee objection to KERP.	D Turetsky	0.20
27 October 2022	Review/analysis discovery "hot documents."	D Turetsky	0.40
27 October 2022	Analyze Committee objection to Frishberg insider avoidance action motions (1.4); correspond with C. Gurland (W&C) and S. Hershey (W&C) re: Frishberg motions (0.1); further analysis re: insider claim issues (0.6); confer with B. Lingle (W&C) re: response to account holder's motions (0.1); correspond with A. Colodny (W&C) re: insider preference issues (0.1); review Debtors' objection to account holder's motions (0.1).	D Turetsky	2.40
27 October 2022	Revise regulatory mapping of potential bidder proposal.	A Ericksen	0.80
27 October 2022	Conference with Committee members re: confidential strategy issues.	G Pesce	0.80
27 October 2022	Review correspondence from pro se account holder E. Herman re: request to convene meeting of Twitter users and Special Committee to discuss key issues (0.8); review next steps re: same (0.4); correspondence with pro se account holder re: Committee's view on his pleadings (0.8).	G Pesce	2.00
27 October 2022	Develop strategy to protect Celsius convertible note issued by Core Scientific (1.9); correspond with K. Wofford and S. Hershey re: effect of potential Core actions (0.4); conference with K&E team re: same (0.3); draft correspondence to K&E re: same (0.6).	G Pesce	3.20
27 October 2022	Telephone conference with potential custodian re: custodian role.	A Zatz	0.10

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27 October 2022	Correspond with Israeli counsel re: GK8 sale issues.	A Zatz	0.20
27 October 2022	Review hot Core documents identified by team (1.9); finalizing response to pro se motion (0.5); telephone conferences with representatives from exchanges to request information potentially without need for 2004 motion (2.4); review select document between Latham and regulators (1.1).	C Gurland	5.90
27 October 2022	Correspond with K. Wofford, C. O'Connell and M. Taylor re: deposition prep (0.7); review Core responses and objections to Debtors interrogatories and requests for admission (0.5).	S Hershey	1.20
27 October 2022	Revise response to motion to compel clawbacks.	S Hershey	0.80
27 October 2022	Review purchase agreement markups from bidders of GK8.	J Hu	1.00
27 October 2022	Analyze draft Committee meeting minutes.	J Ramirez	0.40
27 October 2022	Telephone conference with Debtors' advisors re: open tasks and case strategy.	J Ramirez	0.60
27 October 2022	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.2); correspondence with A. Colodny and W. Guerrieri re: same (0.2); revise Pesce declaration (0.1); revise August fee statement (0.5); correspondence with G. Pesce and others re: Pesce declaration and August fee statement (0.2); correspondence with D. Hirshorn re: filing preparations for both (0.1).	S Ludovici	4.30
27 October 2022	Review revised Elementus invoices (0.2); respond to Elementus re: same (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); review Elementus invoices (0.1); correspondence with G. Pesce, A. Colodny and D. Turetsky re: same (0.3).	S Ludovici	0.80
27 October 2022	Correspondence with M. Haqqani re: critical dates calendar.	S Ludovici	0.10
27 October 2022	Telephone conference with S. Hershey re: Mares deposition (0.2); review and analyze deposition transcript re: Mares (1.6); research case law re: expert testimony on custom and practice (1.8).	C Walker	3.60
27 October 2022	Revise outline to reflect comments from D. Turetsky and S. Hershey (1.0); telephone conference with C. O'Connell to discuss research (0.4).	A Amulic	1.40
27 October 2022	Onboard new reviewers for Core review (0.3); review documents from Core batches (6.2); pull hot documents for team (0.3).	M Jaoude	6.80
27 October 2022	Telephone conference with Akin and D. Turetsky re: Prime Trust stipulation (0.3); telephone conference and correspond with D. Turetsky re: comments to same (0.7); revise stipulation (1.7); review precedent exculpation language (0.4); review and analyze exhibits to stipulation (0.9); correspond and telephone conference with M3 re: diligence for Prime Trust (0.3); correspond with Akin and W&C team re: revised stipulation (0.1).	T Smith	4.40
27 October 2022	Review purchase agreements for potential bidders for GK8 and prepare email outlining issues for Israeli counsel; correspond with A. Zatz and G.	G Warren	4.60

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	Pesce re: same (4.1); correspond with A. Zatz re: GK8 status (0.1); review and correspond with A. Venes re: update to dataroom (0.1); review and correspond with A. Zatz re: sales tracker for GK8 and company (0.3).		
27 October 2022	Review request by Debtors on coin conversion (0.1); review and correspond with D. Landy re: update on Committee (0.1); Committee all advisor meeting (0.1); review and correspond with G. Pesce and K&E team re: bar date motion and other pending filings (0.2).	G Warren	0.50
27 October 2022	Review of purchase agreement mark-ups from K&E to potential bidders for purchase of GK8 (0.4); correspond with J. Hu and A. Das re: same (0.1).	S Sen	0.50
27 October 2022	Review key pleadings and prepare update deck for Celsius Community (1.0); prepare Committee update email (1.0).	D Litz	2.00
27 October 2022	Attend meeting with PWP, W&C and M3 to discuss mining business strategy (1.4); discuss same with K. Wofford and organize notes for group (0.8); discuss power contracts and Core depositions with M3 (0.8); discuss deposition strategy with M. Taylor, S. Hershey and K. Wofford (1.8).	C O'Connell	4.80
27 October 2022	Review and analyze O. Blonstein Declaration (1.1); discuss same with A. Amulic (0.6).	C O'Connell	1.70
27 October 2022	Organize and revise summaries of pleadings for Committee updates.	C O'Connell	1.00
27 October 2022	Correspondence with W&C partners re: strategy and legal arguments around Custody and Withhold Accounts (1.2); research legal implications of deposits (3.5); revise Custody and Withhold Account Outline (2.1).	C O'Connell	6.80
27 October 2022	Legal research re: Core chapter 11 issues.	A Swingle	1.80
27 October 2022	Participate in mining subcommittee meeting (partial) (0.9); correspondence with G. Pesce re: cash management issues (0.3).	A Swingle	1.20
27 October 2022	Review Mares deposition outline and discuss same with C. O'Connell (2.6); review Xia declaration (1.6); prepare Xia deposition outline (1.2); confer with K. Wofford, C. O'Connell, and S. Hershey re: work in progress (0.6); telephone conference with C. O'Connell and S. Hershey re: strategy (1.1).	M Taylor	7.10
27 October 2022	Revise objection to account holder motion to compel insider clawbacks.	B Lingle	2.60
27 October 2022	Telephone conference with Committee advisors.	B Lingle	0.70
27 October 2022	Analyze exclusivity issues.	B Lingle	2.20
27 October 2022	Document review of Core Scientific Production for responsiveness.	L Quinn	2.60
27 October 2022	Conduct document review and issue tagging of Core Mining related documents.	N Ash	3.10
27 October 2022	Review documents for responsiveness for adversary proceeding.	L Curtis	5.30

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27 October 2022	Further analysis of restructuring proposal.	C Eliazadeh	0.80
27 October 2022	Communications with several account holders re: claims and status of proceedings (2.2); prepare materials re same (2.0); internal conference with G. Pesce, W&C team to address same (0.5).	C Eliazadeh	4.70
27 October 2022	Internal work in progress conference with W&C re: action items and tasks.	C Eliazadeh	1.00
27 October 2022	Correspond with M. Jaoude (W&C) re: relevant issues for Core document review.	S Govindgari	0.40
27 October 2022	Research and draft memo re: exclusivity issues (2.5); correspond B. Lingle re: same (0.1).	S Kava	2.60
27 October 2022	Review documents produced by Core for responsiveness and case issues (0.8); draft summary of documents of interest (0.2).	K Kuethman	1.00
27 October 2022	Telephone conference with K. Brountzas re: Kroll website changes (0.2); review Kroll website and correspond with Kroll team re: proposed changes (2.8); telephone conference with Kroll team re: proposed changes to website (0.5).	A Rudolph	3.50
27 October 2022	Review drafts of final Committee meeting minutes.	A Rudolph	0.80
27 October 2022	Review documents re: Core Mining dispute with Celsius.	A Branson	6.30
27 October 2022	Meeting with M. Jaoude and W&C team for briefing on document review goals and background (0.7); document review re: Celsius (4.2).	G Cange	4.90
27 October 2022	Document review re: Core Mining documents.	E Dufner	2.00
27 October 2022	Continue review and tag batches of Core documents (4.9); Review and tag Celsius-produced documents (0.8).	K Greenagel	5.70
27 October 2022	Review documents produced by Core for responsiveness to Core dispute.	K Gundersen	5.10
27 October 2022	Revise responses for Committee customer inquiries.	M Haqqani	2.90
27 October 2022	Review documents produced for Core document review phase.	G Pico	2.30
27 October 2022	Perform first-level review of documents produced by Core and Celsius related to same (4.9); prepare written summaries of same (0.9).	M Radek	5.80
27 October 2022	Review of bankruptcy filings in preparation to review Core document productions.	N Repel	2.20
27 October 2022	Document review of Core productions related to bankruptcy action.	N Repel	6.10
27 October 2022	Document review re: Core Mining documents.	A Seck	4.50
27 October 2022	Conduct First level review of Core Scientific's documents for issues relating to Celsius contract issues.	R Mederos	2.10

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27 October 2022	Review of Core-related documents (3.4); correspond with S. Hershey, C. Gurland, M. Jaoude, and document review team attaching documents of interest (0.8); correspond with same attaching newly identified documents of interest (0.5).	P Spencer	4.70
27 October 2022	Received production download, validate and stage (1.0); search/delete for claw-back documents (0.5).	T Chen	1.50
27 October 2022	Upload volume (0.5); map metadata (0.5); extract full text and updating index (1.0); complete quality control checks (0.5).	G Chemborisov	2.50
27 October 2022	Finalize and file Third Declaration of G. Pesce (0.3); confer with S. Ludovici re: same (0.1).	D Hirshorn	0.40
27 October 2022	Update CompuLaw calendar (0.3); parent data room update (0.1); review recent docket activity/update internal pleadings files (0.3); correspond with G. Warren and A. Rudolph re: parent data room update (0.1); e-file and coordinate service of Committee's Objection to Frishberg's Motion to Compel Clawbacks by Debtors/Committee (0.1); daily data room update email to teams (0.1).	A Venes	1.00
28 October 2022	Participate in telephone conference with representatives of potential bidder re: emergence proposal and provide input on securities law considerations (1.0); review and comment on securities law aspects of summary proposal of potential bidder (0.5).	C Diamond	1.50
28 October 2022	Review draft of avoidance memo (1.0); review cases re: same (0.2); prepare questions and notes re: same (0.4).	K Wofford	1.60
28 October 2022	Review and prepare comments on revised custody outline and consideration of evidence required for hearing (0.6); telephone conference with W&C team re: custody outline (0.5).	K Wofford	1.10
28 October 2022	Prepare for chambers conference (review of letters, telephone conferences with S. Hershey) (0.3); confer with court re: Core executive depositions and hearing scheduling (0.4); further strategy telephone conferences with G. Pesce, S. Hershey re: Core matter (0.4); draft update to Committee on Core (0.3); consideration of legal options to address Core bankruptcy filing (0.3); telephone conference with M3 team re: modeling of Core bankruptcy, effect on cash flow (0.6).	K Wofford	2.30
28 October 2022	Telephone conference on stablecoin motion.	D Landy	1.00
28 October 2022	Telephone conference with potential bidder for assets.	D Landy	2.00
28 October 2022	Telephone conference with potential new custodian (1.0); internal telephone conference on open matters in process (1.0); telephone conference on regulatory issues (1.0).	D Landy	3.00
28 October 2022	Telephone conference with A. Amulic (W&C), S. Hershey (W&C), K. Wofford (W&C), A. Colodny (W&C) and C. O'Connell (W&C) re: custody/withhold phase 1 issues (0.9); further analysis re: same (0.3).	D Turetsky	1.20
28 October 2022	Telephone conferences with S. Hershey (W&C) re: Core Scientific litigation issues.	D Turetsky	0.20
28 October 2022	Telephone conference with G. Pesce (W&C) re: GK8 sale issues (0.1);	D Turetsky	0.20

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	further analysis re: issues re: same (0.1).		
28 October 2022	Further analysis re: exclusivity/plan schedule issues (0.3); telephone conference with A. Colodny (W&C) re: plan structure issues (0.2).	D Turetsky	0.50
28 October 2022	Telephone conference with potential bidder, bidder's counsel, and W&C (D. Landy, G. Pesce, and others) re: potential bid and regulatory issues (1.1); correspond with G. Pesce (W&C), K. Wofford (W&C) and others re: same (0.2); telephone conference with G. Pesce (W&C) re: same (0.2); review regulatory analysis of bid proposal (0.2); correspond with counsel to potential bidder re: bid issues (0.2).	D Turetsky	1.90
28 October 2022	Telephone conference with S. Hershey (W&C) re: Prime Trust matters (0.1); correspond with M. Hurley (Akin) re: Prime Trust stipulation (0.1).	D Turetsky	0.20
28 October 2022	Telephone conference with potential bidder and advisors to discuss regulatory matters (1.1); prepare follow-up email re: regulatory telephone conference (0.4); review and update regulatory mapping for potential bidder proposal (1.0).	A Ericksen	2.50
28 October 2022	Analysis re: tax considerations of reorganization proposals.	S Fryman	2.00
28 October 2022	Review declaration for filing with Court at request of U.S. Trustee (0.4); revise August fee statement for confidentiality and compliance with U.S. Trustee requirements (1.7).	G Pesce	2.10
28 October 2022	Correspond with K. Wofford and S. Hershey re: effect of potential Core actions on contract with Celsius (0.4); conference with K&E team re: same (0.3); draft correspondence to K&E re: same (0.6).	G Pesce	1.30
28 October 2022	Review evidentiary issues re: custody issues on Phase 1 matters.	G Pesce	1.40
28 October 2022	Conference with Committee members re: confidential strategy issues.	G Pesce	0.80
28 October 2022	Correspondence with pro se account holder re: Committee's view on his pleadings.	G Pesce	0.60
28 October 2022	Analyze Latham regulator responses (2.5); review Core hot documents identified by team (2.1); telephone conference with Elementus and examiner team (0.5); review Elementus tracing analysis (1.7).	C Gurland	6.80
28 October 2022	Telephone conference with A. Cooper, N. Shaker, B. Young and C. Gurland re: discovery questions re: Elementus work.	S Hershey	1.00
28 October 2022	Telephone conference with A. Colodny, A. Amulic and D. Turetsky re: custody phase one briefing.	S Hershey	0.90
28 October 2022	Correspond with K. Wofford re: depositions (0.2); prepare for hearing (1.3); telephone conference with K. Wofford and K. Ehrler re: Core issues (0.5); review Core document production (1.1).	S Hershey	3.10
28 October 2022	Prepare for hearing (1.0); correspond with W&C team after hearing (0.3).	S Hershey	1.30
28 October 2022	Telephone conference (partial) with W&C team re: open tasks and strategy.	J Ramirez	0.30



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28 October 2022	Revise August fee statement (3.2); correspondence with G. Pesce, B. Lingle, S. Hershey, others re: same (0.3); coordinate filing with D. Hirshorn (0.1); analyze August fee statement issues (0.5); correspondence with G. Pesce and D. Hirshorn re: August fee statement (0.1); correspond with C. O'Connell, G. Pesce, A. Colodny and D. Turetsky re: W&C disclosures and Elementus invoices (0.2); review draft LEDES file and comment on same (0.1); correspondence with US Trustee (M. Bruh) re: W&C LEDES file and August fee statement and re: Elementus invoices (0.4); review revised case management order (0.1); correspondence with A. Rudolph re: same (0.1); correspondence with K. Stadler (GK) re: interim compensation procedures (0.1); analyze supplemental potential party in interest list (0.3); correspond with J. Baclini and K. Andino re: connection searches for same (0.1); correspondence with G. Pesce and with D. Litz re: W&C fee statements (0.2); telephone conference with D. Litz re: same (0.1).	S Ludovici	5.90
28 October 2022	Correspondence with M. Rahmani (PWP) re: PWP fee statements (0.2); correspondence with G. Pesce re: PWP retention (0.1); correspond with G. Pesce re: PWP retention (0.1); correspond with notice parties re: Elementus invoices for August and September (0.1); correspond with G. Pesce re: Elementus and US Trustee comments (0.4); correspond with Kroll, M3, ELT and PWP re: supplemental parties in interest (0.3).	S Ludovici	1.20
28 October 2022	Revise work in progress tracker (0.1); participate in work in progress telephone conference with W&C team (0.2).	S Ludovici	0.30
28 October 2022	Review and analyze deposition transcript (0.7); review case law re: expert testimony (0.6).	C Walker	1.30
28 October 2022	Attend telephone conference with W&C team and potential plan sponsor.	A Amulic	1.00
28 October 2022	Attend telephone conference with W&C team re: custody and withhold dispute (1.0); draft slides for Committee meeting (1.5); review research and related correspondence with C. O'Connell (0.8); review research memo and related correspondence with S. Kava and D. Litz (0.7).	A Amulic	4.00
28 October 2022	Review documents produced by parties relating to CORE proceeding in preparation for depositions.	M Jaoude	6.00
28 October 2022	Review final compiled versions of meeting minutes.	T Smith	0.30
28 October 2022	Correspond with M. Rahmani, A. Zatz and others re: GK8 sale process (0.3); review proposed purchase agreements and provide analysis to W&C and PWP team re: issues for GK8 (1.2); correspond with PWP and W&C teams re: updates on bid and issues for sale of company (0.4); review and correspond with A. Golic re: CV payments (0.2); correspond with A. Venes and A. Rudolph re: updates to data room (0.2); correspond with A. Zatz re: plan and bidders (0.2); review, revise and correspond with G. Pesce, A. Zatz, and Israeli counsel re: issues and updates on GK8 sale (1.2).	G Warren	3.70
28 October 2022	Correspond with M. Rahmani, PWP, and S. Ludovici re: requirements for PWP fee application.	G Warren	0.30
28 October 2022	Review filings in case (0.2); notes for and work in progress meeting with W&C team (0.4); review proposed business plan and correspond with A. Zatz and A. Amulic re: same (0.3); review update from Court on ECF filings in case (0.1); review updates from G. Pesce, S. Hershey and others (0.2).	G Warren	1.20

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28 October 2022	Correspond with A. Swingle, A. Zatz and others re: update on Core (0.3); review updates on Corte (0.1).	G Warren	0.40
28 October 2022	Review and summarize certain key pleadings and prepare Committee and Community Update deck re: same.	D Litz	3.50
28 October 2022	Participate in conference with W&C Team re: work in progress.	D Litz	0.20
28 October 2022	Telephone conference with D. Turetsky, K. Wofford, A. Colodny and A. Amulic re: Phase I briefing strategy (0.9); research re: same (0.8).	C O'Connell	1.70
28 October 2022	Analyze pleadings and prepare Committee response to Core's Cross Motion (2.1); discuss same with S. Hershey (0.3); review discovery hot documents in advance of M. Xia and J. Pratt depositions (3.1); organize same for S. Hershey and K. Wofford (0.3); discuss same with M. Taylor (0.5).	C O'Connell	6.30
28 October 2022	Correspondence with A. Rudolph re: pending workstreams.	A Swingle	0.20
28 October 2022	Draft email memorandum to A. Zatz re: Core dispute status (0.3); legal and factual research re: Core chapter 11 issues (2.8); correspondence with G. Pesce re: same (0.2).	A Swingle	3.30
28 October 2022	Prepare for Xia and Pratt depositions (4.2); telephone conference with M3 re: Core Scientific issues (1.3); review potential hot documents and draft summaries of same (4.9); correspondence re: same (0.2).	M Taylor	10.60
28 October 2022	Amend regulatory issues list prepared for draft marked up by potential bidder.	A Das	1.80
28 October 2022	Review pro se filings (1.4); revise omnibus objection to expansion of examiner's scope (2.9); telephone conference, correspond with G. Pesce re: same (1.1).	B Lingle	5.40
28 October 2022	Conduct document review of Core Mining related documents.	N Ash	2.30
28 October 2022	Review documents for responsiveness for adversary proceeding.	L Curtis	0.70
28 October 2022	Revise analysis of restructuring proposal (1.8); further revise and distribute same to G. Pesce, A. Colodny, K. Wofford, and D. Turetsky (2.3); conference with Brown Rudnick re: restructuring proposal (1.0); conference with state attorney general re: pending motions (0.5); conference with Debtors' counsel re: regulatory issues (0.5); discuss restructuring proposal with D. Landy (0.4); distribute follow-up materials re: restructuring proposal to W&C team (0.2).	C Eliazadeh	6.70
28 October 2022	Internal work in progress conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
28 October 2022	Review documents produced by Celsius and Core for responsiveness and case issues.	K Kuethman	1.00
28 October 2022	Revise work in progress tracker (1.4); telephone conference with W&C team re: work in progress meeting (0.2).	A Rudolph	1.60
28 October 2022	Telephone conference with ex-employee (0.6); telephone conference with	A Rudolph	3.20

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	K. Brountzas re: same (0.3); correspond with G. Pesce and A. Colodny re: same (0.1); correspond with ex-employee re: same (0.1); revise FAQs (1.6); telephone conferences with K. Brountzas re: Kroll website (0.2); telephone conferences with J. Karotkin (Kroll) re: same (0.3).		
28 October 2022	Revise compilation of final Committee meeting minutes.	A Rudolph	0.50
28 October 2022	Telephone conference with C. O'Connell re: Core Scientific stay violation workflow.	A Rudolph	0.40
28 October 2022	Review documents re: Core Mining dispute with Celsius.	A Branson	4.70
28 October 2022	Document review re: Core Mining documents.	E Dufner	6.00
28 October 2022	Review and tag batches of Celsius documents as related to Core.	K Greenagel	2.70
28 October 2022	Revise work in progress tracker.	M Haqqani	1.60
28 October 2022	Draft finalized meeting minutes for all Committee meetings to date.	M Haqqani	1.50
28 October 2022	Draft responses to FAQs.	M Haqqani	1.20
28 October 2022	Perform first-level review of documents produced by Core and Celsius related to same (3.7); prepare written summaries of same (0.5).	M Radek	4.20
28 October 2022	Review of Core document productions related to bankruptcy filing.	N Repel	1.80
28 October 2022	Document review re: Core Mining documents.	A Seck	6.00
28 October 2022	Review and provide revisions to Committee website.	K Brountzas	1.00
28 October 2022	Review of Core-related documents (1.1); correspond with S. Hershey, C. Gurland, M. Jaoude, and document review team attaching documents of interest (0.4).	P Spencer	1.50
28 October 2022	Create first level review batches for Core production volume.	C Stone	0.40
28 October 2022	Correspond with W&C team re: filing of W&C First Monthly Fee Statement (0.2); finalize and file W&C's First Monthly Fee Statement (0.3); electronically serve same (0.2); email Chambers courtesy copy (0.1); coordinate with Kroll to serve G. Pesce's Third Declaration in Support of W&C Retention Application and W&C First Monthly Fee Statement (0.1).	D Hirshorn	0.90
28 October 2022	Update CompuLaw calendar per M. Haqqani (0.6); parent data room updates (0.4); daily data room updates email distribution (0.1).	A Venes	1.10
29 October 2022	Document review re: Core document (1.0); telephone conference with K&E, S. Hershey re: deposition outlines and deposition strategy (0.5).	K Wofford	1.50
29 October 2022	Review of Latham regulatory analyses (1.5); correspond with W&C team re: same (0.3); map regulatory issues (0.2).	D Landy	2.00
29 October 2022	Telephone conference with G. Pesce (W&C) re: plan exclusivity issues.	D Turetsky	0.10

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29 October 2022	Telephone conferences with A. Colodny (W&C) re: issues re: examiner investigation (0.4); review and comment re: objection to examiner motion to expand/clarify investigation/scope (0.4); telephone conference with G. Pesce (W&C) re: same (0.3); correspond with G. Pesce (W&C), A. Colodny (W&C) and S. Hershey (W&C) re: examiner issues (0.2); correspond with B. Lingle (W&C) re: objection to examiner motion to expand/clarify investigation/scope (0.1).	D Turetsky	1.40
29 October 2022	Review and comment re: slides to Committee re: custody/withhold issues.	D Turetsky	0.60
29 October 2022	Conference With K. Wofford and S. Hershey re: effect of potential Core actions on contract with Celsius (0.8); review research materials re: same (0.2); draft correspondence to R. Kwastieniet (K&E) re: same (0.3).	G Pesce	1.30
29 October 2022	Revise brief re: Phase 1 issues.	G Pesce	0.90
29 October 2022	Correspond with J. Brown, K. Wofford and C. O'Connell re: Core depositions (1.8); revise outline for Core brief (1.0).	S Hershey	2.80
29 October 2022	Revise outline of custody and withhold dispute for Committee meeting (1.4); draft custody and withhold opening brief (1.7).	A Amulic	3.10
29 October 2022	Correspond with proposed Israeli counsel for GK8 issues re: timing, deadlines and issues.	G Warren	0.50
29 October 2022	Telephone conference with S. Hershey re: Objection to Core's Cross Motion (0.4); telephone conference with K. Wofford, S. Hershey, L. Hamilton (K&E), J. Brown (K&E) (0.5) re: strategy with regard to Core Scientific (0.5); draft Objection to Core's Cross Motion (6.5).	C O'Connell	7.90
29 October 2022	Correspond with C. O'Connell re: hot documents (0.5); review hot documents for relevance (3.3); correspond with C. O'Connell re: same (0.2).	M Taylor	4.00
29 October 2022	Revise omnibus objection to expansion of examination scope (3.9); prepare same for filing (2.0).	B Lingle	5.90
29 October 2022	Analyze documents and regulatory filings (1.6); review and analyze filings by Debtors' counsel (0.9).	C Eliazadeh	2.50
29 October 2022	Revise FAQs for Kroll website.	A Rudolph	2.10
29 October 2022	Revise work in progress tracker (1.5); correspond with recently filed pleadings to W&C Team (0.1).	M Haqqani	1.60
29 October 2022	Revise FAQs for account holders with A. Rudolph.	M Haqqani	2.10
29 October 2022	Provide weekend support for document review and receive productions.	T Chen	1.00
30 October 2022	Consider options for addressing Core bankruptcy filing, initial case research (0.9); telephone conference with G. Pesce, S. Hershey re: Core bankruptcy litigation options (0.5); follow up telephone conference with G. Pesce on bankruptcy issues (0.3); prepare for Xia deposition by reviewing documents and corresponding with W&C team (1.4).	K Wofford	3.10
30 October 2022	Further analysis re: custody/withhold ownership issues.	D Turetsky	0.40

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30 October 2022	Confer with G. Pesce (W&C) re: exclusivity issues (0.1); correspond with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
30 October 2022	Revise brief re: Phase 1 issues.	G Pesce	0.90
30 October 2022	Telephone conference with G. Pesce and K. Wofford re: Core dispute (0.6); telephone conference with C. O'Connell re: Core brief outline (0.4); correspond with J. Brown and L. Hamlin re: deposition documents (0.3); revise outline for brief (0.9); review documents for deposition (0.8).	S Hershey	3.00
30 October 2022	Review pro forma time entries and expense entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	3.00
30 October 2022	Draft custody and withhold opening brief and related correspondence with D. Litz and C. O'Connell.	A Amulic	1.50
30 October 2022	Correspond with proposed Israeli counsel for GK8 issues on engagement letter and potential conflicts and correspond with G. Pesce re: same.	G Warren	0.60
30 October 2022	Review filed pleadings and correspond with A. Rudolph and others re: meetings for the week.	G Warren	0.20
30 October 2022	Legal research for Phase I briefing.	D Litz	3.00
30 October 2022	Telephone conference with S. Hershey to discuss Committee's Objection to Core's Cross Motion (0.5); correspondence with K. Wofford, S. Hershey and M3 team re: same (0.3); revise draft Committee's Objection Outline and references (8.1).	C O'Connell	8.90
30 October 2022	Telephone conference with G. Pesce re: Core strategy.	A Swingle	0.20
30 October 2022	Research and revise memo re: exclusivity issues.	S Kava	1.30
30 October 2022	Legal research re: Core Scientific litigation and correspond re: findings (4.7); telephone conference with C. O'Connell re: same (0.2).	A Rudolph	4.90
30 October 2022	Revise work in progress tracker.	A Rudolph	0.80
30 October 2022	Research legal standards for breach of contract and defenses.	M Haqqani	0.80
30 October 2022	Revise work in progress tracker to include latest updates to docket (2.5); analyze supplementary hearing documents for A. Colodny (0.3).	M Haqqani	2.80
30 October 2022	Review and update communications tracker to include latest inquiries by account holders.	M Haqqani	1.40
30 October 2022	Create FTP (0.5); deposition preparation data and received production download, unzip and validate (1.5).	T Chen	2.00
30 October 2022	Upload documents to platform (1.0); complete OCR and index update (0.5); complete quality control checks (0.5).	G Chemborisov	2.00
30 October 2022	Create new external FTP for Data transfer (0.5); download and extract new deposition data and upload data to internal network share for case	G Cuevas	1.50

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	team to review (1.0).		
31 October 2022	Telephone conference with G. Pesce and S. Fryman re: tax structure / analysis (0.6); reviewing K&E tax analysis (0.5).	D Dreier	1.10
31 October 2022	Document review of relevant documents for deposition (3.0), and notes to colleagues re: same (0.7).	K Wofford	3.70
31 October 2022	Review and comment on avoidance memo.	K Wofford	1.20
31 October 2022	Review detailed presentation from Debtors on business plan and potential business lines (1.0); correspond re: talking points for co-chairs on business presentation (0.3); telephone conference with Committee professionals re: plan outline presentation and proposed briefing schedule (0.6).	K Wofford	1.90
31 October 2022	Review of potential structures for disposition of crypto (3.0); telephone conference with potential custodian on movement of assets (2.0).	D Landy	5.00
31 October 2022	Partial telephone conference with PWP (K. Cofsky, M. Rahmani, and others), M3 (J. Schiffrin and others), and W&C (G. Pesce and others) re: standalone restructuring proposal issues (0.6); further analysis re: issues re: same (0.2); telephone conference with G. Pesce (W&C) re: same (0.1); further analysis re: issues in connection with potential plan bid (0.3); telephone conferences with G. Pesce (W&C) re: exclusivity issues (0.2).	D Turetsky	1.40
31 October 2022	Further analysis re: issues re: potential third party bid.	D Turetsky	0.30
31 October 2022	Telephone conference with S. Fryman (W&C), D. Dreier (W&C), and G. Pesce (W&C) re: tax issues relating to potential asset bid proposal.	D Turetsky	0.50
31 October 2022	Review Tuganov reply re: examiner investigation (0.1); review examiner reply to objections to examiner scope (0.2); further analysis re: issues re: same (0.2); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.60
31 October 2022	Review and comment re: Committee meeting presentation (0.2); telephone conference with A. Colodny (W&C) re: same (0.2).	D Turetsky	0.40
31 October 2022	Further analysis re: custody/withhold phase 1 issues.	D Turetsky	0.30
31 October 2022	Telephone conference with G. Pesce (W&C), A. Colodny (W&C) and S. Hershey (W&C) re: hearing preparation (1.2); review and comment re: hearing scripts in connection with November 1 hearing (0.3).	D Turetsky	1.50
31 October 2022	Review additional late filed pleading re: pro se avoidance action motion.	D Turetsky	0.10
31 October 2022	Review additional late filed pleading by pro se claimants in connection with stablecoin security motion.	D Turetsky	0.10
31 October 2022	Correspondence with pro se account holder re: Committee's view on his pleadings.	G Pesce	0.40
31 October 2022	Conference with C. Koenig re: briefing schedule concept (0.4); prepare correspondence to W&C team re: same (0.4); prepare correspondence to K&E re: case milestones and briefing schedule concept (1.4); conference with W&C, PWP and M3 teams re: next steps to advance chapter 11 plan	G Pesce	2.90

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	development process (0.7).		
31 October 2022	Provide comments to Phase 1 brief (0.6); revise presentation to Committee re: Phase 1 issues and next steps (0.7); revise brief re: Phase 1 issues (0.9).	G Pesce	2.20
31 October 2022	Analyze research materials re: effect of potential Core actions.	G Pesce	1.30
31 October 2022	Review potential bidder proposal (0.4); review loan documents and communications re: other potential bidder (0.4).	A Colodny	0.80
31 October 2022	Telephone conference re: hearing prep with G. Pesce, A. Amulic, D. Turetsky and S. Hershey (1.1); review KERP pleadings and related document (0.5); draft talking points for hearing (0.3); correspond with G. Pesce re: litigation schedule (0.3); correspond with K&E re: same (0.2); telephone conference with D. Turetsky re: same (0.2).	A Colodny	2.60
31 October 2022	Telephone conference with G. Pesce, K. Cofsky, J. Schiffrin, K. Ehrler, M. Rahmani re: standalone plan.	A Colodny	0.60
31 October 2022	Revise presentation on custodian and withhold accounts for Committee meeting.	A Colodny	0.40
31 October 2022	Telephone conference with G. Pesce, S. Fryman, D. Dreier, D. Turetsky re: tax treatment.	A Colodny	0.50
31 October 2022	Correspond with C. Gurland re: investigation and claims.	A Colodny	0.30
31 October 2022	Revise hearing script for secured creditors and stable coin.	A Colodny	0.20
31 October 2022	Review Latham letters to regulators (3.1); correspondence with M. Radek in connection with investigation of Celsius media statements (1.2); correspondence with J. Ramirez and L. Curtis to assemble all relevant tether documents (1.4); telephone conference with S. Hershey re: Elementus (0.4); telephone conference with G. Pesce re: Elementus (0.2); telephone conference with Elementus re: missing SOFA report entries (0.9).	C Gurland	7.20
31 October 2022	Telephone conference with A. Colodny, D. Turetsky and G. Pesce re: preparation for November 1 hearing (1.3); correspond with M. Jaoude and G. Pesce re: discovery update for same (0.4).	S Hershey	1.70
31 October 2022	Attend deposition of M. Xia (3.0); correspond with C. O'Connell re: same (0.4).	S Hershey	3.40
31 October 2022	Prepare Committee presentation.	J Ramirez	1.10
31 October 2022	Research re: Israeli counsel retention (0.6); correspondence with G. Warren re: same (0.2); correspond with G. Pesce and with M. Bruh (US Trustee) re: Elementus fees (0.3); draft Elementus cover sheet (0.6); correspond with G. Pesce, A. Colodny, K. Wofford and D. Turetsky re: Elementus fee process (0.2).	S Ludovici	1.90
31 October 2022	Review pro forma time entries and expense entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (5.2); revise list of potentially interested parties to search (0.5); revise fee application	S Ludovici	6.10



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	process and correspond with S. Kava, M. Haqqani, and A. Rudolph re: same (0.4).		
31 October 2022	Attend telephone conference with W&C team re: hearing preparation (1.0); prepare script for hearing (0.7); review and summarize pleadings (0.8).	A Amulic	2.50
31 October 2022	Preparing slides for Committee on custody & withhold dispute and related correspondence with A. Colodny (1.0); drafting custody & withhold opening brief (2.5).	A Amulic	3.50
31 October 2022	Prepare materials for UCC Advisor call on restructuring and next steps.	G Warren	0.80
31 October 2022	Correspond with A. Colodny and M3 team re: updates on custody (0.1); review Committee slides on custody (0.3).	G Warren	0.40
31 October 2022	Review, telephone conference, and correspond with C. Gurland, M. Jaoude, J. Ramirez and A. Rudolph and M3 re: loan review (1.0); correspond with L. Curtis re: same (0.2).	G Warren	1.20
31 October 2022	Correspond with C. Koenig and M3 re: proposed crypto transactions.	G Warren	0.20
31 October 2022	Correspond with Committee advisors re: proposal on restructuring and updates to timing, including G. Pesce, M. Rahmani, K. Cofsky, and J. Schiffrin (0.7); correspond with G. Pesce on discussion re: same (0.1).	G Warren	0.80
31 October 2022	Review and correspond with S. Ludovici and G. Pesce, proposed Israeli counsel, and others re: Israeli counsel engagement.	G Warren	2.60
31 October 2022	Correspond with S. Ludovici re: customer inquiry issues.	G Warren	0.10
31 October 2022	Correspond with M. Haqqani re: work in progress (0.2); review correspondence on proposed briefing schedule from G. Pesce, B. Lingle and K&E team (0.2); review filings, orders, and deadlines filed in court (0.4); review and correspond with A. Venes on updates to data room (0.2); review summary of today's filings and relevant documents for same (0.2).	G Warren	1.20
31 October 2022	Legal research re: Phase I brief.	D Litz	7.70
31 October 2022	Review recent filings and prepare update email for Committee.	D Litz	1.50
31 October 2022	Attend M. Xia deposition (7.8); discuss same and Core Objection Brief with S. Hershey (0.2); coordinate documents with K. Wofford for Q. Lawlor deposition (0.4); coordinate same with DC mail room (0.2); correspondence with A. Rudolph and M. Haqqani re: research for Core Scientific Objection outline (0.2).	C O'Connell	8.80
31 October 2022	Legal and factual research re: Core chapter 11 issues (4.8); draft memorandum to G. Pesce re: same (1.4).	A Swingle	6.20
31 October 2022	Prepare Core outline.	M Taylor	0.70
31 October 2022	Revise issues list based on K&E's mark up of potential bidder draft of purchase agreement re: regulatory issues.	A Das	7.20

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 October 2022	Legal research re: exclusivity (1.4); telephone conference with Committee advisors re: reorganized Celsius (0.8).	B Lingle	2.20
31 October 2022	Telephone conference with G. Pesce, A. Colodny, A. Amulic to prepare for hearing re: examiner motions.	B Lingle	1.30
31 October 2022	Review documents produced by Debtors for responsiveness to issue tags.	L Curtis	3.20
31 October 2022	Internal work in progress conference with W&C team and other Committee professionals re: action items and tasks.	C Eliazadeh	0.50
31 October 2022	Revise analysis of restructuring proposal (1.8); correspond with Committee Member re: analysis of restructuring proposal (0.9); email to Committee member re: same (0.4); review and analyze documents and regulatory filings (1.4); conference with W&C team and other Committee professionals re: restructuring proposal (1.0).	C Eliazadeh	5.50
31 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.20
31 October 2022	Review documents produced by Core and Celsius in response to discovery request.	S Govindgari	0.30
31 October 2022	Revise memo re: exclusivity issues (4.2); correspond B. Lingle re: same (0.1).	S Kava	4.30
31 October 2022	Review documents produced by Core and Celsius for responsiveness and case issues.	K Kuethman	1.20
31 October 2022	Review and respond to account holders' inquiries (0.9); provide recommendations re: further changes to Kroll website (0.9).	A Rudolph	1.80
31 October 2022	Multiple correspondence with C. O'Connell and M. Haqqani re: exhibits for brief (0.4); review M. Haqqani re: same (0.1); telephone conference with M. Haqqani re: contract research question (0.1).	A Rudolph	0.60
31 October 2022	Revise work in progress tracker.	A Rudolph	0.30
31 October 2022	Review of CORE documents to determine relevance to dispute between Celsius and Core over power costs pass through.	K Gundersen	1.00
31 October 2022	Review and organize bates stamped documents cited in Core Scientific brief (2.2); markup relevant sections of caselaw used in brief (1.3); legal research under New York law on substantial performance and minor deviations in contract law (0.8); correspond re: same with A. Rudolph and C. O'Connell. (0.1).	M Haqqani	4.40
31 October 2022	Revise work in progress tracker to include recently filed pleadings, stipulations, responses, and all updated work streams (4.1); correspond with W&C team about their respective workstreams (0.3); revise work in progress tracker (0.8); prepare calendar updates (1.3); correspond with A. Venes and D. Hirshorn re: same (0.2).	M Haqqani	6.70
31 October 2022	Conduct research re: Celsius publications (2.9); perform first-level review of documents produced by Core and Celsius related to same (1.2); prepare written summaries of same (0.3).	M Radek	4.40

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 October 2022	Revise FAQs.	K Broutzas	0.60
31 October 2022	Clawback production import, create batch and provide case team updates.	T Chen	1.00
31 October 2022	Telephone conference with C. O'Connell re: preparation for upcoming deposition.	D Hirshorn	0.20
31 October 2022	Locate and organize Latham letters for W&C partners review.	D Hirshorn	2.00
31 October 2022	Review team correspondence received re: upcoming tasks (0.2); submit e-Court Appearance registrations for live telephonic attendance at November 1 hearing (0.1); register A. Amulic for live telephonic appearance at November 1 hearing (0.1); update pleadings file re: recent docket activity (0.3); update CompuLaw calendar (0.6); update data rooms (0.2); correspond with G. Warren and A. Rudolph re: same (0.1); daily distribution to teams re: data rooms updates (0.1).	A Venes	1.70
31 October 2022	Research re: New York personal property law and account holder assets.	K Spennicchia	0.70
<b>TOTAL</b>			<b>2,661.70</b>

**EXHIBIT F**

**Expense Summary & Detail**

<b>Category</b>	<b>Sum of Amount</b>
Airfare	\$1,754.40
Binding	\$6.19
Computer Services	\$98.32
Courier Service	\$159.00
Deposition Transcripts	\$2,037.15
E-Discovery Data Hosting / Storage	\$486.16
E-Discovery User Fees	\$3,675.00
Express Mail	\$332.34
External Document Production	\$1,527.02
Hotel Expense	\$1,029.71
Overtime Meals	\$17.20
Photocopying	\$329.56
Printing	\$591.40
Supplies	\$27.05
Taxi - Business	\$302.23
Taxi - Overtime	\$84.45
<b>Grand Total</b>	<b>\$12,457.18</b>

Work Date	Timekeeper Name	Narrative	Category	Amount
8/19/2022	Pesce, Gregory	Round trip Economy Class airfare from Columbus to NYC on August 11 & 12, 2022 for Committee member Scott Duffy of ICB Solutions to attend a meeting in NYC.	Airfare	\$877.20
8/30/2022	Pesce, Gregory	Round trip Economy Class airfare from Columbus to NYC on August 22 & 24, 2022 for Committee Member Scott Duffy of IBC Solutions to travel to NYC for meeting.	Airfare	\$877.20
9/1/2022	Baldwin, Harriet	Binding - User Name: Harriet Baldwin; Processed File	Binding	\$3.85
9/1/2022	Baldwin, Harriet	Binding - User Name: Harriet Baldwin; Processed File	Binding	\$2.34
8/23/2022	Ludovici, Stephen	Data Charges - Computer Services - 17-Aug-2022	Computer Services	\$13.33
8/18/2022	Pesce, Gregory	Internet - Inflight Wi-Fi - 10-Aug-2022	Computer Services	\$8.00
9/2/2022	Pesce, Gregory	Internet - Inflight Wi-Fi - 22-Aug-2022	Computer Services	\$8.00
9/27/2022	Pesce, Gregory	Internet - Inflight Wi-Fi - 21-Sep-2022	Computer Services	\$8.00
9/27/2022	Pesce, Gregory	Internet - Inflight Wi-Fi - 19-Sep-2022	Computer Services	\$28.99
10/7/2022	Pesce, Gregory	Internet - Inflight Wi-Fi - 20-Sep-2022	Computer Services	\$8.00
10/18/2022	Pesce, Gregory	Internet - Inflight Wi-Fi - 06-Oct-2022	Computer Services	\$8.00
10/25/2022	Pesce, Gregory	Internet - Inflight Wi-Fi - 12-Oct-2022	Computer Services	\$8.00
10/25/2022	Pesce, Gregory	Internet - Inflight Wi-Fi - 11-Oct-2022	Computer Services	\$8.00
10/27/2022	Pesce, Gregory	Apex Legal Services. Invoice Date: 21 October 2022.	Courier Service	\$159.00
8/22/2022	Pesce, Gregory	Veritext, LLC. Transcript Invoice Date: 19 August 2022.	Deposition Transcripts	\$188.40
8/26/2022	Pesce, Gregory	Audio - Transcription Case: Celsius 341 Hearing.	Deposition Transcripts	\$980.10
9/14/2022	Hirshorn, Deanna	Veritext, LLC. Transcript Invoice Date: 07 September 2022.	Deposition Transcripts	\$207.60
9/22/2022	Pesce, Gregory	Deposition Transcript; Witness: Celsius	Deposition Transcripts	\$208.80
10/12/2022	Pesce, Gregory	Veritext, LLC. Transcript Invoice Date: 11 October 2022.	Deposition Transcripts	\$138.00

Work Date	Timekeeper Name	Narrative	Category	Amount
10/26/2022	Pesce, Gregory	Deposition Transcript; Witness: Celsius.	Deposition Transcripts	\$187.20
10/27/2022	Pesce, Gregory	Veritext, LLC. Transcript Invoice Date: 21 October 2022.	Deposition Transcripts	\$127.05
8/1/2022	Sullivan, Janet	E-Discovery Data Hosting & Storage	E-Discovery Data Hosting / Storage	\$8.00
9/1/2022	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$146.16
10/1/2022	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$332.00
8/1/2022	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$75.00
9/1/2022	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$1,575.00
10/1/2022	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$2,025.00
8/31/2022	Venes, Aileen	Delivery Services: 08/25/2022 - FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Chief Judge Martin Glenn, United States Bankruptcy Court, One Bowling Green New York NY US	Express Mail	\$43.70
8/31/2022	Venes, Aileen	Delivery Services: 08/25/2022 - FROM White & Case Biscayne Miami FL 33131 TO Chief Judge Martin Glenn, United States Bankruptcy Court, One Bowling Green New York NY US	Express Mail	\$12.51
8/31/2022	Venes, Aileen	Delivery Services: 08/25/2022 FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Trudy Smith Parkland FL	Express Mail	\$30.63
8/17/2022	Hirshorn, Deanna	Delivery Services: 08/09/2022 - FROM Deanna Hirshorn White & Case LLP 1221 Avenue of the Americas New York NY 10020 TO The Honorable Martin United States Bankruptcy Court for One Bowling Green New York NY, US.	Express Mail	\$19.86
8/23/2022	Lau, Elaine	Delivery Services: 08/12/2022 FROM Elaine Lau White & Case LLP 1221 Avenue of the Americas New York NY 10020 TO Judge Martin Glenn United States Bankruptcy Court One Bowling Green New York NY, US.	Express Mail	\$24.65
9/6/2022	Venes, Aileen	Delivery Services: 08/26/2022 - FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Shara C. Cornell Rockville Centre NY US	Express Mail	\$50.04
9/6/2022	Venes, Aileen	Delivery Services: 08/26/2022 - FROM RAUL WHITE AND CASE BISCAYNE MIAMI FL 33131 TO Shara C. Cornell Rockville Centre NY US	Express Mail	-\$0.40

Work Date	Timekeeper Name	Narrative	Category	Amount
9/6/2022	Venes, Aileen	Delivery Services: 08/30/2022 - FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Mark E. Bruh Elmhurst NY US	Express Mail	\$41.07
10/21/2022	Hirshorn, Deanna	Delivery Services: 10/13/2022 to the Honorable Martin United States Bankruptcy Court for One Bowling Green New York NY US	Express Mail	\$19.78
10/31/2022	O'Connell, Caitlin	Delivery Services: 10/27/2022 - FROM Sam Hershey c/o Hilton Hotel 1301 6th Avenue Seattle WA 98101 TO Caitlin O'Connell White & Case LLP 1221 Avenue of Americas New York NY US	Express Mail	\$21.77
10/31/2022	O'Connell, Caitlin	Delivery Services: 10/27/2022 - FROM Sam Hershey c/o Hilton Hotel 1301 6th Avenue Seattle WA 98101 TO Caitlin O'Connell White & Case LLP 1221 Avenue of Americas New York NY US	Express Mail	\$68.73
8/31/2022	Venes, Aileen	Copy Center Miami. Invoice Date: 22 August 2022.	External Document Production	\$267.60
10/26/2022	Pesce, Gregory	Black & White Prints Color prints; Expanding Pocket Folder	External Document Production	\$1,259.42
8/30/2022	Pesce, Gregory	Hotel stay for Committee Member Scott Duffy of IBC Solutions at The Times square Edition for 3 days/2 nights.	Hotel Expense	\$550.00
8/19/2022	Pesce, Gregory	Overnight Lodging - Hotel for Committee Member Scott Duffy of ICB Solutions to attend a meeting in NYC Solutions at The Times Square Edition for one night.	Hotel Expense	\$479.71
10/27/2022	Chen, Tony	Late Working Meal - Tony Chen - 17-Oct-22	Overtime Meals	\$17.20
10/31/2022	O'Connell, Caitlin	Photocopying - User Name: Caitlin O'Connell; Processed File	Photocopying	\$17.08
10/31/2022	O'Connell, Caitlin	Photocopying - User Name: Caitlin O'Connell; Processed File	Photocopying	\$69.86
10/31/2022	O'Connell, Caitlin	Photocopying - User Name: Caitlin O'Connell; Processed File	Photocopying	\$242.62
8/9/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
8/9/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.80
8/9/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.40
8/9/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.80
8/9/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$2.20
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File	Printing	\$8.40
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File	Printing	\$0.60
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File	Printing	\$4.70
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File	Printing	\$1.60
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8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File	Printing	\$1.50



Work Date	Timekeeper Name	Narrative	Category	Amount
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Work Date	Timekeeper Name	Narrative	Category	Amount
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8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File	Printing	\$0.70
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9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
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Work Date	Timekeeper Name	Narrative	Category	Amount
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9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$2.60
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.10
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.70
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.70
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.10
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$8.40
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.70
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.40
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.60
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.70
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$7.90
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.70
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$11.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
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9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.40
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$3.10
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.70
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$6.30

Work Date	Timekeeper Name	Narrative	Category	Amount
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.40
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$7.70
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.10
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.40
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$5.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$7.20
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$2.70
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.70
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$11.70
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$4.40
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$7.40
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$3.50
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$2.60
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.40
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.10

Work Date	Timekeeper Name	Narrative	Category	Amount
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.40
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$2.20
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$7.90
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.70
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$2.40
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.80
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$2.50
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.40
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$2.10
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$3.60
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.10
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.80
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.80
9/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File	Printing	\$1.90
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File	Printing	\$0.10
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File	Printing	\$0.30
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File	Printing	\$1.90
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File	Printing	\$0.10
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File	Printing	\$0.10
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File	Printing	\$0.10
10/11/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$32.10

Work Date	Timekeeper Name	Narrative	Category	Amount
10/11/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/11/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$6.10
10/11/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$10.80
10/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
10/17/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$54.90
10/20/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
10/20/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.00
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.90
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$4.40
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.40
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.50
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.60
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.30
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$1.50
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.10
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$8.50
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$7.50
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$3.40
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$3.70
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File	Printing	\$0.20
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.50

Work Date	Timekeeper Name	Narrative	Category	Amount
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.80
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.00
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$6.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$4.90
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$2.20
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.20
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.20
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$5.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$4.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.90
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$6.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$2.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.20
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.90



Work Date	Timekeeper Name	Narrative	Category	Amount
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.00
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.00
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$2.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.70
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.50
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.60
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.60
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.80
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.40
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.50
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.30
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.30
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.20
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.40
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.10
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.60
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.60
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$1.70
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File	Printing	\$0.50
10/27/2022	O'Connell, Caitlin	Supplies for Celsius Mining LLC Site Visit - 04-Oct-22	Supplies	\$27.05

<b>Work Date</b>	<b>Timekeeper Name</b>	<b>Narrative</b>	<b>Category</b>	<b>Amount</b>
9/2/2022	Pesce, Gregory	Taxi - Court/Home - Taxi home after court hearing - 16-Aug-2022	Taxi - Business	\$48.62
9/2/2022	Pesce, Gregory	Taxi - Airport/Hotel - Taxi to hotel - 22-Aug-2022	Taxi - Business	\$79.55
9/27/2022	Pesce, Gregory	Taxi - Hotel/Airport - Taxi to airport - 21-Sep-2022	Taxi - Business	\$100.01
10/6/2022	Landy, Douglas	Taxi - Trip Home from Office After Attending Meeting - 28-Sep-2022	Taxi - Business	\$31.80
10/24/2022	O'Connell, Caitlin	Celsius Mining LLC Site Visit Car Service - 03-Oct-2022	Taxi - Business	\$42.25
10/12/2022	Swingle, Adam	Overtime Transportation Home - 26-Sep-22	Taxi - Overtime	\$23.87
10/27/2022	Chen, Tony	Overtime Transportation Home - 17-Oct-2022	Taxi - Overtime	\$60.58
<b>TOTAL</b>				<b>\$12,457.18</b>